

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Sequential Brands Group, Inc., et al.,

Debtor(s)

§
§
§
§

Case No. 21-11194

Lead Case No. 21-11194

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 08/31/2021

Plan Confirmed Date: 02/22/2022

Plan Effective Date: 03/03/2022

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Liquidating Trust

Name of Authorized Party or Entity

/s/ Timothy P. Cairns

Signature of Responsible Party

01/16/2024

Date

Timothy P. Cairns

Printed Name of Responsible Party

Pachulski, Stang, Ziehl & Jones LLP
919 North Market Street, 17th Floor
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



211119424011600000000001

Debtor's Name Sequential Brands Group, Inc., et al.,

Case No. 21-11194

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,099,442	\$8,511,299
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,099,442	\$8,511,299

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$13,664,101	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Gibson, Dunn & Crutcher LLP	Lead Counsel	\$0	\$4,442,974	\$0	\$4,442,974
ii	Pachulski Stang Ziehl & Jones L	Co-Counsel	\$0	\$664,797	\$0	\$664,797
iii	Miller Buckfire & Co., LLC and	Financial Professional	\$0	\$7,541,284	\$0	\$7,541,284
iv	Kurtzman Carson Consultants L	Other	\$0	\$106,892	\$0	\$106,892
v	King & Spalding LLP	Other	\$0	\$908,154	\$0	\$908,154
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name Sequential Brands Group, Inc., et al.,

Case No. 21-11194

xxx						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						

Debtor's Name Sequential Brands Group, Inc., et al.,

Case No. 21-11194

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$36,632	\$0	\$36,632	
	<i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Centri Business Consulting, LL	Financial Professional	\$0	\$0	\$0	\$0
	ii	Cohn Reznick LLP	Financial Professional	\$0	\$0	\$0	\$0
	iii	Eisner Amper LLP	Financial Professional	\$0	\$26,250	\$0	\$26,250
iv	Golenbock Eiseman Assor Bell	Other	\$0	\$0	\$0	\$0	
v	Grimes LLC	Other	\$0	\$0	\$0	\$0	
vi	Locke Lord LLP	Other	\$0	\$0	\$0	\$0	

Debtor's Name Sequential Brands Group, Inc., et al.,

Case No. 21-11194

vii	MG-IP Law, P.C.	Other	\$0	\$0	\$0	\$0
viii	RSM US LLP	Financial Professional	\$0	\$0	\$0	\$0
ix	Wood, Herron & Evans LLP	Other	\$0	\$10,382	\$0	\$10,382
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name Sequential Brands Group, Inc., et al.,

Case No. 21-11194

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Sequential Brands Group, Inc., et al.,

Case No. 21-11194

xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						
c.	All professional fees and expenses (debtor & committees)		\$0	\$13,700,733	\$0	\$13,700,733

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$650,000	\$650,000	\$650,000	\$650,000	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0	\$0	

Part 4: Questionnaire

- a. Is this a final report? Yes No
 If yes, give date Final Decree was entered: _____
 If no, give date when the application for Final Decree is anticipated: 03/03/2027
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Sequential Brands Group, Inc., et al.,

Case No. 21-11194

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Marc Rosenberg

Signature of Responsible Party

Authorized Signatory

Title

Marc Rosenberg

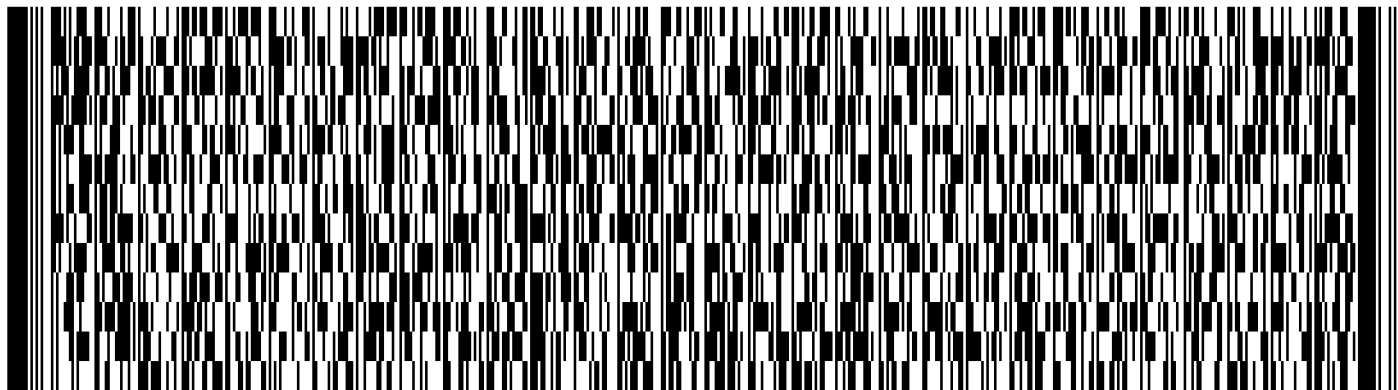
Printed Name of Responsible Party

01/16/2024

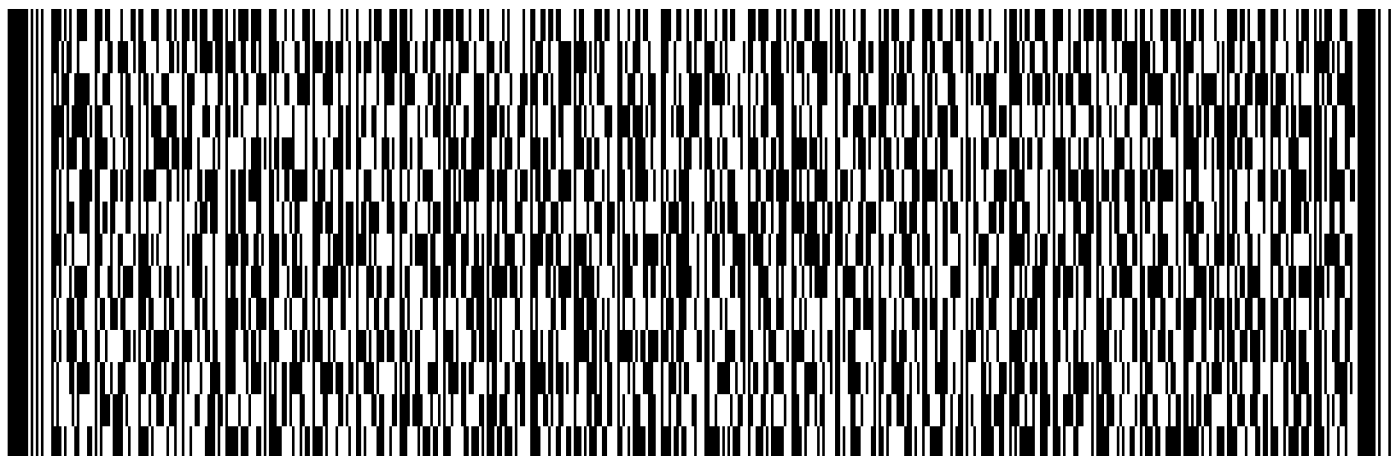
Date

Debtor's Name Sequential Brands Group, Inc., et al.,

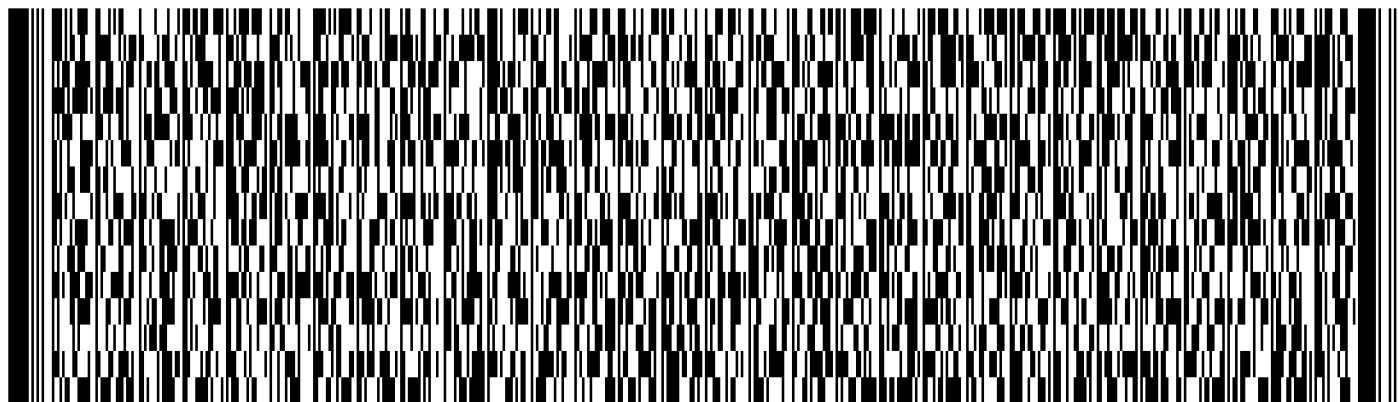
Case No. 21-11194



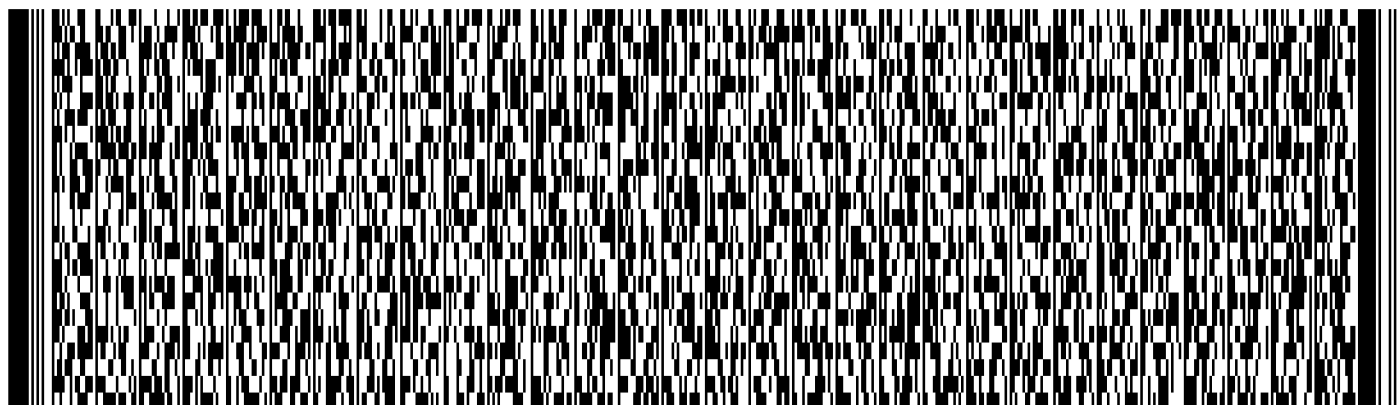
Page 1



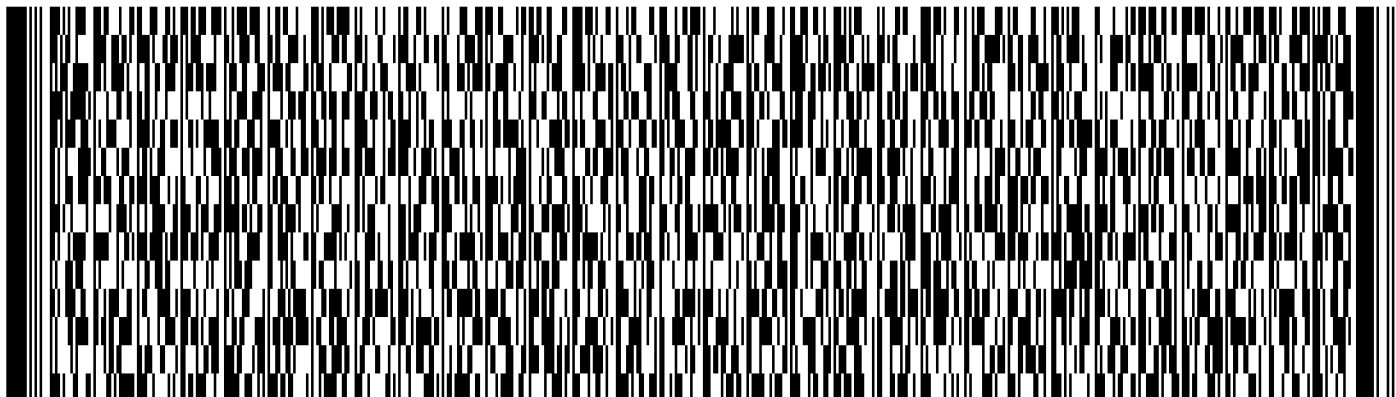
Other Page 1



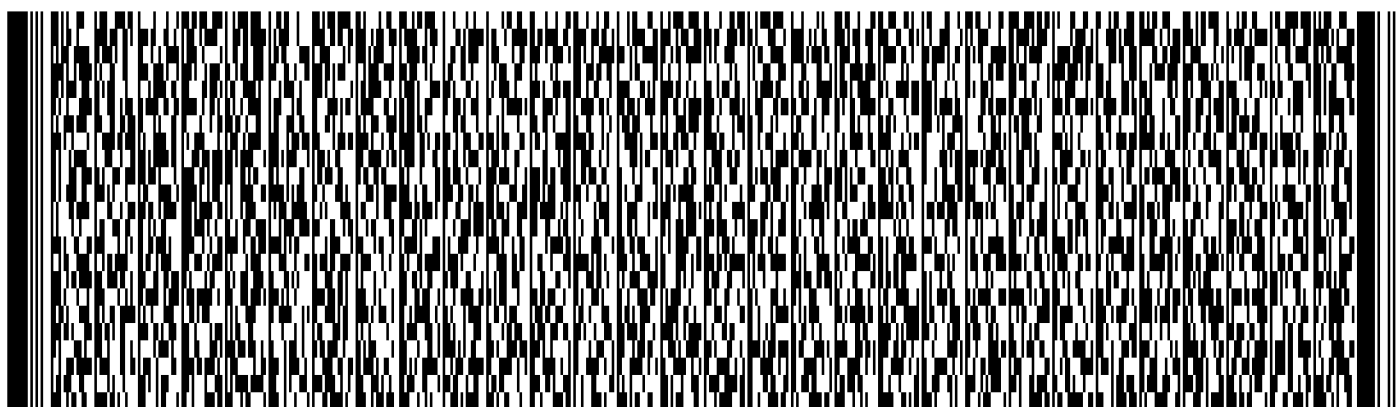
Page 2 Minus Tables



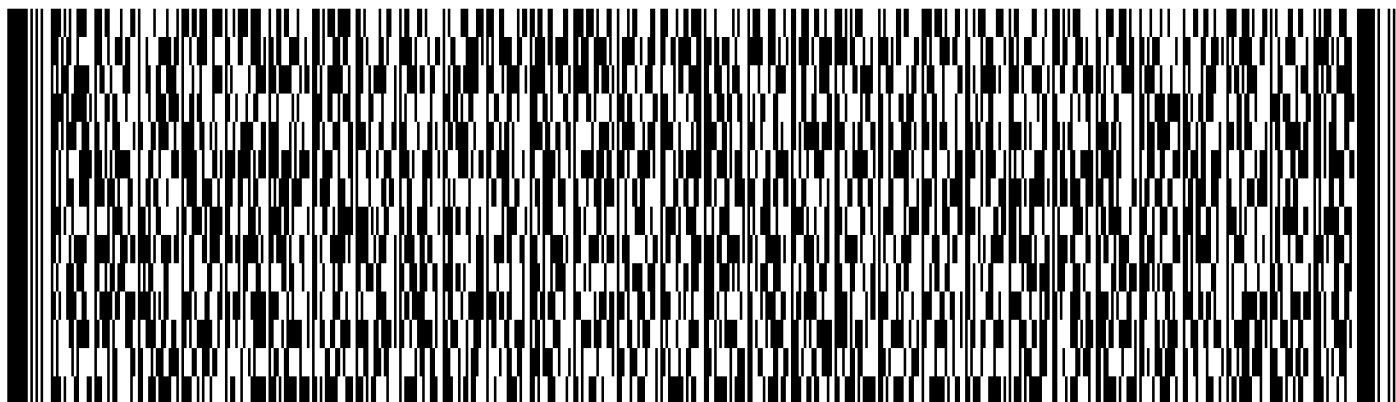
Bankruptcy Table 1-50



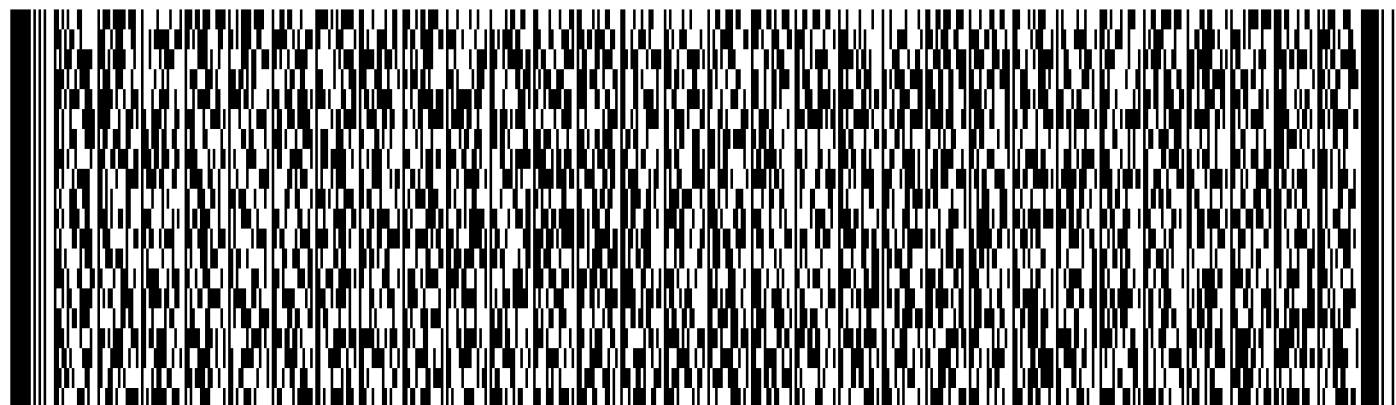
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page