Case 24-10856-JKS Doc 108 Filed 05/23/2/1 Page 1 of 40 Docket #0108 Date Filed: 05/23/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, et al.,

Debtors.1

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

SCHEDULES OF ASSETS AND LIABILITIES FOR STICKY'S HOLDINGS LLC (CASE NO. 24-10856)

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK 1 LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 21 Maiden Lane New York, NY 10038.

Fill in this information to identify the case:	4	
Debtor Name: In re : Sticky's Holdings LLC		
United States Bankruptcy Court for the: District of Delaware		
Case number (if known): 24-10856 (JKS)	J	amended filing
Official Form 206Sum		
Summary of Assets and Liabilities for N	on-Individuals	12/15
Part 1: Summary of Assets		
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)		
1a. Real property:		
Copy line 88 from Schedule A/B	\$	0.00
1b. Total personal property:	_	
Copy line 91A from Schedule A/B	\$	560,386.55
1c. Total of all property:	_	
Copy line 92 from Schedule A/B	\$	560,386.55
Part 2: Summary of Liabilities		
2. Schedule D: Creditors Who Have Claims Secured by Property (Official For	,	
Copy the total dollar amount listed in Column A, Amount of claim, from line 3	of Schedule D\$	331,746.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/	F)	
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	389,732.30
3b. Total amount of claims of nonpriority amount of unsecured claims:	_	
Copy the total of the amount of claims from Part 2 from line 5b of Sched	lule E/F + \$	489,645.90

4. Total liabilities

Lines 2 + 3a + 3b

1,211,124.20

Fill in this information to identify the case:	
Debtor Name: In re : Sticky's Holdings LLC	
United States Bankruptcy Court for the: District of Delaware	☐ Check if
Case number (if known): 24-10856 (JKS)	amended

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

art 1:	Cash and cash equivalents				
1. D o	es the debtor have any cash or cash equ	ivalents?			
	No. Go to Part 2.				
\checkmark	Yes. Fill in the information below.				
All	cash or cash equivalents owned or co	ontrolled by the debto	r	Current val	ue of debtor's interest
2. C a	ash on hand				
	2.1 Undeposited Funds			\$	16,868.00
3. C h	necking, savings, money market, or financ	cial brokerage accounts	s (Identify all)		
Na	me of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
	3.1 JP Morgan Chase Bank, N.A.	Checking	6833	\$	86,285.00
	3.2 JP Morgan Chase Bank, N.A.	Depository	0739	 \$	108,531.00
	3.3 JP Morgan Chase Bank, N.A.	Checking	3113	\$	32,813.40
	3.4 Bank of America	Checking	1436	\$	102,793.64
	3.5 BCB Bank	Checking	85	 \$	28,617.00
	3.6 M&T Bank	Checking	9101	\$	145,860.00
4. Ot l	her cash equivalents (Identify all)				
	4.1 None			\$	
	al of Part 1 I lines 2 through 4 (including amounts on	any additional sheets)	Copy the total to line 80	\$	521,768.04
Auu		arry additional onecto).	copy the total to line oo.		

Case 24-10856-JKS Doc 108 Filed 05/23/24 Page 4 of 49 Sticky's Holdings LLC 24-10856 Case number (if known): Debtor: Name **Deposits and prepayments** 6. Does the debtor have any deposits or prepayments? ☐ No. Go to Part 3. Current value of debtor's interest 7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit 7.1 None 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Description, including name of holder of prepayment 8.1 See Schedule A/B 8 Attachment

\$ 38,443.51

38,443.51

Case 24-10856-JKS Doc 108 Filed 05/23/24 Page 5 of 49 Sticky's Holdings LLC 24-10856 Debtor: Name Accounts receivable Part 3: 10. Does the debtor have any accounts receivable? \square No. Go to Part 4. $\ensuremath{\,\,^{\square}}$ Yes. Fill in the information below. Current value of debtor's 11. Accounts receivable doubtful or uncollectible accounts Description face amount Delivery 175.00 - \$ 11a. 90 days old or less: Receivables 175.00 - \$ 11b. Over 90 days old: 12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

175.00

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Debtor: Sticky's Holdings LLC Case number (if known): 24-10856

Name

Par	t 4: Investments				
13.	Does the debtor own any investments?				
	□ No. Go to Part 5.				
	lacksquare Yes. Fill in the information below.				
			Valuation method used for current value	Current value of de	ebtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1				
	Name of fund or stock:				
	14.1 None			\$	
15.	Non-publicly traded stock and interests in incorporated and unit including any interest in an LLC, partnership, or joint venture Name of entity:	ncorporated businesses, % of ownership:			
	15.1 See Schedule A/B 15 Attachment	% or ownersnip:		_ \$	Undetermined
16.	Government bonds, corporate bonds, and other negotiable and instruments not included in Part 1 Describe:	non-negotiable			
	16.1 None			c	
	10.1 None		_	\$	
17.	Total of Part 4.				
	Add lines 14 through 16. Copy the total to line 83.			\$	0.00

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Sticky's Holdings LLC 24-10856 Case number (if known): Debtor: Name

Part	5: Inventory, excluding agricultur	re assets			
18.	Does the debtor own any inventory (excluding the second of the second o	ng agriculture assets))?		
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials 19.1 None		.		- \$
20.	Work in progress 20.1 None		\$\$		\$
21.	Finished goods, including goods held for re-		_ \$. \$
22.	Other inventory or supplies 22.1 None		_ \$		_ \$
23.	Total of Part 5. Add lines 19 through 22. Copy the total to line 8	34.			\$0.00
24.	Is any of the property listed in Part 5 perisha ☐ No ☑ Yes	ble?			

Description products	Book value\$	234,278.00	Valuation method Cost
26. Has any of the property listed in Pa	art 5 been appraise	d by a professional	within the last year?

Food and paper

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☑ No

□ No ✓ Yes.

☐ Yes

234,278.00

__ Current value \$ ___

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Sticky's Holdings LLC 24-10856 Case number (if known):

Debtor: Name

e i	i arilling and fishing-related assets (other than	i titied illotor vellicles a	and land)					
27.	7. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?							
	☑ No. Go to Part 7.							
	☐ Yes. Fill in the information below.							
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest				
28.	Crops—either planted or harvested							
		\$		\$				
29.	Farm animals Examples: Livestock, poultry, farm-raised fish	\$		\$				
30.	Farm machinery and equipment (Other than titled motor vehicles)	\$		\$\$				
31.	Farm and fishing supplies, chemicals, and feed	\$		\$\$				
32.	Other farming and fishing-related property not already listed in	_						
		\$		\$				
33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00				
34.	Is the debtor a member of an agricultural cooperative?							
	□ No							
	☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes							
	-	O dava batana dha banka d	(! 0					
35.	Has any of the property listed in Part 6 been purchased within 2	o days before the bankruptcy	was tiled?					
	□ No · · · · · · · · · · · · · · · · · ·							
	☐ Yes. Description Book value \$	Valuation method	I Curr	rent value 🏺				
36.	Is a depreciation schedule available for any of the property liste	ed in Part 6?						

□ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

□ No

☐ Yes

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Debtor: Sticky's Holdings LLC Case number (it known): 24-10856

Name

Pai	t 7: Office furniture, fixtures, and equipment; a	nd collectibles						
38.	38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?							
	□ No. Go to Part 8.							
	oxdot Yes. Fill in the information below.							
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest				
39.	Office furniture							
	39.1 None	\$	-	\$				
40.	Office fixtures							
	40.1 Furniture & Fixtures	\$ 8,200.00	Market Value to third Parties	\$0.00				
41.	Office equipment, including all computer equipment and communication systems equipment and software							
	41.1 None	\$		\$				
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings,prints books, pictures, or other art objects; china and crystal; stamp, card collections; other collections, memorabilia, or collectibles							
	42.1 None	\$		\$				
43.	Total of Part 7.							
	Add lines 39 through 42. Copy the total to line 86.			\$				
44.	Is a depreciation schedule available for any of the property	listed in Part 7?						

□ No☑ Yes

✓ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

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Sticky's Holdings LLC Case number (if known): Debtor: Name Part 8: Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? ☑ No. Go to Part 9. ☐ Yes. Fill in the information below. Net book value of debtor's General description

	Contrar accompliant	interest	Valuation method used	Current value of debtor's interest
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	for current value	Current value of deptor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled	d farm vehicles		
		\$		\$
48.	Watercraft, trailers, motors, and related accessories Exam floating homes, personal watercraft, and fishing vessels	ples: Boats, trailers, motors,		
		\$	<u>.</u>	\$
49.	Aircraft and accessories			
		\$:	\$
50.	Other machinery, fixtures, and equipment (excluding farm	machinery and equipment)		
		\$;	\$
51.	Total of Part 8.			
	Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

\$	0.00

☐ No ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

□ No

☐ Yes

Case 24-10856-JKS Doc 108 Filed 05/23/24 Page 11 of 49 Sticky's Holdings LLC Case number (if known): Debtor: Name Part 9: **Real property** Does the debtor own or lease any real property? ☑ No. Go to Part 10. $\hfill \hfill \hfill$ 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest **Description and location of property** Net book value of Nature and extent of Valuation method Include street address or other description such as debtor's interest Current value of Assessor Parcel Number (APN), and type of property (for debtor's interest in used for current debtor's interest property value example, acreage, factory, warehouse, apartment or office (Where available) building), if available. 55.1 56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 0.00 \$ 57. Is a depreciation schedule available for any of the property listed in Part 9? □ No □ Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

□ Yes

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Debtor: Sticky's Holdings LLC

Name

Case number (if known):

24-10856

Part	: 10:	Intangibles and intellectual property
59.	Does	the debtor have any interests in intangibles or intellectual property?

	□ No. Go to Part 11.					
	✓ Yes. Fill in the information below.					
	General description	int	t book value of debtor's erest here available)	Valuation method used for current value	Curr	ent value of debtor's rest
60.	Patents, copyrights, trademarks, and trade secrets					
	"Sticky's The Finger Joint" 60.1 Trademark No. 87768793	\$_	0.00		\$	Undetermined
61.	Internet domain names and websites					
	61.1 Internet Domain (www.stickys.com)	\$_	0.00		\$	Undetermined
	61.2 Website (code behind stickys.com)	\$_	0.00		\$	Undetermined
62.	Licenses, franchises, and royalties					
	62.1 None	_ \$			\$_	
63.	Customer lists, mailing lists, or other compilations					
	63.1 Customer list from marketing program	\$_	0.00		\$_	Undetermined
64.	Other intangibles, or intellectual property					
	64.1 None	\$_			\$	
65.	Goodwill					
	65.1 None	\$			\$_	
66.	Total of Part 10.					
	Add lines 60 through 65. Copy the total to line 89.				\$	0.00
67.	Do your lists or records include personally identifiable informat	tion	of customers (as defined in	∟ 11 U.S.C. §§ 101(41A) an	d 107)?
	□ No					
00	✓ Yes		of the manager, listed in David	. 402		
68.	Is there an amortization or other similar schedule available for a $\ensuremath{\square}$ No	any c	or the property listed in Pan	110?		
	□ Yes					
69.	Has any of the property listed in Part 10 been appraised by a pr	ofes	sional within the last year?			
	☑ No □ Yes					

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Debtor: Sticky's Holdings LLC 24-10856 Case number (if known):

Part 11:	All other assets
	the debtor own any other assets that have not yet been reported on this form?

□ No. G	interests in executory contracts a to to Part 12. Fill in the information below.	ind unexpired leases not previo	ously reported on this form.		
<u> </u>	-iii iii ule iliioimatton below.			Current va interest	lue of debtor's
1. Notes red	ceivable				
Description	n (include name of obligor)	Total face amount	doubtful or uncollectible ac	counts	
71	.1 None	\$	- \$	= > \$	0.00
. Tax refun	nds and unused net operating lo	osses (NOLs)			
Descriptio	on (for example, federal, state, local)	_	_		
72.	.1 None		Tax year	\$	
3. Interests	in insurance policies or annuit	ies			
73	See Schedule A/B 73 Attachm	nent		\$	Undetermined
4. Causes o	of action against third parties (v n filed)	vhether or not a lawsuit			
74	.1 Sticky's Holding LLC vs. Paul			\$	Undetermined
	Nature of claim	Lawsuit to enforce separation agreem			
	Amount requested	\$	Unspecified		
every nat set off cla	ntingent and unliquidated claim ture, including counterclaims o aims In re Broiler Chicken Antitrust 5.1 Case No 16-cv-08637 (N.D.III.	f the debtor and rights to Litigation,		\$	Undetermined
	Nature of claim	Antitrust Class Ac			
	Amount requested	\$	Unspecified		
	quitable or future interests in p	roperty		_	
/6	.1 None			\$	
	perty of any kind not already lis ub membership	sted Examples: Season tickets	S,		
77.	1 None			\$	
8. Total of F	Part 11.				
Add lines	71 through 77. Copy the total to	line 90.		\$	0.00
e. Has any o	of the property listed in Part 11	been appraised by a professi	onal within the last year?		
☑ No		, , ,	•		
□ Yes					

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Debtor: Sticky's Holdings LLC

Name

Case number (if known): 24-10856

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	 ent value of onal property		Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 521,768.04			
81.	Deposits and prepayments. Copy line 9, Part 2.	\$ 38,443.51			
82.	Accounts receivable. Copy line 12, Part 3.	\$ 175.00			
83.	Investments. Copy line 17, Part 4.	\$ 0.00			
84.	Inventory. Copy line 23, Part 5.	\$ 0.00			
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00			
86.	Office furniture, fixtures, and equipment; and collectibles.	\$ 0.00			
	Copy line 43, Part 7.				
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00			
88.	Real property. Copy line 56, Part 9	 		\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00			
90.	All other assets. Copy line 78, Part 11.	\$ 0.00			
91.	Total. Add lines 80 through 90 for each column91a.	\$ 560,386.55	+ 91b.	\$ 0.00	_
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92	 			9

Fill in this information to identify the case: Debtor Name: In re: Sticky's Holdings LLC United States Bankruptcy Court for the: District of Delaware Case number (if known): 24-10856 (JKS)			Check if this is an amended filing
Official Form 206D Schedule D: Creditors Who Ha Be as complete and accurate as possible.	ave Claims Secured by Prop	erty	12/15
Do any creditors have claims secured by debtor's pre		ning else to report on th	his form.
. List in alphabetical order all creditors who have secure secured claim, list the creditor separately for each claim.	ed claims. If a creditor has more than one	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name The Small Business Administration, an Agency of the U.S. Government Creditor's Name Creditor's mailing address	Describe debtor's property that is subject to a lien All tangible and intangible personal property, including, but not limited to: inventory, equipment, etc, etc	166,043.00	Undetermined
Notice Name 409 3rd Street, SW Street Washington DC 20416	Describe the lien SBA Loan Is the creditor an insider or related party? ✓ No ☐ Yes		
City State ZIP Code Country Creditor's email address, if known Date debt was incurred 8/6/2020	Is anyone else liable on this claim? ☑ No ☐ Yes. Fill out Schedule H: Codebtors(Official Form	206H).	
Last 4 digits of account number Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
 ✓ No Yes. Have you already specified the relative priority? □ No. Specify each creditor, including this creditor, and its relative priority. 			
☐ Yes. The relative priority of creditors is specified on lines			

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Sticky's Holdings LLC Debtor: Case number (if known): 24-10856 Name **Additional Page** Part 1: Copy this page only if more space is needed. Continue numbering the lines sequentially from Column A Column B the previous page. Amount of claim Value of collateral that Do not deduct the supports this claim value of collateral. 2.2 Creditor's name Describe debtor's property that is subject to a lien All tangible and intangible personal property, The Small Business Administration, an Agency including, but not limited to: inventory, equipment, of the U.S. Government 165,703.00 Undetermined Creditor's mailing address Describe the lien Notice Name SBA Loan 409 3rd Street, SW Is the creditor an insider or related party? ✓ No Washington DC 20416 Yes City State ZIP Code Is anyone else liable on this claim? Country Creditor's email address, if known $\sqrt{}$ Yes. Fill out Schedule H: Codebtors(Official Form 206H). Date debt was incurred 8/27/2020 As of the petition filing date, the claim is: Last 4 digits of account 8204 number Check all that apply. Contingent Do multiple creditors have an interest in the Unliquidated same property? Disputed \checkmark No Yes. Have you already specified the relative priority? \square No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 331,746.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address			On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name			Line	
Notice Name				
Street				
City	State	ZIP Code		
Country				

Fill in this information to identify the case:	1
Debtor Name: In re : Sticky's Holdings LLC	
United States Bankruptcy Court for the: District of Delaware	
Case number (if known): 24-10856 (JKS)	

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1:	List All Creditors with PRI	ORITY Unsecured Claims

- 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
 - ☐ No. Go to Part 2.
 - ✓ Yes. Go to Line 2.
- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

				Total claim		Priority am	ount
1 Priority cree	ditor's name and	d mailing address	As of the petition filing date, the claim is:	\$	6,224.30	\$	2,734.00
	echnologies, Inc		Check all that apply.				
Creditor Name			 ☑ Contingent				
Jose Mieles			☑ Unliquidated				
Creditor's Notice	name		☐ Disputed				
12962 Collect	tions Center Dr		_				
Address			Basis for the claim:				
			Trade Vendor	_			
Chicago	IL	60693	_				
City	State	ZIP Code	-				
Country			_				
Date or date	es debt was inci	urred					
April 2024			_				
Last 4 digits	s of account			Is the cla □ No	im subject	to offset?	
Specify Cod	de subsection o	f PRIORITY unsecui	red	□ Yes			
claim: 11 U	S.C. § 507(a) (2)						

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tor:	Sticky's Holdin	ngs LLC			Case no	umber (if known):	24-1	10856	
	Name								
.2 P ı	riority credite	or's name an	d mailing address	As of the petition filing date, the claim is	s: \$	383,50	8.00	\$	231,544.00
_	S Foods			Check all that apply.					
Cr	editor Name			☑ Contingent					
M	ark Tarr			✓ Unliquidated					
Cr	editor's Notice nar	me		 □ Disputed					
10	051 Amboy Ave)							
Ad	ddress			Basis for the claim:					
_				Trade Vendor					
P6	erth Amboy	NJ	08861	_					
Cit	ty	State	ZIP Code	_					
Co	ountry			_					
D	ate or dates	debt was inc	urred						
Va	arious			_					
	ast 4 digits o umber	f account			Is	the claim sul	oject	to offset?	
Sı	pecify Code	subsection o	of PRIORITY unsecu	red		Yes			

claim: 11 U.S.C. § 507(a) (<u>2</u>)

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3.List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

				Amount of claim				
3.1 Nonpriority o Con Edison	reditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	28,411.81			
Creditor Name			☐ Contingent					
			☐ Unliquidated					
Creditor's Notice n	ame		☐ Disputed					
PO BOX 1701			Basis for the claim:					
Address			Utilities					
				_				
NY	ND/	40440						
New York City	NY State	ZIP Code						
Country								
Date or dates	debt was incurr	ed	Is the claim subject to offset?					
Various			☑ No					
Last 4 digits	of account		□ Yes					
.2 Nonpriority of Davis & Gilbert Creditor Name		nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	17,208.50			
Daniel Dingerso	an.		☐ Unliquidated					
Creditor's Notice n			☐ Disputed					
1675 Broadway			Basis for the claim:					
1675 Broadway Address	<u>'</u>		Legal Services	_				
NY								
New York	NY	10019						
City	State	ZIP Code						
Country								
	debt was incurr	ed	Is the claim subject to offset?					
Various	of coccumt		✓ No					
Last 4 digits	or account		□ Yes					

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or: Sticky's Holdings LLC			Case number (if known).	24-10856	
Name Nonpriority creditor's name and mailing address					
3 Nonpriority creditor's name and mailing address DoorDash, Inc Creditor Name			As of the petition filing date, the claim is:	\$	5,749.8
			Check all that apply.		
Creditor Name			☐ Contingent ☐ Unliquidated		
Amanda Resende					
Creditor's Notice name 303 2nd Street			☐ Disputed Basis for the claim:		
Address			Trade Vendor	_	
CA					
San Francisco	CA	94107			
City	State	ZIP Code			
Country					
Date or dates d	lebt was incurr	red	Is the claim subject to offset?		
Various			☑ No		
Last 4 digits of	account				
number			□ 100		
number Nonpriority cre Elizabethtown Ga	ditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	583.3
number Nonpriority cre	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	583.3
number Nonpriority cre Elizabethtown Ga	ditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name	ditor's name a s Company	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name Paul Cisecki Creditor's Notice name	ditor's name a s Company	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name	ditor's name a s Company	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name Paul Cisecki Creditor's Notice nam 520 Green Lane	ditor's name a s Company	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name Paul Cisecki Creditor's Notice nam 520 Green Lane Address	ditor's name a s Company	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name Paul Cisecki Creditor's Notice nam 520 Green Lane Address	ditor's name a s Company		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name Paul Cisecki Creditor's Notice name 520 Green Lane Address NJ Union	ditor's name as Company	07083	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name Paul Cisecki Creditor's Notice name 520 Green Lane Address NJ Union City	ditor's name as Company e NJ State	07083 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$	583.3
number Nonpriority cre Elizabethtown Ga Creditor Name Paul Cisecki Creditor's Notice name 520 Green Lane Address NJ Union City Country	ditor's name as Company e NJ State	07083 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utilities	\$	583.3

number 2912

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or: Sticky's	s Holdings LLC		Case number (if known):	24-10856	
Name					
5 Nonpriority creditor's name and mailing address ELK 33 EAST 33RD LLC (Delaware (US)			As of the petition filing date, the claim is:	\$	Undetermine
		re (US)	Check all that apply.		
Creditor Name			☐ Contingent		
MORRY KALIMIAN Creditor's Notice name 489 5th Ave, 7th Floor			✓ Unliquidated✓ DisputedBasis for the claim:		
Address	ve, /th Floor				
			Litigation	-	
NY					
New York	NY	10017			
City	State	ZIP Code			
Country					
Date or o	dates debt was incurr	ed	Is the claim subject to offset?		
Jan 2021			☑ No		
Last 4 di	gits of account		□ Yes		
JAM Servi	rity creditor's name a ice Company	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	1,984.5
Creditor Nar	me		☐ Contingent		
Alexis Gal	llagher		☐ Unliquidated		
Creditor's No	otice name		□ Disputed		
125-06 18	th Ave		Basis for the claim:		
Address			Trade Vendor	_	
NY					
College Po	oint NY	11356			
City	State	ZIP Code			
Country					
	dates debt was incur	red	Is the claim subject to offset?		
Various	dobt mac mount		☑ No		
	gits of account		 □ Yes		
	35 c. account				

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Nonpriority o	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	247,193.0
Leason Ellis LLP			Check all that apply.	Ψ	247,100.0
Creditor Name			□ Contingent		
Cameron Reube	er		☐ Unliquidated		
Creditor's Notice name			☐ Disputed Basis for the claim:		
One Barker Avenue Address			Legal Services		
			Legal Services	_	
NY					
White Plains	NY	10601			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			✓ No		
Last 4 digits on number	of account		□ Yes		
Last 4 digits on number Nonpriority control tunchbox		nd mailing address		\$	5,200.0
Last 4 digits on number Nonpriority c		nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	5,200.0
Last 4 digits on number Nonpriority control tunchbox	reditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is: Check all that apply.	\$	5,200.0
Last 4 digits of number Nonpriority control Lunchbox Creditor Name	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated	\$	5,200.0
Last 4 digits of number Nonpriority C Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	5,200.0
Last 4 digits of number Nonpriority continuous Creditor Name Nabeel Alamgir	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,200.0
Nonpriority c Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$	5,200.c
Nonpriority c Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,200.0
Nonpriority c Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice na	reditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,200.0
Nonpriority c Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice na 1216 Broadway Address	reditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,200.0
Last 4 digits of number Nonpriority c Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice not address 1216 Broadway Address NY New York	ame	10001	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Vendor	\$	5,200.0
Last 4 digits of number Nonpriority c Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice not address 1216 Broadway Address NY New York City Country	ame	10001 ZIP Code	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	5,200.0
Last 4 digits of number Nonpriority c Lunchbox Creditor Name Nabeel Alamgir Creditor's Notice not address 1216 Broadway Address NY New York City Country	ame NY State	10001 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Vendor	\$	5,200.0

number

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tor:	Sticky's Holdin	ngs LLC		Case number (if known)	24-1	0856
	Name					
9 N	onpriority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	49,947.4
	ichael Best & F	Friedrich LLP		Check all that apply.		
Cr	Creditor Name A. Goldblatt Creditor's Notice name 444 West Lake Street, Suite 3200 Address			☐ Contingent		
				Unliquidated		
Cr				☐ Disputed		
44				Basis for the claim:		
				Legal Services		
_					-	
<u>IL</u>						
CI	hicago	<u>IL</u>	60606			
Cit	ty	State	ZIP Code			
Co	ountry					
D	ate or dates	debt was incurr	red	Is the claim subject to offset?		
Va	arious			☑ No		
La	ast 4 digits o	of account		□ Yes		
	onpriority cr	editor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	859.7
Cr	editor Name			 ☐ Contingent		
				☐ Unliquidated		
Cr	editor's Notice na	me		□ Disputed		
Ρ.	.O. BOX 37141	16		Basis for the claim:		
	ldress	<u> </u>		Utilities	_	
P/	Δ					
_	ittsburgh	PA	15250-7416			
Cit	_	State	ZIP Code			
	ountry					
		debt was incurr	red	Is the claim subject to offset?		
	arious			☑ No		
_	ast 4 digits o	of account				
	_					
กเ	umber <u>2523</u>					

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Contingent	Nonpriority creditor's name and mailing address New Jersey American Water			As of the petition filing date, the claim is: \$	146.5
Unliquidated Disputed	Creditor Name			Check all that apply.	
Disputed Basis for the claim: Disputed D				•	
Disputed Basis for the claim:	Craditar's Nation no	ama		Unliquidated	
PA Pittsburgh PA 15250-7331 City State 2IP Code Is the claim subject to offset? Various	S. Salas, S. Touco Hamo			☐ Disputed	
PA Pittsburgh PA				Basis for the claim:	
Pittsburgh PA 15250-7331 City State 2/IP Code Country Date or dates debt was incurred Various Sthe claim subject to offset? Various ✓ No Last 4 digits of acount Sthe claim subject to offset? Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: \$ 2,27 Check all that apply. Check all that apply. Creditor Name Contingent Eldon Wayne Dempsey III Unliquidated Creditor's Notice name Basis for the claim: 2170 Piedmont Rd. NE. Basis for the claim: Address Trade Vendor GA Atlanta GA City State ZiP Code Is the claim subject to offset? S No	Address			Utilities	
Cliy State ZIP Code Country Date or dates debt was incurred Various ✓ No Last 4 digits of acount Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 2,27 Orkin Check all that apply. Creditor Name Contingent Eldon Wayne Dempsey III Unliquidated Creditor's Notice name Basis for the claim: 2170 Piedmont Rd. NE. Basis for the claim: Address Trade Vendor Country Date or dates debt was incurred Various Is the claim subject to offset? No	PA				
Country Date or dates debt was incurred Various Last 4 digits of account number 9284 Nonpriority creditor's name and mailing address Orkin Creditor Name Contingent Unliquidated Disputed Basis for the claim: Trade Vendor Trade Vendor Country Date or dates debt was incurred Date or dates debt was incurred Various Sthe claim subject to offset?	Pittsburgh	PA	15250-7331		
State of dates debt was incurred State Claim subject to offset? No Yes	City	State	ZIP Code		
Various	Country				
Last 4 digits of account number 9284 Nonpriority creditor's name and mailing address Orkin Creditor Name Eldon Wayne Dempsey III Unliquidated Creditor's Notice name Unliquidated Disputed Basis for the claim: Trade Vendor GA Atlanta GA 30324 City State ZIP Code State ZIP Code Is the claim subject to offset? Various Yes Yes Yes Yes Yes As of the petition filing date, the claim is: \$ 2,27 Check all that apply. Check all	Date or dates	debt was incurr	red		
Nonpriority creditor's name and mailing address Orkin Creditor Name Contingent					
Nonpriority creditor's name and mailing address Orkin Creditor Name Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Vendor GA Atlanta GA 30324 City State ZIP Code	Last 4 digits of	of account		⊔ Yes	
Creditor Name Eldon Wayne Dempsey III Creditor's Notice name 2170 Piedmont Rd. NE. Address GA Atlanta City Country Date or dates debt was incurred Contingent Unliquidated Disputed Basis for the claim: Trade Vendor	Nonpriority c		and mailing address		2,275.8
Eldon Wayne Dempsey III Creditor's Notice name 2170 Piedmont Rd. NE. Address GA Atlanta GA State Country Date or dates debt was incurred Various Unliquidated Disputed Basis for the claim: Trade Vendor Is the claim subject to offset? No					
Creditor's Notice name 2170 Piedmont Rd. NE. Address GA Atlanta City Country Date or dates debt was incurred Various Disputed Basis for the claim: Trade Vendor Is the claim subject to offset? No				□ Contingent	
2170 Piedmont Rd. NE. Address GA Atlanta City Country Disputed Basis for the claim: Trade Vendor Trade Vendor Is the claim subject to offset? Various No				Unliquidated	
Address GA Atlanta GA City State Country Date or dates debt was incurred Various Trade Vendor Is the claim subject to offset? No	Orecitor S NOTICE Na	ame		☐ Disputed	
GA Atlanta GA 30324 City State ZIP Code Country Date or dates debt was incurred Various Is the claim subject to offset? No		Rd. NE.		Basis for the claim:	
Atlanta GA 30324 City State ZIP Code Country Date or dates debt was incurred Various Is the claim subject to offset?	Address			Trade Vendor	
Country Date or dates debt was incurred Various ZIP Code Is the claim subject to offset? ✓ No	GA				
Country Date or dates debt was incurred Various Is the claim subject to offset? No	Atlanta	GA	30324		
Date or dates debt was incurred Is the claim subject to offset? Various ✓ No	City	State	ZIP Code		
Various ☑ No	Country				
vanous	Date or dates debt was incurred			-	
Last A. Balta of account	Date or dates				
Last 4 digits of account	Various				

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PSE&G Creditor Name Creditor's Notice name PO Box 14444 address	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Utilities	
Creditor's Notice name PO Box 14444	☐ Unliquidated ☐ Disputed Basis for the claim:	
PO Box 14444	□ Disputed Basis for the claim:	
PO Box 14444	Basis for the claim:	
	_	
	Utilities	
NJ	_	
New Brunswick NJ 08906	_	
City State ZIP Code		
Country	_	
Date or dates debt was incurred	Is the claim subject to offset?	
/arious	☑ No -	
ast 4 digits of account	□ Yes	
Nonpriority creditor's name and mailing address		
Ramp	As of the petition filing date, the claim is: \$Check all that apply.	9,146.3
	Check all that apply.	9,146.3
Ramp Creditor Name	Check all that apply. Contingent	9,146.3
Ramp	Check all that apply. ☐ Contingent ☐ Unliquidated	9,146.3
Ramp Creditor Name Avery Geller Creditor's Notice name	Check all that apply. Contingent Unliquidated Disputed	9,146.3
Ramp Creditor Name Avery Geller	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	9,146.3
Ramp Creditor Name Avery Geller Creditor's Notice name 28 West 23rd Street, Floor 2	Check all that apply. Contingent Unliquidated Disputed	9,146.3
Ramp Creditor Name Avery Geller Creditor's Notice name 28 West 23rd Street, Floor 2	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	9,146.3
Ramp Treditor Name Avery Geller Treditor's Notice name 28 West 23rd Street, Floor 2 Address	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	9,146.3
Ramp Treditor Name Avery Geller Treditor's Notice name 28 West 23rd Street, Floor 2 Address	Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	9,146.3
Ramp Creditor Name Avery Geller Creditor's Notice name 88 West 23rd Street, Floor 2 Address NY New York NY 10010	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Credit Card Charges	9,146.3
Ramp Treditor Name Avery Geller Treditor's Notice name 28 West 23rd Street, Floor 2 Address NY New York NY State State 10010 ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Credit Card Charges	9,146.3
Ramp Creditor Name Avery Geller Creditor's Notice name 28 West 23rd Street, Floor 2 Address NY New York NY State State ZIP Code	Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Credit Card Charges	9,146.3

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or: Sticky's Holdings LLC				Case number (if known):	2	4-10856	
	Name						
	Nonpriority creditor's name and mailing address ResQ			As of the petition filing date, the claim is: Check all that apply.	\$_		44,209.0
Cr	Creditor Name Coby Strononach Creditor's Notice name			☐ Contingent			
С				☐ Unliquidated			
				 ☐ Disputed			
18 King St East Ste 700 Address				Basis for the claim:			
				Trade Vendor			
					-		
0	N						
To	oronto	ON	M5H 1A1				
Ci	ity	State	ZIP Code				
Ca	anada						
C	ountry						
		s debt was incurr	ed	Is the claim subject to offset?			
_	arious			✓ No			
La	ast 4 digits	of account		□ Yes			
	onpriority o		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$_		13,895.2
	reditor Name	<u> </u>		□ Contingent			
Gi	ina Ratini			☐ Unliquidated			
	reditor's Notice	name		☐ Disputed			
50	00 Technolog	gy Drive Suite 200		Basis for the claim:			
	ddress	gy Blive Guite 200		Trade Vendor			
_					-		
C	A						
Irv	vine	CA	92618				
Ci	ity	State	ZIP Code				
	ountry						
D	ate or date	s debt was incurr	ed	Is the claim subject to offset?			
Va	arious			✓ No			
La	ast 4 digits	of account		□ Yes			
nı	umber						

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or: Sticky's Holdi Name	nga LLO		Case number (if known):	24-10856	
	editor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	48,579.4
Rockfeld Group One Madison LLC Creditor Name			Check all that apply.		
			☐ Contingent		
Ike Beyda			☐ Unliquidated		
PO Box 4914 Address			□ Disputed		
			Basis for the claim:		
			Rent	_	
NY					
New York	NY	10185			
City	State	ZIP Code	<u> </u>		
Country					
Date or dates	debt was incurr	red	Is the claim subject to offset?		
Various			□ No		
Last 4 digits of	of account		✓ Yes		
Nonpriority cr Science On Call		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	2,587.0
Creditor Name			 ☐ Contingent		
Ken Tsang			☐ Unliquidated		
Creditor's Notice na	ime		□ Disputed		
1 N Dearborn st	#1750		Basis for the claim:		
Address			Trade Vendor	-	
IL					
Chicago	<u>IL</u>	60602			
City	State	ZIP Code			
Country					
Date or dates	debt was incurr	ed	Is the claim subject to offset?		
Various			✓ No		
Last 4 digits of	of account		□ Yes		

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Name Nonpriority creditor's name and mailing address Spectrum Business			As of the petition filing date, the claim is:	\$ 219.3
Spectrum Business Creditor Name			Check all that apply.	
			☐ Contingent	
Creditor's Notice name			Unliquidated Disputed	
4145 S. FALKENBURG RD			Basis for the claim:	
Address			Utilities	
FL				
Riverview	FL	33578		
City	State	ZIP Code		
Country				
	debt was incurr	ed	Is the claim subject to offset?	
Various			✓ No	
number 9693	of account		□ Yes	
number 9693 Nonpriority consticky Fingers R		nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$ Undetermin
number 9693	reditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$ Undetermin
number 9693 Nonpriority cr Sticky Fingers R Creditor Name Laura-Michelle H	reditor's name a Restaurants, LLC Horgan	nd mailing address	As of the petition filing date, the claim is: S Check all that apply.	\$ Undetermin
number 9693 Nonpriority constitution Sticky Fingers R Creditor Name	reditor's name a Restaurants, LLC Horgan	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ Undetermine
number 9693 Nonpriority or Sticky Fingers R Creditor Name Laura-Michelle R Creditor's Notice na 311 Johnnie Door	reditor's name a Restaurants, LLC Horgan ^{ame}	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ Undetermin
Nonpriority of Sticky Fingers R Creditor Name Laura-Michelle R Creditor's Notice na	reditor's name a Restaurants, LLC Horgan ^{ame}	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ Undetermin
number 9693 Nonpriority or Sticky Fingers R Creditor Name Laura-Michelle R Creditor's Notice na 311 Johnnie Door	reditor's name a Restaurants, LLC Horgan ^{ame}	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ Undetermin
Nonpriority constitution Name Laura-Michelle Horeditor's Notice national Address	reditor's name a Restaurants, LLC Horgan ^{ame}	and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ Undetermin
Nonpriority constitution Sticky Fingers Robert Creditor Name Laura-Michelle Robert Ro	reditor's name a Restaurants, LLC Horgan ame dds Blvd.		As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ Undetermin
Nonpriority cr Sticky Fingers R Creditor Name Laura-Michelle R Creditor's Notice na 311 Johnnie Dor Address SC Mt. Pleasant	reditor's name a Restaurants, LLC Horgan ame dds Blvd.	10017	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$ Undetermin
Nonpriority cr Sticky Fingers R Creditor Name Laura-Michelle H Creditor's Notice na 311 Johnnie Dor Address SC Mt. Pleasant City Country	reditor's name a Restaurants, LLC Horgan ame dds Blvd.	10017 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Basis for the claim: Litigation Is the claim subject to offset?	\$ Undetermin
Nonpriority cr Sticky Fingers R Creditor Name Laura-Michelle H Creditor's Notice na 311 Johnnie Dor Address SC Mt. Pleasant City Country	reditor's name a Restaurants, LLC Horgan ame dds Blvd. SC State debt was incurr	10017 ZIP Code	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Litigation	\$ Undetermin

number

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r: Sticky's Holding Name				24-10856	
	ditor's name a	nd mailing address	As of the petition filing date, the claim is:	\$	84.9
Verizon Creditor Name			Check all that apply.		
Creditor Name			☐ Contingent		
Huong Phan Creditor's Notice name 500 Technology Drive Suite 500			☐ Unliquidated		
			☐ Disputed		
			Basis for the claim:		
Address			Utilities	_	
МО					
Weldon Spring	МО	63304			
City	State	ZIP Code			
Country					
Date or dates de	ebt was incurr	ed	Is the claim subject to offset?		
Various			□ N -		
Various Last 4 digits of number Multiple			☑ No □ Yes		
Last 4 digits of number Multiple Nonpriority cree	ditor's name a	nd mailing address	☐ Yes As of the petition filing date, the claim is:	\$	4,069.1
Last 4 digits of number Multiple	ditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp	ditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp	ditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier Creditor's Notice name	ditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier	ditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier Creditor's Notice name 59 Centre Street	ditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier Creditor's Notice name 59 Centre Street Address	ditor's name a	nd mailing address	□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier Creditor's Notice name 59 Centre Street Address MA	ditor's name a		□ Yes As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim:	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier Creditor's Notice name 59 Centre Street Address MA Brockton	ditor's name a pany Inc.	02303	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Vendor	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier Creditor's Notice name 59 Centre Street Address MA Brockton City	ditor's name a pany Inc.	02303 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Vendor	\$	4,069.1
Last 4 digits of number Multiple Nonpriority cree W.B. Mason Comp Creditor Name Mike Gualtier Creditor's Notice name 59 Centre Street Address MA Brockton City Country	ditor's name a pany Inc. MA State ebt was incurr	02303 ZIP Code	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade Vendor	\$	4,069.1

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or: Sticky's Holdings LLC			Case number (if known):	24-10856		
Name						
Nonpriority creditor's name and mailing address			As of the petition filing date, the claim is: \$	1,088.75		
Wisetail			Check all that apply.			
Creditor Name			☐ Contingent			
Vlad Shaposhr	nikov		☐ Unliquidated			
Creditor's Notice r	name		□ Disputed			
5301 Riata Par	rk Ct, Building F		Basis for the claim:			
Address			Trade Vendor			
TX						
Austin	TX	78727				
City	State	ZIP Code				
Country						
Date or dates debt was incurred			Is the claim subject to offset?			
Various			☑ No			
Last 4 digits	of account		□ Yes			

number

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing	j address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
			Line	
Name			☐ Not Listed.Explain	
Notice Name				_
Street				
City	State	ZIP Code		
Country				

5. Add the amounts of priority and nonpriority unsecured claims. Total of claim amounts 5a. Total claims from Part 1 5b. Total claims from Part 2 5b. + \$ 489,645.90

Total Amounts of the Priority and Nonpriority Unsecured Claims

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

879,378.20

Fill in this information to identify the case:
Debtor Name: In re : Sticky's Holdings LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10856 (JKS)

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

- 1. Does the debtor have any executory contracts or unexpired leases?
 - □ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 - ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired I	eases	State the name and ma whom the debtor has a lease			
2.1 State what the contract or lease is for and the nature	45th & Lex Lease Guarantee	237 Park LH Owner LLC	237 Park LH Owner LLC		
of the debtor's interest	45th & Lex Lease Guarantee	Name			
		Anila Risinovci			
		Notice Name			
		P.O. Box 2267			
State the term remaining	54 months	Address			
List the contract number of					
any government contract					
		Hicksville	NY	11802	
		City	State	ZIP Code	
		Country			
2.2 State what the contract or	Downtown Brooklyn Lease Guarantee	432268 LLC			
of the debtor's interest		Name			
		Esther Kearney			
		Notice Name			
		66 Wiloughby Street			
State the term remaining	23 months	Address			
List the contract number of					
any government contract					
		Brooklyn	NY	11201	
		City	State	ZIP Code	
		Country			

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otor: Sticky's Holdings LLC	Case 24-10030-3N3 DUC 100	Case number (if kn	own): 24-10856	
Name				
2.3 State what the contract lease is for and the na	ct or ature Supply Agreement	7Shifts		
of the debtor's interes	st	Name		
		Notice Name		
		211 19 St E		
State the term remain	ing	Address		
State the term remain		#703		
List the contract num	ber of			
any government cont	ract			
		Saskatoon	SK	S7K 0A2
		City	State	ZIP Code
		Canada		
		Country		
State what the contraction 2.4 lease is for and the na	ct or	Applicant		
of the debtor's interes	ature Supply Agreement	Appfront Name		
or the debter of interest	•			
		Notice Name		
		651 N Broad st Suite 2	206	
State the term remain	ing	Address		
List the contract num				
any government cont	ract			
		Middletown	DE	19709
		City	State	ZIP Code
		Country		
_ State what the contract	ct or			
2.5 State what the contract lease is for and the na	ature Supply Agreement	Dine Technology		
of the debtor's interes	ST .	Name		
		Notice Name		
		620 Ramsey Ave		
State the term remain	ing	Address		
List the contract num	ber of			
any government cont	ract			
		Hillside	NJ	07205
		City	State	ZIP Code
		,	3.0.0	2 5536
		Country		

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Name State what the contract or					
2.6 lease is fer and the nature		Domontia Uniform Da	atal		
2.6 lease is for and the nature of the debtor's interest	Supply Agreement	Domestic Uniform Re	ntai		
		Notice Name			
		P.O. Box 38			
State the term remaining		Address			
List the contract number of					
any government contract					
		Belleville	NJ	07109	
		City	State	ZIP Cod	
		Country			
State what the contract or					
2.7 State what the contract or lease is for and the nature	Union Square Lease Guarantee		ESRT 10 Union Square, LLC		
of the debtor's interest		Name			
		Jeff Duarte			
		Notice Name			
		111 West 33rd Street	12th floor		
State the term remaining	42 months	Address			
List the contract number of					
any government contract					
		New York	NIV	10100	
			NY Otata	10120	
		City	State	ZIP Co	
		Country			
		Country			
State what the contract or	Congretion Agreement				
2.8 State what the contract or lease is for and the nature of the debtor's interest	Separation Agreement	Gountry Jonathan Sherman Name			
State what the contract or lease is for and the nature of the debtor's interest	Separation Agreement	Jonathan Sherman			
State what the contract or lease is for and the nature of the debtor's interest	Separation Agreement	Jonathan Sherman			
2.8 State what the contract or lease is for and the nature of the debtor's interest	Separation Agreement	Jonathan Sherman Name			
State what the contract or lease is for and the nature of the debtor's interest	Separation Agreement	Jonathan Sherman Name Notice Name			
of the debtor's interest	Separation Agreement	Jonathan Sherman Name Notice Name Address on file			
of the debtor's interest		Jonathan Sherman Name Notice Name Address on file			
of the debtor's interest State the term remaining		Jonathan Sherman Name Notice Name Address on file			
of the debtor's interest State the term remaining List the contract number of		Jonathan Sherman Name Notice Name Address on file			
of the debtor's interest State the term remaining List the contract number of		Jonathan Sherman Name Notice Name Address on file			
of the debtor's interest State the term remaining List the contract number of		Jonathan Sherman Name Notice Name Address on file	State	ZIP Cod	

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ebtor: Sticky's Holdings LLC		Case number (if kn	own): 24-10856	
Name 2.9 State what the contract of lease is for and the natur	r Oursla Assessed	Konica Minolta Premie	r Finance	
of the debtor's interest	e Supply Agreement	Name	T IIIalice	
		Notice Name		
		P.O. Box 070241		
State the term remaining		Address		
List the contract number	of			
any government contrac	t			
		Philadelphia	PA	19176
		City	State	ZIP Code
		Country		
2.10 State what the contract o	r e Supply Agreement	Lamb Weston		
of the debtor's interest		Name		
		Notice Name		
		599 S Rivershore Ln		
State the term remaining		Address		
List the contract number	of			
any government contrac	t			
		Eagle	ID	83616
		City	State	ZIP Code
		Country		
2.11 State what the contract o	r e Supply Agreement	Ludlow Creative		
of the debtor's interest		Name		
		Notice Name		
		48 Lawridge Drive		
State the term remaining		Address		
List the contract number	of			
any government contrac	t			
		Rye Brook	NY	10573
		City	State	ZIP Code
		Country		

	Case	24-10856-JKS Doc 108 F	iled 05/23/24 Page 3	38 of 49	
Debtor:	Sticky's Holdings LLC		Case number (if kn	nown): 24-10856	
	Name				
2.12	State what the contract or lease is for and the nature	Cross Country Lease Guarantee	Marx Realty & Improve	ement Co. Inc	
	of the debtor's interest		Name		
			Carl Calabro		
			Notice Name		
			10 Grand Central		
	State the term remaining	90 months	Address		
					
	List the contract number of				
	any government contract				
			New York	NY	10017
			City	State	ZIP Code
			Country		
	State what the contract or				
2.13	State what the contract or lease is for and the nature	Equipment lease	Navitas		
	of the debtor's interest		Name		
			Notice Name		
			201 Executive Center		
	State the term remaining	21 months	Address		
			Suite 100		
	List the contract number of				
	any government contract				
	any government contract				
			Columbia	SC	20240
			Columbia		29210
			City	State	ZIP Code
			Country		
	State what the contract or				
2.14	State what the contract or lease is for and the nature	Supply Agreement	Orkin		
	of the debtor's interest		Name		
			Notice Name		
			2170 Piedmont Rd. NE	<u> </u>	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
	· -		-		
			Atlanta	GA	30324
			City	State	ZIP Code
			City	State	ZIF COUR
			Country		
			Country		

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Debtor:	Sticky's Holdings LLC	5 24-10030-3K3 DUC 100	Case number (if know		
	Name				
2.15	State what the contract or lease is for and the nature	Company tion Assessment	Paul Abrahamiam		
	of the debtor's interest	Separation Agreement	Name		
			Notice Name		
	State the term remaining		Address on file Address		
	State the term remaining				
	List the contract number of				
	any government contract				
			City	State	ZIP Code
			Country		
			Country		
2.16	State what the contract or lease is for and the nature	Cumbu Agraement	ResQ		
	of the debtor's interest	Supply Agreement	Name		
			Notice Name		
			18 King St East Ste 700		
	State the term remaining		Address		
	List the contract number of				
	any government contract				
	an, gerenment commun.				
			Toronto	ON	M5H 1A1
			City	State	ZIP Code
			Canada		
			Country		
0.47	State what the contract or				
2.17	State what the contract or lease is for and the nature of the debtor's interest	Supply Agreement	Restaurant 365 Name		
	or the debter o interest				
			Notice Name		
			500 Technology Drive S	uite 200	
	State the term remaining		Address		
	List the contract number of				
	any government contract				
			Irvine	CA	92618
			City	State	ZIP Code
			,	2.300	0000
			Country		

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Debtor: S	Sticky's Holdings LLC	: 24-10030-3N3 DUC 100 F	Case number (if kn	own): 24-10856	
	lame				
2.18 Sta	ate what the contract or ase is for and the nature	Supply Agreement	Restaurant Technolog	ies Inc.	
of	the debtor's interest	Supply rigitionion	Name		
			Notice Name		
			12962 Collections Cer	ter Dr	
Sta	ate the term remaining		Address		
	J				
Lis	st the contract number of				
an	y government contract				
			Chicago	<u>IL</u>	60693
			City	State	ZIP Code
			Country		
04					
2.19 lea	ate what the contract or use is for and the nature	One Madison Lease Guarantee	Rockfeld Group One M	ladison LLC	
of	the debtor's interest		Name		
			Notice Name		
			PO Box 4914		
Sta	ate the term remaining	64 months	Address		
	-				
Lis	st the contract number of				
an	y government contract				
			New York	NY NY	10185
			City	State	ZIP Code
			Country		
64	oto what the contract or				
2.20 lea	ate what the contract or use is for and the nature	Supply Agreement	Science on Call		
of	the debtor's interest		Name		
			Notice Name		
			1 N Dearborn st #1750)	
Sta	ate the term remaining		Address		
Lis	st the contract number of				
an	y government contract				
			Chicago	IL	60602
			City	State	ZIP Code
			Ony .	State	211 0000
			Country		

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Debtor: St	Sticky's Holdings LLC	24-10030-3N3 DUC 100	Case number (if known		
	ame				
2.21 leas	ite what the contract or se is for and the nature	Supply Agreement	Spectrotel		
	the debtor's interest	Cappy rigidoms	Name		
			Notice Name		
			3535 State Hwy 66 Bldg	7	
Sta	ate the term remaining		Address	•	
	J	-			
Lis	at the contract number of				
any	y government contract				
			Neptune	NJ	07753
			City	State	ZIP Code
			Country		
Sta	ite what the contract or se is for and the nature		ODLIMOA December of the Little		
leas	se is for and the nature the debtor's interest	Hoboken Lease Guarantee	SRI-WSA Properties I, LI Name		
0	and debtor 3 interest		C/O UNLMTD Real Estat	te Group LLC. Adam	Lefkowitz
			Notice Name		
			One Bridge Plaza Suite 4	175	
Sta	ate the term remaining	82 months	Address		
	at the contract number of				
any	y government contract				
			Fort Lee	NJ	07024
			City	State	ZIP Code
			Country		
			,		
2.23 State	ite what the contract or se is for and the nature	Supply Agreement	Supply caddy		
of t	the debtor's interest	2417 8 22 2	Name		
			Notice Name		
			12534 Wiles Road		
Sta	ate the term remaining		Address		
	st the contract number of				
any	y government contract				
			Coral Springs	FL	33076
			City	State	ZIP Code
			Country		

	Case	5 24-10856-JKS DOC 108 FI	ieu 05/23/24 Page 42	2 01 49	
Debtor:	Sticky's Holdings LLC		Case number (if know	n): 24-10856	
	Name				
2 24	State what the contract or lease is for and the nature		Toget		
2.24	lease is for and the nature of the debtor's interest	Supply Agreement	Toast Name		
	of the deptor's interest		Name		
			Nation Name		
			Notice Name		
			401 Park Dr		
	State the term remaining		Address		
			Ste 801		
	List the contract number of				
	any government contract				
	any government contract				
			Boston	MA	02215
			City	State	ZIP Code
			Country		
2 25	State what the contract or lease is for and the nature		LIE Borgon Moll Owner L	1.0	
2.20	lease is for and the nature of the debtor's interest	Bergen Town Center Lease Guarantee	UE Bergen Mall Owner L	-LC	
	of the deptor's interest				
			Ron Lichtenberger Notice Name		
			210 Route 4 East 3rd floo	or	
	State the term remaining	52 months	Address		
	List the contract number of				
	any government contract				
	, g				
			Dave some	N1.1	07050
			Paramus	NJ	07652
			City	State	ZIP Code
			Country		
2.26	State what the contract or lease is for and the nature	Supply Agreement	US Foods		
	of the debtor's interest	Supply Agreement	Name		
			Notice Name		
			1051 Amboy Ave		
	State the term remaining		Address		
	State the term remaining		Address		
	List the contract number of			<u> </u>	
	any government contract				
			Perth Amboy	NJ	08861
			City	State	ZIP Code
			Country		

Fill in this information to identify the case:
Debtor Name: In re : Sticky's Holdings LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10856 (JKS)

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

- 1. Does the debtor have any codebtors?
 - □ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 - ✓ Yes
- In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	Jonathan Sherman	Address on File			ESRT 10 Union Square, LLC	\Box D
		Street			_	□ E/F
					-	☑ G
		City	State	ZIP Code	-	
		Country	_			
2.2	Sticky Fingers IX LLC	21 Maiden Lane			Rockfeld Group One Madison LLC	\Box D
		Street				•
					-	□ E/F
					-	☑ G
		New York	NY	10038	_	
		City	State	ZIP Code		
		Country	_			

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Debtor: Sticky's Holdings LLC Case number (if known): 24-10856

Name				· · ·	
2.3 Sticky Fingers V LLC	21 Maiden Lane			ESRT 10 Union Square, LLC	\Box D
	Street				_ □ E/F
				_	
				_	☑ G
	New York	NY	10038		
	City	State	ZIP Code		
	Country				
2.4 Sticky Fingers VII LLC	21 Maiden Lane			237 Park LH Owner LLC	□ D
	Street				_
				_	□ E/F
					□G
	New York	NY	10038		
	City	State	ZIP Code	<u> </u>	
	Country				
2.5 Sticky's BK 1 LLC	21 Maiden Lane Street			432268 LLC	_
	Ollect				□ E/F
				_	☑ G
				_	<u> </u>
	New York	NY NY	10038		
	City	State	ZIP Code		
	Country				
2.6 Sticky's NJ 1 LLC	21 Maiden Lane			UE Bergen Mall Owner LLC	□D
	Street				_ □ E/F
					□ ⊑ /Γ
				_	 G
	New York	NY	10038		
	City	State	ZIP Code	_	
	Country				
2.7 Sticky's NJ IV LLC	21 Maiden Lane			SRI-WSA Properties I, LLC	□D
2.7 0000,01017 220	Street				-
				<u> </u>	□ E/F
					☑ G
	Name V. J.	N D/	10000		
	New York City	NY State	10038 ZIP Code	_	
			0000		
	Country				

Case 24-10856-JKS Doc 108 Filed 05/23/24 Page 45 of 49 Debtor: Sticky's Holdings LLC Case number (if known): Name 2.8 Sticky's WC 1 LLC 21 Maiden Lane Marx Realty & Improvement $\;\square\; D$ Street \square E/F New York NY 10038 ZIP Code City State

Country

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Fill in this information to identify the case:	
Debtor Name: In re : Sticky's Holdings LLC	

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 24-10856 (JKS)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

	am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another ndividual serving as a representative of the debtor in this case.							
I ha	ve examin	ed the information in the documents checke	ed below and I have a reasonable belief that the information is true and correct:					
V	Schedule	A/B: Assets–Real and Personal Property (Official Form 206A/B)					
V	Schedule	D: Creditors Who Have Claims Secured b	y Property (Official Form 206D)					
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)							
V	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)							
V	✓ Schedule H: Codebtors (Official Form 206H)							
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)							
	Amended Schedule							
	Chapter	11 or Chapter 9 Cases: List of Creditors Wh	no Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)					
	Other do	cument that requires a declaration						
I de	clare unde	r penalty of perjury that the foregoing is true	e and correct.					
Exe	cuted on	05/23/2024	★ / s / Jamie Greer					
		MM / DD / YYYY	Signature of individual signing on behalf of debtor					
			Jamie Greer					
			Printed name					
			Chief Executive Officer					
	Position or relationship to debtor							

In re: Sticky's Holdings LLC Case No. 24-10856 Schedule A/B 8

SCITE	duit	; AVD	C
Pre	payn	nents	S

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid CPP Insurance	Travelers	\$5,694.99
Prepaid D&O Insurane	Chubb	\$6,309.58
Prepaid EPLI Insurance	Chubb	\$7,923.98
Prepaid Expenses	5 Out Solutions	\$10,669.75
Prepaid Expenses	Marqii	\$650.01
Prepaid UMB Insurance	IPFS	\$3,862.39
Prepaid WC Insurance	Amtrust	\$3,332.81
	TOTAL:	\$38,443.51

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In re: Sticky's Holdings LLC Case No. 24-10856

Schedule A/B 15

Non-publicly traded stock and interests

Valuation method				
		used for current	Current value of	
Name of entity	% of ownership	value	debtor's interest	
Sticky Fingers II LLC	100%		Undetermined	
Sticky Fingers III LLC	100%		Undetermined	
Sticky Fingers IV LLC	100%		Undetermined	
Sticky Fingers IX LLC	100%		Undetermined	
Sticky Fingers LLC	100%		Undetermined	
Sticky Fingers V LLC	100%		Undetermined	
Sticky Fingers VI LLC	100%		Undetermined	
Sticky Fingers VII LLC	100%		Undetermined	
Sticky's BK 1 LLC	100%		Undetermined	
Stickys Corporate LLC	100%		Undetermined	
Sticky's Franchise LLC	100%		Undetermined	
Sticky's IP LLC	100%		Undetermined	
Sticky's NJ 1 LLC	100%		Undetermined	
Sticky's NJ II LLC	100%		Undetermined	
Sticky's NJ III LLC	100%		Undetermined	
Sticky's NJ IV LLC	100%		Undetermined	
Sticky's PA GK I LLC	100%		Undetermined	
Sticky's WC 1 LLC	100%		Undetermined	
		TOTAL:	Undetermined	

In re: Sticky's Holdings LLC Case No. 24-10856

Schedule A/B 73

Interests in insurance policies or annuities

Company	Туре	Account number / Policy number	Current value of debtor's interest
Chubb Group of Insurance Companies	Management Liability	3358	Undetermined
Great American Insurance Company	Umbrella Liability	321	Undetermined
Sequoia Insurance Company	Worker's Comp & Employers' Liability	23-42-G	Undetermined
	Restaurant PAC (Includes coverage for general liability,		
Travelers Insurance	property coverage, and business personal property)	24-42	Undetermined
		TOTAL:	Undetermined