

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

CERTIFICATE OF SERVICE

I, Rigoberto Lopez, depose and say that I am employed Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On November 6, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Darlene S. Calderon with Respect to the Tabulation of Votes on the Subchapter V Debtors' Plan of Reorganization** [Docket No. 377]
- **Declaration of Zachary Finley in Support of Confirmation of Subchapter V Debtors' Modified First Amended Plan of Reorganization** [Docket No. 378]
- **Declaration of Jamie Greer in Support of Confirmation of Subchapter V Debtors' Modified First Amended Plan of Reorganization** [Docket No. 379]
- **Brief in Support of Confirmation of Subchapter V Debtors' Modified First Amended Plan of Reorganization** [Docket No. 380]

(Continued on Next Page)

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



241085624110800000000004

- **Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming Subchapter V Debtors' Modified First Amended Plan of Reorganization** [Docket No. 381]

Dated: November 8, 2024

/s/ Rigoberto Lopez

Rigoberto Lopez

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Subchapter V Trustee	Archer & Greiner, PC	Natasha Songonuga, Esq.	Nsongonuga@archerlaw.com
Counsel to SRI-WSA Properties I, LLC and UE Bergen Mall Owner LLC	Ballard Spahr LLP	Leslie C. Heilman, Esquire, Laurel D. Roglen, Esquire, Nicholas J. Brannick, Esquire, Margaret A. Vesper, Esquire	heilman@ballardspahr.com; roglenl@ballardspahr.com; brannickn@ballardspahr.com; vesperm@ballardspahr.com
Top 20 Creditor	Chubb Limited	c/o Courtney Collins	customercare@chubb.com
Top 20 Creditor	Con Ed (Consolidated Edison Company of New York, Inc.)		ConEd-bill@emailconed.com
Top 20 Creditor	Davis & Gilbert LLP	Daniel Dingerson	ddingerson@dglaw.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20 Creditor	DoorDash, Inc	Amanda Resendes	amanda.resendes@doordash.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to 237 Park LH Owner LLC	Kucker, Marino, Winiarsky & Bittens LLP	Edmond P. O'Brien, Esq.	eobrien@kuckermarino.com
Top 20 Creditor	Leason Ellis LLP	Cameron Reuber	Accounting@leasonellis.com
Counsel to Sticky Fingers Restaurants LLC	Leech Tishman Fuscaldo & Lampl	Jeffrey M. Carbino	jcarbino@leechtishman.com
Top 20 Creditor and counsel to Sticky Fingers Restaurants LLC	Leech Tishman Robinson Brog, PLLC	Laura-Michelle Horgan, Lori A. Schwartz	lmhorgan@leechtishman.com; lschwartz@leechtishman.com
Top 20 Creditor	Ludlow Creative	Luca Rietti	lr@ludlowcreative.com
Top 20 Creditor	Michael Best & Friedrich LLP	A. Goldblatt	MICHAELBEST_billing@igdsystems.com
Counsel to Creditor Jonathan Sherman	Norris McLaughlin, P.A.	Attn Melissa A. Pena, Esq.	mapena@nmmlaw.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph F. Cudia, Jon Lipshe	joseph.cudia@usdoj.gov; Jon.Lipshe@usdoj.gov
Top 20 Creditor	Orkin, LLC	Eidon Wayne Dempsey III	wdempsey@rollins.com
Counsel for the Debtors and Debtors in Possession	Pashman Stein Walder Hayden, P.C.	John W. Weiss, Joseph C. Barsalona II	jweiss@pashmanstein.com; jbarsalona@pashmanstein.com; agambale@pashmanstein.com
Counsel for the Debtors and Debtors in Possession	Pashman Stein Walder Hayden, P.C.	Katherine R. Beilin	kbeilin@pashmanstein.com; lsalcedo@pashmanstein.com
Counsel to YJL Holdings LLC	Pryor Cashman LLP	Conrad K. Chiu, Esq.	cchiu@pryorcashman.com
Top 20 Creditor	PSE&G (Public Service Enterprise Group, Inc)		myaccount@pseg.com
Top 20 Creditor	ResQ	Coby Strononach	accounting@getresq.com
Top 20 Creditor	Restaurant Technologies, Inc	Jose Mieles	jmieles@rti-inc.com
Top 20 Creditor	Restaurant365, LLC	Gina Ratini	gratini@restaurant365.com
Top 20 Creditor	Rockfeld Group One Madison LLC	C/O JSRE Management, LLC	georger@jsrellc.com
Top 20 Creditor	Science On Call (Science Retail Inc.)	Ken Tsang	Support@scienceoncall.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 20 Creditor	Spectrotel, Inc	Peter Karoczki	peterk@gothamcloud.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	US Foods Holding Corp.	Mark Tarr	mark.tarr@usfoods.com
Top 20 Creditor	W.B. Mason Company Inc.	Mike Gualtier	mike.gualtier@wbmason.com

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	AmTrust North America, Inc	Kathleen Mangulabnan	PO Box 6939			Cleveland	OH	44101	
Subchapter V Trustee	Archer & Greiner, PC	Natasha Songonuga, Esq.	300 Delaware Ave, Suite 1100			Wilmington	DE	19081	
Top 20 Creditor	Chubb Limited	c/o Courtney Collins	436 Walnut Street, WA04K			Philadelphia	PA	19106	
Top 20 Creditor	Con Ed (Consolidated Edison Company of New York, Inc.)		PO BOX 1701			New York	NY	10116	
Top 20 Creditor	Davis & Gilbert LLP	Daniel Dingerson	1675 Broadway			New York	NY	10019	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20 Creditor	DoorDash, Inc	Amanda Resendes	303 2nd Street			San Francisco	CA	94107	
Top 20 Creditor	ELK 33 EAST 33RD LLC (Delaware (US))	Morry Kalimian	489 5TH AVE, 7TH FL			New York	NY	10017	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 20 Creditor	Leason Ellis LLP	Cameron Reuber	One Barker Avenue			White Plains	NY	10601	
Top 20 Creditor and counsel to Sticky Fingers Restaurants LLC	Leech Tishman Robinson Brog, PLLC	Laura-Michelle Horgan, Lori A. Schwartz	875 Third Avenue, 9th Floor			New York	NY	10022	
Top 20 Creditor	Ludlow Creative	Luca Rietti	48 Lawridge Drive			New York	NY	10573	
Top 20 Creditor	Michael Best & Friedrich LLP	A. Goldblatt	444 West Lake Street, Suite 3200			Chicago	IL	60606	
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph F. Cudia, Jon Lipshe	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Top 20 Creditor	Orkin, LLC	Eldon Wayne Dempsey III	2170 Piedmont Rd. NE.			Atlanta	GA	30324	
Top 20 Creditor	PSE&G (Public Service Enterprise Group, Inc)		PO Box 14444			New Brunswick	NJ	08906	
Top 20 Creditor	ResQ	Coby Strononach	18 King St East Ste 700			Toronto	ON	M5H 1A1	Canada
Top 20 Creditor	Restaurant Technologies, Inc	Jose Mieles	12962 Collections Center Dr			Chicago	IL	60693	
Top 20 Creditor	Restaurant365, LLC	Gina Ratini	500 Technology Drive Suite 200			Irvine	CA	92618	
Top 20 Creditor	Rockfeld Group One Madison LLC	C/O JSRE Management, LLC	George Rrukaj	550 5th Avenue 4th Floor		New York	NY	10036	
Top 20 Creditor	Science On Call (Science Retail Inc.)	Ken Tsang	415 Mission St Fl 3			San Francisco	CA	94105-2504	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 20 Creditor	Spectrotel, Inc	Peter Karoczki	104 West 40th Street, Suite 400/500			New York	NY	10018	
Top 20 Creditor	Sticky Fingers Restaurants, LLC		311 Johnnie Dodds Blvd			Mt. Pleasant	SC	29464	

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Secured Creditor	U.S. Small Business Administration	Office of Disaster Assistance	14925 Kingsport Rd			Fort Worth	TX	76155	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 20 Creditor	US Foods Holding Corp.	Mark Tarr	1051 Amboy Ave			Perth Amboy	NJ	08861	
Top 20 Creditor	W.B. Mason Company Inc.	Mike Gaultier	59 Centre Street			Brockton	MA	02303	