

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re: D.I. 368 & 378

**NOTICE OF REILING OF (I) EXHIBIT B TO THE  
DEBTORS' MODIFIED FIRST AMENDED PLAN  
OF REORGANIZATION, AND (II) EXHIBIT 1 TO DECLARATION  
OF ZACHARY FINLEY IN SUPPORT OF CONFIRMATION OF SUBCHAPTER  
V DEBTORS' MODIFIED FIRST AMENDED PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that due to a technical issue, when Exhibit B to the *Subchapter V Debtor's Modified First Amended Plan of Reorganization* [D.I. 368] (as may be modified, amended, or supplemented from time to time, the "Plan"), and Exhibit 1 to the *Declaration of Zachary Finley in Support of Confirmation of Subchapter V Debtors' Modified First Amended Plan of Reorganization* [D.I. 378] (the "Finley Declaration") were filed on the docket in these cases (together, the "Exhibit"), certain entries on the Exhibit were not visible in the docketed version thereof.

PLEASE TAKE FURTHER NOTICE that the Debtors are hereby reiling the Exhibit to the Plan and Finley Declaration to address the visibility of such entries therein described above. The refiled version of the Exhibit is attached hereto as **Exhibit A**, and the Exhibit is otherwise identical to the Exhibit filed with the Plan and Finley Declaration.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



Dated: November 11, 2024  
Wilmington, Delaware

**PASHMAN STEIN WALDER  
HAYDEN, P.C.**

/s/ John W. Weiss

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**EXHIBIT A**

