

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 19, 2024 AT 11:00 A.M. (ET)**

**THIS HEARING HAS BEEN CANCELLED
WITH THE PERMISSION OF THE COURT.**

RESOLVED MATTERS:

1. Debtors' Motion for an Order Extending the Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Cases ([D.I. 246](#), filed 07/24/2024)

Objection Deadline: August 7, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a. Certificate of No Objection Regarding Debtors' Motion for an Order Extending the Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Cases ([D.I. 258](#), filed 08/08/2024)
- b. Order Extending the Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Cases ([D.I. 259](#), filed 08/09/2024)

Status: The Court entered the order. No hearing is necessary.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.



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ADJOURNED MATTERS

2. Subchapter V Debtors' Plan of Reorganization ([D.I. 247](#), filed 07/24/2024)

Objection Deadline: August 28, 2024, at 5:00 p.m. (ET). The objection deadline was extended until August 30, 2024 at 4:00 p.m. for SRI-WSA Properties I, LLC and UE Bergen Mall Owner LLC. The objection deadline was further extended until September 3, 2024 at 11:59 p.m. for SRI-WSA Properties I, LLC and UE Bergen Mall Owner LLC. The objection deadline was further extended until September 5, 2024 at 11:59 p.m. for SRI-WSA Properties I, LLC and UE Bergen Mall Owner LLC. The objection deadline was extended until September 4, 2024 at 4:00 p.m. for U.S. Foods Inc. The objection deadline was further extended until September 5, 2024 at 11:59 p.m. for U.S. Foods Inc. The objection deadline was further extended until September 9, 2024 at 11:59 p.m. for U.S. Foods Inc. The objection deadline was further extended until September 10, 2024 at 11:59 p.m. for U.S. Foods Inc. The objection deadline was further extended until September 11, 2024 at 11:59 p.m. for U.S. Foods Inc. The objection deadline has been further extended to a date to be determined for U.S. Foods Inc.

Responses Received: Informal comments received from the United States Trustee. Informal comments also received from SRI-WSA Properties I, LLC and UE Bergen Mall Owner LLC.

- a. United States Trustee's Objection to Confirmation of the Subchapter V Debtors' Plan of Reorganization ([D.I. 292](#), filed 08/28/2024)
- b. Sticky Finger Restaurants LLC's Objection to Subchapter V Debtors' Plan of Reorganization and Reservation of Rights ([D.I. 293](#), filed 08/28/2024)

Related Pleadings:

- a. Certificate of Counsel Submitting Proposed Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (II) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (III) Granting Related Relief ([D.I. 248](#), filed 07/25/2024)
- b. Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (II) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (III) Granting Related Relief ([D.I. 249](#), filed 07/26/2024)
- c. Notice of Hearing to Consider Confirmation of the Plan and the Objection Deadline Related Thereto ([D.I. 250](#), filed 07/26/2024)
- d. Certificate of Service: Solicitation ([D.I. 262](#), filed 08/09/2024)
- e. Notice of Filing of Plan Supplement ([D.I. 268](#), filed 08/21/2024)

- f. Notice of Adjournment of Confirmation Hearing and Extension of Certain Other Deadlines Related to Confirmation of the Subchapter V Debtors' Plan of Reorganization ([D.I. 299](#), filed 09/11/2024)

Status: This matter has been adjourned to a date to be determined.

Dated: September 12, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

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