

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : x
: Chapter 11
:
SEQUENTIAL BRANDS GROUP, INC., *et al.*,¹ : Case No. 21-11194 (JTD)
:
Debtors. : (Jointly Administered)
: x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 28, 2022 AT 3:00 P.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE JOHN T. DORSEY**

**THIS HEARING HAS BEEN CANCELLED BY THE COURT
AS NO MATTERS ARE SCHEDULED TO GO FORWARD.**

RESOLVED MATTER:

1. Motion for Entry of Final Decree (I) Closing Certain of the Chapter 11 Cases and (II) Granting Related Relief [Filed: 9/14/22] ([Docket No. 638](#))

Response Deadline: September 21, 2022, at 4:00 p.m.

Responses Received: Informal comments from the Office of the United States Trustee.

Related Documents:

- a. [Proposed] Order Final Decree (I) Closing Certain of the Chapter 11 Cases and (II) Granting Related Relief [Filed: 9/14/22] ([Docket No. 638, Exhibit A](#))
- b. Certification of Counsel Regarding Motion for Entry of Final Decree (I) Closing Certain of the Chapter 11 Cases and (II) Granting Related Relief [Filed: 9/22/22] ([Docket No. 643](#))

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.



- c. Corrected Certification of Counsel Regarding Motion for Entry of Final Decree (I) Closing Certain of the Chapter 11 Cases and (II) Granting Related Relief [Filed: 9/23/22] ([Docket No. 644](#))
- d. [Signed] Order Final Decree (I) Closing Certain of the Chapter 11 Cases and (II) Granting Related Relief [Filed: 9/26/22] ([Docket No. 646](#)).

Status: The Court has entered an order on this matter. No hearing is necessary.

Dated: September 26, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

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Timothy P. Cairns (Bar No. 4228)

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