Case 20-32564 Document 151 Filed in TXSR on 05/13/20 Page 1 of 3 Docket #0151 Date Filed: 05/13/2020

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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ENTERED	
05/11/2020	

)
In re:) Chapter 11
STAGE STORES, INC., et al.,1) Case No. 20-32564 (DRJ)
Debtors.)(Jointly Administered)
)) Re: Docket No. <u>1</u> 1

ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT

These jointly administered cases were filed on May 10, 2020. A *Notice of Designation as Complex Chapter 11 Bankruptcy Case* (the "Notice")² was filed. Based on its review of the initial pleadings, the Court concludes that the complex chapter 11 case designation is appropriate. Accordingly, the Court orders:

- 1. The Procedures for Complex Chapter 11 Cases in the Southern District of Texas apply to these cases. The procedures are posted on the Court's website. Compliance with the procedures is required.
- 2. The Debtors must give notice of this order to all parties in interest within seven days. If a party-in-interest objects to the provisions of this order, that party may file an appropriate motion within 14 days after service of the order.
- 3. The Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules") apply to this case, subject to the following modifications:
 - a. Bankruptcy Local Rule 1001-1(b) does not apply.
 - b. The Local Rules for the U.S. District Court of the Southern District of Texas (the "Local District Court Civil Rules") rule 83.1 applies.
 - c. Appendix A to the Local District Court Civil Rules applies.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors' service address is: 2425 West Loop South, Houston, Texas 77027.

² Capitalized terms used and not defined shall have the meaning ascribed to them in the Notice.

d. If a conflict exists between the Bankruptcy Local Rules and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas, the Procedures for Complex Chapter 11 Cases in the Southern District of Texas govern.

Signed: May 11, 2020.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE

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United States Bankruptcy Court Southern District of Texas

In re: Stage Stores, Inc. Debtor Case No. 20-32564-drj Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: emiller Page 1 of 1 Date Rcvd: May 11, 2020 Form ID: pdf002 Total Noticed: 7

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 13, 2020. +Andrews Independent School District, et al, C/O Laura Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, +Brookfield Property REIT, Inc., Kristen N. Pate, 350 C/O Laura J. Monroe, cr Lubbock, TX 79408-0817 350 N. Orleans St., Suite 300, cr Chicago, IL 60654-1607 c/o Owen M. Sonik, +Humble Independent School District, et al, 1235 N. Loop W., Ste 600, Houston, TX 77008-1772 +Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438 State of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections Division, intp P. O. Box 12548 MC-008, Austin, TX 78711-2548 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. +E-mail/Text: BNC-ALLIANCE@QUANTUM3GROUP.COM May 11 2020 22:41:34 db Stage Stores, Inc., 2425 West Loop South, Houston, TX 77027-4300 intp +E-mail/Text: jeremiah.buettner@mcafeetaft.com May 11 2020 22:42:39 McAfee & Taft A Professional Corporation, Two Leadership Square, Tenth Floor, 211 N. Robinson, Oklahoma City, OK 73102, UNITED STATES 73102-7109 TOTAL: 2 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

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Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 13, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 11, 2020 at the address(es) listed below:

Hector Duran, Jr on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Jason Bradley Binford on behalf of Interested Party State of Texas Jason.binford@oag.texas.gov
Kristen N Pate on behalf of Creditor Brookfield Property REIT, Inc. ggpbk@ggp.com
Laura J Monroe on behalf of Creditor Andrews Independent School District, et al
lmbkr@pbfcm.com, krobertson@ecf.inforuptcy.com
Matthew D Cavenaugh on behalf of Debtor Specialty Retailers, Inc. mcavenaugh@jw.com,
kgradnev@jw.com;dtrevino@jw.com

kgradney@jw.com;dtrevino@jw.com
Matthew D Cavenaugh on behalf of Debtor Stage Stores Inc. mcavenaugh@jw.com.

Matthew D Cavenaugh on behalf of Debtor Stage Stores, Inc. mcavenaugh@jw.com, kgradney@jw.com;dtrevino@jw.com

Owen Mark Sonik on behalf of Creditor Humble Independent School District, et al osonik@pbfcm.com, tpope@pbfcm.com;osonik@ecf.inforuptcy.com;mvaldez@pbfcm.com

Ronald M Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com, antimm@simon.com;cmartin@simon.com;bankruptcy@simon.com

Ross A Plourde on behalf of Interested Party McAfee & Taft A Professional Corporation ross.plourde@mcafeetaft.com, annette.strother@mcafeetaft.com

Sean B Davis on behalf of Creditor Wells Fargo Bank, National Association, as Administrative Agent and Collateral Agent sbdavis@winstead.com, mmingo@winstead.com

Sean B Davis on behalf of Creditor Wells Fargo Bank, National Association, as Term Loan Agent sbdavis@winstead.com, mmingo@winstead.com

Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 13