

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)		
In re:)	Chapter 11	
)		
SEQUENTIAL BRANDS GROUP, INC., <i>et al.</i> ¹)	Case No. 21-11194 (JTD)	
)		
Debtors.)	(Jointly Administered)	
)		

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On February 18, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Varouj Bakhshian Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Disclosure Statement for Joint Plan of Liquidation of Sequential Brands Group, Inc and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code Submitted by the Debtors [Docket No. 453]**
- **Memorandum of Law in Support of Confirmation of the First Amended Joint Plan of Liquidation of Sequential Brands Group, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 454]**
- **Declaration of Lorraine DiSanto in Support of Confirmation of the First Amended Joint Plan of Liquidation of Sequential Brands Group, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 455]**
- **Notice of Filing of Order Confirming Debtors' First Amended Chapter 11 Plan of Liquidation [Docket No. 456]**

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC(9583), TBM Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), G. Americas, Inc. (8894), SBG-Gaiam Holdings, LLC(8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016.



- **Amended Notice of Agenda of Matters Scheduled for Hearing on February 22, 2022 at 1:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey** [Docket No. 458]

Furthermore, on February 18, 2022, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; via Facsimile upon the service list attached hereto as **Exhibit D**; and via Overnight Mail upon the service list attached hereto as **Exhibit E**:

- **Amended Notice of Agenda of Matters Scheduled for Hearing on February 22, 2022 at 1:00 p.m. (Prevailing Eastern Time) Before the Honorable John T. Dorsey** [Docket No. 458]

Dated: February 21, 2022

/s/ Travis R. Buckingham

Travis R. Buckingham
KCC
222 N Pacific Coast Hwy
Suite 300
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Core 2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Centric Brands LLC and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Alexander F. Antypas	aantypas@akingump.com
Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher	bkahn@akingump.com; zwittenberg@akingump.com; dfisher@akingump.com
Top 20	Alvarez & Marsal		dfeigenbaum@alvarezandmarsal.com; bankruptcy.notices@alvarezandmarsal.com
Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"),	Armstrong Teasdale LLP	Rafael X. Zahraiddin-Aravena, Shelley A. Kinsella	rzahraiddin@atllp.com; skinsella@atllp.com
Top 20	BH26 Consultoria e Participacoes Ltda		priscila@bh26.com.br
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
Top 20	Centric Brands	Lori Nembirkow, General Counsel	info@centricbrands.com; LNembirkow@centricbrands.com
Top 20	Chatham Hedging Advisors		shess@chathamfinancial.com
Top 20	CohnReznick LLP		Jay.Levy@CohnReznick.com
Colorado Secretary of State	Colorado Secretary of State	Attn Corporate Bankruptcy Dept	secretary@sos.state.co.us
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Connecticut Secretary of State	Connecticut Secretary of State	Attn Corporate Bankruptcy Dept	denise.merrill@ct.gov; andrea.gilberti@ct.gov
Counsel to With You, Inc.	Culhane Meadows, PLLC	Mette H. Kurth	mkurth@cm.law
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	FASNotify@delaware.gov
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20	EisnerAmper LLP		shari.savitt@eisneramper.com
Financial Industry Regulatory Authority (FINRA)	Financial Industry Regulatory Authority	Greg West Senior Corporate Actions Analyst	otc.bankruptcies@finra.org
Top 20	Gstate		mrkbullock@gmail.com
Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"),	Horwood Marcus & Berk Chartered	Aaron L. Hammer, Nathan E. Delman, Lauren Stricker	ahammer@hmblaw.com; ndelman@hmblaw.com; lstricker@hmblaw.com
Top 20	INNES Productions		info@jasoninnesphotography.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to the DIP Agent and Wilmington Trust, National Association	James Bates Brannan Groover LLP	Sara Kate Rumsey, Doroteya N. Wozniak	skrumsey@jamesbatesllp.com; dwozniak@jamesbatesllp.com
Top 20	Just Because Productions, Inc.	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	dwiley@nksfb.com
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Lindsey Henrikson, R. Jacob Jumbeck	lhenrikson@kslaw.com; jjumbeck@kslaw.com
Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Roger Schwartz, Peter Montoni, Timothy Fesenmyer	rschwartz@kslaw.com; pmontoni@kslaw.com; tfesenmyer@kslaw.com
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	oag.mediation@maine.gov
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	sos.office@maine.gov
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Massachusetts Secretary of State	Massachusetts Secretary of the Commonwealth	Attn Corporate Bankruptcy Dept	corpinfo@sec.state.ma.us
Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Michigan Secretary of State	Michigan Secretary of State	Attn Corporate Bankruptcy Dept	secretary@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us

Exhibit A
Core 2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Minnesota Secretary of State	Minnesota Secretary of State	Attn Corporate Bankruptcy Dept	secretary.state@state.mn.us
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Marjorie Crider, Julie Frost-Davies, Christopher L. Carter	marjorie.crider@morganlewis.com; julia.frost-davies@morganlewis.com; christopher.carter@morganlewis.com
Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann	rdehney@morrisnichols.com; dabbott@morrisnichols.com; cmiller@morrisnichols.com; ptopper@morrisnichols.com; aremring@morrisnichols.com; tmann@morrisnichols.com
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Hampshire Secretary of State	New Hampshire Secretary of State	Attn Corporate Bankruptcy Dept	corporate@sos.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
New Jersey Secretary of State	New Jersey Lt Governor	Attn Corporate Bankruptcy Dept	feedback.sos@sos.nj.gov
Top 20	New Life CDC		mrkbullock@gmail.com
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	hbaldas@nmag.gov
New Mexico Secretary of State	New Mexico Secretary of State	Attn Corporate Bankruptcy Dept	secretary.state@state.nm.us
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
Top 20	Oakbay Athletics		isaaccharles@oakbayfits.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard Schepacarter	richard.schepacarter@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	trish.lazich@ohioattorneygeneral.gov; Robert.Doty@OhioAGO.gov
Top 20	Olshan Frome Wolosky LLP		info@olshanlaw.com
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Fred.Boss@doj.state.or.us
Oregon Secretary of State	Oregon Secretary of State	Attn Corporate Bankruptcy Dept	oregon.sos@oregon.gov
Top 20	Phillips Nizer LLP		jtillem@phillipsnizer.com
Top 20	Proskauer Rose LLP		jalonzo@proskauer.com
Counsel to Centric Brands LLC and Centric West LLC	Richards, Layton & Finger, P.A.	Mark D. Collins, Paul N. Heath, David T. Queroli	collins@rjf.com; heath@rjf.com; queroli@rjf.com
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Robinson & Cole LLP	Jamie L. Edmonson, James L. Lathrop	jedmonson@rc.com; jlathrop@rc.com
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Robinson & Cole LLP	Rachel J. Mauceri	rmauceri@rc.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Top 20	Shearman & Sterling		John.Nathanson@Shearman.com
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	mgoldsmith@sillscommis.com
Top 20	Simon Management Associates		callred@simon.com
Counsel to Simon Property Group, Inc.	Simon Property Group, Inc.	Ronald M. Tucker, Esq.	rtucker@simon.com
Top 20	Symphony		mick@symphonyip.com
Top 20	Tengram Capital Management LP		info@tengramcapital.com
Top 20	Tennman Brands LLC		agossett@gossettmotors.com
US Attorneys Office	US Attorney for Delaware	David C. Weiss	usade.ecfbankruptcy@usdoj.gov
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan	pshalhoub@willkie.com; ccopell@willkie.com; gastrachan@willkie.com; jkubek@willkie.com
Top 20	Wood, Herron & Evans LLP		tremaklus@whe-law.com
Co-Counsel to Gainline Galaxy Holdings LLC	Young Conaway Stargatt & Taylor, LLP	Edmon L. Morton, Matthew B. Lunn	emorton@ycst.com; mlunn@ycst.com

Exhibit B

Exhibit B
Core 2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to Centric Brands LLC and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Alexander F. Antypas	Robert S. Strauss Tower	2001 K Street, N.W.		Washington	DC	20006-1037	
Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher	One Bryant Park			New York	NY	10036-6745	
Top 20	BH26 Consultoria e Participacoes Ltda		2510 Angelica Avenue			Sao Paulo		01228-200	Brazil
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California Secretary of State	California Secretary of State	Attn Corporate Bankruptcy Dept	1500 11th Street			Sacramento	CA	95814	
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
Top 20	Centric Brands	Lori Nembirkow, General Counsel	350 Fifth Avenue			New York	NY	10118	
Top 20	Chatham Hedging Advisors		235 Whitehorse Lane			Kennett Square	PA	19348	
Top 20	CohnReznick LLP		1301 Avenue of the Americas			New York	NY	10019	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203	
Colorado Secretary of State	Colorado Secretary of State	Attn Corporate Bankruptcy Dept	1700 Broadway Suite 200			Denver	CO	80290	
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue	Suite 4000		Hartford	CT	06106	
Connecticut Secretary of State	Connecticut Secretary of State	Attn Corporate Bankruptcy Dept	165 Capitol Avenue			Hartford	CT	06106	
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St		Wilmington	DE	19801	
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl			Wilmington	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	820 N. French Street, 8th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20	EisnerAmper LLP		733 Third Avenue			New York	NY	10017	
Financial Industry Regulatory Authority (FINRA)	Financial Industry Regulatory Authority	Greg West Senior Corporate Actions Analyst	1735 K Street, NW			Washington	DC	20006	
Top 20	Gstate		500 Chandler Avenue			Linden	NJ	07036	
Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"),	Horwood Marcus & Berk Chartered	Aaron L. Hammer, Nathan E. Delman, Lauren Stricker	500 West Madison, Suite 3700			Chicago	IL	60661	
Top 20	INNES Productions		1117 3rd Avenue			Longmont	CO	80501	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	

Exhibit B
Core 2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Counsel to the DIP Agent and Wilmington Trust, National Association	James Bates Brannan Groover LLP	Sara Kate Rumsey, Doroteya N. Wozniak	Buckhead Tower at Lenox Square	3399 Peachtree Road NE	Suite 1700	Atlanta	GA	30326	
Top 20	Just Because Productions, Inc.	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	10960 Wilshire Blvd, 5th Floor			Los Angeles	CA	90024	
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Lindsey Henrikson, R. Jacob Jumbek	110 N. Wacker Drive, Suite 3800			Chicago	IL	60606	
Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Roger Schwartz, Peter Montoni, Timothy Fesenmyer	1185 Avenue of the Americas	34th Floor		New York	NY	10036	
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333	
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	148 State House Station			Augusta	ME	04333-0148	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
Massachusetts Secretary of State	Massachusetts Secretary of the Commonwealth	Attn Corporate Bankruptcy Dept	One Ashburton Place 17th Floor	McCormack Building		Boston	MA	02108	
Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	23611 Chagrin Blvd. Suite 207			Beachwood	OH	44122	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
Michigan Secretary of State	Michigan Secretary of State	Attn Corporate Bankruptcy Dept	430 West Allegan St 4th Floor			Lansing	MI	48918	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131	
Minnesota Secretary of State	Minnesota Secretary of State	Attn Corporate Bankruptcy Dept	180 State Office Building	100 Rev Dr Martin Luther King Jr Blvd		St Paul	MN	55155-1299	
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Marjorie Crider, Julie Frost-Davies, Christopher L. Carter	One Federal Street			Boston	MA	02110-1726	
Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann	1201 N. Market Street, 16th Floor	P.O. Box 1347		Wilmington	DE	19801	
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	
New Hampshire Secretary of State	New Hampshire Secretary of State	Attn Corporate Bankruptcy Dept	107 North Main St	State House Room 204		Concord	NH	03301-4989	
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
New Jersey Secretary of State	New Jersey Lt Governor	Attn Corporate Bankruptcy Dept	PO Box 001			Trenton	NJ	08625	
Top 20	New Life CDC		225 N. 8th Street			Kenilworth	NJ	07033	
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	

Exhibit B
Core 2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
New Mexico Secretary of State	New Mexico Secretary of State	Attn Corporate Bankruptcy Dept	325 Don Gaspar Suite 300	New Mexico Capitol Annex North		Santa Fe	NM	87501	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York Secretary of State	New York Secretary of State	Attn Corporate Bankruptcy Dept	One Commerce Plaza	99 Washington Ave		Albany	NY	12231-0001	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
Top 20	Oakbay Athletics		4154 Charlene Drive			Los Angeles	CA	90043	
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard Schepacarter	J. Caleb Boggs Federal Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035	
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	One Government Center, Suite 1340			Toledo	OH	43604-2261	
Ohio Secretary of State	Ohio Secretary of State	Attn Corporate Bankruptcy Dept	22 North Fourth Street			Columbus	OH	43215	
Top 20	Olshan Frome Wolosky LLP		1325 Avenue of the Americas			New York	NY	10019	
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
Oregon Secretary of State	Oregon Secretary of State	Attn Corporate Bankruptcy Dept	255 Capitol St NE Suite 151	Public Service Building		Salem	OR	97310	
Top 20	Phillips Nizer LLP		485 Lexington Avenue			New York	NY	10017	
Top 20	Proskauer Rose LLP		Eleven Times Square			New York	NY	10036-8299	
Counsel to Centric Brands LLC and Centric West LLC	Richards, Layton & Finger, P.A.	Mark D. Collins, Paul N. Heath, David T. Queroli	One Rodney Square	920 North King Street		Wilmington	DE	19801	
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022	
Top 20	Shearman & Sterling		599 Lexington Avenue			New York	NY	10022	
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	101 Park Avenue, 28th Floor			New York	NY	10178	
Top 20	Simon Management Associates		401 NE Northgate Way, Suite 210			Seattle	WA	98125	
Top 20	Symphony		359 Ortega Ridge Road			Santa Barbara	CA	93108	
Top 20	Tengram Capital Management LP		15 Riverside Avenue			Westport	CT	06880	
Top 20	Tennman Brands LLC		10960 Wilshire Blvd, 5th Floor			Los Angeles	CA	90024	
US Attorneys Office	US Attorney for Delaware	David C. Weiss	1007 Orange St Ste 700	PO Box 2046		Wilmington	DE	19899-2046	
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
Washington Secretary of State	Washington Secretary of State	Attn Corporate Bankruptcy Dept	PO Box 40220			Olympia	WA	98504-0220	
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan	787 Seventh Avenue			New York	NY	10019-6099	
Top 20	Wood, Herron & Evans LLP		2700 Carew Tower	441 Vine Street		Cincinnati	OH	45202-2917	

Exhibit B
Core 2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Co-Counsel to Gainline Galaxy Holdings LLC	Young Conaway Stargatt & Taylor, LLP	Edmon L. Morton, Matthew B. Lunn	Rodney Square	1000 North King Street		Wilmington	DE	19801	

Exhibit C

Exhibit C
Responding Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Chubb Insurance Companies	c/o Duane Morris LLP	WMSimkulak@duanemorris.com; DSMcGehrin@duanemorris.com

Exhibit D

Exhibit D
Core 2002 Service List
Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
Counsel to Centric Brands LLC and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Alexander F. Antypas	202-887-4288
Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher	212-872-1002
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	916-845-9799
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	916-227-1883
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	916-227-1883
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	916-327-0615
California State Board of Equalization	California State Board of Equalization	Legal Department	916-324-2586
Top 20	Chatham Hedging Advisors		610-925-3125
Top 20	CohnReznick LLP		212-922-0913
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	720-508-6030
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	860-808-5387
DE AG Office	Delaware Attorney General	Matthew Denn	302-577-6499
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	302-577-5866
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	302-577-8656
DE Secretary of State	Delaware Secretary of State	Franchise Tax	302-739-5831
DE State Treasury	Delaware State Treasury		302-739-5635
Top 20	EisnerAmper LLP		212-891-4100
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Counsel to the DIP Agent and Wilmington Trust, National Association	James Bates Brannan Groover LLP	Sara Kate Rumsey, Doroteya N. Wozniak	404-997-6021
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	207-287-8598
Massachusetts Secretary of State	Massachusetts Secretary of the Commonwealth	Attn Corporate Bankruptcy Dept	617-742-4538
Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	216-472-8510
Minnesota Secretary of State	Minnesota Secretary of State	Attn Corporate Bankruptcy Dept	651-296-9073
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Marjorie Crider, Julie Frost-Davies, Christopher L. Carter	617-341-7701; 617-345-5054
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	603-271-2110
New Hampshire Secretary of State	New Hampshire Secretary of State	Attn Corporate Bankruptcy Dept	603-271-3247
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	609-292-3508
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	505-490-4883
New Mexico Secretary of State	New Mexico Secretary of State	Attn Corporate Bankruptcy Dept	505-827-4387
Top 20	Olshan Frome Wolosky LLP		212-451-2222

Exhibit D
Core 2002 Service List
Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	503-378-4017
Top 20	Phillips Nizer LLP		212-262-5152
Top 20	Proskauer Rose LLP		212-969-2900
Counsel to Centric Brands LLC and Centric West LLC	Richards, Layton & Finger, P.A.	Mark D. Collins, Paul N. Heath, David T. Queroli	302-651-7701
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317; 202-772-9318
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	212-643-6500
US Attorneys Office	US Attorney for Delaware	David C. Weiss	302-573-6431
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan	212-728-8111
Top 20	Wood, Herron & Evans LLP		513-241-6234
Co-Counsel to Gainline Galaxy Holdings LLC	Young Conaway Stargatt & Taylor, LLP	Edmon L. Morton, Matthew B. Lunn	302-571-1253

Exhibit E

Exhibit E
Responding Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alvarez & Marsal		600 Madison Ave., 8th Floor		New York	NY	10022
Chubb Insurance Companies	c/o Duane Morris LLP	Wendy Simkulak, Drew S. McGehrin	30 South 17th Street	Philadelphia	PA	19103-4196
Chubb Insurance Companies	c/o Duane Morris LLP	Wendy Simkulak, Drew S. McGehrin	1201 N. Market Street, Suite 501	Wilmington	DE	19801
Cyrulnik Fattaruso LLP	Jason Cyrulnik	55 Broadway		New York	NY	10006
Houlihan Lokey Financial Advisors		10250 Constellation Blvd, 5th FL		Los Angeles	CA	90067
Perkins Coie		1155 6th Ave, 22nd Floor		New York	NY	10036
Perkins Coie LLP		1201 Third Ave Suite 4900		Seattle	WA	98101
Proskauer Rose LLP		Eleven Times Square		New York	NY	10036-8299
Richards Layton & Finger		One Rodney Square	920 North King Street	Wilmington,	DE	19801
Shearman & Sterling LLP		599 Lexington Avenue		New York	NY	10022
Sher Tremonte LLP		90 Broad Street, 23rd Fl		New York	NY	10004