### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11	
STAGE STORES, INC. et al. <sup>1</sup> ,	) Case No. 20-32564 (DF	<b>?</b> .J)
21122 21 311 <u>2</u> 2, 11 (8) 60 60 600 7	)	,,
	) (Jointly Administered)	
Debtors.	) Re: D.I. 27	
	)	

DECLARATION OF SARAH K. BAKER IN SUPPORT DEBTORS' EMERGENCY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO CLOSE STORES AND WIND-DOWN OPERATIONS, (II) AUTHORIZING THE DEBTORS TO ASSUME AND PERFORM UNDER THE CONSULTING AGREEMENT RELATED TO THE STORE CLOSINGS, (III) APPROVING PROCEDURES FOR STORE CLOSING SALES, (IV) APPROVING MODIFICATIONS TO CERTAIN CUSTOMER PROGRAMS, AND (V) GRANTING RELATED RELIEF

I, Sarah K. Baker, make this declaration pursuant to 28 U.S.C. § 1746:

- 1. I am Vice President and Assistant General Counsel of Hilco Trading, LLC, the parent company and managing member of Hilco Merchant Resources, LLC ("<u>Hilco</u>"), located at 5 Revere Drive, Suite 206, Northbrook, Illinois. I am authorized to make this Declaration on behalf of Hilco (the "<u>Declaration</u>").
- 2. I submit this Declaration in support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Close Stores and Wind-Down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing Sales, (IV) Approving

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors' service address is: 2425 West Loop South, Houston, Texas 77027.



Modifications to Certain Customer Programs, and (V) Granting Related Relief (the "Motion"), filed on May 11, 2020 [Docket No. 27]. Although not required for purposes of approval of the Motion pursuant to Section 363 of the Bankruptcy Code, I submit this Declaration and disclose Hilco's connections to the Debtors and Parties-In-Interest (as defined below) in support thereof. I have reviewed and am familiar with the Motion and the relief sought therein.

#### **Parties-In-Interest**

- 3. The facts set forth in my Declaration are based upon my personal knowledge, information, and belief, and upon records kept in the ordinary course of business that were reviewed by me or other employees of Hilco or Hilco Trading, LLC, under my supervision and direction. If called as a witness, I would testify to the facts set forth in this Declaration.
- 4. In the ordinary course of its business, Hilco and its affiliates maintain a database for purposes of performing "conflicts checks." The database contains information regarding its present and past representations and transactions. I obtained a list of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), certain of the Debtors' creditors, and other parties in interest in the above-captioned cases from Gordon Brothers Retail Partners, LLC ("GBRP") for purposes of searching the aforementioned database and determining the connection(s) which Hilco or its affiliates has with such entities.
- 5. Hilco searched the aforementioned database for the parties in interest identified on the attached **Schedule 1**.
- 6. Hilco's search of the aforementioned database identified the connections listed on and described herein and in the attached **Schedule 2**.
- 7. Except as to its contractual joint venture partner, GBRP, neither I, Hilco, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Hilco

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has agreed to share or will share any portion of the compensation to be received from the Debtors by Hilco with any other person other than the principals and regular employees of Hilco.

- 8. Except as set forth in <u>Schedule 2</u>, to the best of my knowledge, neither I, Hilco, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Hilco, insofar as I have been able to ascertain, is a creditor, equity security holder, or an insider of the Debtors.
- 9. To the best of my knowledge, neither I, Hilco, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Hilco, insofar as I have been able to ascertain, is or has been, within two years before the date of the filing of the petition(s) herein, a director, officer or employee of any of the Debtors.
- 10. To the best of my knowledge, neither I, Hilco, nor any principal, partner, director, officer, or employee thereof, nor any professional retained by Hilco, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matter upon which Hilco is engaged, by reason of any direct or indirect relationship to, or connection with, or interest in, the Debtors or for any other reason.
- 11. Hilco is conducting further inquiries regarding Hilco's engagement by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of Hilco's engagement if Hilco should discover any facts bearing on the matters described herein, Hilco will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct.

Dated: Northbrook, Illinois June 3, 2020

**Hilco Merchant Resources, LLC** 

By: \_\_\_\_\_ Sarah Baker

Vice President and Associate General Counsel of Hilco Trading, LLC, Managing Member

### **CERTIFICATE OF SERVICE**

I hereby certify that on June 3, 2020, a true and correct copy of the foregoing Declaration was electronically mailed to the parties that are registered or otherwise entitled to receive electronic notices in these cases pursuant to the Electronic Filing Procedures in this District.

/s/ Steven J. Reisman
Steven J. Reisman, Esq.

## SCHEDULE 1

Wells Fargo Lenders
Pathlight Capital Lenders

A.R.T. Advisors LLC **Equity Holders Equity Holders** Arrowstreet Capital LP Axar Capital Management LP **Equity Holders** BlackRock Fund Advisors **Equity Holders Equity Holders** Bridgeway Capital Management, Inc. Crescent Grove Advisors LLC **Equity Holders** Diametric Capital LP **Equity Holders** Dimensional Fund Advisors LP **Equity Holders Driehaus Capital Management LLC Equity Holders EAM Global Investors LLC Equity Holders EAM Investors LLC Equity Holders** Fuller & Thaler Asset Management, Inc. **Equity Holders Equity Holders** Geode Capital Management LLC Group One Trading LP **Equity Holders** Invesco Capital Management LLC **Equity Holders Equity Holders** LPL Financial LLC Marshall Wace North America LP **Equity Holders** Mountaineer Partners Management LLC **Equity Holders** Northern Trust Investments, Inc.(Investment Management) **Equity Holders Equity Holders** Paradigm Capital Management, Inc. Park West Asset Management LLC **Equity Holders** Renaissance Technologies LLC **Equity Holders Equity Holders** Royce & Associates, LP **Equity Holders** Simplex Trading LLC

Susquehanna Financial Group LLLP Equity Holders
The Vanguard Group, Inc. Equity Holders

Alamosa State Bank
American National Bank of Texas
Arvest
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Arvest Bank
Banc Central
Bancfirst
Bancorp South
Bank ESB
Bank Midwest
Bank of America

Bank of Commerce & Trust Co

Bank of Cushing Bank of Eastman Bank of Hazlehurst Bank of Oklahoma Bank of the West Bank OZK BB&T

BBVA Compass
BMO Harris Bank
Cadence Bank
Capital City Bank
CB&S Bank
CBT Bank

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**Banking Institutions** 

Centera Bank Century Next Bank

Chase

Chemical Bank
Choice One Bank
Citizens Bank
Citizens Bank & Trust
City Bank & Trust Co
City National Bank
Classic Bank

Colony Bank Columbus State Bank Commerce Bank Community Bank

Community National Bank Community Trust Bank Connection Bank Crossroads Bank Equity Bank Essex Bank

Exchange Bank of Missouri

Extraco Bank First Bank

First Bank Southwest First Choice Bank First Citizens bank

First Citizens Community Bank First Commonwealth Bank First Community Bank

First Federal Community Bank

First Financial Bank First National Bank

First National Bank of Gilmer

First Oak Bank

First Southern National Bank

First State Bank

First State Bank & Trust Co First Texoma National Bank First Volunteer Bank Five Star Bank FNCB Bank Forcht Bank

Fort Davis State Bank

Four Corners Community Bank

Franklin Bank Frazer Bank

Grundy National Bank Hancock Whitney Happy State Bank Herring Bank IBC Bank

Jonesboro State Bank Kennett National Bank Kentucky Bank Lafayette State Bank Banking Institutions

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Landmark National Bank Limestone Bank

Louisa Community Bank

M&T Bank

Malvern National Bank
Mercantile Bank of Michigan
Merchants & Farmers Bank
Mineola Community Bank
Mountain Valley Bank
National Bank of Andrews
National Bank of Arizona

**NBT Bank** 

New Mexico Bank & Trust

Northway Bank OceanFirst Bank Old National Bank One South Bank

Pecos County State Bank

Peoples Bank

People's Community Bank Peoples State Bank People's United Bank Pioneer Bank PNC Bank

Prosperity Bank

Queensborough National Bank & Trust

**RCB Bank** 

Regional Missouri Bank Regions Bank

Sabine State Bank Security Bank Solutions

Simmons Bank SNA Bank

Southeastern Bank Southern Bank

Southern Michigan Bank & Trust State Bank & Trust Company Steuben Trust Company

SunTrust Bank Synovus

Tennessee State Bank
The Cottonport Bank

The First

The First National Bank

The First National Bank in Trinidad The Huntington National Bank The Lamesa National Bank

The Peoples Bank
Tower Community bank

TrustCo Bank Union Bank

United Community Bank United Cumberland Bank

US Bank Verabank Banking Institutions

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West Texas National Bank Wilson & Muir Bank WoodForest National Bank YNB Yoakum National Bank Banking Institutions Banking Institutions Banking Institutions Banking Institutions Banking Institutions Berkeley Research Group
KIRKLAND & ELLIS LLP
Kurtzman Carson Consultants LLC
A&G Realty Partners

Albert Alonzo
Ana Castro
David J. Bradley
David R. Jones
Eduardo V. Rodriguez
Evangeline C. Attaway
Jeannie Chavez
Christopher M. Lopez
Jeffrey P. Norman
LinhThu Do
Mario Rios
Marvin Isgur
Ruben Castro
Tracey Conrad
Vriana Portillo

Barbara Griffin
Christine March
Christy Simmons
Clarissa Waxton
Diane Livingstone
Glenn Otto
Gwen Smith
Hector Duran
Henry G. Hobbs, Jr.
Jacqueline Boykin
Linda Motton
Luci Johnson-Davis
Patricia Schmidt
Stephen Statham

Barocas, Alan

Ellis, Diane

Crowley, Elaine D
Hesterberg, Earl
Kranc, Lisa R
Montgoris, William
Glazer, Michael
Curtis, Jason T
Gray, Amy B
Williams, Steven R (Steve)
Weber, Thorsten I
Lundy, Russell A II (Russ)
Watters, Allan D
Anthony, Robert J (ROBERT)
Costa, Jennifer E
Fluke, Joan M

Matzer, John N III (Jack)
McNaught, Donald C (Clark)

Beasley, Tassy Lee B (Tassy)

Pre&Post Advisors, Attorneys
Pre&Post Advisors, Attorneys
Pre&Post Advisors, Attorneys
Pre&Post Advisors, Attorneys
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US Trustee

Officers/Directors Officers/Directors

Officers/Directors
Officers/Directors

Officers/Directors

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Officers/Directors Williams, Archie K (Kent) Officers/Directors Dalrymple, Amy Officers/Directors Balasubramanian, Subha Chang, Esin M (Michael) Officers/Directors Kleiber, Wilfred C (Bill) Officers/Directors Polidori, Robert Wayne (Rob) Officers/Directors Officers/Directors Grav, Elyndabeth Dorgan, James Q Officers/Directors Harmon, Mary Officers/Directors Officers/Directors Buggs, Keiffer C Officers/Directors Baker, George Officers/Directors Grundy, James P Officers/Directors Franks, Julie A Netzel, Jeanice G Officers/Directors Officers/Directors Gill, Paige P Officers/Directors Conner, Kelly Holtz, Bryan Officers/Directors Jacobs, Consuela K Officers/Directors Hubert, Jacquelyn E (Jackie) Officers/Directors Perry, Ollie T Officers/Directors Brown, Kristen E Officers/Directors Officers/Directors Latta, Michael L (Mike) Anderson, Cory R Officers/Directors Officers/Directors Venkateswaran, Ravishankar (Ravi) Officers/Directors Jones, Michael (Mike) Lanier, Chris Officers/Directors Kaliyaperumal, Sakthi (Sakthi) Officers/Directors Carpenter, Melanne J Officers/Directors Officers/Directors Alford, Robert W (Bob) Lampman, Gina Officers/Directors Rael, Louis C Officers/Directors Officers/Directors Willingham, Sabrina L Officers/Directors Wright, Howard C Titcombe, Justin A Officers/Directors Officers/Directors Davis, Brian C Officers/Directors McGuire, Todd M Officers/Directors Weidemeyer, Deborah L Hybiak, Brian G Officers/Directors Mathew, Annie Officers/Directors

Lettre, Kenneth J

Officers/Directors

Illinois National Insurance Company (AIG)	Insurance
ACE American Insurance Company	Insurance
XL Specialty Insurance Company	Insurance
Underwriters at Lloyd's (ANV)	Insurance
Axis Insurance Company	Insurance
Beazley Insurance Company	Insurance
Freedom Specialty Insurance Co.	Insurance
Canopius Insurance Services	Insurance
Wesco Insurance Company	Insurance
The North River Insurance Co.	Insurance
Allied World Insurance Company	Insurance
Old Republic Insurance Company	Insurance
Illinois National Insurance Co.	Insurance
Beazley Insurance Company, Inc.	Insurance
Aria (SAC) Limited	Insurance
Axis Specialty Limited	Insurance
Beazley thru Lloyd's	Insurance
U.S. Specialty Insurance Company	Insurance
Arch Insurance Company	Insurance
Arch Indemnity Insurance Company	Insurance
North American Specialty	Insurance
Travelers Property Casualty Company Of America	Insurance
American Guarantee And Liability Insurance Company	Insurance
Ace Property And Casualty Insurance Company	Insurance
The Insurance Company Of The State Of Pittsburgh, Pennsylvania (Aig)	Insurance
American Bankers Insurance Co. of Florida	Insurance
Hartford Insurance Co. of the Midwest	Insurance
Wright National Flood Ins. Co	Insurance
Zurich American Insurance Company	Insurance
Lloyd's of London, Starr, Aspen, RSUI and Various Markets	Insurance

E. H. Brown Landlords-Lessors 1109 Cheboygan LLC Landlords-Lessors 1212 Partners, LLC Landlords-Lessors 13 Associates, LLC Landlords-Lessors Landlords-Lessors 177 CD LLC Landlords-Lessors 2015 Shopping Mall Business, LLC 2057 N. Rock Road KS, LLC Landlords-Lessors Landlords-Lessors 28 Kenton Plaza, LLC 350 Scarlett GPG, LP Landlords-Lessors Landlords-Lessors 911 Walnut, Inc. A.J.M.D. Cairo, LLC Landlords-Lessors AAM - 2001 Airline Drive, LLC Landlords-Lessors AC Brazos Mall Partners, LLC Landlords-Lessors Acadia Realty LP Landlords-Lessors ACH Beacon Heights, LLC Landlords-Lessors ACS Forest Commons MS, LLC Landlords-Lessors ACS II Fairview Park Plaza IL, LLC Landlords-Lessors ACS Louisa Plaza KY, LLC Landlords-Lessors Action 49 Junction I, LLC Landlords-Lessors Action 49 Junction I, LLC Landlords-Lessors Action Carthage, LLC Landlords-Lessors Action Retail Group I, LLC Landlords-Lessors Action Retail Group IV, LLC Landlords-Lessors A-K-S 57 NEC FM 2920 Kuykendahl, LP. Landlords-Lessors Alford-Monticello Ltd. Landlords-Lessors Alpha Lake, Lt Landlords-Lessors Alpha Lake, Ltd. Landlords-Lessors ALS Telfair - Perlis LLP Landlords-Lessors Altmore Realty, LLC Landlords-Lessors Amarillo Dunhill, LLC Landlords-Lessors Amory, LLC Landlords-Lessors Apache Development Corp. Landlords-Lessors Arab Town Plaza, LLC Landlords-Lessors ArciTerra OS Mt. Pleasant IA, LLC Landlords-Lessors ARCP MT Lafayette IN, LLC Landlords-Lessors ARCP MT Springfield IL, LLC Landlords-Lessors Ardmore Dunhill LLC Landlords-Lessors Landlords-Lessors Argo Klamath Two, LLC Arnold Crossroads, LLC Landlords-Lessors Arrowhead Mall, LLC Landlords-Lessors Artesian Square, LLC Landlords-Lessors A-S 93 SH 130 - SH 45, LP Landlords-Lessors Ash Investors, LLC Landlords-Lessors Ashley/Karns/Baker Properties Ltd. Landlords-Lessors Associates of Philipsburg, LP Landlords-Lessors Landlords-Lessors Atascocita 1692, LLC Athens Investors, LLC Landlords-Lessors B & B Realty Co. Landlords-Lessors B & B South Park Mall LLC Landlords-Lessors Banks Crossing Partners LLC Landlords-Lessors **Barnwell Station LLC** Landlords-Lessors Barren River Plaza Projects LLC Landlords-Lessors Baxley Shopping Center, LLC Landlords-Lessors Bay-Cal NetCo Investments, Inc. Landlords-Lessors Bayside Limited Partnership Landlords-Lessors

BC Wood Investment Fund II, LLC Landlords-Lessors Landlords-Lessors Bear Pointe Ventures, LLC Beech Lake Commons, LLC Landlords-Lessors Beer Wells Real Estate Services-East Texas, Inc. Landlords-Lessors Landlords-Lessors Ben Fitzgerald Real Estate Landlords-Lessors Betty Woodward Limited Family Partnership Big Creekwood Commons, LLC Landlords-Lessors Landlords-Lessors Big Y Trust c/o Big Y Foods, Inc. Blackstone Partners, LLC Landlords-Lessors Landlords-Lessors Blake P. Garrett, Jr. **BLR Limited Partnership** Landlords-Lessors Blue Empire, LLC Landlords-Lessors Blue Quail L.L.C. Landlords-Lessors BOBRAL, LLC Landlords-Lessors Bond-Gunderson Co. Landlords-Lessors Bootheel Shopping Center, LLC Landlords-Lessors Landlords-Lessors Bosque River Center Realty Brandywine Crossing, LLC Landlords-Lessors **Brazos Shopping Center** Landlords-Lessors Brazos TC - Partnership A, LP Landlords-Lessors BRE RC 1890 Ranch TX LP Landlords-Lessors BRE RC Southpark II TX LP Landlords-Lessors BRE Retail Residual NC Owner L.P. Landlords-Lessors BRF, LLC Landlords-Lessors Briarwood Durant L.P. Landlords-Lessors Bright-Meyers Oneida, LP Landlords-Lessors Brixmor Landlords-Lessors Brixmor GA Apollo I TX Holdings, LLC Landlords-Lessors Brixmor GA Merchants Central LP Landlords-Lessors Landlords-Lessors Brixmor GA Moundsville, LLC Brixmor GA Moundsville, LLC Landlords-Lessors Brixmor Holdings 12 SPE, LLC Landlords-Lessors Broadmoor Towne Center, LLC Landlords-Lessors Brookhaven I LLC Landlords-Lessors Brooklife Church, Inc. Landlords-Lessors Brown Investments, L.P. Landlords-Lessors Brownfield Plaza, LP Landlords-Lessors Brumfield Properties, Inc. Landlords-Lessors **Burley Crossing LLC** Landlords-Lessors Burnsville Center SPE, LLC Landlords-Lessors Burro Village, LLC Landlords-Lessors **BVA Willow, LLC** Landlords-Lessors **BVC Oakwood Commons, LLC** Landlords-Lessors BWSC, LTD. Landlords-Lessors B-Y Edinburg Center Ltd. Landlords-Lessors Landlords-Lessors B-Y Mission Texas WM, Ltd. **B-Y Strawberry Square** Landlords-Lessors Byzantine, Inc. Landlords-Lessors C & G Investments Landlords-Lessors C. P. Mall, Ltd Landlords-Lessors Camden Center #23 Landlords-Lessors Canal Place, LLC Landlords-Lessors Carbondale Real Estate, LLC Landlords-Lessors Carolina Enterprises, Inc Landlords-Lessors Carolyn Harris Landlords-Lessors

Carver Resources, LLC Landlords-Lessors Landlords-Lessors Catalyst Westowne, LLC Cavalier Square Limited Partnership Landlords-Lessors CBL & Assoc Landlords-Lessors Landlords-Lessors CBL & Assoc. Mgt, Inc. Landlords-Lessors CBL & Associates Mgt. Inc. CBL SM-Brownsville, LLC Landlords-Lessors CBL/Parkdale Mall,L.P. Landlords-Lessors CBL/Richland Mall L.P. Landlords-Lessors CDC Marianna II, LLC Landlords-Lessors Cedar Ridge, LLC Landlords-Lessors Cedar Tree Management Landlords-Lessors Cedar-Carll's Corner, LLC Landlords-Lessors Center Plaza, Inc. Landlords-Lessors Centro NP Holdings 11&12 SPE, LLC Landlords-Lessors Century Grenada, LLC Landlords-Lessors Landlords-Lessors Chalmette Retail Center, LLC Charles H. Allen Estate Landlords-Lessors Charles W. Hill Landlords-Lessors Cherry Tree Plaza, LLC Landlords-Lessors Chimney Creek, Ltd Landlords-Lessors CIII BSCMS06-PWR12 Tappahannock TC Landlords-Lessors Clarion Associates, L.P. Landlords-Lessors Clark Brothers L.L.C. Landlords-Lessors Clarksdale Center, Inc. Landlords-Lessors Clements Construction & Realty Co. Landlords-Lessors Clifton M. Jones Landlords-Lessors Clintmont Company Ltd. Landlords-Lessors CM Morris Corners, LLC Landlords-Lessors Coggins Family Partnership LLC Landlords-Lessors Cole MT Rapid City SD (I), LLC Landlords-Lessors Colonial Square Associates, LLC Landlords-Lessors Colony Square, LLC Landlords-Lessors Commerce Station LP Landlords-Lessors Commons Associates, L.P. Landlords-Lessors Conecuh River Shares Landlords-Lessors Conn Appliances, Inc. Landlords-Lessors Landlords-Lessors Conroe Crossroads Center, LP Consolidated Properties Of New York, LLC Landlords-Lessors Cooper Realty Investments, Inc. Landlords-Lessors Copeland - Scarboro, LLC Landlords-Lessors Copperwood Village, LP. Landlords-Lessors Cortez Plaza, LLC Landlords-Lessors Coshocton Plaza LLC Landlords-Lessors CPEG Malta, LLC Landlords-Lessors CPP River Falls SPE I, LLC Landlords-Lessors Crossroads Greenville Properties, Ltd. Landlords-Lessors Crossroads Mall Landlords-Lessors Crown Hill Associates Landlords-Lessors Cruz Alta Plaza, LP Landlords-Lessors Cuero Retail Partnership Landlords-Lessors Landlords-Lessors Cumberland WVR, LLC CWC 2006-C1 - 507 Park Lane, LLC Landlords-Lessors Daniel G. Kamin Plymouth Landing, LLC Landlords-Lessors Danville Manor, LLC Landlords-Lessors

David Hocker & Associates Landlords-Lessors Landlords-Lessors David Sam **DBRA Athens Property Investments LP** Landlords-Lessors DCM Ltd, LLC Landlords-Lessors DCTN3 Texas Portfolio No. 1, LLC Landlords-Lessors Dearcom Holdings, LLC Landlords-Lessors DeKalb Plaza, Ltd. Landlords-Lessors Landlords-Lessors Delta Properties, LLP Demopolis Towne Center, LLC Landlords-Lessors Landlords-Lessors **Des Moines Associates** Desoto Plaza Associates, LLC Landlords-Lessors DeVille Developments, LLC Landlords-Lessors Dew Claw, LLC Landlords-Lessors DF Nickerson, LLC Landlords-Lessors Diamond Mountain Shopping Center, LLC Landlords-Lessors DNZ. LLC Landlords-Lessors **Douglas Center Trust Account** Landlords-Lessors Douglas Retail I, L.L.C. Landlords-Lessors Dunhill Partners, Inc. Landlords-Lessors DuPuy L. Hickey Landlords-Lessors DWH Development Co. Landlords-Lessors E & L Investors Landlords-Lessors Eagle Mountain Center, LLC Landlords-Lessors Eagle-North Hills Shopping Centre, L.P. Landlords-Lessors East Luray, LLC Landlords-Lessors Eastland Retail, LLC Landlords-Lessors Edward S. Truppman Landlords-Lessors Elgin Uncommon Holding, LTD Landlords-Lessors Eli Mazon Landlords-Lessors Landlords-Lessors **Elkton Associates** Ellwood City Development, LP Landlords-Lessors **EMD Fort Scott, LLC** Landlords-Lessors Ennis Crossroads Plaza, LLC Landlords-Lessors Enterprise Eagle Pass Associates, LP Landlords-Lessors EP Downtown, LLC Landlords-Lessors **ERSHCO LLC** Landlords-Lessors **ERSHCO LLC** Landlords-Lessors Ershco, LLC Landlords-Lessors Eugene A. Dellavalle Jr. Landlords-Lessors **Evansham Square Shopping Center** Landlords-Lessors Fairway 35, LLC Landlords-Lessors Fallis, Beall, Thomas Goodner Landlords-Lessors Fayette Plaza CMBS, LLC Landlords-Lessors FC Riverdale Shopping Center, LLC Landlords-Lessors Felts Plaza Inc. Landlords-Lessors Landlords-Lessors Finkelstein-Levy, Inc. FIRST NATIONAL BANK OF BASTROP Landlords-Lessors First Van Wert, LLC Landlords-Lessors Five Hills, Ltd. Landlords-Lessors Fletcher Bright Company Landlords-Lessors FNRP Ashland, LLC Landlords-Lessors Landlords-Lessors Fort Williams Square, LLC **Fortier Properties** Landlords-Lessors Forwood SB LLC Landlords-Lessors Four Corner Plaza, LLC Landlords-Lessors

Four Owls Hill Country Square LLC Landlords-Lessors Landlords-Lessors Four Taylor's, LLC Fox Run Business Park, LLC Landlords-Lessors Fox Run Limited Partnership Landlords-Lessors Frank C. Robson Landlords-Lessors Landlords-Lessors Frank Robson Franks Real Estate Landlords-Lessors Landlords-Lessors Freedom Group, LLC Fremont Mall LLC Landlords-Lessors Frida Capital Investments, LLC Landlords-Lessors Friedman Management Company Landlords-Lessors Fulton Commons, LLC Landlords-Lessors FWI 40, L.L.C. Landlords-Lessors **G & N Properties** Landlords-Lessors G.G.I.A. II Limited Landlords-Lessors G3C Weslaco Westgate, LLC Landlords-Lessors Landlords-Lessors Gainesville Realty, Ltd. **GARDENSIDE CENTER LLC** Landlords-Lessors Gary Waller Investments, LP, LTD Landlords-Lessors Gator Coastal Shopping Centre, LLC Landlords-Lessors Landlords-Lessors GEJ, Inc. Gem City Properties, LLC Landlords-Lessors Gene Murphy Landlords-Lessors Geneva Shopping Center, LLC Landlords-Lessors **GGP Limited Partnership** Landlords-Lessors Giddings, L. P. Landlords-Lessors Gils Shopping Center Investments, LLC Landlords-Lessors Glen Marye Properties, LLC Landlords-Lessors Gonzales Marketplace, LLC Landlords-Lessors Landlords-Lessors Goodrich Des Moines, LLC Gr Forks INREIT, LLC Landlords-Lessors **Graham Limited Partnership** Landlords-Lessors Grand Central Holding, LLC Landlords-Lessors **Grandview Limited** Landlords-Lessors Gravois Bluffs III, LLC Landlords-Lessors Great Plains Developments, LLC Landlords-Lessors Greenbrier Valley Mall, LC Landlords-Lessors **Gregory Place Shopping Center LLC** Landlords-Lessors Guardian Investors - Broken Arrow Landlords-Lessors Gun Barrel Jackson LLC Landlords-Lessors Landlords-Lessors Habersham ZMCS LLC Happy Camper LLC Landlords-Lessors Hardware Management Company LLC Landlords-Lessors Harjust Management LLC Landlords-Lessors Harmon's, Inc. Landlords-Lessors Landlords-Lessors Harold L Libby Business Trust Harris Diversified Services, Inc. Landlords-Lessors Harris Realty Landlords-Lessors Harrison Center, LLC Landlords-Lessors Hartsville Mall Company Landlords-Lessors Harvey A Tolson Landlords-Lessors Landlords-Lessors Harvey Square L.P. Hasco Thibodaux, LLC Landlords-Lessors Hauppauge Properties, LLC Landlords-Lessors Hays Mall, LLC Landlords-Lessors

Hazlehurst Village Shopping Center LLC Landlords-Lessors Landlords-Lessors **HC** Anchorage HEB Grocery Company, LP Landlords-Lessors HEB Grocery Company, LP t0002055 Landlords-Lessors Heber Springs Shopping Center LLC Landlords-Lessors Henderson Plaza Realty, L.P. Landlords-Lessors Hereford Properties, LLC Landlords-Lessors Landlords-Lessors HJH Talladega 1, LLC Hocking Mall LLC Landlords-Lessors Hood River Center, LLC Landlords-Lessors Houston County Realty, Ltd Landlords-Lessors **HP Taylorville LLC** Landlords-Lessors **HSB Properties, LLC** Landlords-Lessors Hudson Retail, LLC Landlords-Lessors Hughes Appliance, Inc. Landlords-Lessors **Humboldt Commons, LLC** Landlords-Lessors Landlords-Lessors Humboldt Rio West, LLC Hunter Sky Capital, LLC Landlords-Lessors **Huntingdon Plaza LLC** Landlords-Lessors Huntsville Portfolio Associates, LLC Landlords-Lessors Hupps Mill Plaza Associates, LLC Landlords-Lessors Huron Crest Plaza, LLC Landlords-Lessors Hy-Vee, Inc. Landlords-Lessors IDEA Inc. Landlords-Lessors IH 35 Loop 340 Tenancy In Common Landlords-Lessors Indianola Plaza Co. Landlords-Lessors IRC Princess City Plaza LLC Landlords-Lessors **IRC Retail Center** Landlords-Lessors J & A Bremen Development, LLC Landlords-Lessors Landlords-Lessors J & J Chrisman LLC J. E. & G. E. Wharton Landlords-Lessors J. W. Franklin Co. Landlords-Lessors J.B. Levert Land Company, L.L.C. Landlords-Lessors Jack and Florence Berlin Foundation Landlords-Lessors Jack Justice Landlords-Lessors Jackson Plaza Realty, LLC Landlords-Lessors James H. Rifkin Landlords-Lessors Landlords-Lessors James Hicky James W. Sizemore & Family, L.P. Landlords-Lessors Jasper Crossroads Partnership LP Landlords-Lessors JBL Tomball Plaza, LLC Landlords-Lessors Jebco Properties, LLC Landlords-Lessors Jefferson Assoc, LP Landlords-Lessors Jefferson City Investors, LLC Landlords-Lessors Jefferson Mount Pleasant, Ltd Landlords-Lessors JHJ Ozark, LLC Landlords-Lessors JMD-Del Rio, LLC Landlords-Lessors JMK 5 Texas City, LLC Landlords-Lessors Joe Amato Properties LP Landlords-Lessors John C. Culpepper Landlords-Lessors Johnnie Trochta & Assoc. Landlords-Lessors Landlords-Lessors Johnson - Johnson & Associates Johnstown Comrie Associates, LLC Landlords-Lessors Josef & Mikel LLC Landlords-Lessors Jula Trust, LLC. Landlords-Lessors

JWV, Inc. d/b/a Monroeville Shopping Center Landlords-Lessors Landlords-Lessors Kahlig Enterprises, Inc. Kaufman West Country Center, LLC Landlords-Lessors Kenosha Southport, LLC Landlords-Lessors Landlords-Lessors Kent Plaza Associates Landlords-Lessors KenWay Investments, LLC **Kenwood Shopping** Landlords-Lessors Landlords-Lessors Kerr Manistee LLC KG Holdings, L.P. Landlords-Lessors KGI Gorham, LLC Landlords-Lessors KGI Properties, LLC Landlords-Lessors Kilgore VF, LLC Landlords-Lessors Kimble Development of Amite, LLC Landlords-Lessors Kimble Development of New Roads, LLC Landlords-Lessors Kimble Development of Ville Platte, LLC Landlords-Lessors KIMCO Realty Landlords-Lessors King Country Village, LLC Landlords-Lessors Kingstree Square, LLC Landlords-Lessors Kirksville Shopping Center Landlords-Lessors Klement Texa Landlords-Lessors **KNA Family LLC** Landlords-Lessors Kotis Holdings, LLC Landlords-Lessors KPS King Properties of Seguin, L.P. Landlords-Lessors KROGER CENTER MOREHEAD, LLC Landlords-Lessors Kroger Limited Partnership 1 Landlords-Lessors KY Paintsville Mayo, LLC Landlords-Lessors LA Fremont Investments, LLC Landlords-Lessors Lafayette Plaza, LLC Landlords-Lessors Lake Charles Gardens, LLC Landlords-Lessors Landlords-Lessors Lake Manawa G, LLC Lakeport Commons Center, LLC Landlords-Lessors Las Pampas Square Landlords-Lessors LaSalle Shopping Center, LLC Landlords-Lessors Laura A. Rohana Landlords-Lessors LB-UBS 2007-C6-Pulaski Station LLC Landlords-Lessors **Levin Properties** Landlords-Lessors Libby Punxy Associates, L.P. Landlords-Lessors Landlords-Lessors Liberty Shopping Center, L.P. Liberty Square GA, LLC Landlords-Lessors Lindsey - Pine Plaza, LLC Landlords-Lessors Lindy-Zell WM 2008, LLC Landlords-Lessors Live Oak Center, LLC Landlords-Lessors Live Oak Village Shopping Center, LLC Landlords-Lessors Livingston Shopping Center Ltd. Landlords-Lessors LOAR, LLC Landlords-Lessors Landlords-Lessors Lobo Street, LLC Lombard Group Texas, LLC Landlords-Lessors Longview BJ Partners LLC Landlords-Lessors Lowther Brothers, LLC Landlords-Lessors Ludington Center, LLC Landlords-Lessors Lukin Investment Partners, LLC Landlords-Lessors Landlords-Lessors LV Legion, LLC Lynda Corp Landlords-Lessors Lynn Park Shopping Cente Landlords-Lessors M & C Rental & Leasing Co. Landlords-Lessors

MA Bucktail Village, LLC Landlords-Lessors Landlords-Lessors MA Phelan II, Trustee Macerich Property Management Company, LLC Landlords-Lessors Macerich South Park Mall, LLC Landlords-Lessors Madison Land Ventures, LLC Landlords-Lessors Landlords-Lessors Madison-East Towne, LLC -Magee Shopping Center, LLC Landlords-Lessors Landlords-Lessors Main Street NA Parkade, LLC Mall at Midland Park, LLC Landlords-Lessors Mall Del Norte Landlords-Lessors Malone Plaza Realty LLC Landlords-Lessors MAP Shelbyville, LLC Landlords-Lessors Mark Horn Landlords-Lessors Mark Twain Village LLC Landlords-Lessors Marketplace On First, LLC Landlords-Lessors Marlec, Inc Landlords-Lessors Marrero Land and Improvement Assoc. Landlords-Lessors Marshall Mall Investors Landlords-Lessors Marshall Plaza LLC Landlords-Lessors Mary Lake Realty Company Landlords-Lessors MBC Properties, LP Landlords-Lessors MBSB Guylane LLC Landlords-Lessors McCarley Family LP Landlords-Lessors McCreless Market, LLC. Landlords-Lessors McDowell Square Associates, LLC Landlords-Lessors Meadowbrook Square, LLC Landlords-Lessors Meadows Marketplace Shopping Center, L.P. Landlords-Lessors Mercedes Plaza MGMT. Landlords-Lessors Merge Holdings, LLC Landlords-Lessors Landlords-Lessors Meridian CenterCal LLC MEXWEST, LLC Landlords-Lessors Meyerland Retail Associates, LLC Landlords-Lessors Midland 256 Rampart, LP Landlords-Lessors Midland Empire Retail LLC Landlords-Lessors Midland Greencastle, LLC Landlords-Lessors Midland Kaufman, LP Landlords-Lessors Midland Sylvan, LP Landlords-Lessors Mike & Irene Simon Landlords-Lessors Milford Plaza Enterprises Landlords-Lessors MILLER FAMILY TRUST Landlords-Lessors Landlords-Lessors Millington Plaza Partners, LLC Mimco, Inc. Landlords-Lessors Minden Retail, LLC Landlords-Lessors Miramar Beltline GP, LLC Landlords-Lessors Mitch Properties, LP Landlords-Lessors ML Plaza LLC Landlords-Lessors Monroe Retail Group LLC Landlords-Lessors Moultrie Square, L.L.C. Landlords-Lessors MSCI 2005-IQ9, Central Mall-Port Arthur Landlords-Lessors MSCI 2005-IQ9, Central Mall-Texarkan Landlords-Lessors MTK Properties, LLC Landlords-Lessors Landlords-Lessors Multistate Holdings/Mellor Park Mall **National Retail Properties** Landlords-Lessors National Retail Properties LP Landlords-Lessors National Retail Properties, LP Landlords-Lessors

**Neely-Barstow Investments** Landlords-Lessors Landlords-Lessors New Boston Partners LLC. **New Castle Equities LLC** Landlords-Lessors New Market - Champions, LLC Landlords-Lessors **New Quest Properties** Landlords-Lessors Landlords-Lessors NG Richmond Hill, LLC Nogales Plaza Shopping Center L.P. Landlords-Lessors Noland Fashion SC LLC Landlords-Lessors North Plains Mall, LLC Landlords-Lessors Northline Commons, LLC Landlords-Lessors Landlords-Lessors Northridge Shopping Center Northshore Plaza, LP Landlords-Lessors NorthStar Properties, Inc. Landlords-Lessors Nueces-Holliday Maverick Partners II, Ltd. Landlords-Lessors Ohio River Plaza Diversified I Fund LLC Landlords-Lessors Old Fallon, LLC Landlords-Lessors Olen Lee Morrison Landlords-Lessors OMZ King George, LLC Landlords-Lessors One Ten Corp. Landlords-Lessors One-Eleven, LLC Landlords-Lessors Oneida Company, Ltd. Landlords-Lessors OP1, LLC Landlords-Lessors Orange MarketPlace, L.P. Landlords-Lessors Orangehurst Venture, LP Landlords-Lessors Oriole Oil Company Landlords-Lessors P. Wailes III Landlords-Lessors Page Station LLC Landlords-Lessors PALMS CROSSING TOWN CENTE Landlords-Lessors Park Dell SC #53 Landlords-Lessors Pay and Save, Inc. Landlords-Lessors PCM Delta Properties, LLC Landlords-Lessors PDQ Isreal Family Countryside, L.P. Landlords-Lessors Peachtree Plaza of Louisville, Inc. Landlords-Lessors Pearland Dunhill 1 LLC Landlords-Lessors PEBB O'Fallon, LLC Landlords-Lessors Pebbles Holdings II, LLC Landlords-Lessors Pena Riverview Investments, LL Landlords-Lessors Penman Russellville, LLC Landlords-Lessors Penn Yan, LLC Landlords-Lessors Pennmark Clearfield Holdings, LLC Landlords-Lessors Pennsville Acquisitions, LLC Landlords-Lessors Perth Company Landlords-Lessors Petoskey Mall Associates, LLC Landlords-Lessors PFE Leasing LLP Landlords-Lessors Philip Hicky, II Landlords-Lessors Phillip G Ruffin Landlords-Lessors Phillips Edison & CO. Landlords-Lessors Pine Bluff Plaza, LLC Landlords-Lessors Pine Grove Plaza Associates, LLC Landlords-Lessors Pine Plaza, LLC Landlords-Lessors Pinnacle Hills Landlords-Lessors Landlords-Lessors Plaquemine Marketplace, LP Plaza-AL, LLC Landlords-Lessors POM-College Station, LLC Landlords-Lessors Ponca Partners LLC Landlords-Lessors

Port Lavaca Retail Group LLC Landlords-Lessors Portairs Partners, FOB Landlords-Lessors Portland Retail Group L.P. Landlords-Lessors Portland Retail Group, LP Landlords-Lessors Prime Malvern Plaza LLC Landlords-Lessors Landlords-Lessors Prime Realty Estate US Properties, Inc. **Property Development Account** Landlords-Lessors Landlords-Lessors Protector Property Management, LLC PTC TX HOLDINGS, LLC Landlords-Lessors Puente Partners, L.P. Landlords-Lessors PWREI Greensburg, LLC Landlords-Lessors QRF WISE, LLC Landlords-Lessors R. M. Howel Landlords-Lessors R.A.D.R. Ltd. Landlords-Lessors R.L.P. Development Company, Inc. - 6133 Landlords-Lessors **RAF Celina LLC** Landlords-Lessors Ramsey & Ramsey Landlords-Lessors Rancho Harlingen Corners, LLC. Landlords-Lessors **Raymond Harris** Landlords-Lessors **RB River IV LLC** Landlords-Lessors **RB River VI LLC** Landlords-Lessors RCG-Circleville, LLC Landlords-Lessors Regency Bedford LLC Landlords-Lessors Regency Bucyrus LLC Landlords-Lessors Regency Campbellsville, LLC Landlords-Lessors Regency Columbia City, LLC Landlords-Lessors Regency Commercial Associates Landlords-Lessors Regency Commercial Associates LLC Landlords-Lessors Regency Cut Off LLC Landlords-Lessors Landlords-Lessors Regency DeRidder LLC Regency Elkins, LLC Landlords-Lessors Regency Jackson Square, LLC Landlords-Lessors Regency Kimball, LLC Landlords-Lessors Regency Madison LLC Landlords-Lessors Regency Mount Vernon LLC Landlords-Lessors Regency Northern Indiana, LLC Landlords-Lessors Regency Oxford II LLC Landlords-Lessors Regency Prairie du Chien LLC Landlords-Lessors Regency Princeton LLC Landlords-Lessors Regency Seymour LLC Landlords-Lessors Landlords-Lessors Regency Seymour, LLC Regency Southwind, LLC Landlords-Lessors Regency Summersville, LLC Landlords-Lessors Regency Tell City LLC Landlords-Lessors **RGC Starr Retail Ltd** Landlords-Lessors Rick Hoover Properties, Inc. Landlords-Lessors Riddle Properties, LLC Landlords-Lessors Rim Country Mall SPE, LLC Landlords-Lessors Rio Grande Associates LP Landlords-Lessors River City Mall of Keokuk Iowa, LLC Landlords-Lessors River Ridge-College Square, LLC Landlords-Lessors River South Comons, LLC Landlords-Lessors Riverside Plaza Shopping Center, LLC Landlords-Lessors **RMLP Associates Limited Partnership** Landlords-Lessors Robert M Allen Family LP Landlords-Lessors

Robert N. Graham, LLC Landlords-Lessors Robert Scott Sherwood and Greg James Baker Landlords-Lessors **Robson Properties** Landlords-Lessors Rock Hard Real Estate, LLC Landlords-Lessors Rockstep Lagniappe Village LLC Landlords-Lessors Landlords-Lessors Rockstep McComb LLC Rockstep Opelousas, LLC Landlords-Lessors Landlords-Lessors Rockstep Starkville, LLC Rocky Mount Development Co., LLC Landlords-Lessors Rodgers Family Ltd Ptn Landlords-Lessors Rosecroft Center LLC Landlords-Lessors Roxborough Associates, LLC Landlords-Lessors Royal Plaza Associates Landlords-Lessors Royal Square LLC Landlords-Lessors **Royale Property Management** Landlords-Lessors RPAI Southwest Management, LLC Landlords-Lessors RPS PROPERTIES L.P. Landlords-Lessors RRE Realty Partners, Ltd. Landlords-Lessors RS Shopping Center Associates, LLC Landlords-Lessors Ruston Center, LLC Landlords-Lessors Ruth Management, LLC Landlords-Lessors S & E Enterprise, LLC Landlords-Lessors Salem Plaza Realty Partners, LP Landlords-Lessors Salem Shopping Center, LLC Landlords-Lessors San Juan Association Landlords-Lessors Sandra Corporation Landlords-Lessors Savoy-Texas, LLC Landlords-Lessors Sayre Developers, LLC Landlords-Lessors SB Retail Group Carlsbad LLC Landlords-Lessors Schneiter LLC Landlords-Lessors Scotland Crossing Investors, LLC Landlords-Lessors **SDB Properties LL** Landlords-Lessors Sea/Aire Center/Gordan McNutt Landlords-Lessors Seaford Village, LLC Landlords-Lessors Seaway Plaza Realty LLC Landlords-Lessors Seminole SC, LLC Landlords-Lessors Senatobia Plaza, LLC Landlords-Lessors **Sentry Properties** Landlords-Lessors SFP Pool Seven, LLC Landlords-Lessors SGS Properties, Inc. Landlords-Lessors Shenandoah Investors, LLC Landlords-Lessors Shops at Abilene, LP Landlords-Lessors Shops at Crawfordsville, LLC Landlords-Lessors Shops at Dillon, LLC Landlords-Lessors Shore Plaza Shopping Center, LLC Landlords-Lessors Landlords-Lessors Sibley Investments LLC SIGNATURE PLAZA OF SILOAM SPRINGS, LLC Landlords-Lessors Silver City Investors Landlords-Lessors Simon Property Group, LP Landlords-Lessors Skyline Properties, LLC Landlords-Lessors Smith's Food & Drug Centers, Inc. Landlords-Lessors Landlords-Lessors SMT Littlefield Partners, Ltd. Solid Cap Properties, LLC Landlords-Lessors Somerset Investment and Holdings, LLC Landlords-Lessors South East Investment Group, LLC Landlords-Lessors

Southaven Towne Center Landlords-Lessors Landlords-Lessors Southeastern Ohio Management Co., LLC Southeastern Realty, LLC Landlords-Lessors Southern Hills Shopping Center Landlords-Lessors Southern Shopping Center Landlords-Lessors Landlords-Lessors Southgate Associates, L.L.C. Southgate Investors, LLC Landlords-Lessors Landlords-Lessors Southgate Plaza Associates, LLC SP Porters Vale LLC Landlords-Lessors Spiegel & Spiegel, PA, Money Purchase Pension Plan Landlords-Lessors Landlords-Lessors Spirit Realty, LP Spring Park Property Owner, LLC Landlords-Lessors Spring Town Plaza, Inc. Landlords-Lessors Springfield Realty Corp. Landlords-Lessors Springhill Shopping Center, LLC Landlords-Lessors SSS Fondren Marketplace, LLC Landlords-Lessors St. Albans Center II, LLC Landlords-Lessors Standard Property Group, LP Landlords-Lessors Steven J. Fogel/B&S Properties Landlords-Lessors STL BTS, LLC Landlords-Lessors Stockbridge Northridge, LLC Landlords-Lessors Sulphur Partners, Ltd. Landlords-Lessors **Summer Grove LLC** Landlords-Lessors Sunbury Plaza, LLC Landlords-Lessors Sunset Mall SPE, L.P. Landlords-Lessors Sunshine Heights, LLC Landlords-Lessors Surmac Investments, LLC Landlords-Lessors SUSO 1 Highland LP Landlords-Lessors SUSO 3 Southgate LP Landlords-Lessors SUSO 4 Smithfield LP Landlords-Lessors Sweetwater Center, LLC Landlords-Lessors Sylvester Plaza Ltd. Landlords-Lessors **T&W Investments** Landlords-Lessors T. B. Howell Jr Landlords-Lessors Tabani Natchez Mall Landlords-Lessors Tallahatchie Centre LLC Landlords-Lessors Talon Properties, L.L.C. Landlords-Lessors Tamarack Village Shopping Center Landlords-Lessors Taylor Plaza, LLC Landlords-Lessors Taylorsville (Taylorsville) WMB, LLC Landlords-Lessors TCP LA Partners, LP Landlords-Lessors TCP Ryan Street, LLC Landlords-Lessors TDC Genesee, LLC Landlords-Lessors **TDK Holdings LLC** Landlords-Lessors Teachers Retirement System of Kentucky Landlords-Lessors Landlords-Lessors **Tejas Center Corporation** Terrace Pt LLC Landlords-Lessors Teton Venture, LLC Landlords-Lessors Landlords-Lessors Texas Rendezvous, LP TFG San Marcos SC, L.P. Landlords-Lessors TGK PROPERTIES Landlords-Lessors Landlords-Lessors TGO Holdings, LLC The Christopher Partners, LLC Landlords-Lessors The District, L.C. Landlords-Lessors The Edge Church Landlords-Lessors

The Hazard Development Partnership Landlords-Lessors The Heritage of Newberry Landlords-Lessors The Market Place at Waxahachie Landlords-Lessors The Rosemyr Corporation Landlords-Lessors The Sandra Corporation Landlords-Lessors Landlords-Lessors The Sandra Corporation The Shops of Granbury, Ltd. Landlords-Lessors The SJ and The DJ Trust Landlords-Lessors The SJ Trust Landlords-Lessors The Temples Company Landlords-Lessors The Willow Bend Apartments, LLC Landlords-Lessors The3SBoys, LLC Landlords-Lessors Thomson Plaza, A Gen. Partnership Landlords-Lessors Thornton Town Center 05, LLC Landlords-Lessors **Thrift Bros Properties** Landlords-Lessors Tiffin Westgate Co. Landlords-Lessors Landlords-Lessors **Times Square LLP** Times Square Realty LLC - 6270 Landlords-Lessors Tioga West LP Landlords-Lessors TKG Coral North, LLC Landlords-Lessors TKG Lincoln Crossing LLC Landlords-Lessors TKG Morganfield Development, LLC Landlords-Lessors TKG Truman Lake Mall, LLC Landlords-Lessors TMM Investments. Ltd. Landlords-Lessors **TOD Properties, LLC** Landlords-Lessors **Todd Routh** Landlords-Lessors **Tolson Investments** Landlords-Lessors Tomorrow IX Broadmoor LP Landlords-Lessors Towanda PA Holding LLC Landlords-Lessors Landlords-Lessors **Tower Park Management Corporation Town Square Development** Landlords-Lessors TOWN SQUARE LP Landlords-Lessors Tred Avon, LLC Landlords-Lessors Tres Palmas. Inc. Landlords-Lessors Tri-Country Plaza 1989 Limited Partnership Landlords-Lessors TSCA-50 Limited Partnership Landlords-Lessors TVM CenterCal LLC Landlords-Lessors Twin City Estate Corp. Landlords-Lessors Two Landlords - See Oracle or Siteseer for contac Landlords-Lessors **U.S. Properties Group** Landlords-Lessors UNION CITY REALTY NOMINEE TRUST Landlords-Lessors United Properties Corp. Landlords-Lessors University Plaza Shopping Center Partnership Landlords-Lessors Urban Renewal Agency of the City of Mountain Home Landlords-Lessors US Realty 87 Azle Associates Landlords-Lessors Valencia Hills Partners, LP Landlords-Lessors Valente 901 Polk, Inc. Landlords-Lessors Valley View Lafayette, LLC Landlords-Lessors Venture West Real Estate Services, LLC Landlords-Lessors Vernon Hillcrest, LLC Landlords-Lessors Vestar Bowles Crossing, LLC Landlords-Lessors Landlords-Lessors Victoria Mall Victoria Retail Group LLC Landlords-Lessors Vidalia Associates, LLC Landlords-Lessors Vidor Crossroads LLC Landlords-Lessors

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Village Center Trust Landlords-Lessors Village Center, LLC Landlords-Lessors Village Green Shopping Square Landlords-Lessors Village Plaza Shopping Center, LLC Landlords-Lessors W & C Properties of NC, LLC Landlords-Lessors W.E.P. Land Holdings, LLC Landlords-Lessors Walmart Realty Co. Landlords-Lessors Landlords-Lessors Warrenton Ctr LLC Washington Park Mall Landlords-Lessors Washington Plaza, LLC Landlords-Lessors Waterloo Center LLC Landlords-Lessors Wayne Heights Mall LLC Landlords-Lessors Weatherford Plaza LLC Landlords-Lessors Webster Interests Marble Falls, LLC Landlords-Lessors Weddington Plaza Partners LLC Landlords-Lessors Wegmans Food Markets, Inc. Landlords-Lessors Weingarten Realty Investors Landlords-Lessors Landlords-Lessors Weingarten Realty Investors, Inc. West County Investors, LLC Landlords-Lessors West Hill Group LP Landlords-Lessors West Sylva Main, LLC Landlords-Lessors West Wheatland LLC Landlords-Lessors Western Alliance Bank Landlords-Lessors Landlords-Lessors Western Square Investments, Inc. Westerville Square, Inc. Landlords-Lessors Westfall Town Center Joint Venture Landlords-Lessors Westgate Mall Landlords-Lessors Landlords-Lessors Westside CC LLC Westview Center, LP Landlords-Lessors WG REG Fort Stockton, LLC Landlords-Lessors WHLR - Forrest Gallery, LLC Landlords-Lessors WHLR-Alex City Marketplace LLC Landlords-Lessors WHLR-Fort Howard Square, LLC Landlords-Lessors Williamsburg Dove, LLC Landlords-Lessors Willow Oaks Associates Landlords-Lessors Wilson & Muir Plaza, LLC Landlords-Lessors WJ Investments, Inc. Landlords-Lessors WRD Shippensburg, LP Landlords-Lessors WRI-AEW Lone Star Retail Landlords-Lessors Yoramco-Cornerstone, LLC Landlords-Lessors Landlords-Lessors Zaid Properties Walnut, LLC Zaradieter Partners, L.P. Landlords-Lessors Landlords-Lessors **ZBY3/Browning Brothers** 

360I LLC	Top 50 Creditor
9th Wonder - Houston LLC	Top 50 Creditor
Adidas	Top 50 Creditor
Adobe Systems Incorporated	Top 50 Creditor
Andrews Kurth LLP	Top 50 Creditor
Biddeford Blankets LLC	Top 50 Creditor
Byer	Top 50 Creditor
Caleres Inc.	Top 50 Creditor
Channel Control Merchants LLC	Top 50 Creditor
Columbia Sportswear	Top 50 Creditor
•	•
Crystal Art of Florida Inc. Elizabeth Arden	Top 50 Creditor
	Top 50 Creditor
E-Lo Sportswear, LLC	Top 50 Creditor
Enchante Accessories Inc.	Top 50 Creditor
Fencepost	Top 50 Creditor
FILA USA Inc.	Top 50 Creditor
Gina Concepts	Top 50 Creditor
Gourmet Home Products LLC	Top 50 Creditor
Great American Beauty Inc.	Top 50 Creditor
Home Essentials & Beyond	Top 50 Creditor
Hybrid Promotions LLC	Top 50 Creditor
KHQ Investment LLC	Top 50 Creditor
L2 Brands LLC	Top 50 Creditor
Levi	Top 50 Creditor
Lifeworks Technology Group LLC	Top 50 Creditor
New Balance	Top 50 Creditor
New View Gifts & Accessories	Top 50 Creditor
Nike Inc.	Top 50 Creditor
North Point Trading	Top 50 Creditor
Oved Apparel	Top 50 Creditor
Pandora Media Inc.	Top 50 Creditor
Playtek, LLC	Top 50 Creditor
Ralph Lauren	Top 50 Creditor
Reflex Sales Group	Top 50 Creditor
RGIS Inventory Specialists	Top 50 Creditor
Rimini Street Inc	•
	Top 50 Creditor
Rocket Fish Inc.	Top 50 Creditor
Ruby Road	Top 50 Creditor
Select Brands Inc	Top 50 Creditor
Skechers USA Inc.	Top 50 Creditor
Specialty Store Services	Top 50 Creditor
Style Craft Home Collect	Top 50 Creditor
UMA Enterprises Inc.	Top 50 Creditor
Valyria LLC dba Transpac	Top 50 Creditor
Western Glove Works	Top 50 Creditor
Westport Corporation.	Top 50 Creditor
Wicked Fashions by Southpole	Top 50 Creditor

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WM Carter Top 50 Creditor Yankee Candle Company Top 50 Creditor YMI Jeanswear Inc. Top 50 Creditor

#### **SCHEDULE 2**

#### **Stage Stores Disclosures**

- a. Steele's & Deals, LLC, an affiliate of Hilco, purchased Specialty Retailers (TX), LLC (d/b/a Steele's) from debtor Specialty Retailers, Inc. in 2014. Since then, Specialty Retailers (TX), LLC has been wound down and no longer conducts any business. However, the entity has not been dissolved.
- b. Retail Funding (SRI), LLC ("Retail Funding"), an affiliate of Hilco, is a party to a Master Consignment Agreement dated June 20, 2019 with debtor Specialty Retailers, Inc. Retail Funding filed a UCC-1 financing statement in connection with the Master Consignment Agreement and provided notices of its interest in goods consigned thereunder to other parties with recorded UCC-1 financing statements. Currently, pursuant to the Master Consignment Agreement, Retail Funding is the consignor of certain goods to Specialty Retailers, Inc., which goods, upon information and belief, are available for sale in some or all of the Debtors' stores.
- c. Hilco Wholesale Solutions, LLC, a subsidiary of Hilco, acted as agent on behalf of (i) International Enterprises, Inc. and (ii) Insolvency Services Group, Inc. (collectively, the "Consignors") for purposes of the Consignors consigning inventory for sale into certain of the Debtors' retail stores. The Consignors' consignment agreements with the Debtors were terminated prior to the petition date.
- d. Hilco, from time to time, engages in business on a joint venture basis with other nationally recognized retail liquidation firms, including without limitation, its contractual joint venture partner in these cases, GBRP.
- e. Hilco has partial membership interests in an affiliate entity which in turn holds partnership interests in Pathlight Capital, LP, and membership interests in Pathlight Partners GP, LLC. Collectively, such affiliate holds 10% of such interests in the Pathlight entities.
- f. Hilco Real Estate, LLC provides lease acquisition, disposition, and restructuring services to its commercial real estate clients. In the course of providing such services, HRE may have transacted with one or more of the parties-in-interest identified as landlords of the Debtors on matters unrelated to the Debtors.
- g. Hilco and Simon Property Group are each minority equity holders, together with other investors, in Authentic Brands Group, LLC ("ABG"). General Growth Property Group may also be an investor in ABG. Additionally, Hilco and Simon Property Group each own a 50% membership interest in RC-SPG, LLC. These entities are unaffiliated with and unrelated to the Debtors and these chapter 11 cases.

- h. Affiliates of Hilco have debt facilities in place with Bank of America, BMO Harris Bank N.A., JP Morgan Chase Bank, N.A., and US Bank. Hilco is an obligor and borrower under such debt facilities.
- i. From time to time, Hilco and/or its affiliates have engaged the professional services of (i) Kirkland & Ellis LLP, and (ii) FTI Consulting in matters unrelated to the Debtors.
- j. In matters unrelated to the Debtors, affiliates of Hilco have previously performed asset appraisal, enterprise valuation, and/or field exam services for (or related to) the following entities: (i) Bank of America, (ii) Bank of Oklahoma, (iii) Bank of the West, (iv) BB&T, (v) BMO Harris Bank, (vi) JP Morgan Chase Bank, (vii) Chemical Bank, (viii) Citizens Bank, (ix) Community Bank, (x) Equity Bank, (xi) First Citizens Bank, (xii) First Commonwealth Bank, (xiii) First Financial Bank, (xiv) First National Bank, (xv) Five Star Bank, (xvi) Hancock Whitney, (xvii) Happy State Bank, (xviii) M&T Bank, (xix) Mercantile Bank of Michigan, (xx) NBT Bank, (xxi) People's United Bank, (xxii) PNC Bank, (xxiii) Regions Bank, (xxiv) State Bank & Trust Company, (xxv) SunTrust Bank, (xxvi) The Huntington National Bank, (xxvii) TrustCo Bank, (xxviii) Union Bank, (xxix) US Bank, (xxx) WoodForest National Bank, (xxxi) Elizabeth Arden, (xxxii) Home Essentials & Beyond, and (xxxiii) UMA Enterprises Inc.
- k. Because of the magnitude of the entire creditor list in this case, it is possible that Hilco may represent or may have represented other creditors of the Debtors but does not represent any such creditors in connection with this case. Hilco presently or in the past has served as a professional person in other matters, wholly unrelated to the Debtors or this case, in which other attorneys, accountants and other professionals of the Debtors, creditors, or other parties in interest may have also served or serve as professional persons.