

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: Sequential Brands Group, Inc., et al.,

Debtor(s)

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Case No. 21-11194

Lead Case No. 21-11194

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 08/31/2021

Plan Confirmed Date: 02/22/2022

Plan Effective Date: 03/03/2022

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Liquidating Trust

Name of Authorized Party or Entity

/s/ Timothy P. Cairns

Signature of Responsible Party

10/18/2024

Date

Timothy P. Cairns

Printed Name of Responsible Party

Pachulski, Stang, Ziehl & Jones LLP
919 North Market Street, 17th Floor
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Sequential Brands Group, Inc., et al.,

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$122,208	\$8,949,577
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$122,208	\$8,949,577

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$13,664,101	\$0	\$13,664,101
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Gibson, Dunn & Crutcher LLP	Lead Counsel	\$0	\$4,442,974	\$0	\$4,442,974
ii	Pachulski Stang Ziehl & Jones LLP	Co-Counsel	\$0	\$664,797	\$0	\$664,797
iii	Miller Buckfire & Co., LLC and	Financial Professional	\$0	\$7,541,284	\$0	\$7,541,284
iv	Kurtzman Carson Consultants LLP	Other	\$0	\$106,892	\$0	\$106,892
v	King & Spalding LLP	Other	\$0	\$908,154	\$0	\$908,154
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$36,632	\$0	\$36,632
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Centri Business Consulting, LL	Financial Professional	\$0	\$0	\$0	\$0
ii	Cohn Reznick LLP	Financial Professional	\$0	\$0	\$0	\$0
iii	Eisner Amper LLP	Financial Professional	\$0	\$26,250	\$0	\$26,250
iv	Golenbock Eiseman Assor Bell	Other	\$0	\$0	\$0	\$0
v	Grimes LLC	Other	\$0	\$0	\$0	\$0
vi	Locke Lord LLP	Other	\$0	\$0	\$0	\$0

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vii	MG-IP Law, P.C.	Other	\$0	\$0	\$0	\$0
viii	RSM US LLP	Financial Professional	\$0	\$0	\$0	\$0
ix	Wood, Herron & Evans LLP	Other	\$0	\$10,382	\$0	\$10,382
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c.	All professional fees and expenses (debtor & committees)			\$0	\$13,700,733	\$0	\$13,700,733

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$650,000	\$0	\$650,000	\$650,000	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 03/03/2027b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Marc Rosenberg

Signature of Responsible Party

Authorized Signatory

Title

Marc Rosenberg

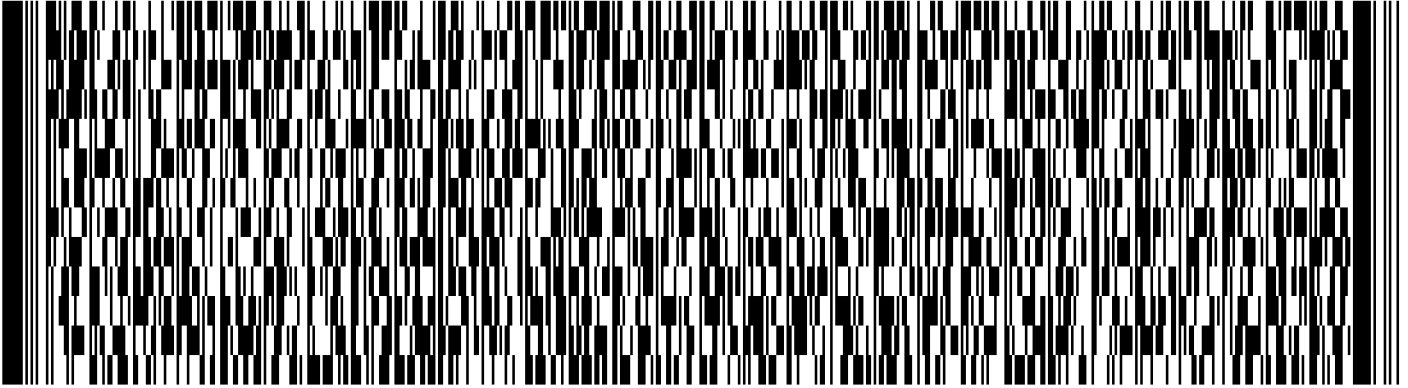
Printed Name of Responsible Party

10/18/2024

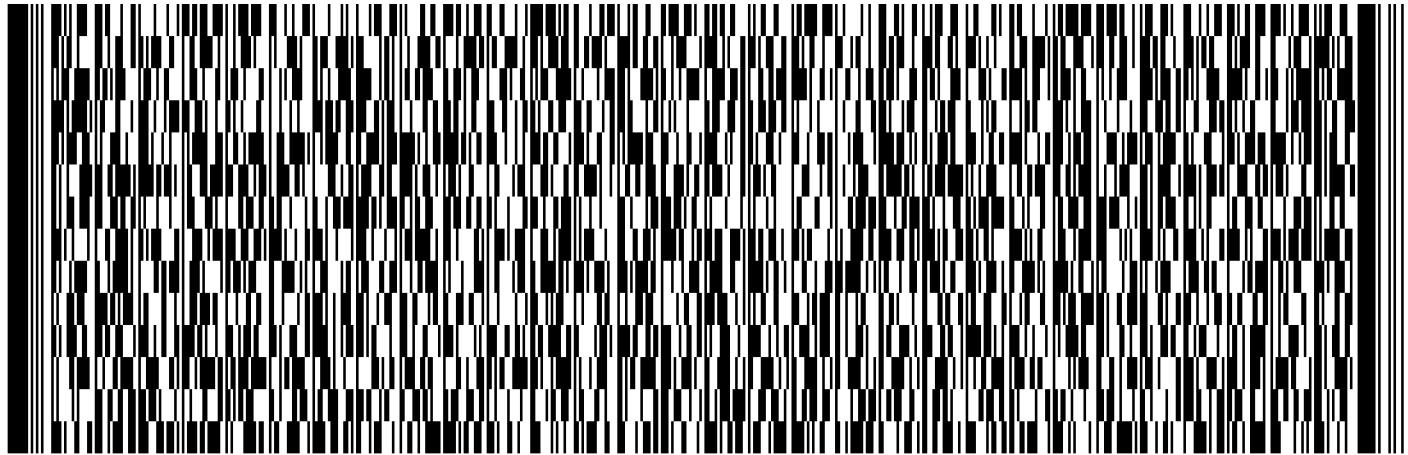
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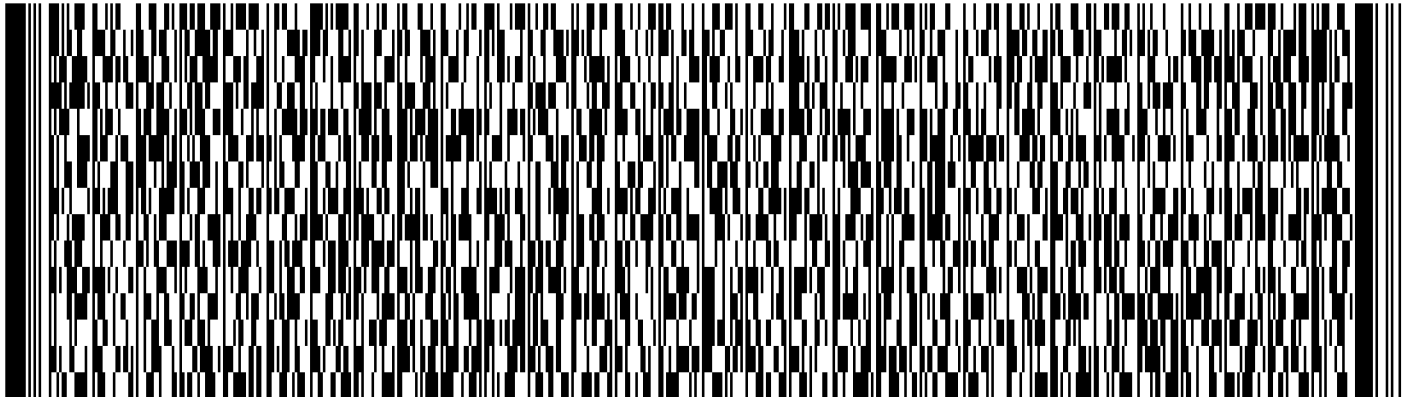
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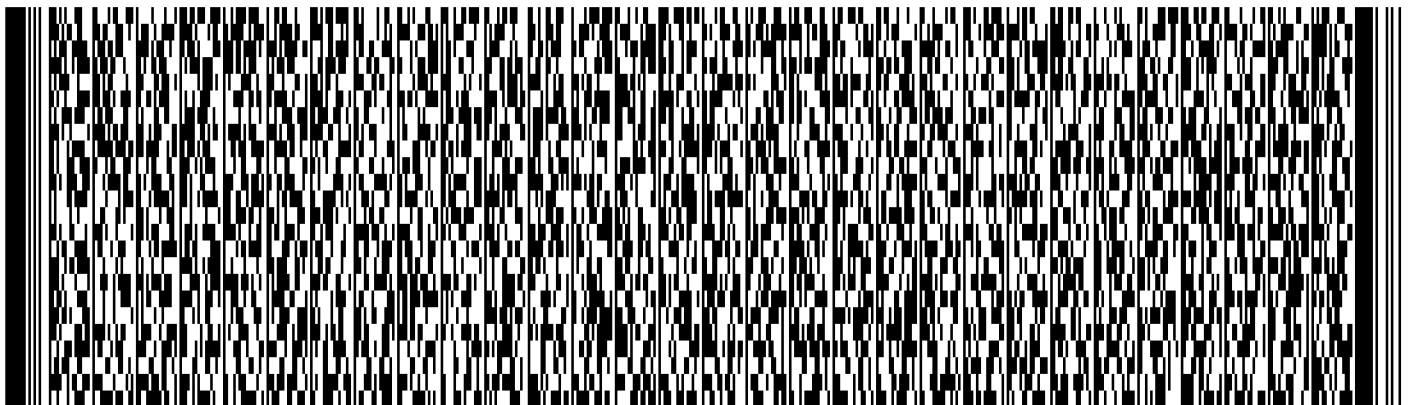
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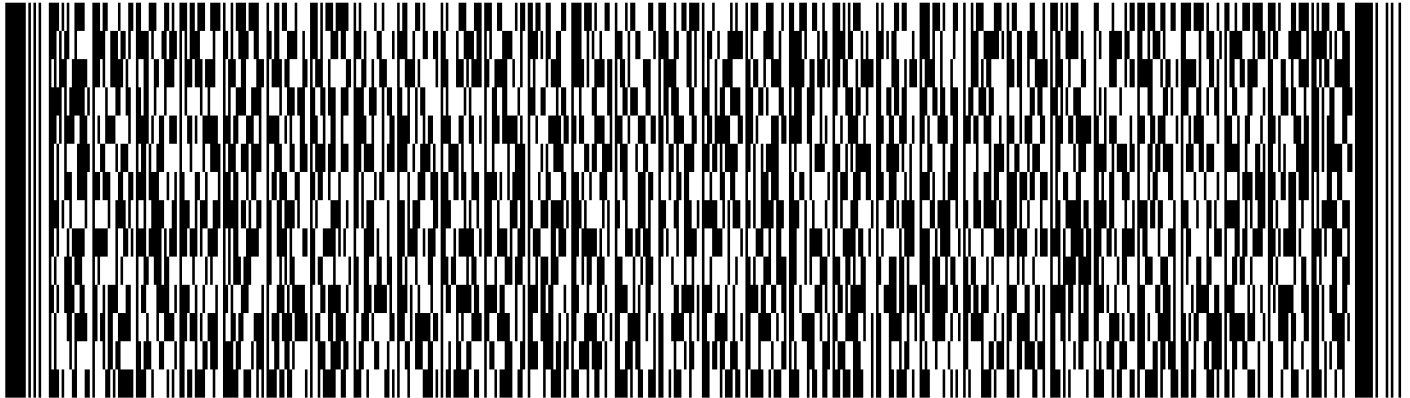
Page 2 Minus Tables



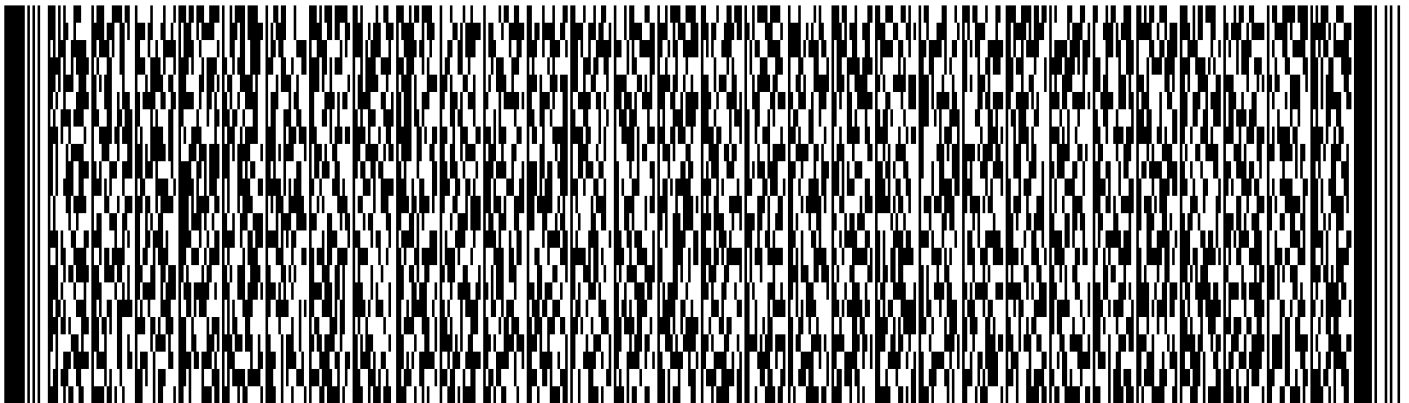
Bankruptcy Table 1-50

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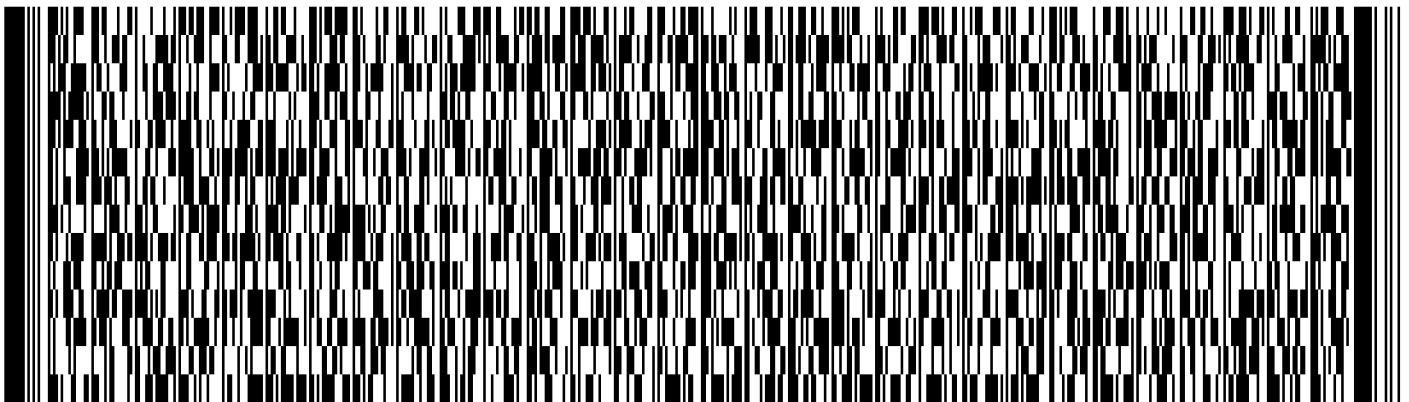
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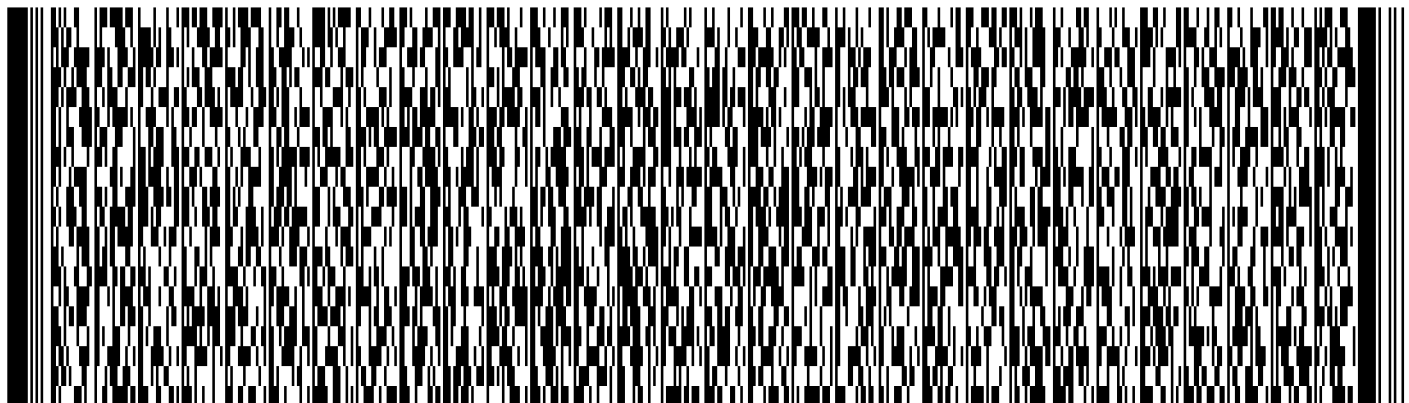
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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