

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
STICKY'S HOLDINGS LLC (CASE NO. 24-10856)**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK 1 LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane New York, NY 10038.



241085624052300000000001

**Fill in this information to identify the case:**

Debtor Name: In re : Sticky's Holdings LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10856 (JKS)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 560,386.55

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 560,386.55

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 331,746.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 389,732.30

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 489,645.90

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 1,211,124.20

**Fill in this information to identify the case:**

Debtor Name: In re : Sticky's Holdings LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10856 (JKS)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 Undeposited Funds \$ 16,868.00

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 JP Morgan Chase Bank, N.A.	Checking	6833	\$	86,285.00
3.2 JP Morgan Chase Bank, N.A.	Depository	0739	\$	108,531.00
3.3 JP Morgan Chase Bank, N.A.	Checking	3113	\$	32,813.40
3.4 Bank of America	Checking	1436	\$	102,793.64
3.5 BCB Bank	Checking	85	\$	28,617.00
3.6 M&T Bank	Checking	9101	\$	145,860.00

4. **Other cash equivalents (Identify all)**

4.1 None \$

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 521,768.04

Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 None \$ \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 38,443.51

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$		38,443.51
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Debtor: Sticky's Holdings LLC  
 Name

Case number (if known): 24-10856

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	Delivery Receivables	\$ 175.00	- \$ 0.00	=..... →	\$ 175.00
11b. Over 90 days old:	None	\$	- \$	=..... →	\$

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 175.00
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Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

15.1 See Schedule A/B 15 Attachment \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
22.1 None		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	0.00
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes.
 

Description	<u>Food and paper products</u>	Book value \$	<u>234,278.00</u>	Valuation method	<u>Cost</u>	Current value \$	<u>234,278.00</u>
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26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Sticky's Holdings LLC  
Name \_\_\_\_\_

Case number (if known): 24-10856

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>	\$ _____	_____	\$ _____
29. <b>Farm animals</b> <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____	_____	\$ _____
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. <b>Farm and fishing supplies, chemicals, and feed</b>	\$ _____	_____	\$ _____
32. <b>Other farming and fishing-related property not already listed in Part 6</b>	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes



Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 None	\$		\$
<b>40. Office fixtures</b>			
40.1 Furniture & Fixtures	\$ 8,200.00	Market Value to third Parties	\$ 0.00
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 None	\$		\$
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$	0.00
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. **Aircraft and accessories**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
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57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 <u>"Sticky's The Finger Joint" Trademark No. 87768793</u>	\$ <u>0.00</u>		\$ <u>Undetermined</u>
<b>61. Internet domain names and websites</b>			
61.1 <u>Internet Domain (www.stickys.com)</u>	\$ <u>0.00</u>		\$ <u>Undetermined</u>
61.2 <u>Website (code behind stickys.com)</u>	\$ <u>0.00</u>		\$ <u>Undetermined</u>
<b>62. Licenses, franchises, and royalties</b>			
62.1 <u>None</u>	\$ <u></u>		\$ <u></u>
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 <u>Customer list from marketing program</u>	\$ <u>0.00</u>		\$ <u>Undetermined</u>
<b>64. Other intangibles, or intellectual property</b>			
64.1 <u>None</u>	\$ <u></u>		\$ <u></u>
<b>65. Goodwill</b>			
65.1 <u>None</u>	\$ <u></u>		\$ <u></u>

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ <u>0.00</u>
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
- Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts		
71.1 <u>None</u>	\$ _____	- \$ _____	=.....	\$ _____ 0.00

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 <u>None</u>	_____	\$ _____

73. **Interests in insurance policies or annuities**

73.1 <u>See Schedule A/B 73 Attachment</u>	\$ _____	Undetermined
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 <u>Sticky's Holding LLC vs. Paul Abrahamiam</u>	\$ _____	Undetermined
<b>Nature of claim</b>	<u>Lawsuit to enforce compliance with a separation agreement</u>	
<b>Amount requested</b>	\$ _____	Unspecified

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 <u>In re Broiler Chicken Antitrust Litigation, Case No 16-cv-08637 (N.D.Ill.)</u>	\$ _____	Undetermined
<b>Nature of claim</b>	<u>Antitrust Class Action</u>	
<b>Amount requested</b>	\$ _____	Unspecified

76. **Trusts, equitable or future interests in property**

76.1 <u>None</u>	\$ _____
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77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 <u>None</u>	\$ _____
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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 0.00
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 521,768.04	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 38,443.51	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 175.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 560,386.55	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 560,386.55

**Fill in this information to identify the case:**

Debtor Name: In re : Sticky's Holdings LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10856 (JKS)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name

Describe debtor's property that is subject to a lien

The Small Business Administration, an Agency of the U.S. Government  
 Creditor's Name

All tangible and intangible personal property, including, but not limited to: inventory, equipment, etc, etc

\$ 166,043.00 \$ Undetermined

Creditor's mailing address

Describe the lien

Notice Name  
 409 3rd Street, SW  
 Street

SBA Loan

Is the creditor an insider or related party?

- No
- Yes

Washington DC 20416  
 City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

Date debt was incurred 8/6/2020

Last 4 digits of account number 8201

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name**

**Describe debtor's property that is subject to a lien**

The Small Business Administration, an Agency of the U.S. Government  
Creditor's Name

All tangible and intangible personal property, including, but not limited to: inventory, equipment, etc, etc

\$ 165,703.00 \$ Undetermined

**Creditor's mailing address**

**Describe the lien**

Notice Name  
409 3rd Street, SW  
Street

SBA Loan

**Is the creditor an insider or related party?**

- No
- Yes

Washington DC 20416  
City State ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

**Date debt was incurred** 8/27/2020

**Last 4 digits of account number** 8204

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 331,746.00



**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		
_____		
City _____ State _____ ZIP Code _____		
Country _____		

**Fill in this information to identify the case:**

Debtor Name: In re : Sticky's Holdings LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10856 (JKS)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 6,224.30	\$ 2,734.00

2.1 Priority creditor's name and mailing address

Restaurant Technologies, Inc  
Creditor Name

Jose Mieles  
Creditor's Notice name

12962 Collections Center Dr  
Address

Chicago IL 60693  
City State ZIP Code

Country

**Date or dates debt was incurred**  
 April 2024

**Last 4 digits of account number**

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (2)

As of the petition filing date, the claim is: \$

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

**Basis for the claim:**

Trade Vendor

**Is the claim subject to offset?**

- No
- Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

**2.2 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 383,508.00 \$ 231,544.00

US Foods

Check all that apply.

Creditor Name

Contingent

Mark Tarr

Unliquidated

Creditor's Notice name

Disputed

1051 Amboy Ave

Address

**Basis for the claim:**

Trade Vendor

Perth Amboy

NJ

08861

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**Is the claim subject to offset?**

No

**Specify Code subsection of PRIORITY unsecured**

Yes

claim: 11 U.S.C. § 507(a) (2)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**  
 Con Edison  
 Creditor Name

---

Creditor's Notice name

---

PO BOX 1701  
 Address

---

NY

---

New York NY 10116  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**  
 Various

---

**Last 4 digits of account number** Multiple

**As of the petition filing date, the claim is:** \$ 28,411.81  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Utilities

**Is the claim subject to offset?**

No  
 Yes

**3.2 Nonpriority creditor's name and mailing address**  
 Davis & Gilbert LLP  
 Creditor Name

---

Daniel Dingerson  
 Creditor's Notice name

---

1675 Broadway  
 Address

---

NY

---

New York NY 10019  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**  
 Various

---

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 17,208.50  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Legal Services

**Is the claim subject to offset?**

No  
 Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

**3.3 Nonpriority creditor's name and mailing address**

DoorDash, Inc

Creditor Name

Amanda Resendes

Creditor's Notice name

303 2nd Street

Address

CA

San Francisco

CA

94107

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 5,749.89

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Vendor

**3.4 Nonpriority creditor's name and mailing address**

Elizabethtown Gas Company

Creditor Name

Paul Cisecki

Creditor's Notice name

520 Green Lane

Address

NJ

Union

NJ

07083

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number 2912

**As of the petition filing date, the claim is:** \$ 583.39

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Utilities

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

**3.5 Nonpriority creditor's name and mailing address**

ELK 33 EAST 33RD LLC (Delaware (US))

Creditor Name

MORRY KALIMIAN

Creditor's Notice name

489 5th Ave, 7th Floor

Address

NY

New York

NY

10017

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Jan 2021

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Litigation

**Is the claim subject to offset?**

No

Yes

**3.6 Nonpriority creditor's name and mailing address**

JAM Service Company

Creditor Name

Alexis Gallagher

Creditor's Notice name

125-06 18th Ave.

Address

NY

College Point

NY

11356

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 1,984.57

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Vendor

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.7 Nonpriority creditor's name and mailing address

Leason Ellis LLP

Creditor Name

Cameron Reuber

Creditor's Notice name

One Barker Avenue

Address

NY

White Plains

NY

10601

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 247,193.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Legal Services

3.8 Nonpriority creditor's name and mailing address

Lunchbox

Creditor Name

Nabeel Alamgir

Creditor's Notice name

1216 Broadway

Address

NY

New York

NY

10001

City

State

ZIP Code

Country

Date or dates debt was incurred

4/1/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 5,200.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Vendor

Is the claim subject to offset?

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.9 Nonpriority creditor's name and mailing address

Michael Best & Friedrich LLP

Creditor Name

A. Goldblatt

Creditor's Notice name

444 West Lake Street, Suite 3200

Address

IL

Chicago

IL

60606

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 49,947.45

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Legal Services

3.10 Nonpriority creditor's name and mailing address

National Grid

Creditor Name

Creditor's Notice name

P.O. BOX 371416

Address

PA

Pittsburgh

PA

15250-7416

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number 2523

As of the petition filing date, the claim is: \$ 859.73

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Utilities

Is the claim subject to offset?

No

Yes



Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.11 **Nonpriority creditor's name and mailing address**

New Jersey American Water

Creditor Name

Creditor's Notice name

Box 371331

Address

PA

Pittsburgh

PA

15250-7331

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number 9284

**As of the petition filing date, the claim is:** \$ 146.53

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Utilities

3.12 **Nonpriority creditor's name and mailing address**

Orkin

Creditor Name

Eldon Wayne Dempsey III

Creditor's Notice name

2170 Piedmont Rd. NE.

Address

GA

Atlanta

GA

30324

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 2,275.82

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Vendor

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.13 **Nonpriority creditor's name and mailing address**

PSE&G

Creditor Name

Creditor's Notice name

PO Box 14444

Address

NJ

New Brunswick

NJ

08906

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number Multiple

**As of the petition filing date, the claim is:** \$ 6,205.92

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Utilities

3.14 **Nonpriority creditor's name and mailing address**

Ramp

Creditor Name

Avery Geller

Creditor's Notice name

28 West 23rd Street, Floor 2

Address

NY

New York

NY

10010

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 9,146.32

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Credit Card Charges

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.15 **Nonpriority creditor's name and mailing address**

ResQ

Creditor Name

Coby Strononach

Creditor's Notice name

18 King St East Ste 700

Address

ON

Toronto

ON

M5H 1A1

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 44,209.06

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Vendor

3.16 **Nonpriority creditor's name and mailing address**

Restaurant365

Creditor Name

Gina Ratini

Creditor's Notice name

500 Technology Drive Suite 200

Address

CA

Irvine

CA

92618

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 13,895.24

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Vendor

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.17 **Nonpriority creditor's name and mailing address**

Rockfeld Group One Madison LLC

Creditor Name

Ike Beyda

Creditor's Notice name

PO Box 4914

Address

NY

New York

NY

10185

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 48,579.49

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Rent

3.18 **Nonpriority creditor's name and mailing address**

Science On Call

Creditor Name

Ken Tsang

Creditor's Notice name

1 N Dearborn st #1750

Address

IL

Chicago

IL

60602

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 2,587.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Vendor

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.19 **Nonpriority creditor's name and mailing address**

Spectrum Business

Creditor Name

Creditor's Notice name

4145 S. FALKENBURG RD

Address

FL

Riverview

FL

33578

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number 9693

**As of the petition filing date, the claim is:** \$ 219.31

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Utilities

3.20 **Nonpriority creditor's name and mailing address**

Sticky Fingers Restaurants, LLC

Creditor Name

Laura-Michelle Horgan

Creditor's Notice name

311 Johnnie Dodds Blvd.

Address

SC

Mt. Pleasant

SC

10017

City

State

ZIP Code

Country

**Date or dates debt was incurred**

May 2020

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ Undetermined

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Litigation

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.21 **Nonpriority creditor's name and mailing address**

Verizon  
Creditor Name

Huong Phan  
Creditor's Notice name

500 Technology Drive Suite 500  
Address

MO

Weldon Spring MO 63304  
City State ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number Multiple

**As of the petition filing date, the claim is:** \$ 84.99

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Utilities

3.22 **Nonpriority creditor's name and mailing address**

W.B. Mason Company Inc.  
Creditor Name

Mike Gualtier  
Creditor's Notice name

59 Centre Street  
Address

MA

Brockton MA 02303  
City State ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 4,069.13

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Vendor

**Is the claim subject to offset?**

No

Yes

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

3.23 **Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:** \$ 1,088.75

Wisetail

*Check all that apply.*

Creditor Name

Contingent

Vlad Shaposhnikov

Unliquidated

Creditor's Notice name

Disputed

5301 Riata Park Ct, Building F

**Basis for the claim:**

Address

Trade Vendor

TX

Austin

TX

78727

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

Various

No

**Last 4 digits of account**

Yes

**number**

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name	Line <input type="checkbox"/> Not Listed.Explain	
Notice Name		
Street		
City	State	ZIP Code
Country		



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$ <u>389,732.30</u>
5b.	Total claims from Part 2	5b. +	\$ <u>489,645.90</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>879,378.20</u>

**Fill in this information to identify the case:**

Debtor Name: In re : Sticky's Holdings LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10856 (JKS)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1 State what the contract or lease is for and the nature of the debtor's interest	45th & Lex Lease Guarantee	237 Park LH Owner LLC		
		Name		
		Anila Risinovci		
		Notice Name		
		P.O. Box 2267		
		Address		
State the term remaining	54 months			
List the contract number of any government contract				
		Hicksville	NY	11802
		City	State	ZIP Code
		Country		
2.2 State what the contract or lease is for and the nature of the debtor's interest	Downtown Brooklyn Lease Guarantee	432268 LLC		
		Name		
		Esther Kearney		
		Notice Name		
		66 Wiloughby Street		
		Address		
State the term remaining	23 months			
List the contract number of any government contract				
		Brooklyn	NY	11201
		City	State	ZIP Code
		Country		

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

7Shifts

Name

State the term remaining

Notice Name

211 19 St E

Address

List the contract number of any government contract

#703

Saskatoon

SK

S7K 0A2

City

State

ZIP Code

Canada

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

Appfront

Name

State the term remaining

Notice Name

651 N Broad st Suite 206

Address

List the contract number of any government contract

Middletown

DE

19709

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

Dine Technology

Name

State the term remaining

Notice Name

620 Ramsey Ave

Address

List the contract number of any government contract

Hillside

NJ

07205

City

State

ZIP Code

Country

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

Domestic Uniform Rental  
Name

Notice Name

P.O. Box 38

**State the term remaining**

Address

**List the contract number of any government contract**

Belleville

NJ

07109

City

State

ZIP Code

Country

2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Union Square Lease Guarantee

ESRT 10 Union Square, LLC

Name

Jeff Duarte

Notice Name

111 West 33rd Street 12th floor

**State the term remaining**

42 months

Address

**List the contract number of any government contract**

New York

NY

10120

City

State

ZIP Code

Country

2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Separation Agreement

Jonathan Sherman

Name

Notice Name

Address on file

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.9 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

Konica Minolta Premier Finance

Name

Notice Name

P.O. Box 070241

State the term remaining

Address

List the contract number of any government contract

Philadelphia

PA

19176

City

State

ZIP Code

Country

2.10 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

Lamb Weston

Name

Notice Name

599 S Rivershore Ln

State the term remaining

Address

List the contract number of any government contract

Eagle

ID

83616

City

State

ZIP Code

Country

2.11 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

Ludlow Creative

Name

Notice Name

48 Lawridge Drive

State the term remaining

Address

List the contract number of any government contract

Rye Brook

NY

10573

City

State

ZIP Code

Country

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Cross Country Lease Guarantee

Marx Realty & Improvement Co. Inc

Name

Carl Calabro

Notice Name

10 Grand Central

**State the term remaining**

90 months

Address

**List the contract number of any government contract**

New York

NY

10017

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Equipment lease

Navitas

Name

Notice Name

201 Executive Center

**State the term remaining**

21 months

Address

Suite 100

**List the contract number of any government contract**

Columbia

SC

29210

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

Orkin

Name

Notice Name

2170 Piedmont Rd. NE.

**State the term remaining**

Address

**List the contract number of any government contract**

Atlanta

GA

30324

City

State

ZIP Code

Country

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Separation Agreement

Paul Abrahamiam

Name

Notice Name

Address on file

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

ResQ

Name

Notice Name

18 King St East Ste 700

**State the term remaining**

Address

**List the contract number of any government contract**

Toronto

ON

M5H 1A1

City

State

ZIP Code

Canada

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

Restaurant 365

Name

Notice Name

500 Technology Drive Suite 200

**State the term remaining**

Address

**List the contract number of any government contract**

Irvine

CA

92618

City

State

ZIP Code

Country

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.18 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

Restaurant Technologies Inc.

Name

Notice Name

12962 Collections Center Dr

State the term remaining

Address

List the contract number of any government contract

Chicago

IL

60693

City

State

ZIP Code

Country

2.19 State what the contract or lease is for and the nature of the debtor's interest

One Madison Lease Guarantee

Rockfeld Group One Madison LLC

Name

Notice Name

PO Box 4914

State the term remaining

64 months

Address

List the contract number of any government contract

New York

NY

10185

City

State

ZIP Code

Country

2.20 State what the contract or lease is for and the nature of the debtor's interest

Supply Agreement

Science on Call

Name

Notice Name

1 N Dearborn st #1750

State the term remaining

Address

List the contract number of any government contract

Chicago

IL

60602

City

State

ZIP Code

Country



Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

Spectrotel  
Name

Notice Name

3535 State Hwy 66 Bldg 7

**State the term remaining**

Address

**List the contract number of any government contract**

Neptune NJ 07753  
City State ZIP Code

Country

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Hoboken Lease Guarantee

SRI-WSA Properties I, LLC  
Name

C/O UNLMTD Real Estate Group LLC, Adam Lefkowitz  
Notice Name

One Bridge Plaza Suite 475

**State the term remaining**

82 months

Address

**List the contract number of any government contract**

Fort Lee NJ 07024  
City State ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

Supply caddy  
Name

Notice Name

12534 Wiles Road

**State the term remaining**

Address

**List the contract number of any government contract**

Coral Springs FL 33076  
City State ZIP Code

Country

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

Toast  
Name

**State the term remaining**

Notice Name  
401 Park Dr

**List the contract number of any government contract**

Address  
Ste 801

Boston MA 02215  
City State ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Bergen Town Center Lease Guarantee

UE Bergen Mall Owner LLC  
Name

**State the term remaining**

52 months

Ron Lichtenberger  
Notice Name

**List the contract number of any government contract**

210 Route 4 East 3rd floor  
Address

Paramus NJ 07652  
City State ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Supply Agreement

US Foods  
Name

**State the term remaining**

Notice Name  
1051 Amboy Ave  
Address

**List the contract number of any government contract**

Perth Amboy NJ 08861  
City State ZIP Code

Country

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : Sticky's Holdings LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10856 (JKS)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Jonathan Sherman	Address on File Street   City State ZIP Code Country	ESRT 10 Union Square, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2 Sticky Fingers IX LLC	21 Maiden Lane Street  New York NY 10038 City State ZIP Code Country	Rockfeld Group One Madison LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Debtor: Sticky's Holdings LLC

Case number (if known): 24-10856

Name				
2.3	Sticky Fingers V LLC	21 Maiden Lane	ESRT 10 Union Square, LLC	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10038
		City	State	ZIP Code
		Country		
2.4	Sticky Fingers VII LLC	21 Maiden Lane	237 Park LH Owner LLC	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		New York	NY	10038
		City	State	ZIP Code
		Country		
2.5	Sticky's BK 1 LLC	21 Maiden Lane	432268 LLC	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10038
		City	State	ZIP Code
		Country		
2.6	Sticky's NJ 1 LLC	21 Maiden Lane	UE Bergen Mall Owner LLC	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10038
		City	State	ZIP Code
		Country		
2.7	Sticky's NJ IV LLC	21 Maiden Lane	SRI-WSA Properties I, LLC	<input type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
				<input checked="" type="checkbox"/> G
		New York	NY	10038
		City	State	ZIP Code
		Country		

Debtor: Sticky's Holdings LLC  
Name

Case number (if known): 24-10856

2.8 Sticky's WC 1 LLC

21 Maiden Lane

Marx Realty & Improvement  
Co. Inc

D

Street

E/F

G

New York

NY

10038

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Sticky's Holdings LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 24-10856 (JKS)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/23/2024  
 MM / DD / YYYY

✖ / s / Jamie Greer  
 Signature of individual signing on behalf of debtor

Jamie Greer  
 Printed name  
Chief Executive Officer  
 Position or relationship to debtor

**In re: Sticky's Holdings LLC****Case No. 24-10856**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid CPP Insurance	Travelers	\$5,694.99
Prepaid D&O Insurane	Chubb	\$6,309.58
Prepaid EPLI Insurance	Chubb	\$7,923.98
Prepaid Expenses	5 Out Solutions	\$10,669.75
Prepaid Expenses	Marqii	\$650.01
Prepaid UMB Insurance	IPFS	\$3,862.39
Prepaid WC Insurance	Amtrust	\$3,332.81
	<b>TOTAL:</b>	<b>\$38,443.51</b>

**In re: Sticky's Holdings LLC****Case No. 24-10856**

Schedule A/B 15

Non-publicly traded stock and interests

<b>Name of entity</b>	<b>% of ownership</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
Sticky Fingers II LLC	100%		Undetermined
Sticky Fingers III LLC	100%		Undetermined
Sticky Fingers IV LLC	100%		Undetermined
Sticky Fingers IX LLC	100%		Undetermined
Sticky Fingers LLC	100%		Undetermined
Sticky Fingers V LLC	100%		Undetermined
Sticky Fingers VI LLC	100%		Undetermined
Sticky Fingers VII LLC	100%		Undetermined
Sticky's BK 1 LLC	100%		Undetermined
Stickys Corporate LLC	100%		Undetermined
Sticky's Franchise LLC	100%		Undetermined
Sticky's IP LLC	100%		Undetermined
Sticky's NJ 1 LLC	100%		Undetermined
Sticky's NJ II LLC	100%		Undetermined
Sticky's NJ III LLC	100%		Undetermined
Sticky's NJ IV LLC	100%		Undetermined
Sticky's PA GK I LLC	100%		Undetermined
Sticky's WC 1 LLC	100%		Undetermined
		<b>TOTAL:</b>	<b>Undetermined</b>



**In re: Sticky's Holdings LLC****Case No. 24-10856**

Schedule A/B 73

Interests in insurance policies or annuities

<b>Company</b>	<b>Type</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
Chubb Group of Insurance Companies	Management Liability	3358	Undetermined
Great American Insurance Company	Umbrella Liability	321	Undetermined
Sequoia Insurance Company	Worker's Comp & Employers' Liability	23-42-G	Undetermined
Travelers Insurance	Restaurant PAC (Includes coverage for general liability, property coverage, and business personal property)	24-42	Undetermined
		<b>TOTAL:</b>	<b>Undetermined</b>