

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: Galaxy Brands, LLC

Case No. 21-11201

Debtor(s)

§  
§  
§  
§

Lead Case No. 21-11194

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 06/30/2022

Petition Date: 08/31/2021

Plan Confirmed Date: 02/22/2022

Plan Effective Date: 03/03/2022

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: Liquidating Trust

Name of Authorized Party or Entity

/s/ Timothy P. Cairns

Signature of Responsible Party

07/19/2022

Date

Timothy P. Cairns

Printed Name of Responsible Party

Pachulski, Stang, Ziehl & Jones LLP  
919 North Market Street, 17th Floor  
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name Galaxy Brands, LLC

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**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$250           | \$250                      |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$250           | \$250                      |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.                                |  |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|--|------|--------------------------|---------------------|----------------------|-----------------|
|                                   | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |      | <i>Aggregate Total</i>   |                     |                      |                 |
| <i>Itemized Breakdown by Firm</i> |  |      |                          |                     |                      |                 |
|                                   | Firm Name  | Role |                          |                     |                      |                 |
| i                                 |  |      |                          |                     |                      |                 |
| ii                                |  |      |                          |                     |                      |                 |
| iii                               |  |      |                          |                     |                      |                 |
| iv                                |  |      |                          |                     |                      |                 |
| v                                 |  |      |                          |                     |                      |                 |
| vi                                |  |      |                          |                     |                      |                 |
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| viii                              |  |      |                          |                     |                      |                 |
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| xiii                              |  |      |                          |                     |                      |                 |
| xiv                               |  |      |                          |                     |                      |                 |
| xv                                |  |      |                          |                     |                      |                 |
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| xvii                              |  |      |                          |                     |                      |                 |
| xviii                             |  |      |                          |                     |                      |                 |
| xix                               |  |      |                          |                     |                      |                 |
| xx                                |  |      |                          |                     |                      |                 |
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| xxii                              |  |      |                          |                     |                      |                 |
| xxiii                             |  |      |                          |                     |                      |                 |
| xxiv                              |  |      |                          |                     |                      |                 |
| xxv                               |  |      |                          |                     |                      |                 |
| xxvi                              |  |      |                          |                     |                      |                 |
| xxvii                             |  |      |                          |                     |                      |                 |
| xxviii                            |  |      |                          |                     |                      |                 |
| xxix                              |  |      |                          |                     |                      |                 |

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|    |  | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----|--|--------------------------|---------------------|----------------------|-----------------|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> |                          |                     |                      |                 |
|    | <i>Itemized Breakdown by Firm</i>  |                          |                     |                      |                 |
|    |  | Firm Name                | Role                |                      |                 |
|    | i  |                          |                     |                      |                 |
|    | ii   |                          |                     |                      |                 |
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| xcv    |  |  |     |     |     |     |
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| xcvii  |  |  |     |     |     |     |
| xcviii |  |  |     |     |     |     |
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| c      |  |  |     |     |     |     |
| ci     |  |  |     |     |     |     |
| c.     | All professional fees and expenses (debtor & committees) |  | \$0 | \$0 | \$0 | \$0 |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claims    | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| b. Secured claims           | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| c. Priority claims          | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| d. General unsecured claims | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| e. Equity interests         | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 12/31/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Marc Rosenberg

\_\_\_\_\_  
Signature of Responsible Party

Authorized Signatory

\_\_\_\_\_  
Title

Marc Rosenberg

\_\_\_\_\_  
Printed Name of Responsible Party

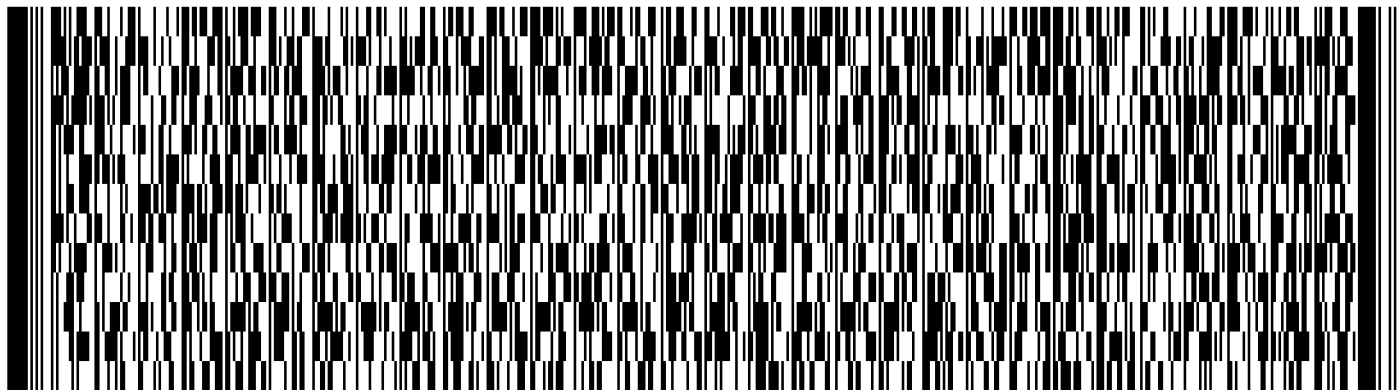
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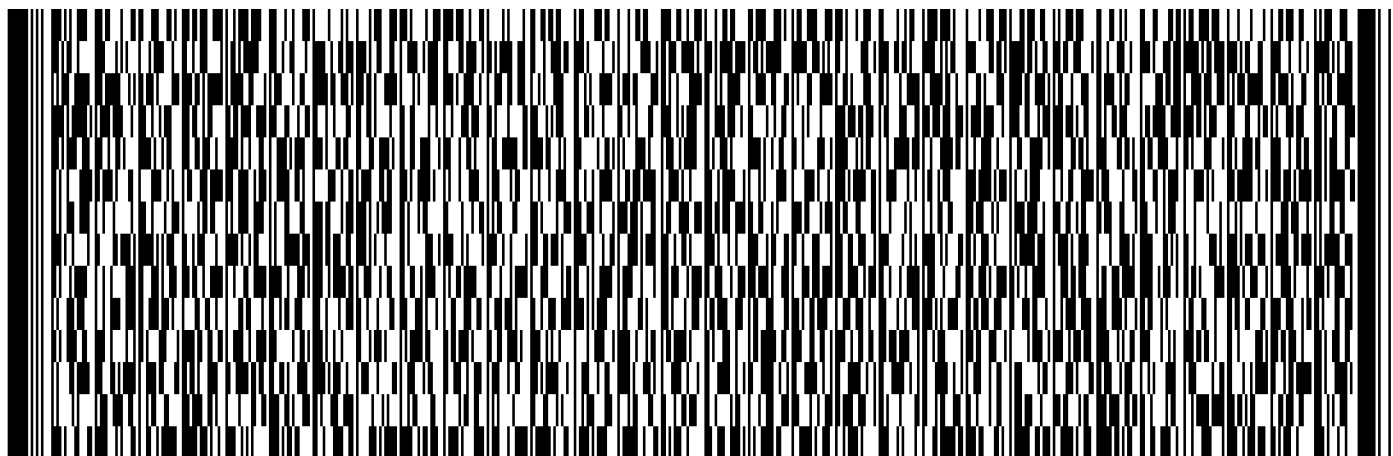


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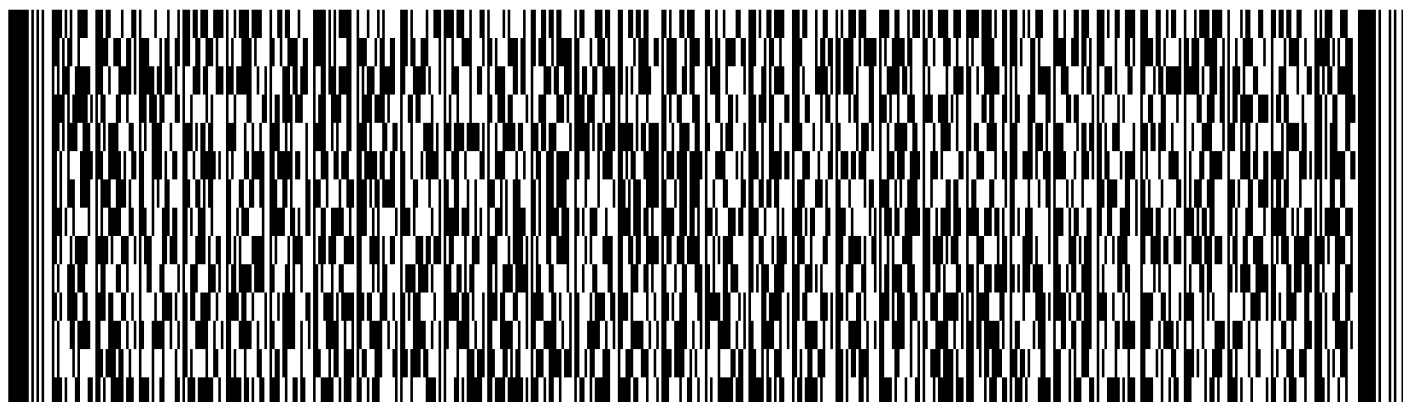
Case No. 21-11201



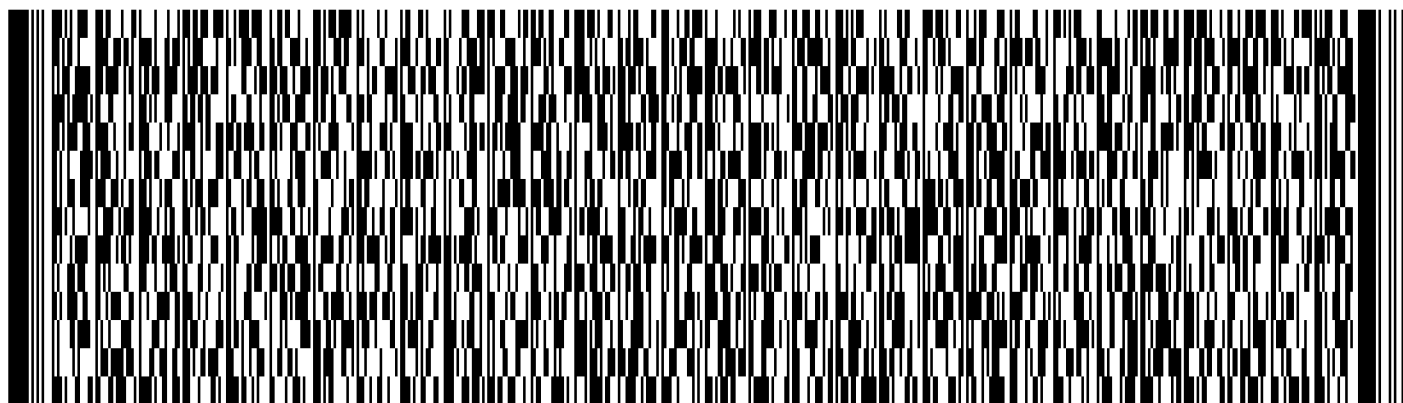
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Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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