

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re Sticky's Holdings LLC Debtor. Federal EIN: 46-2153586	Chapter 11 Case No. 24-10856 (JKS)
In re Sticky Fingers LLC Debtor. Federal EIN: 45-2463212	Chapter 11 Case No. 24-10857 (JKS)
In re Sticky Fingers II LLC, Debtor. Federal EIN: 80-0957125	Chapter 11 Case No. 24-10858 (JKS)
In re Sticky Fingers III LLC, Debtor. Federal EIN: 47-4233914	Chapter 11 Case No. 24-10859 (JKS)
In re Sticky Fingers IV LLC, Debtor. Federal EIN: 81-3219412	Chapter 11 Case No. 24-10860 (JKS)
In re Sticky Fingers V LLC, Debtor. Federal EIN: 82-3181465	Chapter 11 Case No. 24-10861 (JKS)
In re Sticky Fingers VI LLC, Debtor. Federal EIN: 82-3210578	Chapter 11 Case No. 24-10862 (JKS)



In re Sticky's BK 1 LLC, Debtor. <u>Federal EIN: 83-2820423</u>	Chapter 11 Case No. 24-10863 (JKS)
In re Sticky's NJ I LLC, Debtor. <u>Federal EIN: 83-1505162</u>	Chapter 11 Case No. 24-10864 (JKS)
In re Sticky Fingers VII LLC, Debtor. <u>Federal EIN: 83-1511491</u>	Chapter 11 Case No. 24-10865 (JKS)
In re Sticky's NJ II LLC, Debtor. <u>Federal EIN: 83-2886642</u>	Chapter 11 Case No. 24-10866 (JKS)
In re Sticky Fingers IX LLC, Debtor. <u>Federal EIN: 84-2555036</u>	Chapter 11 Case No. 24-10867 (JKS)
In re Stickys NJ III LLC, Debtor. <u>Federal EIN: 83-3767036</u>	Chapter 11 Case No. 24-10868 (JKS)
In re Sticky Fingers VIII, LLC, Debtor. <u>Federal EIN: 84-2040080</u>	Chapter 11 Case No. 24-10869 (JKS)

In re Sticky's NJ IV LLC, Debtor. Federal EIN: 86-3616341	Chapter 11 Case No. 24-10870 (JKS)
In re Sticky's WC I LLC, Debtor. Federal EIN: 87-4490427	Chapter 11 Case No. 24-10871 (JKS)
In re Sticky's Franchise LLC, Debtor. Federal EIN: 92-1315232	Chapter 11 Case No. 24-10872 (JKS)
In re Sticky's PA GK I LLC, Debtor. Federal EIN: 85-3257496	Chapter 11 Case No. 24-10873 (JKS)
In re Stickys Corporate LLC, Debtor. Federal EIN: 83-2345719	Chapter 11 Case No. 24-10874 (JKS)
In re Sticky's IP LLC, Debtor. Federal EIN: 92-1324569	Chapter 11 Case No. 24-10875 (JKS)
	Re D.I. 3

**CERTIFICATE OF COUNSEL REGARDING
DEBTORS' MOTION FOR ENTRY OF AN ORDER
DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES**

The undersigned counsel to the above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby certifies as follows:

1. On April 25, 2024, the Debtor filed the *Debtors' Motion for Entry of an Order Directing Joint Administration of the Chapter 11 Cases* [D.I. 3] (the "Motion").

2. A hearing was held on April 26, 2024 (the "Hearing") to consider the Motion.

3. Attached hereto as **Exhibit A** is the proposed order (the "Proposed Order") that incorporates certain revisions made to the form of order filed with the Motion. Attached hereto as **Exhibit B** is a blackline of the Proposed Order compared to the form of order filed with the Motion.

WHEREFORE, the Debtor respectfully requests that Court enter the Proposed Order substantially in the form attached here as **Exhibit A** at the earliest convenience of the Court.

Dated: April 26, 2024
Wilmington, Delaware

**PASHMAN STEIN WALDER
HAYDEN, P.C.**

/s/ John W. Weiss

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*Proposed Counsel to the Debtors and
Debtors in Possession*

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re Sticky's Holdings LLC Debtor. Federal EIN: 46-2153586	Chapter 11 Case No. 24-10856 (JKS)
In re Sticky Fingers LLC Debtor. Federal EIN: 45-2463212	Chapter 11 Case No. 24-10857 (JKS)
In re Sticky Fingers II LLC, Debtor. Federal EIN: 80-0957125	Chapter 11 Case No. 24-10858 (JKS)
In re Sticky Fingers III LLC, Debtor. Federal EIN: 47-4233914	Chapter 11 Case No. 24-10859 (JKS)
In re Sticky Fingers IV LLC, Debtor. Federal EIN: 81-3219412	Chapter 11 Case No. 24-10860 (JKS)

In re

Sticky Fingers V LLC,

Debtor.

Federal EIN: 82-3181465

Chapter 11

Case No. 24-10861 (JKS)

In re

Sticky Fingers VI LLC,

Debtor.

Federal EIN: 82-3210578

Chapter 11

Case No. 24-10862 (JKS)

In re

Sticky's BK 1 LLC,

Debtor.

Federal EIN: 83-2820423

Chapter 11

Case No. 24-10863 (JKS)

In re

Sticky's NJ I LLC,

Debtor.

Federal EIN: 83-1505162

Chapter 11

Case No. 24-10864 (JKS)

In re

Sticky Fingers VII LLC,

Debtor.

Federal EIN: 83-1511491

Chapter 11

Case No. 24-10865 (JKS)

<p>In re</p> <p>Sticky's NJ II LLC,</p> <p>Debtor.</p> <p>Federal EIN: 83-2886642</p>	<p>Chapter 11</p> <p>Case No. 24-10866 (JKS)</p>
<p>In re</p> <p>Sticky Fingers IX LLC,</p> <p>Debtor.</p> <p>Federal EIN: 84-2555036</p>	<p>Chapter 11</p> <p>Case No. 24-10867 (JKS)</p>
<p>In re</p> <p>Stickys NJ III LLC,</p> <p>Debtor.</p> <p>Federal EIN: 83-3767036</p>	<p>Chapter 11</p> <p>Case No. 24-10868 (JKS)</p>
<p>In re</p> <p>Sticky Fingers VIII, LLC,</p> <p>Debtor.</p> <p>Federal EIN: 84-2040080</p>	<p>Chapter 11</p> <p>Case No. 24-10869 (JKS)</p>
<p>In re</p> <p>Sticky's NJ IV LLC,</p> <p>Debtor.</p> <p>Federal EIN: 86-3616341</p>	<p>Chapter 11</p> <p>Case No. 24-10870 (JKS)</p>

In re

Sticky's WC I LLC,

Debtor.

Federal EIN: 87-4490427

Chapter 11

Case No. 24-10871 (JKS)

In re

Sticky's Franchise LLC,

Debtor.

Federal EIN: 92-1315232

Chapter 11

Case No. 24-10872 (JKS)

In re

Sticky's PA GK I LLC,

Debtor.

Federal EIN: 85-3257496

Chapter 11

Case No. 24-10873 (JKS)

In re

Stickys Corporate LLC,

Debtor.

Federal EIN: 83-2345719

Chapter 11

Case No. 24-10874 (JKS)

In re

Sticky's IP LLC,

Debtor.

Federal EIN: 92-1324569

Chapter 11

Case No. 24-10875 (JKS)

Re D.I. 3

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion (the “Motion”)¹ of the Debtors for entry of an order (this “Order”) pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b) and Local Rule 1015-1, directing joint administration of the Debtors’ related chapter 11 cases, all as more fully described in the Motion; and notice of the Motion not having been required pursuant to Local Rule 1015-1; and it appearing that the relief requested by this Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 24-10856 (JKS).
3. The Clerk of Court shall maintain one file and one docket for these jointly administered cases, which file and docket shall be the file and docket for Sticky’s Holdings LLC, Case No. 24-10856 (JKS).
4. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky’s Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10856 (JKS)

Jointly Administered

¹ Capitalized terms not defined herein are defined in the Motion.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK 1 LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 24 E. 23rd Street, New York, NY 10010.

5. All pleadings and other papers filed in these chapter 11 cases shall bear the foregoing consolidated caption.

6. The foregoing consolidated caption satisfies the requirements of section 342(c)(1) of the Bankruptcy Code.

7. A docket entry shall be made in each of the above-captioned cases substantially as follows:

An Order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing joint administration of the chapter 11 cases of the following entities: Sticky's Holdings LLC; Sticky Fingers LLC; Sticky Fingers II LLC; Sticky Fingers III LLC; Sticky Fingers IV LLC; Sticky Fingers V LLC; Sticky Fingers VI LLC; Sticky's BK 1 LLC; Sticky's NJ 1 LLC; Sticky Fingers VII LLC; Sticky's NJ II LLC; Sticky Fingers IX LLC; Sticky's NJ III LLC; Sticky Fingers VIII LLC; Sticky NJ IV LLC; Sticky's WC 1 LLC; Sticky's Franchise LLC; Sticky's PA GK I LLC; Stickys Corporate LLC; and Sticky's IP LLC. The Debtors' service address in these Chapter 11 matters is Sticky's Holdings LLC 24 E. 23rd Street, New York, NY 10010. The docket in the chapter 11 case of Sticky's Holdings LLC, Case No. 24-10856 (JKS), should be consulted for all matters affecting the chapter 11 cases of any of the foregoing entities.

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors or the Debtors' estates.

9. The Debtors are authorized to utilize a combined service list for the Debtors' jointly-administered cases and may send combined notices to creditors of the Debtors and other parties in interest where appropriate.

10. The Debtors and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

11. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be immediately effective and enforceable upon its entry.

12. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Exhibit B

Blackline

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re Sticky's Holdings LLC Debtor. Federal EIN: 46-2153586	Chapter 11 Case No. 24-10856 <u>(JKS)</u>
In re Sticky Fingers LLC Debtor. Federal EIN: 45-2463212	Chapter 11 Case No. 24-10857 <u>(JKS)</u>
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In re

Sticky Fingers V LLC,

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Federal EIN: 82-3181465

Chapter 11

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In re

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Debtor.

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Chapter 11

Case No. 24-10862 [\(JKS\)](#)

In re

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Chapter 11

Case No. 24-10863 [\(JKS\)](#)

In re

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In re

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Chapter 11

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Case No. 24-10875 [\(JKS\)](#)[Re D.I. 3](#)

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Chapter 11

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11. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be immediately effective and enforceable upon its entry.

12. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

~~Dated: _____, 2024~~
~~_____ Wilmington, Delaware~~

~~_____
UNITED STATES BANKRUPTCY JUDGE~~

Summary report: Litera Compare for Word 11.7.0.54 Document comparison done on 4/26/2024 4:25:59 PM	
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Intelligent Table Comparison: Active	
Original filename: Sticky- Proposed Joint Administration Order (Filing Version)(4189076.1).doc	
Modified filename: Sticky- Proposed Joint Administration Order Revised(4189078.1).doc	
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Delete	5
Move From	0
<u>Move To</u>	0
<u>Table Insert</u>	0
Table Delete	0
<u>Table moves to</u>	0
Table moves from	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	30