

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky’s Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Re: D.I. 247

NOTICE OF FILING OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE that on July 24, 2024, the above captioned debtors and debtors in possession (the “Debtors”) filed the *Subchapter V Debtors’ Plan of Reorganization* [D.I. 247] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that on July 26, 2024, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Scheduling a Hearing on Plan Confirmation and Deadlines Related Thereto; (II) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (III) Granting Related Relief* [D.I. 249] (the “Solicitation Order”).

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the Plan Supplement consisting of the following documents:

- A. List of Assumed Executory Contracts and Unexpired Leases (Exhibit A)

PLEASE TAKE FURTHER NOTICE copies of the Plan Supplement documents may be obtained by contacting Kurtzman Carson Consultants LLC dba Verita, the administrative advisor (the “Administrative Advisor”) retained by the Debtors in these chapter 11 cases by: (a) calling the Administrative Advisor at (866) 967-1783 (Toll Free) or +1 (310) 751-2683 (International); (b) e-mailing the Administrative Advisor at Stickysinfo@veritaglobal.com with a reference to “In re: Sticky’s Holdings LLC - Solicitation Inquiry” in the subject line; or (c) writing to the Administrative Advisor at Sticky’s Inquiries, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Hwy., Ste. 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed with the Court for free by visiting the Debtors’ restructuring website,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC I LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.

² Capitalized terms used but not otherwise defined in this Plan Supplement and the exhibits attached hereto shall have the meanings ascribed to them in the Plan.



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<https://www.veritaglobal.net/stickysholdings>, for a fee via PACER at: <http://pacer.psc.uscourts.gov>. Please be advised that the Debtors' counsel Pashman Stein Walder Hayden, P.C. or the Administrative Advisor cannot provide you with legal advice, and you should consult with an attorney to provide any legal advice you may need.

PLEASE TAKE FURTHER NOTICE that, in accordance with the terms of the Solicitation Order and the Plan, the Debtors reserve the right to modify, amend or supplement the Plan Supplement documents.

Dated: August 21, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

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-and-

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kbeilin@pashmanstein.com

*Counsel to the Debtors and
Debtors in Possession*

Exhibit A

List of Assumed Executory Contracts and Unexpired Leases

Non-Debtor Counterparty	Contact Name & Address	Nature of Contract or Lease	Cure Amount
Dine Technology, LLC	c/o Scott Gillman 620 Ramsey Ave., Hillside, NJ 07205	Accounting and Supply Agreement	\$0
Science Retail Inc. d/b/a Science On Call	c/o Ken Tsang 1 N Dearborn St #1750 Chicago, IL 60602	Technology Support Agreement	\$2,587.00
7shifts Employee Scheduling Software Inc. d/b/a 7shifts	211 19 th St. East, #703 Saskatoon, SK S7K 0A2, Canada	Supply Agreement	\$0
APPFRONT A.I. LTD. d/b/a Appfront	c/o Ori Weisler 651 N. Broad St., Suite 206 Middletown, DE 19709	Supply Agreement	\$0
Domestic Uniform Rental	P.O. Box 38 Belleville, NJ 07109	Supply Agreement	\$0
Lamb Weston, Inc.	c/o Bob Benson 599 S. Rivershore Ln., Eagle, ID 83616	Supply Agreement	\$0
Ludlow Creative Inc.	c/o Luca Rietti 48 Lawridge Dr. Rye Brook, NY 10573	Supply Agreement	\$0
Rollins, Inc. d/b/a Orkin	c/o Eldon Wayne Dempsey III 2170 Piedmont Rd. NE Atlanta, GA 30324	Supply Agreement	\$5,912.58
Get ResQ Ltd. d/b/a ResQ	c/o Coby Strononach 18 King St. East, Suite 700 Toronto, ON M5h1A1, Canada	Supply Agreement	\$44,209.06
R365 Inc. d/b/a Restaurant365	c/o Gina Ratini 500 Technology Dr. Suite 200 Irvine, CA 92618	Supply Agreement	\$13,895.24
Restaurant Technologies Inc.	c/o Jose Mieles 12962 Collections Center Dr. Chicago, IL 60693	Supply Agreement	\$6,224.30

Non-Debtor Counterparty	Contact Name & Address	Nature of Contract or Lease	Cure Amount
SupplyCaddy, Inc.	c/o Bradley Saveth 12534 Wiles Rd. Coral Springs, FL 33076	Supply Agreement	\$0
Toast, Inc.	401 Park Dr., Ste 801, Boston, MA 02215	Supply Agreement	\$0
U.S. Foods Holding Corp. d/b/a U.S. Foods	c/o Marla Benedek 1201 N. Market St., Suite 1001, Wilmington, DE 09801 c/o Mark Tarr 1051 Amboy Ave. Perth Amboy, NJ 08861	Supply Agreement	\$363,055.70
Navitas Credit Corp.	201 Executive Center Suite 100 Columbia, SC 29201	Equipment Lease	\$0
Paul Abrahamian	10 Crestmont Rd Apt. 1L Montclair, NJ 07042	Separation Agreement	\$0
237 Park LH Owner, LLC	c/o Edmond P. O'Brien, Esq. Kucker, Marino, Winiarsky & Bittens LLP 737 3 rd Ave., 17 th Floor New York, NY 10017 c/o RXR Realty 75 Rockefeller Plaza New York, NY 10019	45 th and Lexington Lease	\$0
592-598 Ninth Ave LLC	Attn: John McCarthy 592-598 Ninth Ave, New York, NY 10036	598 9 th Avenue Hells Kitchen Lease	\$0

Non-Debtor Counterparty	Contact Name & Address	Nature of Contract or Lease	Cure Amount
SRI-WSA Properties I, LLC	c/o Leslie C. Heilman, Esq. Ballard Spahr, LLC 919 N. Market Street, 11 th Floor Wilmington, DE 09801 c/o UNLMTD Real Estate Group 200 Washington St., 5 th Floor, Hoboken, NJ 07030	112 Washington Street Hoboken Lease	\$0
432268 LLC (Landlord) Domo Taco II, LLC (Assignee)	432268 LLC c/o Joy Kwan 147-20 35 th Ave #11-G Flushing, NY 11354	Downtown Brooklyn Lease	\$0
Brooks Shopping Centers LLC	Brooks Shopping Centers, LLC c/o Marx Realty and Development Co. 10 Grand Central 155 E. 44 th St., 7 th Floor New York, NY 10017	Cross County Shopping Center Yonkers Lease	\$0
Vagelatos Realty, LLC	c/o Vagelatos Realty, LLC P.O. Box 6406 Astoria, NY 11106	Murray Hill Lease	\$0
UE Bergen Mall Owner LLC	c/o Leslie C. Heilman, Esq. Ballard Spahr, LLC 919 N. Market Street, 11 th Floor Wilmington, DE 09801 Attn: Legal Dep't 210 Rt. 4 East Paramus, NJ 07652	Bergen Town Center Lease	\$0
YJL Holdings, LLC	c/o Francis Leung, 202 Centre Street, 6 th Floor, New York, NY 10013	21 Maiden Lane Lease	\$0

Non-Debtor Counterparty	Contact Name & Address	Nature of Contract or Lease	Cure Amount
Rani Management LLC	c/o Michael Dishi 571 W. 183 rd St., Suite 905 New York, NY 10016	Union Lease	\$0
ESRT 10 Union Square, LLC	c/o Empire State Realty Trust, Inc., 111 W. 33 rd St., New York, NY 10120	Union Square Lease	\$0