

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: Joe's Holdings, LLC

Case No. 21-11205

Debtor(s)

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§  
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§

Lead Case No. 21-11194

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 08/31/2021

Plan Confirmed Date: 02/22/2022

Plan Effective Date: 03/03/2022

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: Liquidating Trust

Name of Authorized Party or Entity

/s/ Timothy P. Cairns

Signature of Responsible Party

10/18/2022

Date

Timothy P. Cairns

Printed Name of Responsible Party

Pachulski, Stang, Ziehl & Jones LLP  
919 North Market Street, 17th Floor  
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Joe's Holdings, LLC

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**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$250           | \$500                      |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$250           | \$500                      |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.                                |  |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|--|------|--------------------------|---------------------|----------------------|-----------------|
|                                   | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |      | <i>Aggregate Total</i>   |                     |                      |                 |
| <i>Itemized Breakdown by Firm</i> |  |      |                          |                     |                      |                 |
|                                   | Firm Name  | Role |                          |                     |                      |                 |
| i                                 |  |      |                          |                     |                      |                 |
| ii                                |  |      |                          |                     |                      |                 |
| iii                               |  |      |                          |                     |                      |                 |
| iv                                |  |      |                          |                     |                      |                 |
| v                                 |  |      |                          |                     |                      |                 |
| vi                                |  |      |                          |                     |                      |                 |
| vii                               |  |      |                          |                     |                      |                 |
| viii                              |  |      |                          |                     |                      |                 |
| ix                                |  |      |                          |                     |                      |                 |
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| xii                               |  |      |                          |                     |                      |                 |
| xiii                              |  |      |                          |                     |                      |                 |
| xiv                               |  |      |                          |                     |                      |                 |
| xv                                |  |      |                          |                     |                      |                 |
| xvi                               |  |      |                          |                     |                      |                 |
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| xviii                             |  |      |                          |                     |                      |                 |
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| xxiii                             |  |      |                          |                     |                      |                 |
| xxiv                              |  |      |                          |                     |                      |                 |
| xxv                               |  |      |                          |                     |                      |                 |
| xxvi                              |  |      |                          |                     |                      |                 |
| xxvii                             |  |      |                          |                     |                      |                 |
| xxviii                            |  |      |                          |                     |                      |                 |
| xxix                              |  |      |                          |                     |                      |                 |

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|    |   |           | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----|---|-----------|--------------------------|---------------------|----------------------|-----------------|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor |           |                          |                     |                      |                 |
|    | <i>Aggregate Total</i>  |           |                          |                     |                      |                 |
|    | <i>Itemized Breakdown by Firm</i>   |           |                          |                     |                      |                 |
|    |   | Firm Name | Role                     |                     |                      |                 |
|    | i   |           |                          |                     |                      |                 |
|    | ii  |           |                          |                     |                      |                 |
|    | iii   |           |                          |                     |                      |                 |
| iv |   |           |                          |                     |                      |                 |
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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Marc Rosenberg

\_\_\_\_\_  
Signature of Responsible Party

Authorized Signatory

\_\_\_\_\_  
Title

Marc Rosenberg

\_\_\_\_\_  
Printed Name of Responsible Party

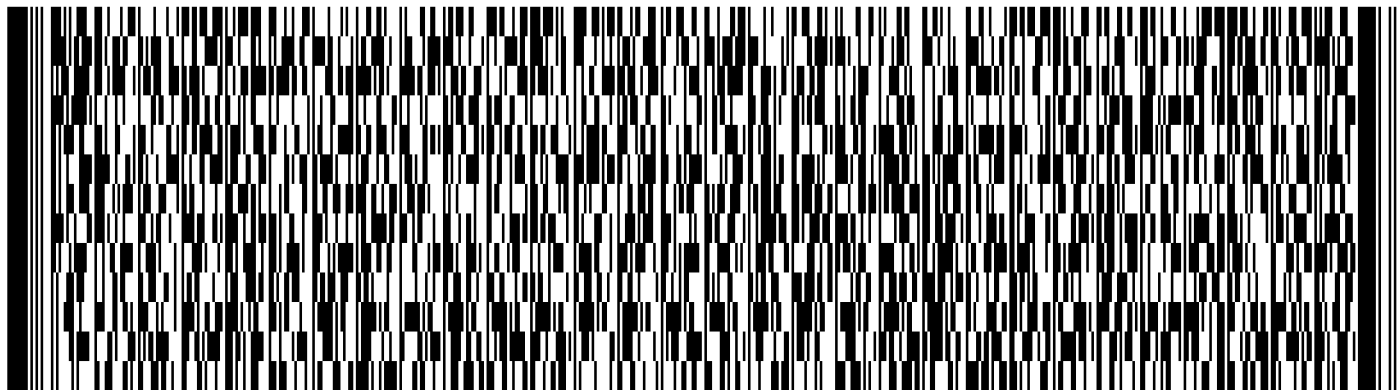
10/18/2022

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Date

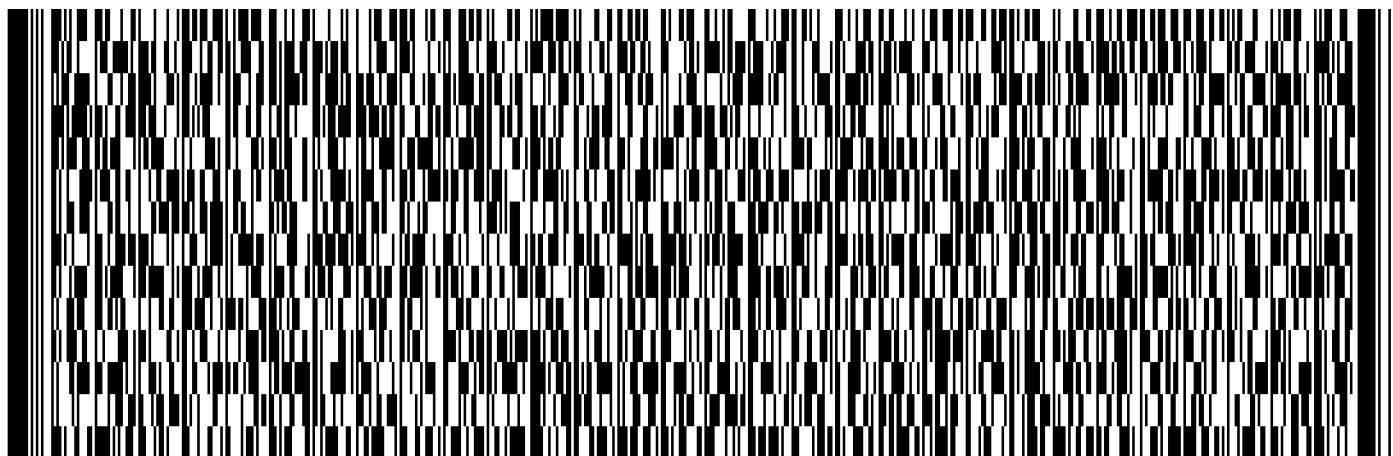


Debtor's Name Joe's Holdings, LLC

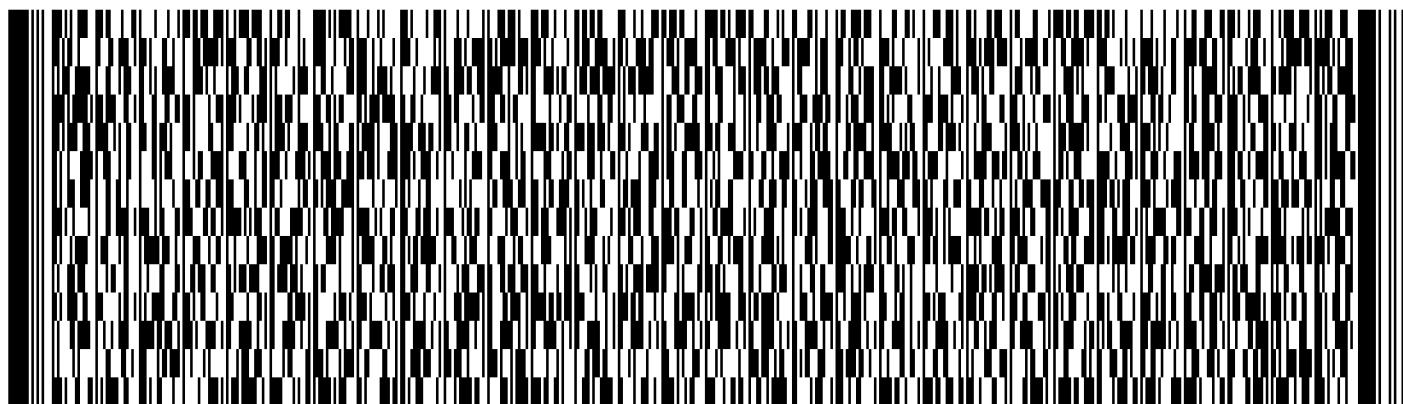
Case No. 21-11205



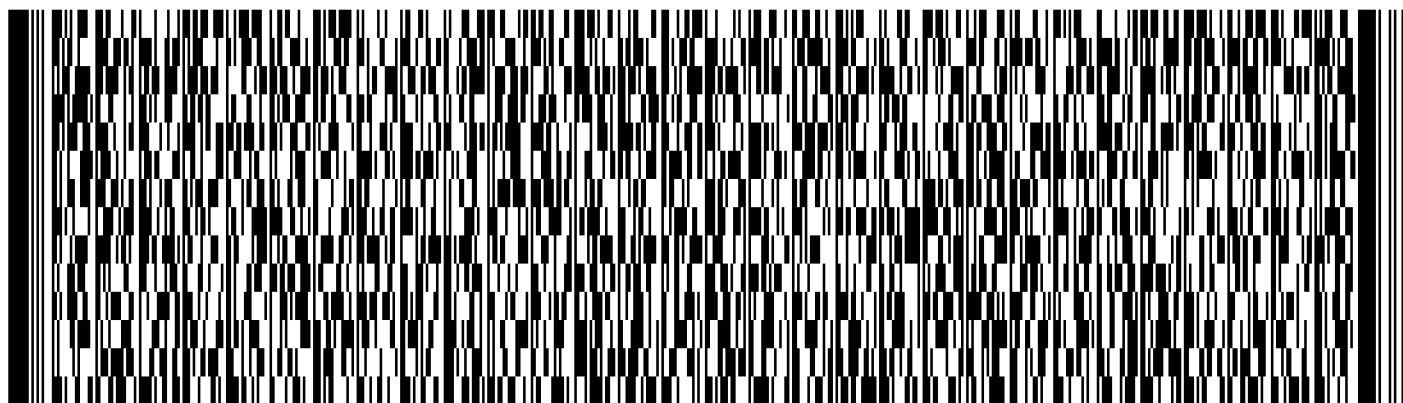
Page 1



Other Page 1



Page 2 Minus Tables



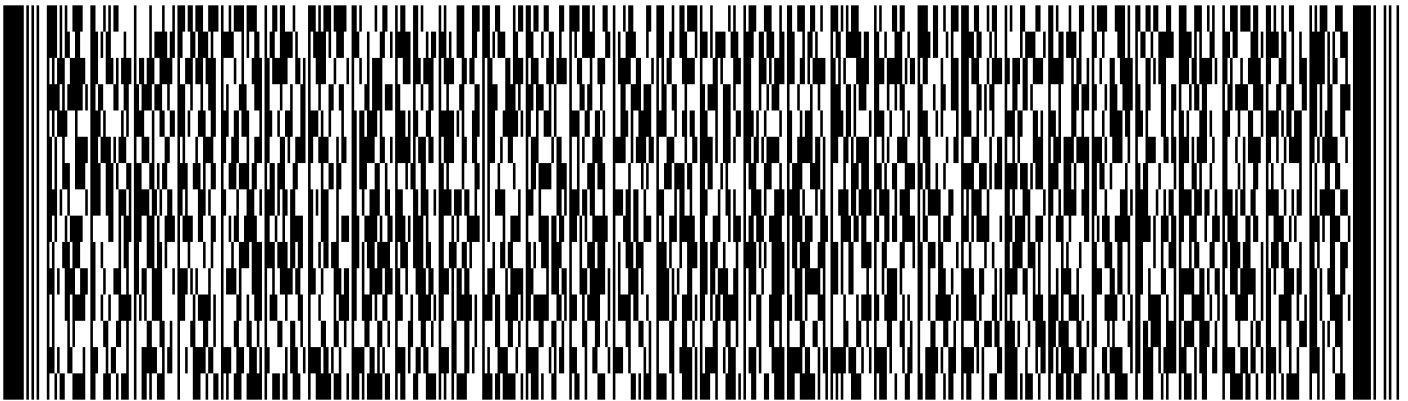
Bankruptcy Table 1-50

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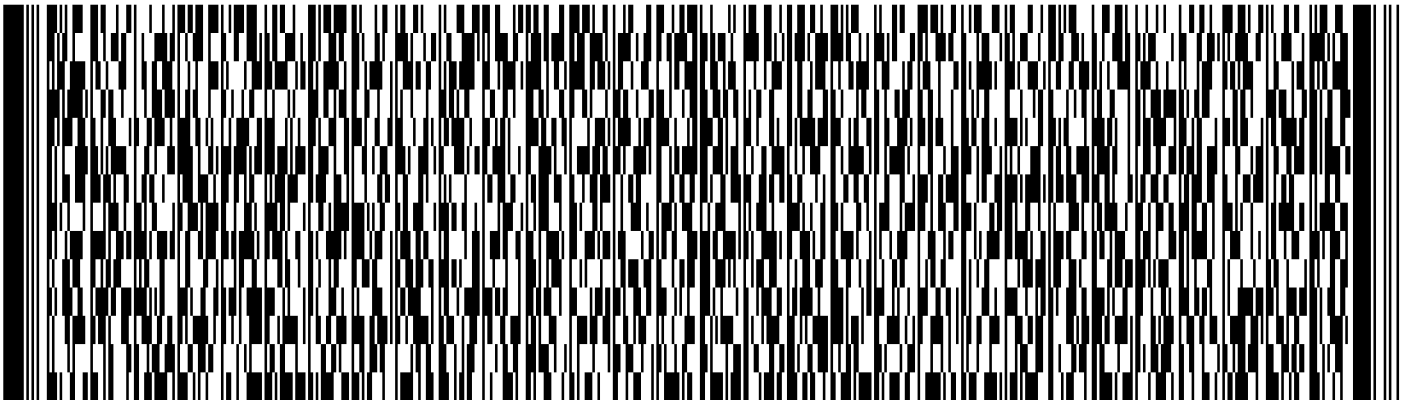
Case No. 21-11205



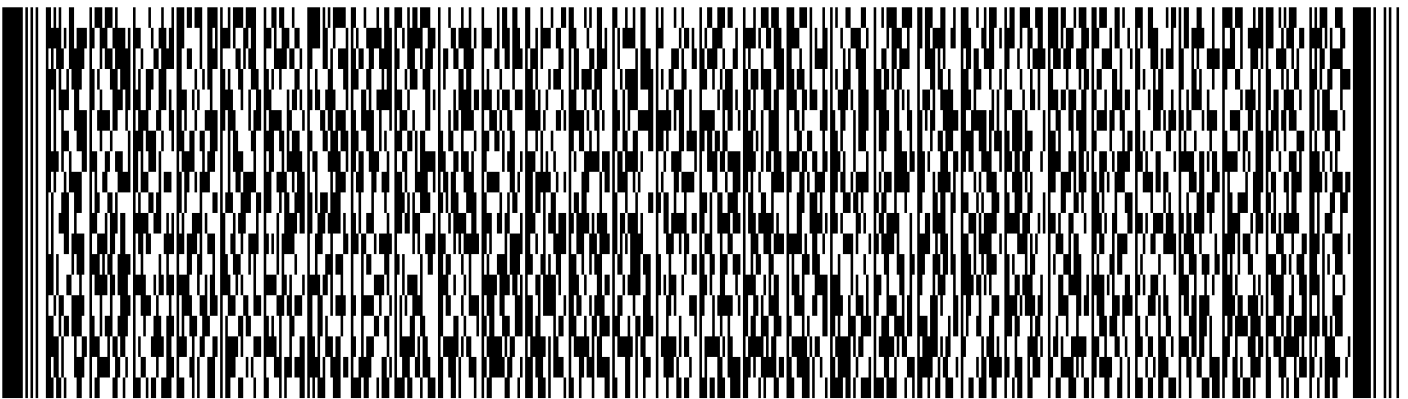
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page