

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Sticky’s Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

Obj. Deadline: Sept. 9, 2024 at 4:00 p.m. ET

**THIRD MONTHLY APPLICATION OF PASHMAN STEIN
WALDER HAYDEN, P.C. AS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD JULY 1, 2024, THROUGH AND INCLUDING JULY 31, 2024**

Name of Applicant: PASHMAN STEIN WALDER HAYDEN, P.C.

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: May 16, 2024 *nunc pro tunc* to April 25, 2024

Monthly Period for which Compensation and reimbursement is sought: July 1, 2024 through July 31, 2024

Amount of monthly compensation sought as actual, reasonable and necessary: \$85,367.60 (80% of \$106,709.50)

Amount of monthly expense reimbursement sought as actual, reasonable and necessary: \$23.60

This is a x monthly final application

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Sticky’s Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky’s BK I LLC (0423); Sticky’s NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky’s NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky’s NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky’s WC 1 LLC (0427); Sticky’s Franchise LLC (5232); Sticky’s PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky’s IP LLC (4569). The Debtors’ mailing address is 21 Maiden Lane, New York, NY 10038.



The total time expended for the fee application preparation is approximately 5.40 hours and the corresponding compensation requested is approximately \$2,483.00.

If this is not the first application filed, disclose the following for each prior application:

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
06/12/2024	04/25/2024-05/31/2024	\$224,768.00/\$573.18	\$179,814.40/\$573.18
07/16/2024	06/01/2024-06/30/2024	\$85,833.50/\$0.00	\$68,666.80/\$0.00

MONTHLY COMPENSATION BY PROFESSIONAL

Sticky's Holdings LLC
 (Case No. 24-10856 (JKS))
 July 1, 2024 through July 31, 2024

Name of Professional	Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
John W. Weiss	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2001. Member of the NY Bar since 2004. Member of the PA Bar since 2001. Member of the DE Bar since 2001	\$925.00	28.20	\$23,402.50
Joseph C. Barsalona II	Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2012. Member of the NY Bar since 2013. Member of the DE Bar since 2015.	\$630.00	33.60	\$21,168.00
Richard C. Solow	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NY Bar since 2012. Member of the CA Bar since 2012. Member of the NJ Bar since 2023.	\$500.00	74.90	\$37,450.00
Alexis R. Gambale	Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2023. Member of the PA Bar since 2022. Member of the NJ Bar since 2021.	\$450.00	0.90	\$405.00
Katherine R. Beilin	Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NJ Bar since 2021.	\$420.00	28.20	\$11,844.00
Leslie Salcedo	Paralegal	\$400.00	31.10	\$12,440.00
Total			196.90	\$106,709.50
GRAND TOTAL: \$106,709.50				
BLENDED RATE: \$541.95				
ATTORNEY BLENDED RATE: \$568.81				

MONTHLY COMPENSATION BY PROJECT CATEGORY

Sticky's Holdings LLC
 (Case No. 24-10856 (JKS))
 July 1, 2024 through July 31, 2024

Category Description	Total Hours	Total Fees
Case Administration	3.80	\$1,752.00
Relief from Stay/Adequate Protection Proceedings	4.90	\$2,247.00
Meeting of and Communication with Creditors	6.00	\$4,034.50
Fee/Employment Applications	13.70	\$6,855.50
Assumption/Rejection of Leases and Contracts	0.60	\$355.50
Other Contested Matters	12.60	\$6,130.00
Business Operations	2.30	\$1,319.00
Employee Benefits/Pension	0.10	\$63.00
Financing/Cash Collections	0.20	\$126.00
Claims Administration and Objections	16.30	\$9,517.50
Plan and Disclosure Statement	96.30	\$54,133.50
General Bankruptcy Advice/Opinion	37.20	\$20,176.00
TOTAL	194.00	\$106,709.50

MONTHLY EXPENSE SUMMARY

Sticky's Holdings LLC
 (Case No. 24-10856 (JKS))
 July 1, 2024 through July 31, 2024

Expense Category	Total Expenses
Copy Service	\$23.60
TOTAL	\$ 23.60

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Obj. Deadline: Sept. 9, 2024 at 4:00 p.m. ET

**THIRD MONTHLY APPLICATION OF PASHMAN STEIN
WALDER HAYDEN, P.C. AS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD JULY 1, 2024, THROUGH AND INCLUDING JULY 31, 2024**

Pashman Stein Walder Hayden, P.C. ("Pashman"), bankruptcy counsel to the debtors and debtors in possession (collectively, the "Debtors"), submits this application (the "Application") for monthly allowance of compensation for professional services rendered by Pashman to the Debtors for the period July 1, 2024, through July 31, 2024 (the "Application Period") reimbursement of actual and necessary expenses incurred by Pashman during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the "Local Rules"), the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK I LLC (0423); Sticky's NJ I LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane, New York, NY 10038.

Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and the Subchapter V Trustee* [D.I. 100] (the “Interim Compensation Procedures Order”).² In support of this Application, Pashman represents as follows:

JURISDICTION

1. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this proceeding and the Motion is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On April 25, 2024 (the “Petition Date”), the Debtors each commenced a voluntary case under chapter 11 of the Bankruptcy Code as a debtor defined in Bankruptcy Code section 1182(1) and the Debtors elected to proceed under Subchapter V of chapter 11 of the Bankruptcy Code pursuant to the Small Business Debtor Reorganization Act, as amended.

3. On April 26, 2024, the United States Trustee appointed Natasha Songonuga, Esq. of Archer & Greiner, P.C. to serve as the Subchapter V trustee (the “Subchapter V Trustee”) in these cases pursuant to Bankruptcy Code section 1183(a).

4. Additional detail regarding the Debtors, their business, the events leading to commencement of these cases, and the facts and circumstances supporting the relief requested herein is set forth in the First Day Declaration and is incorporated herein by reference.

² Terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Procedures Order.

PASHMAN'S RETENTION

5. Prior to the Petition Date, the Debtors engaged Pashman as bankruptcy counsel in connection with these cases. On March 14, 2024, this Court entered the *Order Under Sections 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rules 2014-1 and 2016 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [D.I. 103].

FEE PROCEDURES ORDER

6. On May 16, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

7. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within 21 days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay 80 percent of the fees and 100 percent of the expenses not subject to an objection.

RELIEF REQUESTED

8. Pashman submits this Application for (a) allowance of reasonable compensation for the actual, reasonable and necessary professional services that it has rendered as bankruptcy counsel for the Debtors in these cases for the period from July 1, 2024, through July

31, 2024 and (b) for reimbursement of actual, reasonable and necessary expenses incurred in representing the Debtors during the same period.

9. During the period covered by this Application, Pashman incurred fees in the amount of \$106,709.50. For the same period, Pashman incurred actual, reasonable and necessary expenses totaling \$23.60. With respect to this amount, as of the date of this Application, Pashman has received no payments. Pashman's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

10. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these cases.

11. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided.

12. Pashman does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

13. In accordance with Local Rule 2016-2, Pashman has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

14. Pashman has endeavored to represent the Debtors in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Pashman so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Pashman has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Debtors. We believe we have been successful in this regard.

15. No agreement or understanding exists between Pashman and any other

person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with that Rule.

WHEREFORE, Pashman respectfully requests that this Court: (a) allow Pashman (i) monthly compensation in the amount of \$106,709.50 for actual, reasonable and necessary professional services rendered on behalf of the Debtors during the period July 1, 2024 through July 31, 2024, and (ii) monthly reimbursement in the amount of \$23.60 for actual, reasonable and necessary expenses incurred during the same period; (b) authorize and direct the Debtors to pay to Pashman the amount of \$85,367.60 (which is equal to the sum of 80% of Pashman's request compensation of \$ 106,709.50, plus 100% of Pashman's requested expenses of \$23.60); and (c) grant such other and further relief as is just and proper.

Dated: August 19, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

John W. Weiss (No. 4160)
Joseph C. Barsalona II (No. 6102)
824 North Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
Email: jweiss@pashmanstein.com
jbarsalona@pashmanstein.com

-and-

Richard C. Solow (admitted *pro hac vice*)
Katherine R. Beilin (admitted *pro hac vice*)
Court Plaza South, East Wing
21 Main Street, Suite 200
Hackensack, NJ 07601
Telephone: (201) 488-8200
Email: rsolow@pashmanstein.com
kbeilin@pashmanstein.com

*Counsel to the Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

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Obj. Deadline: Sept. 9, 2024 at 4:00 p.m. ET

**NOTICE OF THIRD MONTHLY APPLICATION
OF PASHMAN STEIN WALDER HAYDEN, P.C.
AS COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION,
FOR ALLOWANCE OF MONTHLY COMPENSATION AND FOR MONTHLY
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED
FOR THE PERIOD JULY 1, 2024, THROUGH AND INCLUDING JULY 31, 2024**

PLEASE TAKE NOTICE that today, Pashman Stein Walder Hayden, P.C. as counsel to the debtors and debtors in possession (collectively, the "Debtors"), filed the attached *Third Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors and Debtors In Possession, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2024 through and Including July 31, 2024* (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **September 9, 2024 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

- i. Debtors: 21 Maiden Lane, New York, NY 10038, Attn: Jaime Greer, jamie@stickys.com;
- ii. Counsel to the Debtors: Pashman Stein Walder Hayden, P.C., 824 North Market Street, Suite 800, Wilmington, Delaware, 19801, Attn: John W. Weiss, jweiss@pashmanstein.com; Joseph C. Barsalona II, jbarsalona@pashmanstein.com, Richard C. Solow, rsolow@pashmanstein.com, and Katherine R. Beilin, kbeilin@pashmanstein.com;

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- iii. Subchapter V Trustee: Archer & Greiner, P.C., 300 Delaware Avenue, Suite 1100, Wilmington, Delaware, 19801, Attn: Natasha Songonuga, Nsongonuga@archerlaw.com; and
- iv. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Attn: Joseph F. Cudia, Joseph.Cudia@usdoj.gov and Jonathan W. Lipshie , Jon.Lipshie@usdoj.gov.

PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 19, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

John W. Weiss (No. 4160)
Joseph C. Barsalona II (No. 6102)
824 North Market Street, Suite 800
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Telephone: (302) 592-6496
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Telephone: (201) 488-8200
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kbeilin@pashmanstein.com

*Counsel to the Debtors and
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EXHIBIT A**MONTHLY COMPENSATION BY PROJECT CATEGORY**

Sticky's Holdings LLC
 (Case No. 24-10856 (JKS))
 July 1, 2024 through July 31, 2024

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General Bankruptcy Advice/Opinion	37.20	\$20,176.00
TOTAL	194.00	\$106,709.50



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

James Hart
c/o Harker Palmer
24 E. 23rd Street
New York, NY 10010

August 16, 2024
Invoice #161612
File Number: 32149-002

INVOICE SUMMARY

RE: Sticky's Holding, LLC

Total Fees	\$106,709.50
Total Disbursements	\$23.60
Total Due This Invoice	\$106,733.10

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 161612

Pashman Stein Walder Hayden
 August 16, 2024
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RE: Sticky's Holding, LLC

PROFESSIONAL SERVICES

Date	Attorney	Hours	Description	Amount
07/01/2024	AGambal	0.30	Prepared Certification of Counsel re JPM Lift Stay and Exhibit for filing. TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$135.00
	AGambal	0.20	Emails with J. Weiss and team re Certification of Counsel re JPM Lift Stay and Exhibit filing. TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$90.00
	AGambal	0.10	Filed Certification of Counsel re JPM Lift Stay and Exhibit. TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$45.00
	AGambal	0.20	Emails with J. Weiss and R. Solow re Dine OCP declaration. TASK: B160 Fee/Employment Applications	\$90.00
	AGambal	0.10	Filed Dine OCP declaration. TASK: B160 Fee/Employment Applications	\$45.00
	JBarsal	0.10	Correspondence (x5) with R. Solow and J. Weiss re: discussion with trademark creditor TASK: B150 Meetings of and Communications with Creditors	\$63.00
	JBarsal	0.70	Strategy call with J. Weiss and R. Solow TASK: B410 General Bankruptcy Advice/Opinions	\$441.00
	JBarsal	0.10	Correspondence (x3) with A. Gambale and J. Weiss re: JPMorgan stay relief TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$63.00
	JBarsal	0.10	Correspondence (x5) with J. Weiss and R. Solow re: strategy call TASK: B410 General Bankruptcy Advice/Opinions	\$63.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 161612

Pashman Stein Walder Hayden

August 16, 2024

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x4) with Z. Esposito and R. Solow re: final JPM stay relief order TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$63.00
	JBarsal	0.10	Correspondence (x4) with A. Gambale and J. Weiss re: OCP declaration TASK: B160 Fee/Employment Applications	\$63.00
	JWeiss	0.80	Lengthy conf with Barsalona and Solow (Pashman) re: pending open issues and next steps, including claims analysis, operational issues, and plan preparation issues and terms (0.8) TASK: B410 General Bankruptcy Advice/Opinions	\$740.00
	RSolow	0.70	Call with J. Barsalona and J. Weiss on case status. TASK: B410 General Bankruptcy Advice/Opinions	\$350.00
	RSolow	0.60	Attention to emails regarding JPM letter of credit. TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$300.00
	RSolow	0.20	Call with L. Schwartz regarding IP litigation. TASK: B310 Claims Administration and Objections	\$100.00
	RSolow	0.70	Attention to issue regarding IP litigation. TASK: B310 Claims Administration and Objections	\$350.00
07/02/2024	JBarsal	0.10	Correspondence with R. Solow and M. Benedek re: US Foods claims TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence with J. Greer and R. Solow re: strategy call TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence with J. Weiss and R. Solow re: discussions with creditor TASK: B150 Meetings of and Communications with Creditors	\$63.00
	JBarsal	0.10	Correspondence (x7) with J. Cudia, R. Solow and J. Weiss re: employee issues TASK: B220 Employee Benefits/Pensions	\$63.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 161612

Pashman Stein Walder Hayden

August 16, 2024

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.20	Review and address with Solow (Pashman) preparation of response to inquiry of UST w/r/t MOR TASK: B410 General Bankruptcy Advice/Opinions	\$185.00
	JWeiss	0.30	Corr and conf with Barsalona and Solow (Pashman) re: IP claimant and related possible strategy and next steps (0.3) TASK: B310 Claims Administration and Objections	\$277.50
	RSolow	1.00	Attention to email from UST regarding Paychex. TASK: B210 Business Operations	\$500.00
	RSolow	1.30	Attention to issues related to IP litigation. TASK: B310 Claims Administration and Objections	\$650.00
	RSolow	0.30	Call with J. Weiss on case strategy. TASK: B410 General Bankruptcy Advice/Opinions	\$150.00
07/03/2024	JBarsal	0.10	Correspondence (x2) with R. Solow and L. Schwartz re: claim discussion TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Strategy correspondence with J. Weiss and R. Solow TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JWeiss	0.40	Conf with Barsalona re: possible strategy and next steps w/r/t IP claimant (0.2); Conf with Solow re: same and next steps (0.2) TASK: B310 Claims Administration and Objections	\$370.00
	KBeilin	0.20	Drafted CNO re PSWH fees. TASK: B160 Fee/Employment Applications	\$84.00
	RSolow	0.30	Review certificate of no objection for fee application. TASK: B160 Fee/Employment Applications	\$150.00
07/04/2024	JBarsal	0.10	Correspondence (x3) with L. Schwartz and R. Solow re: claim discussion TASK: B310 Claims Administration and Objections	\$63.00
07/05/2024	JBarsal	0.40	Strategy call with R. Solow TASK: B410 General Bankruptcy Advice/Opinions	\$252.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 161612

Pashman Stein Walder Hayden
 August 16, 2024
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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x3) with R. Solow and K. Beilin re: CNO for Sticky's first monthly TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x2) with N. Songonuga re: case discussion TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: NDA comments TASK: B210 Business Operations	\$63.00
	JWeiss	0.40	Review and comment on draft NDA i/c/w possible IP litigation claimant proposal discussions (0.3); Related corr with Solow and Barsalona (Pashman) (0.1) TASK: B310 Claims Administration and Objections	\$370.00
07/07/2024	JBarsal	0.10	Correspondence (x2) with R. Solow and N. Songonuga re: case issues TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
07/08/2024	JBarsal	0.10	Correspondence (x3) with J. Greer re: closing of BofA account TASK: B230 Financing/Cash Collections	\$63.00
	JBarsal	0.10	Correspondence (x2) with R. Solow and J. Greer re: payment of Subchapter V trustee's first monthly fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Strategy call with L. Salcedo TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.20	Correspondence (x5) with Z. Finley, K. Beilin and R. Solow re: administrative claim issues TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.10	Correspondence (x3) with R. Solow re: discussions with trademark claimant TASK: B310 Claims Administration and Objections	\$63.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 161612

Pashman Stein Walder Hayden

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x3) with R. Johnson and J. Craig re: ConEdison issues TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JBarsal	0.10	Correspondence (x6) with R. Solow, J. Weiss and L. Salcedo re: CNO TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Greer, Z. Finley and R. Solow re: questions from Subchapter V trustee TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.20	Correspondence (x8) with Z. Finley, R. Solow and J. Weiss re: administrative claim issues TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.10	Correspondence (x2) with E. Rosen and R. Solow re: CNO for Subchapter V trustee's first monthly fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Greer and R. Solow re: ConEd issues TASK: B210 Business Operations	\$63.00
	JWeiss	0.90	Confs with Solow re: status of various pending open issues and next steps, and preparation for related conf with Sub V trustee (0.9) TASK: B410 General Bankruptcy Advice/Opinions	\$832.50
	JWeiss	0.60	Confs with Solow and Sub V Trustee re: status of various pending open issues and related possible next steps (0.6) TASK: B410 General Bankruptcy Advice/Opinions	\$555.00
	KBeilin	0.20	Corresponded w. clients RE: Monthly operating reports TASK: B410 General Bankruptcy Advice/Opinions	\$84.00
	KBeilin	0.50	Reviewed Sticky Fingers LLC proof of claim. TASK: B310 Claims Administration and Objections	\$210.00
	LSalced	0.30	Revise JPMorgan proposed order TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$120.00

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Date	Attorney	Hours	Description	Amount
	LSalced	1.10	Prepare second monthly operating report TASK: B410 General Bankruptcy Advice/Opinions	\$440.00
	LSalced	0.20	Prepare for and file CNO re first monthly TASK: B160 Fee/Employment Applications	\$80.00
	LSalced	0.30	Call with R. Solow and K. Beilin re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$120.00
	RSolow	0.60	Call with Subchapter v trustee and J. Weiss regarding case status. TASK: B410 General Bankruptcy Advice/Opinions	\$300.00
	RSolow	1.20	Attention to emails regarding professional fees in connection to the Plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$600.00
	RSolow	0.80	Calls with J. Weiss on case status. TASK: B410 General Bankruptcy Advice/Opinions	\$400.00
	RSolow	1.30	Attention to issue regarding priority claims. TASK: B310 Claims Administration and Objections	\$650.00
	RSolow	0.30	Attention to Z. Finley questions on case update. TASK: B410 General Bankruptcy Advice/Opinions	\$150.00
07/09/2024	JBarsal	0.10	Correspondence (x4) with J. Weiss and R. Solow re: landlord stay violation TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$63.00
	JBarsal	0.10	Correspondence (x4) with J. Weiss and R. Solow re: liquidation analysis TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with R. Johnson and R. Solow re: ConEdison contact person TASK: B210 Business Operations	\$63.00
	JBarsal	0.10	Correspondence (x2) with J. Weiss and R. Solow re: draft plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Correspondence (x6) with M. Benedek and R. Solow re: US Foods claim TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.10	Correspondence (x4) with J. Greer and R. Solow re: ConEdison issues TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JWeiss	0.20	Corr with Solow (Pashman) re: open issues and next steps w/r/t US Foods and ConEd (0.2) TASK: B150 Meetings of and Communications with Creditors	\$185.00
	JWeiss	0.20	Review and comment on liquidation analysis issues and corr with Solow and Barsalona (Pashman) (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$185.00
	JWeiss	0.10	Review and address Union Square landlord issue with Solow and Barsalona (Pashman) (0.1) TASK: B185 Assumption/Rejection of Leases and Contracts	\$92.50
	KBeilin	0.10	Corresponded with OCP RE: Declaration TASK: B160 Fee/Employment Applications	\$42.00
	RSolow	0.90	Revise liquidation analysis email. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$450.00
	RSolow	0.10	Call with U.S. Foods counsel regarding claim. TASK: B310 Claims Administration and Objections	\$50.00
	RSolow	1.40	Revise plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$700.00
	RSolow	0.40	Attention to emails regarding ConEd issue. TASK: B410 General Bankruptcy Advice/Opinions	\$200.00
07/10/2024	JBarsal	0.10	Correspondence (x5) with J. Blatt and R. Solow re: Broiler Chicken settlement TASK: B310 Claims Administration and Objections	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence with Z. Katowitz re: Union Square stay violation TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$63.00
	JBarsal	0.10	Correspondence with J. Greer and R. Solow re: landlord stay violation TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$63.00
	JBarsal	0.20	Comment to liquidation analysis TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence with Z. Finley and R. Solow re: liquidation analysis TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with R. Solow and J. Weiss re: confirmation date TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with R. Solow, J. Greer and Z. Finley re: Garden Road broiler chicken payment TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x4) with R. Solow and D. Calderon Verita team re: solicitation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Correspondence (x19) with P. Tuennerman, Z. Finley, R. Solow, J. Weiss, R. Noga and J. Eisen re: administrative claim issues TASK: B310 Claims Administration and Objections	\$189.00
	JBarsal	0.10	Correspondence (x2) with R. Johnson and R. Solow re: ConEdison issues TASK: B210 Business Operations	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence with A. Lugano and L. Salcedo re: confirmation hearing dates TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x7) with D. Calderon and J. Weiss re: Verita fee application TASK: B160 Fee/Employment Applications	\$126.00
	JWeiss	1.80	Corr and confs with Barsalona, Solow and Salcedo (Pashman) re: Plan preparation, open issues and next steps (0.7); review and comment on draft Plan and related documentation (1.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,665.00
	JWeiss	0.10	Conf with Solow (Pashman) re: class action settlement proceeds and related next steps (0.1) TASK: B150 Meetings of and Communications with Creditors	\$92.50
	JWeiss	1.00	Review and finalize supporting documentation for Pashman June fee application (0.3); Review and address open issues w/r/t claims agent fee application (0.2); Review, analysis and response to fee budgeting inquires of Stickys (0.5) TASK: B160 Fee/Employment Applications	\$925.00
	KBeilin	0.20	Conf. w. R. Solow RE: Solicitation order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	KBeilin	0.20	Conf. w. L. Salcedo RE: Solicitation order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	LSalced	0.20	Emails with chambers re omnibus hearing dates TASK: B110 Case Administration	\$80.00
	LSalced	0.30	Emails re KCC first monthly fee application TASK: B160 Fee/Employment Applications	\$120.00
	LSalced	1.50	Prepare PSWH second monthly fee application TASK: B160 Fee/Employment Applications	\$600.00

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Date	Attorney	Hours	Description	Amount
	LSalced	0.50	Call with K. Beilin re solicitation order (.30); Call with R. Solow re same (.20) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.90	Draft fee email to the client in connection with the Plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$450.00
	RSolow	0.90	Call with J. Weiss regarding plan issues. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$450.00
	RSolow	0.50	Attention to issues regarding solicitation. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.30	Address issue regarding broiler litigation proceeds. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$150.00
	RSolow	0.30	Draft email to landlord regarding potential stay violation. TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$150.00
	RSolow	0.60	Revise liquidation analysis and send to the client. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
07/11/2024	JBarsal	0.10	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Blatt and R. Solow re: broiler chicken payment TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x13) with R. Noga, J. Eisen, L. Salcedo and J. Weiss re: administrative claim issues TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x1) with J. Weiss and Z. Finley re: retention issues TASK: B160 Fee/Employment Applications	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence with E. Chisolm J. Weiss re: Wells Fargo claim; Correspondence (x2) with J. Greer re: same TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Greer and R. Solow re: Subchapter V trustee fee statements TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with N. Songonuga and R. Solow re: first monthly fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with Z. Esposito re: JPMorgan claim extension TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Correspondence (x6) with J. Weiss and R. Solow re: revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.30	Correspondence (x5) with R. Solow re: discussion with trademark creditor TASK: B150 Meetings of and Communications with Creditors	\$189.00
	JBarsal	0.20	Call with L. Salcedo re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.60	Comment to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$378.00
	JBarsal	0.10	Correspondence (x4) with D. Calderon and K. Beilin re: Verita fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: revised NDA TASK: B210 Business Operations	\$63.00
	JWeiss	0.60	Participate in weekly status and strategy conf with Stickys team and Pashman team (0.6) TASK: B410 General Bankruptcy Advice/Opinions	\$555.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.50	Review and address fee application procedural questions of Finley (Stickys) (0.4); Corr with Solow and Salcedo (Pashman) re: preparation of Pashman monthly fee application for June (0.1) TASK: B160 Fee/Employment Applications	\$462.50
	JWeiss	0.80	Corr and conf with Barsalona and Solow (Pashman) re: plan preparation, related open issues and next steps (0.4); Review and analysis of revised draft of plan and related pending open issues (0.4) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$740.00
	JWeiss	0.30	Multiple corr with Barsalona and Solow (Pashman) re: IP claimant issues, documentation, discussions, and next steps (0.3) TASK: B310 Claims Administration and Objections	\$277.50
	KBeilin	1.70	Drafted Solicitation procedures order (1.5); conf. w. R. Solow regarding same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$714.00
	KBeilin	0.20	Conf. w. L. Salcedo RE: plan research TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	KBeilin	0.70	Reviewed and revised Verita First Monthly Fee Application (0.4); conf. w. L. Salcedo regarding same (0.2); corresponded w. Verita regarding same (0.1) TASK: B160 Fee/Employment Applications	\$294.00
	KBeilin	0.70	Phone conf. w. J. Weiss, R. Solow, and clients RE: General case strategy TASK: B410 General Bankruptcy Advice/Opinions	\$294.00
	KBeilin	0.30	Drafted Notice for KCC/Verita First Monthly Fee App. (0.2); conf. w. L. Salcedo regarding same (0.1) TASK: B160 Fee/Employment Applications	\$126.00
	KBeilin	0.10	Corresponded with OCP RE: Declaration TASK: B160 Fee/Employment Applications	\$42.00
	KBeilin	0.20	Conf. w. R. Solow RE: Plan research TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00

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Date	Attorney	Hours	Description	Amount
	LSalced	0.60	Prepare for and file Verita first monthly fee app TASK: B160 Fee/Employment Applications	\$240.00
	LSalced	1.50	Prepare monthly fee application TASK: B160 Fee/Employment Applications	\$600.00
	LSalced	0.50	Assist with Plan research TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	LSalced	0.30	Call with R. Solow and K. Beilin re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$120.00
	RSolow	0.70	Call with J. Greer, Z. Finley, P. Tuennerman, J. Weiss and K. Beilin regarding case status. TASK: B410 General Bankruptcy Advice/Opinions	\$350.00
	RSolow	0.30	Calls with J. Weiss regarding plan and fee issues. TASK: B410 General Bankruptcy Advice/Opinions	\$150.00
	RSolow	0.20	Review Verita fee application. TASK: B160 Fee/Employment Applications	\$100.00
	RSolow	0.10	Call with K. Beilin on Verita fee application. TASK: B160 Fee/Employment Applications	\$50.00
	RSolow	1.30	Revise plan to incorporate internal comments. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$650.00
	RSolow	0.20	Call with L. Schwartz regarding IP claim. TASK: B310 Claims Administration and Objections	\$100.00
	RSolow	0.50	Draft internal email regarding conversation with IP litigant counsel. TASK: B310 Claims Administration and Objections	\$250.00
	RSolow	0.70	Revise NDA. TASK: B310 Claims Administration and Objections	\$350.00
	RSolow	0.40	Prepare for weekly call. TASK: B410 General Bankruptcy Advice/Opinions	\$200.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.60	Review further internal comments to the plan and respond. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	0.20	Call with K. Beilin regarding release issue. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
07/12/2024	JBarsal	0.10	Correspondence (x3) with N. Songonuga re: Subchapter V payment TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.50	Call with K. Beilin re: plan research TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$315.00
	JBarsal	0.10	Correspondence (x3) with A. Lugano, P. Subda, and L. Salcedo re: confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Greer and R. Solow re: Aprio as OCP TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence with L. Schwartz re: NDA TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x4) with R. Solow re: revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with R. Solow and Z. Esposito re: order granting stay relief TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: draft plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Strategy call with L. Salcedo TASK: B410 General Bankruptcy Advice/Opinions	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence with (x3) K. Beilin and R. Solow re: results of plan research TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	0.20	Multiple corr with Barsalona, Solow and Beilin (Pashman) re: draft plan and related open issues, legal research results, terms and next steps (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$185.00
	JWeiss	0.10	Corr with Barsalona and Solow (Pashman) re: status and next steps w/r/t IP litigant issues and claims (0.1) TASK: B310 Claims Administration and Objections	\$92.50
	KBeilin	2.60	Research RE: plan confirmation; conf. w. J. Barsalona regarding same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,092.00
	KBeilin	1.40	Revised solicitation procedures order (0.8); conf. w. R. Solow regarding same (0.2); conducted research regarding same (0.2). TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$588.00
	KBeilin	0.10	Corresponded with OCP RE: Declaration TASK: B160 Fee/Employment Applications	\$42.00
	KBeilin	0.90	Revised solicitation procedures order; conf. w. R. Solow regarding same (0.3) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$378.00
	RSolow	1.60	Review and revise solicitation procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$800.00
	RSolow	0.70	Revise plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	0.90	Review research on releases and sample plans re: same. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$450.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.50	Calls with K. Beilin on solicitation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.30	Attention to emails from IP litigant's counsel. TASK: B150 Meetings of and Communications with Creditors	\$150.00
07/13/2024	JWeiss	0.10	Review legal research relevant to proposed plan provisions (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$92.50
07/15/2024	JBarsal	0.10	Correspondence (x2) with A. Lugano re: hearing dates TASK: B110 Case Administration	\$63.00
	JBarsal	0.10	Correspondence (x2) with K. Beilin re: solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x7) with R. Solow, J. Greer and Z. West re: administrative claim issues TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Revise solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x5) with K. Beilin and R. Solow re: solicitation issues and draft solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence with D. Calderon and R. Solow re: solicitation timing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Call with L. Salcedo re: plan and solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00

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	JBarsal	0.10	Correspondence (x3) with R. Solow and L. Salcedo re: Subchapter V information requests TASK: B150 Meetings of and Communications with Creditors	\$63.00
	JBarsal	0.10	Correspondence (x4) with N. Songonuga and R. Solow re: subchapter V diligence TASK: B150 Meetings of and Communications with Creditors	\$63.00
	JBarsal	0.10	Correspondence (x4) with T. Buckingham and R. Solow re: JPMorgan claim adjustment TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence with R. Solow re: claim objections TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.20	Correspondence (x8) with P. Tuennerman and R. Solow re: Subchapter V trustee's inquiries TASK: B150 Meetings of and Communications with Creditors	\$126.00
	JBarsal	0.10	Correspondence (x2) with M. Benedek and R. Solow re: US Foods claim TASK: B310 Claims Administration and Objections	\$63.00
	JWeiss	0.80	Conf with Solow (Pashman) re: plan and solicitation motion preparation, open issues and next steps (0.6); Related corr with Barsalona and Solow (Pashman) (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$740.00
	KBeilin	0.30	Conf. w. R. Solow RE: general case strategy TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	KBeilin	0.30	Revised solicitation procedures order (0.1); corresponded w. J. Barsalona, J. Weiss regarding same (0.2). TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	KBeilin	1.50	Research RE: removal deadline (1.4); corresponded w. R. Solow regarding same (0.1) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$630.00

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	KBeilin	0.40	Reviewed second fee application (0.2); conf. w. L. Salcedo regarding same (0.2) TASK: B160 Fee/Employment Applications	\$168.00
	KBeilin	2.20	Research RE: removal deadline extension (1.8); corresponded w. R. Solow regarding same (0.4) TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$924.00
	LSalced	1.00	Revised second monthly TASK: B160 Fee/Employment Applications	\$400.00
	LSalced	0.30	Prepare COC re omnibus hearing dates TASK: B110 Case Administration	\$120.00
	LSalced	0.10	Review recently filed pleadings TASK: B110 Case Administration	\$40.00
	LSalced	0.30	Call with R. Solow re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$120.00
	LSalced	0.30	Call with R. Solow re Plan and exhibit a TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$120.00
	RSolow	0.70	Call with N. Songonuga regarding MORs and other case status. TASK: B410 General Bankruptcy Advice/Opinions	\$350.00
	RSolow	0.90	Review and revise solicitation procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$450.00
	RSolow	0.50	Attention to emails regarding removal deadline. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$250.00
	RSolow	0.30	Call with K. Beilin regarding procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.40	Call with J. Weiss regarding case status. TASK: B410 General Bankruptcy Advice/Opinions	\$200.00
	RSolow	0.30	Attention to emails regarding fees. TASK: B160 Fee/Employment Applications	\$150.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.30	Attention to issues regarding solicitation. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.20	Call with K. Beilin on removal. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$100.00
	RSolow	0.20	Attention to email from Verita regarding claims register. TASK: B310 Claims Administration and Objections	\$100.00
07/16/2024	JBarsal	0.10	Correspondence (x2) with N. Songonuga and R. Solow re: Subchapter V diligence questions TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x5) with D. Calderon and R. Solow re: solicitation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with R. Solow and K. Beilin re: removal deadline TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JBarsal	0.10	Correspondence (x4) with R. Solow and Z. Finley re: comments to MOR TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x3) with P. Tuennerman and R. Solow re: removal deadline TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JBarsal	0.10	Correspondence with L. Schwartz and R. Solow re: removal deadline TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JBarsal	0.10	Correspondence with J. Weiss re: potential DIP financing TASK: B230 Financing/Cash Collections	\$63.00
	JWeiss	0.20	Review and approve filing of Pashman June Monthly Fee Statement and supporting documentation (0.2) TASK: B160 Fee/Employment Applications	\$185.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.30	Corr and conf with Solow re: creditor related issues and related questions raised by Sub V Trustee and related background facts and responses (0.3) TASK: B310 Claims Administration and Objections	\$277.50
	JWeiss	0.30	Conf with Solow (Pashman) re: plan and solicitation documentation status, open issues and next steps (0.3) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$277.50
	JWeiss	0.20	Review corr and legal research relevant to IP related claims (0.2) TASK: B310 Claims Administration and Objections	\$185.00
	KBeilin	0.20	Corresponded w. R. Solow RE: automatic stay research TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$84.00
	KBeilin	0.20	Corresponded w. SubV trustee (0.1) and creditor (0.1) RE: debtor cash flow TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$84.00
	KBeilin	0.20	Corresponded w. R. Solow regarding Automatic Stay research TASK: B140 Relief from Stay/Adequate Protection Proceedings	\$84.00
	KBeilin	0.30	Drafted certification of counsel for solicitation procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	KBeilin	0.30	Reviewed Aprio OCP declaration. TASK: B160 Fee/Employment Applications	\$126.00
	KBeilin	0.20	Corresponded with Aprio RE: OCP declaration TASK: B160 Fee/Employment Applications	\$84.00
	KBeilin	0.50	Conf. w. Verita RE: plan voting procedures TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$210.00

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Date	Attorney	Hours	Description	Amount
	KBeilin	0.20	Conf. w. L. Salcedo, R. Solow RE: Solicitation procedures TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	LSalced	0.20	Emails re call with noticing agent re voting TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$80.00
	LSalced	0.30	Emails re second monthly TASK: B160 Fee/Employment Applications	\$120.00
	LSalced	2.90	Prepare monthly operating reports TASK: B410 General Bankruptcy Advice/Opinions	\$1,160.00
	LSalced	0.40	Prepare and file monthly fee app TASK: B160 Fee/Employment Applications	\$160.00
	LSalced	0.30	Emails re OCP declaration TASK: B160 Fee/Employment Applications	\$120.00
	LSalced	0.70	Call with Verita and Pashman team re solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$280.00
	RSolow	0.40	Call with J. Weiss regarding case status. TASK: B410 General Bankruptcy Advice/Opinions	\$200.00
	RSolow	0.80	Attention to issue regarding removal deadline. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$400.00
	RSolow	1.00	Review documentation regarding former employee litigation. TASK: B310 Claims Administration and Objections	\$500.00
	RSolow	0.50	Call with Verita team, L. Salcedo and K. Beilin regarding solicitation. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.20	Call with K. Beilin and L. Salcedo regarding plan solicitation. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.20	Review CoC for solicitation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
07/17/2024	JBarsal	0.10	Call with L. Salcedo re: confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x4) with K. Beilin and J. Weiss re: revised solicitation procedures order (.1); Review and comment to same (.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x2) with Z. Finley and R. Solow re: plan terms TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x8) with Z. Finley and R. Solow re: monthly operating report TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.20	Correspondence (x9) with C. Soria, J. Weiss and R. Solow re: administrative claim issues TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.10	Correspondence with Z. Finley and K. Beilin re: solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with J. Greer and R. Solow re: administrative claim issues TASK: B310 Claims Administration and Objections	\$63.00
	JWeiss	0.60	Multiple corr and conf with Barsalona and Solow re: Plan documentation, issues and next steps (0.6) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$555.00
	KBeilin	0.90	Edited solicitation procedures order (0.8); conf. w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$378.00

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Date	Attorney	Hours	Description	Amount
	KBeilin	0.30	Conf. w. R. Solow RE: Plan solicitation (0.1); corresponded w. J. Barsalona, J. Weiss regarding same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	KBeilin	0.20	Corresponded w. clients RE: solicitation procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	LSalced	0.20	Emails with K. Beilin re COC omnibus hearing date TASK: B110 Case Administration	\$80.00
	LSalced	0.30	Prepare second MOR exhibits TASK: B410 General Bankruptcy Advice/Opinions	\$120.00
	LSalced	0.50	Prepare for and file COC re omnibus hearing TASK: B110 Case Administration	\$200.00
	LSalced	0.30	Revise MOR exhibits TASK: B410 General Bankruptcy Advice/Opinions	\$120.00
	RSolow	0.80	Review and revise solicitation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$400.00
	RSolow	0.70	Review liquidation analysis. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	1.20	Review claims/scheduled claims spreadsheet from Verita. TASK: B310 Claims Administration and Objections	\$600.00
	RSolow	0.60	Review and comment on exhibit to MOR. TASK: B410 General Bankruptcy Advice/Opinions	\$300.00
	RSolow	0.70	Draft email to client regarding plan questions. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	0.50	Call with J. Weiss on case status. TASK: B410 General Bankruptcy Advice/Opinions	\$250.00
	RSolow	0.30	Prepare for weekly call. TASK: B410 General Bankruptcy Advice/Opinions	\$150.00

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Date	Attorney	Hours	Description	Amount
07/18/2024	JBarsal	0.10	Correspondence with M. Benedek and R. Solow re: US Foods claim discussion TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	1.00	Strategy call with J. Greer, P. Tuennerman, Z. Finley, R. Solow and K. Beilin TASK: B410 General Bankruptcy Advice/Opinions	\$630.00
	JBarsal	0.80	Calls with J. Weiss re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$504.00
	JBarsal	0.10	Call with L. Salcedo re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x7) with L. Schwartz and R. Solow re: NDA issues TASK: B310 Claims Administration and Objections	\$126.00
	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: plan payments and revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with P. Tuennerman and R. Solow re: litigation claim issues TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x5) with Z. Finley re: comments to MOR TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.20	Correspondence (x5) with R. Solow re: board meeting TASK: B210 Business Operations	\$126.00
	JWeiss	0.60	Corr and confs with Barsalona and Solow re: status of various pending open issues in preparation for weekly conf with Sticky's team (0.6) TASK: B410 General Bankruptcy Advice/Opinions	\$555.00
	KBeilin	1.00	Conf. w. clients, R. Solow, J. Barsalona RE: general case strategy and updates TASK: B410 General Bankruptcy Advice/Opinions	\$420.00

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Date	Attorney	Hours	Description	Amount
	KBeilin	0.80	Drafted motion to extend removal deadline. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$336.00
	LSalced	0.20	Emails re motion to extend removal deadline TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$80.00
	LSalced	0.40	Emails with R. Solow re MOR TASK: B410 General Bankruptcy Advice/Opinions	\$160.00
	LSalced	0.60	Revise MOR exhibits TASK: B410 General Bankruptcy Advice/Opinions	\$240.00
	RSolow	1.00	Call with J. Greer, Z. Finley, P. Tuennerman, J. Barsalona and K. Beilin regarding case status. TASK: B410 General Bankruptcy Advice/Opinions	\$500.00
	RSolow	0.80	Attention to emails regarding MORs. TASK: B410 General Bankruptcy Advice/Opinions	\$400.00
	RSolow	0.60	Calls with Z. Finley regarding the plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	0.80	Review and revise removal motion. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$400.00
	RSolow	0.50	Review revise NDA with IP litigant. TASK: B310 Claims Administration and Objections	\$250.00
	RSolow	0.50	Revise liquidation analysis. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
07/19/2024	JBarsal	0.10	Correspondence (x4) with M. Benedek re: US Foods claim TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x4) with K. Beilin re: removal motion TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	1.00	Correspondence (x18) with Z. Finley, J. Weiss and R. Solow re: revised plan (.4); Review and comment to same (.6) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$630.00
	JBarsal	1.00	Call with Z. Finley, P. Tuennerman, R. Solow, J. Weiss, B. Krumrei re: case issues TASK: B410 General Bankruptcy Advice/Opinions	\$630.00
	JBarsal	0.10	Correspondence (x6) with D. Calderon and R. Solow re: solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with R. Solow, N. Songonuga, and J. Lipshie re: draft plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with L. Schwartz, R. Solow and K. Beilin re: removal motion and NDA with trademark claimant TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence with R. Solow and B. Krumrei re: letters of intent TASK: B210 Business Operations	\$63.00
	JBarsal	0.10	Correspondence with J. Greer re: comments to MOR TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x2) with P. Tuennerman and R. Solow re: U.S. Foods contract assumption TASK: B185 Assumption/Rejection of Leases and Contracts	\$63.00
	JBarsal	0.20	Correspondence (x5) with Z. Finley and R. Solow re: plan discussion TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.30	Revise removal motion TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$189.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x4) with A. Lugano and L. Salcedo re: omnibus hearing dates TASK: B110 Case Administration	\$63.00
	JBarsal	0.10	Correspondence with P. Tuennerman and R. Solow re: NDA with IP litigant TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Call with J. Weiss re: plan changes TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Call with R. Solow re: plan changes TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	2.80	Multiple corr and confs with Barsalona, Solow and Beilin (Pashman) re: draft plan and solicitation procedures documentation, and related open issues, considerations and next steps (1.1); Related corr and lengthy conf with Finley, Tuennerman and Krumrei (Stickys) (0.8); Review related drafts of proposed plan and related documentation (0.9) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$2,590.00
	JWeiss	0.20	Briefly review revised NDA received from IP litigant (0.1); Related corr and conf with Solow (Pashman) 0.1 TASK: B310 Claims Administration and Objections	\$185.00
	KBeilin	0.10	Reviewed client email and exhibit to Monthly Operating Reports TASK: B310 Claims Administration and Objections	\$42.00
	KBeilin	0.40	Finalized motion to extend removal deadline (0.3); conf. w. R. Solow regarding same (0.1) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$168.00
	KBeilin	0.40	Reviewed omnibus dates Cert. of Counsel TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$168.00

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Date	Attorney	Hours	Description	Amount
	KBeilin	0.10	Corresponded w. J. Barsalona, J. Weiss, R. Solow, L. Salcedo RE: Motion to extend removal deadline TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$42.00
	KBeilin	0.20	Revised motion to extend time for removal. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$84.00
	KBeilin	0.20	Corresponded with creditor counsel RE: motion to extend removal deadline (0.1); conf. w. R. Solow regarding same (0.1) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$84.00
	KBeilin	0.50	Reviewed plan and solicitation procedures order (0.4); corresponded w. R. Solow regarding same (0,1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$210.00
	LSalced	0.20	Emails with chambers re omnibus hearing dates for Oct, Nov and Dec TASK: B110 Case Administration	\$80.00
	LSalced	0.30	Review Exhibit F to MOR TASK: B410 General Bankruptcy Advice/Opinions	\$120.00
	LSalced	0.20	Prepare COC for Oct, Nov and Dec omnibus hearing dates TASK: B110 Case Administration	\$80.00
	LSalced	1.30	Prepare second MOR for client review and approval TASK: B410 General Bankruptcy Advice/Opinions	\$520.00
	LSalced	0.50	Prepare for and file COC re omnibus hearing dates Oct, Nov and Dec TASK: B110 Case Administration	\$200.00
	RSolow	0.70	Revise solicitation procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	1.00	Call with Z. Finley, P. Tuennerman, B. Krumrei, J. Barsalona and J. Weiss regarding plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$500.00

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Date	Attorney	Hours	Description	Amount
	RSolow	0.40	Review and revise removal extension motion. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$200.00
	RSolow	1.60	Revise plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$800.00
	RSolow	0.40	Calls with Z. Finley regarding disposable income analysis. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.40	Review U.S. Foods contract. TASK: B185 Assumption/Rejection of Leases and Contracts	\$200.00
	RSolow	0.50	Review revised NDA and arrange for execution. TASK: B150 Meetings of and Communications with Creditors	\$250.00
	RSolow	0.30	Review U.S. Foods email regarding claim. TASK: B310 Claims Administration and Objections	\$150.00
	RSolow	0.50	Review and revise draft June MORs. TASK: B410 General Bankruptcy Advice/Opinions	\$250.00
	RSolow	0.40	Send draft plan to trustees and claims agent. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.60	Review disposable income analysis. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	0.40	Draft further revisions to the plan and solicitation order regarding the record date. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
07/21/2024	JBarsal	0.20	Correspondence (x4) with J. Weiss and R. Solow re: fiduciary obligations of board TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$126.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x4) with P. Tietz, P. Tuennerman and J. Weiss re: board discussion TASK: B210 Business Operations	\$63.00
07/22/2024	JBarsal	0.30	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$189.00
	JBarsal	0.50	Call with P. Tuennerman, B. Krumrei, J. Hart and J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$315.00
	JBarsal	0.20	Strategy discussion with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.20	Correspondence (x3) with N. Songonuga and R. Solow re: Sub V trustee comments to plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x7) with L. Horgan, R. Solow and K. Beilin re: comments to removal motion TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$126.00
	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: managers under the plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	1.30	Multiple confs with Tuennerman, Hart, and Krumrei (Stickys) and Barsalona and Solow (Pashman) re: plan issues and possible transaction opportunities and next steps (1.3) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,202.50
	KBeilin	0.20	Reviewed Aprio OCP Declaration (0.1); corresponded w. R. Solow regarding same (0.1) TASK: B160 Fee/Employment Applications	\$84.00
	KBeilin	0.20	Revised motion to extend removal time (0.1); corresponded w. R. Solow regarding same (0.1) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$84.00

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Date	Attorney	Hours	Description	Amount
	LSalced	0.20	Call with R. Solow re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$80.00
	LSalced	0.10	Emails with client re MOR TASK: B410 General Bankruptcy Advice/Opinions	\$40.00
	LSalced	0.10	Review recently filed pleadings TASK: B110 Case Administration	\$40.00
	LSalced	0.20	Prepare and file Aprio OCP dec TASK: B160 Fee/Employment Applications	\$80.00
	LSalced	1.40	Prepare and file MOR TASK: B410 General Bankruptcy Advice/Opinions	\$560.00
	RSolow	4.10	Review, respond and incorporate subchapter v trustee comments to plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$2,050.00
	RSolow	1.10	Review and revise removal motion. TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$550.00
	RSolow	0.70	Attention to emails regarding MORs. TASK: B410 General Bankruptcy Advice/Opinions	\$350.00
07/23/2024	JBarsal	0.10	Correspondence with Z. Finley and R. Solow re: revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Correspondence (x9) with J. Greer, Z. Finley, R. Solow and P. Tuennerman re: managers of reorganized debtors TASK: B210 Business Operations	\$189.00
	JBarsal	0.20	Correspondence (x7) with N. Songonuga and R. Solow re: solicitation discussion TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x2) with L. Horgan and K. Beilin re: revised removal motion TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.30	Correspondence (x12) with R. Solow, J. Cudia and N. Songonuga re: responses to Sub V trustee comments and US Trustee comments (.1); Review and analyze same (.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.20	Correspondence (x8) with D. Calderon and R. Solow re; comments to solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Comment to responses to Sub V trustee's plan comments TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x2) with M. Benedek and R. Solow re: US Foods claim TASK: B310 Claims Administration and Objections	\$63.00
	JWeiss	1.90	Review and analysis of plan related issues raised by SubV Trustee, and draft responses w/r/t same prepared by Solow (Pashman) (0.6); Related corr and multiple confs with Barsalona and Solow (Pashman) (1.1); Review revisions to Plan to address same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,757.50
	KBeilin	0.60	Reviewed schedules and proof of claim documents related to motion noticing (0.4); corresponded w. R. Solow regarding same (0.2) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$252.00
	LSalced	0.80	Assist with preparing for solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$320.00
	RSolow	1.40	Review voting spreadsheet and provide comments. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$700.00
	RSolow	2.50	Review and respond to trustee comments on the Plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,250.00

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Date	Attorney	Hours	Description	Amount
	RSolow	2.00	Revise plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,000.00
	RSolow	1.40	Revise solicitation procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$700.00
	RSolow	0.70	Calls with J. Weiss regarding the plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
07/24/2024	JBarsal	0.30	Correspondence with J. Weiss re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.30	Call with N. Songonuga, J. Cudia, J. Lipshie and R. Solow re: solicitation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.20	Correspondence with N. Watson and R. Solow re: monthly operating report issues TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.20	Correspondence (x10) with Z. Finley, P. Tuennerman, R. Solow and J. Greer re: revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.30	Correspondence (x14) with D. Calderon, J. Weiss and R. Solow re: voting spreadsheet and solicitation documents TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.10	Correspondence (x3) with R. Solow re: revised plan; Review and comment to same TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Strategy call with L. Salcedo TASK: B410 General Bankruptcy Advice/Opinions	\$126.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x7) with K. Beilin, J. Weiss and L. Salcedo re: final removal motion TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Greer and K. Beilin re: removal extension motion TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JBarsal	0.10	Correspondence (x6) with J. Cudia, J. Lipshie, N. Songonuga and R. Solow re: revised plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x7) with Y. Marcus, J. Weiss and R. Solow re: IP litigation status report TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$126.00
	JBarsal	0.30	Call with P. Tuennerman, R. Solow, J. Greer, and Z. Finley re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.20	Revise solicitation procedures exhibits (.1); Correspondence (x3) with R. Solow and J. Weiss re: same (.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x7) with R. Solow, K. Beilin and L. Salcedo re: filing versions of plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence (x4) with M. Benedek and R. Solow re: US Foods claim TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x5) with J. Greer, Z. Finley and K. Beilin re: plan service issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.40	Review and approve filing of motion to extend removal deadlines (0.4) TASK: B410 General Bankruptcy Advice/Opinions	\$370.00
	JWeiss	2.10	Review latest drafts of plan documentation (1.3); Multiple corr and conf with Solow (Pashman) re: finalization of same and next steps (0.8) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,942.50
	JWeiss	0.10	Review and comment on draft status report letter to Court hearing IP litigation matter received from opposing counsel in same (0.1) TASK: B310 Claims Administration and Objections	\$92.50
	KBeilin	0.20	Revised motion to extend removal deadline for filing (0.1); corresponded w. J. Weiss regarding same (0.1) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$84.00
	KBeilin	0.20	Conf. w. L. Salcedo RE: plan and motion to extend removal deadline filing TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$84.00
	KBeilin	0.20	Conf. w. R. Solow RE: plan solicitation (0.1); corresponded w. clients regarding same (0.1). TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	KBeilin	0.10	Corresponded w. clients RE: plan TASK: B410 General Bankruptcy Advice/Opinions	\$42.00
	KBeilin	0.10	Revised solicitation procedures order and certificate of counsel. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	0.50	Reviewed plan to make revisions RE: solicitation procedures (0.4); corresponded w. R. Solow regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$210.00

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Date	Attorney	Hours	Description	Amount
	KBeilin	1.00	Reviewed service procedures for solicitation (0.6); corresponded w. L. Salcedo and R. Solow regarding same (0.4) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$420.00
	KBeilin	0.20	Corresponded with clients RE: motion to extend time for removal (0.1); conf. w. R. Solow regarding same (0.1) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$84.00
	KBeilin	0.10	Conf. w. R. Solow RE: solicitation ballots. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	0.10	Corresponded w. Client RE: solicitation of ballots TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	LSalced	0.30	Prepare motion to extend removal deadline for filing TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$120.00
	LSalced	0.50	Assist with preparing for filing of Plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	LSalced	0.20	Call with K. Beilin re removal motion TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$80.00
	LSalced	0.90	Prepare and file motion to extend removal deadline TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$360.00
	LSalced	0.80	Prepare for and file plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$320.00
	RSolow	0.30	Call with J. Cudia, J. Lipshie, N. Songonuga and J. Barsalona regarding the plan and solicitation. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00

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Date	Attorney	Hours	Description	Amount
	RSolow	1.10	Revise Plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$550.00
	RSolow	3.40	Revise solicitation procedures, ballot and notices. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,700.00
	RSolow	0.50	Review status conference letter for IP action. TASK: B410 General Bankruptcy Advice/Opinions	\$250.00
	RSolow	0.30	Call with Z. Finley, J. Greer, P. Tuennerman and J. Barsalona regarding Plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.40	Respond to MOR email from UST. TASK: B410 General Bankruptcy Advice/Opinions	\$200.00
	RSolow	0.20	Calls with K. Beilin on solicitation order and plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$100.00
	RSolow	0.50	Review final version of the plan for filing. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$250.00
	RSolow	0.60	Calls with J. Weiss regarding Plan. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$300.00
	RSolow	0.90	Address solicitation issues. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$450.00
07/25/2024	JBarsal	0.10	Correspondence (x3) with Z. Finley and R. Solow re: weekly call TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x4) with D. Calderon and J. Weiss re: solicitation packages TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x3) with J. Weiss and R. Solow re: comments to solicitation procedures TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with D. Calderon, K. Beilin and R. Solow re: solicitation packages TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with Z. Finley and R. Solow re: revised solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x4) with Z. Finley and K. Beilin re: service on equity holders TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with R. Solow and L. Salcedo re: August 1 hearing TASK: B110 Case Administration	\$63.00
	JBarsal	0.20	Correspondence (x7) with J. Lipshie, J. Cudia and R. Solow re: final solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.20	Correspondence (x7) with R. Solow, J. Weiss and L. Salcedo re: solicitation order for filing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	JBarsal	0.10	Correspondence with L. Schwartz, L. Horgan and R. Solow re: discussions with trademark claimant TASK: B310 Claims Administration and Objections	\$63.00
	JBarsal	0.10	Correspondence (x3) with A. Lugano and L. Salcedo re: solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Call with L. Salcedo re: solicitation procedures order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.20	Strategy correspondence with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.20	Correspondence (x8) with P. Tuennerman, Z. Finely and R. Solow re: call with Sticky Fingers TASK: B150 Meetings of and Communications with Creditors	\$126.00
	JWeiss	0.90	Multiple corr and confs with Pashman team (Barsalona, Solow and Beilin) re: finalization of solicitation documentation, plan related issues, and related open issues and next steps (0.8); review and approve filing of finalized solicitation procedures order and related COC (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$832.50
	JWeiss	0.20	Corr and conf with Barsalona and Solow (Pashman) re: status of discussions with IP litigants and related next steps (0.2) TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$185.00
	KBeilin	0.30	Revised solicitation procedures order (0.1); conf. w. R. Solow regarding same (0.1); corresponded w. R. Solow and L. Salcedo regarding same (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$126.00
	KBeilin	0.10	Corresponded with client RE: soliciting plan TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	0.10	Corresponded w. claims agent RE solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	LSalced	0.50	Emails regarding solicitation procedures TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	LSalced	0.20	Call with R. Solow re status of case TASK: B410 General Bankruptcy Advice/Opinions	\$80.00

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Date	Attorney	Hours	Description	Amount
	LSalced	0.70	Revised solicitation order TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$280.00
	LSalced	0.20	Call with R. Solow re solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$80.00
	LSalced	1.60	Prepare for and file COC re solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$640.00
	RSolow	0.40	Revise solicitation order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$200.00
	RSolow	0.70	Attention to emails regarding solicitation procedures. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$350.00
	RSolow	1.40	Review final solicitation spreadsheet. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$700.00
	RSolow	0.40	Attention to emails with IP litigant's counsel. TASK: B310 Claims Administration and Objections	\$200.00
	RSolow	0.30	Call with U.S. Foods counsel regarding claim. TASK: B310 Claims Administration and Objections	\$150.00
07/26/2024	JBarsal	0.10	Correspondence (x2) with J. Weiss and L. Salcedo re: revised confirmation hearing notice TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Weiss and L. Salcedo re: re-notice of hearing TASK: B110 Case Administration	\$63.00
	JBarsal	0.10	Correspondence with Z. Finley and R. Solow re: strategy discussion TASK: B410 General Bankruptcy Advice/Opinions	\$63.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence (x2) with J. Greer and R. Solow re: ConEdison discussions TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$63.00
	JBarsal	0.10	Correspondence with L. Schwartz and R. Solow re: discussion with Sticky Fingers TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Call with L. Salcedo re: solicitation issues TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence (x4) with R. Solow and L. Salcedo re: Class 3 ballot TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.10	Correspondence (x2) with L. Salcedo and R. Solow re: notice of non-voting status TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.30	Correspondence (x13) with D. Calderon, R. Solow, J. Weiss and L. Salcedo re: solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$189.00
	JBarsal	0.10	Correspondence (x3) with J. Greer, K. Beilin and R. Solow re: Verita fee application TASK: B160 Fee/Employment Applications	\$63.00
	JBarsal	0.10	Correspondence (x3) with A. Lugano and L. Salcedo re: cancellation of August 1 hearing TASK: B110 Case Administration	\$63.00
	JBarsal	0.20	Correspondence (x7) with J. Weiss, R. Solow, and L. Salcedo re: August 1 hearing TASK: B110 Case Administration	\$126.00
	JBarsal	0.20	Correspondence (x7) with J. Weiss and R. Solow re: ConEdison issues TASK: B190 Other Contested Matters (excluding assumption/rejection motions)	\$126.00

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Date	Attorney	Hours	Description	Amount
	JBarsal	0.10	Correspondence with R. Johnson and R. Solow re: ConEdison discussions TASK: B210 Business Operations	\$63.00
	JWeiss	1.30	Multiple corr and confs with Barsalona, Solow and Salcedo (Pashman) re: solicitation and plan related issues and next steps (1.2); Corr with KCC re: same and related issues (0.1) TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$1,202.50
	LSalced	1.10	Prepare for solicitation TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$440.00
	RSolow	0.90	Attention to emails regarding ConEd. TASK: B150 Meetings of and Communications with Creditors	\$450.00
	RSolow	0.20	Attention to email regarding IP litigant meeting. TASK: B150 Meetings of and Communications with Creditors	\$100.00
	RSolow	0.30	Attention to emails regarding solicitation procedures order. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
	RSolow	0.30	Review solicitation materials. TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$150.00
07/29/2024	JBarsal	0.10	Call with K. Beilin and L. Salcedo re: cancellation of August 1 hearing TASK: B110 Case Administration	\$63.00
	JBarsal	0.10	Call with J. Weiss re: plan issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JBarsal	0.20	Correspondence (x4) with K. Beilin and J. Weiss re: notice of cancellation of August 1 hearing (.1); Review same (.1) TASK: B110 Case Administration	\$126.00

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Date	Attorney	Hours	Description	Amount
	KBeilin	0.20	Conf. w. L. Salcedo RE: solicitation and notice of confirmation hearing TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$84.00
	KBeilin	0.20	Reviewed notice of hearing cancellation (0.1); corresponded w. L. Salcedo regarding same (0.1) TASK: B410 General Bankruptcy Advice/Opinions	\$84.00
	KBeilin	0.10	Corresponded w. J. Weiss RE: cancellation of August 1 hearing TASK: B110 Case Administration	\$42.00
	LSalced	0.30	Prepare and file notice of cancellation TASK: B110 Case Administration	\$120.00
07/30/2024	JBarsal	0.30	Correspondence (x12) with P. Tuennerman and J. Weiss re: trademark creditor discussions TASK: B150 Meetings of and Communications with Creditors	\$189.00
	JBarsal	0.80	Call with T. O'Shea, P. Tuennerman, L. Schwartz, L. Horgan and J. Weiss TASK: B150 Meetings of and Communications with Creditors	\$504.00
	JBarsal	0.20	Debrief of Sticky Fingers call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.20	Correspondence with L. Schwartz re: counterproposal (.1); Correspondence with R. Solow and J. Weiss re: same (.1) TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Correspondence (x2) with D. Calderon and L. Salcedo re: solicitation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00
	JWeiss	1.10	Conf with IP litigant re: status and possible resolution of claims and issues (0.7); Related follow up corr and conf with Barsalona and Tuennerman (0.4) TASK: B150 Meetings of and Communications with Creditors	\$1,017.50

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Date	Attorney	Hours	Description	Amount
	KBeilin	0.20	Corresponded w. ordinary course professional regarding retention. TASK: B160 Fee/Employment Applications	\$84.00
	KBeilin	0.10	Conf. w. L. Salcedo RE: confirmation briefing and post solicitation procedures TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	LSalced	0.10	Emails with Verita re solicitation status TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$40.00
	LSalced	0.10	Prepare agenda for omnibus hearings TASK: B110 Case Administration	\$40.00
07/31/2024	JBarsal	0.20	Correspondence (x8) with P. Tuennerman and J. Weiss re: strategy discussion TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Correspondence (x5) with K. Beilin, J. Weiss re: MOR question from subchapter v trustee TASK: B150 Meetings of and Communications with Creditors	\$63.00
	JBarsal	0.10	Correspondence (x3) with J. Weiss and K. Beilin re: cancellation of group call TASK: B410 General Bankruptcy Advice/Opinions	\$63.00
	JBarsal	0.10	Correspondence with J. Weiss re: trademark creditor negotiations TASK: B150 Meetings of and Communications with Creditors	\$63.00
	JBarsal	0.50	Strategy call with J. Weiss TASK: B410 General Bankruptcy Advice/Opinions	\$315.00
	JBarsal	0.20	Correspondence (x7) with K. Beilin, P. Tuennerman, Z. Finley, and L. Salcedo re: plan timeline and MORs TASK: B410 General Bankruptcy Advice/Opinions	\$126.00
	JBarsal	0.10	Call with L. Salcedo re: solicitation issues TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$63.00

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Date	Attorney	Hours	Description	Amount
	JWeiss	0.30	Conf with Barsalona (Pashman) re: discussions with IP litigant, related considerations and possible next steps (0.2); Related corr with Tuennerman and Barsalona (0.1) TASK: B150 Meetings of and Communications with Creditors	\$277.50
	JWeiss	0.10	Address inquiries of Sub V Trustee with Beilin (Pashman) re MOR (0.1) TASK: B410 General Bankruptcy Advice/Opinions	\$92.50
	KBeilin	0.10	Corresponded w. clients RE: confirmation schedule TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	KBeilin	0.70	Corresponded internally RE: monthly operating reports (0.1); reviewed relevant monthly operating reports (0.3); corresponded w. clients regarding same (0.2); corresponded w. SubV trustee regarding same (0.1) TASK: B310 Claims Administration and Objections	\$294.00
	KBeilin	0.10	Corresponded w. clients RE: general bankruptcy advice and case updates TASK: B410 General Bankruptcy Advice/Opinions	\$42.00
	KBeilin	0.10	Conf. w. L. Salcedo RE: plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$42.00
	LSalced	0.30	Emails re PSWH second monthly TASK: B160 Fee/Employment Applications	\$120.00
	LSalced	0.20	Emails with client re third MORs TASK: B410 General Bankruptcy Advice/Opinions	\$80.00
	LSalced	0.20	Emails with client re confirmation timeline TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$80.00
	LSalced	0.60	Prepare third MORs TASK: B410 General Bankruptcy Advice/Opinions	\$240.00
	LSalced	0.40	Prepare plan supplement TASK: B320 Plan and Disclosure Statement (including Business Plan)	\$160.00

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	194.00	\$106,709.50
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TASK CODE SUMMARY

		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	1.00	\$630.00	\$630.00
Beilin, Katherine	Associate	0.10	\$420.00	\$42.00
Salcedo, Leslie	Paralegal	2.70	\$400.00	\$1,080.00
Subtotal for: B110 Case Administration		3.80		\$1,752.00
		Hours	Rate	Amount
Gambale, Alexis R.	Associate	0.60	\$450.00	\$270.00
Barsalona II, Joseph C.	Partner	0.50	\$630.00	\$315.00
Beilin, Katherine	Associate	2.60	\$420.00	\$1,092.00
Salcedo, Leslie	Paralegal	0.30	\$400.00	\$120.00
Solow, Richard C.	Associate	0.90	\$500.00	\$450.00
Subtotal for: B140 Relief from Stay/Adequate Protection Proceedings		4.90		\$2,247.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	2.40	\$630.00	\$1,512.00
Weiss, John W.	Partner	1.70	\$925.00	\$1,572.50
Solow, Richard C.	Associate	1.90	\$500.00	\$950.00
Subtotal for: B150 Meetings of and Communications with Creditors		6.00		\$4,034.50
		Hours	Rate	Amount
Gambale, Alexis R.	Associate	0.30	\$450.00	\$135.00
Barsalona II, Joseph C.	Partner	1.40	\$630.00	\$882.00
Weiss, John W.	Partner	1.70	\$925.00	\$1,572.50
Beilin, Katherine	Associate	2.80	\$420.00	\$1,176.00
Salcedo, Leslie	Paralegal	6.60	\$400.00	\$2,640.00
Solow, Richard C.	Associate	0.90	\$500.00	\$450.00
Subtotal for: B160 Fee/Employment Applications		13.70		\$6,855.50
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.10	\$630.00	\$63.00
Weiss, John W.	Partner	0.10	\$925.00	\$92.50
Solow, Richard C.	Associate	0.40	\$500.00	\$200.00
Subtotal for: B185 Assumption/Rejection of Leases and Contracts		0.60		\$355.50

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		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	2.10	\$630.00	\$1,323.00
Weiss, John W.	Partner	0.20	\$925.00	\$185.00
Beilin, Katherine	Associate	4.60	\$420.00	\$1,932.00
Salcedo, Leslie	Paralegal	1.60	\$400.00	\$640.00
Solow, Richard C.	Associate	4.10	\$500.00	\$2,050.00
Subtotal for: B190 Other Contested Matters (excluding assumption/rejection motions)		12.60		\$6,130.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	1.30	\$630.00	\$819.00
Solow, Richard C.	Associate	1.00	\$500.00	\$500.00
Subtotal for: B210 Business Operations		2.30		\$1,319.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.10	\$630.00	\$63.00
Subtotal for: B220 Employee Benefits/Pensions		0.10		\$63.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	0.20	\$630.00	\$126.00
Subtotal for: B230 Financing/Cash Collections		0.20		\$126.00
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	3.80	\$630.00	\$2,394.00
Weiss, John W.	Partner	2.30	\$925.00	\$2,127.50
Beilin, Katherine	Associate	1.30	\$420.00	\$546.00
Solow, Richard C.	Associate	8.90	\$500.00	\$4,450.00
Subtotal for: B310 Claims Administration and Objections		16.30		\$9,517.50
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	12.40	\$630.00	\$7,812.00
Weiss, John W.	Partner	15.10	\$925.00	\$13,967.50
Beilin, Katherine	Associate	14.20	\$420.00	\$5,964.00
Salcedo, Leslie	Paralegal	9.10	\$400.00	\$3,640.00
Solow, Richard C.	Associate	45.50	\$500.00	\$22,750.00
Subtotal for: B320 Plan and Disclosure Statement (including Business Plan)		96.30		\$54,133.50
		Hours	Rate	Amount
Barsalona II, Joseph C.	Partner	8.30	\$630.00	\$5,229.00

Sticky's Holding, LLC
 Sticky's - Debtor in Possession
 Invoice # 161612

Pashman Stein Walder Hayden
 August 16, 2024
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		Hours	Rate	Amount
Weiss, John W.	Partner	4.20	\$925.00	\$3,885.00
Beilin, Katherine	Associate	2.60	\$420.00	\$1,092.00
Salcedo, Leslie	Paralegal	10.80	\$400.00	\$4,320.00
Solow, Richard C.	Associate	11.30	\$500.00	\$5,650.00
Subtotal for: B410 General Bankruptcy Advice/Opinions		37.20		\$20,176.00

PROFESSIONAL SERVICES SUMMARY

Attorney		Description	Hours	Rate	Amount
AGambal	Gambale, Alexis R.	Associate	0.90	\$450.00	\$405.00
JBarsal	Barsalona II, Joseph C.	Partner	33.60	\$630.00	\$21,168.00
JWeiss	Weiss, John W.	Partner	25.30	\$925.00	\$23,402.50
KBeilin	Beilin, Katherine	Associate	28.20	\$420.00	\$11,844.00
LSalced	Salcedo, Leslie	Paralegal	31.10	\$400.00	\$12,440.00
RSolow	Solow, Richard C.	Associate	74.90	\$500.00	\$37,450.00
Total			194.00		\$106,709.50

DISBURSEMENT RECAP

Code	Description	Amount
E102	Outside Printing	23.60
Total Disbursements		23.60

DISBURSEMENTS

Date	Code	Description	Amount
07/01/2024	E102	Reliable Copy Service, Inc.-WL117399 Digital Printing/Binder/Courier Services	\$23.60
Total			\$23.60
Total Fees & Disbursements			\$106,733.10