

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>STAGE STORES, INC., <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 20-32564 (DRJ)</p> <p>(Jointly Administered)</p>
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**AGENDA FOR CONFIRMATION  
HEARING SCHEDULED FOR AUGUST 14, 2020, AT 2:30 P.M. (PREVAILING  
CENTRAL TIME), BEFORE JUDGE DAVID R. JONES AT THE  
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT  
OF TEXAS, AT COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

1. Joint Second Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 694].

Responses Received:

- A. Texas Taxing Authorities’ Objection to Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 657].
- B. LV Legion, LLC’s Objection to Joint Amended Chapter 11 Plan [Docket No. 658].
- C. Silver City ETR Investors, LLC’s Objection to Joint Amended Chapter 11 Plan [Docket No. 659].
- D. LaSalle Shopping Center LLC’s Limited Object to Plan of Reorganization [Docket No. 661]
- E. Objection of Galleria 2425 Owner, LLC to Confirmation of Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 666]
- F. Joinder in Objection to Confirmation of Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 667]
- G. Limited Objection and Joinder of Acadia Realty Limited Partnership, Brixmor Operating Partnership LP, Centercal Properties, LLC, Centennial Real Estate Company, LLC, Gateway Plaza LLC, Gemini Rosemont Commercial Real Estate,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.



New Market Properties, LLC, SP Porters Vale LLC, The Macerich Company, Tred Avon LLC, Venturepoint, and Weitzman to Objection of Galleria 2425 Owner, LLC to Confirmation of Joint Amended Chapter 11 Plan Of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 668].

- H. Limited Objection and Joinder of Jones Lang LaSalle Americas, Inc. and National Retail Properties to Confirmation of the Plan [Docket No. 678].
- I. Statement Of Official Committee Of Unsecured Creditors In Support Of Chapter 11 Plan [Docket No. 682].
- J. Plaintiff Amy Stumpf's Limited Objection to Confirmation of the Plan [Docket No. 693].

Related Documents:

- A. Disclosure Statement for the Amended Joint Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 535].
- B. Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 536].
- C. Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto [Docket No. 540].
- D. Affidavit of Publication - Confirmation Hearing Notice (New York Times) [Docket No. 564].
- E. Affidavit of Service of Solicitation Materials [Docket No. 595].
- F. Notice of Plan Supplement for the Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 638].
- G. Certification of P. Joseph Morrow IV with Respect to the Tabulation of Votes on the Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 679].
- H. Declaration of Elaine D. Crowley, Chief Restructuring Officer of Stage Stores, Inc., In Support of Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 686].
- I. Debtors' Memorandum of Law in Support of Confirmation of the Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 685].
- J. *Proposed* Order Confirming the Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 687].

- K. Joint Second Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 688].
- L. *Revised Proposed* Order Confirming the Joint Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty Retailers, Inc. [Docket No. 695].

**Status:** This matter is moving forward.

**EXHIBIT/WITNESS LISTS**

- 2. Debtors' Witness and Exhibit List for August 14, 2020 Hearing [Docket No. 672].
- 3. Galleria 2425 Owner, LLC's Witness and Exhibit List for Hearings Scheduled on August 14, 2020 [Docket No. 673].
- 4. Acadia Realty Limited Partnership, et al.'s, Witness and Exhibit List for Hearing Scheduled on August 14, 2020 [Docket No. 674].
- 5. LV Legion Witness and Exhibit List for August 14, 2020 Hearing [Docket No. 675].
- 6. Silver City ETR Investors, LLC's Witness and Exhibit List for August 14, 2020 Hearing [Docket No. 676].
- 7. Landlords' Witness and Exhibit List for August 14, 2020 Hearing [Docket No. 676].

Houston, Texas  
August 14, 2020

*/s/ Matthew D. Cavanaugh*

**JACKSON WALKER L.L.P.**

Matthew D. Cavanaugh (TX Bar No. 24062656)  
Jennifer F. Wertz (TX Bar No. 24072822)  
Kristhy M. Peguero (TX Bar No. 24102776)  
Veronica A. Polnick (TX Bar No. 24079148)  
1401 McKinney Street, Suite 1900  
Houston, Texas 77010  
Telephone: (713) 752-4200  
Facsimile: (713) 752-4221  
Email: mcavanaugh@jw.com  
jwertz@jw.com  
kpeguero@jw.com  
vpolnick@jw.com

*Co-Counsel to the Debtors  
and Debtors in Possession*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
Neil E. Herman (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: joshua.sussberg@kirkland.com  
neil.herman@kirkland.com

-and-

Joshua M. Altman (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: josh.altman@kirkland.com

*Co-Counsel to the Debtors and Debtors in Possession*

**Certificate of Service**

I certify that on August 14, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Matthew D. Cavanaugh*

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Matthew D. Cavanaugh