

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Sticky’s Holdings LLC, <i>et al.</i>	)	Case No. 24-10856 (JKS)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	<b>Obj. Deadline: Sept. 16, 2024 at 4:00 p.m.</b>

**SUMMARY SHEET TO THE SECOND MONTHLY FEE APPLICATION OF  
 KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL,  
 AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD  
FROM JULY 1, 2024 THROUGH AND INCLUDING JULY 31, 2024**

***General Information***

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	April 25, 2024
Date of Retention Order:	May 16, 2024, effective as of April 25, 2024
Type of Application:	Monthly

***Summary of Fees and Expenses Sought in the Fee Application***

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	July 1, 2024 through July 31, 2024
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$5,677.60 (80% of \$7,097.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$5,677.60 (80% of \$7,097.00)

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.



**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Solicitation	39.20	\$7,097.00
<b>Totals</b>	<b>39.20</b>	<b>\$7,097.00</b>

**COMPENSATION BY INDIVIDUAL**

<b>Initials</b>	<b>Name</b>	<b>Position</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
AHN	Andrew Henchen	Solicitation Consultant	2.40	\$ 175.00	\$ 420.00
DSC	Darlene Calderon	Solicitation Consultant	23.70	\$ 185.00	\$ 4,384.50
RMZ	Rossmery Martinez	Solicitation Consultant	5.60	\$ 175.00	\$ 980.00
TBM	Travis Buckingham	Solicitation Consultant	7.50	\$ 175.00	\$ 1,312.50
	<b>TOTALS</b>		<b>39.20</b>		<b>\$7,097.00</b>

<b>Total Incurred:</b>	\$7,097.00
<b>Blended Rate:</b>	\$181.05

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

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In re:	)	
	)	Chapter 11
	)	
Sticky’s Holdings LLC, <i>et al.</i>	)	Case No. 24-10856 (JKS)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	
	)	<b>Obj. Deadline: Sept. 16, 2024 at 4:00 p.m.</b>

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**SECOND MONTHLY FEE APPLICATION OF KURTZMAN  
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS  
ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD  
FROM JULY 1, 2024 THROUGH AND INCLUDING JULY 31, 2024**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee*, dated May 16, 2024 [D.I. No. 100] (the “Interim Compensation Order”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its second monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$7,097.00 and authorization of payment of \$5,677.60 (which is 80% of \$7,097.00) for

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

the period from July 1, 2024 through and including July 31, 2024 (the “Fee Period”). In support of this Fee Application, Verita represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

### **BACKGROUND**

4. On April 25, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [D.I. No. 4] (the “Section 156(c) Application”), which was approved by the Court on April 26, 2024 [D.I. No. 42] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors’

administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on April 29, 2024, the Debtors filed the *Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [D.I. No. 70]. On May 16, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* [D.I. No. 102] (the “Retention Order”). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes Verita to provide the following services:
  - (a) assist with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
  - (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
  - (c) generate an official ballot certification testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;
  - (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
  - (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order.

Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

### **SUMMARY AND VALUATION OF SERVICES**

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as **Exhibit A**. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$7,097.00 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 39.2 hours assisting the Debtors and their professionals with Debtors' solicitation. This included frequent communication with the Debtors and their professionals regarding the solicitation and reviewing and commenting on solicitation documents. Additionally, Verita prepared templates and set up Verita systems for the solicitation. Verita believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

**CONCLUSION**

**WHEREFORE**, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of 7,097.00; (ii) directing payment by the Debtors of \$5,677.60 (which is 80% of \$7,097.00) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: August 26, 2024  
El Segundo, California

/s/ Sarah Harbuck  
**KURTZMAN CARSON CONSULTANTS LLC**  
**DBA VERITA GLOBAL**  
Sarah Harbuck  
Drake D. Foster  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
Tel: 310.708.6926

*Administrative Advisor to the Debtors*

**CERTIFICATION**

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: August 26, 2024  
El Segundo, California

/s/ Sarah Harbuck  
Sarah Harbuck



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

**Obj. Deadline: Sept. 1, 2024 at 4:00 p.m. ET**

**NOTICE OF SECOND MONTHLY FEE APPLICATION OF  
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL,  
AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD  
FROM JULY 1, 2024 THROUGH AND INCLUDING JULY 31, 2024**

**PLEASE TAKE NOTICE** that today, Kurtzman Carson Consultants, LLC dba Verita Global, Administrative Advisor to the debtors and debtors in possession (collectively, the "Debtors"), filed the attached *Second Monthly Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors for the Period from July 1, 2024 through and Including July 31, 2024* (the "Application").

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **September 16, 2024 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Debtors: 21 Maiden Lane, New York, NY 10038, Attn: Jaime Greer, jamie@stickys.com;
- ii. counsel to the Debtors: Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: John W. Weiss, jweiss@pashmanstein.com; Joseph C. Barsalona II, jbarsalona@pashmanstein.com, Richard C. Solow, rsolow@pashmanstein.com, and Katherine R. Beilin, kbeilin@pashmanstein.com;
- iii. Subchapter V Trustee: VTrustee LLC, P.O. Box 841, Wilmington, Delaware, 19899, Attn:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC I LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

Natasha Songonuga, Nsongonuga@VTrusteellc.com; and

- iv. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Attn: Joseph F. Cudia, Joseph.Cudia@usdoj.gov and Jonathan W. Lipshie, Jon.Lipshie@usdoj.gov.

**PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: August 26, 2024  
Wilmington, Delaware

**PASHMAN STEIN WALDER  
HAYDEN, P.C.**

*/s/ John W. Weiss*

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John W. Weiss (No. 4160)  
Joseph C. Barsalona II (No. 6102)  
824 North Market Street, Suite 800  
Wilmington, DE 19801  
Telephone: (302) 592-6496  
Email: jweiss@pashmanstein.com  
jbarsalona@pashmanstein.com

-and-

Richard C. Solow (admitted *pro hac vice*)  
Katherine R. Beilin (admitted *pro hac vice*)  
Court Plaza South, East Wing  
21 Main Street, Suite 200  
Hackensack, NJ 07601  
Telephone: (201) 488-8200  
Email: rsolow@pashmanstein.com  
kbeilin@pashmanstein.com

*Counsel to the Debtors and  
Debtors in Possession*

**EXHIBIT A**

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



August 14, 2024

Sticky's Holdings LLC  
Jamie Greer  
24 East 23rd St  
New York NY 10010  
United States

Re: Sticky's Holdings LLC  
USBC Case No. 24-10856

Dear Jamie Greer,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period July 1, 2024 to July 31, 2024 in the amount of \$7,097.00 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@veritaglobal.com](mailto:egershbein@veritaglobal.com).

Sincerely,  
Verita

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein  
EVP Restructuring

Enclosures

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Verita, 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 [VeritaGlobal.com](http://VeritaGlobal.com)

8/14/2024

Contact Parties

John W. Weiss  
Pashman Stein Walder Hayden, P.C.  
1007 North Orange Street, 4th Floor, Ste 183  
Wilmington DE 19801-1242  
United States

Jon Lipshe  
Office of the United States Trustee Delaware  
844 King St Ste 2207, Lockbox 35  
Wilmington DE 19801  
United States

Joseph C. Barsalona II  
Pashman Stein Walder Hayden, P.C.  
1007 North Orange Street, 4th Floor, Ste 183  
Wilmington DE 19801-1242  
United States

Joseph F. Cudia  
Office of the United States Trustee Delaware  
844 King St Ste 2207, Lockbox 35  
Wilmington DE 19801  
United States

Katherine R. Beilin  
Pashman Stein Walder Hayden, P.C.  
21 Main St., Ste 200, Court Plaza S., E. Wing  
Hackensack NJ 07601  
United States

Richard C. Solow  
Pashman Stein Walder Hayden, P.C.  
21 Main St., Ste 200, Court Plaza S., E. Wing  
Hackensack NJ 07601  
United States

# Verita

<b>Account Number</b>	2410856FA	<b>Invoice Date</b>	August 14, 2024
<b>Invoice Number</b>	US-RESTR2709308	<b>Due Date</b>	Due upon receipt

## Sticky's Holdings LLC Summary

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$7,097.00
<b><i>Total of Hourly Fees</i></b>	<b>\$7,097.00</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$7,097.00</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$7,097.00</b>

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Please detach and return this portion of the statement with your check to Verita.

Please reference your Account Number and Invoice Number on your Remittance.

<b>Account Number</b>	2410856FA	<b>Check Payments to:</b>	<b>Wire Payments to:</b>
<b>Invoice Number</b>	US-RESTR2709308	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
<b>Total Amount Due</b>	\$7,097.00		
<b>Amount Paid</b>	\$		

## **Verita**

7/1/2024 - 7/31/2024

### **Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AHN	Andrew Hennen	SOL	2.4	\$175.00	\$420.00
DSC	Darlene Calderon	SOL	23.7	\$185.00	\$4,384.50
RMZ	Rossmery Martinez	SOL	5.6	\$175.00	\$980.00
TBM	Travis Buckingham	SOL	7.5	\$175.00	\$1,312.50

**Verita**

7/1/2024 - 7/31/2024

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/10/2024	RMZ	Review correspondence with counsel re upcoming Solicitation	SOL	Solicitation	0.3
7/15/2024	DSC	Prepare and send email correspondence to R Solow re solicitation timeline	SOL	Solicitation	0.5
7/15/2024	RMZ	Review correspondences with counsel and Verita team re upcoming Solicitation	SOL	Solicitation	0.2
7/16/2024	DSC	Conference call with Pashman Stein re solicitation timeline and voting classes	SOL	Solicitation	0.5
7/16/2024	DSC	Coordinate solicitation call with Verita Team and Pashman Stein	SOL	Solicitation	0.2
7/16/2024	RMZ	Telephonic meeting with Pashman team regarding Solicitation status and open items	SOL	Solicitation	0.6
7/16/2024	TBM	Solicitation kick of call with counsel regarding upcoming Solicitation	SOL	Solicitation	0.6
7/17/2024	DSC	Review Solicitation Overview and coordinate updates	SOL	Solicitation	0.6
7/17/2024	RMZ	Administrative review of Solicitation Overview	SOL	Solicitation	0.2
7/19/2024	DSC	Review draft Solicitation Procedures Order and follow up with comments	SOL	Solicitation	1.0
7/22/2024	AHN	Review draft solicitation procedures order in preparation of filing	SOL	Solicitation	2.0
7/22/2024	DSC	Review draft Solicitation Procedures Order and follow up with comments to Verita Team	SOL	Solicitation	1.1
7/22/2024	DSC	Oversee review of draft Solicitation Procedures Order	SOL	Solicitation	0.3
7/22/2024	RMZ	Telephone call with Verita case team re upcoming Solicitation mailing	SOL	Solicitation	0.3
7/23/2024	DSC	Review updates to draft Solicitation Procedures Order (0.5); provide comments of same (0.5)	SOL	Solicitation	1.0
7/24/2024	AHN	Review draft solicitation procedures order in preparation of filing	SOL	Solicitation	0.4
7/24/2024	DSC	Review draft solicitation order and provide comments via email	SOL	Solicitation	0.8
7/24/2024	DSC	Call with Verita Team to discuss solicitation tasks and responsibilities	SOL	Solicitation	0.5
7/24/2024	DSC	Review email correspondence from R Solow containing updates to solicitation materials	SOL	Solicitation	0.2
7/24/2024	RMZ	Telephone call with Verita case team re prepare for upcoming Solicitation mailing	SOL	Solicitation	0.5
7/24/2024	RMZ	Review email from counsel re comments to the solicitation procedures order draft	SOL	Solicitation	0.3
7/25/2024	DSC	Meet with Verita Team and update Solicitation Summary	SOL	Solicitation	0.6
7/26/2024	DSC	Oversee preparation of solicitation materials, including custom data for ballots and opt out forms	SOL	Solicitation	1.4



**Verita**

7/1/2024 - 7/31/2024

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
7/26/2024	DSC	Review Solicitation Materials and follow up with Pashman Stein re updates	SOL	Solicitation	1.1
7/26/2024	DSC	Review and update outstanding tasks tracker for solicitation	SOL	Solicitation	0.4
7/26/2024	TBM	Setup plan, voting classes, and ballot questions in Verita CaseView	SOL	Solicitation	1.4
7/29/2024	DSC	Oversee updates to voting and non voting classes for import to Verita CaseView	SOL	Solicitation	2.2
7/29/2024	DSC	Review creditor matrix formatting for service of solicitation materials	SOL	Solicitation	1.2
7/29/2024	RMZ	Review solicitation timeline and related deadlines	SOL	Solicitation	0.3
7/30/2024	DSC	Review and update eBallot platform for Class 3	SOL	Solicitation	3.0
7/30/2024	DSC	Review and update eBallot platform for Opt Out Forms	SOL	Solicitation	1.4
7/30/2024	RMZ	Perform quality checks of customized ballot PDFs for Solicitation - Class 3 Ballots mailing	SOL	Solicitation	0.9
7/30/2024	RMZ	Perform quality checks of customized Opt Out PDFs for Solicitation - Non Voting Opt Out Parties Classes 1, 2, 4 mailing	SOL	Solicitation	0.9
7/30/2024	RMZ	Review updated Opt Out Non-Voting Notice Party Memo in preparation of upcoming Solicitation mailing	SOL	Solicitation	0.2
7/30/2024	TBM	Prepare and test eBallot online platform for public website	SOL	Solicitation	5.5
7/31/2024	DSC	Review and update eBallot platform for Class 3	SOL	Solicitation	2.0
7/31/2024	DSC	Review and update eBallot platform for Opt Out Forms	SOL	Solicitation	2.0
7/31/2024	DSC	Prepare template for solicitation email service for Class 4	SOL	Solicitation	1.0
7/31/2024	DSC	Prepare template for solicitation email service for Core/2002 List	SOL	Solicitation	0.7
7/31/2024	RMZ	Assist with set up ballot questions in Verita CaseView	SOL	Solicitation	0.9

## ***Verita***

7/1/2024 - 7/31/2024

### ***Expenses***

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<b><i>Total Expenses</i></b>	<b><i>\$0.00</i></b>

**Verita**

7/1/2024 - 7/31/2024

**Printing and Mailing Expenses**

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b>Total Printing and Mailing Expenses</b>					<b>\$0.00</b>