

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re

Sticky’s Holdings LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re. D.I. 247

**NOTICE OF ADJOURNMENT OF CONFIRMATION  
HEARING AND EXTENSION OF CERTAIN  
OTHER DEADLINES RELATED TO CONFIRMATION  
OF THE SUBCHAPTER V DEBTORS’ PLAN OF REORGANIZATION**

**PLEASE TAKE NOTICE** that, as previously noticed, the hearing on confirmation (the “Confirmation Hearing”) of the *Subchapter V Debtors’ Plan of Reorganization* [D.I. 247] (as may be modified, amended, or supplemented from time to time, the “Plan”) is currently scheduled for September 19, 2024 at 11:00 a.m. (Eastern Time) before the Honorable J. Kate Stickles, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th floor, Courtroom 6, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that, with the permission of the Bankruptcy Court and pursuant to the *Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (II) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (III) Granting Related Relief* [D.I. 249] (the “Solicitation Order”),<sup>2</sup> the Confirmation Hearing has been adjourned to a date to be determined.

**PLEASE TAKE FURTHER NOTICE** that, in connection with such adjournment, certain other deadlines related to confirmation of the Plan (the “Confirmation Deadlines”) have similarly been extended and have been modified as follows:

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the me.



241085624091100000000002

<b>Confirmation Deadline</b>	<b>Current Date</b>	<b>Modified Date</b>
<b>Deadline for Voting Report</b>	<b>September 11, 2024</b>	<b>Date to be determined</b>
<b>Deadline for Replies to Plan Objections and to File Brief in Support of Confirmation</b>	<b>September 12, 2024, at 4:00 p.m. (ET)</b>	<b>Date to be determined</b>
<b>Confirmation Hearing</b>	<b>September 19, 2024, at 11 a.m. (ET)</b>	<b>Date to be determined</b>

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further adjourn the Confirmation Hearing and the Confirmation Deadlines.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Solicitation Order, the Plan, and any related documents may be obtained by contacting Kurtzman Carson Consultants LLC dba Verita, the administrative advisor (the “Administrative Advisor”) retained by the Debtors in this chapter 11 case by: (a) calling the Administrative Advisor at (866) 967-1783 (Toll Free) or +1 (310) 751-2683 (International); (b) e-mailing the Administrative Advisor at [Stickysinfo@veritaglobal.com](mailto:Stickysinfo@veritaglobal.com) with a reference to “In re: Sticky’s Holdings LLC - Solicitation Inquiry” in the subject line; or (c) writing to the Administrative Advisor at Sticky’s Inquiries, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Hwy., Ste. 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtors’ restructuring website, <https://www.veritaglobal.net/stickysholdings>, for a fee via PACER at: <http://pacer.psc.uscourts.gov>. Please be advised that the Debtors’ counsel Pashman Stein Walder Hayden, P.C. or the Administrative Advisor cannot provide you with legal advice, and you should consult with an attorney to provide any legal advice you may need.

Dated: September 11, 2024  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

*/s/ Joseph C. Barsalona II*

John W. Weiss (No. 4160)  
Joseph C. Barsalona II (No. 6102)  
824 North Market Street, Suite 800  
Wilmington, DE 19801  
Telephone: (302) 592-6496  
Email: [jweiss@pashmanstein.com](mailto:jweiss@pashmanstein.com)  
[jbarsalona@pashmanstein.com](mailto:jbarsalona@pashmanstein.com)

-and-

Richard C. Solow (admitted pro hac vice)  
Katherine R. Beilin (admitted pro hac vice)  
Court Plaza South, East Wing  
21 Main Street, Suite 200  
Hackensack, NJ 07601  
Telephone: (201) 488-8200  
Email: [rsolow@pashmanstein.com](mailto:rsolow@pashmanstein.com)  
[kbeilin@pashmanstein.com](mailto:kbeilin@pashmanstein.com)

*Counsel to the Debtors and  
Debtors in Possession*