UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): September 18, 2014

SCHOOL SPECIALTY, INC.

(Exact name of registrant as specified in its charter)

000-24385

(Commission

File Number)

| | W6316 Design Drive Greenville, Wisconsin 54942 (Address of principal executive of Floor, including ring) |
|---|--|
| | (Address of principal executive offices, including zip code) |
| | Registrant's telephone number, including area code: (920) 734-5712 |
| Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions: | |
| | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) |
| | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) |
| | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |
| | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |
| | |

39-0971239

(IRS Employer Identification No.)

Delaware

(State or other jurisdiction

of incorporation)

Date Filed: 9/17/2014

Item 7.01. <u>Regulation FD Disclosure</u>.

On September 18, 2014 School Specialty, Inc. (the "Company") is presenting at BMO Capital Markets 14th Annual Back to School Education Conference in New York. The Company's conference presentation is attached as Exhibit 99.1 to this Current Report on Form 8-K.

In addition, the Company will be hosting meetings with institutional investors on September 18, 2014. The Company's presentation for these meetings is attached as Exhibit 99.2 to this Current Report on Form 8-K.

This information is not deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that section. Further, the information in this Form 8-K, including the exhibits, shall not be deemed to be incorporated by reference into the filings of the registrant under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filings.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.

99.1 Conference Presentation

99.2 Meeting Presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCHOOL SPECIALTY, INC.

Dated: September 17, 2014 By: /s/ Kevin Baehler

Kevin Baehler

Interim Chief Financial Officer

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EXHIBIT INDEX

Exhibit No. Description

- 99.1 Conference Presentation
- 99.2 Meeting Presentation.

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