IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

X

In re: : Chapter 11

SEQUENTIAL BRANDS GROUP, INC., et

 $al.,^1$

: Case No. 21-11194 (JTD)

(Jointly Administered)

Debtors.

: Ref. Docket No. 632

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CERTIFICATION OF NO OBJECTION REGARDING MOTION TO EXTEND DEADLINE TO OBJECT TO CLAIMS

The undersigned hereby certifies that:

- 1. On August 30, 2022, Drivetrain LLC, in its capacity as trustee of the liquidating trust (the "<u>Liquidating Trustee</u>") for the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed the *Motion to Extend Deadline to Object to Claims* [Docket No. 632] (the "<u>Motion</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>").
- 2. Pursuant to the notice of Motion, responses were due to be filed on, or prior to, September 6, 2022, at 4:00 p.m. (ET) (the "Objection Deadline").
- 3. The undersigned certifies that the Bankruptcy Court's docket has been reviewed in this case and no answer, objection or other responsive pleading to the Motion appears thereon.

The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.



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4. Accordingly, the Liquidating Trustee respectfully request entry of the

Proposed Order attached hereto as **Exhibit 1** at the Bankruptcy Court's convenience.

Dated: September 7, 2022 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Timothy P. Cairns

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Counsel to the Liquidating Trustee

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

SEQUENTIAL BRANDS GROUP, INC., et al., 1)	Case No. 21-11194 (JTD)
Debtors.)	(Jointly Administered)
)	Docket Ref. No. 632

ORDER EXTENDING DEADLINE TO OBJECT TO CLAIMS

Upon consideration of the *Motion to Extend Deadline to Object to Claims* (the "Motion"), and it appearing that good cause exists to grant the relief requested by the Motion, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The time period to file and serve objections to claims in this Chapter 11 case (the "Claims Objection Deadline") is extended through and including February 27, 2023, without prejudice to the rights of the Liquidating Trustee to request further extensions of the Claims Objection Deadline.
- 3. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.