

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware (State)

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Sticky Fingers III LLC

2. All other names debtor used in the last 8 years Sticky's Finger Joint Sticky's

Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47 - 4233914

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 598 9th Avenue 24 East 23rd Street

New York NY 10036

New York NY 10010

Location of principal assets, if different from principal place of business

New York County

Number Street

City State ZIP Code

5. Debtor's website (URL) https://stickys.com/



Debtor Sticky Fingers III LLC
Name

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

Debtor Sticky Fingers III LLC
Name

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No
 Yes. District _____ When _____ Case number _____
MM / DD / YYYY
 If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes. Debtor See Attachment 1 Relationship _____
 District _____ When _____
MM / DD / YYYY
 List all cases. If more than 1, attach a separate list. Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (*Check all that apply.*)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property? 484 3rd Avenue
Number Street

New York NY 10016
City State ZIP Code

Is the property insured?
 No
 Yes. Insurance agency Travelers Property Casualty Company of America
 Contact name EB Cohen Inse & Risk Management
 Phone 973-403-9500

Statistical and administrative information

Debtor Sticky Fingers III LLC
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/25/2024
MM / DD / YYYY

x /s/ Jamie Greer

Signature of authorized representative of debtor

Jamie Greer

Printed name

Title CEO

Debtor Sticky Fingers III LLC
Name

Case number (if known) _____

18. Signature of attorney

x /s/ John W. Weiss

Date 04/25/2024

Signature of attorney for debtor

MM / DD / YYYY

John W. Weiss

Printed name

Pashman Stein Walder Hayden, P.C.

Firm name

1007 North Orange Street, 4th Floor, Suite #183

Number Street

Wilmington

City

DE

State

19801

ZIP Code

302-592-6497

Contact phone

jweiss@pashmanstein.com

Email address

4160

Bar number

DE

State

Attachment 1**Pending or Current Bankruptcy Cases Filed by Affiliates**

On April 25, 2024, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion has been filed with the Court requesting that the chapter 11 cases of these entities be jointly administered for procedural purposes only.

Entity Name	Federal Employer Identification Number (EIN)
Sticky's Holdings LLC	46-2153586
Sticky Fingers LLC	45-2463212
Sticky Fingers II LLC	80-0957125
Sticky Fingers III LLC	47-4233914
Sticky Fingers IV LLC	81-3219412
Sticky Fingers V LLC	82-3181465
Sticky Fingers VI LLC	82-3210578
Sticky's BK 1 LLC	83-2820423
Sticky's NJ 1 LLC	83-1505162
Sticky Fingers VII LLC	83-1511491
Sticky's NJ II LLC	83-2886642
Sticky Fingers IX LLC	84-2555036
Sticky's NJ III LLC	83-3767036
Sticky Fingers VIII LLC	84-2040080
Sticky's NJ IV LLC	86-3616341
Sticky's WC 1 LLC	87-4490427
Sticky's Franchise LLC	92-1315232
Sticky's PA GK I LLC	85-3257496
Stickys Corporate LLC	83-2345719
Sticky's IP LLC	92-1324569

**WRITTEN CONSENT OF THE MAJORITY OF
MANAGERS OF STICKY'S HOLDINGS LLC**

The undersigned, being a majority of the managers (the "Managers") of Sticky's Holdings LLC, a Delaware limited liability company (the "Company"), acting by written consent pursuant to Article 5, Section 5.2.3 of the Fourth Amended and Restated Limited Liability Company Operating Agreement of the Company (the "Operating Agreement"), agree, pursuant to the Delaware Limited Liability Company Act, as amended, and the Operating Agreement, that they consent to and hereby adopt and approve, the following resolutions:

WHEREAS, the Managers have reviewed and considered, among other things, the financial condition of the Company and all of its subsidiaries (the "Subsidiaries"); and

WHEREAS, the Managers have received, reviewed, and considered the recommendations of the Company's legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy case under the provisions of subchapter V of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

NOW, THEREFORE, BE IT RESOLVED, that, with respect to the Company and Subsidiaries, the Managers have determined that it is desirable and in the best interests of the Company and Subsidiaries, their stockholders, creditors, and other interested parties that voluntary petitions (the "Petitions") be filed by the Company and Subsidiaries under the provisions of subchapter V of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"); and be it

FURTHER RESOLVED, that Jamie Greer, and any other duly appointed officer of the Company (each, an "Authorized Person"), in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver, and file with the Bankruptcy Court, in the name and on behalf of the Company and Subsidiaries, and under their corporate seal or otherwise, all petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, plans, and other documents (collectively, the "Chapter 11 Filings"), with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable (the execution and delivery of any of the Chapter 11 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it

FURTHER RESOLVED, that any Authorized Person, in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company and Subsidiaries, to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, or desirable in connection with the Company's and Subsidiaries' chapter 11 cases (the "Chapter 11 Cases") or the Chapter 11 Filings, including, without limitation, (i) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules,

statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Cases with a view to the successful prosecution of the Chapter 11 Cases (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it


FURTHER RESOLVED, that the retention of the law firm of Pashman Stein Walder Hayden, P.C. ("Pashman Stein"), to represent the Company and Subsidiaries as bankruptcy counsel on the terms set forth in its engagement letter with the Company and to represent and assist the Company and Subsidiaries in preparing and filing the Petitions, the Chapter 11 Filings, and related forms, schedules, lists, statements and other papers or documents, is hereby approved, adopted, ratified and confirmed in all respects; and in connection therewith, any Authorized Person, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed, in the name and on behalf of the Company and Subsidiaries, to execute any appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application for authority to retain the services of Pashman Stein; and be it

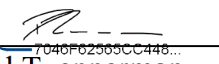
FURTHER RESOLVED, that the retention of KCC, LLC ("KCC") to act as the Company's and Subsidiaries' claims agent in the Chapter 11 Cases on the terms set forth in its engagement letter with the Company and to assist the Company and Subsidiaries with, among other tasks, case filing, creditor notification and claims administration, is hereby approved, adopted, ratified and confirmed in all respects; and in connection therewith, any Authorized Person, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed, in the name and on behalf of the Company and Subsidiaries, to execute any appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application for authority to retain the services of KCC; and be it

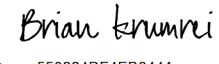
FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized and empowered to engage such further accountants, counsel, consultants or advisors and to do such other acts and things as may be determined to be necessary or appropriate by the Authorized Person or Authorized Persons so acting in order to fully effectuate the purpose and intent of the foregoing resolutions and to accomplish the transactions contemplated thereby, such determination to be conclusively evidenced by the retention or taking of any such action by such Authorized Person; and be it

FURTHER RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of such resolutions, be, and they hereby are, in all respects adopted, confirmed, approved, and ratified.

IN WITNESS WHEREOF, the undersigned Managers have executed this consent on the date set forth below.

DocuSigned by:

/s/ 1047029B6F7E476...
James Hart

Date:
DocuSigned by:

/s/ 7040F62500CC448...
Paul Tuennerman

Date:
DocuSigned by:

/s/ 550224DF4EB044A...
Brian Krumrei
Date:

Fill in this information to identify the case:

Debtor name Sticky's Holdings LLC, et al.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	US Foods 1051 Amboy Avenue Perth Amboy, NJ 08861	Attn: Mark Tarr Telephone: 267-251-9936 Email: mark.tarr@usfoods.com	Trade				\$449,963.00
2	Leason Ellis LLP One Barker Avenue White Plains, NY 10601	Attn: Cameron Reuber Telephone: 914-288-0022 Email: Accounting@leasonellis.com	Legal Services				\$247,193.00
3	Michael Best & Friedrich LLP 444 West Lake Street, Suite 3200 Chicago, IL 60606	Attn: A. Goldblatt Telephone: 312-222-0800 Email: MICHAELBEST_billing@igdsystems.com	Legal Services				\$49,947.00
4	Rockfeld Group One Madison LLC C/O JSRE Management, LLC 550 5 th Avenue 4 th Floor New York, NY 10036	Attn: George Rrukaj Telephone: 212-756-8094 Email: georger@jsrellc.com	Lease	CUD			\$48,579.00
5	ResQ 18 King St. East St 700 Toronto ON Canada	Attn: Coby Stronach Telephone: 844-737-7349 Email: accounting@getresq.com	Trade				\$35,425.00
6	Davis & Gilbert LLP 1675 Broadway New York, NY 10019	Attn: Daniel Dingerson Telephone: 212-468-4800 Email: jheatherton@dglaw.com	Legal Services				\$17,209.00
7	Restaurant365, LLC 500 Technology Drive, Suite 200 Irvine, CA 92618	Attn: Gina Ratini Telephone: 630-217-8566 Email: gratini@restaurant365.com	Trade				\$13,895.00
8	AmTrust North America, Inc. PO Box 6939 Cleveland, OH 44101	Attn: Kathleen Mangulabnan Telephone: 877-528-7878 Email: service@amtrustgroup.com	Insurance				\$8,232.00

Debtor Sticky's Holdings LLC, et al.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	DoorDash, Inc. 303 2 nd Street San Francisco, CA 94107	Attn: Amanda Resendes Telephone: 508-269-6909 Email: amanda.resendes@doordash.com	Trade				\$5,750.00
10	Ludlow Creative 48 Lawridge Drive New York, NY 10573	Attn: Luca Rietti Telephone: 914-329-9538 Email: lr@ludlowcreative.com	Trade				\$5,200.00
11	Restaurant Technologies, Inc. 12962 Collections Center Dr Chicago, IL 60693	Attn: Jose Mieles Telephone: 1-888-769-4997 Email: jmieles@rti-inc.com	Vendor				\$4,611.00
12	W.B. Mason Company Inc. 59 Centre Street Brockton, MA 02303	Attn: Mike Gualtier Telephone: 1-888-926-2766 Email: mike.gualtier@wbmason.com	Vendor				\$4,069.00
13	Con Ed (Consolidated Edison Company of New York, Inc.) PO Box 1701 New York, NY 10116	Attn: Telephone: 1-800-752-6633 Email: ConEd-bill@emailconed.com	Utility				\$3,640.00
14	Science On Call (Science Retail Inc.) 1 N Dearborn St #1750 Chicago, IL 60602	Attn: Ken Tsang Telephone: 1-312-868-0664 Email: Support@scienceoncall.com	Vendor				\$2,587.00
15	Spectrotel, Inc 104 West 40 th Street, 400/500 New York, NY 10018	Attn: Peter Karoczki Telephone: 917-410-1522 Email: peterk@gothamcloud.com	Vendor				\$2,392.00
16	Chubb Limited 1133 Avenue of the Americas New York, NY 10036	Attn: John Lupica Telephone: 212-703-7000 Email: customercare@chubb.com	Insurance				\$2,363.00
17	Orkin, LLC 2170 Piedmont Rd. NE. Atlanta, GA 30324	Attn: Eldon Wayne Dempsey III Telephone: 888-675-4662 Email: wdempsey@rollins.com	Vendor				\$2,276.00
18	PSE&G (Public Service Enterprise Group, Inc) PO Box 1444 New Brunswick, NJ 08906	Attn: Telephone: 1-855-249-7734 Email: myaccount@pseg.com	Utility				\$1,930.00
19	ELK 33 EAST 33RD LLC (Delaware (US)) 489 5TH AVE, 7TH FL New York, NY 10017	Attn: Morry Kalimian Telephone: Email:	Pending Litigation	CUD			Undetermined
20	Sticky Fingers Restaurants, LLC 311 Johnnie Dodds Blvd Mt. Pleasant, SC 29464 Leech Tishman 875 Third Avenue, 9th Floor New York, NY 10022	Attn: Laura-Michelle Horgan Telephone: 212-603-6365 Email: lmhorgan@leechtishman.com	Pending Litigation	CUD			Undetermined

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky Fingers III LLC,

Debtor.

Chapter 11

Case No. 24-

CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY HOLDERS

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are equity holders, other than governmental units, that directly or indirectly own 10% or more of any class of the Debtor's equity interests:

Name and last known address or place of business of holder	Percentage of Ownership
Sticky's Holdings LLC 24 East 23 rd Street New York, NY 10010	100%

Fill in this information to identify the case and this filing:

Debtor Name	<u>Sticky Fingers III LLC</u>
United States Bankruptcy Court for the: _____ District of	<u>Delaware</u> State)
Case number (if known): _____	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/25/2024
MM / DD / YYYY

X/s/ Jamie Greer
Signature of individual signing on behalf of debtor

Jamie Greer
Printed name

CEO
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Sticky's Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-

DECLARATION OF JAMIE GREER PURSUANT TO 11 U.S.C. § 1116(1)

I, Jamie Greer, hereby declare as follows:

1. I am the chief executive officer ("CEO") of the above-captioned debtors and debtors in possession (collectively, the "Debtors" or "Sticky's").

2. As the Debtors' CEO, I am generally familiar with each of the Debtors' businesses, day-to-day operations, financial affairs, and books and records. Except as otherwise indicated, the statements set forth in this declaration are based upon my personal knowledge of the Debtors' operations, information learned from my review of relevant documents, information supplied to me from the Debtors' advisors, or my own opinion based on my knowledge, experience and information concerning the Debtors' operations and financial condition. I am authorized to submit this declaration on behalf of the Debtors. If called to testify, I could and would testify competently to the matters set forth in this declaration.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sticky's Holdings LLC (3586); Sticky Fingers LLC (3212); Sticky Fingers II LLC (7125); Sticky Fingers III LLC (3914); Sticky Fingers IV LLC (9412); Sticky Fingers V LLC (1465); Sticky Fingers VI LLC (0578); Sticky's BK 1 LLC (0423); Sticky's NJ 1 LLC (5162); Sticky Fingers VII LLC (1491); Sticky's NJ II LLC (6642); Sticky Fingers IX LLC (5036); Sticky's NJ III LLC (7036); Sticky Fingers VIII LLC (0080); Sticky NJ IV LLC (6341); Sticky's WC 1 LLC (0427); Sticky's Franchise LLC (5232); Sticky's PA GK I LLC (7496); Stickys Corporate LLC (5719); and Sticky's IP LLC (4569). The Debtors' mailing address is 24 E. 23rd Street, New York, NY 10010.

3. Pursuant to 11 U.S.C. § 1116(1), I am aware that the Debtors are required to either: (1) append to their bankruptcy petitions (collectively, the “Bankruptcy Petitions,” and each, a “Bankruptcy Petition”) their most recent balance sheet, statement of operations, cash-flow statement, and Federal income tax return; or (2) provide a statement that no such balance sheet, statement of operations, cash-flow statement and Federal income tax return exists.

4. Appended to the Bankruptcy Petition for Debtor Sticky’s Holdings LLC (“Sticky’s Holdings”) are the following: (1) a balance sheet; (2) a statement of operations; (3) a Federal income tax return; and (4) a cash-flow statement.

5. While Sticky’s Holdings has appended its most recent balance sheet, statement of operations, cash-flow statement, and Federal income tax return, the remaining Debtors have not appended these documents to their respective Bankruptcy Petitions. This is because Sticky’s Holdings creates consolidated documents for all of the Debtors under Sticky’s Holdings’ name. Therefore, no Debtor, other than Sticky’s Holdings, has the documents required by 11 U.S.C. § 1116(1).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Dated: April 24, 2024
New York, NY

/s/ Jamie Greer
Jamie Greer