

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)		
In re:)	Chapter 11	
)		
SEQUENTIAL BRANDS GROUP, INC., <i>et al.</i> ¹)	Case No. 21-11194 (JTD)	
)		
Debtors.)	(Jointly Administered)	
)		

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 28, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, **Exhibit C**, **Exhibit D** and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit F**, **Exhibit G**, **Exhibit H** and **Exhibit I**:

- **Notice of Selection of Successful Bidders and Cancellation of Auction** [Docket No. 262]

Dated: November 3, 2021

/s/ Travis R. Buckingham
Travis R. Buckingham
KCC
222 N Pacific Coast Hwy
Suite 300
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1518), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 1407 Broadway, 38th Floor, New York, NY 10018.



Exhibit A

Exhibit A
Core 2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Centric Brands LLC and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Alexander F. Antypas	aantypas@akingump.com
Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher	bkahn@akingump.com; zwittenberg@akingump.com; dfisher@akingump.com
Top 20	Alvarez & Marsal		dfeigenbaum@alvarezandmarsal.com
Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"),	Armstrong Teasdale LLP	Rafael X. Zahralddin-Aravena, Shelley A. Kinsella	rzahralddin@atllp.com; skinsella@atllp.com
Top 20	BH26 Consultoria e Participacoes Ltda		priscila@bh26.com.br
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdfa.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	SacramentoInquiries@cdfa.ca.gov
Top 20	Centric Brands	Lori Nembirkow, General Counsel	info@centricbrands.com; LNembirkow@centricbrands.com
Top 20	Chatham Hedging Advisors		shess@chathamfinancial.com
Top 20	CohnReznick LLP		Jay.Levy@CohnReznick.com
Colorado Secretary of State	Colorado Secretary of State	Attn Corporate Bankruptcy Dept	secretary@sos.state.co.us
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
Connecticut Secretary of State	Connecticut Secretary of State	Attn Corporate Bankruptcy Dept	denise.merrill@ct.gov; andrea.gilberti@ct.gov
Counsel to With You, Inc.	Culhane Meadows, PLLC	Mette H. Kurth	mkurth@cm.law
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	FASNotify@delaware.gov
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 20	EisnerAmper LLP		shari.savitt@eisneramper.com
Top 20	Gstate		mrkbullock@gmail.com
Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"),	Horwood Marcus & Berk Chartered	Aaron L. Hammer, Nathan E. Delman, Lauren Stricker	ahammer@hmbllaw.com; ndelman@hmbllaw.com; lstricker@hmbllaw.com
Top 20	INNES Productions		info@jasoninnesphotography.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to the DIP Agent and Wilmington Trust, National Association	James Bates Brannan Groover LLP	Sara Kate Rumsey, Doroteya N. Wozniak	skrumsey@jamesbatesllp.com; dwozniak@jamesbatesllp.com
Top 20	Just Because Productions, Inc.	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	dwiley@nksfb.com
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Lindsey Henrikson, R. Jacob Jumbeck	lhenrikson@kslaw.com; jjumbeck@kslaw.com
Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Roger Schwartz, Peter Montoni, Timothy Fesenmyer	rschwartz@kslaw.com; pmontoni@kslaw.com; tfesenmyer@kslaw.com
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	oag.mediation@maine.gov
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	sos.office@maine.gov
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	ago@state.ma.us
Massachusetts Secretary of State	Massachusetts Secretary of the Commonwealth	Attn Corporate Bankruptcy Dept	corpinfo@sec.state.ma.us
Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	miag@michigan.gov
Michigan Secretary of State	Michigan Secretary of State	Attn Corporate Bankruptcy Dept	secretary@michigan.gov
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us

Exhibit A
Core 2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Minnesota Secretary of State	Minnesota Secretary of State	Attn Corporate Bankruptcy Dept	secretary.state@state.mn.us
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Marjorie Crider, Julie Frost-Davies, Christopher L. Carter	marjorie.crider@morganlewis.com; julia.frost-davies@morganlewis.com; christopher.carter@morganlewis.com
Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann	rdehney@morrisnichols.com; dabbott@morrisnichols.com; cmiller@morrisnichols.com; ptopper@morrisnichols.com; aremning@morrisnichols.com; tmann@morrisnichols.com
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	attorneygeneral@doj.nh.gov
New Hampshire Secretary of State	New Hampshire Secretary of State	Attn Corporate Bankruptcy Dept	corporate@sos.nh.gov
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov
New Jersey Secretary of State	New Jersey Lt Governor	Attn Corporate Bankruptcy Dept	feedback.sos@sos.nj.gov
Top 20	New Life CDC		mrkbullock@gmail.com
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New Mexico Secretary of State	New Mexico Secretary of State	Attn Corporate Bankruptcy Dept	secretary.state@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
Top 20	Oakbay Athletics		isaaccharles@oakbayfits.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard Schepacarter	richard.schepacarter@usdoj.gov
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	trish.lazich@ohioattorneygeneral.gov; Robert.Doty@OhioAGO.gov
Top 20	Olshan Frome Wolosky LLP		info@olshanlaw.com
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	Fred.Boss@doj.state.or.us
Oregon Secretary of State	Oregon Secretary of State	Attn Corporate Bankruptcy Dept	oregon.sos@oregon.gov
Top 20	Phillips Nizer LLP		jtillum@phillipsnizer.com
Top 20	Proskauer Rose LLP		jalonzo@proskauer.com
Counsel to Centric Brands LLC and Centric West LLC	Richards, Layton & Finger, P.A.	Mark D. Collins, Paul N. Heath, David T. Queroli	collins@rjf.com; heath@rjf.com; queroli@rjf.com
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Robinson & Cole LLP	Jamie L. Edmonson, James L. Lathrop	jedmonson@rc.com; jlathrop@rc.com
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Robinson & Cole LLP	Rachel J. Mauceri	rmauceri@rc.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynticeschr@sec.gov
Top 20	Shearman & Sterling		John.Nathanson@Shearman.com
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	mgoldsmith@sillscummis.com
Top 20	Simon Management Associates		callred@simon.com
Counsel to Simon Property Group, Inc.	Simon Property Group, Inc.	Ronald M. Tucker, Esq.	rtucker@simon.com
Top 20	Symphony		mick@symphonyip.com
Top 20	Tengram Capital Management LP		info@tengramcapital.com
Top 20	Tennman Brands LLC		agossett@gossettmotors.com
US Attorneys Office	US Attorney for Delaware	David C. Weiss	usade.ecfbankruptcy@usdoj.gov
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov

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Description	CreditorName	CreditorNoticeName	Email
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan	pshalhoub@willkie.com; ccopell@willkie.com; gastrachan@willkie.com; jkubek@willkie.com
Top 20	Wood, Herron & Evans LLP		tremaklus@whe-law.com
Co-Counsel to Gainline Galaxy Holdings LLC	Young Conaway Stargatt & Taylor, LLP	Edmon L. Morton, Matthew B. Lunn	emorton@ycst.com; mlunn@ycst.com

Exhibit B

Exhibit B
Filed and Scheduled Claimants
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Chatham Hedging Advisors, LLC		linskip@chathamfinancial.com
Department of Treasury - Internal Revenue Service	Internal Revenue Service	michael.a.james@irs.gov
Ford Models, Inc.	Accounting	dchase@fordmodels.com
Jeffrey A McLaughlin		Email Address Redacted
Massachusetts Department of Revenue	Attn Bankruptcy Unit	carballeis@dor.state.ma.us
Mediant Communications Inc.	Finance Dept	tfitzgerald@mediantonline.com
Michael Mankowski		Email Address Redacted
NJ Division of Taxation	Erica Hamlin	Erica.Hamlin@treas.nj.gov
Simon Management Associates II, LLC	c/o Simon Property Group - Bankruptcy	rtucker@simon.com
Symphony Investment Partners		mickmankowski@gmail.com

Exhibit C

Exhibit C
Counterparties Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Ball Dynamics International, LLC	c/o Ducker, Montgomery, Aronstein & Bess, P.C.	fscollins@druckerlaw.com
Brixton, LLC	Weeks Nelson	nelson@weeksnelson.com
GAIA Herbs, Inc.	F. Michael Sajovec, Esq	msajovec@williamsmullen.com
Gaiam America, Inc.	Theodore R. Remaklus	trmaklus@whe-law.com
Levi Strauss & Company	Calla E. Yee	CYee@kilpatricktownsend.com
One Jeanswear Group Inc	Nancy M. Dodderidge SVP & GC	ndodderidge@onej.g.com
Orostream LLC	c/o Brownstein Hyatt Farber Schreck LLP	erothstein@bhfs.com
Orostream LLC	c/o Direction IP Law	dbennette@directionip.com
Simon Management Associates II, LLC	c/o Simon Property Group - Bankruptcy	rtucker@simon.com
TJX	Barry Zelman, Preisdent, Nell Richmond, Emily Bender	nell_richmond@tjx.com; emily_bender@tjx.com
TJX	Leib M. Lerner	leib.lerner@alston.com

Exhibit D

Exhibit D

CONFIDENTIAL

**All Stalking Horse Bidders'
Information Redacted**

Exhibit E

Exhibit E

CONFIDENTIAL

**All Interested Sale Parties' Information
Redacted**

Exhibit F

Exhibit F
Core 2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to Centric Brands LLC and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Alexander F. Antypas	Robert S. Strauss Tower	2001 K Street, N.W.		Washington	DC	20006-1037	
Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC	Akin Gump Strauss Hauer & Feld LLP	Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher	One Bryant Park			New York	NY	10036-6745	
Top 20	Alvarez & Marsal		600 Madison Ave., 8th Floor			New York	NY	10022	
Top 20	BH26 Consultoria e Participacoes Ltda		2510 Angelica Avenue			Sao Paulo		01228-200	Brazil
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California Secretary of State	California Secretary of State	Attn Corporate Bankruptcy Dept	1500 11th Street			Sacramento	CA	95814	
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
Top 20	Centric Brands	Lori Nembirkow, General Counsel	350 Fifth Avenue			New York	NY	10118	
Top 20	Chatham Hedging Advisors		235 Whitehorse Lane			Kennett Square	PA	19348	
Top 20	CohnReznick LLP		1301 Avenue of the Americas			New York	NY	10019	
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203	
Colorado Secretary of State	Colorado Secretary of State	Attn Corporate Bankruptcy Dept	1700 Broadway Suite 200			Denver	CO	80290	
Connecticut Attorney General	Connecticut Attorney General	Attn Bankruptcy Department	165 Capitol Avenue	Suite 4000		Hartford	CT	06106	
Connecticut Secretary of State	Connecticut Secretary of State	Attn Corporate Bankruptcy Dept	165 Capitol Avenue			Hartford	CT	06106	
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St		Wilmington	DE	19801	
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl			Wilmington	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	820 N. French Street, 8th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 20	EisnerAmper LLP		733 Third Avenue			New York	NY	10017	
Top 20	Gstate		500 Chandler Avenue			Linden	NJ	07036	
Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"),	Horwood Marcus & Berk Chartered	Aaron L. Hammer, Nathan E. Delman, Lauren Stricker	500 West Madison, Suite 3700			Chicago	IL	60661	
Top 20	INNES Productions		1117 3rd Avenue			Longmont	CO	80501	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	

Exhibit F
Core 2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Counsel to the DIP Agent and Wilmington Trust, National Association	James Bates Brannan Groover LLP	Sara Kate Rumsey, Doroteya N. Wozniak	Buckhead Tower at Lenox Square	3399 Peachtree Road NE	Suite 1700	Atlanta	GA	30326	
Top 20	Just Because Productions, Inc.	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	10960 Wilshire Blvd, 5th Floor			Los Angeles	CA	90024	
Counsel to KKR Credit Advisors (US) LLC	King & Spalding LLP	Lindsey Henrikson, R. Jacob Jumbek	110 N. Wacker Drive, Suite 3800			Chicago	IL	60606	
Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders	King & Spalding LLP	Roger Schwartz, Peter Montoni, Timothy Fesenmyer	1185 Avenue of the Americas	34th Floor		New York	NY	10036	
Maine Attorney General	Maine Attorney General	Attn Bankruptcy Department	6 State House Station			Augusta	ME	04333	
Maine Secretary of State	Maine Secretary of State	Attn Corporate Bankruptcy Dept	148 State House Station			Augusta	ME	04333-0148	
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place			Boston	MA	02108-1518	
Massachusetts Secretary of State	Massachusetts Secretary of the Commonwealth	Attn Corporate Bankruptcy Dept	One Ashburton Place 17th Floor	McCormack Building		Boston	MA	02108	
Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	23611 Chagrin Blvd. Suite 207			Beachwood	OH	44122	
Michigan Attorney General	Michigan Attorney General	Attn Bankruptcy Department	525 W. Ottawa St.	P.O. Box 30212		Lansing	MI	48909	
Michigan Secretary of State	Michigan Secretary of State	Attn Corporate Bankruptcy Dept	430 West Allegan St 4th Floor			Lansing	MI	48918	
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131	
Minnesota Secretary of State	Minnesota Secretary of State	Attn Corporate Bankruptcy Dept	180 State Office Building	100 Rev Dr Martin Luther King Jr Blvd		St Paul	MN	55155-1299	
Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility.	Morgan, Lewis & Bockius LLP	Marjorie Crider, Julie Frost-Davies, Christopher L. Carter	One Federal Street			Boston	MA	02110-1726	
Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann	1201 N. Market Street, 16th Floor	P.O. Box 1347		Wilmington	DE	19801	
New Hampshire Attorney General	New Hampshire Attorney General	Attn Bankruptcy Department	33 Capitol St.			Concord	NH	03301	
New Hampshire Secretary of State	New Hampshire Secretary of State	Attn Corporate Bankruptcy Dept	107 North Main St	State House Room 204		Concord	NH	03301-4989	
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Richard J. Hughes Justice Complex	25 Market St	PO Box 080	Trenton	NJ	08625-0080	
New Jersey Secretary of State	New Jersey Lt Governor	Attn Corporate Bankruptcy Dept	PO Box 001			Trenton	NJ	08625	
Top 20	New Life CDC		225 N. 8th Street			Kenilworth	NJ	07033	
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501	

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Core 2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
New Mexico Secretary of State	New Mexico Secretary of State	Attn Corporate Bankruptcy Dept	325 Don Gaspar Suite 300	New Mexico Capitol Annex North		Santa Fe	NM	87501	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York Secretary of State	New York Secretary of State	Attn Corporate Bankruptcy Dept	One Commerce Plaza	99 Washington Ave		Albany	NY	12231-0001	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
Top 20	Oakbay Athletics		4154 Charlene Drive			Los Angeles	CA	90043	
US Trustee for District of DE	Office of the United States Trustee Delaware	Richard Schepacarter	J. Caleb Boggs Federal Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035	
Ohio Attorney General	Ohio Attorney General	Attn Robert Doty	One Government Center, Suite 1340			Toledo	OH	43604-2261	
Ohio Secretary of State	Ohio Secretary of State	Attn Corporate Bankruptcy Dept	22 North Fourth Street			Columbus	OH	43215	
Top 20	Olshan Frome Wolosky LLP		1325 Avenue of the Americas			New York	NY	10019	
Oregon Attorney General	Oregon Attorney General	Attn Bankruptcy Department	1162 Court St. NE			Salem	OR	97301-4096	
Oregon Secretary of State	Oregon Secretary of State	Attn Corporate Bankruptcy Dept	255 Capitol St NE Suite 151	Public Service Building		Salem	OR	97310	
Top 20	Phillips Nizer LLP		485 Lexington Avenue			New York	NY	10017	
Top 20	Proskauer Rose LLP		Eleven Times Square			New York	NY	10036-8299	
Counsel to Centric Brands LLC and Centric West LLC	Richards, Layton & Finger, P.A.	Mark D. Collins, Paul N. Heath, David T. Queroli	One Rodney Square	920 North King Street		Wilmington	DE	19801	
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022	
Top 20	Shearman & Sterling		599 Lexington Avenue			New York	NY	10022	
Counsel to Fit For Life, LLC	Sills Cummis & Gross P.C.	Michael Goldsmith	101 Park Avenue, 28th Floor			New York	NY	10178	
Top 20	Simon Management Associates		401 NE Northgate Way, Suite 210			Seattle	WA	98125	
Top 20	Symphony		359 Ortega Ridge Road			Santa Barbara	CA	93108	
Top 20	Tengram Capital Management LP		15 Riverside Avenue			Westport	CT	06880	
Top 20	Tennman Brands LLC		10960 Wilshire Blvd, 5th Floor			Los Angeles	CA	90024	
US Attorneys Office	US Attorney for Delaware	David C. Weiss	1007 Orange St Ste 700	PO Box 2046		Wilmington	DE	19899-2046	
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100	
Washington Secretary of State	Washington Secretary of State	Attn Corporate Bankruptcy Dept	PO Box 40220			Olympia	WA	98504-0220	
Co-Counsel to Gainline Galaxy Holdings LLC	Willkie Farr & Gallagher LLP	Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan	787 Seventh Avenue			New York	NY	10019-6099	
Top 20	Wood, Herron & Evans LLP		2700 Carew Tower	441 Vine Street		Cincinnati	OH	45202-2917	

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 Core 2002 Service List
 Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Co-Counsel to Gainline Galaxy Holdings LLC	Young Conaway Stargatt & Taylor, LLP	Edmon L. Morton, Matthew B. Lunn	Rodney Square	1000 North King Street		Wilmington	DE	19801	

Exhibit G

Exhibit G
Filed and Scheduled Claimants
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
1407 Broadway Real Estate LLC		1407 Broadway	Suite 2200		New York	NY	10018
8 x 8 Inc		2125 ONel Drive			San Jose	CA	95131
A Plus Messenger Service Inc		160 Broadway	Lower Level		New York	NY	10038
Alpine Creations Limited		17 E 48th St, Rm 601			New York	NY	10017
Alvarez & Marsal		600 Madison Ave., 8th Floor			New York	NY	10022
American Sporting Goods Corp.		1407 Broadway	38th FL		New York	NY	10018
Ashley Chansler	Elaine T. Corey, Esq. (Taussig & Smith)	5377 Manhattan Circle	Suite 203		Boulder	CO	80303
Bank of America, N.A.		100 N Tryon St			Charlotte	NC	28202
Bank of America, N.A., as agent		100 N Tryon St			Charlotte	NC	28202
Bank of America, N.A., PPP loan		100 N Tryon St			Charlotte	NC	28202
Ben Arie	Michael J. Kapin, Esq.	Kapin PLLC	1133 Broadway	Suite 10001	New York	NY	10010
Brand Matter, LLC		1407 Broadway	38th FL		New York	NY	10018
Centri Business Consulting LLC		530 Seventh Avenue	Suite 907		New York	NY	10018
Centric Brands LLC		350 Fifth Avenue			New York	NY	10018
Chatham Hedging Advisors		235 Whitehorse Lane			Kennett Square	PA	19348
Chatham Hedging Advisors, LLC		235 Whitehorse Lane			Kennett Square	PA	19348
Christopher Delmonico	Brian E. Farnan	Farnan LLP	919 North Market Street	12th FL	Wilmington	DE	19801
CohnReznick		100 Jericho Quadrangle			Jericho	NY	11753
Computershare		480 Washington Blvd	26th floor		Jersey City	NJ	07310
Corporation Service Company		PO Box 13397			Philadelphia	PA	19101
Department of Treasury - Internal Revenue Service	Internal Revenue Service	1352 Marrows Road Ste 204			Newark	DE	19711-5445
Department of Treasury - Internal Revenue Service	Internal Revenue Service	PO Box 7346			Philadelphia	PA	19101-7346
Eisner Amper LLP		733 3rd Ave Fl 9			New York	NY	10017-3242
Fifth Third Bank		38 Fountain Square Plaza			Cincinnati	OH	45263
Fit For Life, LLC	Lee Anchin	10 West 33rd Street	Suite 802		New York	NY	10001
Ford Models, Inc.	Accounting	11 E 26th Street, FL14			New York	NY	10010
Golenbock Eiseman Assor Bell & Pesoke LLP		711 Third Avenue			New York	NY	10017
Grimes LLC		8890 Terrene Court	Unit 102		Bonita Springs	FL	34135
Hartford Fire Insurance Company	The Hartford	PO Box 660916			Dallas	TX	75266-0916
Hartford Fire Insurance Company		Bankruptcy Unit, HO2-R, Home Office			Hartford	CT	06155
Hartford Fire Insurance Company		One Hartford Plaza			Hartford	CT	06115
Jeffrey A McLaughlin		Address Redacted					

Exhibit G
Filed and Scheduled Claimants
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Joes Holdings, LLC.		1407 Broadway	38th FL		New York	NY	10018
Joon		4300 W Lake Mary Blvd	#1010-346		Lake Mary	FL	32746
Julissa Cota	Thiago M. Coelho	Wilshire Law Firm	3055 Wilshire Blvd	12th FL	Los Angeles	CA	90010
Just Because Productions Inc	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	10960 Wilshire Blvd	5th FL		Los Angeles	CA	90024
Ken Wigchert	Joshua Bordin-Wosk and Benjamin A. Sampson	6100 Center Drive	Suite 1100		Los Angeles	CA	90045
LDI COLOR TOOL BOX		50 JERICHO QUADRANGLE			JERICHO	NY	11753
Manfredi Fiuzzi	James G. McCarney of McCarney Law P.C	29 Broadway	14th FL		New York	NY	10006
Massachusetts Department of Revenue	Attn Bankruptcy Unit	PO Box 9564			Boston	MA	02114-9564
Mediant Communications Inc.	Finance Dept	400 Regency Forest Drive, Suite 200			Cary	NC	27518
Merchant Factor Corp		1441 Broadway	22nd Floor		New York	NY	10018
MG-IP Law, P.C.		4000 Legato Road	Ste 310		Fairfax	VA	22033
Michael Mankowski		Address Redacted					
New York State Department of Taxation and Finance	Bankruptcy Section	PO Box 5300			Albany	NY	12205-0300
NJ Division of Taxation	Erica Hamlin	PO Box 245			Trenton	NJ	08695
Olshan Frome Wolosky LLP		1325 Avenue of the Americas			New York	NY	10019
Payless Holdings, LLC	Armstrong Teasdale LLP	7700 Forsyth Blvd	Ste. 1800		St. Louis	MO	63105
Perkins Coie LLP		1201 Third Ave Suite 4900			Seattle	WA	98101
Peter D'Arcy	Brian E. Farnan	Farnan LLP	919 North Market Street	12th FL	Wilmington	DE	19801
Phillips Nizer LLP		485 Lexington Avenue			New York	NY	10017-2643
Pilot Fiber NY LLC		1115 Broadway	Floor 12		New York	NY	10010
Proskauer Rose LLP		Eleven Times Square			New York	NY	10036-8299
REL Consulting LLC		38 Whitney St			Westport	CT	06880
Richards Layton & Finger		One Rodney Square	920 North King Street		Wilmington	DE	19801
Rick Platt		Address Redacted					
RSM US LLP		331 West 3rd Street	Suite 200		Davenport	IA	52801
SBG Universe Brands, LLC		1407 Broadway	38th FL		New York	NY	10018
SBG-Gaiam Holdings, LLC		1407 Broadway	38th FL		New York	NY	10018
Securities and Exchange Commission		Sarah Heaton Concannon	100 F Street, N.E.		Washington	DC	20549
Sequential Brands Group, Inc.		1407 Broadway	38th FL		New York	NY	10018
Sequential Licensing, Inc.		1407 Broadway	38th FL		New York	NY	10018
Shearman & Sterling LLP		599 Lexington Avenue			New York	NY	10022
Sher Tremonte LLP		Address Redacted					

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Simon Management Associates		401 NE Northgate Way	Suite 210		Seattle	WA	98125
Simon Management Associates II, LLC	c/o Simon Property Group - Bankruptcy	225 West Washington Street			Indianapolis	IN	46204
Spectrum (f/k/a Time Warner)		P.O. Box 7186			Pasadena	CA	91109
Symphony Investment Partners		359 Ortego Ridge Road			Santa Barbara	CA	93108
Symphony Investment Partners, Inc.	Mick Mankowski	359 Ortego Ridge Road			Santa Barbara	CA	93108
Tennman Brands LLC		10960 Wilshire Blvd			Los Angeles	CA	90024
The Basketball Marketing Company, Inc.		1407 Broadway	38th FL		New York	NY	10018
Tina Simpson	DL Business Management	244 West 54th Street	9th Floor		New York	NY	10019
Toppan Merrill USA Inc		1501 Energy Park Drive			St. Paul	MN	55108
Viralkumar Patel and Bhavita Patel	Simon Greenstone Panatier Bartlett, P.C.	3232 McKinney Avenue	Ste. 610		Dallas	TX	75204
Wenger S.A.	Maxim Howard Waldbaum	Rimon Law, P.C.	245 Park Ave.	Ste 39th FL	New York	NY	10167
William Rast Licensing, LLC		1407 Broadway	38th FL		New York	NY	10018
Wilmington Trust, N.A. as Trustee		50 South Sixth Street	Suite 1290		Minneapolis	MN	55402
With You Inc.	DL Business Management	244 West 54th Street	9th Floor		New York	NY	10019
With You, LLC.		1407 Broadway	38th FL		New York	NY	10018
Wood, Herron & Evans LLP		2700 Carew Tower	441 Vine Street		Cincinnati	OH	45202-2917

Exhibit H

Exhibit H
Counterparties Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
1407 Broadway Real Estate LLC		PO Box 786171			Philadelphia	PA	19178	
1407 Broadway Real Estate LLC		1407 Broadway	Suite 2200		New York	NY	10018	
4 Quarters Documentary		1026 Bergen Ave			Linden	NJ	07036	
4 Quarters Documentary LLC		1026 Bergen Ave			Linden	NJ	07036	
8 x 8 Inc		2125 ONel Drive			San Jose	CA	95131	
Accessory Innovations, LLC		34 West 33rd Street, Suite 600			New York	NY	10001	
ACI International	Steven Jackson	844 Moraga Drive			Los Angeles	CA	90049	
ACT 77	Peleg Norani	6 Hatnufa Street			Tel Aviv		6653506	Israel
ADP TotalSource		One Penn Plaza, 23rd Fl			New York	NY	10119	
Aiweiya (China) Limited		Room 01, 21/F Prosper Commercial Building	9 Yin Chong Street		Kowloon			Hong Kong
Aiweiya (SE Asia)		Guichi Industry Park A Qu No. 8			Chizhou	Anhui		China
Alvarez & Marsal		600 Madison Ave., 8th Floor			New York	NY	10022	
ASICS Corporation	ASICS America Corporation	29 Parker	Suite 1005		Irvine	CA	92618	
ASICS Corporation	Attn Mark Schollaert	Corporate Counsel ASICS America Corporation	29 Parker	Suite 100	Irvine	CA	92618	
ASICS Corporation	Attn Michael R. Friscia	McCarter & English, LLP	100 Mulberry Street	4 Gateway Center	Newark	NJ	07102	
ASICS Corporation		1-1 Minatojima-Nakamachi	7 chorne Chuo-ku		Kobe		650-8555	Japan
Atrium Staffing LLC		625 Liberty Avenue Suite 200			Pittsburgh	PA	15222	
Avia Group International Inc.		16160 S.W. Upper Boones Ferry Road			Portland	OR	97223	
Avia International		Badenerstrasse 329			Zurich		CH-8040	Switzerland
Ball Dynamics International, LLC	c/o Ducker, Montgomery, Aronstein & Bess, P.C.	F. Stephen Collins	1560 Broadway	Suite 1400	Denver	CO	80202	
Ball Dynamics International, LLC	c/o Packark and Dierking	Scott H. Culley	2595 Canyon Boulevard	Suite 200	Boulder	CO	80302	
Beiyong Sports Technology Co., Ltd		95 Yanjiang Road	Xibian Village		Chendai Town Jiangiang City	Fujian Province		China
Beiyong Sports Technology Co., Ltd		95 Yanjiang Road	Xibian Village		Chendai Town Jiangiang City	Fujian Province		Peoples Republic of China
Bellevue Brands	Ricky Ramnani	2 Jill Court	Building 21		Hillsborough	NJ	08844	
Bernijuh Laney		18 Gravelly Run Branch Rd.			Clayton	DE	19938	
Bespoke Fashion	Ariana Gailie	350 Madison Avenue	Suite 1501		New York	NY	10017	
Betnijuh Laney		18 Gravelly Run Branch Rd.			Clayton	DE	19938	
BH26 Consultoria e Participacoes Ltda		Avenida Angelica, 2510	Floor 9 Conj 95 TO 98		CONSOLACAO	SP	01228-200	Brazil

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BIEN CUIT WHOLESALE LLC.		120 Smith Street			Brooklyn	NY	11201	
BMG Import Exports, Inc	Daniel Bouskila	19 W. 34th Street	Suite 914		New York	NY	10001	
Brian Nunez		615 Eaton St.			Santa Cruz	CA	95062	
Brian Valmond		1411 Stonebridge Blvd			New Castle	DE	19720	
Brixton, LLC	Friedman Stroffe & Gerard, P.C.	Bryan M. Friedman	19800 MacArthur Boulevard	Suite 1100	Irvine	CA	92612	
Brixton, LLC	Mike Chapin	4040 Calle Platino, #102			Oceanside	CA	92056	
Brixton, LLC	Weeks Nelson	Gregory K. Nelson	462 Stevens Ave	Suite 310	Solano Beach	CA	92075	
Brixton, LLC		3821 Ocean Ranch Blvd.			Oceanside	CA	92056	
Burma Bibas	Steve Martucci	9725 Beach Channel Drive			Rockaway Park	NY	11693	
Burma Bibas		597 5th Ave, Fl 10			New York	NY	10017	
Centri Business Consulting LLC		530 Seventh Avenue	Suite 907		New York	NY	10018	
Centri Business Consulting, LLC		651 Township Line Rd	Suite 1663		Blue Bell	PA	19422	
Centri Consulting		530 Seventh Avenue	Suite 907		New York	NY	10018	
Centric	Eric Chumpitaz	390 Fifth Ave			New York	NY	10018	
Centric	Jennifer Stender Hawkins	350 FIFTH AVENUE			NEW YORK	NY	10118	
Centric Brands LLC	Akin Gump Strauss Hauer & Feld LLP	Attn Daniel I. Fisher & Brad Kahn	One Bryant Park		New York	NY	10036	
Centric Brands LLC		350 Fifth Avenue			New York	NY	10018	
Centric West LLC		350 FIFTH AVENUE			New York	NY	10118	
Centric West LLC		Centric Brands Holding LLC	4620 Grnadover Parkway		Greensboro	NC	27407	
Chatham Hedging Advisors		235 Whitehorse Lane			Kennett Square	PA	19348	
CIT		21146 Network Place			Chicago	IL	60673-1211	
Clarion Medical Technologies Inc.	Sam Ling, President	125 Fleming Drive			Cambrige	ON	N1T 2B8	Canada
Cohn Reznick LLP		1212 Avenue of the Americas			New York	NY	10036-1602	
CohnReznick		100 Jericho Quadrangle			Jericho	NY	11753	
Computershare		PO Box 505004			Louisville	KY	40233-5004	
Computershare		480 Washington Blvd	26th floor		Jersey City	NJ	07310	
Corporation Service Company		PO Box 13397			Philadelphia	PA	19101	
David Conn		100 W. 18th Street	# 10C		New York	NY	10011	
Daytona Apparel	David Sweedler	200 Madison Ave	5th Floor		New York	NY	10016	
Daytona Apparel		200 Madison Ave			New York	NY	10016	
Delta Galil USA Inc		564 Fifth Ave			New York	NY	10036	
Delta Galil USA Inc		P.O. Box 870014			Kansas City	MO	64187-0014	
Delta Galil USA, Inc.		Hanibuhlstrasse 8			Zug		CH-6300	Switzerland
DVS Shoe Co		955 Francisco St			Torrance	CA	90502	
E.S. Originals Inc		440 Ninth Avenue	7th Floor		New York	NY	10001	
Eclipse IP LLC	Olavi Dunne LLP	Matt Olavi	800 Wilshire Blvd	Suite 320	Los Angeles	CA	90017	
Eclipse IP LLC	Peter A. Siranni, III	115 NW 17th Street			Delrey Beach	FL	33444	
EIJV Pty Ltd		431 Warringah Road	Frenchs Forest		Sydney	NSW	2086	Australia
EIJV Pty Ltd		Herengracht 469	1017 BS		Amsterdam			Netherlands
Eisner Amper LLP		733 3rd Ave Fl 9			New York	NY	10017-3242	
ES Originals	Mari Chamberlin	440 Ninth Ave			New York	NY	10001	
ES Originals		440 9th Avenue 7th Floor			New York	NY	10001	
ES Originals (Galaxy Active)	Edward Anteby	440 Ninth Ave	6th Floor		New York	NY	10018	

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ESP Group	Danny Lo	2397 Bateman Avenue Duarte			Duarte	CA	91010	
ESP Group		3 James Chalmers Rd	Arbroath Enterprise Pk	Kirkton Ind Est	Arbroath		DD11 3RQ	Scotland
Esquire	Peter Roccamo, President	385 Fifth Ave, 2nd fl			New York	NY	10016	
Esquire Footwear Brands, LLC	Peter Roccamo, President	385 Fifth Avenue	2nd FL		New York	NY	10016	
Euravia AG		Punta Pacifica	Torre Metro Bank	Piso 7	Ciudad de Panama			Panama
Euravia AG		Hanibuhlstrasse 8	CH-6300		Zug			Switzerland
FFL.com		10 West 33rd Street	Suite 802		New York	NY	10001	
FFL.com LLC	Michael B. Goldsmith	101 Park Avenue	Sills Cummis and Gross P.C.		New York	NY	10178	
FFL.com, LLC		31 West 34th Street			New York	NY	10001	
Fit 2 Live (First Choice Brands)	Ilan Elkeslassy	6900 Decarie Blvd	Ste 225A		Cote Saint-Luc	QC	H3X 2T8	Canada
Fit For Life	Lee Anchin	10 West 33rd Street	Suite 802		New York	NY	10001	
Fit For Life LLC		75 Remittance Drive	Dept 6154		Chicago	IL	60675	
Fitness E-Commerce Platform LLC		10 West 33rd Street	Suite 802		New York	NY	10001	
Four Quarters Documentary		1026 Bergen Avenue			Linden	NJ	07036	
Four Quarters Documentary LLC (Gstate)		500 Chandler Avenue			Linden	NJ	07036	
Four Quarters Documentary LLC (New Life CDC)		225 N. 8th Street			Kenilworth	NJ	07033	
GAIA Herbs, Inc.	F. Michael Sajovec, Esq	Williams Mullen	301 Fayetteville Street	Suite 1700	Raleigh	NC	27601	
GAIA Herbs, Inc.		101 Gaia Herbs Drive			Brevard	NC	28712	
Gaia Inc		833 S So Boulder Rd			Boulder	CO	80307	
Gaiam America, Inc.	Theodore R. Remaklus	Wood Herron & Evans	2700 Carew Tower	441 Vine Street	Cincinnati	OH	45202	
Gaiam America, Inc.		601 West 26th Street			New York	NY	10001	
Gaiam International B.V.		431 Warringah Road	Frenchs Forest		Sydney	NSW	2086	Australia
Gaiam International B.V.		Herengracht 469	1017 BS		Amsterdam			Netherlands
Gaiam International B.V.		360 Interlocken Boulevard			Broomfield	CO	80021	
Gaiam Pty Limited		431 Warringah Road	Frenchs Forest		Sydney	NSW	2086	Australia
Gaiam Shared Services Inc.		833 S So Boulder Rd			Boulder	CO	80307	
Gaiam Shared Svcs Inc Payroll Acct		833 S. So Boulder Rd			Boulder	CO	80307	
Gaiam, Inc.	Brownstein Hyatt Farbor Schreck, LLP	Richard Berenson	410 17th Street	Suite 2200	Denver	CO	80202	
Gaiam, Inc.	John Jackson, VP Corp. Dev.	833 West South Boulder Road			Louisville	CO	80027	
Gaiam, Inc.		360 Interlocken Boulevard			Broomfield	CO	80021	Netherlands
Gaiam, Inc.		360 Interlocken Boulevard			Broomfield	CO	80021	
Gainline Capital Partners LP		700 Canal Street	5th Floor		Stamford	CT	06902	
Galaxy	Gainline Capital Partners LP	Attn Allan Weinstein	700 Canal Street, 5th Floor		Stamford	CT	06902	
Galaxy	Willkie Farr & Gallagher LLP	Attn Gregory B. Astrachan, Paul V. Shalhoub, Jonathan S. Kubek	787 Seventh Avenue		New York	NY	10019	
Galaxy Brand Holdings, Inc		1407 Broadway			New York	NY	10018	

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Galaxy Universal LLC		440 9th Ave			New York	NY	10001	
Gem Park Development	Ilona de Rauch	15 Tudor St			Burwood	VIC	3125	Australia
Golenbock Eiseman Assor Bell & Pesoke		437 Madison Ave			New York	NY	10022	
Golenbock Eiseman Assor Bell & Pesoke LLP		711 Third Avenue			New York	NY	10017	
Grimes LLC		3501 Bonita Bay Blvd			Bonita Springs	FL	34134	
Grimes LLC		8890 Terrene Court			Bonita Springs	FL	34135	
Gstate		500 Chandler Avenue			Linden	NJ	07036	
Guirenniao Co., Ltd		Chen Dai Gou Xi Industrial Area			Jin Jiang City	Fujian Province		China
Guirenniao Co., Ltd.		629 Sishui Road, 18th floor	Xiangan Commercial Building	Wuyuanwan Operation Centre	Huli District	Xiamen		China
Guirenniao Co., Ltd. and Xiamen EnWan Sports Industry Company Limited		18th floor	Xiangan Commercial Building	Wuyuanwan Operation Centre	629 Sishui Road	Huli District	XIAMEN	China
High Life	Rachel Barnett	31 West 34th Street	6th Floor		New York	NY	10001	
High Life		1411 Broadway	2nd Floor		New York	NY	10018	
High Life LLC		31 West 34th Street, 6th Floor			New York	NY	10001	
High Ridge	James Daniels	270 Saugatuck Ave.			Westport	CT	06880	
Holmberg Brands	Merja Muikkula	Holmberg Brands Oy	Jonkankatu 4		Turku		20360	Finland
Holmberg Brands	Mirja Sievanen	Jonkankatu 4			Turku		20360	Finland
Implus Footcare, LLC		2001 T W Alexander Drive			Durham	NC	27709	
Implus Footcare, LLC		2001 TW Alexander Drive			Durham	NC	27709	
Importadora & Exportadora Rosen, S.A.	Moises Eshkenazi, CEO	PO Box 0302-00538	Zona Libra de Colon		Colon			Panama
Importadora & Exportadora Rosen, S.A.	Moises Eshkenazi, CEO	PO Box 0302-00538	Zona Libra de Colon		Colon			Republica de Panama
Importadora & Exportadora Rosen, S.A.		Punta Pacifica	Torre Metro Bank	Piso 7	Ciudad de Panama			Panama
INNES Productions		1117 3rd Avenue			Longmont	CO	80501	
INNES Productions		1117 3rd Avenue, 10th Floor			New York	NY	10003	
Innovations Direct Pty Limited		431 Warringah Road	Frenchs Forest		Sydney	NSW	2086	Australia
INTERNATIONAL DESIGN	HAROLD MASTER	2050 N. STEMMONS FREEWAY SUITE #7016			DALLAS	TX	75207	
Jacob Weber		346 Gates Ave			Brooklyn	NY	11216	
Jacob Weber		450 Massachusetts Ave NW			Washington	DC	20001	
Jacob Weber		450 Massachusetts Ave NY			Washington	DC	20001	
Jevon Carter	Attn Alex Tarshis	325 N. LaSalle	Ste 650		Chicago	IL	60654	

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Jiangxi Baiying Sports Technology Co., Ltd.	Zeng De Chang, CEO	Guzhang Quanshang Industrial Park	Qinjiang Village	Shicheng County	Ganzhou	Jiang xi		China
Jiangxi Baiying Sports Technology Co., Ltd.		95 Yanjiang Road	Xibian Village	Chendai Town Jiangiang City	Fujian Province			China
Joon		4300 W Lake Mary Blvd #1010-346			Lake Mary	FL	32746	
Just Because Productions Inc	c/o Nigro, Karlin Segal Feldstein & Bolno LLC	10960 Wilshire Blvd	5th FL		Los Angeles	CA	90024	
Latin Shoes	Florencia Fasanella	Mendez de Andes 1740			Capital Federal		CP 1406	Argentina
LDI Color Toolbox		50 Jericho Quadrangle			Jericho	NY	11753	
Levi Strauss & Company	Calla E. Yee	Kilpatrick Townsend & Stockton LLP	Two Embarcadero Center	Suite 1900	San Francisco	CA	94111	
Levi Strauss & Company	One Jeanswear Group Inc.	1441 Broadway			New York	NY	10018	
Lifeworks	Ya Han Wu Feng	530 7th Ave, 21st Fl			New York	NY	10018	
Lifeworks Technology Group LLC		530 7th Avenue	21st FL		New York	NY	10018	
Lippe Taylor, LLC		140 Broadway, 28th flr			New York	NY	10005	
Locke Lord LLP		2200 Ross Ave	Ste 2200		Dallas	TX	75201	
Lynn Goodwin	Theresa L. Goodwin	6 Pine Hill Avenue			East Norwalk	CT	06855	
M. Hiday & Co	Christine Conides	10 West 33rd Street			New York	NY	10001	
MAG	Freddy Mamrout	1384 Broadway 9th Floor	Millennial Apparel Group LLC		New York	NY	10018	
Marr Holdings, Inc.		1407 Broadway	Suite 1702		New York	NY	10018	
Merchant Factor Corp		1441 Broadway 22nd FL			New York	NY	10018	
MG-IP Law, P.C		4000 Legato Road	Ste 310		Fairfax	VA	22033	
Mick Mankowski		359 Ortega Ridge Road			Santa Barbara	CA	93108	
Microsoft Azure	Microsoft Corporation	One Microsoft Way			Redmond,	WA	98052	
Millennial Apparel Group LLC	Freddy Mamrout	1384 Broadway 9th Floor			New York	NY	10018	
Navex Global		5500 Meadows Rd. Ste. 500			Lake Oswego	OR	97035	
Navex Global Inc		PO Box 60941			Charlotte	NC	28260	
New Baillun LP Sports Co., Ltd		6-10 Floor Yalan Building	Shuanglong Road		Jin Jiang	Fujian Province		China
New Life CDC		225 N. 8th Street			Kenilworth	NJ	07033	
Norman Powell		10900 Wilshire Blvd.	Suite 1200		Los Angeles	CA	90024	
NP24 LLC	Wasserman Media Group, LLC	Thaddeus Foucher	10900 Wilshire Blvd	Suite 1200	Los Angeles	CA	90024	
O. P. Solutions, Inc.		350 1st Ave	Ste MG		New York	NY	10010	
Oakbay	Isaac Charles	4154 Charlene Drive			Los Angeles	CA	90043	
Oakbay Athletics		4154 Charlene Drive			Los Angeles	CA	90043	
Olshan Frome Wolosky LLP		1325 Avenue of the Americas			New York	NY	10019	
Omega	Natan Bukai	463 Fashion Avenue	Suite 801		New York	NY	10018	
One Jeanswear Group Inc	Nancy M. Dodderidge SVP & GC	1441 Broadway			New York	NY	10018	
One Jeanswear Group Inc		1441 Broadway			New York	NY	10018	

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Orostream LLC	c/o Brownstein Hyatt Farber Schreck LLP	Evan M. Rothstein	410 17th Street	Suite 2200	Denver	CO	80202	
Orostream LLC	c/o Direction IP Law	David R. Bennett	PO Box 14184		Chicago	IL	60614	
Perkins Coie		1155 6th Ave, 22nd Floor			New York	NY	10036	
Perkins Coie LLP		1201 Third Ave Suite 4900			Seattle	WA	98101	
PFSweb, Inc.	Chlesa Shahinian & Giantomasi PC	One Boland Drive			West Orange	NJ	07052	
PFSweb, Inc.	Ralph Blakley	505 Millennium Drive			Allen	TX	75013	
Phillips Nizer LLP		666 Fifth Ave			New York	NY	10103-0084	
Phillips Nizer LLP		485 Lexington Avenue			New York	NY	10017-2643	
Pilot Fiber NY LLC		325 Hudson St	Floor 10		New York	NY	10013	
Pilot Fiber NY LLC		1115 Broadway	Floor 12		New York	NY	10010	
Priority Fulfillment Services	Ralph Blakley	505 Millennium Drive			Allen	TX	75013	
Prologis Targeted U.S. Logistics Fund LP	Lisa H. Reddy	10730 Production Avenue			Fontana	CA	92335	
Prologis Targeted US Logistics Fund LP		PO Box 846336			Dallas	TX	75284-6336	
Prologis Targeted US Logistics Fund, L.P.		564 Fifth Avenue			New York	NY	10036	
Proskauer Rose		Eleven Times Square			New York	NY	10036-8299	
REL Consulting LLC		38 Whitney St			Westport	CT	06880	
Revelwood		14 Walsh Dr			Parsippany	NJ	07054	
Revelwood		25B Vreeland Road, Suite 111			Florham Park	NJ	07932	
Richards Layton & Finger		One Rodney Square	920 North King Street		Wilmington,	DE	19801	
Rick Platt		224 Old Black Point Rd			Niantic	CT	06357-3724	
Rick Platt		314 Flanders Rd			Easy Lyme	CT	06333	
Rosen Imports	Esther Cohen	Punta Pacifica	Torre Metro Bank	Piso 7	Ciudad de Panama			Panama
Royal Individual	Teddy Sardar	55 W 47th St. Suite 1180			New York	NY	10036	
RSM US LLP		331 West 3rd Street	Suite 200		Davenport	IA	52801	
Sam Eakins Koppelman		PO Box 2984			Tybee Island	GA	31328	
Sam Koppelman		PO Box 2984			Tybee Island	GA	31328	
Shearman & Sterling		599 Lexington Avenue			New York	NY	10022	
Sher Tremonte LLP		90 Broad St 23rd FL			New York	NY	10004	
SHI International Corp		290 Davidson Ave			Somerset	NJ	08873	
Simon Management Assoc.		401 NE Northgate Way, Suite 210			Seattle	WA	98125	
Simon Management Associates II, LLC	c/o Simon Property Group - Bankruptcy	225 West Washington Street			Indianapolis	IN	46204	
SPR Industria de Confecção S.A.		R. dos Italianos, 1169	Bom Retiro		Sao Paulo		01131-000	Brazil
SPR Industria de Confecção S.A.		R. Dos Italianos			1169 Sao Paulo		01131-000	Brazil
SPR Industria de Confeccao S.A.		R. Dos Italianos			1169 Sao Paulo		01131-000	Brazil
Star Denim	Albert Pardo	31 W 34th Street	4th Floor		New York	NY	10001	
Supply Accessories	Bernie Hafif	10 West 33rd St, Suite 803			New York	NY	10001	

Exhibit H
Counterparties Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Supply Accessories, LLC		10 West 33rd Street	Room 802		New York	NY	10001	
Susan Nichol		1512 16th Street, #2			Santa Monica	CA	90404	
Symphony Investment Partners		3220 N Street NW	Suite 147		Washington	DC	20007	
Symphony Investment Partners, Inc.	Mick Mankowski	359 Ortego Ridge Road			Santa Barbara	CA	93108	
Tengram Capital Management LP		15 Riverside Ave			Westport	CT	06880	
Tennman Brands LLC		10960 Wilshire Blvd			Los Angeles	CA	90024	
Tennman Brands LLC		10960 Wilshire Blvd	5th Floor		Los Angeles	CA	90024	
Time Warner Cable		Box 223085			Pittsburgh	PA	15251	
Time Warner Cable		PO Box 60074			City of Industry	CA	91716-0074	
Time Warner Cable		PO Box 742663			Cincinnati	OH	45274	
Time Warner Cable		P.O. Box 7186			Pasadena	CA	91109-7186	
Tina Simpson		DL Business Management	244 West 54th Street	9th Floor	New York	NY	10019	
Tina Simpson Consulting Group LLC		200 W 57th Street	Ste 1403		New York	NY	10019	
TJX	Barry Zelman, Preisdent	770 Cochituate Road			Framingham	MA	01701	
TJX	Barry Zelman, Preisdent, Nell Richmond, Emily Bender	770 Cochituate Road			Framingham	MA	01701	
TJX	Leib M. Lerner	Alston & Bird	333 S. Hope St	16th Fl	Los Angeles	CA	90071-1410	
Toppan Merrill USA Inc		747 Third Ave, 7th Floor			New York	NY	10017	
Toppan Merrill USA Inc		PO Box 74007295			Chicago	IL	60674	
Toppan Merrill USA Inc		1501 Energy Park Drive			St. Paul	MN	55108	
Vianovo, LP		327 Congress Ave	Suite 450		Austin	TX	78701	
Vistex Inc		2300 Barrington Road			Hoffman Estates	IL	60169	
Vistex UK Ltd		74-80 Camden St			London		NW1 0EG	United Kingdom
Walmart	Heather Garcia	702 SW 8th St.			Bentonville	AR	72716-0840	
Walmart Costa Rica	Daniela Gutierrez	56-1000 San Jose Parque Empresarial Forum II			Santa Ana	San Jose		Costa Rica
Walmart Inc.	c/o Bank of America	PO Box 500787			St. Louis	MO	63150-0787	
Wal-Mart Stores Inc		PO Box 500787			St Louis	MO	63150-0787	
Walmart, Inc.	General Counsel	702 S.W. 8th Street			Bentonville	AR	72716	
With You Inc	c/o DL Entertainment Bus Mgmt	200 W 57th St	Ste 1403		New York	NY	10019	
With You Inc.		DL Business Management	244 West 54th Street	9th Floor	New York	NY	10019	
With You, LLC.		1407 Broadway	38th FL		New York	NY	10018	
Wood, Herron & Evans LLP		2700 Carew Tower	441 Vine Street		Cincinnati	OH	45202-2917	
World Software Corporation (Worldox)		266 Harristown Road Suite 201			Glen Rock	NJ	07452	
Worldox		266 Harristown Road Suite 201			Glen Rock	NJ	07452	
Xiamen EnWan Sports Industry Company Limited		629 Sishui Road, 18th floor	Xiangan Commercial Building	Wuyuanwan Operation Centre	Huli District	Xiamen		China

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Counterparties Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Xiamen EnWan Sports Industry Company Limited		104, 28-33 Lianbin Lane			City of Xiamen	Siming District		China
Yoki Fashion	Nabil Basilious	1410 Broadway Suite 1005			New York	NY	10018	

Exhibit I

Exhibit I

CONFIDENTIAL

**All Stalking Horse Bidders'
Information Redacted**