

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Obj. Deadline: Oct. 22, 2024 at 4:00 p.m. ET

**FOURTH MONTHLY APPLICATION OF PASHMAN STEIN
WALDER HAYDEN, P.C. AS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD AUGUST 1, 2024, THROUGH AND INCLUDING AUGUST 31, 2024**

Name of Applicant:	PASHMAN STEIN WALDER HAYDEN, P.C.
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	May 16, 2024 <i>nunc pro tunc</i> to April 25, 2024
Monthly Period for which Compensation and reimbursement is sought:	August 1, 2024 through August 31, 2024
Amount of monthly compensation sought as actual, reasonable and necessary:	\$66,472.00 (80% of \$83,090.00)
Amount of monthly expense reimbursement sought as actual, reasonable and necessary:	\$0.00

This is a x monthly final application

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



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The total time expended for the fee application preparation is approximately 4.30 hours and the corresponding compensation requested is approximately \$1,992.50.

If this is not the first application filed, disclose the following for each prior application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
06/12/2024	04/25/2024-05/31/2024	\$224,768.00/\$573.18	\$179,814.40/\$573.18
07/16/2024	06/01/2024-06/30/2024	\$85,833.50/\$0.00	\$68,666.80/\$0.00
08/19/2024	07/01/2024-07/31/2024	\$106,709.50/\$23.60	\$85,367.60/\$23.60

MONTHLY COMPENSATION BY PROFESSIONAL

Sticky's Holdings LLC
 (Case No. 24-10856 (JKS))
 August 1, 2024 through August 31, 2024

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Henry J. Jaffe	Partner/Bankruptcy. Joined the firm as a partner in 2023. Member of the DE Bar since 1991. Member of the PA bar since 1995.	\$925.00	0.50	\$462.50
John W. Weiss	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2001. Member of the NY Bar since 2004. Member of the PA Bar since 2001. Member of the DE Bar since 2001	\$925.00	17.10	\$15,817.50
Joseph C. Barsalona II	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2012. Member of the NY Bar since 2013. Member of the DE Bar since 2015.	\$630.00	28.30	\$17,829.00
Richard C. Solow	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NY Bar since 2012. Member of the CA Bar since 2012. Member of the NJ Bar since 2023.	\$500.00	56.90	\$28,450.00
Alexis R. Gambale	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2023. Member of the PA Bar since 2022. Member of the NJ Bar since 2021.	\$450.00	1.10	\$495.00
Katherine R. Beilin	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NJ Bar since 2021.	\$420.00	30.40	\$12,768.00
Dwij Patel	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NJ Bar since 2022.	\$420.00	3.40	\$1,428.00
Leslie Salcedo	Paralegal	\$400.00	14.60	\$5,840.00
Total			152.30	\$83,090.00
GRAND TOTAL: \$83,090.00				
BLENDED RATE: \$545.57				
ATTORNEY BLENDED RATE: \$561.00				

MONTHLY COMPENSATION BY PROJECT CATEGORY

Sticky’s Holdings LLC
 (Case No. 24-10856 (JKS))
 August 1, 2024 through August 31, 2024

Category Description	Total Hours	Total Fees
Case Administration	2.10	\$981.50
Meeting of and Communication with Creditors	1.00	\$539.00
Fee/Employment Applications	12.80	\$6,730.00
Other Contested Matters	2.30	\$1,173.00
Business Operations	0.50	\$315.00
Tax Issues	1.90	\$1,002.00
Claims Administration and Objections	6.90	\$3,840.00
Plan and Disclosure Statement	94.40	\$52,525.50
General Bankruptcy Advice/Opinion	30.40	\$15,984.00
TOTAL	152.30	\$83,090.00

MONTHLY EXPENSE SUMMARY

Sticky’s Holdings LLC
 (Case No. 24-10856 (JKS))
 August 1, 2024 through August 31, 2024

Expense Category	Total Expenses
	N/A
TOTAL	

**IN THE UNITED STATES BANKRUPTCY COURT
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**FOURTH MONTHLY APPLICATION OF PASHMAN STEIN
WALDER HAYDEN, P.C. AS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD AUGUST 1, 2024, THROUGH AND INCLUDING AUGUST 31, 2024**

Pashman Stein Walder Hayden, P.C. ("Pashman"), bankruptcy counsel to the debtors and debtors in possession (collectively, the "Debtors"), submits this application (the "Application") for monthly allowance of compensation for professional services rendered by Pashman to the Debtors for the period August 1, 2024, through August 31, 2024 (the "Application Period") reimbursement of actual and necessary expenses incurred by Pashman during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the "Local Rules"), the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and the Subchapter V Trustee* [D.I. 100] (the “Interim Compensation Procedures Order”).² In support of this Application, Pashman represents as follows:

JURISDICTION

1. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and the Motion is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On April 25, 2024 (the “Petition Date”), the Debtors each commenced a voluntary case under chapter 11 of the Bankruptcy Code as a debtor defined in Bankruptcy Code section 1182(1) and the Debtors elected to proceed under Subchapter V of chapter 11 of the Bankruptcy Code pursuant to the Small Business Debtor Reorganization Act, as amended.

3. On April 26, 2024, the United States Trustee appointed Natasha Songonuga, Esq. of Archer & Greiner, P.C. to serve as the Subchapter V trustee (the “Subchapter V Trustee”) in these cases pursuant to Bankruptcy Code section 1183(a).

4. Additional detail regarding the Debtors, their business, the events leading to commencement of these cases, and the facts and circumstances supporting the relief requested herein is set forth in the First Day Declaration and is incorporated herein by reference.

² Terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Procedures Order.

PASHMAN'S RETENTION

5. Prior to the Petition Date, the Debtors engaged Pashman as bankruptcy counsel in connection with these cases. On March 14, 2024, this Court entered the *Order Under Sections 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rules 2014-1 and 2016 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [D.I. 103].

FEE PROCEDURES ORDER

6. On May 16, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

7. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within 21 days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay 80 percent of the fees and 100 percent of the expenses not subject to an objection.

RELIEF REQUESTED

8. Pashman submits this Application for (a) allowance of reasonable compensation for the actual, reasonable and necessary professional services that it has rendered as bankruptcy counsel for the Debtors in these cases for the period from August 1, 2024, through

August 31, 2024 and (b) for reimbursement of actual, reasonable and necessary expenses incurred in representing the Debtors during the same period.

9. During the period covered by this Application, Pashman incurred fees in the amount of \$83,090.00. With respect to this amount, as of the date of this Application, Pashman has received no payments. Pashman's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

10. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these cases.

11. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided.

12. Pashman does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

13. In accordance with Local Rule 2016-2, Pashman has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

14. Pashman has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Pashman so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Pashman has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. We believe we have been successful in this regard.

15. No agreement or understanding exists between Pashman and any other person for the sharing of compensation received or to be received for services rendered in or in

connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with that Rule.

WHEREFORE, Pashman respectfully requests that this Court: (a) allow Pashman (i) monthly compensation in the amount of \$83,090.00 for actual, reasonable and necessary professional services rendered on behalf of the Debtors during the period August 1, 2024 through August 31, 2024; (b) authorize and direct the Debtors to pay to Pashman the amount of \$66,472.00 (which is equal to the sum of 80% of Pashman's request compensation of \$89,090.00, and (c) grant such other and further relief as is just and proper.

Dated: October 1, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

John W. Weiss (No. 4160)
Joseph C. Barsalona II (No. 6102)
824 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
Email: jweiss@pashmanstein.com
jbarsalona@pashmanstein.com

-and-

Richard C. Solow (admitted *pro hac vice*)
Katherine R. Beilin (admitted *pro hac vice*)
Court Plaza South, East Wing
21 Main Street, Suite 200
Hackensack, NJ 07601
Telephone: (201) 488-8200
Email: rsolow@pashmanstein.com
kbeilin@pashmanstein.com

*Counsel to the Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Obj. Deadline: Oct. 22, 2024 at 4:00 p.m. ET

**NOTICE OF FOURTH MONTHLY APPLICATION
OF PASHMAN STEIN WALDER HAYDEN, P.C.
AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR ALLOWANCE OF MONTHLY COMPENSATION AND FOR MONTHLY
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED
FOR THE PERIOD AUGUST 1, 2024, THROUGH AND INCLUDING AUGUST 31, 2024**

PLEASE TAKE NOTICE that today, Pashman Stein Walder Hayden, P.C. as counsel to the debtors and debtors in possession (collectively, the “Debtors”), filed the attached *Fourth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 1, 2024 through and Including August 31, 2024* (the “Application”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **October 22, 2024 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

- i. Debtors: 21 Maiden Lane, New York, NY 10038, Attn: Jaime Greer, jamie@stickys.com;
- ii. Counsel to the Debtors: Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801, Attn: John W. Weiss, jweiss@pashmanstein.com; Joseph C. Barsalona II, jbarsalona@pashmanstein.com, Richard C. Solow, rsolow@pashmanstein.com, and Katherine R. Beilin, kbeilin@pashmanstein.com;

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- iii. Subchapter V Trustee: Archer & Greiner, P.C., 300 Delaware Avenue, Suite 1100, Wilmington, Delaware, 19801, Attn: Natasha Songonuga, Nsongonuga@archerlaw.com; and
- iv. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Attn: Joseph F. Cudia, Joseph.Cudia@usdoj.gov and Jonathan W. Lipshie, Jon.Lipshie@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 1f, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

John W. Weiss (No. 4160)
Joseph C. Barsalona II (No. 6102)
824 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
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-and-

Richard C. Solow (admitted *pro hac vice*)
Katherine R. Beilin (admitted *pro hac vice*)
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Telephone: (201) 488-8200
Email: rsolow@pashmanstein.com
kbeilin@pashmanstein.com

*Counsel to the Debtors and
Debtors in Possession*

EXHIBIT A**MONTHLY COMPENSATION BY PROJECT CATEGORY**

Sticky's Holdings LLC
(Case No. 24-10856 (JKS))
August 1, 2024 through August 31, 2024

Category Description	Total Hours	Total Fees
Case Administration	2.10	\$981.50
Meeting of and Communication with Creditors	1.00	\$539.00
Fee/Employment Applications	12.80	\$6,730.00
Other Contested Matters	2.30	\$1,173.00
Business Operations	0.50	\$315.00
Tax Issues	1.90	\$1,002.00
Claims Administration and Objections	6.90	\$3,840.00
Plan and Disclosure Statement	94.40	\$52,525.50
General Bankruptcy Advice/Opinion	30.40	\$15,984.00
TOTAL	152.30	\$83,090.00



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

James Hart
c/o Harker Palmer
24 E. 23rd Street
New York, NY 10010

September 25, 2024
Invoice #163347
File Number: 32149-002

INVOICE SUMMARY

RE: Sticky's Holding, LLC

Total Fees	\$83,090.00
Total Due This Invoice	\$83,090.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 163347

Pashman Stein Walder Hayden
 September 25, 2024
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RE: Sticky's Holding, LLC

PROFESSIONAL SERVICES

Date	Attorney	Hours	Description	Amount
08/01/2024	JBarsal	0.10	Strategy call with L. Salcedo	\$63.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JWeiss	0.60	Conf with Tuennerman and Krumrei (Stickys) re: pending open issues and next steps w/r/t plan process and related issues (0.6)	\$555.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	LSalced	0.20	Prepare third monthly fee application	\$80.00
			TASK: B160 Fee/Employment Applications	
08/02/2024	JBarsal	0.10	Call with L. Salcedo re: solicitation issues	\$63.00
			TASK: B320 Plan and Disclosure Statement (including Business Plan)	
	JBarsal	0.20	Strategy call with K. Beilin	\$126.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JBarsal	0.30	Strategy call with J. Weiss	\$189.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JBarsal	0.10	Correspondence (x2) with P. Tuennerman and J. Weiss re: prepetition name change	\$63.00
			TASK: B410 General Bankruptcy Advice/Opinions	
	JWeiss	0.50	Corr with Tuennerman (Stickys) re: background facts relevant to pending IP issues and related discussions with IP litigant (0.1); Conf with Barsalona (Pashman) re: same, relevant background issues, and possible strategy going forward (0.4)	\$462.50
			TASK: B410 General Bankruptcy Advice/Opinions	
	KBeilin	0.20	Conf. w. J. Barsalona RE: Stickys IP litigation	\$84.00
			TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	
	KBeilin	0.30	Corresponded w. SubV trustee RE: MOR questions (0.2); corresponded w. client regarding same (0.1)	\$126.00
			TASK: B410 General Bankruptcy Advice/Opinions	

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 163347

Pashman Stein Walder Hayden
 September 25, 2024
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Date	Attorney	Hours	Description	Amount
08/03/2024	JBarsal	0.10	Correspondence with R. Solow re: tax issues TASK: B240 Tax Issues	\$63.00
08/05/2024	JBarsal	0.10	Correspondence (x2) with Z. Finley and R. Solow re: tax issues with plan TASK: B240 Tax Issues	\$63.00
	JWeiss	0.60	Conf with Solow (Pashman) re: pending open issues w/r/t plan and related considerations, possible strategy and next steps (0.6) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$555.00
	KBeilin	0.30	Conf. w. R. Solow RE: general case updates and filings TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	KBeilin	0.30	Drafted certificate of no objection for motion to extend removal deadline (0.2); corresponded w. R. Solow regarding same (0.1) TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	RSolow	0.20	Review and revise CNO for removal extension motion. TASK: B410 General Bankruptcy Advice/Opinions	\$100.00
	RSolow	1.10	Attention to emails regarding IP litigation. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$550.00
	RSolow	0.80	Discuss plan related issues with J. Weiss. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
	RSolow	0.70	Review and address email from IRS. TASK: B240 Tax Issues	\$350.00
08/06/2024	JBarsal	0.20	Correspondence (x4) with Z. Finley and R. Solow re: tax issues (.1); Correspondence with R. Solow and T. Ayling re: same (.1) TASK: B240 Tax Issues	\$126.00
	RSolow	0.80	Respond to email from IRS. TASK: B240 Tax Issues	\$400.00
08/07/2024	AGambal	0.40	Emails with Pashman team re CNO (for Secondly Monthly Fee App) filing. TASK: B160 Fee/Employment Applications	\$180.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 163347

Pashman Stein Walder Hayden

September 25, 2024

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Date	Attorney	Hours	Description	Amount
	AGambal	0.10	Finalized CNO for Secondly Monthly Fee App for filing. TASK: B160 Fee/Employment Applications	\$45.00
	AGambal	0.10	Filed CNO for Secondly Monthly Fee App. TASK: B160 Fee/Employment Applications	\$45.00
	JBarsal	0.10	Correspondence (x3) with J. Lipshie and R. Solow re: US Trustee comments to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with Z. Finley and R. Solow re: US Trustee comments to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with M. Vesper and R. Solow re: landlord comments to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with K. Beilin, J. Weiss and R. Solow re: CNO for removal motion TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: non-dischargeability deadline TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x2) with Z. Finley and R. Solow re: landlords' informal comments to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with Z. Finley and R. Solow re: non-dischargeability complaint TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x5) with Z. Finley and R. Solow re: strategy call TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with L. Salcedo re: informal comments to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 163347

Pashman Stein Walder Hayden

September 25, 2024

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.20	Review plan inquiries raised by UST and another creditor in the case (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$185.00
	KBeilin	0.10	Corresponded w. J. Weiss RE: CNO for motion to extend removal deadline TASK: B410 General Bankruptcy Advice/Opinions	\$42.00
	RSolow	0.60	Attention to email from UST regarding projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	0.50	Attention to email regarding projections from landlord. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	1.20	Review client email on projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
	RSolow	1.00	Prepare for weekly call. TASK: B410 General Bankruptcy Advice/Opinions	\$500.00
08/08/2024	AGambal	0.20	Emails with K. Beilin re CNO for Removal Motion. TASK: B410 General Bankruptcy Advice/Opinions	\$90.00
	AGambal	0.20	Finalized CNO and Order for Removal Motion. TASK: B410 General Bankruptcy Advice/Opinions	\$90.00
	AGambal	0.10	Filed CNO and Order for Removal Motion. TASK: B410 General Bankruptcy Advice/Opinions	\$45.00
	JBarsal	0.50	Strategy call with Z. Finley, M. Saucchi, P. Tuennerman, J. Greer, R. Solow, and K. Beilin TASK: B410 General Bankruptcy Advice/Opinions	\$315.00
	JBarsal	0.10	Correspondence (x5) with M. Vesper and R. Solow re: plan discussion TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x8) with J. Lipshie and R. Solow re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence with S. Reisman and R. Solow re: potential bidder TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.40	Correspondence (x10) with J. Weiss and R. Solow re: fiduciary duties of board TASK: B210 Business Operations	\$252.00
	JWeiss	1.10	Conf with Sticky's management team, Barsalona and Solow (Pashman) re: status of various pending open issues relevant to operations and plan process, related strategy, considerations and next steps (0.6); Follow up corr and confs with Barsalona and Solow re: same and next steps (0.5) TASK: B410 General Bankruptcy Advice/Opinions	\$1,017.50
	KBeilin	0.70	Conf. w. clients, J. Weiss, R. Solow, J. Barsalona RE: General case strategy in weekly update call TASK: B410 General Bankruptcy Advice/Opinions	\$294.00
	KBeilin	0.20	Corresponded w. A. Gambale RE: CNO and Order to Extend Removal Deadline TASK: B410 General Bankruptcy Advice/Opinions	\$84.00
	RSolow	1.20	Call with Z. Finley, P. Tuennerman, J. Greer, J. Barsalona and J. Weiss regarding case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$600.00
	RSolow	0.70	Attention to emails regarding projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
08/09/2024	JBarsal	0.20	Correspondence (x6) with J. Cudia, R. Solow and J. Weiss re: plan comments TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x3) with J. Weiss and K. Beilin re: removal order TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with N. Songonuga and R. Solow re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x2) with J. Weiss re: Subchapter V fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Review Subchapter V Trustee's monthly fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with E. Aguayo and R. Solow re: service of removal order TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x2) with R. Solow and Z. Finley re: Subchapter V plan questions TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	0.10	Confirm filing of CNO w/r/t removal motion (0.1) TASK: B110 Case Administration	\$92.50
	JWeiss	0.20	Multiple corr with Barsalona and Solow (Pashman) re: Plan issues and related next steps (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$185.00
	JWeiss	0.20	Review and analysis of Sub V Trustee fee statement, and related corr with Solow (0.2) TASK: B160 Fee/Employment Applications	\$185.00
	KBeilin	0.20	Reviewed order RE: deadline to file notice of removal (0.1); corresponded w. J. Weiss regarding same (0.1) TASK: B410 General Bankruptcy Advice/Opinions	\$84.00
	RSolow	0.50	Attention to emails regarding projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.30	Review subchapter v trustee fee application. TASK: B160 Fee/Employment Applications	\$150.00
08/10/2024	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: Sub V trustee fee application TASK: B160 Fee/Employment Applications	\$63.00

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Date	Attorney	Hours	Description	Amount
08/12/2024	JBarsal	0.10	Correspondence (x3) with T. Buckingham and R. Solow re: trademark ballot TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with Z. Finley and R. Solow re: responses to US Trustee comments TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with R. Solow and J. Cudia re: responses to UST comments TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with R. Solow and J. Greer re: Subchapter V trustee's second monthly fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x5) with R. Solow, P. Tuennerman and J. Weiss re: IP trademark communications TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with N. Watson and R. Solow re: monthly operating reports TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Strategy call with L. Salcedo TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JWeiss	0.20	Corr with Barsalona and Solow (Pashman) re: pending open issues and possible next steps w/r/t various pending open issues relevant to plan and strategy going forward (0.2) TASK: B410 General Bankruptcy Advice/Opinions	\$185.00
	LSalced	0.20	Review recently filed pleadings TASK: B110 Case Administration	\$80.00
	LSalced	0.20	Revised Sept 19 agenda TASK: B110 Case Administration	\$80.00
	LSalced	0.10	Call with R. Solow re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$40.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.30	Call with landlords' counsel regarding plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	1.10	Draft email in response to trustee questions on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$550.00
	RSolow	1.30	Prepare for calls on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$650.00
08/13/2024	JBarsal	0.10	Correspondence (x2) with J. Cudia and R. Solow re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with T. Buckingham re: ballot issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Strategy call with L. Salcedo TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Correspondence (x3) with Z. Finley and K. Beilin re: July MORs TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	KBeilin	0.10	Corresponded w. Z. Finley RE: Monthly operating reports TASK: B410 General Bankruptcy Advice/Opinions	\$42.00
	RSolow	1.00	Attention to trustee emails regarding the plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$500.00
08/14/2024	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.60	Conf and corr with Barsalona and Solow (Pashman) re: various open plan related issues and related next steps (0.7) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$555.00
	LSalced	1.00	Prepare monthly fee application TASK: B160 Fee/Employment Applications	\$400.00
	RSolow	1.30	Address UST comments on Plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$650.00
	RSolow	0.50	Call with J. Weiss on plan issues. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
08/15/2024	JBarsal	0.10	Correspondence (x3) with R. Solow re: strategy issues TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.40	Strategy call with P. Tuennerman, J. Greer, Z. Finley, R. Solow and K. Beilin TASK: B410 General Bankruptcy Advice/Opinions	\$252.00
	JBarsal	0.10	Correspondence (x6) with K. Beilin, R. Solow and Z. Finley re: plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with E. Young, A. Gambale and L. Salcedo re: confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x8) with P. Tuennerman, Z. Finely and R. Solow re: administrative claims issues TASK: B310 Claims Administration and Objections	\$126.00
	JWeiss	0.30	Conf with Salcedo re: preparation of next Pashman fee application and related open issues (0.3) TASK: B160 Fee/Employment Applications	\$277.50

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.50	Corr and conf with Barsalona, Beilin and Solow (Pashman) re: plan related open issues and next steps (0.5) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$462.50
	JWeiss	0.50	Review and preparation of Pashman fee application documentation (0.4); Related corr with Salcedo (0.1) TASK: B160 Fee/Employment Applications	\$462.50
	KBeilin	0.40	Call w. Client, J. Barsalona, R. Solow RE: general case updates and advice TASK: B410 General Bankruptcy Advice/Opinions	\$168.00
	KBeilin	0.60	Reviewed GUC invoices (0.4); Corresponded w. clients RE: plan supplement (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	KBeilin	0.10	Conf. w. R. Solow RE: plan supplement and cure amounts TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	1.10	Drafted plan supplement and reviewed leases regarding same (0.8); corresponded w. client and internally regarding same (0.3). TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$462.00
	LSalced	1.00	Prepare monthly statement TASK: B160 Fee/Employment Applications	\$400.00
	LSalced	0.20	Call with R. Solow and K. Beilin re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$80.00
	LSalced	0.20	Revised confirmation agenda TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$80.00
	RSolow	0.40	Call with Z. Finley, P. Tuennerman, J. Greer, J. Barsalona and K. Beilin on case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$200.00

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Date	Attorney	Hours	Description	Amount
08/16/2024	JBarsal	0.20	Correspondence (x8) with J. Weiss, R. Noga and L. Salcedo re: July fee application TASK: B160 Fee/Employment Applications	\$126.00
	JBarsal	0.10	Correspondence (x3) with J. Greer and R. Solow re: rejection issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x5) with M. Benedek and R. Solow re: US Foods contract TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.60	Strategy discussion with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$378.00
	JBarsal	0.30	Correspondence (x11) with P. Tuennerman and J. Weiss re: status of discussions with Sticky Fingers TASK: B310 Claims Administration and Objections	\$189.00
	JBarsal	0.20	Correspondence (x5) with J. Weiss and R. Solow re: Sticky Fingers confirmation objection request TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JWeiss	0.50	Conf with Salcedo re: preparation of Pashman fee application and related open issues (0.2); Review and comment on draft third monthly fee application of Pashman and related supporting documentation (0.3) TASK: B160 Fee/Employment Applications	\$462.50
	JWeiss	0.60	Corr and confs with Solow (Pashman) re: pending plan issues and next steps (0.2); Conf with Schwartz (IP Litigant counsel) re: plan scheduling issues and status (0.2); Related follow up corr with Barsalona, Solow (Pashman) and Tuennerman (Stickys) (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$555.00
	KBeilin	0.50	Reviewed third fee application. TASK: B160 Fee/Employment Applications	\$210.00
	LSalced	0.70	Prepare monthly fee application TASK: B160 Fee/Employment Applications	\$280.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.20	Call with Z. Finley and P. Tuennerman on list of assumed contracts. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
08/17/2024	JBarsal	0.20	Correspondence (x2) with Z. Finley and R. Solow re: MORs (.1); Review same (.1) TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
08/18/2024	JBarsal	0.10	Correspondence with M. Benedek re: US Foods discussion TASK: B310 Claims Administration and Objections	\$63.00
08/19/2024	JBarsal	0.20	Correspondence with Z. Finley and K. Beilin re: plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.30	Correspondence (x8) with K. Beilin and Z. Finley re: MORs (.2); Comment to same (.1) TASK: B410 General Bankruptcy Advice/Opinions	\$189.00
	JBarsal	0.10	Correspondence (x3) with J. Greer and R. Solow re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Strategy call with L. Salcedo TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with A. Lugano re: November omnibus hearing date TASK: B110 Case Administration	\$63.00
	JBarsal	0.20	Call with K. Beilin re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Strategy discussion with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Correspondence (x3) with K. Beilin and J. Weiss re: plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x4) with R. Solow and P. Tuennerman re: US Foods TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Correspondence (x3) with R. Solow and L. Salcedo re: notice of re-hearing TASK: B110 Case Administration	\$126.00
	JWeiss	0.20	Conf with Solow (Pashman) re: status of negotiations with US Foods re: contract and claims of same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$185.00
	JWeiss	0.50	Corr and confs with Solow re: pending open plan related issues and next steps (0.5) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$462.50
	KBeilin	1.60	Drafted plan supplement and reviewed leases and schedules as needed (1.4); corresponded internally RE plan supplement (0.1); conf. w. R. Solow RE: plan supplement (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$672.00
	KBeilin	0.20	Revised plan supplement (0.1); corresponded w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	KBeilin	0.80	Revised plan supplement (0.5); reviewed proofs of claim (0.2); conf. w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$336.00
	KBeilin	0.60	Corresponded w. J. Barsalona and J. Weiss RE: plan supplement (0.2); conf. w. R. Solow regarding same (0.4) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	KBeilin	0.10	Corresponded w. clients RE: plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	LSalced	0.20	Review updated docket TASK: B110 Case Administration	\$80.00

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Date	Attorney	Hours	Description	Amount
	LSalced	0.10	Call with J. Barsalona re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$40.00
	LSalced	1.80	Revise MOR TASK: B410 General Bankruptcy Advice/Opinions	\$720.00
	LSalced	0.40	Prepare for and file third monthly TASK: B160 Fee/Employment Applications	\$160.00
	LSalced	0.50	Prepare notice of change of omnibus hearing TASK: B110 Case Administration	\$200.00
	LSalced	0.20	Prepare for and file notice of change of omnibus hearing date TASK: B110 Case Administration	\$80.00
	RSolow	0.20	Review and revise hearing notice. TASK: B110 Case Administration	\$100.00
	RSolow	0.20	Call with U.S. Foods counsel regarding contract. TASK: B310 Claims Administration and Objections	\$100.00
	RSolow	0.30	Call with J. Greer and P. Tuennerman regarding equity holders. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.50	Calls with K. Beilin on plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	1.20	Review and revise plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
	RSolow	1.50	Review Z. Finley's email on MORs and contract assumption list. TASK: B410 General Bankruptcy Advice/Opinions	\$750.00
	RSolow	0.20	Call with J. Weiss regarding case issues. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00

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Date	Attorney	Hours	Description	Amount
	RSolow	1.20	Review Verita service list for solicitation in response to client inquiry. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
	RSolow	0.90	Prepare for weekly meeting. TASK: B410 General Bankruptcy Advice/Opinions	\$450.00
08/20/2024	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: US Foods counter TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x4) with J. Weiss and R. Solow re: cure claims TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with R. Solow and K. Beilin re: revised MOR TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.20	Correspondence (x3) with M. Benedek and R. Solow re: US Foods claim TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.10	Correspondence (x3) with K. Beilin and P. Tuennerman re; proofs of claim TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence with K. Beilin re: assumed contract list TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Review Verita fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x2) with J. Greer and R. Solow re: KCC July fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: Pashman July fee application TASK: B160 Fee/Employment Applications	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.20	Corr with Solow and Beilin (Pashman) re: pending open plan issues and next steps (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$185.00
	JWeiss	0.10	Corr with Solow (Pashman) re: US Foods claims resolution proposal (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$92.50
	KBeilin	0.50	Revised plan supplement (0.2); conf. w. R. Solow regarding plan supplement (0.2); corresponded w. clients regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$210.00
	KBeilin	0.30	Conf. w. R. Solow RE: plan supplement (0.1); corresponded w. client regarding proofs of claim/plan supplement (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	KBeilin	0.40	Revised plan supplement (0.1); corresponded internally regarding same (2x) (0.2); conf. w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$168.00
	KBeilin	0.90	General weekly update call w. client, emphasis on Plan Supplement w. R. Solow, client TASK: B410 General Bankruptcy Advice/Opinions	\$378.00
	RSolow	0.80	Call with Z. Finley, P. Tuennerman, J. Greer and K. Beilin regarding plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
	RSolow	1.20	Revise MORs. TASK: B410 General Bankruptcy Advice/Opinions	\$600.00
	RSolow	0.70	Review and revise plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	1.20	Attention to emails regarding U.S. Foods contract. TASK: B310 Claims Administration and Objections	\$600.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.30	Calls with K. Beilin on plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.30	Call with P. Abrahamian on claim. TASK: B310 Claims Administration and Objections	\$150.00
	RSolow	0.80	Review vendor contracts. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
08/21/2024	JBarsal	0.10	Correspondence (x4) with R. Solow and Z. Finley re: revised MOR TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with M. Benedek and R. Solow re: US Foods issues TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Correspondence (x10) with K. Beilin, Z. Finley and J. Greer re: revised plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence with Z. Finley and R. Solow re: US Foods negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x5) with K. Beilin, J. Weiss and R. Solow re: final plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Call with L. Salcedo re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	1.30	Review and comment on draft plan supplement (0.2); Confs and corr with Solow and Beilin (Pashman) re: same and other pending open plan related issues (1.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,202.50

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.20	Corr and confs with Solow re: negotiations with US Foods re: contract and claims (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$185.00
	KBeilin	0.10	Revised plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	1.40	Revised plan supplement (0.9); conf. w. R. Solow RE: Plan supplement x2 (0.2); conf. w. L. Salcedo RE: plan supplement (0.2); corresponded w. clients regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$588.00
	KBeilin	0.30	Revised plan supplement (0.1); corresponded w. client regarding same (0.1); conf. w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	KBeilin	0.10	Corresponded w. clients RE: MORs and plan supplement TASK: B410 General Bankruptcy Advice/Opinions	\$42.00
	KBeilin	0.10	Conf. w. R. Solow RE: Plan supplement and MOR TASK: B410 General Bankruptcy Advice/Opinions	\$42.00
	KBeilin	0.40	Conf. w. R. Solow RE: plan supplement revisions (0.3); revised plan supplement (0.1) TASK: B410 General Bankruptcy Advice/Opinions	\$168.00
	LSalced	2.00	Prepare for and file MORs TASK: B410 General Bankruptcy Advice/Opinions	\$800.00
	LSalced	0.60	Call with K. Beilin re plan supplement (.20); Prepare for and file plan supplement (.40) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$240.00
	RSolow	0.70	Calls with K. Beilin on plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00

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Date	Attorney	Hours	Description	Amount
	RSolow	1.50	Revise plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$750.00
	RSolow	0.20	Calls with counsel to U.S. Foods regarding their contract. TASK: B310 Claims Administration and Objections	\$100.00
	RSolow	0.50	Calls with J. Weiss regarding plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.60	Revise MORs. TASK: B410 General Bankruptcy Advice/Opinions	\$300.00
	RSolow	0.20	Call with Z. Finley regarding plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
	RSolow	0.50	Attention to emails regarding former equity holder communications. TASK: B150 Meetings of and Communications with Creditors	\$250.00
	RSolow	0.20	Call with Subchapter V Trustee regarding equity holder communications. TASK: B150 Meetings of and Communications with Creditors	\$100.00
	RSolow	0.60	Attention to emails with client regarding plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	1.40	Review contracts being assumed. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$700.00
	RSolow	0.60	Review final version of plan supplement. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	0.60	Attention to email with U.S. Foods. TASK: B310 Claims Administration and Objections	\$300.00

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Date	Attorney	Hours	Description	Amount
08/22/2024	JBarsal	0.10	Correspondence (x2) with P. Tuennerman and R. Solow re: US Foods negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x3) with M. Benedek and R. Solow re: US Foods negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence with N. Watson and R. Solow re: July MOR TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence with K. Beilin and J. Greer re: OCP quarterly report TASK: B160 Fee/Employment Applications	\$63.00
	KBeilin	0.40	Reviewed draft OCP quarterly report (0.2); corresponded internally regarding same x2, (0.1); corresponded with clients regarding same (0.1) TASK: B160 Fee/Employment Applications	\$168.00
	KBeilin	0.10	Corresponded w. Verita RE: ballots TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	LSalced	0.50	Review filed MORs TASK: B410 General Bankruptcy Advice/Opinions	\$200.00
	LSalced	0.50	Prepare monthly fee application TASK: B160 Fee/Employment Applications	\$200.00
	LSalced	0.10	Revised confirmation agenda TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$40.00
	RSolow	0.50	Send MOR to UST in response to inquiry. TASK: B410 General Bankruptcy Advice/Opinions	\$250.00
08/23/2024	JBarsal	0.20	Correspondence (x4) with Z. Finely, R. Solow and J. Weiss re: communications with shareholders TASK: B150 Meetings of and Communications with Creditors	\$126.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Correspondence (x5) with K. Beilin, R. Solow and L. Salcedo re: tabulation report TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Call with L. Salcedo re: ballots TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with D. Calderon and K. Beilin re: tabulation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.50	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$315.00
	JBarsal	0.20	Correspondence (x7) with N. Ferland and R. Solow re: confirmation order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x2) with R. Solow and P. Abrahamian TASK: B150 Meetings of and Communications with Creditors	\$63.00
	JBarsal	0.20	Correspondence (x10) with R. Solow re: confirmation order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x2) with N. Songonuga and R. Solow re: interim fee application TASK: B160 Fee/Employment Applications	\$63.00
	JWeiss	0.80	Corr and confs with Barsalona and Solow re: pending open plan issues and possible next steps, and related pending inquiries of creditors and related issues and responses (0.8) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$740.00
	KBeilin	0.30	Corresponded internally 2x RE: plan votes (0.1); corresponded w. Verita 2x RE: plan votes (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00

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Date	Attorney	Hours	Description	Amount
	RSolow	1.30	Draft amended plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$650.00
	RSolow	0.20	Attention to emails from P. Abrahamian. TASK: B410 General Bankruptcy Advice/Opinions	\$100.00
	RSolow	0.30	Attention to emails from landlord regarding lease assumption. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.20	Attention to email regarding equity holder inquiry on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
08/26/2024	JBarsal	0.10	Correspondence with T. Buckingham re: tabulation report TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with M. Benedek re: US Foods claim and negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Correspondence with R. Solow (x6) re: plan research TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.40	Calls (x2) with L. Salcedo re: confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	JBarsal	0.20	Review Subchapter V Trustee's interim fee application TASK: B160 Fee/Employment Applications	\$126.00
	JBarsal	0.10	Correspondence with K. Beilin and J. Greer re: OCP quarterly report TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Review July fee application of Verita TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence with A. Huber and L. Salcedo re: hearing on interim fee application TASK: B160 Fee/Employment Applications	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.30	Briefly review 2nd fee application of Sub V Trustee and related supporting documentation filed in the case (0.2); Briefly review fee application of KCC (0.1) TASK: B160 Fee/Employment Applications	\$277.50
	KBeilin	2.00	Drafted plan confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$840.00
	KBeilin	0.10	Corresponded w. clients RE: OCP quarterly report TASK: B160 Fee/Employment Applications	\$42.00
	LSalced	0.20	Call with R. Solow re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$80.00
	LSalced	0.20	Review updated docket TASK: B110 Case Administration	\$80.00
	LSalced	0.80	Review Verita second monthly (.40) Prepare and file monthly (.40) TASK: B160 Fee/Employment Applications	\$320.00
	RSolow	1.20	Review documents in precedent regarding release issue. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
08/27/2024	JBarsal	0.10	Correspondence with T. Buckingham re: voting report as of 8/27 TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with J. Weiss and R. Solow re: ballot status and voting deadline TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with A. Huber and L. Salcedo re: interim fee hearing TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.20	Correspondence (x5) with R. Solow and J. Weiss re: US Foods claim negotiations TASK: B310 Claims Administration and Objections	\$126.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Call with K. Beilin re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with R. Solow and P. Tuennerman re: US Foods plan extensions TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with M. Benedek and R. Solow re: US Foods plan extensions TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Correspondence (x5) with L. Heilman and R. Solow re: cure issues (.1); Analysis of same (.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.40	Correspondence (x13) with R. Solow and J. Weiss re: US Foods cure negotiations TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	JBarsal	0.10	Correspondence (x3) with P. Tuennerman and R. Solow re: cure issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: landlord plan extension TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with J. Greer and K. Beilin re: OCP quarterly report TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x5) with R. Solow re: landlord demands TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Strategy call with L. Salcedo TASK: B410 General Bankruptcy Advice/Opinions	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.60	Corr and confs with Solow and Barsalona (Pashman) re: pending open plan issues and related next steps (0.6) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$555.00
	JWeiss	0.50	Corr and conf with Solow and Barsalona (Pashman) re: US Foods contract assumption and claims issues, research results and next steps (0.5) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$462.50
	KBeilin	0.70	Drafted confirmation brief. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$294.00
	KBeilin	0.70	Revised quarterly OCP statement (0.3); conf w. R. Solow regarding same (0.3); reviewed client email and corresponded accordingly regarding same (0.1) TASK: B160 Fee/Employment Applications	\$294.00
	KBeilin	2.00	Researched related to assumption of contract and related cure payment (1.8); conf. w. R. Solow x3 regarding same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$840.00
	LSalced	0.20	Emails with SubV Trustee re first interim fee app TASK: B160 Fee/Employment Applications	\$80.00
	LSalced	0.30	Revised confirmation agenda TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$120.00
	RSolow	0.60	Attention to emails regarding U.S. Foods negotiations. TASK: B310 Claims Administration and Objections	\$300.00
	RSolow	0.60	Calls with J. Weiss on plan issues. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	1.40	Attention to issues pertaining to cure payments. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$700.00
	RSolow	0.40	Review emails regarding OCP statement. TASK: B160 Fee/Employment Applications	\$200.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.20	Calls with counsel to U.S. Foods regarding contract assumption. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
	RSolow	0.30	Calls with K. Beilin regarding cure issue. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.10	Call with Z. Finley on projections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$50.00
08/28/2024	JBarsal	0.20	Correspondence (x3) with R. Solow re: IP litigant discussions (.1); Analysis of same (.1) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$126.00
	JBarsal	0.10	Correspondence with N. Watson re: MOR data TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.20	Correspondence with R. Solow and J. Weiss re: US Foods negotiations (.1); Analysis of same (.1) TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.60	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$378.00
	JBarsal	0.40	Correspondence (x19) with R. Solow and K. Beilin re: UST plan objection TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	JBarsal	0.70	Review and analyze US Trustee plan objection (.2); Legal research regarding same (.5) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$441.00
	JBarsal	0.10	Correspondence with R. Solow and J. Greer re: landlord issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.30	Review and analyze Sticky Fingers Restaurants' objection to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.20	Correspondence (x6) with R. Solow, J. Weiss, H. Jaffe and L. Salcedo re: Sticky Fingers objection TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x4) with T. Buckingham re: votes and opt outs TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Correspondence (x6) with M. Vesper and L. Heilman re: landlord voting extension request TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.20	Correspondence (x4) with T. Buckingham re: voting inquiry TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Call with L. Salcedo re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with L. Salcedo and Z. Finley re: plan objections TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x8) with Z. Finley, P. Tuennerman, J. Grier and R. Solow re: strategy discussion TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Correspondence (x3) with T. Buckingham re: final voting summary TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Correspondence (x3) with R. Solow and J. Weiss re: analysis of voting tabulation and next steps (.1); Analysis of same (.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x2) with D. Calderon re: Verita administrative expenses TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JWeiss	1.60	Corr and confs with Barsalona and Solow (Pashman) re: various pending plan issues, plan objections, strategy and next steps (1.1); Review and analysis of background facts and documentation relevant to pending open plan issues and possible related strategy and next steps (0.5) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,480.00
	KBeilin	2.30	Drafted confirmation brief (2.2); corresponded internally regarding same 2x (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$966.00
	KBeilin	2.40	Reviewed Gigamonster plan confirmation hearing (2.0); corresponded internally 3x regarding same (0.2); reviewed trustee objection regarding same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,008.00
	KBeilin	0.10	Conf. w. R. Solow RE: objections to plan confirmation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	0.50	Reviewed trustee and sticky fingers restaurants objection to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$210.00
	LSalced	0.30	Revise confirmation agenda TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$120.00
	LSalced	0.70	Review of confirmation objections TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$280.00

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Date	Attorney	Hours	Description	Amount
	RSolow	1.20	Review confirmation objections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
	RSolow	0.50	Attention to emails regarding confirmation objections. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.30	Call with landlord's counsel regarding plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.80	Draft email regarding cure amount discussions. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
	RSolow	1.30	Attention to emails on opt out. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$650.00
	RSolow	0.70	Call with J. Weiss on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	0.50	Prepare for weekly call. TASK: B410 General Bankruptcy Advice/Opinions	\$250.00
08/29/2024	DPatel	0.40	Call with R. Solow about research concerning fair and equitable standard in a plan and disclosure statement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$168.00
	DPatel	1.80	Research - fair and equitable standard in a plan and disclosure statement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$756.00
	HJaffe	0.50	Call w/J. Barsalona re: dealing with objection to plan feasibility and related case issues (.50) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$462.50
	JBarsal	0.10	Correspondence (x2) with J. Weiss re: IP litigant discussions TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x5) with D. Calderon and R. Solow re: Verita administrative claim TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.50	Strategy call with J. Weiss and R. Solow TASK: B410 General Bankruptcy Advice/Opinions	\$315.00
	JBarsal	0.40	Analysis of confirmation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	JBarsal	1.40	Call with P. Tuennerman, Z. Finley, J. Greer, B. Krumrei, J. Weiss, R. Solow and K. Beilin TASK: B410 General Bankruptcy Advice/Opinions	\$882.00
	JBarsal	0.20	Call with J. Weiss and R. Solow re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.50	Correspondence (x15) with J. Weiss, R. Solow, R. Haskin and J. Eisen re: administrative claim issues TASK: B310 Claims Administration and Objections	\$315.00
	JBarsal	0.20	Correspondence (x5) with R. Solow and J. Weiss re: administrative fee treatment in plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x5) with R. Solow, Z. Finley, and P. Tuennerman re: administrative fee estimate in plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x4) with L. Salcedo and R. Martinez re: OCP service TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x2) with J. Greer and R. Solow re: landlord issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with R. Solow and B. Ackerman re: coexistence agreement TASK: B210 Business Operations	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x3) with R. Solow and Z. Finley re: feasibility declaration TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Call with K. Beilin re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.30	Call with H. Jaffe re: confirmation litigation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.10	Revise and finalize OCP declaration TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with K. Beilin re: final OCP report TASK: B160 Fee/Employment Applications	\$63.00
	JWeiss	2.20	Confs with Barsalona and Solow (Pashman) re: pending open plan issues, related strategic considerations and possible next steps (0.7); Lengthy conf with Stickys team, Barsalona and Solow re: same (1.3); Multiple related follow up corr with Stickys team, Barsalona and Solow (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$2,035.00
	KBeilin	1.40	Conf. w. Clients, R. Solow, J. Weiss, J. Barsalona RE: general case updates and strategy TASK: B410 General Bankruptcy Advice/Opinions	\$588.00
	KBeilin	0.70	Drafted plan confirmation order (0.5); conf. w. J. Barsalona regarding plan document drafting (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$294.00
	KBeilin	0.10	Corresponded w. J. Weiss RE: OCP quarterly statement TASK: B160 Fee/Employment Applications	\$42.00
	KBeilin	0.50	Conf. w. R. Solow RE: plan confirmation brief (0.4); corr. w. R. Solow and D. Patel regarding same. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$210.00

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Date	Attorney	Hours	Description	Amount
	LSalced	0.50	Prepare for and file statement re OCP TASK: B160 Fee/Employment Applications	\$200.00
	RSolow	0.50	Call with J. Weiss and J. Barsalona on plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	1.30	Call with P. Tuennerman, J. Greer, Z. Finley, J. Weiss, J. Barsalona and K. Beilin on case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$650.00
	RSolow	1.50	Draft feasibility declaration. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$750.00
	RSolow	1.60	Draft administrative claim analysis. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$800.00
	RSolow	0.40	Call with D. Patel regarding plan payment research. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.30	Calls with K. Beilin regarding plan briefing. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.20	Send email to corporate on coexistence agreement. TASK: B310 Claims Administration and Objections	\$100.00
08/30/2024	DPatel	1.20	Research - fair and equitable standard in a plan and disclosure statement Plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$504.00
	JBarsal	0.50	Plan discussion with J. Weiss TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$315.00
	JBarsal	0.10	Correspondence (x4) with Z. Finley and R. Solow re: feasibility declaration TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x3) with R. Solow and P. Tuennerman re: US Foods negotiations TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Correspondence (x6) with P. Tuennerman, J. Weiss and R. Solow re: discussions with potential plan sponsor TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x4) with P. Tuennerman and R. Solow re: Sticky Fingers negotiations TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.10	Correspondence with R. Solow and P. Tuennerman re: administrative fee estimate TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence with R. Solow and L. Kweskin re: potential plan sponsorship TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with D. Calderon and K. Beilin re: voting declaration TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x9) with J. Weiss and R. Solow re: landlord plan objection extension TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x2) with L. Heilman and R. Solow re: confirmation order language (.1); Review same (.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x5) with J. Weiss, P. Tuennerman and B. Krumrei re: potential professional engagement TASK: B160 Fee/Employment Applications	\$126.00
	JBarsal	0.10	Correspondence with R. Solow and Z. Finley re: landlord confirmation objection issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	1.90	Multiple corr and confs with Barsalona and Solow (Pashman) re: pending open plan related issues and related next steps (1.2); Related corr with Sticky's team (0.3); Review and comment on proposed language for confirmation order received from SRI and UE Bergen landlords (0.2); Related conf with Solow (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,757.50
	KBeilin	0.60	Drafted plan confirmation order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	KBeilin	2.30	Revised Greer Declaration (1.7); revised confirmation order (0.5); corresponded w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$966.00
	KBeilin	0.30	Conf. w. R. Solow RE: confirmation brief and confirmation order (0.2); corresponded w. Verita regarding confirmation (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	LSalced	0.40	Prepare fourth MORs TASK: B410 General Bankruptcy Advice/Opinions	\$160.00
	LSalced	0.30	Prepare monthly fee application TASK: B160 Fee/Employment Applications	\$120.00
	RSolow	0.60	Attention to issue regarding administrative claims. TASK: B310 Claims Administration and Objections	\$300.00
	RSolow	0.70	Attention to client emails regarding forward strategy. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$350.00
	RSolow	0.70	Attention to revised confirmation order language from landlords. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	0.70	Review and revise confirmation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.30	Call with Z. Finley on feasibility declaration. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.70	Calls with J. Weiss on plan issues. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
08/31/2024	JBarsal	0.10	Correspondence (x3) with J. Eisen and R. Solow re: administrative claim issues TASK: B310 Claims Administration and Objections	\$63.00
	Total			152.30 \$83,090.00

TASK CODE SUMMARY

		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.30	\$630.00	\$189.00
Weiss, John W.	Partner	0.10	\$925.00	\$92.50
Salcedo, Leslie	Paralegal	1.50	\$400.00	\$600.00
Solow, Richard C.	Associate	0.20	\$500.00	\$100.00
Subtotal for: B110 Case Administration		2.10		\$981.50
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.30	\$630.00	\$189.00
Solow, Richard C.	Associate	0.70	\$500.00	\$350.00
Subtotal for: B150 Meetings of and Communications with Creditors		1.00		\$539.00
		Hours	Rate	Amount
Gambale, Alexis R.	Associate	0.60	\$450.00	\$270.00
Barsalona II, Joseph C.	Partner	2.30	\$630.00	\$1,449.00
Weiss, John W.	Partner	1.80	\$925.00	\$1,665.00
Beilin, Katherine	Associate	1.80	\$420.00	\$756.00
Salcedo, Leslie	Paralegal	5.60	\$400.00	\$2,240.00
Solow, Richard C.	Associate	0.70	\$500.00	\$350.00
Subtotal for: B160 Fee/Employment Applications		12.80		\$6,730.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.30	\$630.00	\$189.00
Beilin, Katherine	Associate	0.20	\$420.00	\$84.00

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		Hours	Rate	Amount
Solow, Richard C.	Associate	1.80	\$500.00	\$900.00
Subtotal for: B190 Other Contested Matters (excluding assumption/rejection motions)		2.30		\$1,173.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.50	\$630.00	\$315.00
Subtotal for: B210 Business Operations		0.50		\$315.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.40	\$630.00	\$252.00
Solow, Richard C.	Associate	1.50	\$500.00	\$750.00
Subtotal for: B240 Tax Issues		1.90		\$1,002.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	3.00	\$630.00	\$1,890.00
Solow, Richard C.	Associate	3.90	\$500.00	\$1,950.00
Subtotal for: B310 Claims Administration and Objections		6.90		\$3,840.00
		Hours	Rate	Amount
Patel, Dwij	Associate	3.40	\$420.00	\$1,428.00
Jaffe, Henry J.	Partner	0.50	\$925.00	\$462.50
Barsalona II, Joseph C.	Partner	13.40	\$630.00	\$8,442.00
Weiss, John W.	Partner	13.40	\$925.00	\$12,395.00
Beilin, Katherine	Associate	22.90	\$420.00	\$9,618.00
Salcedo, Leslie	Paralegal	2.20	\$400.00	\$880.00
Solow, Richard C.	Associate	38.60	\$500.00	\$19,300.00
Subtotal for: B320 Plan and Disclosure Statement (including Business Plan)		94.40		\$52,525.50
		Hours	Rate	Amount
Gambale, Alexis R.	Associate	0.50	\$450.00	\$225.00
Barsalona II, Joseph C.	Partner	7.80	\$630.00	\$4,914.00
Weiss, John W.	Partner	1.80	\$925.00	\$1,665.00
Beilin, Katherine	Associate	5.50	\$420.00	\$2,310.00
Salcedo, Leslie	Paralegal	5.30	\$400.00	\$2,120.00
Solow, Richard C.	Associate	9.50	\$500.00	\$4,750.00
Subtotal for: B410 General Bankruptcy Advice/Opinions		30.40		\$15,984.00

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PROFESSIONAL SERVICES SUMMARY

Attorney		Description	Hours	Rate	Amount
AGambal	Gambale, Alexis R.	Associate	1.10	\$450.00	\$495.00
DPatel	Patel, Dwij	Associate	3.40	\$420.00	\$1,428.00
HJaffe	Jaffe, Henry J.	Partner	0.50	\$925.00	\$462.50
JBarsal	Barsalona II, Joseph C.	Partner	28.30	\$630.00	\$17,829.00
JWeiss	Weiss, John W.	Partner	17.10	\$925.00	\$15,817.50
KBeilin	Beilin, Katherine	Associate	30.40	\$420.00	\$12,768.00
LSalced	Salcedo, Leslie	Paralegal	14.60	\$400.00	\$5,840.00
RSolow	Solow, Richard C.	Associate	56.90	\$500.00	\$28,450.00
Total			<u>152.30</u>		<u>\$83,090.00</u>
Total Fees & Disbursements					\$83,090.00



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