

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Obj. Deadline: Nov. 7, 2024 at 4:00 p.m. ET

**FIFTH MONTHLY APPLICATION OF PASHMAN STEIN
WALDER HAYDEN, P.C. AS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 1, 2024, THROUGH AND INCLUDING SEPTEMBER 30, 2024**

Name of Applicant:	PASHMAN STEIN WALDER HAYDEN, P.C.
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	May 16, 2024 <i>nunc pro tunc</i> to April 25, 2024
Monthly Period for which Compensation and reimbursement is sought:	September 1, 2024 through September 30, 2024
Amount of monthly compensation sought as actual, reasonable and necessary:	\$47,495.20 (80% of \$59,369.00)
Amount of monthly expense reimbursement sought as actual, reasonable and necessary:	\$0.00

This is a x monthly final application

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



The total time expended for the fee application preparation is approximately 2.60 hours and the corresponding compensation requested is approximately \$1,779.00.

If this is not the first application filed, disclose the following for each prior application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
06/12/2024	04/25/2024-05/31/2024	\$224,768.00/\$573.18	\$179,814.40/\$573.18
07/16/2024	06/01/2024-06/30/2024	\$85,833.50/\$0.00	\$68,666.80/\$0.00
08/19/2024	07/01/2024-07/31/2024	\$106,709.50/\$23.60	\$85,367.60/\$23.60
10/01/2024	08/01/2024-08/31/2024	\$83,090.00/\$0.00	Pending

MONTHLY COMPENSATION BY PROFESSIONAL

Sticky's Holdings LLC
 (Case No. 24-10856 (JKS))
 September 1, 2024 through September 30, 2024

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
John W. Weiss	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2001. Member of the NY Bar since 2004. Member of the PA Bar since 2001. Member of the DE Bar since 2001	\$925.00	16.80	\$15,540.00
Joseph C. Barsalona II	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2012. Member of the NY Bar since 2013. Member of the DE Bar since 2015.	\$630.00	14.30	\$9,009.00
Richard C. Solow	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NY Bar since 2012. Member of the CA Bar since 2012. Member of the NJ Bar since 2023.	\$500.00	48.10	\$24,050.00
Katherine R. Beilin	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NJ Bar since 2021.	\$420.00	13.60	\$5,712.00
Dwij Patel	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NJ Bar since 2022.	\$420.00	2.90	\$1,218.00
Leslie Salcedo	Paralegal	\$400.00	9.60	\$3,840.00
Total			105.30	\$59,369.00
GRAND TOTAL: \$59,369.00				
BLENDED RATE: \$563.81				
ATTORNEY BLENDED RATE: \$580.24				

MONTHLY COMPENSATION BY PROJECT CATEGORY

Sticky’s Holdings LLC
 (Case No. 24-10856 (JKS))
 September 1, 2024 through September 30, 2024

Category Description	Total Hours	Total Fees
Case Administration	1.20	\$503.00
Fee/Employment Applications	4.20	\$2,614.00
Assumption/Rejection of Leases and Contracts	17.00	\$8,848.50
Employee Benefits/Pensions	0.60	\$326.00
Financing/Cash Collections	0.20	\$126.00
Board of Directors Matters	1.10	\$693.00
Claims Administration and Objections	0.60	\$437.00
Plan and Disclosure Statement	66.70	\$39,307.50
General Bankruptcy Advice/Opinion	13.70	\$6,514.00
TOTAL	105.30	\$59,369.00

MONTHLY EXPENSE SUMMARY

Sticky’s Holdings LLC
 (Case No. 24-10856 (JKS))
 September 1, 2024 through September 30, 2024

Expense Category	Total Expenses
	N/A
TOTAL	

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WALDER HAYDEN, P.C. AS COUNSEL FOR THE DEBTORS AND
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COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD
SEPTEMBER 1, 2024, THROUGH AND INCLUDING SEPTEMBER 30, 2024**

Pashman Stein Walder Hayden, P.C. ("Pashman"), bankruptcy counsel to the debtors and debtors in possession (collectively, the "Debtors"), submits this application (the "Application") for monthly allowance of compensation for professional services rendered by Pashman to the Debtors for the period September 1, 2024, through September 30, 2024 (the "Application Period") reimbursement of actual and necessary expenses incurred by Pashman during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the "Local Rules"), the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and the Subchapter V Trustee* [D.I. 100] (the “Interim Compensation Procedures Order”).² In support of this Application, Pashman represents as follows:

JURISDICTION

1. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and the Motion is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On April 25, 2024 (the “Petition Date”), the Debtors each commenced a voluntary case under chapter 11 of the Bankruptcy Code as a debtor defined in Bankruptcy Code section 1182(1) and the Debtors elected to proceed under Subchapter V of chapter 11 of the Bankruptcy Code pursuant to the Small Business Debtor Reorganization Act, as amended.

3. On April 26, 2024, the United States Trustee appointed Natasha Songonuga, Esq. of Archer & Greiner, P.C. to serve as the Subchapter V trustee (the “Subchapter V Trustee”) in these cases pursuant to Bankruptcy Code section 1183(a).

4. Additional detail regarding the Debtors, their business, the events leading to commencement of these cases, and the facts and circumstances supporting the relief requested herein is set forth in the First Day Declaration and is incorporated herein by reference.

² Terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Procedures Order.

PASHMAN'S RETENTION

5. Prior to the Petition Date, the Debtors engaged Pashman as bankruptcy counsel in connection with these cases. On March 14, 2024, this Court entered the *Order Under Sections 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rules 2014-1 and 2016 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [D.I. 103].

FEE PROCEDURES ORDER

6. On May 16, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

7. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within 21 days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay 80 percent of the fees and 100 percent of the expenses not subject to an objection.

RELIEF REQUESTED

8. Pashman submits this Application for (a) allowance of reasonable compensation for the actual, reasonable and necessary professional services that it has rendered as bankruptcy counsel for the Debtors in these cases for the period from September 1, 2024, through

September 30, 2024 and (b) for reimbursement of actual, reasonable and necessary expenses incurred in representing the Debtors during the same period.

9. During the period covered by this Application, Pashman incurred fees in the amount of \$59,369.00. With respect to this amount, as of the date of this Application, Pashman has received no payments. Pashman's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

10. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these cases.

11. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided.

12. Pashman does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

13. In accordance with Local Rule 2016-2, Pashman has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

14. Pashman has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Pashman so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Pashman has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. We believe we have been successful in this regard.

15. No agreement or understanding exists between Pashman and any other person for the sharing of compensation received or to be received for services rendered in or in

connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with that Rule.

WHEREFORE, Pashman respectfully requests that this Court: (a) allow Pashman (i) monthly compensation in the amount of \$59,369.00 for actual, reasonable and necessary professional services rendered on behalf of the Debtors during the period September 1, 2024 through September 30, 2024; (b) authorize and direct the Debtors to pay to Pashman the amount of \$47,495.20 (which is equal to the sum of 80% of Pashman's request compensation of \$59,369.00, and (c) grant such other and further relief as is just and proper.

Dated: October 17, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

John W. Weiss (No. 4160)
Joseph C. Barsalona II (No. 6102)
824 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
Email: jweiss@pashmanstein.com
jbarsalona@pashmanstein.com

-and-

Richard C. Solow (admitted *pro hac vice*)
Katherine R. Beilin (admitted *pro hac vice*)
Court Plaza South, East Wing
21 Main Street, Suite 200
Hackensack, NJ 07601
Telephone: (201) 488-8200
Email: rsolow@pashmanstein.com
kbeilin@pashmanstein.com

*Counsel to the Debtors and
Debtors in Possession*

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**NOTICE OF FIFTH MONTHLY APPLICATION
OF PASHMAN STEIN WALDER HAYDEN, P.C. AS COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF
MONTHLY COMPENSATION AND FOR MONTHLY REIMBURSEMENT
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD SEPTEMBER 1, 2024, THROUGH AND INCLUDING SEPTEMBER 30, 2024**

PLEASE TAKE NOTICE that today, Pashman Stein Walder Hayden, P.C. as counsel to the debtors and debtors in possession (collectively, the "Debtors"), filed the attached *Fifth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 1, 2024 through and Including September 30, 2024* (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **November 7, 2024 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

- i. Debtors: 21 Maiden Lane, New York, NY 10038, Attn: Jaime Greer, jamie@stickys.com;
- ii. Counsel to the Debtors: Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801, Attn: John W. Weiss, jweiss@pashmanstein.com; Joseph C. Barsalona II, jbarsalona@pashmanstein.com, Richard C. Solow, rsolow@pashmanstein.com, and Katherine R. Beilin, kbeilin@pashmanstein.com;

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- iii. Subchapter V Trustee: Archer & Greiner, P.C., 300 Delaware Avenue, Suite 1100, Wilmington, Delaware, 19801, Attn: Natasha Songonuga, Nsongonuga@archerlaw.com; and
- iv. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Attn: Joseph F. Cudia, Joseph.Cudia@usdoj.gov and Jonathan W. Lipshie, Jon.Lipshie@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 17, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

John W. Weiss (No. 4160)
Joseph C. Barsalona II (No. 6102)
824 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
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*Counsel to the Debtors and
Debtors in Possession*

EXHIBIT A**MONTHLY COMPENSATION BY PROJECT CATEGORY**

Sticky's Holdings LLC
 (Case No. 24-10856 (JKS))
 September 1, 2024 through September 30, 2024

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TOTAL	105.30	\$59,369.00



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

James Hart
c/o Harker Palmer
24 E. 23rd Street
New York, NY 10010

October 16, 2024
Invoice #164972
File Number: 32149-002

INVOICE SUMMARY

RE: Sticky's Holding, LLC

Total Fees	\$59,369.00
Total Due This Invoice	\$59,369.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 164972

Pashman Stein Walder Hayden
 October 16, 2024
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RE: Sticky's Holding, LLC

PROFESSIONAL SERVICES

Date	Attorney	Hours	Description	Amount
09/02/2024	JBarsal	0.10	Correspondence with R. Solow re: landlord confirmation language TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Comment to landlord confirmation order language TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	KBeilin	2.60	Drafted replies to plan objections TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,092.00
	RSolow	1.50	Revise landlord's confirmation order language. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$750.00
09/03/2024	JBarsal	0.70	Calls (x2) with J. Weiss re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$441.00
	JBarsal	0.10	Review CNO for Subchapter V June fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with R. Solow and Z. Finley re: US Foods objection and voting extension TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: landlord confirmation order language TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with P. Tuennerman and J. Weiss re: exit financing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 164972

Pashman Stein Walder Hayden

October 16, 2024

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: requested confirmation order language by certain landlords TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Call with L. Salcedo re: confirmation hearing issues and amended plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.10	Correspondence (x3) with M. Benedek and R. Solow re: US Foods claim negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x3) with L. Heilman re: plan objection extension TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	1.80	Review and comment on proposed plan language resolving landlord issues raised w/r/t plan (0.2); Confs with Barsalona and Solow (Pashman) re: pending open plan issues and related next steps (0.9); Conf with Krumrei (Sticky's) re: plan issues, considerations and next steps (0.7) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,665.00
	KBeilin	0.80	Revised confirmation brief and objection replies (0.7); corresponded w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$336.00
	KBeilin	0.40	Revised confirmation order (0.3); corresponded w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$168.00
	KBeilin	0.40	Conf. w. R. Solow re: confirmation brief revisions TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$168.00
	KBeilin	0.20	Revised plan confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 164972

Pashman Stein Walder Hayden

October 16, 2024

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Date	Attorney	Hours	Description	Amount
	LSalced	0.20	Review updated docket TASK: B110 Case Administration	\$80.00
	LSalced	0.20	Revised confirmation agenda TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$80.00
	RSolow	1.00	Review and revise confirmation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$500.00
	RSolow	1.60	Review and revise confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$800.00
	RSolow	0.40	Call with K.Beilin on confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.20	Call with J.Weiss on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
	RSolow	0.30	Attention to emails on confirmation order language. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.50	Attention to emails regarding U.S. Foods. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
09/04/2024	JBarsal	0.10	Call with L. Salcedo re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with M. Benedek and R. Solow re: US Foods negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence with R. Solow and Z. Finley re: US Foods claim issues TASK: B310 Claims Administration and Objections	\$63.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 164972

Pashman Stein Walder Hayden

October 16, 2024

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Correspondence (x8) with J. Weiss and R. Solow re: plan and financing issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x4) with R. Solow and J. Weiss re: US Foods plan extensions TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with M. Benedek and R. Solow re: US Foods plan objection extension TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	0.60	Corr and confs with Solow (Pashman) re: pending open plan issues and possible next steps w/r/t same (0.6) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$555.00
	LSalced	0.40	Revised confirmation agenda TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$160.00
	RSolow	0.80	Attention to emails regarding U.S. Foods. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
	RSolow	0.80	Calls with J.Weiss on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
09/05/2024	JBarsal	0.10	Correspondence (x2) with J. Hart re: plan deadlines TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Strategy correspondence with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.60	Strategy call with P. Tuennerman, R. Solow, Z. Finley, J. Weiss and K. Beilin TASK: B410 General Bankruptcy Advice/Opinions	\$378.00
	JBarsal	0.30	Call with J. Weiss and R. Solow re: confirmation issues TASK: B410 General Bankruptcy Advice/Opinions	\$189.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 164972

Pashman Stein Walder Hayden

October 16, 2024

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x4) with L. Heilman and R. Solow re: UE Bergen confirmation order language TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x5) with Z. Finley and J. Weiss re: board call TASK: B260 Board of Directors Matters	\$63.00
	JBarsal	0.10	Correspondence (x3) with M. Benedek and R. Solow re: US Foods negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x2) with D. Calderon and K. Beilin re: Verita voting report TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	1.00	Board call with R. Solow, P. Tuennerman, Z. Finley, B. Krumrei, J. Hart, and P. Tietz TASK: B260 Board of Directors Matters	\$630.00
	JBarsal	0.20	Call with R. Solow re: amended plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JWeiss	1.20	Conf with Pashman team and Sticky's team re: plan and related open issues and next steps (0.5); Related follow up corr and confs with Barsalona and Solow (0.7) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,110.00
	KBeilin	0.10	Conf. w. R. Solow re: Sticky's plan confirmation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	0.60	Weekly update conf. w. J. Weiss, J. Barsalona, R. Solow and clients TASK: B410 General Bankruptcy Advice/Opinions	\$252.00
	RSolow	0.60	Call with P.Tuennerman, Z.Finley, J.Greer, J.Barsalona, J.Weiss, and K.Beilin regarding case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$300.00

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Date	Attorney	Hours	Description	Amount
	RSolow	1.00	Call with J.Hart, B.Krumrei, P.Tuennerman and J.Barsalona. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$500.00
	RSolow	0.80	Draft amended plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
	RSolow	0.20	Call with J.Barsalona on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
	RSolow	0.20	Call with J.Weiss and J.Barsalona on case strategy. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
09/06/2024	JBarsal	0.10	Correspondence (x5) with K. Beilin and D. Calderon re: voting report TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: potential amended plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	0.80	Corr and confs with Solow re: pending open plan issues and next steps (0.6); Review vote tabulation report and declaration (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$740.00
	RSolow	0.50	Call with J.Weiss on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.30	Revise confirmation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.50	Review and revise voting declaration. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00

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Date	Attorney	Hours	Description	Amount
09/08/2024	JBarsal	0.10	Correspondence (x2) with Z. Finley and R. Solow re: amended plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
09/09/2024	JBarsal	0.10	Correspondence with R. Solow re: confirmation briefing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with M. Benedek and R. Solow re: revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with R. Solow re: amended US Foods agreement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Call with L. Salcedo re: confirmation briefs TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x3) with Z. Finley and R. Solow re: supplemental declaration TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JWeiss	1.20	Corr and confs with Solow (Pashman) re: pending open plan issues and related strategy and next steps (1.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,110.00
	KBeilin	0.70	Revised confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$294.00
	LSalced	0.20	Review updated docket TASK: B110 Case Administration	\$80.00
	LSalced	0.10	Revised confirmation agenda TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$40.00
	LSalced	0.20	Prepare CNO re third monthly TASK: B160 Fee/Employment Applications	\$80.00

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Date	Attorney	Hours	Description	Amount
	LSalced	0.50	Prepare monthly fee statement TASK: B160 Fee/Employment Applications	\$200.00
	RSolow	4.50	Revise confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$2,250.00
	RSolow	2.40	Revise confirmation declaration. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,200.00
	RSolow	1.20	Revise confirmation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
	RSolow	0.70	Attention to email from Z.Finley regarding Plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	0.40	Draft amended plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	1.20	Draft amendment to U.S. Foods distribution agreement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
09/10/2024	JBarsal	0.10	Correspondence (x3) with R. Solow and D. Calderon re: Verita voting report TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with R. Solow re: amended plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with M. Benedek and R. Solow re: US Foods plan objection TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	0.90	Confs and corr with Solow (Pashman) re: open plan issues and related considerations, strategy and next steps (0.9) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$832.50

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.50	Review and revise draft of proposed amendment of US Foods agreement (0.4); Related corr with Solow (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$462.50
	KBeilin	0.50	Worked on draft of confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$210.00
	RSolow	2.70	Draft Finley declaration. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,350.00
	RSolow	0.50	Revise amended plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.30	Call with U.S. Foods counsel on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.40	Call with Z.Finley on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	1.00	Calls with J.Weiss on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$500.00
	RSolow	0.30	Draft voting declaration. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.50	Revise confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
09/11/2024	JBarsal	0.10	Strategy correspondence (x2) with J. Weiss and R. Solow TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence with M. Benedek and R. Solow re: settlement with US Foods TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x2) with Z. Finley re: revised disposable income projections TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with Z. Finley, R. Solow and J. Weiss re: moving of Pashman call TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.90	Call with J. Weiss and R. Solow re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$567.00
	JBarsal	0.10	Correspondence (x2) with A. Lugano and L. Salcedo re: confirmation hearing cancellation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Call with L. Salcedo re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Call with K. Beilin re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x5) with R. Solow and Z. Finley re: adjournment of confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence with R. Solow re: confirmation hearing notice (.1); Comment to same (.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x4) with D. Calderon and R. Solow re: adjournment of tabulation filing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with N. Songonuga and R. Solow re: adjournment of confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	1.40	Corr and conf with Barsalona and Solow (Pashman) re: proposed revised plan and related analysis, issues, considerations, scheduling and next steps (1.4) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,295.00
	KBeilin	0.20	Conf. w. L. Salcedo re: Sticky's plan confirmation filings TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	KBeilin	0.20	Reviewed CNO for third monthly application of Pashman Stein for fees TASK: B160 Fee/Employment Applications	\$84.00
	KBeilin	0.20	Reviewed updated financial projections related to amended plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	LSalced	0.20	Emails with chambers re adjournment of confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$80.00
	LSalced	0.20	Prepare and file CNO re monthly TASK: B160 Fee/Employment Applications	\$80.00
	LSalced	0.80	Emails and call with R. Solow re continuation of confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$320.00
	LSalced	0.50	Prepare notice of continued confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	LSalced	0.30	Revise agenda for Sept 19 TASK: B110 Case Administration	\$120.00
	RSolow	0.40	Review and revise notice moving confirmation hearing. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	1.10	Review financial projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$550.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.40	Calls with Z.Finley regarding projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.70	Attention to email from U.S. Foods. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	0.50	Review revised Finley declaration. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.80	Call with J.Weiss and J.Barsalona regarding financial projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
	RSolow	0.30	Send email to subchapter v trustee regarding confirmation hearing date. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
09/12/2024	JBarsal	0.10	Correspondence (x5) with L. Lipshie and R. Solow re: confirmation hearing adjournment TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with Z. Finley and R. Solow re: case discussion TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Call with L. Salcedo re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Revise and finalize agenda (.1); TASK: B110 Case Administration	\$63.00
	JBarsal	0.20	Correspondence (x10) with J. Weiss and R. Solow re: comments to disposable income TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.70	Review and analysis of latest proposed plan received from Sticky's team (0.4); Related corr and confs with Barsalona and Solow (Pashman) (0.3) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$647.50
	LSalced	0.30	Prepare and file agenda TASK: B110 Case Administration	\$120.00
	RSolow	0.80	Prepare for weekly call. TASK: B410 General Bankruptcy Advice/Opinions	\$400.00
	RSolow	0.30	Attention to email from United States Trustee regarding confirmation hearing. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.90	Attention to emails regarding next steps for plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$450.00
09/13/2024	JBarsal	0.10	Correspondence (x4) with R. Solow and J. Weiss re: plan options TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	1.20	Call with Z. Finley, P. Tuennerman, J. Weiss, R. Solow, and K. Beilin TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$756.00
	JBarsal	0.30	Debrief of plan call with J. Weiss and R. Solow TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JWeiss	1.90	Confs with Sticky's team (Tuennerman and Finley), Barsalona and Solow (Pashman) re: status of plan issues, related consideration and possible strategy, and possible next steps (1.4); Review and analysis of related background documentation (0.5) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,757.50
	KBeilin	1.20	Conf. w. client, J. Weiss, J. Barsalona, R. Solow re: next steps with plan and general bankruptcy advice TASK: B410 General Bankruptcy Advice/Opinions	\$504.00

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Date	Attorney	Hours	Description	Amount
	RSolow	1.20	Call with P.Tuennerman, Z.Finley, J.Weiss, J.Barsalona and K.Beilin on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
	RSolow	0.40	Call with J.Weiss regarding plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.30	Call with J.Weiss and J.Barsalona on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.40	Review K.Beilin notes from call. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
09/16/2024	JBarsal	0.10	Call with H. Jaffe re: plan issues and next steps TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Call with L. Salcedo re: plan and confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Research on retention issues TASK: B160 Fee/Employment Applications	\$63.00
	LSalced	0.10	Review updated docket TASK: B110 Case Administration	\$40.00
09/17/2024	JBarsal	0.20	Call with L. Salcedo re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
09/18/2024	JBarsal	0.20	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Correspondence with P. Tuennerman and R. Solow re: strategy call TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with R. Solow and N. Songonuga re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.30	Conf with Solow (Pashman) re: pending plan issues and possible next steps (0.3) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$277.50
	RSolow	0.60	Call with J.Weiss regarding case status. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	0.60	Attention to email from Subchapter V Trustee. TASK: B410 General Bankruptcy Advice/Opinions	\$300.00
	RSolow	0.30	Attention to email from Z.Finley regarding status call. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
09/19/2024	JBarsal	0.10	Call with P. Tuennerman, Z. Finley, R. Solow and J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.20	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Correspondence (x2) with R. Solow and J. Greer re: CNO for Sub V trustee fees TASK: B160 Fee/Employment Applications	\$63.00
	JWeiss	0.50	Confs with Barsalona and Solow (Pashman) re: plan status and pending open issues and next steps w/r/t same (0.3); Related conf with Sticky's' team and Pashman team (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$462.50
	KBeilin	0.10	Conf. w. client, R. Solow, J. Weiss re: general advice and case updates TASK: B410 General Bankruptcy Advice/Opinions	\$42.00
	LSalced	2.10	Prepare fourth MORs TASK: B410 General Bankruptcy Advice/Opinions	\$840.00
	RSolow	0.30	Prepare for weekly status call. TASK: B410 General Bankruptcy Advice/Opinions	\$150.00
	RSolow	0.30	Draft email to client regarding subchapter v trustee fees. TASK: B160 Fee/Employment Applications	\$150.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.10	Call with Z.Finley, P.Tuennerman, J.Weiss, J.Barsalona and K.Beilin regarding case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$50.00
	RSolow	0.40	Attention to issues regarding the August MORs. TASK: B410 General Bankruptcy Advice/Opinions	\$200.00
09/20/2024	RSolow	0.20	Review exhibit G to August MORs. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
09/23/2024	JBarsal	0.10	Correspondence (x2) with R. Solow and J. Weiss re: discussion with subchapter v trustee regarding plan and related issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Review Subchapter V Trustee's August fee application TASK: B160 Fee/Employment Applications	\$63.00
	JWeiss	0.30	Corr and conf with Solow (Pashman) re: plan process, status and next steps, and preparation for related conf with Sub V Trustee (0.3) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$277.50
	LSalced	2.20	Prepare MOR TASK: B410 General Bankruptcy Advice/Opinions	\$880.00
	RSolow	0.90	Attention to emails regarding the MORs. TASK: B410 General Bankruptcy Advice/Opinions	\$450.00
	RSolow	0.30	Call with subchapter v trustee on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.10	Call with J.Weiss on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$50.00
	RSolow	0.50	Summarizes call with subchapter v trustee. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00

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Date	Attorney	Hours	Description	Amount
09/24/2024	JBarsal	0.10	Correspondence (x6) with J. Greer, J. Weiss and R. Solow re: payment to subchapter V trustee TASK: B160 Fee/Employment Applications	\$63.00
	JWeiss	0.70	Review and comment on supporting documentation for next Pashman fee application (0.6); Related conf with Salcedo (0.1) TASK: B160 Fee/Employment Applications	\$647.50
09/25/2024	JBarsal	0.20	Correspondence (x7) with R. Solow and J. Weiss re: plan rejection issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JWeiss	0.20	Corr and conf with Barsalona and Solow re: executory contract issues raised by Sticky's team (0.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$185.00
	RSolow	0.50	Attention to email from client on contract rejection. TASK: B185 Assumption/Rejection of Leases and Contracts	\$250.00
	RSolow	0.20	Attention to email regarding subchapter v trustee fees. TASK: B185 Assumption/Rejection of Leases and Contracts	\$100.00
	RSolow	0.30	Call with J.Barsalona and H.Jaffe on case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$150.00
09/26/2024	DPatel	2.90	Correspondence with R. Solow regarding client vendor contracts and drafting memo regarding same (.1); phone conference with R. Solow regarding client vendor contracts x3 (0.6 total); reviewed client vendor contracts and drafted memo regarding same (2.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,218.00
	JBarsal	0.30	Call with R. Solow, J. Weiss, K. Beilin, and Z. Finley re: case strategy TASK: B410 General Bankruptcy Advice/Opinions	\$189.00
	JBarsal	0.10	Correspondence (x5) with A. Huber and R. Solow re: Subchapter V trustee fees TASK: B160 Fee/Employment Applications	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x4) with J. Greer and R. Solow re: payment to subchapter V trustee TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.30	Correspondence (x13) with J. Greer, Z. Finley, J. Weiss and R. Solow re: assumption issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JWeiss	0.40	Plan status update conf with Sticky's team and Pashman team (0.4) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$370.00
	JWeiss	0.50	Corr and confs with Barsalona, Solow (Pashman) and Sticky's team re: analysis of contracts for possible rejection and related open issues and possible next steps (0.5) TASK: B185 Assumption/Rejection of Leases and Contracts	\$462.50
	KBeilin	0.50	Conf. w. Z. Finley, J. Weiss, J. Barsalona, R. Solow re: projections and next steps (0.3); drafted notes regarding same (0.1); corr. internally regarding same (0.1) TASK: B410 General Bankruptcy Advice/Opinions	\$210.00
	KBeilin	0.10	Conf. w. R. Solow re: potential rejection motion TASK: B185 Assumption/Rejection of Leases and Contracts	\$42.00
	LSalced	0.50	Prepare monthly fee application TASK: B160 Fee/Employment Applications	\$200.00
	RSolow	0.40	Calls with D.Patel regarding service contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$200.00
	RSolow	0.80	Communicate with client regarding service contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$400.00
	RSolow	1.20	Review service contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$600.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.30	Call with Z.Finley, J.Weiss, J.Barsalona and K.Beilin on case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$150.00
	RSolow	0.30	Call with J.Weiss on service contracts. TASK: B185 Assumption/Rejection of Leases and Contracts	\$150.00
09/27/2024	JBarsal	0.10	Call with L. Salcedo re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x10) with R. Solow, M. Saucchi, J. Weiss, R. Mendoza and J. Greer re: Wells Fargo equipment payment TASK: B230 Financing/Cash Collections	\$126.00
	JWeiss	0.20	Corr with Wells Fargo, Sticky's team and Solow re: Wells Fargo's claim related inquiry (0.2) TASK: B310 Claims Administration and Objections	\$185.00
	JWeiss	0.30	Multiple corr with Sticky's team, Barsalona and Solow re: contract rejection issues (0.3) TASK: B185 Assumption/Rejection of Leases and Contracts	\$277.50
	KBeilin	1.00	Drafted second omnibus rejection motion TASK: B185 Assumption/Rejection of Leases and Contracts	\$420.00
	RSolow	0.50	Attention to emails from Wells Fargo regarding payments. TASK: B410 General Bankruptcy Advice/Opinions	\$250.00
	RSolow	1.10	Attention to emails regarding rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$550.00
09/29/2024	KBeilin	0.30	Revised second omnibus rejection motion (0.1); drafted related notice of hearing (0.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$126.00
	RSolow	1.00	Review and revise rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$500.00

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Date	Attorney	Hours	Description	Amount
09/30/2024	JBarsal	0.10	Correspondence (x3) with K. Beilin and J. Weiss re: second rejection motion TASK: B185 Assumption/Rejection of Leases and Contracts	\$63.00
	JBarsal	0.20	Correspondence (x14) with K. Beilin, P. Tuennerman and J. Greer re: rejection issues TASK: B185 Assumption/Rejection of Leases and Contracts	\$126.00
	JBarsal	0.20	Correspondence (x10) with J. Greer and R. Solow re: employment issues TASK: B220 Employee Benefits/Pensions	\$126.00
	JWeiss	1.30	Review, revise and address open issues w/r/t drafts of motion to reject executory contracts, and related supporting documentation (0.9); Multiple corr and conf with Pashman team re: related open issues and finalization of same for filing tomorrow (0.4) TASK: B185 Assumption/Rejection of Leases and Contracts	\$1,202.50
	JWeiss	0.40	Corr and conf with Solow (Pashman) re: potential settlement issue raised by Sticky's' team (0.4) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$370.00
	JWeiss	0.70	Review and comment on draft Pashman fee application and supporting documentation (0.4); Related corr and conf with Salcedo and Beilin (Pashman) (0.3) TASK: B160 Fee/Employment Applications	\$647.50
	KBeilin	0.10	Corresponded internally 2x re: Second rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$42.00
	KBeilin	0.20	Reviewed Pashman Fourth Monthly Fee Application TASK: B160 Fee/Employment Applications	\$84.00
	KBeilin	1.10	Researched re: rejection of leases for personal property (0.5); corresponded w. R. Solow 2x regarding same (0.1) TASK: B185 Assumption/Rejection of Leases and Contracts	\$462.00

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Date	Attorney	Hours	Description	Amount
	KBeilin	0.20	Conf. w. R. Solow re: rejection motion (0.1); corr. w. J. Greer regarding same (0.1) TASK: B185 Assumption/Rejection of Leases and Contracts	\$84.00
	KBeilin	1.40	Revised Rejection Motion (0.5); conf. w. R. Solow re: rejection motion (0.4); reviewed contracts to be rejected (0.4); corr. w. client 2x regarding same (0.1). TASK: B185 Assumption/Rejection of Leases and Contracts	\$588.00
	KBeilin	0.50	Revised rejection motion (0.1); 2x conf. w. J. Greer regarding same (0.1); 2x conf. w. R. Solow regarding same (0.1); 3x internal correspondence regarding same (0.2) TASK: B185 Assumption/Rejection of Leases and Contracts	\$210.00
	LSalced	0.60	Prepare and file second rejection motion TASK: B185 Assumption/Rejection of Leases and Contracts	\$240.00
	RSolow	0.50	Attention to emails regarding rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$250.00
	RSolow	0.20	Calls with K.Beilin on rejection motion. TASK: B185 Assumption/Rejection of Leases and Contracts	\$100.00
	RSolow	0.40	Attention to employee issues emails. TASK: B220 Employee Benefits/Pensions	\$200.00
	Total		105.30	\$59,369.00

TASK CODE SUMMARY

		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.10	\$630.00	\$63.00
Salcedo, Leslie	Paralegal	1.10	\$400.00	\$440.00
Subtotal for: B110 Case Administration		1.20		\$503.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.70	\$630.00	\$441.00

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		Hours	Rate	Amount
Weiss, John W.	Partner	1.40	\$925.00	\$1,295.00
Beilin, Katherine	Associate	0.40	\$420.00	\$168.00
Salcedo, Leslie	Paralegal	1.40	\$400.00	\$560.00
Solow, Richard C.	Associate	0.30	\$500.00	\$150.00
Subtotal for: B160 Fee/Employment Applications		4.20		\$2,614.00
		Hours	Rate	Amount
Patel, Dwij	Associate	2.90	\$420.00	\$1,218.00
Barsalona II, Joseph C.	Partner	0.30	\$630.00	\$189.00
Weiss, John W.	Partner	2.30	\$925.00	\$2,127.50
Beilin, Katherine	Associate	4.70	\$420.00	\$1,974.00
Salcedo, Leslie	Paralegal	0.60	\$400.00	\$240.00
Solow, Richard C.	Associate	6.20	\$500.00	\$3,100.00
Subtotal for: B185 Assumption/Rejection of Leases and Contracts		17.00		\$8,848.50
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.20	\$630.00	\$126.00
Solow, Richard C.	Associate	0.40	\$500.00	\$200.00
Subtotal for: B220 Employee Benefits/Pensions		0.60		\$326.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.20	\$630.00	\$126.00
Subtotal for: B230 Financing/Cash Collections		0.20		\$126.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	1.10	\$630.00	\$693.00
Subtotal for: B260 Board of Directors Matters		1.10		\$693.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.40	\$630.00	\$252.00
Weiss, John W.	Partner	0.20	\$925.00	\$185.00
Subtotal for: B310 Claims Administration and Objections		0.60		\$437.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	9.10	\$630.00	\$5,733.00
Weiss, John W.	Partner	12.90	\$925.00	\$11,932.50
Beilin, Katherine	Associate	6.10	\$420.00	\$2,562.00
Salcedo, Leslie	Paralegal	2.20	\$400.00	\$880.00

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		Hours	Rate	Amount
Solow, Richard C.	Associate	36.40	\$500.00	\$18,200.00
Subtotal for: B320 Plan and Disclosure Statement (including Business Plan)		66.70		\$39,307.50
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	2.20	\$630.00	\$1,386.00
Beilin, Katherine	Associate	2.40	\$420.00	\$1,008.00
Salcedo, Leslie	Paralegal	4.30	\$400.00	\$1,720.00
Solow, Richard C.	Associate	4.80	\$500.00	\$2,400.00
Subtotal for: B410 General Bankruptcy Advice/Opinions		13.70		\$6,514.00

PROFESSIONAL SERVICES SUMMARY

Attorney		Description	Hours	Rate	Amount
DPatel	Patel, Dwij	Associate	2.90	\$420.00	\$1,218.00
JBarsal	Barsalona II, Joseph C.	Partner	14.30	\$630.00	\$9,009.00
JWeiss	Weiss, John W.	Partner	16.80	\$925.00	\$15,540.00
KBeilin	Beilin, Katherine	Associate	13.60	\$420.00	\$5,712.00
LSalced	Salcedo, Leslie	Paralegal	9.60	\$400.00	\$3,840.00
RSolow	Solow, Richard C.	Associate	48.10	\$500.00	\$24,050.00
Total			105.30		\$59,369.00
Total Fees & Disbursements					\$59,369.00

