

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	
In re:	)	Chapter 11
)	
STAGE STORES, INC., <i>et al.</i> , ¹	)	Case No. 20-32564 (DRJ)
)	
Debtors.	)	(Joint Administration Requested)
	)	(Emergency Hearing Requested)

WITNESS AND EXHIBIT LIST FOR MAY 11, 2020 HEARING

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) file this Witness and Exhibit List for the hearing to be held on May 11, 2020, at 3:00 p.m. (prevailing Central Time).

WITNESSES

The Debtors may call the following witnesses at the Hearing:

1. Elaine D. Crowley, Chief Restructuring Officer of Stage Stores Inc.;
2. Stephen Coulombe, Managing Director of the Berkeley Research Group;
3. Rebuttal witnesses as necessary; and
4. Any witness called by any other party.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.



EXHIBITS

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER TRIAL
1	Declaration of Elaine D. Crowley, Chief Restructuring Officer of Stage Stores, Inc. in Support of Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 26].						
2	Declaration of Stephen Coulombe, Managing Director of the Berkley Research Group in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Close Stores and Wind-down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing Sales, (IV) Approving Modifications to Certain Customer Programs, and (V) Granting Related Relief [Docket No 27, Ex. A]						
3	Declaration of Stephen Coulombe, Managing Director of the Berkeley Research Group, in Support of the Debtors' Cash Collateral Motion [Docket No. 25]						
4	Cash Collateral Budget [Docket No. 27, Ex. 1 to Ex. A]						
5	Declaration of Robert Jordan in Support of Debtors' Emergency Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent [Docket No. 20, Ex. A]						

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER TRIAL
6	Any document or pleading filed in the above-captioned main cases.						
7	Any exhibit necessary for impeachment and/or rebuttal purposes.						
8	Any exhibit identified or offered by any other party.						

RESERVATION OF RIGHTS

The Debtors reserve the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above, and further reserve the right to supplement this Witness and Exhibit List prior to the Hearing.

[Remainder of page intentionally left blank.]

Houston, Texas
May 11, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

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*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on May 11, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
STAGE STORES, INC., <i>et al.</i> , ¹	)	Case No. 20-32564 (DRJ)
)	
Debtors.	)	(Joint Administration Requested)
)	

**DECLARATION OF ELAINE D. CROWLEY,
CHIEF RESTRUCTURING OFFICER OF STAGE STORES, INC., IN
SUPPORT OF DEBTORS’ CHAPTER 11 PETITIONS AND FIRST DAY MOTIONS**

I, Elaine D. Crowley, hereby declare under penalty of perjury:

1. I am the Chief Restructuring Officer of Stage Stores, Inc., a corporation organized under the laws of Nevada and one of the above-captioned debtors and debtors in possession (collectively, the “Debtors” or “Stage Stores”).

2. I have been Chief Restructuring Officer of Stage Stores since May 10, 2020. I have over 30 years of retail industry experience, including serving as Audit Committee Chair of Stage Stores for the past three years. I was formerly the Senior Vice President, Chief Financial Officer, and Treasurer of The Bombay Company, Inc.; Executive Vice President and Chief Financial Officer of Michaels Stores, Inc.; Executive Vice President and Chief Financial Officer of Mattress Giant Corp.; and a Senior Manager at PricewaterhouseCoopers LLP. I received my undergraduate degree from Texas Christian University’s M.J Neeley School of Business. I am a Certified Public Accountant licensed in the state of Texas.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

3. Since February 2020, I have served as Chairman of the Special Committee to the Board of Directors and have been involved in discussions regarding attempts to effect an out-of-court reorganization. In connection with this chapter 11 filing, I have been appointed as Chief Restructuring Officer. As a result of my tenure as a member of the Board of Directors of Stage Stores and my discussions with other members of Stage Stores' management team, I am generally familiar with Stage Stores' businesses, financial affairs, policies and procedures, day-to-day operations, and books and records.

4. I submit this declaration to assist the Court and parties in interest in understanding the circumstances compelling the commencement of these chapter 11 cases and in support of the Debtors' chapter 11 petitions and certain motions and applications filed today.

5. Except as otherwise indicated, all facts in this declaration are based upon my personal knowledge, my discussions with the Debtors' management team and advisors, my review of relevant documents and information concerning the Debtors' operations, financial affairs, and restructuring initiatives, or my opinions based upon my experience and knowledge. I am over the age of eighteen and authorized to submit this declaration on behalf of the Debtors. If called upon to testify, I could and would testify competently to the facts set forth in this declaration.

Preliminary Statement

6. In late 2018 and into 2019, Stage Stores—a leading retailer of trend-right, moderately priced, name-brand apparel, accessories, cosmetics, footwear, and home goods in small and mid-size markets across the United States—tested and began to implement a new business model in an effort to position the company for future success. More specifically, Stage Stores began to transition all of its stores from a full-price retail model operating under the Bealls, Palais Royal, Peebles, Stage, and Goody’s brands to an off-price business model under the Gordmans brand name. Based on the encouraging results of 82 store transitions completed before September 2019, Stage Stores believed that the off-price model would buffer the company against the general shift in consumer

behavior away from brick-and-mortar retail and help alleviate liquidity challenges.² While the Debtors missed their fourth quarter holiday forecasts, the market nevertheless supported the changes: Stage



² The Debtors converted nine department stores to the off-price model in 2018 and, based on the success of those conversions, announced plans to convert approximately 220 department stores to off-price stores by the middle of 2020. Throughout 2019, the off-price stores continued to exceed expectations.

Stores stock (NYSE: SSI) rose from lows of under a dollar in January 2019 to a high of \$9.50 in early 2020, including a 13% jump after Stage Stores announced its plans.³

7. And then COVID-19 happened. In this new reality and complete uncertainty, absent a third-party investor or purchaser, Stage Stores does not have the liquidity to implement its plan and continue operations. To preserve liquidity over the last few months, the Debtors closed their stores and furloughed approximately 14,694 employees on March 27, 2020. The Debtors have not made rent payments on most of their 734 leases since March, resulting in approximately \$31 million in past due rent.⁴ Many landlords have sent the Debtors notices of default and began to take other actions, including locking the Debtors out of their stores, commencing (or threatening to commence) eviction proceedings, or resorting to other “self-help” remedies. Combined with zero revenue and uncertainty associated with consumer demand in the coming months, Stage Stores, like so many others, is in the middle of a perfect storm.

8. Accordingly, the Debtors commenced these chapter 11 cases to stabilize their store base and operations. The Debtors continue to believe that there is value in their brands and operations as a going-concern, and have explored potential transactions in the preceding months. The Debtors and their advisors will continue to explore any and all alternatives throughout the course of the chapter 11 cases to maximize value for their estates. To implement these objectives, the Debtors filed these chapter 11 cases with several objectives and related motions:

- a. **Sale Process.** The Debtors propose a speedy, public, and flexible auction process as set forth in the Notice of Sale Process [Docket No. 19] to pursue a going-concern transaction or otherwise monetize the Debtors’ assets. The Debtors will manage their inventory during the store closings as best as able to increase the likelihood of a

³ See Stage Stores stock jumps 13% after announcing off-price store conversion, 40 store closures Sept. 17, 2019. Available Online. <https://www.marketwatch.com/story/stage-stores-stock-jumps-13-after-announcing-off-price-store-conversion-40-store-closures-2019-09-17>.

⁴ The Debtors have received notices of non-payment and demands to cure many of such non-payments.

going-concern transaction and, to the extent one materializes, will quickly pivot to cease store closings at any stores needed to implement the going-concern transaction. The Debtors believe that this dual-path process will best maximize value for all stakeholders.

- b. **Cash Collateral.** The Debtors filed an emergency motion seeking the use of cash collateral with their prepetition secured lenders. This financing is expected to be sufficient for the duration of these chapter 11 cases, but, to the extent the Debtors need incremental debtor-in-possession financing, they will file a motion seeking approval of such financing at the appropriate time.
- c. **Store Operations.** In light of the COVID-19 pandemic and non-payment of rent, the Debtors have received many notices of default from landlords and anticipate a flurry of requests for relief from landlords related thereto. Additionally, the Debtors' stores remain closed as a result of COVID-19 restrictions, with some stores scheduled to reopen in the coming weeks. Accordingly, the Debtors are seeking certain direct relief (delayed rent payments pursuant to section 365(d)(3) of the Bankruptcy Code for non-operating stores) and administrative procedures (process to efficiently handle motions seeking to lift the automatic stay or collect payment) similar to relief granted in other retail cases in order to best manage challenges related to the current global crisis in these chapter 11 cases.
- d. **Wind-Down Motion.** The Debtors are seeking authority to liquidate their inventory, wind-down operations, and close stores, utilizing procedures commonly used in retail store closings.

9. To familiarize the Court with the Debtors, their business, the circumstances leading to these chapter 11 cases, and the relief the Debtors are seeking in those certain motions and applications filed contemporaneously herewith, I have organized this declaration as follows:

- **Part I** provides a general overview of the Debtors' corporate history and operations;
- **Part II** describes the circumstances leading to these chapter 11 cases;
- **Part III** provides an overview of the Debtors' prepetition corporate and capital structure;
- **Part IV** describes the Debtors' prepetition restructuring efforts; and

- **Part V** summarizes the relief requested in, and the legal and factual basis supporting, the Debtors' first day motions.

I. Corporate History and Business Operations.

A. History.

10. Stage Stores, then Specialty Retailers, Inc. ("Specialty Retailers"), was founded in 1988 as a private company with the concurrent acquisition of Palais Royal and Bealls. At the time of the acquisition, Palais Royal operated primarily larger stores in the Houston metropolitan area and Bealls operated primarily smaller stores principally located in rural Texas towns. In the early 1990s, Specialty Retailers was focused on integrating the two businesses, identifying their respective strengths, and developing and refining its growth strategy. During this period, Specialty Retailers developed a growth strategy that was focused on expanding its presence in small markets across the country through new store openings and strategic acquisitions and consolidations of complementary apparel retailers. As part of this strategy, in 1993, Apparel Retailers, Inc. ("Apparel Retailers") was formed and concurrently became the parent company of Specialty Retailers, Inc. In 1996, Apparel Retailer, Inc. changed its name to Stage Stores, Inc. and went public in conjunction with a stepped-up expansion strategy, with a particular focus on small market growth. In 1999, Stage Stores filed for chapter 11 bankruptcy in the Southern District of Texas following a period of rapid expansion.



11. Following the IPO and throughout the 2000s, Stage Stores continued to implement its growth strategy in small and mid-size markets across the United States, acquiring Peebles Inc. and the Goody's name. In 2017, with the goal of benefitting from the recent growth in the off-price

segment of the retail industry, Stage Stores entered the off-price segment with its strategic acquisition of the Gordmans brand. Since the Gordmans acquisition, Stage Stores has announced its decision to convert all of its stores to the Gordmans off-price model by mid-2020.

B. Business Operations.

12. Stage Stores—through its wholly owned subsidiary, Specialty Retailers—operates a network of specialty department stores and off-price retail stores across the United States that offer nationally recognized, moderately priced, brand-name and private-label apparel, accessories, fragrances, cosmetics, footwear, and home goods for the entire family. Stage Stores' merchandise is sourced from primarily domestic vendors and is distributed through Stage Stores' distribution centers located in Jacksonville, Texas; Jeffersonville, Ohio; and Omaha, Nebraska; as well as five smaller, overflow locations.

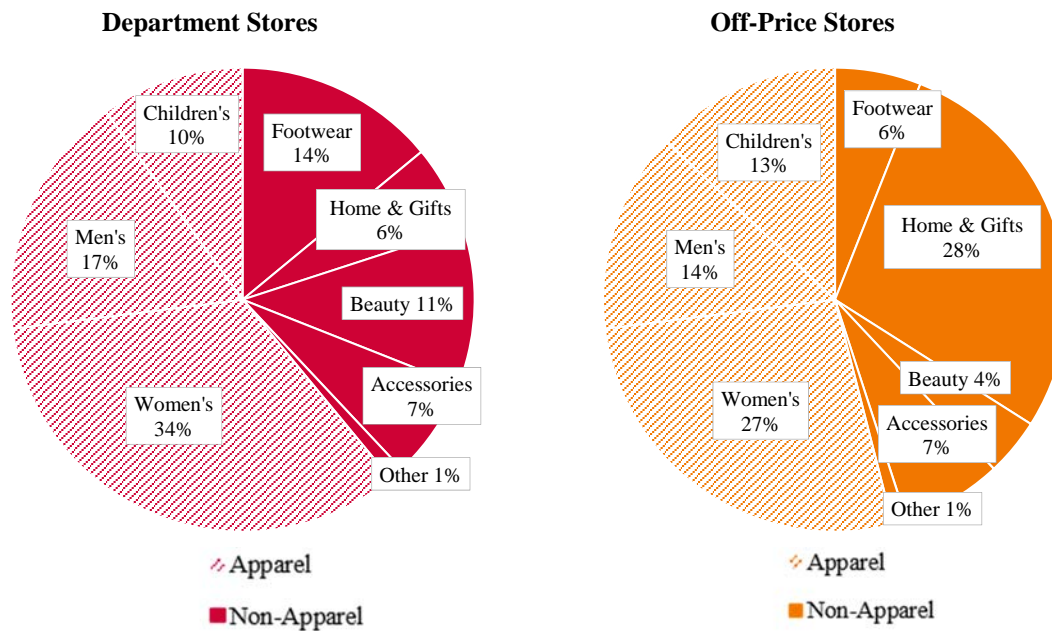
1. Department Stores and Off-Price Stores.

13. As of the Petition Date, Stage Stores operates in 42 states through 437 department stores under the Bealls, Goody's, Palais Royal, Peebles, and Stage nameplates and 289 off-price stores under the Gordmans brand. Stage Stores also historically operated e-commerce business for its department stores, which was closed prior to Petition Date. Stage Stores' department stores are predominately located in small towns and rural communities in south and south central states and its off-price stores are located in mid-sized, non-rural Midwestern states.

2. Merchandising.

14. Stage Stores business is highly dependent on identifying on-trend merchandise that reflect current styles and trends. Stage Stores offers a well-edited selection of moderately priced, branded merchandise within merchandise categories of women's, men's, and children's apparel, accessories, cosmetics, footwear, and home goods in its department stores, and off-price stores.

Stage Stores' department stores merchandise offers more apparel categories, while its off-price stores carry a larger selection of home goods.



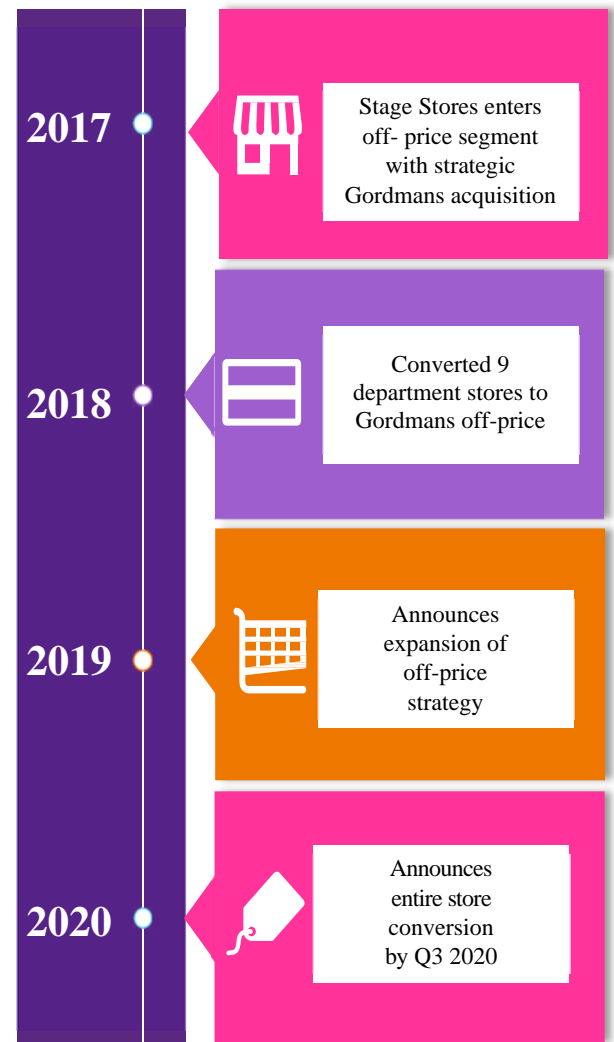
15. Stage Stores' department stores and off-price stores each offer different assortments of merchandise and employ different merchandising techniques and selling strategies. For instance, Stage Stores' department stores offer a deeper, more curated selection of assortments with sales driven by high-low pricing promotions, value coupons, and in-person advice from knowledgeable employees. Approximately 83% of Stage Stores' department store sales are related to nationally recognized brand names, such as Adidas, Calvin Klein, Carters, Chaps, Clinique, Dockers, Estée Lauder, G by Guess, Izod, Jessica Simpson, Levi's, Nike, Nine West, and Skechers, and the remaining 17% of sales are related to Stage Stores' private label and exclusive brand merchandise. On the other hand, Stage Stores' off-price stores offer a varied assortment of top trends, brand-name apparel, and stylish home décor at everyday value pricing in a treasure-hunt environment with sales driven by calendar events such as holidays, back-to-school, graduations, birthdays, and anniversaries. Moreover, Stage Stores' stores vary in merchandise to

accommodate the different demographic, regional, and climate characteristics where stores are located.

3. Off-Price Conversions.

16. As discussed above, starting in 2017, Stage Stores took significant steps towards entering the off-price segment of the retail industry by acquiring select assets of Gordmans Stores, Inc. After strong performance results from the Gordmans off-price stores, in 2018, Stage Stores converted nine of its department stores to the Gordmans off-price model. By November 2018, the Gordmans off-price stores' comparable sales increased approximately 10% and the converted department stores were also showing strong results. Stage Stores department stores' comparable sales, however, decreased by 5.5% and total company comparable sales decreased by 2.8%.

17. During the last quarter of 2018, the off-price stores continued to succeed while the department stores did not materially improve. As a result, in January 2019, Stage Stores introduced its new multi-year plan to accelerate off-price growth by converting approximately 220 department stores to the off-price model by the middle of 2020, which included another 37 off-price conversions in the first quarter of 2019 alone. By mid-March of that year, the converted stores completed in both 2018 and 2019 exceeded performance expectations, which became the catalyst for Stage Stores' announcement of an



acceleration and slight expansion of its off-price store conversion strategy, this time with the goal of converting 85 department stores to the Gordmans off-price model by 2019 and another 300 conversions by the middle of 2020. Then in July of 2019, Stage Stores announced its plan to convert substantially all of its stores to the Gordmans off-price model with expectations to end 2020 with more than 400 conversions. As of the Petition Date, Stage Stores has converted 233 of its department stores to the Gordmans off-price model.

C. Critical Components of the Debtors' Cost Structure.

1. Supply Chain.

18. The Debtors maintain an integrated supply chain aimed at ensuring the uninterrupted flow of inventory and other goods to off-price and department store locations. Generally, the Debtors contract with various domestic and foreign vendors and manufacturers to supply merchandise in connection with the Debtors' business operations. The Debtors obtain a substantial majority of their merchandise from domestic vendors. This merchandise is consolidated separately on the East and West coasts by contracted consolidators. The remainder of the merchandise, including the Debtors' private label goods, is shipped from China and consolidated in California. Domestic shippers then ship the merchandise to the Debtors' distribution centers located in Jacksonville, Texas; Jeffersonville, Ohio; and Omaha, Nebraska; and five additional overflow locations. The flow of merchandise from the vendors to the Debtors' brick-and-mortar stores primarily depends on services provided by third-party delivery service companies. In some instances, however, the Debtors also act as a carrier and shipper.

2. Employee Compensation and Benefits.

19. The Debtors employ approximately 14,659 employees, including approximately 4,324 full-time employees, approximately 7,650 part-time employees, and approximately 2,772 seasonal employees (collectively, the "Employees"). The Debtors offer their Employees the

ability to participate in a number of insurance and benefits programs, including medical insurance programs, workers' compensation benefits, short and long-term disability coverage, retirement savings plans, time-off policies, and certain other benefits that the Debtors have historically provided in the ordinary course.

3. Real Estate Obligations.

20. The Debtors lease substantially all of their store locations. The majority of the Debtors' leased premises consist of department stores throughout the United States. The Debtors also lease their corporate headquarters in Houston, Texas, distribution centers in Jeffersonville, Ohio and Omaha, Nebraska; as well as five smaller overflow locations. The Debtors own their primary distribution center in Jacksonville, Texas.

21. Recognizing the need to right-size their store footprint to align with industry conditions, the Debtors' management team and advisors undertook an extensive analysis of the Debtors' existing store footprint to determine if (and how many) stores the Debtors should close in connection with their broader financial and operational restructuring initiatives. Although the Debtors believe that there are multiple potential, profitable footprints, the COVID-19 epidemic has severely curtailed the Debtors' ability to right-size their footprint under the circumstances without third-party investment. As such, while the Debtors continue to market and pursue all alternatives, at the time being, the Debtors intend to initiate store closures at all of their retail locations.

22. Delay in consummating the store closings would diminish the recovery tied to monetization of the store closure. First, the store closure process drives revenue to the Debtors' estates, offsetting fixed costs and rent obligations. Second and relatedly, the swift and orderly commencement of sales will allow the Debtors to timely reject the applicable store leases, and therefore avoid the accrual of unnecessary administrative expenses on account of rent

payments. The delay of the store closings may cause the Debtors to incur additional postpetition rent at many of these stores, at a possible cost to the estate of up to \$12.6 million per month.

II. Events Leading to These Chapter 11 Cases.

23. A confluence of factors contributed to the Debtors' need to commence these chapter 11 cases. These include macroeconomic factors—including most significantly, the general downturn in the retail industry, which has led to a decrease in sales, competitive sales promotions resulting in reduced profit margins, and the marked shift away from brick-and-mortar retail to online channels. Over time, these factors have tightened the Debtors' liquidity and complicated their vendor relationships. As described above and in further detail below, these factors culminated in liquidity challenges beginning in winter 2019 and continued into 2020.

A. Challenging Operating Environment.

24. The Debtors, along with many other apparel and retail companies, have faced a challenging commercial environment over the past several years brought on by increased competition and the shift away from shopping at brick-and-mortar stores. Given the Debtors' brick-and-mortar presence, and the expenses associated therewith, the Debtors' business has been heavily dependent on physical consumer traffic, and resulting sales conversion, to meet sales and profitability targets. The combination of the above factors, and others plaguing the retail industry as a whole, contributed to the Debtors falling short of their sales targets and depressed profitability performance. COVID-19 was the proverbial "nail in the coffin" for the Debtors, coming just as the Debtors were working to resolve liquidity concerns and greatly exacerbating the Debtors' challenges.

B. Underperforming Department Stores.

25. Despite relatively strong performance results from Stage Stores' off-price stores, comparable sales for Stage Stores' department stores remained depressed in early 2020 and

counterbalanced the strong performance of the off-price stores. Additionally, the Debtors' sales for the holiday season did not meet expectation, primarily impacted by lower pre-conversion department store sales. These losses from Stage Stores' department stores, compounded with the foregoing factors, have rendered Stage Stores unable to meet its sale targets.

C. Supply Chain and Borrowing Base Challenges.

26. The Debtors' retail stores underperformed in the fourth quarter 2019 holiday season and in early 2020. As a result, the Debtors' lenders added incremental borrowing base reserves to their Revolving Credit Facility related to anticipated performance. These reserves tightened an already limited liquidity situation.

27. Additionally, during the first months of 2020, merchandise shipments and inventory receipts began to slow due to liquidity tightness and a lack of vendor and factor support. Prior to the Petition Date, substantial numbers of vendors refused to ship inventory unless the Debtors paid cash on delivery, resulting in shelf-ready merchandise being stranded. The lack of fresh and sufficient inventory further tightened the Debtors' liquidity (including by reducing the borrowing base under the ABL (as defined below)), creating a negative feedback loop. Without the flow of fresh inventory, the Debtors' retail business effectively starved.

D. COVID-19 and Lease Challenges

28. As a result of COVID-19, the Debtors closed their stores in March and furloughed substantially all of their employees.⁵ They also did not pay most of their rent due for March,⁶ April, and May. The Debtors received some default notices in March and early April, but the rate

⁵ At this time, the Debtors anticipate that approximately 567 stores will open on or about May 15, 2020, approximately 67 stores will open on or about May 28, 2020, and the balance of the stores will open on or about June 4, 2020. These dates are subject to change.

⁶ The majority of March rent was not paid as the Debtors were preserving liquidity while engaging in discussions with their lenders.

of such notices picked up materially in late April and early May. In addition, landlords began to lock the Debtors out of certain stores and threatened to evict the Debtors and dispose of the in-store inventory. Because the Debtors operate retail stores, these threats represented an existential threat to their operations, as well as potential safety threats to the communities which they have both depended upon and supported. Responding to and managing these default notices and related litigation outside of chapter 11 would have been a monumentally difficult task.

III. The Debtors' Prepetition Corporate and Capital Structure.

29. The Debtors' corporate enterprise consists of Debtor entities Stage Stores, Inc. and Specialty Retailers, Inc. A summary chart depicting the Debtors' corporate structure is attached to this Declaration as **Exhibit A**. As of the Petition Date, the Debtors have outstanding debt obligations in the aggregate principal amount of (a) approximately \$178.6 million under the ABL (as defined below), and (b) approximately \$47.4 million under the Term Loan (as defined below) that is secured on a first priority basis by substantially all of the Debtors' assets under the Prepetition Credit Agreement (as defined below).

Funded Debt	Lenders	Maturity	Interest Rates	Principal Amount
\$178.6 million	Wells Fargo Bank, National, N.A. JPMorgan Chase Bank, N.A. Regions Bank Bank of America, N.A Truist Bank	December 16, 2021	LIBOR + 1.40% with one step-down to LIBOR + 1.25% if average daily excess availability is equal to or greater than 40% of the revolving loan cap (0.00% LIBOR floor)	\$250 million
\$47.4 million	Wells Fargo Bank, National, N.A. Pathlight Capital Fund I LP Pathlight Capital Offshore Fund I LLC Pathlight Capital LLC	December 16, 2021	LIBOR + 6.125% (1.00% LIBOR floor)	\$50 million

30. In addition to funded debt obligations, the Debtors have outstanding unsecured trade debts (*e.g.*, amounts owed to trade vendors, suppliers, landlords) that total approximately \$173 million as of the Petition Date.

A. The Revolving Credit Facility and Term Loan Facility.

31. The Debtors are party to that certain Second Amended and Restated Credit Agreement, dated as of October 6, 2014 (as amended, restated, supplemented, or otherwise modified from time to time prior to the Petition Date, the “Prepetition Credit Agreement”), by and among Specialty Retailers, Inc., as borrower, and the remaining Debtor as guarantor party thereto, the Lenders, and Wells Fargo, National Association, as administrative agent, collateral agent, and term loan agent (in such capacities, together with its successors and assigns, the “Prepetition Agent”). The Prepetition Credit Agreement provides for a \$250 million asset-based loan with a maturity date of December 16, 2021 (the “ABL”). In addition, the Prepetition Credit Agreement provides for a \$50 million last-out term loan, also with a maturity date of December 16, 2021 (the “Term Loan,” and together with the ABL, the “Prepetition Credit Facility”).

32. The Interest rates under the ABL and the Term Loan are determined with reference to either the LIBO Rate or the Prime Rate (each as defined in the Prepetition Credit Agreement). The LIBO Loans under the ABL bear interest at the LIBO Rate plus 1.50%, with one step-down to the LIBO Rate plus 1.25% if the Average Daily Excess Availability (as defined in the Prepetition Credit Agreement) is equal to or greater than 40% of the Revolving Loan Cap (as defined in the Prepetition Credit Agreement). The Prime Rate Loans bear interest at the Prime Rate plus 0.50% with a step-down to the Prime Rate plus 0.25% if the Average Daily Excess Availability is equal to or greater than 40% of the Revolving Loan Cap.

33. The LIBO Loans under the Term Loan bear interest at the LIBO Rate plus 6.125%, and the Prime Rate Loans bear interest at the Prime Rate plus 5.125%. Interest on the Term Loan

is due on the first calendar day of each month. As of the Petition Date, approximately \$47.4 million in aggregate principal amount remained outstanding under the Term Loan. Upon an Event of Default and an acceleration of the obligations in connection with an exercise of remedies under the Prepetition Credit Agreement, the Term Loan payments are subordinate to payment to the lenders under the ABL until the ABL obligations are paid in full, other than obligations in respect of Bank Products (as defined in the Credit Agreement) in excess of a \$2 million cap.

34. Obligations under the Prepetition Credit Facility are secured by a lien on substantially all of the Debtors' assets, including, without limitation, a first priority lien on the Debtors' accounts (including receivables), inventory, deposit accounts, security accounts, cash and cash equivalents, and intellectual property. There are also mortgages in favor of the Prepetition Agent with respect to four parcels of real property. Additionally, the Debtors have entered into deposit account control agreements in favor of the Prepetition Agent with respect to their bank accounts. Thus, substantially all of the Debtors' cash is subject to a perfected security interest in favor of the Prepetition Agent.

IV. Prepetition Restructuring Efforts.

35. The Debtors diligently worked with their financial advisors since 2019 to develop and explore strategic alternatives to maximize value for the Debtors and their assets. In June 2019, the Debtors engaged Berkeley Research Group, LLC ("BRG") to act as their financial advisor and in September 2019, engaged PJ Solomon Securities, LLC ("PJ Solomon") as investment banker. The Debtors, with the assistance of their advisors, engaged in a significant marketing process to solicit bids for an equity investment or the purchase of the Debtors' assets in order to obtain the greatest proceeds to maximize the value for the Debtors' stakeholders. To date, PJ Solomon has reached out to 42 parties regarding sale and junior financing opportunities of the Debtors' assets. Additionally, PJ Solomon contacted 16 strategic parties. Despite significant interest, this process

was derailed by the COVID-19 pandemic. The Debtors intend to build off this process to pursue a sale in connection with the chapter 11 cases.

A. Landlord Engagement.

36. The Debtors undertook efforts to obtain lease concessions and rent abatements from their landlords throughout early 2020 in conjunction with their sale efforts. The Debtors retained A&G Realty Partners (“A&G”) to assist in this process. A&G has reached out to 595 landlords and to date has negotiated 315 lease modifications consisting of abatement savings, go-forward reductions, and/or termination agreements.

B. The Need for Liquidity.

37. In response to the liquidity shortfall described above, the Debtors, with the assistance of their advisors, evaluated funding alternatives (including equity investors and third-party purchasers) necessary to obtain liquidity and implementing Stage Stores’ go-forward business plan. These efforts were ultimately derailed by the COVID-19 pandemic and no incremental liquidity became available. Since late March—when the Debtors had no revenue as a result of store closures—the Debtors have been working closely with their lenders to ensure they have adequate liquidity to meet a minimum level of obligations, including for employee benefits paid during the furlough period.

V. First Day Motions.⁷

38. The Debtors have filed a number of first day motions in these chapter 11 cases seeking orders granting various forms of relief intended to stabilize the Debtors’ business

⁷ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the respective first day motions.

operations, facilitate the efficient administration of these chapter 11 cases, continue necessary store closings, and provide postpetition financing.

A. Cash Collateral Motion.

39. As discussed above, the Debtors' prepetition lenders have agreed to allow the Debtors to use cash collateral during these chapter 11 cases. Under the circumstances, the Debtors believe that this is the most reasonable and cost-effective method of funding these chapter 11 cases and will therefore ultimately maximize the value of the Debtors' estates for all stakeholders. Accordingly, the Debtors filed a motion (the "Cash Collateral Motion") and order (the "Cash Collateral Order") on the first day of these chapter 11 cases allowing for their use of the prepetition lenders' cash collateral during these chapter 11 cases.

40. The Cash Collateral Order was heavily negotiated, and I believe that the Cash Collateral Order is in the best interests of the Debtors' estates. The Debtors have an urgent need to use the cash collateral to maintain their operations while pursuing a value-maximizing transaction. Because the Debtors' cash is substantially all encumbered, the Debtors could not utilize this cash during the chapter 11 cases absent entry of the Cash Collateral Order. Without use of the cash collateral, the Debtors will not be able to fund their postpetition operations, pay wages for their employees, preserve and maximize the value of their estates, or effectively administer these chapter 11 cases, causing immediate and irreparable harm to the value of the Debtors' estates to the detriment of all stakeholders.

41. Indeed, in determining the Debtors' debtor-in-possession financing needs, the company reviewed and analyzed the Debtors' cash flow forecasts. These forecasts take into account anticipated cash receipts and disbursements during the projected period and consider a number of factors, including the effect of the chapter 11 filing on the operations of the business, uncertainty associated with COVID-19, expenses associated with the use of cash collateral,

professional fees, and additional operational payments. Prior to filing, the Prepetition Lenders allowed the Debtors to draw down approximately \$13.5 million under their Prepetition Credit Agreement, of which approximately \$10.3 million remains available for the Debtors to use. Based on current projections and estimates, the Debtors believe that this amount, along with the proceeds of sales, will be sufficient to fund these chapter 11 cases, subject in all respects to the terms of the Interim Order and the Budget. To the extent additional cash is needed, the Debtors may seek such entry into a postpetition financing facility at another time.

B. Wind-Down Motion.

42. The Debtors have also filed the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Close Stores and Wind-Down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing Sales, (IV) Approving Modifications to Certain Customer Programs, and (V) Granting Related Relief* (the "Wind-Down Motion"). Pursuant to the Wind-Down Motion, the Debtors seek entry of interim and final orders: (a) authorizing the Debtors to Wind-Down their operations; (b) authorizing the Debtors to assume and perform under the Consulting Agreement by and among Stage Stores, Inc. and Gordon Brothers; (c) approving the Store Closing Procedures, with any such related sales to be free and clear of all liens, claims and encumbrances; (d) approving the Wind-Down Incentive Program; (e) approving modifications to certain customer programs, including the Debtors' return policy and acceptance of gift cards; (f) authorizing the sale or disposition of the Store Closing Assets free and clear of all liens, claims, and encumbrances; (g) approving the abandonment of certain burdensome Merchandise, FF&E, and personal property; and (h) granting related relief.

43. I understand that the Debtors plan to conduct the Wind-Down in a manner that maximizes the value of their assets and benefits the estate. I understand that the purpose of the

Wind-Down Motion is to put everything in place so that the Debtors can move to commence and conclude the Wind-Down as expeditiously as possible under the circumstances. Furthermore, I believe that assumption and performance under the Consulting Agreement with Gordon Brothers is an appropriate use of the Debtors' business judgment.

44. I understand that the Consultant will effectuate the Wind-Down at the Closing Locations in accordance with the Store Closing Procedures. I believe that the Debtors have determined, in the sound exercise of their business judgment and in consultation with their advisors, that the Store Closing Procedures provide the best and most efficient means of selling the Store Closing Assets to maximize the value to their estates. In addition, I understand that the Debtors seek approval of the Wind-Down Incentive Program, and that the Debtors and Prepetition Lenders recognize that, absent a financial incentive to meet certain goals, the Remaining Employees may not be sufficiently motivated to wind-down the business efficiently.

45. I understand that the Wind-Down requires that the Debtors make certain modifications to their customer programs to reflect new realities, including setting limitations on returns and gift cards. Such changes will be clearly posted for customers at cash registers and on the Debtors' website for the duration of the Wind-Down.

46. Finally, I understand that, in effectuating the Wind-Down, the Debtors intend to liquidate saleable personal property, Merchandise, and FF&E. I understand further that, to the extent Burdensome Property exceeds the scope of the property abandoned pursuant to the Store Closing Procedures—such as Burdensome Property held by shippers or other agents of the Debtors—that the Debtors are requesting the Court's approval to abandon any Burdensome Property for the benefit of their estates and creditors.

47. Accordingly, I believe that the Wind-Down Motion lays out the best path forward for the Debtors and is in the best interest of the estate.

C. 365(d)(3) Motion.

48. The Debtors have filed the *Debtors' Emergency Motion For Entry of an Order (I) Extending Time for Performance Under Certain Unexpired Leases, and (II) Setting Administrative Procedures with Respect to Certain Motions and Applications for Payments, and (III) Granting Related Relief* (the "365(d)(3) Motion"). Pursuant to the 365(d)(3) Motion, I understand that the Debtors seek establishment of the Limited Operational Period Case Administration Procedures for the efficient and organizational management of these chapter 11 cases:

- Any motion, application, action, or pleading filed by a counterparty to an unexpired lease of real property seeking (a) to lift the automatic stay to pursue any actions on account of any alleged prepetition default by the Debtors or (b) to compel payment, rejection, assumption, or assumption and assignment of any unexpired leases shall be automatically set for an Initial Status Conference.
- If at the Initial Status Conference or a Subsequent Status Conference it is determined that the underlying basis for any Pleading is a Postpetition Payment Default, then the Court shall set such motion for hearing within thirty (30) days from the applicable status conference or such other time as may be set by the Court in its sole discretion. For the purposes of these Limited Operation Period Case Administration Procedures, the failure of the Debtors to pay any "stub" rent shall not constitute a Postpetition Payment Default.
- If at the Initial Status Conference or a Subsequent Status Conference it is determined that the underlying basis for any Pleading is anything other than a Postpetition Payment Default, then the Pleading shall be set for a Subsequent Status Conference.
- Any pleading may be resolved consensually by the parties by stipulation, without further order of the Court, including, but not limited to, by agreed rejections, terminations, and/or surrender of the applicable premises.
- Notwithstanding the foregoing, all parties shall be permitted to seek relief from this Court with respect to exigent and unforeseen circumstances not otherwise inconsistent with this Order and which the Debtors and such parties are unable to resolve consensually.

49. I believe that the 365(d)(3) Motion is absolutely vital to the Debtors' efforts to facilitate a going-concern sale or wind-down and gives creditors the best opportunity to have a going-concern partner at the conclusion of these chapter 11 cases. As outlined more fully in the 365(d)(3) Motion, the Debtors, like most businesses in the United States, have been confronted with numerous operating challenges during the COVID-19 crisis. I believe that the 365(d)(3) Motion sets forth the best path forward for all parties in interest in this unprecedented and difficult time.

D. Other First Day Motions.

50. Additionally, the Debtors have filed a number of first day motions seeking orders granting various forms of relief intended to stabilize the Debtors' business operations, minimize the adverse effects of the commencement of these chapter 11 cases, facilitate the efficient administration of these chapter 11 cases, and expedite a swift and smooth restructuring of the Debtors' balance sheet. Further, a vast majority of these motions are both procedural and non-adversarial, in addition to having the support of the secured lenders. These motions include:

- *Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief;*
- *Debtors' Emergency Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs;*
- *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of Fifty Largest Unsecured Creditors, (II) Authorizing Redaction of Certain Personal Identification Information, (III) Waiving the Requirement to File Equity Lists and Modifying Equity Holder Notice Requirements, and (IV) Approving the Form and Manner of Notifying Creditors of Commencement and other Information, and (V) Granting Related Relief;*
- *Debtors' Emergency Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent;*
- *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain*

- Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief;*
- *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief;*
 - *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief;*
 - *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition And Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (C) Continue to Pay Brokerage Fees and (II) Granting Related Relief;*
 - *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief;*
 - *Debtors' Emergency Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock;*
 - *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Lien Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief;*
 - *Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief; and*
 - *Debtors' Emergency Motion for Entry of an Order (I) Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases, and (II) Granting Related Relief.*

51. These motions seek authority to, among other things, ensure the continuation of the Debtors' cash management systems and other business operations without interruption. I believe that the relief requested in the motions is necessary to give the Debtors an opportunity to work towards successful chapter 11 cases that will benefit all of the Debtors' stakeholders.

52. Several of these motions request authority to pay certain prepetition claims. I understand that Rule 6003 of the Federal Rules of Bankruptcy Procedure provides, in relevant part, that the Court shall not consider motions to pay prepetition claims during the first 20 days following the filing of a chapter 11 petition, “except to the extent relief is necessary to avoid immediate an irreparable harm.” In light of this requirement, the Debtors have narrowly tailored their requests for immediate authority to pay certain prepetition claims to those circumstances where the failure to pay such claims would cause immediate and irreparable harm to the Debtors and their estates. Other relief will be deferred for consideration at a later hearing.

53. I am familiar with the content and substance of the motions. In my opinion, approval of the relief sought in each of the motions is critical to successfully implementing the Debtors’ chapter 11 strategy efficiently and with minimal disruption to their business operations, thereby permitting the Debtors to preserve and maximize value for the benefit of all stakeholders.

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are and true correct.

Dated: May 10, 2020
Houston, Texas

/s/ Elaine D. Crowley
Name: Elaine D. Crowley
Title: Chief Restructuring Officer
Stage Stores Inc.

EXHIBIT A

Corporate Structure

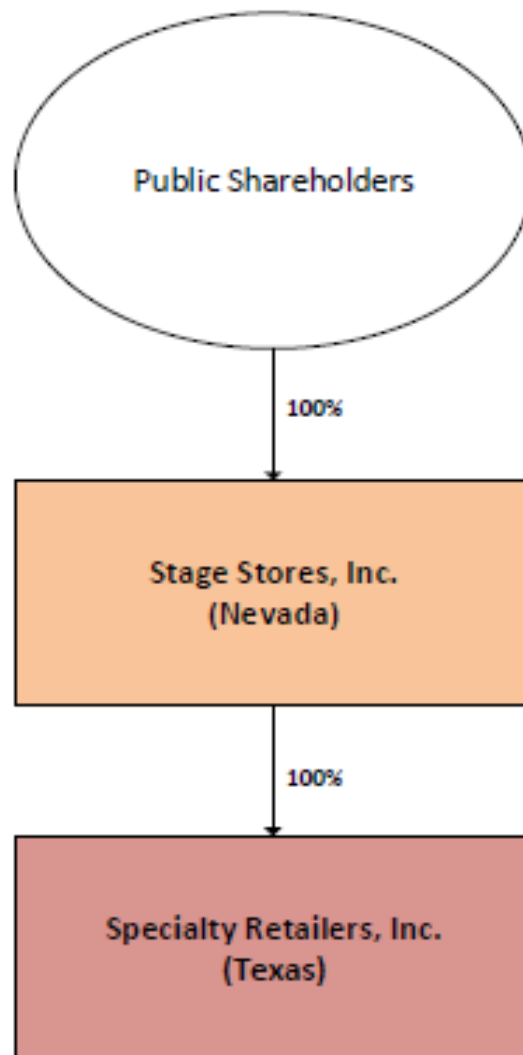


EXHIBIT 2

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
	)	Chapter 11
)	
STAGE STORES, INC., <i>et al.</i> , ¹	)	Case No. 20-32564 (DRJ)
)	
Debtors.	)	(Joint Administration Requested)
)	

**DECLARATION OF STEPHEN COULOMBE,
MANAGING DIRECTOR OF THE BERKLEY RESEARCH GROUP
IN SUPPORT OF THE DEBTORS’ MOTION FOR ENTRY OF INTERIM AND
FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO CLOSE STORES
AND WIND-DOWN OPERATIONS, (II) AUTHORIZING THE DEBTORS
TO ASSUME AND PERFORM UNDER THE CONSULTING AGREEMENT
RELATED TO THE STORE CLOSINGS, (III) APPROVING PROCEDURES
FOR STORE CLOSING SALES, (IV) APPROVING MODIFICATIONS
TO CERTAIN CUSTOMER PROGRAMS, AND (V) GRANTING RELATED RELIEF**

I, Stephen Coulombe, hereby declare under penalty of perjury:

1. I am a Managing Director of the Berkeley Research Group, LLC (“BRG”), financial advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

2. I submit this declaration (the “Coulombe Declaration”) in support of the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Close Stores and Wind-Down Operations, (II) Authorizing the Debtors to Assume and Perform Under the Consulting Agreement Related to the Store Closings, (III) Approving Procedures for Store Closing*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

Sales, (IV) Approving Modifications to Certain Customer Programs, and (V) Granting Related Relief (the “Motion”).²

3. BRG’s practice consists of senior financial, management consulting, accounting, and other professionals who specialize in providing financial, business, and strategic assistance typically in distressed business settings. BRG serves troubled companies, debtors, secured and unsecured creditors, equity holders, and other parties in both in-court and out-of-court engagements.

4. I have over 23 years of experience serving as a financial advisor and Chief Restructuring Officer and providing restructuring and performance improvement services to corporations, various creditor classes, equity owners, and directors of underperforming companies. Prior to joining BRG in May 2016, I was a Senior Managing Director at FTI Consulting, Inc. (“FTI”). Upon terminating my employment with FTI, I began my role as Managing Director of BRG.

5. I am generally familiar with the Debtors’ day-to-day operations, business and financial affairs, and books and records. Except as otherwise indicated herein, all facts set forth in this Declaration are based upon my personal knowledge of the Debtors’ employees, operations, and finances, information learned from my review of relevant documents, information supplied to me by other members of the Debtors’ management and their advisors, including BRG employees working under my supervision, or my opinion based on my experience, knowledge, and information concerning the Debtors’ operations, financial affairs, and initiatives. I am over the age of 18, and I am authorized to submit this Declaration on behalf of the Debtors. If called upon to testify, I could and would testify competently to the facts set forth in this declaration.

² Capitalized terms used and not defined herein have the meanings ascribed to them in the Motion.

I. The Wind-Down and Store Closings.

6. I understand that the Debtors plan to conduct the Wind-Down in a manner that maximizes the value of their assets. But the Debtors cannot initiate store-closing efforts until their stores can reopen following the COVID-19 pandemic.³ Even after they can reopen, predicting consumer demand at that time is challenging. The purpose of the Motion is to put everything in place so that the Debtors can move to commence and complete the Wind-Down as expeditiously as possible under the circumstances, but the Debtors cannot provide parties in interest certainty with respect to the ultimate sale end date. Nonetheless, the SOW 4 contemplates that the Store Closing Sales will conclude 16 weeks after they commence. Because the Debtors currently plan to reopen 567 of their stores by May 15, 2020—and all of their stores during the interim period—interim relief related to this motion is necessary to maximize the value of the Debtors' estate.

7. **The Consulting Agreement.** I understand that the Debtors have a long-standing relationship with Gordon Brothers pursuant to which Gordon Brothers has helped the company close many stores in the ordinary course of business pursuant to the Master Consulting Agreement. As a result, Gordon Brothers is familiar with the Debtors' businesses practices, inventory, and processes. Importantly, I believe the Debtors' long-standing relationship with the Consultant is on market-competitive terms. I believe the Consultant is continuing to honor the historic relationship through the terms of the SOW 4.

8. I believe that the Debtors properly concluded in their business judgment that (a) the services of the Consultant are necessary (i) for a seamless and efficient large-scale store closing process, as is contemplated by this Motion, and (ii) to maximize the value of the Closing Assets,

³ Right now, the Debtors anticipate that approximately 567 stores will open on or about May 15, 2020, approximately 67 stores will open on or about May 28, 2020, and the balance of the stores will open on or about June 4, 2020. These dates are subject to change.

and (b) the Consultant is qualified and capable of performing the required tasks in a value-maximizing manner. I understand that, by the Motion, the Debtors seek to assume the Consulting Agreement.

II. The Store Closing Procedures.

9. I understand that the Consultant will effectuate the Wind-Down at the Closing Locations in accordance with the Store Closing Procedures. I believe that the Store Closing Procedures provide the best and most efficient means of selling the Store Closing Assets to maximize the value to their estates.

10. I understand that certain states in which the Debtors operate stores have or may have licensing or other requirements governing the conduct of store closing, liquidation, or other inventory clearance sales, including the Applicable Sale Laws. Applicable Sale Laws may establish licensing, permitting, or bonding requirements, waiting periods, time limits, and bulk sale restrictions and augmentation limitations that would otherwise apply to the Store Closings. Such requirements hamper the Debtors' ability to maximize value in selling their inventory. I understand that the Debtors intend to conduct the Store Closings in accordance with the Store Closing Procedures without complying with the Applicable Sale Laws and that the Debtors may participate in an augmentation program.

11. I understand that the Debtors request a waiver of any contractual restrictions that could otherwise inhibit or prevent the Debtors from maximizing value for creditors through the Store Closings. In certain cases, the contemplated Store Closings may be inconsistent with certain provisions of leases, subleases, or other documents with respect to the premises in which the Debtors operate, including (without limitation) reciprocal easement agreements, agreements containing covenants, conditions, and restrictions (including, without limitation, "go dark" provisions, GOB/liquidation sales, and landlord recapture rights), or other similar documents or

provisions. I believe that such restrictions would also hamper the Debtors' ability to maximize value in selling their inventory.

12. I understand that the Debtors also request that no entity, including, without limitation, utilities, landlords, creditors and all persons acting for or on their behalf shall be permitted to interfere with or otherwise impede the conduct of the Store Closings, or institute any action against the Debtors in any court (other than in this Court) or before any administrative body that in any way directly or indirectly interferes with, obstructs, or otherwise impedes the conduct of the Store Closings or the advertising and promotion (including through the posting of signs) of the Store Closings.

III. The Wind-Down Incentive Program.

13. I understand that the Debtors seek approval of non-insider incentive programs for the Remaining Employees that are needed to ensure an orderly and efficient Wind-Down. The Debtors will notify all of their employees of the liquidation of the remaining stores and (to the extent required by applicable law) have sent their employees conditional WARN notices providing such employees notice that their employment may be terminated on or around May 8, 2020. But, I believe that the Debtors will need the Remaining Employees in their stores and headquarters to complete the Wind-Down effectively and efficiently, in most cases beyond May 8, 2020.⁴ I understand that the Remaining Employees will assist the Consultant with the liquidation, assist with the sales (and any transition period, as needed) and complete financial and legal reporting requirements.

⁴ To the extent any employee is needed for longer than 60 days, the Debtors will supplement the WARN notice as required by applicable law.

14. I understand that the Debtors and their Prepetition Lenders recognize that absent a financial incentive to meet certain goals, the Remaining Employees may not be sufficiently motivated to wind-down the business efficiently. Accordingly, the Debtors' budget includes reasonable incentive payment to certain store, distribution center, and corporate employees to help facilitate the wind-down.

IV. Customer Programs.

15. I understand that the Wind-Down requires that the Debtors make certain modifications to their customer programs to reflect new realities. Accordingly, I understand that the Debtors intend to implement the following changes, which will be clearly posted for customers to see at cash registers and on the Debtors' website for the duration of the Wind-Down.

- **Returns.** For the first 30 days from the date of the reopening of any store to the public, the Debtors shall accept returns of merchandise sold by the Debtors in the ordinary course of business prior to any Sale Commencement Date (as defined in the Master Consulting Agreement) so long as the return is otherwise in compliance with the Debtors' return policies in effect as of the date such item was purchased and the customer is not repurchasing the same item so as to take advantage of the sale price being offered in the Store Closings. Returns of items sold on a "final" basis shall not be accepted.
- **Gift Cards.** For the first 30 days from the date of the reopening of any store to the public, such store will continue to accept the Debtors' validly-issued gift certificates and gift cards issued prior to the Sale Commencement Date for in-person purchases only, in the ordinary course of business. After 30 days following the reopening of any store, such store will no longer accept gift certificates and gift cards. After the expiration of the 30 days to utilize gift certificates and gift cards in stores, all validly-issued gift certificates and gift cards will no longer be accepted by the Debtors and deemed to have no remaining value. Notwithstanding any policy or state law to the contrary, the gift cards are not redeemable for cash at any time. The Debtors will post notice of the changes to gift cards and customer programs on the Debtors' website and at cash registers in the Debtors' stores.
- **Latent Defects.** The Debtors shall comply with all state and federal laws relating to implied warranties for latent defects, and such laws are not superseded by the sale of said goods or the use of the terms "as is" or "final sales," as set forth in the Interim Order and Final Order.

V. Abandonment of Burdensome Property.

16. I understand that, in effectuating the Wind-Down, the Debtors intend to liquidate all saleable personal property, Merchandise, and FF&E. The Debtors may determine, however, in their business judgment, that the Burdensome Property will be difficult or expensive to remove, ship, or store, such that the economic benefits of removing, selling, shipping, or storing some or all of the Burdensome Property will be exceeded by the attendant costs thereof. To the extent the Burdensome Property exceeds the scope of the property abandoned pursuant to the Store Closing Procedures—such as Burdensome Property held by shippers or other agents of the Debtors—that the Debtors are requesting the Court’s approval to abandon any Burdensome Property for the benefit of their estates and creditors.

17. Accordingly, I believe that the Debtors have sound business reasons for seeking to commence the Wind-Down, assume and perform under the Consulting Agreement, and adopt the Store Closing Procedures, on an interim basis subject to the Final Hearing, as set forth in the Motion and at the Hearing. Furthermore, entering into the Consulting Agreement is a reasonable exercise of the Debtors’ business judgment and in the best interests of the Debtors and their estates. I believe that the conduct of the Store Closings in accordance with the Store Closing Procedures will provide an efficient means for the Debtors to dispose of the Store Closing Assets. I believe that the Consulting Agreement were negotiated, proposed, and entered into by the Consultant and the Debtors without collusion, in good faith, and from arm’s-length bargaining positions.

18. I believe the Debtors’ assumption of the Consulting Agreement is a sound exercise of the Debtors’ business judgment and that the Store Closings are in the best interest of the Debtors’ estates. I understand that the Debtors have represented that they are neither selling nor leasing personally identifiable information pursuant to the Motion, although the Consultant will be authorized to distribute emails and promotional materials to the Debtors’ customers consistent

with the Debtors' existing policies on the use of consumer information. I believe the relief set forth herein is necessary to avoid immediate and irreparable harm to the Debtors and their estates and the Debtors have demonstrated good, sufficient, and sound business purposes and justifications for the relief approved herein. Finally, I believe that the Court should enter the Interim Order and Final Order, and grant the relief requested in the Motion.

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true correct.

Dated: May 10, 2020
Houston, Texas

/s/ Stephen Coulombe
Name: Stephen Coulombe
Title: Managing Director
Berkeley Research Group, LLC

EXHIBIT 3

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
STAGE STORES, INC., <i>et al.</i> , ¹	)	Case No. 20-32564 (DRJ)
)	
Debtors.	)	(Joint Administration Requested)
)	

**DECLARATION OF STEPHEN COULOMBE,
MANAGING DIRECTOR OF THE BERKELEY RESEARCH GROUP,
IN SUPPORT OF THE DEBTORS’ CASH COLLATERAL MOTION**

I, Stephen Coulombe, hereby declare under penalty of perjury:

1. I am a Managing Director at the Berkeley Research Group, LLC (“BRG”), financial advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

2. BRG’s practice consists of senior financial, management consulting, accounting, and other professionals who specialize in providing financial, business, and strategic assistance, typically in distressed business settings. BRG serves troubled companies, debtors, secured and unsecured creditors, equity holders, and other parties in both in-court and out-of-court engagements. Prior to the Petition Date, BRG was engaged by the Debtors help manage their liquidity.²

3. I have approximately 23 years of experience serving as a financial advisor and Chief Restructuring Officer and providing restructuring and performance improvement services to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

² Capitalized terms used but not otherwise defined in this section shall have the meanings ascribed to them in the Cash Collateral Motion.

corporations, various creditor classes, equity owners, and directors of underperforming companies. Prior to joining BRG in May 2016, I was a Senior Managing Director at FTI Consulting, Inc. (“FTI”). Upon terminating my employment with FTI, I began my role as Managing Director of BRG.

4. I submit this declaration (this “Declaration”) in support of the *Debtors’ Motion Seeking Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying the Automatic Stay; (III) Scheduling A Final Hearing; and (IV) Granting Related Relief* (the “Cash Collateral Motion”).

5. Except as otherwise indicated herein, all facts set forth in this Declaration are based upon my personal knowledge of the Debtors’ employees, operations, and finances, information learned from my review of relevant documents, information supplied to me by other members of the Debtors’ management and their advisors, including BRG employees working under my supervision, or my opinion based on my experience, knowledge, and information concerning the Debtors’ operations, financial affairs, and initiatives. I am over the age of 18, and I am authorized to submit this Declaration on behalf of the Debtors. If called upon to testify, I could and would testify competently to the facts set forth in this Declaration.

Background

6. I understand that the timing of these chapter 11 cases was driven in large part by increasing agitation from the Debtors’ landlords. The Debtors did not pay the majority of rent due in March, April, and May, leading the Debtor’s landlords to send default notices, which notices have been arriving with increasing frequency. Additionally, in early May, some landlords started taking “self-help” measures to lock the Debtors out of their stores and have threatened to dispose of the Debtors’ inventory.

7. To facilitate a speedy entrance into chapter 11 and mitigate landlord disruption, the Debtors needed to quickly procure financing for these chapter 11 cases. The Debtors and the Prepetition Agents agreed that consensual use of cash collateral—not a new debtor-in-possession financing facility—was appropriate. Accordingly, the Debtors reached an agreement with the Prepetition Agents regarding the terms of consensual use of their cash collateral on the terms set forth in the proposed Interim Order. Prior to filing, the Prepetition Lenders allowed the Debtors to draw down approximately \$13.5 million under their Prepetition Credit Agreement, of which approximately 10.3 million remains available for the Debtors to use. Based on current projections and estimates, I believe this amount, along with the proceeds of sales, will be sufficient to fund these chapter 11 cases, subject in all respects to the terms of the Interim Order and the Budget. To the extent additional cash is needed, the Debtors may seek such entry into a postpetition financing facility at another time.

The Cash Collateral Motion³

8. Pursuant to the Cash Collateral Motion, the Debtors seek entry of interim and final orders (the “Cash Collateral Orders”) authorizing the Debtors to access Cash Collateral and provide adequate protection to the Prepetition Secured Parties. Importantly, the Prepetition Secured Parties consent to the Debtors’ use of their Cash Collateral on the terms and conditions set forth in the Cash Collateral Orders and the Budget. The relief requested in the Interim Order granting the Cash Collateral Motion clearly delineates the cash collateral needs of the Debtors and

³ Many of the financial figures presented in this Declaration are unaudited and potentially subject to change, but reflect the Debtors’ most recent review of their businesses. The Debtors reserve all rights to revise and supplement the figures presented herein.

the adequate protection to be provided to the Prepetition Secured Parties. In addition, a summary form of the Budget is attached as Exhibit A to the Interim Order.

9. I believe the use of Cash Collateral to fund the continued operation of the Debtors' businesses will facilitate the preservation of the Prepetition Collateral while maximizing the value of the Debtors' enterprise to the benefit of all stakeholders. Among other things, access to Cash Collateral is essential to allow the Debtors to: generate revenue, operate their businesses, and pay their employees, vendors, and suppliers; and enable the Debtors to pursue a value-maximizing sale or orderly wind-down of operations. The Debtors' ability to continue making such payments during these chapter 11 cases is essential to the preservation of their assets during the pendency of these cases. More specifically, access to Cash Collateral will allow the Debtors to fund operational expenses, procure goods and services integral to their business operations, and allow the Debtors to maintain favorable relationships with their vendors, suppliers, service providers, customers, and landlords. I believe without access to Cash Collateral prior to entry of the Final Order, the Debtors would likely have to abruptly suspend operations which could prevent the Debtors from consummating a sale and would prevent the Debtors from winding down their business in an orderly manner. As such, I believe failure to obtain access to Cash Collateral would result in immediate and irreparable harm to the Debtors and their stakeholders, and would diminish the value of the Debtors' estates.

10. The Debtors, with the assistance of their advisors, developed the Budget governing their use of Cash Collateral during the period for which the Budget was prepared. As reflected in the Budget, as of the Petition Date, the Debtors have approximately \$10.3 million in cash on hand, all of which is encumbered by liens in favor of the Prepetition Agent. As such, there is no unencumbered cash sufficient to support the Debtors' ordinary course business operations, let

alone the added costs of administering these chapter 11 cases. The Budget contains line items for each category of cash flow anticipated to be received or disbursed during this period. I believe that the Budget includes all reasonable, necessary, and foreseeable expenses to be incurred in connection with the operation of the Debtors' business for the period set forth in the Budget. Further, I believe that the Budget establishes that the Debtors will have adequate liquidity during this period. Both the Budget and the terms of the Interim Order are a product of extensive negotiations conducted in good faith and at arm's length among the Debtors and the Required Lenders. I believe that the terms of the Interim Order (and the Debtors' use of Cash Collateral thereunder) are fair and reasonable, and reflect the Debtors' exercise of prudent business judgment.

11. Because the Debtors' access to Cash Collateral is fundamental to the Debtors' continued business operations and the success of these chapter 11 cases, I believe the relief requested in the Interim Order is necessary and appropriate to avoid immediate and irreparable harm to the Debtors' estates, and should be approved by this Court.

[Remainder of page intentionally left blank.]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: May 11, 2020

/s/ Stephen Coulombe

Stephen Coulombe
Managing Director
Berkeley Research Group, LLC

EXHIBIT 4

Stage Stores
Cash Collateral Budget
(\$ in 000s)

	Petition														13 Week Total
	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	2020	
	May-20 5/16/2020	May-20 5/23/2020	May-20 5/30/2020	Jun-20 6/6/2020	Jun-20 6/13/2020	Jun-20 6/20/2020	Jun-20 6/27/2020	Jun-20 7/4/2020	Jul-20 7/11/2020	Jul-20 7/18/2020	Jul-20 7/25/2020	Jul-20 8/1/2020	Aug-20 8/8/2020		
	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst	Fcst		
Receipts															
1.) Sales Receipts	2,730	10,759	16,129	18,767	25,889	29,397	30,862	32,263	33,227	31,472	30,766	34,065	35,634	331,961	
2.) Other	2,800	-	-	-	3,501	-	3,500	-	3,611	500	500	500	500	15,412	
3.) Total Receipts	5,530	10,759	16,129	18,767	29,390	29,397	34,362	32,263	36,839	31,972	31,266	34,565	36,134	347,374	
Operating Disbursements															
4.) Payroll, Payroll Taxes, & Benefits	(723)	(3,967)	(775)	(6,198)	(577)	(6,198)	(461)	(6,123)	(506)	(5,914)	(334)	(6,135)	(371)	(38,283)	
5.) Rent & Utilities	(816)	(816)	(11,973)	(435)	(435)	(435)	(435)	(12,276)	(544)	(544)	(544)	(12,091)	(566)	(41,908)	
6.) Sales Tax	-	-	-	(4)	(836)	(1,755)	(229)	(30)	(189)	(3,197)	(7,859)	(50)	(47)	(14,197)	
7.) Other Operating Expenses	(1,656)	(2,790)	(1,011)	(1,244)	(789)	(971)	(964)	(3,580)	(566)	(413)	(463)	(794)	(407)	(15,647)	
8.) Total Operating Disbursements	(3,195)	(7,572)	(13,759)	(7,881)	(2,637)	(9,359)	(2,089)	(22,010)	(1,805)	(10,067)	(9,200)	(19,071)	(1,392)	(110,036)	
Non-Operating Disbursements															
9.) Interest and Financing	(70)	(70)	(70)	(826)	(40)	(40)	(40)	(327)	(360)	(40)	(40)	(40)	(347)	(2,310)	
10.) Cash Collateral Fee	(300)	(300)	(300)	(300)	(300)	(300)	(300)	(300)	(300)	(300)	(300)	(300)	(300)	(3,900)	
11.) Professional Fees	(770)	(870)	(823)	(551)	(701)	(551)	(551)	(551)	(560)	(560)	(810)	(560)	(428)	(8,289)	
12.) Store Closing Expenses	-	-	-	(156)	(531)	(646)	(780)	(2,059)	(2,308)	(3,518)	(3,772)	(5,157)	(4,898)	(23,826)	
13.) Other Restructuring Expenses	(1,000)	(3,000)	-	-	-	(1,500)	-	-	-	-	-	-	-	(5,500)	
14.) Total Non-Operating Disbursements	(2,140)	(4,240)	(1,193)	(1,833)	(1,573)	(3,038)	(1,672)	(3,237)	(3,528)	(4,419)	(4,922)	(6,058)	(5,972)	(43,824)	
15.) Total Disbursements	(5,335)	(11,812)	(14,952)	(9,714)	(4,210)	(12,396)	(3,761)	(25,247)	(5,333)	(14,486)	(14,122)	(25,128)	(7,364)	(153,860)	
16.) Net Cash Flow	195	(1,052)	1,177	9,053	25,180	17,001	30,601	7,016	31,506	17,486	17,143	9,437	28,770	193,514	
17.) Bank Cash	10,132	10,834	13,743	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	
18.) Revolver	177,936	177,936	177,936	163,268	138,361	121,250	90,653	74,963	52,064	34,670	17,496	933	-	-	
19.) Letters of Credit	6,768	6,768	6,768	6,768	6,768	6,768	6,768	6,768	6,768	6,768	6,768	6,768	-	-	
20.) Term Loan	47,400	47,400	47,400	47,400	47,400	47,400	47,400	47,400	47,400	47,400	47,400	47,400	33,478	33,478	
21.) Accrued Interest	947	1,135	1,324	744	926	1,091	1,229	1,064	845	929	998	1,051	431	431	
22.) Total Secured Debt	233,050	233,239	233,428	218,180	193,455	176,510	146,050	130,194	107,077	89,767	72,662	56,152	33,909	33,909	

EXHIBIT 5

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
	)	Chapter 11
)	
STAGE STORES, INC., <i>et al.</i> , ¹	)	Case No. 20-32564 (DRJ)
)	
Debtors.	)	(Joint Administration Requested)
)	
	)	Re: Docket No. ___

**DECLARATION OF ROBERT JORDAN
IN SUPPORT OF DEBTORS’ EMERGENCY APPLICATION
FOR ENTRY OF AN ORDER APPOINTING KURTZMAN CARSON
CONSULTANTS LLC AS CLAIMS, NOTICING, AND SOLICITATION AGENT**

Robert Jordan, being duly sworn, states the following under penalty of perjury:

1. I am a Managing Director of Corporate Restructuring of Kurtzman Carson Consultants LLC (“KCC”), which maintains an office at 222 N. Pacific Coast Hwy, 3rd Floor, El Segundo, California, 90245. I submit this declaration in support of the *Debtors’ Emergency Application for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent* (the “Application”)² pursuant to the terms of the Retention Agreement. The facts set forth herein are personally known to me and, if called as a witness, I could and would testify thereto.

2. As the Claims Agent, KCC will perform, at the request of the Debtors and the Clerk, the services specified in the Application and the Retention Agreement.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900). The Debtors’ service address is: 2425 West Loop South, Houston, Texas 77027.

² Capitalized terms used and not defined herein shall have the meanings ascribed to them in the Application.

3. KCC represents that it and its professional personnel:
 - a. are not creditors, equity security holders, or insiders of the Debtors;
 - b. are not, and were not, within two years before the date of the filing of the Debtors' bankruptcy cases, directors, officers, or employees of the Debtors; and
 - c. do not have an interest materially adverse to the interests of the Debtors' estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors.

4. KCC further represents that:
 - a. it is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged;
 - b. it will not consider itself employed by the United States government and shall not seek any compensation from the United States government in its capacity as Claims Agent;
 - c. by accepting employment in the Debtors' bankruptcy cases, KCC waives any right to receive compensation from the United States government;
 - d. in its capacity as Claims Agent, KCC will not be an agent of the United States and will not act on behalf of the United States;
 - e. it will not employ any past or present employees of the Debtors in connection with its work as Claims Agent;
 - f. it will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c);
 - g. none of the services provided by KCC as Claims Agent in the Debtors' chapter 11 cases shall be at the expense of the Clerk's office;
 - h. in its capacity as Claims Agent in the Debtors' chapter 11 cases, KCC will not intentionally misrepresent any fact to any person; and
 - i. it will supplement its disclosure to the Court if any facts or circumstances are discovered that would require such additional disclosure.

5. KCC is a bankruptcy administrator that specializes in providing comprehensive chapter 11 administrative services including noticing, claims processing, solicitation, balloting, and other related services critical to the effective administration of chapter 11 cases. KCC has

developed efficient and cost-effective methods to properly handle the voluminous mailings associated with the noticing, claims processing, solicitation, and balloting portions of chapter 11 cases to ensure the orderly and fair treatment of creditors, equity security holders, and all other parties in interest. KCC has provided identical or substantially similar services in other chapter 11 cases nationwide, including before this Court.

6. In connection with the preparation of this declaration, I caused to be submitted for review by our conflicts system the names of interested parties and significant creditors (the “Potential Parties in Interest”) in the Debtors’ chapter 11 cases, attached hereto as **Schedule 1**. The list of Potential Parties in Interest was provided by the Debtors and included the Debtors, the Debtors’ current and former directors and officers, significant stockholders, secured creditors, top fifty unsecured creditors, and other parties. The results of the conflicts check were compiled and reviewed by employees of KCC, under my supervision. At this time, KCC is not aware of any relationship that would present a disqualifying conflict of interest. KCC may have relationships with certain Potential Parties in Interest as vendors or in connection with cases in which KCC serves or has served in a neutral capacity as noticing, claims, balloting, or administrative advisor for another chapter 11 debtor. Given KCC’s neutral position as Claims Agent or administrative advisor in any other cases, KCC does not believe such relationships are actual or potential conflicts. To the best of my knowledge, any such relationship is completely unrelated to these Debtors’ chapter 11 cases. To the best of my knowledge, KCC and each of its employees are “disinterested persons,” as that term is defined in section 101(14) of the Bankruptcy Code, and neither KCC nor any of its employees hold or represent an interest adverse to the Debtors’ estates related to any matter for which KCC will be employed.

7. KCC has and will continue to represent clients in matters unrelated to the Debtors' chapter 11 cases. KCC has had and will continue to have relationships in the ordinary course of its business with certain vendors, professionals, and other parties in interest that may be involved in the Debtors' chapter 11 cases in matters unrelated to the Debtors' chapter 11 cases. KCC may also provide professional services to entities or persons that may be creditors or parties in interest in the Debtors' chapter 11 cases, which services do not directly relate to, or have any direct connection with, the Debtors' chapter 11 cases or the Debtors.

8. KCC may have relationships with other professionals to be retained by the Debtors. Certain former partners and associates of Kirkland & Ellis LLP ("K&E"), proposed counsel to the Debtors, currently are employed by KCC. Albert Kass, KCC's Senior Executive Vice President of Corporate Restructuring Services, is a former K&E associate. Adam Gorman, a Senior Managing Consultant with KCC's Corporate Restructuring Services, is a former K&E project assistant. Beth Friedman, a Senior Director of Corporate Restructuring, was formerly the Restructuring Department Coordinator at K&E. None of these employees' work at K&E was related to the Debtors or these chapter 11 cases.

9. KCC is an indirect subsidiary of Computershare Limited. Computershare Limited is a financial services and technologies provider for the global securities industry, including providing administrative transfer agent services such as maintaining records of shareholdings and share transfers. Within the Computershare corporate structure, KCC operates as a separate, segregated business unit. As such, any relationships that Computershare Limited and its affiliates maintain do not create an interest of KCC that would be materially adverse to the Debtors' estates or any class of creditors or equity security holders. Computershare is the transfer agent for Stage

Stores, Inc. In addition, Computershare provides administrative services to The Vanguard Group, Inc., who is listed as an equity holder of the Debtors.

10. In performing the Claims Services as described in the Application, KCC will charge the rates in accordance with their Retention Agreement. These rates are at least as favorable as the prices KCC charges in other cases in which the firm has been retained to perform similar services.

11. The indemnification provisions set forth in the Retention Agreement reflect standard and customary terms of engagement contained in KCC's engagement letters both in and outside of bankruptcy. Based on my experience, these indemnification provisions are similar to provisions in the engagement letters of other similarly situated companies in engagements both in and outside of bankruptcy.

12. Prior to the Petition Date, the Debtors paid KCC a retainer in the amount of \$55,000 (the "Retainer"). Through the Application, KCC seeks to first apply the Retainer to all prepetition invoices, which Retainer shall be replenished to the original Retainer amount to the extent necessary, and thereafter, to hold such Retainer under the Retention Agreement during the Debtors' chapter 11 cases as security for the payment of fees and expenses incurred under the Retention Agreement.

13. If appointed as Claims Agent, KCC will not, without prior order from the Court authorizing KCC to do so, (a) cease providing Claims Services during the Debtors' chapter 11 cases for any reason, including nonpayment, without an order of the Court or (b) undertake any legal representation of the Debtors, nor provide any advices of a legal nature, outside the scope of the duties outlined in the Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that, after reasonable inquiry, the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: May 10, 2020

/s/ Robert Jordan

Robert Jordan
Managing Director, Corporate Restructuring
Kurtzman Carson Consultants LLC

*Proposed Claims Agent of the Debtors and
Debtors in Possession*

SCHEDULE 1

Potential Parties in Interest List

Stage

Conflicts Check

Debtors and non - debtor affiliates

Stage Stores, Inc.

Specialty Retailers Inc.

Stage

Conflicts Check

Contract Counterparties

360i	Leidos Engineering
7Miles	Lennox
9th Wonder	LIFT361
A+ Conferencing	Lightspar
Aaron's	LinkedIn
Abacus	LiveRamp
AbsenceSoft	Loftware
Accertify	Loftware renewal
Access Development	Logistyx fka Agile of PA
Access POS	Logix fka Evolve Data Center
Accruent fka Lucernex	LP Media 2020 Proposal
ACI Worldwide	LP Software
Ad Art	LPM Media
Ad Art Signs	LSC Communications
adidas	LSI Services
Adobe AEM	Lucas Group
Adobe Analytics	Lukas
Adobe Media Optimizer	Lukas SOW #19
Adobe Sign	MA Folkes
Adobe Target	Macerich
Adopt-A-Classroom	Macy's
ADP - tax svcs/pay statements	Magellan
ADP Amendment	Mainetti
Advance Services	Mainstreet Integration
Agilence	Malin Rental
AIA	Manhattan Associates
Akamai	Manpower
Akismet	Manutek
Allen Signs	Marc-Allen
Alliant Insurance	Mark Andy
Altus Group	Marketing Influencers
Amazon	MarketPay
American Express (corp cards/travel)	MarketSphere Consulting
American Express (store credit cards)	Marsh
American Registry for Internet Numbers	MC Group Signs
Antuit	McAfee Security
Aon Consulting	McMinnville Electric System
Aon Hewitt CG Pro	MD Anderson
Aon Property Risk Consulting	MedAllocators
Apex Signs	Mediation Pros (SET)
Arandell	Megaport
Arch Insurance	Mérieux

Stage

Conflicts Check

Contract Counterparties

Armstrong	MessageOne
Associate Benefit Plan	Methodist
Associated Footwear	Meyer Corporation
AT&S American Trailer	Microsoft (Office 365)
AT&T Corp.	MicroStrategy
AT&T Global (Jeffersonville, OH)	Midnite Express
Avatier Corporation	MidSouth
Avery Dennison	Mike Treadway Architects
B3 Logistics	MMC Contractors
Bank of America ATM	Mobile Mini
Bank of the West	Mobility Services International
BCBS 2018	Modis
BCRF Breast Cancer Research	Money Network
Beecher Carlson	Monotype
Bell Consulting	Moovweb
Benefitfocus.com	Moran Munchies
Best Vendors	Morgan Stanley
Beth Barton	MotivAction
BHDP Architecture	Movable
Blackhawk (advertising)	Movable Renewal
Blackhawk Engagement (Parago)	Muzak dba Mood Media
Blackhawk Network (Alliance)	N&W Transfer
Bloomberg BNA	Naini
BlueCross BlueShield of Texas	Nationwide Pet Insurance
Bonfire	NCR Corporation
Boss Group	NCYCLES
Bottomline fka Optio	NDA
Braiform	Nebraska DHHS
Bridgeline fka Stantive	NEJ
Broadleaf	NEJ WO#2020-004 EXECUTED
Burnett	Neopost
Cadient LLC fka Kronos Talent Mgmt	NetJets
Capco Wai Shing	Netsync
Cardinal	Newport Utilities
Career Search	NICE inContact
CareerBuilder	NJ Malin
CareWorks OH WC	NMR IT
CareWorks WY WC	Novar
Careworks/Frank Gates ON HOLD	NPD Group
Carlton Staffing	NPI
CashStar	Oasis Staffing
Catapult Health	Observepoint

Stage

Conflicts Check

Contract Counterparties

Celadon	Office Depot
CES Limited	Ohio Bureau of WC
Channeladvisor	Omaha Fixture
Cintas	OPNET Technologies
Cision	Oracle
Clorox	ORCL Toolbox
Coast Signs	PacifiCorp dba Pacific Power
Coca-Cola	Palmer Recovery
Cogency Global	Pandora
Comcast	Parker Lynch
Comenity Bank fka World Financial Network Bank	Paymentech (JPMorgan Chase Bank)
Comenity Test Environment	PayScale EXECUTED
CommerceHub (Commerce Technologies)	Pension Benefit Information
Computer Associates	Penske
Computershare	Penske Rental
Computershare Renewal	Performance Team
Connection	Phonoscope Global
Connection SOW	PowerReviews
Connective Talent	PowerReviews Renewal Order
Connexions	Primary
Constellation Gas	ProDrivers
Cornerstone OnDemand	Proofpoint
Cornerstone Staffing	Protiviti
Corporate Travel Management	QuoteMedia
Coty	QVS Communications - Jacksonville, TX
Covington Electric	QVS Communications - Jeffersonville, OH
Cox Communications	R3 Continuum
Creditintell	Rackspace
Crimson Progress Group	Rakuten
CrowdStrike	Randall James
Crown Services	Ranorex
CT Consulting	Rapid7
CyberArk	RCI renewal
Daniel J. Edelman	RDG
Data Shredding Services	Reaction Retail
Data Stride	Record Space/Security Shredding
Datamax	Recycling Consultants
Deloitte & Touche	Reflexis
Deloitte engagement ltr	Regions Bank
Delta Dental	Reliant Energy
Denovo	Remedy Staffing
Design Transportation	Renfrow & Company

Stage

Conflicts Check

Contract Counterparties

Destiny (IBM)	Reny Company
DF King	Republic Services
DFS Services (Discover)	Retail Funding
Dick Lavy	Retek Information Systems nka Oracle America
Diligent	Retransform
DSI fire protection	RGIS
Duo Security	Rimini
Dynamic Delivery	Riskconnect
Echo Global	Robert Half
ECTaxSolutions	Royal Imaging (Docuware)
Ed Mehlman & Associates	Salary.com
EIS Technologies MSA	Salesforce.com
EIS Technologies SLA	SAS Institute
Elaine's Florist	Savage & Browning
eMaint	SCC Security
eMarketer	Scotlynn Trucking
eMedia Networks	Scout Moderation
Employers Edge	SDI
Empyrean	SDI (Maintenance)
ENGIE Resources	Search Discovery
Enterprise	Sedgwick
Enterprise Amendment	Sellers Publishing
Enterprise Holdings (corporate car rental)	Sendero Business Services
ERI Economic Research	Sequachee Valley Electric
ESET	ServiceChannel
ESIS	ServiceNow
ESIS Renewal	Share Our Strength
Estée Lauder	Shreveport, LA
Ethix360	Shutterstock
Exchange Bank	Sidley Austin
Experis Finance	Sigma Technology
Experis US	SMG
Express Staffing	Snowflake
FedEx	Softvision Master SaaS
FIA Card Services/Bank of America	Softvision MSA
Fidelity (401k/profit sharing)	Solium Transcitive
Fidelity (nonqualified deferred comp plan)	Sophelle
Fidelity Consulting EXECUTED	SOTI
Filemaker	Southwest
First Advantage Amendment	Special Counsel
First Advantage Tax Consulting Services	Specialty Retailers, Inc.
Firststar Fiber	Speech Interface Design

Stage

Conflicts Check

Contract Counterparties

Five9	Spin Master
Five9 LOA	Spot Trender
Five9 Service Order	Spredfast
Flux Consulting (K4)	SPS Commerce
FMLASource	St. Jude
ForeSee Results	St. Regis
Fort Dearborn Life Insurance	Staffmark Staffing
Forward Air	Standard & Poor
Frank N. Magid Associates	Stanley Convergent Security
FRS	Stoner Bunting
Function4	Store Planning Inc.
Gallagher Bassett Services	Stored Value Solutions (SVS)
Galleria 2425	Summit Financial Group fka PremierSource
Garda	Sungard
Gartner	SunTrust
Gartner renewal EXECUTED	Superior Signs
GIX Logistics	SweetIQ
Glasgow Electric Plant Board	Swift
Glassdoor	Sword Construction
Globoforce Limited	Synapse Retail
GOH International	Systems Application Engineering SAE
Google	TALX (Equifax)
Gordon Bros.	Tax Compliance
Granite Telecommunications	Taylor County Rural Electric Coop
Grant Thornton	Technocycle
Grant Thornton Omaha Incentives	Telecheck
Grant Thornton SOW Enterprise Zone	Terpac Plastics
Grant Thornton SOW Tax Refund	The Body Shop
Grant Thornton SOW UNICAP EXECUTED	The Partners Group
Greater Houston Community Foundation (GHCF)	The Retail Equation
Green View Lawn Care	Thomson Reuters
Greenback Cost Recovery	Thread Collective
GS1	ThredUp
GTT fka MegaPath	ThyssenKrupp
Guardian Life Insurance	ThyssenKrupp (Muhlhauser)
Guardian RPM	Time2Market
GXS fka Inovis	Trans-Motion
H&M Trucking	Transport Solutions
Harland Clarke	Transportation Mgmt Solutions (Ultraship)
HeadCount Corporation	Transportation Solutions (Redwood)
Henry Doneger	Trillium
Hertz Corporation	Truck Svcs

Stage

Conflicts Check

Contract Counterparties

Hilco	TrueBlue Enterprises
Holston Electric Cooperative	TrueBridge Resources
Hotel Derek	TTR
Houston Astros	TydenBrooks
Houston Dynamo	U.S. Verify
Houston NFL Holdings	UHY
HOV Services	Ultra Logistics
Hub Group	UniFirst
Hudson River	Uniplast
ICM Internet Content Management	Unwired Revolution (Remotelink)
ICR LLC	Vanguard Advisers
Identiti Signs	Vending Group
iHostPoker	Vendor Contracts
ImageSet	Verifone
InComm MSA	VeriTrust
Infor	Verizon Rapid Response Retainer
Ingenico	Verizon Wireless (corporate/EE discount)
Inovis/MCI dba Verizon	Vertex
Interactive Communications	Vertiv Corporation
InterCall	VF Outdoor
Int'l Paper Recycling	Vibes Media
Iron Mountain	Visconti
ISS Corporate Solutions	Vitals (MDX/Health Care)
ITS Partners	Vocollect
Jacksonville Development Corporation	Volunteer Energy Cooperative
Jay-Aimee Designs	Vormetric
JB Hunt	VOYA
JB Hunt Interchange Agreement	WageWorks, Inc.
JB Hunt Rate Proposal	Waste Management
JDM Sorting	Weather Trends
JGA	Welliver & Associates
Jim's Formal Wear	Wells Fargo (Revolving Credit)
John Maxwell	Werner
Kelly Svcs	West Publishing dba Serengeti
Kingdom Trucking	WGSN
Konica Minolta Premier Finance	Willis Towers Watson
Korn Ferry	Wolters Kluwer
Kronos (timekeeper)	Workiva Inc.
Kuecker	Wpromote
Lala Trailer Agreement	Xcelerate Media
Landstar	XPO
Laser Imaging	Yelp

Stage

Conflicts Check

Contract Counterparties

Ledgent Finance & Accounting

Yesmail

LegalShield

Stage

Conflicts Check

Current Officers, Directors and Senior Management of the Debtor

Barocas, Alan

Ellis, Diane

Crowley, Elaine D

Hesterberg, Earl

Kranc, Lisa R

Montgoris, William

Glazer, Michael

Curtis, Jason T

Gray, Amy B

Williams, Steven R (Steve)

Weber, Thorsten I

Lundy, Russell A II (Russ)

Watters, Allan D

Anthony, Robert J (ROBERT)

Costa, Jennifer E

Fluke, Joan M

Matzer, John N III (Jack)

McNaught, Donald C (Clark)

Beasley, Tassy Lee B (Tassy)

Williams, Archie K (Kent)

Dalrymple, Amy

Balasubramanian, Subha

Chang, Esin M (Michael)

Kleiber, Wilfred C (Bill)

Polidori, Robert Wayne (Rob)

Grav, Elyndabeth

Dorgan, James Q

Harmon, Mary

Buggs, Keiffer C

Baker, George

Grundy, James P

Franks, Julie A

Netzel, Jeanice G

Gill, Paige P

Conner, Kelly

Holtz, Bryan

Jacobs, Consuela K

Hubert, Jacquelyn E (Jackie)

Perry, Ollie T

Brown, Kristen E

Latta, Michael L (Mike)

Anderson, Cory R

Venkateswaran, Ravishankar (Ravi)
Jones, Michael (Mike)
Lanier, Chris
Kaliyaperumal, Sakthi (Sakthi)
Carpenter, # of employees with BoA cards
Alford, Robert W (Bob)
Lampman, Gina
Rael, Louis C
Willingham, Sabrina L
Wright, Howard C
Titcombe, Justin A
Davis, Brian C
McGuire, Todd M
Weidemeyer, Deborah L
Hybiak, Brian G
Mathew, Annie
Lettre, Kenneth J

Stage

Conflicts Check

Banking Institutions

Verabank	Old National Bank
Bancorp South	NBT Bank
First National Bank of Gilmer	First National Bank
Prosperity Bank	SNA Bank
First Federal Community Bank	First Volunteer Bank
Citizens Bank	People's United Bank
Regions Bank	First Choice Bank
Chase	Wilson & Muir Bank
BBVA Compass	First Citizens Community Bank
First State Bank & Trust Co	Bank ESB
First Financial Bank	Lafayette State Bank
Extraco Bank	FNCB Bank
IBC Bank	Kentucky Bank
Bancfirst	Northway Bank
Bank of America	United Cumberland Bank
First State Bank	First Citizens bank
Happy State Bank	Synovus
First Bank Southwest	Bank of Eastman
RCB Bank	Bank of Hazlehurst
Frazer Bank	State Bank & Trust Company
US Bank	One South Bank
American National Bank of Texas	Queensborough National Bank & Trust
Pioneer Bank	Colony Bank
Arvest Bank	Louisa Community Bank
New Mexico Bank & Trust	Tower Community bank
Classic Bank	People's Community Bank
Hancock Whitney	Forcht Bank
City Bank & Trust Co	Tennessee State Bank
Century Next Bank	Southeastern Bank
Bank OZK	Limestone Bank
Bank of Commerce & Trust Co	Bank of the West
Jonesboro State Bank	Landmark National Bank
Merchants & Farmers Bank	Commerce Bank
The Cottonport Bank	Centera Bank
First Oak Bank	Bank Midwest
Equity Bank	Exchange Bank of Missouri
Citizens Bank & Trust	Kennett National Bank
Sabine State Bank	Regional Missouri Bank
Four Corners Community Bank	Connection Bank
Alamosa State Bank	Peoples State Bank
Arvest	BMO Harris Bank
Malvern National Bank	Crossroads Bank

Stage

Conflicts Check

Banking Institutions

The First National Bank	The Huntington National Bank
Herring Bank	The Peoples Bank
The Lamesa National Bank	Choice One Bank
West Texas National Bank	Chemical Bank
National Bank of Andrews	Mercantile Bank of Michigan
Pecos County State Bank	Southern Michigan Bank & Trust
Security Bank Solutions	First Bank
Banc Central	City National Bank
Bank of Cushing	
Capital City Bank	
Mineola Community Bank	
First Texoma National Bank	
Yoakum National Bank	
Bank of Oklahoma	
Columbus State Bank	
Community National Bank	
YNB	
The First	
The First National Bank in Trinidad	
WoodForest National Bank	
Union Bank	
National Bank of Arizona	
First Community Bank	
BB&T	
United Community Bank	
SunTrust Bank	
Fort Davis State Bank	
Simmons Bank	
PNC Bank	
OceanFirst Bank	
M&T Bank	
Southern Bank	
Five Star Bank	
CB&S Bank	
Franklin Bank	
Peoples Bank	
Mountain Valley Bank	
Community Trust Bank	
Essex Bank	
Community Bank	
First Southern National Bank	
Steuben Trust Company	

Stage

Conflicts Check

Banking Institutions

Grundy National Bank

Cadence Bank

First Commonwealth Bank

CBT Bank

TrustCo Bank

Stage

Conflicts Check

Lenders

Wells Fargo

Pathlight Capital

Stage

Conflicts Check

US Trustee for the District of Texas and his attorneys

Barbara Griffin
Christine March
Christy Simmons
Clarissa Waxton
Diane Livingstone
Glenn Otto
Gwen Smith
Hector Duran
Henry G. Hobbs, Jr.
Jacqueline Boykin
Linda Motton
Luci Johnson-Davis
Patricia Schmidt
Stephen Statham

Stage

Conflicts Check

Insurance

Illinois National Insurance Company (AIG)
ACE American Insurance Company
XL Specialty Insurance Company
Underwriters at Lloyd's (ANV)
Axis Insurance Company
Beazley Insurance Company
Freedom Specialty Insurance Co.
Canopus Insurance Services
Wesco Insurance Company
The North River Insurance Co.
Allied World Insurance Company
Old Republic Insurance Company
Illinois National Insurance Co.
Beazley Insurance Company, Inc.
Aria (SAC) Limited
Axis Specialty Limited
Beazley thru Lloyd's
U.S. Specialty Insurance Company
Arch Insurance Company
Arch Indemnity Insurance Company
North American Specialty
Travelers Property Casualty Company Of America
American Guarantee And Liability Insurance Company
Ace Property And Casualty Insurance Company
The Insurance Company Of The State Of Pittsburgh, Pennsylvania
(Aig)
American Bankers Insurance Co. of Florida
Hartford Insurance Co. of the Midwest
Wright National Flood Ins. Co
Zurich American Insurance Company

Lloyd's of London, Starr, Aspen, RSUI and Various Markets

Stage
Conflicts Check

Landlord/Lessors

Henderson Plaza Realty, L.P.
Robert N. Graham, LLC
Jefferson Mount Pleasant, Ltd
Alpha Lake, Lt
PFE Leasing LLP
Action 49 Junction I, LLC -
Kilgore VF, LLC
Lukin Investment Partners, LLC
Crossroads Greenville Properties, Ltd. (Crossroads Mall)
Marshall Mall Investors
Merge Holdings, LLC
Vidor Crossroads LLC
Action Carthage, LLC
Conroe Crossroads Center, LP

Bosque River Center Realty
Tejas Center Corporation
Longview BJ Partners LLC
Five Hills, Ltd. -
G3C Weslaco Westgate, LLC
Brazos Shopping Center
Pena Riverview Investments; LL
Rock Hard Real Estate, LLC
Prime Realty Estate US Properties, Inc.
WRI-AEW Lone Star Retail
Victoria Retail Group LLC
Portairs Partners, FOB
West Wheatland LLC -
KPS King Properties of Seguin, L.P.
AC Brazos Mall Partners, LLC
Orangethurs Venture, LP
DBRA Athens Property Investments LP
Pine Plaza, LLC
Plaza-AL, LLC
Commerce Station LP
Ardmore Dunhill LLC
Rancho Harlingen Corners, LLC.
C. P. Mall, Ltd
The Market Place at Waxahachie
Northshore Plaza, LP
Lombard Group Texas, LLC
PTC TX HOLDINGS, LLC

Midland Kaufman, LP; Midland Sylvan, LP; Midland 256 Rampart, LP; -
Weingarten Realty Investors, Inc.
TFG San Marcos SC, L.P.
CBL/Parkdale Mall, L.P. c/o CBL & Assoc -
DWH Development Co.
Gainesville Realty, Ltd.
B & B South Park Mall LLC
PALMS CROSSING TOWN CENTE
Portland Retail Group L.P.
McCreless Market, LLC. -
Arrowhead Mall, LLC
Mall Del Norte

Tred Avon, LLC
Shore Plaza Shopping Center, LLC -
Willow Oaks Associates
Colonial Square Associates, LLC
Royal Plaza Associates
Jefferson Assoc, LP/Warrenton Ctr LLC
SUSO 4 Smithfield LP
FNRP Ashland, LLC
350 Scarlett GPG, LP
Copeland - Scarboro, LLC
West Sylva Main, LLC
McDowell Square Associates, LLC
Gator Coastal Shopping Centre, LLC
Geneva Shopping Center, LLC

Cedar-Carl's Corner, LLC c/o Cedar Shopping Centers Part., LP -
BC Wood Investment Fund II, LLC
Village Green Shopping Square -
WHLR-Alex City Marketplace LLC
HJH Talladega 1, LLC -
PDQ Isreal Family Countryside, L.P.
Levin Properties -
One Ten Corp.
Property Development Account
DeKalb Plaza, Ltd.
Pennsville Acquisitions, LLC
Johnstown Comrie Associates, LLC
Byzantine, Inc.
Greenbrier Valley Mall, LC
Regency Summersville, LLC
Regency Elkins, LLC
GEJ, Inc.
BLR Limited Partnership
Shenandoah Investors, LLC
Barren River Plaza Projects LLC
The Hazard Development Partnership
Brixmor GA Moundsville, LLC
David Hocker & Associates
Barnwell Station LLC
Grand Central Holding, LLC
CIII BSCMS06-PWR12 Tappahannock TC
S & E Enterprise, LLC

Graham Limited Partnership
Commons Associates, L.P.
St. Albans Center II, LLC -
ERSHCO LLC -
Live Oak Village Shopping Center, LLC
Southgate Plaza Associates, LLC
MA Bucktail Village, LLC
KY Paintsville Mayo, LLC
HC Anchorage -
QRF WISE, LLC
Danville Manor, LLC
WHLR - Forrest Gallery, LLC

Stage
Conflicts Check

Landlord/Lessors

Alpha Lake, Ltd.
Port Lavaca Retail Group LLC
MSCI 2005-IQ9; Central Mall-Texarkan
Westview Center, LP
Sunset Mall SPE, L.P.
BWSC, LTD., a Texas Limited Partnership
Las Pampas Square
CBL SM-Brownsville, LLC - c/o CBL & Associates Mgt. Inc.
Sea/Aire Center/Gordan McNutt
CBL & Assoc. Mgt, Inc., as agent for CBL/Richland Mall L.P.
Spring Town Plaza, Inc.
SB Retail Group Carlsbad LLC -
Victoria Mall
Solid Cap Properties, LLC
Ponca Partners LLC
Park Dell SC #53
POM-College Station, LLC
ZBY3/Browning Brothers
Mall at Midland Park, LLC
G.G.I.A. II Limited
Gene Murphy
Lynn Park Shopping Cente
Humboldt Rio West, LLC
MSCI 2005-IQ9; Central Mall- Port Arthur
Westgate Mall
Enterprise Eagle Pass Associates, LP
Mimco, Inc.
Northline Commons, LLC
Jasper Crossroads Partnership LP -
Ashley/Karns/Baker Properties Ltd. -
Betty Woodward Limited Family Partnership, a limited partnership
RRE Realty Partners, Ltd.
FIRST NATIONAL BANK OF BASTROP
Kahlig Enterprises, Inc.
A-S 93 SH 130 - SH 45, LP c/o New Quest Properties -
North Plains Mall, LLC
Beer Wells Real Estate Services-East Texas, Inc.
Weatherford Plaza LLC c/o Todd Routh -
HEB Grocery Company, LP
Puente Partners, L.P.
West Hill Group LP
The Sandra Corporation -
Cruz Alta Plaza, LP
Valente 901 Polk, Inc.
Cuero Retail Partnership
Sweetwater Center, LLC
Franks Real Estate
Macerich Property Management Company, LLC
Conn Appliances, Inc.
RPAI Southwest Management, LLC
Taylor Plaza, LLC
Village Center Trust
Robert Scott Sherwood and Greg James Baker
Mercedes Plaza MGMT.
Houston County Realty, Ltd

TDK Holdings LLC
Pine Grove Plaza Associates, LLC
Tallahatchie Centre LLC -
BRE Retail Residual NC Owner L.P.
Canal Place, LLC -
Harold L Libby Business Trust - Robert S Libby, Trustee
Libby Punxy Associates, L.P.
Associates of Philipsburg, LP
Huntingdon Plaza LLC
MBC Properties, LP
Hudson Retail, LLC
Arab Town Plaza, LLC
Athens Investors, LLC
Rockstep Starkville, LLC
Century Grenada, LLC
ERSHCO LLC
Action Retail Group IV, LLC
Carbondale Real Estate, LLC
Riddle Properties, LLC -
J & A Bremen Development, LLC
SUSO 1 Highland LP
Blue Empire, LLC
Taylorsville (Taylorsville) WMB, LLC -
Springfield Realty Corp. -
Clarksdale Center, Inc. -
Wayne Heights Mall LLC
Alford-Monticello Ltd.
Beech Lake Commons, LLC
Cumberland WVR, LLC
Pebbles Holdings II, LLC
Ruth Management, LLC and Harjust Management LLC -
Brown Investments, L.P.
Olen Lee Morrison -
Wilson & Muir Plaza, LLC
The Christopher Partners, LLC -
Action Retail Group I, LLC
Standard Property Group, LP
Main Street NA Parkade, LLC
Ellwood City Development, LP
Carver Resources, LLC
Amory, LLC
R.A.D.R. Ltd.
FWI 40, L.L.C.
Sayre Developers, LLC
Penman Russellville, LLC
Steven J. Fogel/B&S Properties -
Savoy-Texas, LLC
KenWay Investments, LLC
Wegmans Food Markets, Inc
1109 Cheboygan LLC -
Demopolis Towne Center, LLC -
Seaway Plaza Realty LLC
Somerset Investment and Holdings, LLC
Dearcom Holdings, LLC
Mike & Irene Simon -

Stage
Conflicts Check

Landlord/Lessors

B-Y Mission Texas WM, Ltd.
 Texas Rendezvous, LP
 The Shops of Granbury, Ltd.
 Rick Hoover Properties, Inc.
 Smith's Food & Drug Centers, Inc.
 C & G Investments
 James H. Rifkin
 Giddings, L. P.
 SGS Properties, Inc.
 One-Eleven, LLC
 Portland Retail Group, LP
 Forwood SB LLC
 Meyerland Retail Associates, LLC
 New Market - Champions, LLC
 2015 Shopping Mall Business, LLC
 JMK 5 Texas City, LLC
 RS Shopping Center Associates, LLC
 Meadows Marketplace Shopping Center, L.P.
 JBL Tomball Plaza, LLC
 Fairway 35, LLC
 Pearland Dunhill 1 LLC
 Copperwood Village, LP.
 Liberty Shopping Center, L.P.
 Orange MarketPlace, L.P.
 KIMCO Realty
 Johnnie Trochta & Assoc.
 Williamsburg Dove, LLC
 Brixmor GA Apollo I TX Holdings, LLC
 Brixmor GA Moundsville, LLC c/o Brixmor
 SSS Fondren Marketplace, LLC
 Klement Texa
 Magee Shopping Center, LLC
 Gun Barrel Jackson LLC, c/o Ben Fitzgerald Real Estate -
 Franklin Fickett Charitable Foundation
 Zaradieter Partners, L.P.
 IH 35 Loop 340 Tenancy In Common
 Frank C. Robson
 River South Comons, LLC
 The Sandra Corporation
 Weingarten Realty Investors
 Happy Camper LLC
 McCarley Family LP
 The SJ Trust
 Camden Center #23
 Multistate Holdings/Mellor Park Mall
 University Plaza Shopping Center Partnership
 Harvey Square L.P.
 Gregory Place Shopping Center LLC
 Rodgers Family Ltd Ptn
 Miramar Beltline GP, LLC
 Urban Renewal Agency of the City of Mountain Home
 Brixmor Holdings 12 SPE, LLC
 Tabani Natchez Mall
 Rockstep McComb LLC
 Brookhaven I LLC
 Lindy-Zell WM 2008, LLC
 Millington Plaza Partners, LLC
 Teachers Retirement System of Kentucky
 Sunbury Plaza, LLC -
 Big Y Trust c/o Big Y Foods, Inc. -
 Malone Plaza Realty LLC
 LB-UBS 2007-C6-Pulaski Station LLC
 Live Oak Center, LLC
 ACS Forest Commons MS, LLC
 Harmon's, Inc.
 Jefferson City Investors, LLC
 B & B Realty Co.
 Bear Pointe Ventures, LLC
 TDC Genesee, LLC
 ACH Beacon Heights, LLC -
 Rosecroft Center LLC
 Harris Diversified Services, Inc.
 Liberty Square GA, LLC -
 TGO Holdings, LLC
 Village Center, LLC -
 BRF, LLC
 Fulton Commons, LLC
 Penn Yan, LLC
 West County Investors, LLC
 Tri-Country Plaza 1989 Limited Partnership -
 KGI Gorham, LLC - c/o KGI Properties, LLC -
 Bright-Meyers Oneida, LP/Fletcher Bright Company -
 Pennmark Clearfield Holdings, LLC
 Shops at Dillon, LLC
 Hartsville Mall Company -
 Kingstree Square, LLC -
 Vidalia Associates, LLC
 Blake P. Garrett, Jr. as member -
 Centro NP Holdings 11&12 SPE, LLC
 U.S. Properties Group
 TOD Properties, LLC
 The Heritage of Newberry
 LOAR, LLC -
 The3SBoys, LLC
 A.J.M.D. Cairo, LLC
 Regency Jackson Square, LLC
 JHJ Ozark, LLC
 The Temples Company
 ALS Telfair - Perlis LLP -
 Hazlehurst Village Shopping Center LLC
 Douglas Retail I, L.L.C.
 SDB Properties LL
 G & N Properties -
 Center Plaza, Inc.
 Altmore Realty, LLC -
 Town Square Development -
 Jebco Properties, LLC -
 Baxley Shopping Center, LLC -
 Marlec, Inc
 Habersham ZMCS LLC

Stage
Conflicts Check

Landlord/Lessors

Brumfield Properties, Inc.	Clark Brothers L.L.C. -
Four Owls Hill Country Square LLC	Peachtree Plaza of Louisville, Inc. -
Ennis Crossroads Plaza, LLC	JWV, Inc. d/b/a Monroeville Shopping Center -
Marrero Land and Improvement Assoc.	T&W Investments -
J.B. Levert Land Company, L.L.C.	BOBRAL, LLC
Kenwood Shopping	Colony Square, LLC
TCP Ryan Street, LLC	Conecuh River Shares -
Monroe Retail Group LLC	Moultrie Square, L.L.C. -
Lynda Corp	Carolyn Harris, Raymond Harris, Harris Realty -
Rockstep Lagniappe Village LLC	South East Investment Group, LLC
Hasco Thibodaux, LLC	Thrift Bros Properties -
Rockstep Opelousas, LLC	Carolina Enterprises, Inc
Cedar Ridge, LLC	Thomson Plaza, A Gen. Partnership -
RB River IV LLC and RB River VI LLC	Sylvester Plaza Ltd. -
EREP Northlake I, LLC	ACS Louisa Plaza KY, LLC
Josef & Mikel LLC	Southeastern Realty, LLC
Minden Retail, LLC	Gary Waller Investments, LP, LTD
Ruston Center, LLC	KROGER CENTER MOREHEAD, LLC
Charles H. Allen Estate	P. Wailes III, R. M. Howell, T. B. Howell Jr, E. H. Brown -
Lake Charles Gardens, LLC	DeVille Developments, LLC
TCP LA Partners, LP	Yoramco-Cornerstone, LLC
Regency DeRidder LLC	Glen Marye Properties, LLC
Summer Grove LLC	Regency Kimball, LLC -
AAM - 2001 Airline Drive, LLC	Village Plaza Shopping Center, LLC
Burro Village, LLC	OMZ King George, LLC
Desoto Plaza Associates, LLC	Johnson - Johnson & Associates
Sibley Investments LLC	Regency Campbellsville, LLC
Sunshine Heights, LLC	GARDENSIDE CENTER LLC
David Sam	UNION CITY REALTY NOMINEE TRUST
Delta Properties, LLP - Venture West Real Estate Services, LLC	SFP Pool Seven, LLC
RIVERMART, LLC	Hupps Mill Plaza Associates, LLC
Regency Cut Off LLC	Hauppauge Properties, LLC
Hardware Management Company LLC	Scotland Crossing Investors, LLC
King Country Village, LLC	Lowther Brothers, LLC
Chalmette Retail Center, LLC	Regency Commercial Associates LLC
Kimble Development of New Roads, LLC	Consolidated Properties Of New York, LLC
Jula Trust, LLC., a Louisiana limited Liability company	Towanda PA Holding LLC
Springhill Shopping Center, LLC	United Properties Corp.
Tres Palmas. Inc.	Bayside Limited Partnership
Meadowbrook Square, LLC	TKG Morganfield Development, LLC
Rim Country Mall SPE, LLC	W & C Properties of NC, LLC
Gils Shopping Center Investments, LLC	Regency Oxford II LLC
Douglas Center Trust Account	Joe Amato Properties LP
M & C Rental & Leasing Co.	Tioga West LP
Nogales Plaza Shopping Center L.P.	Acadia Realty LP
Walmart Realty Co.	NG Richmond Hill, LLC
Plaquemine Marketplace, LP	Kroger Limited Partnership 1
Finkelstein-Levy, Inc.	Ershco, LLC
Kimble Development of Ville Platte, LLC -	CPEG Malta, LLC
Skyline Properties, LLC	Fort Williams Square, LLC
Spiegel & Spiegel, PA, Money Purchase Pension Plan	Oneida Company, Ltd.
Cortez Plaza, LLC	The SJ and The DJ Trust
177 CD LLC	WRD Shippensburg, LP
SIGNATURE PLAZA OF SILOAM SPRINGS, LLC	Westfall Town Center Joint Venture
Prime Malvern Plaza LLC	Hy-Vee, Inc.

Stage
Conflicts Check

Landlord/Lessors

B-Y Strawberry Squar	Macerich South Park Mall, LLC
Sandra Corporation	GGP Limited Partnership
B-Y Edinburg Center Ltd.	Times Square LLP -
Nueces-Holliday Maverick Partners II, Ltd.	Terrace Pt LLC/Gr Forks INREIT, LLC -
RGC Starr Retail Ltd	ARCP MT Springfield IL, LLC -
Gonzales Marketplace, LLC	Gravois Bluffs III, LLC
NorthStar Properties, Inc.	Madison-East Towne, LLC -
Vernon Hillcrest, LLC, c/o Dunhill Partners, Inc.	Des Moines Associates -
Pioneer Square Lamesa, LP	Goodrich Des Moines, LLC -
Hunter Sky Capital, LLC	Robert M Allen Family LP -
Brownfield Plaza, LP	Waterloo Center LLC
John C. Culpepper	Friedman Management Company -
1212 Partners, LLC	2057 N. Rock Road KS, LLC
Shops at Abilene, LP	911 Walnut, Inc. -
Perth Company	CM Morris Corners, LLC
Ramsey & Ramsey	Lakeport Commons Center, LLC
Kaufman West Country Center, LLC	Midland Empire Retail LLC
WJ Investments, Inc.	Thornton Town Center 05, LLC -
Tomorrow IX Broadmoor LP	Fremont Mall LLC -
WG REG Fort Stockton, LLC	Simon Property Group, LP
Coggins Family Partnership LLC	TKG Lincoln Crossing LLC -
TMM Investments. Ltd.	Catalyst Westowne, LLC
Chimney Creek, Ltd	Noland Fashion SC LLC -
Western Square Investments, Inc.	Big Creekwood Commons, LLC
Hereford Properties, LLC	Mark Twain Village LLC
BRE RC Southpark II TX LP	TVM CenterCal LLC
Pay and Save, Inc. -	Broadmoor Towne Center, LLC
Amarillo Dunhill, LLC	PEBB O'Fallon, LLC
Bay-Cal NetCo Investments, Inc.	Freedom Group, LLC
Mark Horn	Spirit Realty, LP -
SMT Littlefield Partners, Ltd.	Marketplace On First, LLC
MBSB Guylane LLC	Southaven Towne Center
Southgate Investors, LLC	ARCP MT Lafayette IN, LLC -
Apache Development Corp.	Fayette Plaza CMBS, LLC
San Juan Association	Pinnacle Hills -
Blue Quail L.L.C.	TKG Coral North, LLC -
Silver City Investors	Phillip G Ruffin -
TGK PROPERTIES	Lake Manawa G, LLC
JMD-Del Rio, LLC	IRC Retail Center
Jack and Florence Berlin Foundation	IRC Princess City Plaza LLC -
Fortier Properties	Cole MT Rapid City SD (I), LLC
LV Legion, LLC	Burnsville Center SPE, LLC
Bond-Gunderson Co.	Tamarack Village Shopping Center -
Felts Plaza Inc.	The District, L.C. -
Spring Park Property Owner, LLC	FC Riverdale Shopping Center, LLC
Robson Properties	Meridian CenterCal LLC
Neely-Barstow Investments	Vestar Bowles Crossing, LLC
Jackson Plaza Realty, LLC	EP Downtown, LLC -
Oriole Oil Company	Kenosha Southport, LLC
Schneiter LLC	CPP River Falls SPE I, LLC
Frank Robson	SUSO 3 Southgate LP
Seminole SC, LLC	SP Porters Vale LLC
Edward S. Truppman	Ash Investors, LLC
Hughes Appliance, Inc.	National Retail Properties
Westside CC LLC	LaSalle Shopping Center, LLC -

Stage
Conflicts Check

Landlord/Lessors

Charles W. Hill	National Retail Properties LP
The Edge Church	Arnold Crossroads, LLC -
DCTN3 Texas Portfolio No. 1, LLC	Brazos TC - Partnership A, LP
Jack Justice	Regency Seymour LLC
Briarwood Durant L.P.	Regency Madison LLC
Hood River Center, LLC	RPS PROPERTIES L.P.
Fallis, Beall, Thomas Goodner	Hays Mall, LLC
Washington Plaza, LLC -	A-K-S 57 NEC FM 2920 Kuykendahl, LP. -
Eugene A. Dellavalle Jr.	Atascocita 1692, LLC
MTK Properties, LLC	PWREI Greensburg, LLC
Clements Construction & Realty Co.	R.L.P. Development Company, Inc. - 6133 (old
Lobo Street, LLC	Northridge Shopping Center
HSB Properties, LLC -	J. E. & G. E. Wharton
Grandview Limited	DCM Ltd, LLC - C/o Admin Office
Zaid Properties Walnut, LLC	Talon Properties, L.L.C.
Elgin Uncommon Holding, LTD	Great Plains Developments, LLC
Todd Routh	EMD Fort Scott, LLC
KG Holdings, L.P./W.E.P. Land Holdings, LLC	Cedar Tree Management
Gabrielsen & Company	TKG Truman Lake Mall, LLC
STL BTS, LLC	J. W. Franklin Co.
Webster Interests Marble Falls, LLC	Crown Hill Associates
Valencia Hills Partners, L P	CWC 2006-C1 - 507 Park Lane, LLC
US Realty 87 Azle Associates	Marshall Plaza LLC
Gem City Properties, LLC	Southern Hills Shopping Center
TSCA-50 Limited Partnership	Boothel Shopping Center, LLC
Eastland Retail, LLC	Twin City Estate Corp.
MA Phelan II, Trustee	MEXWEST, LLC
DF Nickerson, LLC	OP1, LLC
Southgate Associates, L.L.C.	Kirksville Shopping Center
Cooper Realty Investments, Inc.	River City Mall of Keokuk Iowa, LLC
Two Landlords - See Oracle or Sitieseer for contac	ArciTerra OS Mt. Pleasant IA, LLC
Lindsey - Pine Plaza, LLC	Regency Prairie du Chien LLC
DuPuy L. Hickey & Philip Hicky, II Co-Trustees of James Hicky	Brooklife Church, Inc.
Chestnut Ridge Associates, LLC	HP Taylorville LLC
Sugarland Shopping Center, LLC	ACS II Fairview Park Plaza IL, LLC
Western Alliance Bank	Times Square Realty LLC - 6270 (old
Page Station LLC	Regency Southwind, LLC
IDEA Inc.	Regency Princeton LLC
National Retail Properties, LP	Cherry Tree Plaza, LLC
Livingston Shopping Center Ltd.	MILLER FAMILY TRUST
Burley Crossing LLC	Midland Greencastle, LLC
Heber Springs Shopping Center LLC	Shops at Crawfordsville, LLC
Riverside Plaza Shopping Center, LLC	Regency Northern Indiana, LLC
Fox Run Business Park, LLC	Regency Columbia City, LLC
BRE RC 1890 Ranch TX LP	Royale Property Management
Dew Claw, LLC	New Castle Equities LLC
Kimble Development of Amite, LLC	Brandywine Crossing, LLC
Diamond Mountain Shopping Center, LLC	MAP Shelbyville, LLC
Eagle Mountain Center, LLC c/o Colliers Int.	Artesian Square, LLC
Washington Park Mall	Regency Bedford LLC
WHLR-Fort Howard Square, LLC	Salem Shopping Center, LLC
Banks Crossing Partners LLC	Regency Tell City LLC
Teton Venture, LLC	Sentry Properties
CDC Marianna II, LLC	Regency Seymour, LLC
Action 49 Junction I, LLC	Harrison Center, LLC

Stage
Conflicts Check

Landlord/Lessors

Laura A. Rohana	Clintmont Company Ltd. -
Valley View Lafayette, LLC	Harvey A Tolson
Senatobia Plaza, LLC	Tolson Investments
Eagle-North Hills Shopping Centre, L.P.	Phillips Edison & CO.
Guardian Investors - Broken Arrow	RAF Celina LLC
HEB Grocery Company, LP t0002055	First Van Wert, LLC -
Old Fallon, LLC	Tiffin Westgate Co. -
13 Associates, LLC	Regency Bucyrus LLC
Mary Lake Realty Company	28 Kenton Plaza, LLC
Pine Bluff Plaza, LLC	DNZ, LLC -
TOWN SQUARE LP	Indianola Plaza Co.
Argo Klamath Two, LLC	Frida Capital Investments, LLC
Huntsville Portfolio Associates, LLC	New Boston Partners LLC.
Humboldt Commons, LLC	Ohio River Plaza Diversified I Fund LLC -
Brixmor GA Merchants Central LP -	Westerville Square, Inc. -
KNA Family LLC	Southeastern Ohio Management Co., LLC -
Blackstone Partners, LLC	Lafayette Plaza, LLC
BVC Oakwood Commons, LLC	Hocking Mall LLC
Evansham Square Shopping Center	RCG-Circleville, LLC
Protector Property Management, LLC	Regency Mount Vernon LLC
Kotis Holdings, LLC -	Coshocton Plaza LLC
The Rosemyr Corporation	Salem Plaza Realty Partners, LP
Four Corner Plaza, LLC	ML Plaza LLC
RMLP Associates Limited Partnership	Madison Land Ventures, LLC
Roxborough Associates, LLC	E & L Investors
Daniel G. Kamin Plymouth Landing, LLC -	LA Fremont Investments, LLC
BVA Willow, LLC	Ludington Center, LLC
River Ridge-College Square, LLC	Kerr Manistee LLC -
Kent Plaza Associates	Petoskey Mall Associates, LLC
Rocky Mount Development Co., LLC -	J & J Chrisman LLC
James W. Sizemore & Family, L.P.	Huron Crest Plaza, LLC
Fox Run Limited Partnership	Regency Commercial Associates
Four Taylor's, LLC	The Willow Bend Apartments, LLC
Rio Grande Associates LP	PCM Delta Properties, LLC
Seaford Village, LLC	Stockbridge Northridge, LLC
East Luray, LLC -	Surmac Investments, LLC
Southern Shopping Center	Weddington Plaza Partners LLC
Tower Park Management Corporation	Eli Mazon
Royal Square LLC	Mitch Properties, LP
Milford Plaza Enterprises	Clarion Associates, L.P.
Cavalier Square Limited Partnership -	Clifton M. Jones
Elkton Associates	Sulphur Partners, Ltd.

Stage

Conflicts Check

United States Bankruptcy Judges for the District of Texas

Albert Alonzo

Ana Castro

David J. Bradley

David R. Jones

Eduardo V. Rodriguez

Evangeline C. Attaway

Jeannie Chavez

Christopher M. Lopez

Jeffrey P. Norman

LinhThu Do

Mario Rios

Marvin Isgur

Ruben Castro

Tracey Conrad

Vriana Portillo

Stage

Conflicts Check

Debtors' prepetition and proposed postpetition advisors, attorneys and other professionals

Berkeley Research Group

KIRKLAND & ELLIS LLP

Kurtzman Carson Consultants LLC

Gordon Brothers

A&G Realty Partners

Stage
Conflicts Check

Suppliers, Trade Creditors & Other Vendors

HOME ESSENTIALS & BEYOND ..	ATLANTIC HOSIERY LLC
PUMA	TRANS MOTION LLC
COLUMBIA SPORTSWEAR	S. GOLDBERG & CO, INC
NORTHPOINT TRADING	REFLEX SALES GROUP...
FEDERAL EXPRESS	CAVALIER INC...
ENCHANTE ACCESSORIES INC.	TRENDSFORMERS LLC.
NIKE INC	JIMLAR CORPORATION . .
ONE STEP UP*	PVH- IZOD
SKECHERS USA INC	SHAZDEH FASHIONS INC
RALPH LAUREN COPORATION . .	M&S ACCESSORY NETWORK, CORP
WM CARTER	BOELTER BRANDS
9TH WONDER - HOUSTON LLC	STAR RIDE KIDS...
GOURMET HOME PRODUCTS LLC	ISLAND SURF COMPANY
SELECT BRANDS, INC...	IG DESIGN GROUP AMERICAS
CRYSTAL ART OF FLORIDA INC.	RANDA ACCESSORIES LEATHER
WESTPORT	IDEAMAN INC
RUBY ROAD	AD SUTTON & SONS...
FENCEPOST PRODUCTIONS,	ADIDAS SOUTH
LEVI	ASHA DESIGN LLC . . .
WESTERN GLOVE WORKS...	UNITED LEGWEAR CO LLC
LINZY TOYS, INC	INNOVATIVE TECH ELECTRONICS
EUROPEAN HOME DESIGN LLC	CANDLEART LLC
E-LO SPORTSWEAR...	PACIFIC ALLIANCE USA, INC
SENIOR BRANDS LLC	SWC, INC.
ADOBE SYSTEMS INCORPORATED	DESIGN TRANSPORTATION
PANDORA MEDIA INC.	S ROTHSCHILD & CO...
SKECHERS USA...	NESTLE FOOD COMPANY
VALYRIA, LLC T/A TRANSPAC	NAUTICA OPCO LLC
ONE STEP UP, LTD.	JACKSON CORP...
SOUTHWEST SPECIALTY FOOD.	CUDDLE BARN
SPECIAL T IMPORTS .	DC SHOES, INC
VANS, INC.	MAINETTI USA INC
INOVATEX LLC	OVED APPAREL . . .
ART AND COOK	INTERNATIONAL INSPIRATIONS
COSMOPOLITAN COSMETICS, INC	VIESTE ROSA
NEW BALANCE	JIM'S FORMAL WEAR
HIGH LIFE LLC	FOREVER BEAUTY NY LLC
BIDDEFORD BLANKETS, LLC	BABYFAIR INC...
MYSTIC INC. . .	GALERIE...
BALI INTIMATES	BASIC RESOURCES INC. . .
PONTE VEDRA GIFTS & ACC	BLENDED CLOTHING INC
YANKEE CANDLE CO. /CBC	VANITY FAIR
LONGLAT INC.	KELLWOOD APPAREL LLC. . . .
PLAYTEK, LLC	HOG WILD LLC .
HNW/ FLY P	WESTPOINT HOME LLC..
GREAT AMERICAN BEAUTY INC.	WOLVERINE KIDS GROUP....

Stage
Conflicts Check

Suppliers, Trade Creditors & Other Vendors

YANKEE CANDLE COMPANY . . .	CHARIOT TRAVELWARE
CHAPS-RALPH LAUREN..	GW ACQUISITION LLC. ..
G MASON GROUP LLC.	SG FOOTWEAR/MESSER GROUP
BYER	PET FACTORY INC
STYLE CRAFT HOME COLLECT	BLOSSOM BUCKET INC (ACH)
NEW VIEW GIFTS &	FANGIO LIGHTING
COASTAL COCKTAILS INC...	ONE JEANSWEAR GROUP INC
BYER/PAQUETTE PETITES	A & J APPAREL GROUP LLC
LXR AND CO. . .	MUD PIE, LLC.
LANDSTAR RANGER	SPRING FOOTWEAR CORP
BRIGGS NY	CHILDRENS APPAREL NETWORK
BOSTON WAREHOUSE	PET RAGEOUS DESIGNS LIMITE
AMBIANCE USA, INC	LAVISH CLOTHING INC.
360I LLC	KENNEDY INTERNATIONAL INC
GINA GROUP LLC. ...	SAMSONITE LLC...
L2 BRANDS LLC	SWAT-FAME INC.
KIDZ CONCEPTS	DAT'L DO IT INC.
PLAYTEX APPAREL	RGGD, INC DBA CRYSTAL ART
PPI APPAREL GROUP	CHATEAU INTL INC...
PEKING HANDCRAFT INC.	CENTRIC WEST LLC
MARSALA	DEZINE NEWS, INC.
OLIVET INTERNATIONAL, INC..	ASSOCIATED FOOTWEAR, INC...
LEE JEANS	STREET DENIM
ADAM TALA INC	AFFLICTION HOLDINGS, LLC. .
IZZI	BP INDUSTRIES, INC.
WICKED FASHIONS INC	RARE EDITIONS.
HOME DYNAMIX...	BROOKLYN CLOTH LLC...
L.R. RESOURCES, INC.	WESTPORT CORPORATION...
ELIZABETH ARDEN/FF	STAR CREATIONS
HSR APPAREL	EXPLORE SCIENTIFIC LLC.
E S ORIGINALS	HAMPTON FORGE
MALDEN INTERNATIONAL DESIGN	GORDINI USA INC.
TOTES-ISOTONER	TRAVELWAY GROUP
CD II FASHIONS LLC	HARVIC INTERNATIONAL LTD.
WANTED DIV OF ONE STEP UP	BIGSTON INC.
GMA ACCESSORIES INC	AMELIA WORLD CORPORATION
MSRF, INC	LIFE PLUS STYLE GOURMET
KURT S ADLER	MONARCH APPAREL GROUP INC.
FEDEX FREIGHT	M.A. FOLKES COMPANY INC
OSHKOSH B'GOSH INC...	A&B HOME
LAND N SEA, INC.	PACIFIC ALLIANCE USA INC
M. HIDARY & CO., INC.	SOHO APPAREL LTD...
IDEA NUOVA INC.	GLOVES INT.
M&M TRADING	ONE WORLD APPAREL, LLC
DISORDERLY KIDS	SELF ESTEEM...
BLUE DOT USA, INC	SOXLAND INTERNATIONAL...

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Suppliers, Trade Creditors & Other Vendors

LAU ENTERPRISES	MEGAGOODS, INC
TRAVELER'S CHOICE	XTREME COUTURE...
FASHION MFG CO	JUST PLAY LLC
HOUSE OF PRIMAVERA	ADURO PRODUCTS LLC.
LEVI / JEANSWEAR	GLAMORISE FOUNDATIONS, INC
STRIDE RITE/KEDS DIVISION	BUFFALO GAMES
THE WILLOWBROOK COMPANY	SUNNY DAYS ENTERTAINMENT
KINFINE USA INC.	BECKER GLOVE INT'L
TURN- ON PRODUCTS	MISSRY ASSOCIATES INC.
HOUSTON NFL HOLDINGS, LP	DANBAR COOL THINGS, INC...
AMERICAN EXCHANGE TIME, LLC	UPD INC
ROCKET FISHI, INC	GC SHOE CORP
TRADEMARK GLOBAL	SOFTVISION, LLC
BEST ACCESSORY GROUP..	DANIEL FRIEDMAN & ASSOC.
FILA USA, INC...	DANIEL M FRIEDMAN
FRED DAVID INTERNATIONAL	EMPORIMARK, LLC
GINA CONCEPTS	DIAMOND HOME
KAYSER ROTH HOSIERY	PANTIES PLUS INC. ...
YMI JEANSWEAR...	EMSON..
PARIS PRESENTS	WESTMINSTER, INC
COLOSSEUM ATHLETICS CORP	ALLURE EYEWEAR..
ONE STEP-UP..	ORIENT HOME COLLECTION INC
TRI-COASTAL DESIGN...	E. MISHAN & SONS . . .
COLLEGE CONCEPTS	REEBOK,INTL.
TRANSPORT SOLUTIONS	VALENCIA IMPORTS...
TFI, INC	HARIBO OF AMERICA...
EVERGREEN ENTERPRISES...	GILLZ LLC
KHQ INVESTMENT LLC. ...	WORLD TECH TOYS
GW ACQUISITION LLC	NORTH FORK SALES LLC
BENDON, I NC	KOMAR INTIMATES LLC..
NEW HIGH END WHOLESALE	CUDLIE ACCESSORIES, LLC
MARKETPLACE BRANDS...	GOFFA INTERNATIONAL CORP.
RALPH LAUREN	NOURISON
DESIGN STYLES	DML MARKETING GROUP
DIRECT LINK SOURCING (ACH)	TRAU & LOEVNER OPERATING
MELISSA & DOUG, LLC.	UNCAS INTERNATIONAL LLC
ARTISSIMO! DESIGNS	MYRIAD TRADING INC. . .
HYBRID PROMOTIONS LLC	GLOBAL DISTRIBUTORS
MARAN INC	ROBERT
ONE STEP UP / ELITE	JUST FOR WRAPS/WRAPPER
BAY ISLAND, LLC.	LGB, INC
REFLEX SALES GROUP	KWDZ MANUFACTURING, LLC.
VF JEANSWEAR LMTD.	SDI INDUSTRIES INC
SPORTSWEAR GROUP...	4WHATITSWORTH, INC . .
HER ACCESSORIES...	MS. BUBBLES, INC.
UPS FREIGHT LTL	IN GEAR FASHIONS, INC

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Suppliers, Trade Creditors & Other Vendors

MAIDENFORM	OKK TRADING INC..
DIRECT HOME TEXTILES GROU	THE MAZEL COMPANY..
CTE	H & M TRUCKING, INC
NAUTICA INTERNATIONAL	FOUR SEASONS DESIGN, INC
GRASSHOPPERS	NEW BALANCE...
ATHRA NJ, INC.	JACK SCHWARTZ SHOES INC . .
INTERPARFUMS LUXURY BRANDS.	THE LEARNING JOURNEY INTL
BEST RIDE ON CARS	GMPC, LLC
COMPLEX INDUSTRIES INC	POLO RALPH LAUREN
SHERALVEN ENTERPRISES	A & H SPORTSWEAR CO., INC
LUTTRELL INVESTMENTS	ORIGINAL GOURMET FOOD CO
BEN ELIAS...	LADY JOAN APPAREL
SKINNY MIXES LLC.	FAMMA GROUP INC...
DOCKERS FOOTWEAR	NIELSEN & BAINBRIDGE LLC
NICOLE BRAYDEN GIFTS LLC	REACTION RETAIL LLC . .
CALERES, INC. LIFESTRIDE	COCA COLA BOTTLERS SALES &
LANDSTAR RANGER	BECKER GLOVE INTERNATIONAL
DAJON INC. . .	TREND BEAUTY CORPORATION
GOOGLE INC.	KARMAN INC
MORLEY CANDY MAKERS INC...	CHIC HOME DESIGN, LLC
INTERNATIONAL INTIMATES	ALLURA IMPORTS..
ONE STEP UP	LICENSE 2 PLAY TOYS
E-LO SPORTSWEAR, LLC. ...	LYNN BRANDS LLC
RANDA ACCESSORIES...	ONE WORLD APPAREL LLC.
JTS INC.	EMANUEL GERALDO INC.
FANTASIA ACCESSORIES LTD.	N.J. MALIN & ASSOCIATES,INC
VIBES MEDIA LLC	COLORS IN OPTICS
FOOTWEAR UNLIMITED/BARE	HUGE USA, INC
JACKY AND LAUREN INC	BUY SEASONS LLC
KELLWOOD- DEMOCRACY	WHITE COFFEE COMPANY
REVISE CLOTHING INC	HASELSON INTERNATIONAL
PERFUME CENTER OF AMERICA,	FITFLOP USA LLC.
OVED/ FERRUCHE/ 4 LEGS	CENTRIC BRANDS. . .
TOP PICK GLOBAL INC.	GLOBAL TIME INTERNATIONAL
COLOSSEUM ATH	BAY SALES CO
DEX USA INC	DAVID & YOUNG GROUP CORP...
CHAPTER 3 INC	MELISSA & DOUG LLC
IDEA NUOVA, INC.	COUGAR SHOES
NIKE-APPAREL	SAMSUNG C&T AMERICA, INC.
CHD HOME TEXTILES LLC	TCJ MANUFACTURER
WOLVERINE WORLDWIDE...	AMERICAN OAK PRES. CO.,
CREATIVE BEAUTY CONCEPTS	SAVANTE APPAREL INC
SUPREME INTERNATIONAL,	LIFESTYLE INTERNATIONAL
KIDZ CONCEPTS LLC. ...	KNITWORK PRODUCTIONS...
PROJECT 28 CLOTHING LLC.	COLLECTION XIIX.
ROLF C HAGEN (USA) CORP..	CORE HOME....

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Suppliers, Trade Creditors & Other Vendors

INDIO PRODUCTS	TWO'S COMPANY
MELLOW WORLD	THE BALM . .
IKEDDI ENTERPRISES.	BB TRADING WORLDWIDE
E-LO SPORTSWEAR. ...	NAPIER
NES GROUP	H.E.R. ACCESSORIES, LTD.
RALPH LAUREN CORPORATION.	YOKI FASHION INTERNATIONAL
FLORIDA PRIVATE LABELING	MAJESTIC INT'L USA, INC . .
KNS INTERNATIONAL LLC	FOOTWEAR UNLIMITED, INC
SIXTREES USA LTD .	BURLEIGH POINT LTD.
UMA ENTERPRISES INC	AFFLICTION HOLDING LLC
EUROITALIA USA INC...	EDDIE DOMANI
DELTA GALIL USA	FILA USA, INC
NORTH POINT TRADING . . .	NES JEWELRY INC.
TRAVELERS CLUB LUGGAGE	THYSSENKRUPP BILSTEIN OF AMERICA, INC
TRAMEVER INC. . .	SARAMAX APPAREL GROUP, INC
JIMCO LAMP MANUFACTURING &	CHRISTIAN ART GIFTS, INC.
LC INDUSTRIES INC.	BLUE J TRADING INC .
JCS APPAREL GROUP INC	EIGHTY ONE INTL INC.
ZIGI USA, LLC	REPUBLIC CLOTHING CORP
ACCUTIME WATCH CORP	OMEGA APPAREL LTD..
AZZURE HOME INC...	JUST GO FOOTWEAR INC.
R. TORRE AND COMPANY	MATTEL INC...
PEGASUS HOME FASHON,INC ...	CAPELLI NEW YORK
MARVIN LEEDS MKT. SERVICES	DUCK RIVER TEXTILE
CREW KNITWEAR LLC	TREAT PLANET, LLC
CITY BY CITY	WELLIVER & ASSOCIATES LLC
NEW DEAL LOGISTICS	USA UNDERWEAR LLC..
TRADE CIE, LLC	NAFTALI INC. . . .
CREST BRANDS LLC.	3B INTERNATIONAL LLC...
MONARCH APPAREL GROUP INC .	BMGM CO LLC
BRANDED CUSTOM SPORTSWEAR	TMD HOLDINGS, LLC
HANNA'S HANDIWORKS LLC.	ROFFE ACCESSORIES
VANDERBILT HOMES PRODUCTS,	CREW KNITWEAR, LLC
MY PILLOW INC	FORT DEARBORN LIFE
THE SAK	PREMIER ACCESSORIES GROUP
KEYES CONSULTING	HENRY DONEGER ASSOCIATES, INC.
ANCHOR HOCKING...	FOOTWEAR UNLIMITED
PUMA NORTH AMERICA, INC...	PAPERLESS OFFICE INC.
J.B. HUNT TRANSPORT INC.	THE DREAM LOUNGE INC.
DREAM HOME NY LLC	ALBANESE CONFECTIONERY
IVL HOLDINGS, INC.	HOME EXPRESSIONS, INC
ONE STEP UP - RBX	DOWNLITE INTERNATIONAL..
ALFRED DUNNER	AQUARIUS LTD..
DREAMWEAR INC. . .	JAYDEN STAR LLC. .
FASHION OPTIONS INC. . .	CHIC HOME DESIGN LLC
GHIRARDELLI CHOCOLATE...	UNITED FOOTWEAR GROUP, INC

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Suppliers, Trade Creditors & Other Vendors

GREEN CRYSTAL AROMA INC	ROYAL DELUXE
STAR CHILDREN DRESS CO	SAMSUNG AMERICA INC
ALPHA GARMENT INC. . . .	SWEETIQ ANALYTICS CORP.
SIXTREES LTD USA	WICKED FASHIONS BY
SKIVA INTERNATIONAL INC4\0+	ADIDAS SOUTH
LT APPAREL GROUP...	4 WHATITSWORTH INC
ITS PARTNERS LLC	BEST RIDE ON CARS.
HDS TRADING CORP....	JOSMO SHOES..
BRAND HEADQUARTERS LLC	WOLVERINE KIDS GROUP.
AGRON, INC.	RABBIT CREEK PRODUCTS
JESSICA SIMPSON . . .	BJD/ MICHAEL BRANDON
ESO	CALERES, INC. FERGIE
GRACE APPAREL . . .	GLORIA VANDERBILT
ELIS LLC.	DESIGN TRANSPORTATION
PELICAN PRODUCTS INC	YMI JEANSWEAR, INC.
AMERICAN CAT CLUB LLC.	STUDIO RAY LLC....
SONO INC	GORDON COMPANIES INC
CHILDREN'S APPAREL	24/7 COMFORT, INC
CITY BY CITY...	COMMERCE TECHNOLOGIES INC.
COCA-COLA BOTTLERS'	TRESICS..
ERIC JAY LTD.	USA LEGWEAR LLC. .
NINE WEST ..	REAL UNDERWEAR INC
AUTHENTIC WAREHOUSE LLC	STARGATE APPAREL
EASTSTAR SOLUTIONS LTD...	HYPARD TRADING CORP
LENNOX INDUSTRIES INC	ORIGINAL GOURMET
SILVER BUFFALO LLC.	ROMEO & JULIETTE INC
HDS TRADING CORP...	VISTAR-LIBERTY
RALPH LAUREN CORP...	NEW DIRECTION
LT APPAREL GROUP.	NOVELLE MODE INC.
POINT VERDA GIFTS &	PARAMOUNT COFFEE COMPANY
SPERRY	HOMEVIEW DESIGN
HOME CITY INC..	JIM'S FORMAL WEAR
IWORLD	SOULSTAR CREATIONS LLC . .
ASSOCIATED FOOTWEAR, INC...	WOLFPACK BRANDS LLC
KA AND F GROUP, LLC	VCS GROUP
WILLIAM CARTER CO	NKOK, INC.
TRANSPORT SOLUTIONS	TEAM BEANS LLC...
BELLDINI, INC	NIFTY HOME PRODUCTS, INC
JACKSON CORP	SCHWAB PACKAGING
RARE EDITIONS .	GLOBAL TIME
AUBURN HOSIERY MILLS INC.	GILLI
N.E. BRANDS LLC.	ADTN INTERNATIONAL, LTD...
MIKEN CLOTHING, CO	GMA ACCESSORIES INC.
D-L INCENTIVES	EVERGREEN USA LLC
TOO GOOD GOURMET, INC...	CALERES INC
BEN ELIAS INDUSTRIES CORP.	JSSI.

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Suppliers, Trade Creditors & Other Vendors

JOCKEY	THE HERSHEY CO
RDC GARSON, LLC	GOLDEN TOUCH/GLOBAL GOLD/LA
GBG DENIM USA LLC	MIA SHOE
ELUM DESIGNS, INC. . .	YMI JEANSWEAR INC.
A BASIX	RUSSELL STOVER CANDIES, INC
SELF ESTEEM	ONE JEANSWEAR GROUP . .
VF JEANWEAR	TZUMI ELECTRONICS LLC
CLARINS FRAGRANCE GROUP	USPA ACCESSORIES, LLC
WHITE MARK UNIVERSAL INC	AMERICAN INTERNATIONAL IND
THE MAZEL COMPANY	HANES UNDERWEAR
APPOLO JEANS	HYPNOTIC HATS LTD.
DYNASTY APPAREL CORP...	MAX SALES GROUP
USA LEGWEAR LLC	WOLVERINE
GINA GROUP LLC...	NINA FOOTWEAR CORP. . .
BYER CALIFORNIA. ...	3FORTY INC
DECORWARE	JBL TRADING
KIDZ CONCEPTS LLC .	FREEZE...
AMRAPUR OVERSEAS INC.	AMIEE LYNN ACCESSORIES....
MIRACLESUIT	PACIFIC TEAZE, INC.
RELIABLE OF MILWAUKEE	TZUMI INNOVATIONS .
DGL GROUP, LTD.	LOUISE PARIS LTD.
HAMMOND'S CANDIES.....	MYRID TRADING . . .
LA MAIN CONNECTION	JCS APPAREL GROUP, INC
BETESH GROUP/ SME	ACCESS POS
AS BEAUTY, LLC	LADY JAYNE LTD.
CHF INDUSTRIES INC	GILDAN USA INC
R & M RICHARDS	ANDREW GELLER/ FOOTWEAR
COTTAGE DOOR PRESS, LLC	GOLD MEDAL, INTERNATIONAL
EASY STREET	MAXCOLOR, LLC
MICHEL GERMAIN PARFUMS LTD	LCG SALES...
ES ORIGINALS/ NAUTICA	HANESBRANDS, INC
INTERNATIONAL INTIMATES,	VERY G SHOES
TOO GOOD GOURMET, INC	GELMART INDUSTRIES INC
CARUSO'S COFFEE, INC.	NOTHIN' BUT NET CLOTHING
LUCKY BRAND DUNGAREES,	VALUE MAX PRODUCTS
CDB APPAREL INC.	ACI INC...
PONTE VEDRA GIFTS	TARA TOY
SWISSCO LLC. . .	BEE INTERNATIONAL INC.
MAX SALES GROUP INC...	IMAGININGS 3, INC.
MOOVWEB	THE JEWELRY GROUP.
GLOBAL BEAUTY CARE, INC	ADVENTURE FURNITURE
BEN ELIAS INDUSTRIES...	MULTIPET INTERNATIONAL,
RENSHUN ACCESSORIES	EASTSTAR SOLUTIONS, LTD
PRIMITIVES BY KATHY	FASHION MOVING FORWARD INC
DENNIS EAST INTERNATIONAL	RAVIYA INC.
BYER CALIFORNIA...	UPSTREM INC. .

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Suppliers, Trade Creditors & Other Vendors

DAVID'S PLACE OFFPRICE	ROSETTI HANDBAGS &
DAVID ALLEN ACCESSORIES...	KIRAN JEWELS INC
H & M TRUCKING, INC	MASTERPIECES INC
HYBRID PROMOTIONS, LLC...	LAMO SHEEPSKIN, INC
WPROMOTE LLC	VINCE CAMUTO LLC- PL
POOF APPAREL CORP.	MMS
YOUNG'S INC....	PETRA INDUSTRIES INC
JOYWEAR	FASHIONLAND. .
YMI JEANSWEAR INTERNATIONAL	BAILEY BLUE, LLC
OVERSEAS DIRECT IMPORT CO	ALFRED DUNNER INC.....
UIDC ALTARE CORP ..	GC SHOES CORP.
30 WATT HOLDINGS, INC	FLORA BUNDA INC.
TEXTISS USA	E&E CO LTD DBA JLA HOME
TIMCO LOGISTICS SYSTEMS	MARSALA MANUFACTURING CO.
HONTUS MILANO	SPORTS PRODUCTS OF AMERICA
XPC LLC	SEENA INTERNATIONAL . .
PEM AMERICA INC	LINZY TOYS, INC.
WHITE MOUNTAIN .	SASHA..
CYRUS KNITS	SANDER SALES ENTERPRISES
CHATEAU INT'L INC..	AKAMAI TECHNOLOGIES
SBNW, LLC .	ROBERT ENTERPRISES..
NOVEAU EYEWEAR	JUSTIN BRANDS, INC
LITTLE HIPPO BOOKS, LLC	DBA BON BEBE
ISACO INTERNATIONAL CORP	FASHION RIVER CO LTD...
YANKEE CANDLE COMPANY, INC	SPIRIT LEATHER WORKS
VERITIME INC.	BABY MAINTENANCE PROG, LLC.
BUENO OF CALIFORNIA	HORIZON GROUP USA INC
MELISSA & DOUG LLC...	ISAAC JACOBS INTERNATIONAL.
COMMONWEALTH SOAP	NAINI INFOTECH INC
AVALON APPAREL..	CEJON ACCESSORIES, INC.
SCHWAB PACKAGING LLC . .	TERRAMAR SPORTS INC
GLOBAL AMICI INC.	ENTERPRISE RENT-A-CAR
HERITAGE TRAVELWARE LTD.	BEAU BAIN LLC.
HATCH BEAUTY BRANDS, LLC	AVERY DENNISON
WABASH VALLEY FARMS, INC	PVH-VAN HEUSEN
YANKEE CANDLE COMPANY, INC.	SEARCH DISCOVERY, INC
E&E SHOE BROKERAGE	SELLERS PUBLISHING, INC . .
FGX INTERNATIONAL INC.	FU DA INTERNATIONAL ...
IVL HOLDINGS, INC. . .	AMERICAN BOOK CO
NETJETS AVIATION INC.	SAKAR INTERNATIONAL INC...
TRAU & LOEVNER OPERATING CO	WEST COAST JEWELRY, INC
7 ISLANDS FASHION...	FENCEPOST . . .
GROUP SALES INC .	DICK LAVY TRUCKING, INC
WATERS INDUSTRIES, INC.	AX PARIS USA LLC
B&G SALES INC.	HAPPY THREADS LLC
VANDALE INDUSTRIES, INC	OUTDOOR CAP CO

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Suppliers, Trade Creditors & Other Vendors

IGLOO PRODUCTS CORP	SMARTPOINT LLC
MCB NYC LLC	TANYA CREATIONS, INC.
NATURAL COLLECTION CORP	FASHION AVENUE KNITS LLC.
WHO SAYS INC.	CALERES, INC. ECOMM
PETLOU, INC.	AMERICO.
REFLEX...	LIVERAMP, INC
FASHION ACCENTS	ACCERTIFY INC
RELAXUS PRODUCTS LTD	VIVATEX HOME COLLECTIONS,
MEGA WEAR, INC.	HOME FASHIONS DISTRIBUTOR,
DREAMWEAR INC...	TRESICS...
REDWOOD MULTIMODAL	AA FASHIONS INC.
MARS SNACKFOOD US LLC	PAPERCUT CLOTHING LLC...
SKYE'S THE LIMIT	MEYER CORP.
KLONE LAB LLC	GRACO
M HIDARY & CO INC...	FRENCH TOAST.COM LLC
INTER PARFUMS USA, LLC. ...	MYSTIC APPAREL LLC..
SHEWAK LAJWANTI HOME	RELIABLE OF MILWAUKEE...
CURE APPAREL LLC & LIBERTY	MERKURY INNOVATIONS, LLC.
KNIGHTS APPAREL	BEYOND, INC.
ALLIANCE SHIPPERS INC	MIA SHOES
DANECRAFT INC.	BAILEY BLUE LLC
DELMAR MFG LLC	TIME2MARKET CLOUD SERVICES LLC
LIFEWORKS TECHNOLOGY GROUP	PIEGE
JOSMO- KENSIE	PROPET USA
FRED DAVID INTL USA INC.	
UIDC ALTARE CORP	

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Conflicts Check**Utility Providers**

CITY OF EDINBURG/UTILITIES	RUMPKE WASTE & RECYCLING	CITY OF WYOMING MICHIGAN	Morehead Utility Plant Board
PSNC ENERGY	ASSET IMPACT INCORPORATED		VEOLIA
CITY OF CARTHAGE-01	ARG SERVICES OF WNY INC	CITY OF ELGIN UTILITIES	TOWN OF AMHERST
CITY OF FARMINGTON-01	LT DISPOSAL INC	CITY OF HONDO	Maysville Utility Commision
GEUS - CITY OF GREENVILLE	WASTE PATH SERVICES LLC	City of Mustang	Columbia Gas
CITY OF SAN MARCOS	GRANT WATER & SANITATION DISTRICT	NV ENERGY	MASON CO GARBAGE
CITY OF MT PLEASANT	PARISH OF JEFFERSON DEPT	Southwest Gas Corporation	FLORIDA POWER & LIGHT
CITY OF PARIS UTILITY DEPT.	SOLID WASTE EQUIPMENT CO INC	Town of Gardnerville	CITY OF MACCLENNY
CITY OF ROCKWALL	CITY OF LITTLETON	Gabrielsen & Company	TOWN OF LOUISA
CITY OF ALICE-01	BLUE HEN DISPOSAL-ALL INC	CITY OF PLEASANTON	RAPPAHANNOCK ELECT
CITY OF ROSWELL-01	HAPPY TRASH LLC	City of Marble Falls	Sequachee Valley Electric
CITY OF ATHENS-01	IRON WORKS STEEL SUPPLY LLC	Pedernales Electric Cooperative Inc.	Marion Gas & Water Works
CHESTERTOWN UTILITIE	WASTE MANAGEMENT OF NEBRASKA INC	Piney Woods Sanitation	Priority Waste
ROCKBRIDGE COUNTY PU	PLYMOUTH PLAZA INVESTORS LLC	Lumberton Municipal Utility Dist.	Shelbyville Municipal Water
HOPKINSVILLE ELECTRIC SERVICE	CITY OF RUSSELVILLE	CITY OF AZLE	CITY OF PLYMOUTH
PIEDMONT NATURAL GAS.	EVAN PAR SOLID WASTE	CITY OF FLORESVILLE	Dominion Virginia Power
NASHVILLE ELEC. SER	PINEY WOODS SANITATION INC	FLORESVILLE ELECTRIC LIGHT & POWER SYSTEM	Persia Utility District
DYERSBURG ELECTRIC	COMMUNITY WASTE DISPOSAL LP	Diamondhead Water & Sewer	Holston Electric Coop.
MADISONVILLE MUNICIP	BAY-CAL NETCO INVESTMENTS INC	Coast Electric Power Assoc.	Rogersville Water Commission
HOPKINSVILLE WATER E	SHANK WASTE SERVICE INC	CITY OF EASTLAND	Hawkins County Gas Utility
METRO WATER SERVICES	CITY OF FALFURRIAS	CITY OF WOODVILLE	Campbellsville Water & Sewer
DYERSBURG GAS & WATE	PAPILLION SANITATION	CITY OF TRINIDAD	Taylor County RECC
GLOUCESTER COUNTY UTL DEPT	HERRINGSHAW WASTE MANAGEMENT	D.F. NICKERSON LLC	City Of Campbellsville
TRI-GAS & OIL	WASTE CONNECTIONS OF TEXAS LLC	Twin Enviro Services	City Of McMinnville
SOUTH JERSEY GAS CO.	COASTAL ENVIRONMENTAL SERVICES	WCA Waste Corporation	McMinnville Electric System
CALVERT COUNTY TREAS	CUMBERLAND SERVICES LLC	CLARKSVILLE LIGHT & WATER CO.	City Of Henderson
CITY OF WAYNESBORO	DEEP SOUTH CONTAINERS LLC	ARKANSAS WESTERN GAS COMPANY	City of Union City
CITY OF COVINGTON	TOLSON INVESTMENTS.	W & W Dumpster Svc	Union City Electric System
MON POWER	NORTH ALABAMA DUMPSTERS LLC	Newport Municipal Water Co.	Newport Utilities
SCE & G	MCMICHAEL WASTE SERVICES LLC	ARKADELPHIA WATER UTILITIES	Jefferson Cocke-Gas Utility
CITY OF GEORGETOWN-01	JBL DISPOSAL	Forrest City Water Utility	First Piedmont Corp
GETTYSBURG MUNICIPAL	BILLY GOAT LLC	SOUTH COAST GAS	Delta Natural Gas Co., Inc
MET-ED	T & S TRASH SERVICE	LAFOURCHE PARISH WATER DIST	Water Service Corp. of KY
MECKLENBURG ELECTRIC	HAWLEY DISPOSAL SERVICE LLC	Virgin Valley Disposal, Inc.	MT. Sterling Water & Sewer
HUMBOLDT UTILITIES	KENDALLVILLE IRON & METAL INC	VIRGIN VALLEY WATER DIST	City of Laurinburg
CITY OF MARION-01	PRIORITY WASTE SERVICES	OVERTON POWER DIST.	MonPower
TOWN OF WYTHEVILLE	FLOWERS SANITATION INC	PAGE ELECTRIC UTILITY	City Of Buckhannon
WASHINGTON GAS	NEXUS DISPOSAL LLC	City of Riverton	Vectren Energy Delivery
CITY OF GEORGETOWN-02	PARR CONTAINER SERVICES LLC	Community Entry Services	Lebanon Utilities

Stage

Conflicts Check**Utility Providers**

CITY OF ASHTABULA OH	BEST VALUE SERVICES LLC	Rocky Mountain Power	River Valley Waste Management
SOUTH PARK PLAZA INC	TMM INVESTMENTS LTD	CITY OF SEALY, TX	Casella Waste Systems
TOWN OF EDENTON UTIL	CONSTELLATION NEWENERGY INC	CITY OF CORPUS CHRISTI	Village of Sidney
CITY OF BEAUMONT-01	AMWASTE OF LOUISIANA LLC	CITY OF LIVINGSTON	Bayside Limited Partnership
WINCHESTER UTILITY S	WEMIGA WASTE INC	CITY OF BURLEY	City Of Morganfield Gas & Water
MARSHALL COUNTY GAS	MAYSVILLE-MASON COUNTY LANDFILL	INTERMOUNTAIN GAS	Town Of Elkin
LAWRENCEBURG POWER S	M&R SERVICES	City of Heber Springs- Sanitation	City Of Oxford
CITY OF ALEXANDER CI	SV&E REFUSE SERVICE LTD	FIRST ELECTRIC COOP	River Valley Waste
MUNICIPAL UTILITIES BOARD	GREEN CITY WASTE AND RECYCLE SOLUTIONS INC	IDAHO POWER	Aqua Pennsylvania
CHESAPEAKE UTILITIES	SEDORE INC	Marick's Waste Disposal, Inc.	UGI PENN NATURAL GAS
ELK RIVER PUBLIC UTILITY DISTRICT	KC DUMPSTER COMPANY	CITY OF LAGRANDE	PPL Electric
CITY OF BEDFORD	LCI SERVICES INC	AVISTA	City of Richmond Hill
NEW GARDEN TOWNSHIP	KIMBLE RECYCLING & DISPOSAL INC	OREGON TRAIL ELECTRIC	Beaver Dam Water Works
PARIS-HENRY CO GAS U	AAA SANITATION INC	TOWN OF AMITE	Kenergy
CITY OF MANASSAS-01	COMMUNITY OPPORTUNITIES INC	Batesville Utilities	Sylacauga Utilities Board
CITY OF SEAFORD	DORSEY DUMPSTER	Public Serv. Co. Of Oklahoma	City of Sylacauga
BOARD OF PUBLIC UTIL	ROYAL OAKS LANDFILL	Georgia Power	Bliss Environmental Service Inc
THE BIRMINGHAM WATER	ST MARYS AREA WATER AUTHORITY	Gas South	City of Oneida
TOWN OF PLYMOUTH	LINDBLOM SERVICES, INC	City Of Rincon	Pike County Light & Power Co.
WASTE INDUSTRIES INC	EXCEL DISPOSAL LLC	City of Commerce	UGI PNG, INC
FT.PAYNE IMPROVEMENT	MILLENNIUM WASTE	Roll Off Systems, Inc.	Iowa American Water
CITY OF DANVILLE	SUTTON DISPOSAL SERVICE LLC	Jackson EMC	Iowa America Water
CITY OF CRYSTAL CITY	FUEL CENTER PLUS INC	Hermiston Energy Service	MidAmerican Energy
GLASGOW WATER CO	RANDOLPH COUNTY SHELTERED INDUSTRIES INC	City Of Hermiston Oregon	City of Davenport
CITY OF ST.ALBANS	DIXIE DUMPSTER	Cascade Natural Gas Corp	City of Moline
MOUNTAIN WATER DISTR	APACHE DISPOSAL INC	City Of Marianna	IL American Water
AMEREN UE-01	HINE ENVIRONMENTAL SERVICES LLC	Florida Public Utilities	Ameren
CITY OF ELIZABETHTON	THUMB DISPOSAL & CONTAINER SERVICES	Northwest Alabama Gas Dist.	Cass County Electric Coop
BUCHANAN CO SANITATION (498-4403)	PREMIER WASTE SOLUTIONS LLC	Alabama Power	City of Fargo
RUMPKE CONSOLIDATED COMPANIES	CRAWFORD COUNTY OH	City of Presidio	City of Grand Forks
MCALLEN PUBLIC UTILITY	UGANSKI ROLL-OFF SERVICES	Winnemucca Water & Sewer	Nodak Electric Coop
OLD DOMINION POWER	HANDI-SHOP INC	Desert Disposal	City Water Light & Power
COLUMBIA GAS OF KENTUCKY	KC DUMPSTERS LLC	City of Senatobia	Ameren Illinois
CITY OF SOMERSET UTI	LAFOURCHE PARISH WATER DIST #1	Ada City Utilities	Spire
PAINTSVILLE UTILITES	CITY OF COLUMBIA	National Waste & Disposal Inc.	Madison Gas & Electric
MADISON WATER & SEWA	BARRY MOORE INDUSTRIES	CITY OF BROKEN ARROW	Des Moines Water Works
CITY OF ST.ALBANS MUNICIPAL UT	WATER WORKS DISTRICT NO.3	Pedernales Electric Cooperative	MidAmerican
TOWN OF SOUTH HILL	PEDERNALES ELECTRIC	Hill Country Waste Solutions	City of Grand Island
PIKE CO. SOLID WASTE	BRYAN CITY INCOME TAX	City of Fallon	NorthWestern Energy

Stage

Conflicts Check

Utility Providers

CITY OF NORTON	LUMBERTON MUNICIPAL UTILITY DI	The Town Of Centre	Waterloo Water Works
TOWN OF WISE	SPRING CYPRESS UTILITY	DeKalb Cherokee Counties Gas	Caseyville Township Sewer
CITY OF LOGAN/WATER	VISTA RECYCLING	Cherokee Electric Cooperative	City of O'Fallon
CITY OF ROXBORO	TEXAS DISPOSAL SYSTEM,INC.	Advanced Disposal	City of Wichita
BUCHANAN COUNTY PUBLIC	COLUMBIA GAS OF VIRGINIA	CITY OF ALICE	Kansa Gas Service
C & S DISPOSAL INC	BROWNSVILLE PUBLIC UTILITIES BOARD	Cullman Power Board	Westar
MAYFIELD ELEC & WATE	CITY OF COLONIAL HEIGHTS	Cullman-Jefferson Counties	City of Topeka
MUNICIPAL UTILITIES-01	HANOVER COUNTY	City of Klamath Falls	Kansas Gas Service
SOLID WASTE SER W.VA	CITY OF TAHLEQUAH	Waste Management of Oregon	City Utilities of Springfield
SUMMERSVILLE WATER W	ATLANTA UTILITIES	City of Lytle	Maguire Equipment
NICHOLAS SANITATION	PLAQUEMINE CITY LIGHT & WATER	PARIS-HENRY CO GAS U	Lakeport Commons Center
AUGUSTA COUNTY SERVICE AUTHORITY	CITY OF BELEN-01	BOARD OF PUBLIC UTILITIES	KCP&L
MIDLAND PUBLIC SERVI	CITY OF BRADY	HUMBOLDT UTILITIES	City of St. Joseph
CITY OF WASH.C.H.	CITY OF CORTEZ-01	ELK RIVER PUBLIC UTI	MO American Water
DOMINION HOPE	CITY OF DE QUEEN	WINCHESTER UTILITY S	City of Fremont NE
DAYTON POWER & LIGHT COMPANY	CITY OF GRANTS-01	WINCHESTER UTILITIES	Sioux Falls Utilities
LAWRENCE CO.SOLID WA	CITY OF KINGSVILLE WATER DEPT	MADISONVILLE MUNICIP	Lincoln Electric System
TYGARTS VALLEY SANITATION INC	CITY OF LITTLEFIELD	Madisonville Municipal	City of Lincoln Water & Waste
PENDER'S DISPOSAL SE	CITY OF LOVINGTON-01	HOPKINSVILLE WATER	West Des Moines Water Works
JOHNSTOWN WATER DEPT	CITY OF SNYDER UTILITY DEPT	HOPKINSVILLE ELEC. S	Independence utilities
FORT PAYNE WATER WOR	CITY OF WEATHERFORD-01	AmeriGas	City of Independence Utilities
LIPPINCOTT'S RUBBISH	GREEN COUNTRY SANITATION INC	SOUTHSIDE ELECTRIC COOP	KC Water
TOWN OF WALLACE	HARPER SANITATION SERVICE INC	TOWN OF BLACKSTONE	Ameren Missouri
GROLL'S DISPOSAL	LEA COUNTY ELECTRIC CORP.	METRO WATER SERVICES	City of Nampa
MIDDLE TENN ELECTRIC	MENA WATER & SEWER DEPARTMENT	Nashville Electric Service	Colorado Springs Utilities
ERIE WATER WORKS	NATIONAL WASTE INC	Piedmont Natural Gas	Rib Mountain Sanitary Dist
CITY OF SIDNEY	PAULS VALLEY MUNICIPAL AUTHORI	WASTE INDUSTRIES INC	Wisconsin Public Service
WILMINGTON UTILITY	RATON PUBLIC SERVICE CO	AMERICAN ELECTRIC PO	City of Peoria
HILLSBORO PUBLIC UTI	SOUTHERN DISPOSAL INC	ATMOS ENERGY-LOUISVILLE	Illinois American Water
CITY OF TIFFIN	SUMMIT NATURAL GAS OF MISSOURI INC.	TOWN OF WYTHEVILLE	Greater Peoria Sanitary Dist
OHIO VALLEY GAS CORP	TAHLEQUAH PUBLIC WORKS AUTH	Waste Industries	Cedar Rapids Municipal Utilities
TELL CITY ELECTRIC	CITY OF JACKSONVILLE - NC	MECKLENBURG ELECTRIC	Alliant Energy
CITY OF CIRCLEVILLE	CITY OF CONWAY	CITY OF EMPORIA	City of Southaven
CITY OF CENTRALIA	COLUMBIA CITY UTILITIES	DUKE ENERGY	Vectren
BRYAN CITY CLERK	BURGMEIER'S HAULING INC	Piedmont Gas	City of Lafayette IN
OHIO GAS CO	T.W. PHILLIPS GAS & OIL CO	CITY OF EDEN	Columbia Gas KY
VAN WERT WATER WORKS	CAPE MAY COUNTY HERALD	CITY OF EDEN	KU
CITY OF MT VERNON UT	JACKSON UTILIES DEPT.	COLUMBIA GAS	Carroll Electric Cooperative
KENTON WATER WORKS	ARAB ELECTRIC COOPERATIVE, INC	TOWN OF SOUTH HILL	City of Coralville
NEW ALBANY LIGHT,GAS	CITY OF MOUNDSVILLE WATER DEPT	DOMINION VA POWER	Public Works & Utilities

Stage

Conflicts Check**Utility Providers**

CITY OF BUCYRUS	FOSTER TOWNSHIP	Davis Disposal	Best Value Services
PSE&G CO	MUNICIPAL AUTHORITY OF	A & N ELECTRIC COOPERATIVE	Council Bluffs Water Work
P.T.M.U.A.	QUALITY ROLL OFF SERVICE	DELMARVA POWER	City Utilities
FREMONT CITY WATER 143553002	EVERSOURCE ENERGY	CITY OF ROXBORO	Indiana Michigan Power
JCP & L	CASELLA WASTE MGT, INC.	Duke Energy Progress	NIPSCO
SOUTHSIDE ELECTRIC COOPERATIVE	VERMONT GAS SYSTEMS, INC.	PSNC	Mishawaka Utilities
TOWN OF FRANKLIN	SOUTHEAST BRUNSWICK	TOWN OF PLYMOUTH	Montana-Dakota Utilities
J & B DISPOSAL INC	BRUNSWICK ELEC MEMBERSHIP CORP	DOMINION NC POWER	Rapid City Utility Billing
TOLSON INVESTMENTS	NEWPORT MUNICIPAL WATER COMPAN	Green Earth, LLC	Dakota Electric
TOCCOA NATURAL GAS	TOWNSHIP OF UPPER DEERFIELD	CITY OF WAYNESBORO	City of Burnsville
ATMOS ENERGY-	NATIONAL GRID.	ROCKBRIDGE COUNTY PU	City of Woodbury
MATHESON TRI-GAS	Comcast	C & S DISPOSAL INC	South Valley Sewer District
CENTER POINT ENERGY	Texas Alarm	CHESTERTOWN UTILITIE	Dominion Energy
SAINT MARYS SEWER SERVICE	East Texas Alarm	TRI-GAS & OIL	City of South Jordan
CITY OF EMPORIA	Protection One	CITY OF POCOMOKE CITY	Riverdale City
CITY OF COPPERAS COVE-01	Matheson & Associates	Chesapeake Waste Industries, LLC	Meridian
CITY OF ORANGE	West Fire Systems, Inc	TOWN OF ROCKY MOUNT	Denver Water
CLECO POWER LLC	Johnson Controls Fire Protection	SML Garbage	City of East Peoria
STARKVILLE ELEC & WATER DEPT	Stanley Convergent Security Solutions, Inc.	CITY OF COVINGTON	WE Engies
CITY OF WEST MONROE-01	EMEDIA NETWORKS INC.	CALVERT COUNTY TREAS	Kenosha Southport LLC
CITY OF ALEXANDRIA	Mood Media	WASHINGTON GAS	Duke
LUS-01	GRANITE TELECOMMUNICATIONS	Goode Company	Verendrye Electric Coop
AMERENUE	GRANITE	SMECO	City of Minot
MISSOURI AMERICAN WATER CO	PANHANDLE COOPERATIVE INC.	CITY OF MANASSAS	Valparaiso City Utilities
TOWN OF ELKTON	CenturyLink	WASTE MANAGEMENT INC	Village of Ashwaubenon
PRINCETON WATER&WASTEWATER	EMBARQ/10765	Rio Grande Associates LP	Metropolitan Utilities District
EASTON UTILITES COM	Century Link	ATLANTIC CITY ELECTRIC	Omaha Public Power District
CITY OF MEXICO	WINDSTREAM	SO.JERSEY GAS CO.	City of Wyoming
APPALACHIAN POWER COMPANY	SBC/AT&T	B&D Recycling	City of Bismarck
PNM ELECTRIC & GAS SERVICES **	BELLSOUTH/ AT&T	Dave's Trash Removal	Kochville Township
CITY OF AZLE -UTILITY BILLING	CENTERPOINT ENERGY	CHESAPEAKE UTILITIES	CITY OF ROSENBERG
ST JOHN THE BAPT PARISH UTILIT	CITY OF NACOGDOCHES WATER	CITY OF SEAFORD	Indiana American Water
CITY OF MANDEVILLE	GDF SUEZ	Blue Hen Dispose-All	Seymour Municipal Sanitation
CITY OF JACKSONVILLE - TX	City of Mt. Pleasant	Shenandoah Valley Elect Coop	Best Way Disposal
CITY LIGHT GAS AND WATER	Southwestern Electric Power	Udike Industries, Inc.	VECTREN ENERGY DELIV/ 6248
ST LANDRY SOLID WASTE DISPOSAL DISTRICT	CITY OF KINGSVILLE	TOWN OF LURAY	MADISON WATER & SEWA
CITY OF MCALESTER-01	Engie	HRUBS	CITY OF HAYS
WEST HELENA WATER CO.	City Of Gilmer	Virginia Natural Gas	MIDWEST ENERGY INC.
TRIPLE T TRUCKING CO. INC.	SWEP/CO/American Elect. Power	HRUBS	Ideal Refuse

Stage

Conflicts Check**Utility Providers**

KIT CARSON ELECTRIC CO-OP, INC	Reliant	GLOUCESTER CO UTILITIES	BRIDGESTONE MUD
JACKSONVILLE WATER CO	CITY OF JACKSONVILLE	HRSD	HARRIS COUNTY MUD# 132
CITY OF CLEVELAND-01	Republic Waste	TOWN OF BRATTLEBORO	Greensburg Municipal Water
NORTHEAST UTILITIES	CITY OF PARIS	SUBURBAN PROPANE	Best Way Disposal Inc.
SOUTHWESTERN ELECTRIC POWER 01	Sanitation Solutions	Goodenough Rubbish	Sewerage System Service
LACKAWANA RIVER BASIN SEWER CO	CITY OF CENTER	TRIPLE T TRUCKING CO.	Area Disposal Srvc Inc-Ln
SOUTH KENTUCKY RURAL ELECTRIC CORPORATION	City of Kilgore	Green Mountain Power	RLP Development
LEWISBURG ELECTRIC SYSTEM	City of Greenville	CITY OF MILFORD	Hannibal Board of Public Works
C & H DISPOSAL SERVICE INC.	Atmos Energy	City of Milford	Liberty Utilities
UNS ELECTRIC, INC	CITY OF MARSHALL	City of Hopewell	Big River Disposal
SKIP'S REFUSE SERVICE	AMERICAN ELECTRIC POWER	VIRGINIA AMERICAN WATER	CITY OF GUYMON
ENERGY UNITED	City of Palestine	Container First Services	Tri-County Electric
AMERIGAS - KENBRIDGE VA	ATMOS	Waste Industries of Maryland	CITY OF GARDEN CITY
LG&E CO., INC	Orange County Water Control	ELKTON GAS	VICTORY ELECTRIC COOP
SAVANNAH UTILITY DEPARTMENT	ENTERGY	TOWN OF ELKTON	Brask Mall Services
CARTHAGE WATER & ELECTRIC	City of Carthage	EASTON UTILITIES COMMISSION	CITY OF DODGE CITY
ROLL-OFF SYSTEMS, INC.	Waste Connections of Texas	NEWPORT NEWS WATERWORKS	CITY OF ARKANSAS CITY
LAUNDALE HARRIS SR.	CITY OF CONROE	VIRGINIA GAS	City of Pittsburg
W & W DUMPSTER SERVICE	CITY OF STEPHENVILLE	CITY OF COLONIAL HEIGHTS	MISSOURI GAS ENERGY
CITY OF DECATUR	BRYAN TEXAS UTILITIES	TOWN OF APPOMATTOX	CARTHAGE WATER & ELETRIC
CENTRAL TEXAS REFUSE, INC.	CITY OF LONGVIEW WATER	County Waste	Heartland Waste
MAGUIRE EQUIPMENT INC.	Reliant/NRG	TOWN OF FRONT ROYAL	Henry County Water Co
SCOTT SOLID WASTE-TN	City of Copperas Cove	AMERIGAS	City of Warrensburg Sewer
JACKSON PARISH POLICE JURY	Texas Gas Service	American Disposal Commercial Svcs	Missouri American Water
ENTERGY-04	City of Weslaco	TOWN OF WARRENTON	AMEREN UE
CITY OF CANTON	CITY OF MINERAL WELLS	DOMINION VA POWER	City of Excelsior Springs MO
DICKSON ELECTRIC DEPARTMENT	Waste Connection	TREASURER HANOVER CO	CHILLICOTHE MUNICIPAL UTILITY
WATERWORKS & SEWER BOARD	CITY OF ROMA	VIRGINIA NATURAL GAS INC	EMPIRE DISTRICT
OPP UTILITIES BOARD	Grande Garbage Collection	NEW GARDEN TOWNSHIP SEWER AUTH	MARSHALL MUNICIPAL UTILITIES
BATESBURG-LEESVILLE	BAY CITY GAS	PECO ENERGY	Summit Natural Gas of Missouri
CHESTER COUNTY	CITY OF BAY CITY	TOWN OF EDENTON UTILITIES	City Utilities/MO
MONROEVILLE WATER WORKS	AmeriWaste League City	QUALITY GAS SERVICE	City of West Plains
CITY OF WHITEVILLE	CITY OF LEAGUE CITY	TUCKASEIGEE WATER & SEWER	City Light, Gas, & Water
CHESTER METROPOLITAN DISTRICT	SAN ANTONIO WATER SYSTEM	DUKE POWER	CITY OF CRYSTAL CITY
CITY OF SANFORD	Waste Management	PSNC	AMEREN UE
CITY OF CORDELE	CITY PUBLIC SERVICE	BCDA, LLC	Laclede Gas
BOARD OF PUBLIC WORKS	CITY OF VICTORIA	DUKE POWER CO	MISSOURI-AMERICAN WATER
BLUE RIDGE ELEC COOP INC	Waste Mgmt - Southeast Texas	CITY OF MARION	CITY OF MEXICO-Missouri
CRISP COUNTY POWER COMMISSION	CITY OF CORPUS CHRISTI PUD	CITY OF CONWAY	Dayne's Waste Disposal, Inc.

Stage

Conflicts Check**Utility Providers**

MARK DUNNING INDUSTRIES	Republic Services	SOLID WASTE AUTHORITY	Handi-Shop
CITY OF WEST PLAINS-01	CITY OF DUNCANVILLE	SANTEE COOPER	CITY OF MOBERLY
THE UTILITIES BOARD OF THE CITY OF OZARK	CITY OF SEGUIN	NYSEG	Randolph Co Sheltered Ind
LYNCHES RIVER ELECTRIC COOP.	Centerpoint	K & D Disposal, Inc.	CITY OF KIRKSVILLE
PICKENS WATER DEPARTMENT	Apache Disposal Inc.	SO. JERSEY GAS	AMEREN-UE
RIGBY OIL CO INC	City of Pinehurst	TOWN OF UPPER DEERFIELD	KEOKUK MUNICIPAL
SOUTHEAST ALABAMA GAS DISTRICT	CITY OF ATHENS	C&H Disposal Service Inc.	ALLIANT UTILITIES
THE CITY OF GENEVA	CITY OF SILSBEE	FAYETTEVILLE UTILITIES	RAY BRADLEY, INC.
WATER WORKS & SEWER BOARD	CITY OF DEL RIO	THE BIRMINGHAM WATER	MT. PLEASANT UTILITIES
CITY OF LANCASTER UTILITY SERVICE DEPARTMENT	City Of Brownwood	LAWRENCE CO SOLID WASTE	Lance Refuse Service
BAYS TRASH REMOVAL, INC.	CITY OF ARDMORE	LAWRENCEBURG POWER S	TOWN & COUNTRY SANITATION
DOGGETT DISPOSAL SYSTEMS INC.	OG&E	CITY OF ALEXANDER CITY	MADISON GAS AND ELECTRIC
NORTH GEORGIA ELECTRIC MEMBERSHIP CORPORATION	Oklahoma Natural Gas	ADVANCED DISPOSAL SERVICE	BRIDGEPORT SANITARY DIST
LUBBOCK POWER & LIGHT & WATER	City of Harlingen Waterworks	CITY OF TALLADEGA	VILLAGE OF MUKWONAGO
TRI-COUNTY ELECTRIC COOPERATIVE, INC.	TEXAS GAS SERVICES	West Penn Power	WE ENERGIES
CHARTER TOWNSHIP OF HARING	City of Corsicana	COLUMBIA GAS OF PENNSYLVANIA	City of Taylorville
BSS - BENFIELD SANITATION SERVICES	City of Waxahachie	MUNICIPAL AUTHORITY OF WESTMORELAND COUNTY	CITY OF CENTRAILA
CITY OF ST. JOHNS	WC of Texas	Municipal Authority of Westmoreland	City of Mt. Vernon
CHRISTOPHER PARTNERS,LLC	City of Portland	PENELEC	CITY OF MT VERNON UT
K&D DISPOSAL INC.	Republic	Pro Waste Services Inc.	VECTREN ENERGY
NATURAL ENVIRONMENTAL, INC.	CITY OF BEAUMONT	NATIONAL FUEL	MT VERNON WATER WORKS
CITY OF GRENADA	Infuse Energy	ERIE WATER WORKS	VEOLIA ENV SERVICES
HOPKINSVILLE SOLID WASTE AUTHORITY	CITY OF ODESSA	Tri-County Industries	Princeton Water & Sewage
APACHE WASTE, LP	CITY OF GALVESTON	MAYFIELD ELECT & WATER	WASHINGTON MUNIC UTIL
OHIO EDISON CO., INC	Sustainable Solutions Group	FT.PAYNE IMPROVEMENT	Veolia Environmental Services
CITY COMPROLLER	CITY OF BEEVILLE	FORT PAYNE WATER WORKS	Linton Utilities
ST. LAWRENCE GAS COMPANY, INC	City of Gainesville	TOWNSHIP OF PENNSVILLE	REPUBLIC WASTE SERVICES
SALEM UTILITIES DEPARTMENT	GDF Suez/Engie	National Grid	Crawfordsville Electric Light&Power
GRANGER CONTAINER SERVICES, INC.	CITY OF GAINESVILLE UTILITIES	JOHNSTOWN WATER DEPT	Crawfordsville Utilities
THE BERKSHIRE GAS COMPANY	Precision Waste	MUNICIPAL UTILITIES	City of Wabash Wastewater
MORRISVILLE WATER & LIGHT	McALLEN PUBLIC UTILITIES	SOLID WASTE SER W.VA	Wabash Valley Refuse
TERREBONNE PARISH CONSOLIDATED	City of Cleburne	MOUNTAINEER GAS COMPANY	COLUMBIA CITY UTILITIES
TONS OF TRASH	CPS ENERGY	ALLEGHENY POWER	AEP INDIANA MICHIGAN POWER
AQUA PENNSYLVANIA INC	O. G. & E.	NICHOLAS SANITATION	CITY OF KENDALLVILLE UTILITIES
COCHISE COUNTY TREASURER	CITY OF LAREDO UTILITIES	SUMMERSVILLE WATER W	HUNTINGTON CITY UTILITIES
MEMPHIS LIGHT, GAS	KERRVILLE PUBLIC UTILITY BOARD	DOMINION HOPE	New Castle Utility
PONTOTOC ELECTRIC	CITY OF KERRVILLE WATER DEPT	MIDLAND PUBLIC SERVI	Big B Rubbish Removal

Stage

Conflicts Check**Utility Providers**

LEITCHFIELD WATER SEWER & GAS SYSTEM	CITY OF PORT LAVACA	MOUNTAINEER GAS CO.	GREENFIELD UTILITIES
SOMERSET TOWNSHIP MUNICIPAL	TEXARKANA WATER UTILITIES	TYGARTS VALLEY SANIT	Shelbyville Public Utilities
WASTE REDUCTION SYSTEMS, LLC	CITY OF PLAINVIEW	TOWN OF ALTAVISTA	Ray's Trash Service Inc.
VICTORY ELECTRIC COOPERATIVE	XCEL ENERGY	First Piedmont Corp.	Martinsville Water & Sewer
SOUTHERN PIONEER ELECTRIC COMPANY	SAN ANGELO WATER UTILITIES	Bays Trash Removal	Bedford City Utilities
TOWN OF EXMORE	City Of Borger Transfer Station	CITY OF BEDFORD	MIDWEST NATURAL GAS
PUBLIC SERVICES COMPANY OF OKLAHOMA	City of Borger	Bedford Regional Water Authority	OHIO VALLEY GAS CORP
HARING TOWNSHIP TREASURER	City of Pampa	ELIZABETHTON ELECTRIC	TELL CITY ELECTRIC
SOUTH COAST GAS CO. INC.	PUBLIC UTILITY BOARD	CITY OF ELIZABETHTON	BATESVILLE WATER & GAS UTILITY
OCW RETAIL- BELMONT, LLC .	City of Rockport	TOWN OF WOODSTOCK	Aurora Utilities
CITY OF MAGEE WATER & SEWER	CITY OF BIG SPRING	GLASGOW WATER CO	City of Harrison
WATERWORKS DISTRICT NO.6	NEW MEXICO GAS CO	GLASGOW ELECTRIC PLA	VECTREN ENERGY/6262
WILLMUT GAS CO.	CITY OF CARLSBAD	Waste ConnectionsMID-STATE RECYCLING	WILMINGTON UTILITY
CITY OF LIVE OAK	PNM ELECTRIC	HAZARD UTILITIES	DAYTON POWER & LIGHT
APPALACHIAN ELECTRIC COOPERATIVE	CITY OF ALAMOGORDO	HAZARD UTILITIES	GREENVILLE WATERWORKS
SEMCO ENERGY GAS COMPANY	PONCA CITY UTILITY AUTHORITY	AEP-Kentucky Power Company	DAYTON POWER AND LIGHT
JEFFERSON-COCKE GAS UTILITY	WATER DIST #1	Rumpke Consolidated Co.	CITY OF SIDNEY
CITY OF MONTROSE	BEAUREGARD ELECTRIC	CITY OF MOUNDSVILLE WATER DEPARTMENT	DP&L
JEFFERSON CITY WATER DEPT	College Station Utilities	C/O MOUNDSVILLE	City Of Bellefontaine
ALPENA POWER COMPANY	CITY OF ALTUS	Appalachian Power	GDF SUEZ ENERGY
CITY OF MADISON GA	EL PASO WATER UTILITIES	CITY OF LOGAN/WATER	P & R Disposal
ROANOKE RAPIDS SANITARY DISTRICT	EL PASO ELECTRIC CO	CITY OF LOGAN	DOMINION EAST OHIO
HILLSDALE BOARD	CITY OF MCALESTER	COLUMBIA GAS OF KY	CITY OF CELINA UTILITIES
HOLYOKE GAS AND ELECTRIC	PUBLIC SERVICE COMPANY OF OKLAHOMA	WINCHESTER MUNICIPAL	Maharg, Inc
MANSFIELD MUNICIPAL AUTHORITY	CONSOLIDATED WATER WORKS	KENTUCKY UTILITIES	VAN WERT WATER WORKS
HARRIS COUNTY M.U.D. #132	TERREBONNE PARISH COLISOLE	RUMPKE	Columbia Gas of Ohio
ACE WASTE SYSTEMS, INC	NEW MEXICO GAS	CITY OF BARNWELL	FREMONT CITY WATERWORKS
MOSDELL SANITATION INC	CITY OF PORT ARTHUR	SCE & G	Constellation
PULASKI SERVICE AUTHORITY	CITY OF EAGLE PASS WATER	PENDER'S DISPOSAL SE	Aqua Ohio, Inc
REAL DISPOSAL SERVICE, LLC	CITY OF JASPER	CITY OF SOMERSET UTI	Aqua Ohio Inc.
AMERIWASTE OF LEAGUE CITY INC	CITY OF ROSWELL	TOWN OF TAPPAHANNOCK	COLUMBIA GAS OF OHIO
RICHMOND TOWNSHIP MUNICIPAL	Waste Pro	Mountain Water District	CITY OF TIFFIN
BESTWAY CONTAINER SERVICE	CITY OF CLEVELAND, WATER DEPT	Kentucky Power Company	CITY OF BUCYRUS
LITTLE TRAVERSE DISPOSAL LLC	Bluebonnet	PIKE CO. SOLID WASTE	Crawford County Solid Waste
JEWELL'S DISPOSAL SERVICE	EPCOR WATER	TOWN OF WALLACE	KENTON WATER WORKS
WASTE CONNECTIONS OF MS INC	CITY OF CLOVIS	Tons of Trash (recycling)	OHIO EDISON
FORT BEND COUNTY M.U.D. #35	CITY OF WEATHERFORD	City Of ST. Albans Muni Utility Com	CITY OF LONDON
TOMBIGBEE ELECTRIC POWER ASSCO,	CITY OF BRENHAM UTILITIES	Matheson Tri-Gas, Inc.	CITY OF WASH.C.H.

Stage

Conflicts Check**Utility Providers**

LIVINGSTON COUNTY WATER	CITY OF HIDALGO	Corporate Services Conslt. LLC	PIKE NATURAL GAS COMPANY
TOWNSHIP OF ALPENA	LA GRANGE UTILITIES	PRINCETON WATER AND WASTEWATER DEPARTMENT	HILLSBORO PUBLIC UTILITIES
FORT BEND MUD # 115	TOWN OF TAOS	PRINCETON EPB	Department Of Public Utilities
ACI RECYCLING AND DISPOSAL	Kit Carson Electric Cooperative	WCA Waste	CITY OF GALLIPOLIS
CITY OF MOUNT VERNON	KIT Carson Electric Cooperative Inc.	ATMOS ENERGY-LOUISVILLE	CITY OF JACKSON UTILITY DEPT
CITY OF PARIS- KY	CITY OF CUERO	BRUNSWICK COUNTY PUBLIC UTILITIES	Cconstellation
BERT ADAMS DISPOSAL, INC	CITY OF SWEETWATER	Southeast Brunswick Sanitary Dist.	CITY OF MARIETTA WATER DEPARTMENT
SOLID WASTE AUTHORITY.	CITY OF BURLESON	BRUNSWICK ELECTRIC MEMBERSHIP CORP.	DOMINION EAST OHIO
CHIPLEY NATURAL GAS & WAT	WASTE CONNECTIONS	CITY OF THOMASVILLE	City of Logan
MOUNT VERNON WATER	LUBBOCK POWER&LIGHT&WATER	CITY OF THOMASVILLE	CITY OF CIRCLEVILLE
NEW BRAUNFELS UTILITIES	City of Grapevine	PIEDMONT NATURAL GAS	CITY OF MOUNT VERNON OH
BIG RAPIDS TREASURER OFFICE	Allied Waste Services #538	ST MARYS WATER AUTH	COLUMBIA GAS OF OH
CITY WASTE	CITY OF GEORGETOWN	ST MARYS SEWER AUTH	The Energy Cooperative
INTERMOUNTAIN GAS COMPANY	CITY OF TAYLOR	ST MARYS WATER AUTH	Kimble
OVERTON POWER DISTRICT #5	City of Decatur/Waste Management	GROLL'S DISPOSAL	CITY OF COSHOCTON
PERE MARQUETTE TOWNSHIP TREASURER	City of Canton / Olympic Waste Services	AEP AMERICAN ELECTRIC POWER	OHIO EDISON ENERGY
WASTE SERVICES OF TEXAS	City of Mercedes	PAINTSVILLE UTILITES	J & J Refuse, Inc.
COASTAL WASTE SERVICES, INC	City Of Crockett	CITY OF HORNELL	SALEM UTILITIES DEPT
FREEDOM WASTE SERVICE	City of Mission	LIPPINCOTT'S RUBBISH	THE ILLUMINATING CO
VIRGIN VALLEY WATER DISTRICT	City of Angleton	BUCHANAN CO.PUBLIC S	City of Chardon
CITY OF FRANKLIN.	UNITED COOPERATIVE SERVICES	BUCHANAN CO. TREASURER	THE ILLUMINATING CO
LOUISA WATER CO	CITY OF GRANBURY MUNICIPAL UTILITIES	CITY OF NORTON	Major Waste Disposal Serv.
NORTH ARKANSAS ELECTRIC	MOUNTAIN HOME WATER & Sewer	OLD DOMINION POWER	DOMINION
VIRGIN VALLEY DISPOSAL, INC	Methvin Sanitation	TOWN OF WISE	The Illuminating Company
DAYNE'S DISPOSAL, INC.	NORTHEAST PUBLIC WATER AUTH	CITY OF DANVILLE	City of Ashtabula
NORTHEAST PUBLIC WATER AUTHORITY, INC	NORTH AR ELECTRIC COOP	TULLAHOMA UTILITIES	Rebublic Service
EMTERRA ENVIRONMENTAL USA CORP.	ARKANSAS WESTERN GAS	P.T.M.U.A.	CITY OF FREEMONT
ONEIDA WATER WASTEWATER	LOS ALAMOS COUNTY UTILITIES	JCP & L	Pere Marquette Charter
CITIZENS GAS UTILITY DISTRICT	CITY OF BELLVILLE UTILITIES	Bloom Waste Services	Charter Township of Filer
BRIDGEPORT SANITARY DISTRICT	CITY OF GONZALES	PSE&G	CITY OF MANISTEE
FRANKLIN ELECTRIC PLANT BOARD	CITY OF GIDDINGS	P.T.W.D.	CITY OF PETOSKEY
FIRST ELECTRIC COOPERATIVE	BLUEBONNET ELECTRIC COOP.	Resourceful Environmental	LITTLE TRAVERSE DISPOSAL
IRVING OIL CORPORATION	AM Waste	NEW ALBANY LIGHT GAS AND WATER	Houghton Lake Sewer Auth.
MARICK'S WASTE DISPOSAL INC	CITY OF BOGALUSA	NEW ALBANY LIGHT,GAS	Emterra Environmental USA
MILAN CONTAINER COMPANY	City of Aransas Pass	NEW ALBANY LIGHT, GAS & WATER	VILLAGE OF CARO
FEHER RUBBISH REMOVAL, INC	HARRIS CO. F.W.S.D. #51	TOWN OF FRANKLIN	Granger Container Service, Inc.
HEMPFIELD TOWNSHIP MUNICIPAL AUTHORITY	Corporate Services Consultants	TOCCOA NATURAL GAS	CITY OF ST. JOHNS WATER DEPT.
PSI DISPOSAL INC	CITY OF HOUSTON	J & B DISPOSAL INC	CITY OF THREE RIVERS

Stage

Conflicts Check**Utility Providers**

CITY OF MENOMONIE	WCA Waste Corporation	PHILADELPHIA UTILITIES	SEMCO ENERGY
CITY OF HEBER SPRINGS-SANITATION	WCA	CENTER POINT ENERGY	Nissley Disposal Inc
NEW MEXICO GAS COMPANY	FORT BEND MUD #115	CITY OF KEYSER	HILLSDALE BPU
CITY OF PFLUGERVILLE	FORT BEND CO MUD #35	PotomacEdison	MICHIGAN GAS UTILITIES
CITY OF NOGALES-01	City of Tomball/Waste Management	Advance Disposal	Modern Waste Systems
LONDON UTILITY COMMISSION	CITY OF ALVIN	T.W. PHILLIPS GAS CO	CITY OF PIKEVILLE
MIDWEST NATURAL GAS CORP	Waste Mgmt.-Pasadena	Pennsylvania American Water	Leron Industries Inc
IESI	City of Pearland	BOROUGH OF PUNXSUTAWNEY	CITY OF CORRY
ANTIGO RETAIL, LLC	HARRIS COUNTY MUD #257	VEOLIA ENV. SERVICES	NATIONAL FUEL
RAPPAHANNOCK ELECTRIC COOPERATIVE	CITY OF LIBERTY	D & G Sanitation	GREENVILLE WATER AUTHORITY
CITY GAS COMPANY	LT's Garbage Service	UGI	HEMPFIELD TOWNSHIP MUNIC
CITY GARBAGE SERVICE	CITY OF CLEVELAND	Penelec	PENN AMERICAN WATER
COUNTY WASTE.	CITY OF PASADENA	BURGMEIER'S HAULING INC	DYERSBURG ELECTRIC
WASTE MANAGEMENT.	CORP SVC CONSULTANTS	BRADFORD CITY WATER AUTHORITY	DYERSBURG GAS & WATE
CITY OF ANTIGO	CITY OF EL CAMPO	FOSTER TOWNSHIP SEWER	City of Burkburnett
CITY OF MAYSVILLE KY	CITY OF WHARTON	Casella Waste	CITY OF SULPHUR SPRINGS
SEQUACHEE VALLEY ELECTRIC COOPERATIVE	Corporate Service Consultants	CARMEN BARBATO, INC	City of Sulpher Springs
CORPORATE SERVICES CONSULTANTS, LLC	CITY OF MEXIA	ARAB ELECTRIC COOPERATIVE	Waste Connection Of Texas
MARION NATURAL GAS SYSTEM	Willmut Gas	Marshal County Gas District	City of Kingsville Water Dept.
MARTINSVILLE MUNICIPAL WATER	City of Magee	ARAB WATER WORKS	Centerpoint Energy Entex
GEXA ENERGY	EAST CEDAR CREEK	ATHENS UTILITIES	Geus
CITY OF CALHOUN	Allied Waste Services #069	STARKVILLE ELECTRIC DEPT.	ORANGE COUNTY WATER CONTROL & IMPROVEMENT
SHELBYVILLE MUNICIPAL WATER & SEWER COMMISSION	CITY OF BURNET	CITY OF GRENADA-WATER DEPARTMENT	Bay City Gas Company
MURRAY MUNICIPAL UTILITES	CITY OF FREDERICKSBURG	Waste Pro Memphis	AMERIWASTE OF TEXAS LLC
RAY'S TRASH SERVICE, INC	CITY OF FREDRICKSBURG	MUHLNBURG COUNTY WATER DISTRICT	CORSICANA WATER & SANITARY
MASON COUNTY FISCAL COURT	CITY OF BELLMEAD	MUNICIPAL WATER & SEWER SYSTEM	City of Pama
WASTE SERVICES OF TENNESSEE LLC	Waste Mgmt - Centex	KENTUCKY UTILITIES	City of Carlsbad New Mexico
CITY OF PRINCETON.	MUNICIPAL UTILITY BOARD	YAZOO VALLEY ELECTRIC POWER	CITY OF CARLSBAD, NEW MEXICO
HOLSTON ELECTRIC COOPERATIVE, INC	Pryor Waste & Recycling	PENNSYLVANIA-AMERICAN WATER CO	Water District #1
AREA DISPOSAL SRVC INC-CL	City of Natchitoches Util	JP Mascaro & Sons	Consolidated Waterworks
TOWN OF ROGERSVILLE	CITY OF GATESVILLE	UGI Penn Natural Gas, Inc.	City of Brenham
MAYSVILLE UTILITY COMMISSION	Magic Valley Electric Co-op	PPL ELECTRIC UTILITIES	Utility Department
TAYLOR COUNTY RURAL ECC	PNM ELECTRIC & GAS	Lackawana River Basin	City of LaGrange
CHARTER TOWNSHIP OF FILER TREASURER	VILLAGE OF RUIDOSO	HARNETT COUNTY	City of Granbury
WASTE SERVICES OF GEORGIA, INC.	ZIA NATURAL GAS COMPANY	CITY OF BREMEN	NAEC
CITY OF PORTSMOUTH	City Corporation	CITY OF CROSSVILLE	Northeast Public Water Authority, INC.
LERON INDUSTRIES, INC.	CITY OF CROSSETT	MIDDLE TENNESSEE NATURAL GAS	City of Bellville
CAMPBELLSVILLE WATER AND SEWER	City of Camden	VEC	City of Baytown

Stage

Conflicts Check**Utility Providers**

DIXIE PARTNERS II, LP	EL DORADO WATER UTILITIES	TOWN OF MOCKSVILLE	East Cedar Creek Fresh Water
BATESVILLE WATER UTILITIES	Magnolia Water System	BSS Benfield Sanitation Services	City of Excelsior Springs
RDT, INC	Magolia Water System	EnergyUnited	City of Slideell
AMERICAN DISPOSAL COMMERCIAL SERVICES	Get Rid Of It Of America	GDS - Hickory	City of Natchitoches
INNOVATIVE WASTE	HOPE WATER AND LIGHT	TOWN OF TAYLORSVILLE	City of Gateville
UNION COUNTY.	JACKSONVILLE WATER CO.	Town of Springfield	Magic Valley Electric Coop
ETELECARE GLOBAL SOLUTIONS	MENA WATER & SEWER DEPT.	Young's Propane	Entergy (Arkansas Power & Light)
BUSTER SANITATION SERVICES INC.	Southern Disposal,Inc	Triple T Trucking	ELECTRIC SERVICE & DEPOSIT - ENTERGY-01
OXFORD WATER WORKS	CITY OF KAUFMAN UTILITIES	Clarksdale Public Utilities	Camden Water (City of Camden)
CITY OF JACKSONVILLE - IL	CITY OF MCCOMB WATER DEPT	ATMOS ENERGY	Entergy (prior name Arkansas Power & Light)
CITY OF HENDERSON KY	CITY OF BROOKHAVEN WATER DEPT.	ALLEGHENY POWER	Entergy-01
SWEETWATER UTILITIES BOARD	MISSISSIPPI POWER	Apple Valley Waste	Hope Water & Light
WASTE PRO - HILTON HEAD	CITY OF BOERNE	BOROUGH OF WAYNESBORO	Kennett Board of Public Works
CITY OF NEW CASTLE UTILITY	Parish Of Jefferson Water	UGI CENTRAL PENN GAS	City of Seabrook
HOWIE'S TRASH SERVICE	Metro Disposal	Monticello Utility Commission	City of Mountain Home
CITY OF TYLER	CITY OF ZACHARY	South Kentucky	City of Kaufman
MUNICIPAL UTILITIES	CITY OF SULPHUR	Cardinal Sanitation, Inc.	Entergy (Mississippi Power & Light)
BIG B RUBBISH REMOVAL DIV./ HAYES LANDFILL INC.	CITY OF LAKE CHARLES WATER DIV	LEXINGTON UTILITIES	Jefferson Parish
GRAND STRAND WATER & SEWER AUTHORITY	CITY OF MONROE	LEXINGTON ELECTRIC SYSTEM	Gulf States Utility
MAHARG, INC.	CLECO	Waste Connections of MS	ENTERGY-03
SHENANDOAH VALLEY ELECTRIC COOPERATIVE	Lawco/Louisiana Water Co.	LAFOLLETTE UTILITIES	Louisiana Power and Light
CENTRO NP HOLDINGS 12 SPE, LLC.	LOUISIANA WATER COMPANY	Greater Dickson Gas Authority	Louisiana Water Co.
CITY OF ST. MARY'S	CITY OF THIBODAUX	Water Authority of Dickson County	Entergy
HERMISTON ENERGY SERVICES	CITY OF OPELOUSAS	DICKSON ELECTRIC SYSTEM	CITY OF OPELOUSAS
SEYMOUR MUNICIPAL SANATATION UTILITY	St. Landry Solid Waste Disposal District	SOUTH JERSEY GAS	Cleco Electric
FARMER'S REFUSE & TRUCKING INC.	ST. JOHN THE BAPTIST PARISH UTILITIES	B & D Recycling, LLC	Lafayette Utilities System
GREENSBURG MUNICIPAL WATER & WASTEWATER	ST JOHNS THE BAPTIST PARISH UTILITIES	SAVANNAH UTILITY DEPT	Entergy (Louisiana Power & Light)
HENRY COUNTY WATER COMPANY	Vermilion Parish Police Jury	TENNESSEE VALLEY ELECT COOP	Lafayette Utilities System
MT. STERLING WATER AND SEWER SYSTEM	City of Abbeville	Lewisburg Water & WasteWater	City of Leesville
BERNICE SANITATION, LLC	CITY OF MINDEN	LEWISBURG ELETRIC	Southwestern Electric Power Company
CITY OF LUFKIN	CITY OF RUSTON	City Of Bardstown	Atmos Louisiana Gas Service
GULF POWER	TOWN OF JONESBORO	LG & E	City of West Monroe Waterworks
CARMEN BARBATO INC.	Jackson Parish Police Jury	Ambrose Disposal Service	Lafourche Parish Water Dist # 1
PRECISION WASTE SOLUTIONS, LLC	CITY OF LEESVILLE UTILITIES DEPT.	Christopher Partners, LLC	CENTERPOINT ENERGY ENTEX
ANDALUSIA UTILITIES	CITY OF DERIDDER	KOSCIUSKO WATER AND LIGHT PLANT	WEST MEMPHIS UTILITY COMMISSION
PEOPLES NATURAL GAS COMPANY	Bossier City Utilities	Peoples Natural Gas	Graham County Electric Co.

Stage

Conflicts Check**Utility Providers**

MID SOUTH WASTE DISPOSAL INC.	CITY OF SHREVEPORT	Shank Waste Service	Gila Resources\City of Stafford
CITY OF HUNTSVILLE	Laun Dale Harris Sr.	BERKSHIRE GAS COMPANY	Arizona Public Service Company
J & J REFUSE INC.	CITY OF MANSFIELD	Casella	Plaquemine City Light & Power
CITY OF ZACHARY LA	PEOPLES WATER SERVICE CO.	NATIONALGRID	ATMOS ENERGY-03
RICHARDSON WASTE REMOVAL	ATMOS ENERGY LOUISIANA	CITY OF NORTH ADAMS	City of Melvern (Water Works)
SEWARD COUNTY WASTE MANAGEMENT	CITY OF WEST MONROE	Valley Waste Services	City of Andrew
ECO-TECH, LLC	CITY OF SAN BENITO	Penn Power	City of Dalhart Utility Department
MAJOR WASTE DISPOSAL SERVICES, INC.	CITY OF NOGALES	City Of LaFayette	City of Las Vegas NM
RESOURCEFUL ENVIRONMENTAL SERVICES, INC.	UNISOURCE ENERGY SERVICES	North Georgia Electric	Continental Divide Electric Cooperative, Inc.
COMMERCIAL REFUSE SERVICE	UNISOURCE ENERGY SERVICE	AMORY WATER AND ELECTRIC	City of Denham Spring
AMERICAN WASTE INC.	MOHAVE ELECTRIC COOP.	VALLEY ENERGY	GROVE MUNICIPAL SERVICES AUTHORITY
SML GARBAGE COLLECTION	City Of Bullhead City	Sayre Developers LLC	City of Clinton
PENINSULA OIL COMPANY, INC.	LaFourche Parish Water Dist. #1	RUSSELLVILLE UTILITIES	City of Columbus-TX
TMM INVESTMENTS LTD.	MARKSVILLE WATER SYSTEM	NEI Natural Environmental (MODERN)	City of Elgin
CITY OF WARRENSBURG/ SEWER	Rapides Parish Waterworks Dist. #3	VILLAGE OF ALBION	Lumberton Municipal
PROGRESSIVE WASTE SOLUTIONS	City of Pineville	Morrisville Water & Light Dept	Coast Electric Power Assn
CITY OF PELL CITY	CITY OF NEW ROADS	Savoy Texas LLC	Diamondhead Water & Sewer District
B & E WASTE SYSTEMS	POINTE COUPEE ELECTRIC	Irving Oil Coporation	City o Woodville
C. SHIRLEY SANITATION INC.	CITY OF JENNINGS WATER DEPT.	Casella Waster System	Clarksville Light & Water Company
OXFORD WATER WORKS.	CITY OF SPRINGHILL	City of Russellville, KY	Newport Municipal Water Company
TRI COUNTY WASTE DISPOSAL INC.	LAGUNA MADRE WATER DISTRICT	ELECTRIC PLANT BOARD	ARKADELPHIA WATER CO
CITY OF MOUNTAIN HOME IDAHO	WEST MEMPHIS UTILITIES	CITY OF CHEBOYGAN	Marshall Municipal Utilities
CLAYTON & HURDLE DISPOSAL SERVICE INC.	Roadrunner Rubbish Removal	CONSUMERS ENERGY	Overton Power District
ADVANCED DISPOSAL SERVICES.	APS	Triple D Sanitation	City of Page
MONROE COUNTY WATER AUTHORITY	Vista Recycling	DTE Energy	CITY OF SEALY
CITY OF WABASH WASTEWATER UTILITY	CITY OF SAFFORD	DEMOPOLIS WATER WORKS	MIDWEST ENERGY, INC
ACTION RETAIL GROUP 1 LLC	Thatcher Municipal Utilities	CITY OF OGDENSBURG	CASCADE NATURAL GAS CORPORATION
BROWNSVILLE - GMS LTD	CITY OF DOUGLAS	St. Lawrence Gas	Northwest Alabama Gas
BLOOM WASTE SERVICES, LLC	Waste Mgmt	Casella Waste Services	DEKALB CHEROKEE COUNTIES GAS DISTRICT
ENVIROSOLUTIONS NOVA DIST	Westar Energy	COLUMBIA GAS OF PA	CULLMAN-JEFFERSON COUNTIES Gas District
HOUGHTON LAKE SEWER AUTHORITY	City of Independence	SOMERSET TOWNSHIP MUNICIPAL AUTHORITY	Fayetteville Public Util
R.G. BROWN REFUSE REMOVAL	M&C Rental Leasing Co., LLC	Burgmeier's Hauling Inc.	City of Alexander City Utilities
BVR WASTE AND RECYCLING	CITY OF LIBERAL	City Of Lucedale	City of Marietta
GET RID OF IT OF AMERICA CORP.	SOUTHERN PIONEER ELECTRIC	CITY OF PONTOTOC	Mayfield Electric & Water Systems
DEERBROOK MALL	CITY OF PLAQUEMINE LIGHT AND WATER PLANT	PONTOTOC ELECTRIC POWER ASSOC.	GLASGOW ELECTRIC PLANT BOARD
GDF SUEZ ENERGY RESOURCES	CITY OF MORGAN CITY	COVINGTON GAS WATER & SEWER	Moundsville Water Board
BAYCAL LAS CRUCES PARTNERS LLC	CITY OF VILLE PLATTE**	COVINGTON ELECTRIC SYSTEM	KENTUCKY POWER

Stage

Conflicts Check**Utility Providers**

SHOPS OFF BROADWAY LLC	CITY OF OAKDALE	MEMPHIS LIGHT GAS AND WATER	Princeton Electric Plant Board
LOWCOUNTRY REGIONAL WATER SYSTEM	CITY OF EUNICE	CITY OF MILLINGTON	Princetown Water
CITY OF SENATOBIA- MS	Republice Waste	LEICFIELD WATER SEWER & GAS SYSTEM	Southeast Brunswick
GRANDE GARBAGE COLLECTION CO LLC	Cortez Sanitation District	KENTUCY UTILITIES	County of Brunswick
VALLEY WASTE SERVICE INC.	Empire Electric Association	REAL DISPOSAL	City of Celina Utilities
HOOD RIVER GARBAGE SERVICE, INC	CITY OF CORTEZ	MANSFIELD MUNIC. AUTHORITY	Tullahoma Utilities Board
CITY OF TAYLORVILLE - IL	City Of Siloam Springs	VILLAGE OF MALONE	TULLAHOMA UTILITIES
ILLINOIS GAS COMPANY	Black Hills Energy	TOWN OF PULASKI	Bryon City Clerk
CITY OF RICHMOND HILL - GA	MALVERN WATER WORKS	PULASKI CO. PSA	Tell City Electric Department
SHELBYVILLE PUBLIC UTILITIES - IN	PUBLIC UTILITIES BOARD	CITY OF LIVE OAK FLORIDA	Philadelphia Utilities
NW NATURAL	THE UTILITY BOARD	FLORIDA POWER AND LIGHT	Columbia City Municipal Utilities
TAYLOR GARBAGE SERVICE INC.	City of Edinburg	CITY OF FOREST MS	Arab Electric Coop
BOSSIER CITY UTILITIES DEPARTMENT	City of Uvalde	CITY OF GRAFTON	Arab Waterworks
CITY OF HUNTSVILLE.	City of Rio Grande City Public Utility Dept.	Mountain State Waste	Athen Utilities
CITY OF WADSWORTH	NRG	JEFFERSON CITY WATER DEPT.	Starkville Utilities
CITY OF LUFKIN.	Starr County Gas System	Jefferson Cooke County	Muhlenberg County Water District
CITY OF TRUTH OR CONSEQUENCES	Texas Disposal Systems	APPALACHIAN ELECTRIC COOP	Harnett County Public Works
BLUEBONNET ELECTRIC	CITY OF GRAHAM	LIVINGSTON CO WATER & SEWER AUTH	CITY OF TROY
SPWA	CITY OF VERNON	RG&E	VOLUNTEER ENERGY COOPERATIVE
F.T.S.A.	City of Lamesa	Verde Technology Group	LEXINGTON GAS SYSTEM
RB RIVER IV LLC	City of Snyder	CITY OF MADISON	LA FOLLETTE UTILITIES
NEW MARKET STATION LP	CITY OF BROWNFIELD	TRI COUNTY INDUSTRIES	Dickson Electric
ADVANCED COMPACTORS, LLC	CITY OF SEMINOLE	Neshannock Township Sewer	Gas Deposit - Greater Dickson Gas
CITY OF GONZALES-02	CITY OF ANDREWS	CITY OF HINESVILLE	TENNESSEE VALLEY ELECTRIC COOPERATIVE
TOWN OF MADISON	TOWN OF PECOS CITY	ROANOKE RAPIDS SANITARY DIST.	CITY OF SAVANNAH
DAVE'S TRASH REMOVAL INC.	City of Hobbs	VILLAGE CENTER	Kosciusko Light & Water Plant
B & D RECYCLING LLC	Ecel Energy	COLUMBIA GAS OF KY	ATMOS
SOLOMON CONTAINER SERVICE	City of Fort Stockton	Rumpke	North Georgia Electric Memebership Corp
SOS WASTE DISPOSAL INC.	City of Alpine Gas	CITY OF PARIS KY	City of Amory Utilities Electric & Water
SUNBRIGHT DISPOSAL SERVICES	CITY OF ALPINE	VILLAGE OF PENN YAN	City of Chipley
MARANGI DISPOSAL	CITY OF LOVINGTON	Big's Sanitation Inc.	Gulf Power Company
CITY OF ONEIDA- NY	LEA COUNTY ELECT COOPERATIVE	IRVING OIL	Valley Energy Sayre PA
BLISS ENVIRONMENTAL SERVICES, INC.	TEXAS SERVICE GAS	PUBLIC SVC OF NEW HAMPSHIRE	City of Russelville
RED RIVER WASTE SOLUTIONS LP	CITY OF MONAHANS	MILAN CONTAINER CO	Alabama Power Company
R.L.P DEVELOPMENT COMPANY, INC.	CITY OF AMARILLO	CITIZENS GAS UTILITY	Pontotoc Electric power Association
PELICAN WASTE & DEBRIS, LLC	CITY OF HEREFORD	ONEIDA WATER & WASTEWATER	Covington, TN
WASTE PRO OF ALABAMA	TEXAS GAS	PLATEAU ELECTRIC COOP	City of Covengton
TOWN CENTER MALL LP	CITY OF AUSTIN	CLEARFIELD MUNIC AUTH	Leithfield Water Sewer & Gas System

Stage

Conflicts Check**Utility Providers**

TEAM WASTE	CITY OF PERRYTON	D & G Sanitation	Holyoke Gas & Electric
CITY OF RIO GRANDE PUBLIC	City of Amarillo- Solid Waste Dept	City Of Dillon	City of Live Oak Florida, Utility Services
HURRICANE WASTE SYSTEMS	LUBBOCK POWER & LIGHT	SCE&G	FLORIDA POWER AND LIGHT CO.
QUALITY GAS SERVICES INC.	CITY OF LEVELLAND	City of Hartsville	FPL
NORTHGATE MALL LLC	CITY OF DUMAS	Town of Kingstree	City of Forest
ATMOS ENERGY 05	CITY OF WOODWARD	Town Of Pageland	Appalachian Ele
LEGACY WASTE SERVICES	Harper Sanitation Service, Inc.	Lynches River Electric Coop	WASHINGTON MUNICIPAL UTILITIES
SOLID WASTE AUTHORITY - GA	CITY OF DALHART UTILITY DEPART	Town of Red Springs	The City of Monroe
BCDA LLC	CITY OF FARMINGTON	Town Of Wadesboro	Roanoke rapids Sanitary Dist
BELL CONSULTING INC	CITY OF ARTESIA	Grand Strand Water/Sewer Auth	DOMINION NORTH CAROLINA POWER
MADISONVILLE SANITATION DEPARTMENT	City of Silver City	City of Manning	Tombigbee Electric Association
SOUTH PLAINS WASTE SERVICE INC	Waste Connections El Paso Disposal	Rigby Oil Company	City of Fulton
BIG DAWG DISPOSAL	EL PASO ELECTRIC CO	City Of Newberry	Gas utility District - Citizens Gas Utility
ADVANCED DISPOSAL SERVICES SOLID WASTE OF PA, INC.	EL PASO ELETRIC	Lowcountry Regional Water	Plateau Electric Cooperative
INFUSE ENERGY LLC	CITY OF BELEN	City of Eastman	Oneida
CYCLONE SERVICES INC	CITY OF PORTALES	City of Cairo	Mt Vernon
ACE WASTE SYSTEMS INC	RATON NATURAL GAS CO	City of Jackson	Clearfield Municipal Authority
EC WASTE	RATON UTILITIES	Ozark Utilities Board	CENTRAL PENN GAS.
KNOX WASTE SERVICES LLC	PNM	Martin Environmental Services	Louisiana water
ENGIE RESOURCES LLC	CITY OF LAS VEGAS	City of Sandersville	London Utility Comm
VERDE TECHNOLOGY GROUP, INC.	CONTINENTAL DIVIDE ELECTRIC	Attaway Recycling	Murray, KY
CITY OF KAUFMAN TX	City of Grants/Waste Management	City of Hazlehurst	Maysville, KY
RACK ROLL OFF SERVICES LLC	T.P.W.A.	City of Adel	Water Deposit
PARK'S GARBAGE SERVICES, INC.	N.O.P.F.A	Batesburg Leesville	Sequachee Valley Electric Cooperative
WEST TEX DISPOSAL	CITY OF DENHAM SPRINGS	Mark Dunning Industries, Inc.	Martinsville Municipal
VOGEL DISPOSAL SERVICE, INC.	Ace Waste Systems	City of Geneva	Shelbyville, Kentucky
A-WASTE INC.	DEMCO	City of Atmore	Holston Electric
TEXAS COMMERCIAL WASTE	CITY OF SAPULPA	Town of Williamston	Princeton, IN
ZIA NATURAL GAS CO	MIAMI PUBLIC UTILITIES	FORT HILL NATURAL GAS AUTHORITY	Porthsmouth
CITY OF NACOGDOCHES	VINITA CITY WATER WORKS	Georgia Natural Gas	CONNECTION FEE - MCMINNVILLE ELECTRIC SYSTEM
MODERN WASTE SYSTEMS INC	CITY OF CLAREMORE	City of Swainsboro	THE CITY OF HENDERSON
NORTHEAST OKLAHOMA PUBLIC FACILITIES	CITY OF HUGO	City of Baxley	GAS DEPOSIT&WATER SEWER DEPOSIT - AURORA UTILITIES
TAMARACK VILLAGE SHOPPING CENTER, A LIMITED PARTNERSHIP	PUBLIC SERVICE CO OF OK	THE CITY OF BLAKELY	DEPOSIT - LINTON UTILITIES
CITY OF SPRINGFIELD IL	GROVE MUNICIPAL SERVICE AUTH	Waste Management of Atlanta	WATER SERVICE CORP OF KENTUCKY
WASTE PRO - BATON ROUGE	Grove Municipal Service Auth.	City of Cornelia	CRAWFORDSVILLE ELECTRIC LIGHT & POWER
VERENDRYE ELECTRIC COOPERATIVE, INC.	Bernice Sanitation	TOWN OF ELIZABETHTOWN	City of MorganField
KC WATER SERVICES	CITY OF SHAWNEE	City of Louisville	Progress Energy (Duke)

Stage

Conflicts Check**Utility Providers**

RIB MOUNTAIN SANITARY DISTRICT	CITY OF OKMULGEE	City of Monroeville	Oxford Waterworks
MONTANA-DAKOTA UTILITIES CO.	City of Starke	South Alabama Gas	City of Richmond
COUNCIL BLUFFS WATER WORKS	CITY OF MINEOLA	City of Metter	CITY OF LEBANON
CASEVILLE TOWNSHIP SEWER SYSTEM	Howard Disposal	All Green Services	KENERGY CORP
CITY OF WICHITA KS	CITY OF ELK CITY	City Of Brewton Utilities	CITY OF BEAVER DAM - KY
CITY OF RAPID CITY SD	CITY OF ALAMO	FITZGERALD UTILITIES	PIKE COUNTY LIGHT & POWER CO
IOWA AMERICAN WATER COMPANY	City of Pauls Valley	City of Moultrie	Village of Jefferson
GOODENOUGH RUBBISH REMOVAL LLC	DURANT CITY UTILITY	City of Jesup	CASS COUNTY ELECTRIC COOPERATIVE
CITY OF FARGO ND	N W Natural	City of Sylvania	NODAK ELECTRIC COOPERATIVE
SOUTH JORDAN CITY	Pacific Power	FORT HILL NATURAL GAS	City, Water Light & Power
GREATER PEORIA SANITARY AND SEWAGE DISPOSAL DISTRICT	Hood River Garbage	City Of Pickens	BOA-NW Energy
DAKOTA ELECTRIC ASSOCIATION	DUNCAN UTILITIES AUTHORITY	Blue Ridge Electric Cooperative	CITY OF TOPEKA KS
WEST DES MOINES MUNICIPAL SERVICES	AEP	City of Florence	City Utilities of Springfield MO
CITY OF O'FALLON IL	ARKANSAS OKLAHOMA GAS CORP.	City of Thomson	CITY OF NAMPA ID
CITY OF LINCOLN NEBRASKA	POTEAU WATER DEPT	City Of Sylvester	ENERGY-02
CITY OF MERIDIAN IDAHO	Green Country Sanitation	LOUISA WATER CO.	CITY OF LAFAYETTE INDIANA
MB SIOUX CITY LAKEPORT LLC DEPT 44616	City of Sallisaw	AEP - KENTUCKY POWER	CARROLL ELECTRIC COOPERATIVE COOPERATIVE
CONSERVICE	City of Atlanta Utilities/USA Waste	LONDON UTIL COMMISSION	BOA- Council Bluffs Water
NEW MARKET PROPERTY I, LLC	CITY OF YOAKUM	DELTA NATURAL GAS	CITY UTILITIES - FT WAYNE IN
WASTE CONNECTIONS OF TX	City of Sand Springs	Murray Electric System	AMEREN ILLINOIS COMPANY
WASTE PRO GREENWOOD	City Of Chickasha	Murray Municipal Utilities	
ANYTIME WASTE SYSTEMS	City of Columbus	Fleming-Mason Energy	

Stage

Conflicts Check

Equity Holders

A.R.T. Advisors LLC
Arrowstreet Capital LP
Axar Capital Management LP
BlackRock Fund Advisors
Bridgeway Capital Management, Inc.
Crescent Grove Advisors LLC
Diametric Capital LP
Dimensional Fund Advisors LP
Driehaus Capital Management LLC
EAM Global Investors LLC
EAM Investors LLC
Fuller & Thaler Asset Management, Inc.
Geode Capital Management LLC
Group One Trading LP
Invesco Capital Management LLC
LPL Financial LLC
Marshall Wace North America LP
Mountaineer Partners Management LLC
Northern Trust Investments, Inc.(Investment Management)
Paradigm Capital Management, Inc.
Park West Asset Management LLC
Renaissance Technologies LLC
Royce & Associates, LP
Simplex Trading LLC
Susquehanna Financial Group LLLP
The Vanguard Group, Inc.