Case 21-11194-JTD Doc 61/ Filed 07/15/22 Page 1 of 5 Docket #0614 Date Filed: 07/15/2022

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SEQUENTIAL BRANDS GROUP, INC., et al.¹

Debtors.

Chapter 11

Case No. 21-11194 (JTD)

rs.

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On July 13, 2022, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Omnibus Order Approving Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 612]

Dated: July 15, 2022

<u>/s/ Travis R. Buckingham</u> Travis R. Buckingham KCC 222 N Pacific Coast Hwy Suite 300 El Segundo, CA 90245 Tel 310.823.9000



¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Sequential BrandsGroup, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC(9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe'sHoldings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC(8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors' corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.

Exhibit A

Case 21-11194-JTD Doc 614 Filed 07/15/22 Page 3 of 5

Exhibit A Fee Application Notice Parties Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email | | |
|--|-------------------------------------|---------------------------------|-------------------------------------|--|--|
| Counsel to the Ad Hoc Committee of | | | | | |
| Securities Claimants and Equity Security | | | | | |
| Holders of Sequential Brands Group, Inc., et | | Rafael X. Zahralddin- | rzahralddin@atllp.com; | | |
| al. (the "Ad Hoc Committee"), | Armstrong Teasdale LLP | Aravena, Shelley A. Kinsella | skinsella@atllp.com | | |
| | | Scott J. Greenberg, Joshua | sgreenberg@gibsondunn.com; | | |
| Counsel for the Debtors and Debtors in | | K. Brody & Jason Z. | jbrody@gibsondunn.com; | | |
| Possession | Gibson, Dunn & Crutcher LLP | Goldstein | jgoldstein@gibsondunn.com | | |
| Counsel to the Ad Hoc Committee of | | | | | |
| Securities Claimants and Equity Security | | | ahammer@hmblaw.com; | | |
| Holders of Sequential Brands Group, Inc., et | Horwood Marcus & Berk | Aaron L. Hammer, Nathan E. | ndelman@hmblaw.com; | | |
| al. (the "Ad Hoc Committee"), | Chartered | Delman, Lauren Stricker | lstricker@hmblaw.com | | |
| Counsel to KKR Credit Advisors (US) LLC | King & Spalding LLP | Lindsey Henrikson | Ihenrikson@kslaw.com | | |
| | | | rschwartz@kslaw.com; | | |
| Counsel to the Term B Lenders, KKR Credit | | Roger Schwartz, Peter | pmontoni@kslaw.com; | | |
| Advisors (US) LLC and DIP Lenders | King & Spalding LLP | Montoni, Timothy Fesenmyer | tfesenmyer@kslaw.com | | |
| Counsel to Bank of America N.A., as | | | | | |
| administrative agent and collateral agent | | | marjorie.crider@morganlewis.com; | | |
| under the Debtors' prepetition first lien credit | | Marjorie Crider, Julie Frost- | julia.frost-davies@morganlewis.com; | | |
| facility. | Morgan, Lewis & Bockius LLP | Davies, Christopher L. Carter | christopher.carter@morganlewis.com | | |
| | | | rdehney@morrisnichols.com; | | |
| | | Robert J. Dehney, Derek C. | dabbott@morrisnichols.com; | | |
| Counsel to the Term B Lenders, DIP | | Abbott, Curtis S. Miller, Paige | ptopper@morrisnichols.com; | | |
| Lenders, KKR Credit Advisors (US) LLC and | Morris, Nichols, Arsht & Tunnell | N. Topper, Andrew R. | aremming@morrisnichols.com; | | |
| Wilmington Trust, National Association | LLP | Remming, Tamara K. Mann | tmann@morrisnichols.com | | |
| | Office of the United States Trustee | | | | |
| US Trustee for District of DE | Delaware | Richard Schepacarter | richard.schepacarter@usdoj.gov | | |
| Counsel for the Debtors and Debtors in | Pachulski Stang Ziehl & Jones | Laura Davis Jones and | ljones@pszjlaw.com; | | |
| Possession | LLP | Timothy P. Cairns | tcairns@pszjlaw.com | | |
| Counsel to Bank of America N.A., as | | | | | |
| administrative agent and collateral agent | | | | | |
| under the Debtors' prepetition first lien credit | | | | | |
| facility. | Robinson & Cole LLP | Jamie L. Edmonson | jedmonson@rc.com | | |
| Counsel to Bank of America N.A., as | | | | | |
| administrative agent and collateral agent | | | | | |
| under the Debtors' prepetition first lien credit | | | | | |
| facility. | Robinson & Cole LLP | Rachel J. Mauceri | rmauceri@rc.com | | |

Exhibit B

Case 21-11194-JTD Doc 614 Filed 07/15/22 Page 5 of 5

Exhibit B Fee Application Notice Parties Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|----------------------------------|-------------------------------|-----------------------------|----------------------|------------|--------------|-------|------------|
| Counsel to the Ad Hoc Committee of | | | | | | | | |
| Securities Claimants and Equity Security | | | | | | | | |
| Holders of Sequential Brands Group, Inc., | | Rafael X. Zahralddin- | 300 Delaware Avenue, Suite | | | | | |
| et al. (the "Ad Hoc Committee"), | Armstrong Teasdale LLP | Aravena, Shelley A. Kinsella | 210 | | | Wilmington | DE | 19801 |
| | , amono ing i cacaalo 221 | Scott J. Greenberg, Joshua | | | | gtori | | |
| Counsel for the Debtors and Debtors in | | K. Brody & Jason Z. | | | | | | |
| Possession | Gibson, Dunn & Crutcher LLP | Goldstein | 200 Park Avenue | | | New York | NY | 10166 |
| Counsel to the Ad Hoc Committee of | | | | | | | | |
| Securities Claimants and Equity Security | | | | | | | | |
| Holders of Sequential Brands Group, Inc., | Horwood Marcus & Berk | Aaron L. Hammer, Nathan E. | 500 West Madison Suite | | | | | |
| et al. (the "Ad Hoc Committee"), | Chartered | Delman. Lauren Stricker | 3700 | | | Chicago | IL | 60661 |
| | | | 110 N. Wacker Drive, Suite | | | onloago | | 00001 |
| Counsel to KKR Credit Advisors (US) LLC | King & Spalding LLP | Lindsey Henrikson | 3800 | | | Chicago | IL | 60606 |
| Counsel to the Term B Lenders. KKR | | | | | | omougo | | |
| Credit Advisors (US) LLC and DIP | | Roger Schwartz, Peter | 1185 Avenue of the | | | | | |
| Lenders | King & Spalding LLP | Montoni, Timothy Fesenmyer | | 34th Floor | | New York | NY | 10036 |
| Counsel to Bank of America N.A., as | | | | | | | | |
| administrative agent and collateral agent | | Marjorie Crider, Julie Frost- | | | | | | |
| under the Debtors' prepetition first lien | | Davies, Christopher L. | | | | | | |
| credit facility. | Morgan, Lewis & Bockius LLP | Carter | One Federal Street | | | Boston | MA | 02110-1726 |
| Counsel to the Term B Lenders. DIP | | Robert J. Dehney, Derek C. | | | | | | |
| Lenders, KKR Credit Advisors (US) LLC | | Abbott, Curtis S. Miller, | | | | | | |
| and Wilmington Trust, National | Morris, Nichols, Arsht & Tunnell | Paige N. Topper, Andrew R. | 1201 N. Market Street, 16th | | | | | |
| Association | LLP | Remming, Tamara K. Mann | Floor | P.O. Box 1347 | | Wilmington | DE | 19801 |
| | Office of the United States | , contraine et a traine | J. Caleb Boggs Federal | | | gtori | | |
| US Trustee for District of DE | Trustee Delaware | Richard Schepacarter | Building | 844 King St Ste 2207 | Lockbox 35 | Wilmington | DE | 19899-0035 |
| Counsel for the Debtors and Debtors in | Pachulski Stang Ziehl & Jones | Laura Davis Jones and | 919 North Market Street. | | | J | | |
| Possession | LLP | Timothy P. Cairns | 17th Floor | PO Box 8705 | | Wilmington | DE | 19899 |
| Counsel to Bank of America N.A., as | | | | | | 0 | | |
| administrative agent and collateral agent | | | | | | | | |
| under the Debtors' prepetition first lien | | | | | | | | |
| credit facility. | Robinson & Cole LLP | Jamie L. Edmonson | 1201 N. Market Street | Suite 1406 | | Wilmington | DE | 19801 |
| Counsel to Bank of America N.A., as | | | | | | Ĭ | | |
| administrative agent and collateral agent | | | | | | | | |
| under the Debtors' prepetition first lien | | | 1650 Market Street, Suite | | | | | |
| credit facility. | Robinson & Cole LLP | Rachel J. Mauceri | 3600 | | | Philadelphia | PA | 19103 |