

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 16, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Final Order Authorizing, but Not Directing, the Debtors to Pay Certain Taxes** [Docket No. 93]
- **Final Order Authorizing Debtors to (A) Continue Insurance Policies and Agreements Relating Thereto, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Coverage as Needed in Their Business Judgment** [Docket No. 94]
- **Final Order (I) Authorizing the Debtors to Honor and Continue Certain Customer Programs and (II) Granting Related Relief** [Docket No. 95]
- **Final Order (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief** [Docket No. 96]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK 1 LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 24 E. 23rd Street, New York, NY 10010.



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- **Final Order, Pursuant to Sections 105(a), 363, 507(a)(2), 541, 1107(a), and 1108 of the Bankruptcy Code, (I) Authorizing the Payment of Prepetition Claims Arising Under (A) the Perishable Agricultural Commodities Act, (B) the Packers and Stockyards Act, and (C) Section 503(b)(9) of the Bankruptcy Code and (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related to the Foregoing [Docket No. 97]**
- **Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Wages, Benefits and Other Compensation Obligations, (II) Authorizing Financial Institutions to Honor All Obligations Related Thereto, and (III) Granting Related Relief [Docket No. 98]**
- **Final Order (I) Authorizing Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Payment Methods, (III) Authorizing Use of Existing Business Forms, (IV) Authorizing Continuation of Ordinary Course Intercompany Transactions, (V) Granting Administrative Priority to Post-Petition Intercompany Claims, (VI) Extending Time to Comply with the Requirements of 11 U.S.C. § 345(b) [Docket No. 99]**
- **Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and the Subchapter V Trustee [Docket No. 100]**
- **Final Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing Debtors to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance and (IV) Granting Related Relief [Docket No. 101]**
- **Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 102]**
- **Order Under Sections 327(a), 328(a), and 1107(b) of the Bankruptcy Code, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. as Counsel for the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 103]**

(Continued on Next Page)

- **Notice of Agenda of Matters Scheduled for Hearing on May 20, 2024 at 1:00 p.m. (ET)** [Docket No. 104]

Furthermore, on May 16, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Final Order Authorizing, but Not Directing, the Debtors to Pay Certain Taxes** [Docket No. 93]

Furthermore, on May 16, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Final Order Authorizing Debtors to (A) Continue Insurance Policies and Agreements Relating Thereto, (B) Honor Certain Prepetition Obligations in Respect Thereof, and (C) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Coverage as Needed in Their Business Judgment** [Docket No. 94]

Furthermore, on May 16, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Final Order (I) Authorizing Payment of Prepetition Claims of Certain Critical Vendors and (II) Granting Related Relief** [Docket No. 96]
- **Final Order (I) Authorizing Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Payment Methods, (III) Authorizing Use of Existing Business Forms, (IV) Authorizing Continuation of Ordinary Course Intercompany Transactions, (V) Granting Administrative Priority to Post-Petition Intercompany Claims, (VI) Extending Time to Comply with the Requirements of 11 U.S.C. § 345(b)** [Docket No. 99]

Furthermore, on May 16, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Final Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing Debtors to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance and (IV) Granting Related Relief** [Docket No. 101]

Furthermore, on May 16, 2024, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Notice of Agenda of Matters Scheduled for Hearing on May 20, 2024 at 1:00 p.m. (ET)** [Docket No. 104]

Dated: May 22, 2024

/s/ Rossmery Martinez

Rossmery Martinez

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	AmTrust North America, Inc	Kathleen Mangulabnan	service@amtrustgroup.com
Counsel to SRI-WSA Properties I, LLC	Ballard Spahr LLP	Leslie C. Heilman, Esquire, Laurel D. Roglen, Esquire, Nicholas J. Brannick, Esquire, Margaret A. Vesper, Esquire	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; brannickn@ballardspahr.com; vesperm@ballardspahr.com
Top 20 Creditor	Chubb Limited	John Lupica	customercare@chubb.com
Top 20 Creditor	Con Ed (Consolidated Edison Company of New York, Inc.)		ConEd-bill@emailconed.com
Top 20 Creditor	Davis & Gilbert LLP	Daniel Dingerson	jheatherton@dglaw.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20 Creditor	DoorDash, Inc	Amanda Resendes	amanda.resendes@doordash.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Leason Ellis LLP	Cameron Reuber	Accounting@leasonellis.com
Counsel to Sticky Fingers Restaurants LLC	Leech Tishman Fuscaldo & Lampl	Jeffrey M. Carbino	jcarbino@leechtishman.com
Top 20 Creditor and Counsel to Sticky Fingers Restaurants LLC	Leech Tishman Robinson Brog, PLLC	Laura-Michelle Horgan, Lori A. Schwartz	lmhorgan@leechtishman.com; lschwartz@leechtishman.com
Top 20 Creditor	Ludlow Creative	Luca Rietti	lr@ludlowcreative.com
Top 20 Creditor	Michael Best & Friedrich LLP	A. Goldblatt	MICHAELBEST_billing@igdsystems.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph F. Cudia, Jon Lipshe	joseph.cudia@usdoj.gov; Jon.Lipshie@usdoj.gov
Top 20 Creditor	Orkin, LLC	Eldon Wayne Dempsey III	wdempsey@rollins.com
Top 20 Creditor	PSE&G (Public Service Enterprise Group, Inc)		myaccount@pseg.com
Top 20 Creditor	ResQ	Coby Strononach	accounting@getresq.com
Top 20 Creditor	Restaurant Technologies, Inc	Jose Mieles	jmieles@rti-inc.com
Top 20 Creditor	Restaurant365, LLC	Gina Ratini	gratini@restaurant365.com
Top 20 Creditor	Rockfeld Group One Madison LLC	C/O JSRE Management, LLC	georger@jsrellc.com
Top 20 Creditor	Science On Call (Science Retail Inc.)	Ken Tsang	Support@scienceoncall.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 20 Creditor	Spectrotel, Inc	Peter Karoczki	peterk@gothamcloud.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	US Foods Holding Corp.	Mark Tarr	mark.tarr@usfoods.com
Subchapter V Trustee	Vtrustee LLC	Natasha Songonuga, Esq.	Nsongonuga@VTrusteeLLC.com
Top 20 Creditor	W.B. Mason Company Inc.	Mike Gualtier	mike.gualtier@wbmason.com

Exhibit B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	AmTrust North America, Inc	Kathleen Mangulabnan	PO Box 6939			Cleveland	OH	44101	
Counsel to SRI-WSA Properties I, LLC	Ballard Spahr LLP	Leslie C. Heilman, Esquire, Laurel D. Roglen, Esquire, Nicholas J. Brannick, Esquire, Margaret A. Vesper, Esquire	919 N. Market Street, 11th Floor			Wilmington	DE	9801-3034	
Top 20 Creditor	Chubb Limited	John Lupica	1133 Avenue of the Americas			New York	NY	10036	
Top 20 Creditor	Con Ed (Consolidated Edison Company of New York, Inc.)		PO BOX 1701			New York	NY	10116	
Top 20 Creditor	Davis & Gilbert LLP	Daniel Dingerson	1675 Broadway			New York	NY	10019	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20 Creditor	DoorDash, Inc	Amanda Resendes	303 2nd Street			San Francisco	CA	94107	
Top 20 Creditor	ELK 33 EAST 33RD LLC (Delaware (US))	Morry Kalimian	489 5TH AVE, 7TH FL			New York	NY	10017	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 20 Creditor	Leason Ellis LLP	Cameron Reuber	One Barker Avenue			White Plains	NY	10601	
Top 20 Creditor and Counsel to Sticky Fingers Restaurants LLC	Leech Tishman Robinson Brog, PLLC	Laura-Michelle Horgan, Lori A. Schwartz	875 Third Avenue, 9th Floor			New York	NY	10022	
Top 20 Creditor	Ludlow Creative	Luca Rietti	48 Lawridge Drive			New York	NY	10573	
Top 20 Creditor	Michael Best & Friedrich LLP	A. Goldblatt	444 West Lake Street, Suite 3200			Chicago	IL	60606	
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph F. Cudia, Jon Lipshe	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Top 20 Creditor	Orkin, LLC	Eldon Wayne Dempsey III	2170 Piedmont Rd. NE.			Atlanta	GA	30324	
Top 20 Creditor	PSE&G (Public Service Enterprise Group, Inc)		PO Box 14444			New Brunswick	NJ	08906	
Top 20 Creditor	ResQ	Coby Strononach	18 King St East Ste 700			Toronto	ON	M5H 1A1	Canada
Top 20 Creditor	Restaurant Technologies, Inc	Jose Miesles	12962 Collections Center Dr			Chicago	IL	60693	
Top 20 Creditor	Restaurant365, LLC	Gina Ratini	500 Technology Drive Suite 200			Irvine	CA	92618	
Top 20 Creditor	Rockfeld Group One Madison LLC	C/O JSRE Management, LLC	George Rrukaj	550 5th Avenue 4th Floor		New York	NY	10036	
Top 20 Creditor	Science On Call (Science Retail Inc.)	Ken Tsang	1 N Dearborn st #1750			Chicago	IL	60602	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 20 Creditor	Spectrotel, Inc	Peter Karoczki	104 West 40th Street, Suite 400/500			New York	NY	10018	
Top 20 Creditor	Sticky Fingers Restaurants, LLC		311 Johnnie Dodds Blvd			Mt. Pleasant	SC	29464	
Secured Creditor	U.S. Small Business Administration	Office of Disaster Assistance	14925 Kingsport Rd			Fort Worth	TX	76155	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 20 Creditor	US Foods Holding Corp.	Mark Tarr	1051 Amboy Ave			Perth Amboy	NJ	08861	
Subchapter V Trustee	Vtrustee LLC	Natasha Songonuga, Esq.	PO Box 841			Wilmington	DE	19899	
Top 20 Creditor	W.B. Mason Company Inc.	Mike Gualtier	59 Centre Street			Brockton	MA	02303	

Exhibit C

Exhibit C

Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
NJ Department of Labor		124 Halsey St		Newark	NJ	07102
NJ Real Estate Tax	NJ Division of Taxation	3 John Fitch Way, 5th Floor	PO Box 245	Trenton	NJ	08695-0245
NJ Sales Tax	NJ Division of Taxation	3 John Fitch Way, 5th Floor	PO Box 245	Trenton	NJ	08695-0245
NY Department of Labor	NYS Department of Labor Building	2 W.A. Harriman Campus		Albany	NY	12226
NY Real Estate Tax	NYC Department of Finance	P.O. Box 680		Newark	NJ	07101-0680
NY Sales Tax	NEW YORK STATE DEPT OF TAXATION AND FINANCE BANKRUPTCY SECTION	PO BOX 5300		ALBANY	NY	12205-0300

Exhibit D

Exhibit D

Insurance Service List
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Chubb Group of Insurance Companies	202B Halls Mill Road	Whitehouse Station	NJ	08889
Great American Insurance Company	3436 Toringdon Way, Suite 200	Charlotte	NC	28277
Sequoia Insurance Company	17771 Cowan Avenue, Suite 100	Irvine	CA	92614
Shelterpoint Life Insurance Company	1225 Franklin Ave, Suite 475	Garden City	NY	11530
Travelers Insurance	One Tower Square	Hartford	CT	06183

Exhibit E

Exhibit E

Banks Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Bank of America, N.A.	Attn Officer Director or Legal Dept	PO Box 15284	Wilmington	DE	19850
BCB Bank	Attn Officer Director or Legal Dept	591-595 Avenue C	Bayonne	NJ	07002
JPMorgan Chase Bank, N.A.	Attn Officer Director or Legal Dept	PO Box 182051	Columbus	OH	43218-2051
M&T Bank	Attn Officer Director or Legal Dept	1018 Washington St.	Hoboken	NJ	07030

Exhibit F

Exhibit F

Utility Providers Service List
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Con Edison	P.O. Box 1702	New York	NY	10116
Elizabethtown Gas	520 Green Lane	Union	NJ	07083
National Grid	P.O. Box 11741	Newark	NJ	07101
New Jersey American Water	P.O. Box 371331	Pittsburgh	PA	15250
PSE&G	P.O. Box 1444	New Brunswick	NJ	08906
Spectrotel	3535 State Highway 66, Bldg. 7	Neptune	NJ	07753
Spectrum	4145 S. Falkenburg Rd.	Riverview	FL	33578
Suez Water New Jersey	P.O. Box 371804	Pittsburgh	PA	15250
Verizon	500 Technology Drive, Suite 550	Weldon Spring	MO	63304

Exhibit G

Objecting & Responding Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Consolidated Edison Company of New York, Inc.	Law Firm of Russell R. Johnson III, PLC	Russell R. Johnson III, John M. Craig	russell@russelljohnsonlawfirm.com; john@russelljohnsonlawfirm.com
Counsel for Consolidated Edison Company of New York, Inc.	Whiteford Taylor & Preston LLC	William F. Taylor, Jr.	wtaylor@whitefordlaw.com

Exhibit H

Exhibit H

Objecting & Responding Parties Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
JPMorgan Chase Bank, N.A.	JPMorgan Chase Bank, N.A.	Attn Officer Director or Legal Dept	PO Box 182051	Columbus	OH	43218-2051
Counsel for Consolidated Edison Company of New York, Inc.	Law Firm of Russell R. Johnson III, PLC	Russell R. Johnson III, John M. Craig	2258 Wheatlands Drive	Manakin-Sabot	VA	23103
Counsel for Consolidated Edison Company of New York, Inc.	Whiteford Taylor & Preston LLC	William F. Taylor, Jr.	600 North King Street, Suite 300	Wilmington	DE	19801