

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|   |   |                         |
|---|---|-------------------------|
|   | ) |                         |
| In re:  | ) | Chapter 11              |
|   | ) |                         |
| SEQUENTIAL BRANDS GROUP, INC., <i>et al.</i> <sup>1</sup> | ) | Case No. 21-11194 (JTD) |
|   | ) |                         |
| Debtors.  | ) | (Jointly Administered)  |
|   | ) |                         |

**CERTIFICATE OF SERVICE**

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On October 27, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via Overnight Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Notice of Adjournment of Auction** [Docket No. 260]

Furthermore, on October 28, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Overnight Mail upon the service list attached hereto as **Exhibit E**:

*Continued on Next Page*

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<sup>1</sup> The Debtors, along with the last four digits of each Debtor’s tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe’s Holdings LLC (3085), Gaiam Brand Holdco, LLC (1518), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The Debtors’ corporate headquarters and the mailing address for each Debtor is 1407 Broadway, 38th Floor, New York, NY 10018.



- **Notice of Adjournment of Auction** [Docket No. 260]

Dated: November 3, 2021

/s/ Travis R. Buckingham

Travis R. Buckingham  
KCC  
222 N Pacific Coast Hwy  
Suite 300  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

| Description  | CreditorName  | CreditorNoticeName                                    | Email  |
|--|---|---|--|
| Counsel to Centric Brands LLC and Centric West LLC   | Akin Gump Strauss Hauer & Feld LLP                  | Alexander F. Antypas                                  | aantypas@akingump.com  |
| Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC  | Akin Gump Strauss Hauer & Feld LLP                  | Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher | bkahn@akingump.com;<br>zwittenberg@akingump.com;<br>dfisher@akingump.com |
| Top 20   | Alvarez & Marsal                                    |   | dfeigenbaum@alvarezandmarsal.com   |
| Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"), | Armstrong Teasdale LLP                              | Rafael X. Zahralddin-Aravena, Shelley A. Kinsella     | rzahralddin@atllp.com;<br>skinsella@atllp.com                            |
| Top 20   | BH26 Consultoria e Participacoes Ltda               |   | priscila@bh26.com.br   |
| California Attorney General  | California Attorney General                         | Attn Bankruptcy Department                            | xavier.becerra@doj.ca.gov  |
| California Department of Tax and Fee Administration  | California Department of Tax and Fee Administration | Account Information Group MIC 29                      | SacramentoInquiries@cdfa.ca.gov  |
| California Department of Tax and Fee Administration  | California Department of Tax and Fee Administration | Special Operations Bankruptcy Team MIC 74             | SacramentoInquiries@cdfa.ca.gov  |
| Top 20   | Centric Brands                                      | Lori Nembirkow, General Counsel                       | info@centricbrands.com;<br>LNembirkow@centricbrands.com                  |
| Top 20   | Chatham Hedging Advisors                            |   | shess@chathamfinancial.com   |
| Top 20   | CohnReznick LLP                                     |   | Jay.Levy@CohnReznick.com   |
| Colorado Secretary of State  | Colorado Secretary of State                         | Attn Corporate Bankruptcy Dept                        | secretary@sos.state.co.us  |
| Connecticut Attorney General   | Connecticut Attorney General                        | Attn Bankruptcy Department                            | attorney.general@ct.gov  |
| Connecticut Secretary of State   | Connecticut Secretary of State                      | Attn Corporate Bankruptcy Dept                        | denise.merrill@ct.gov;<br>andrea.gilberti@ct.gov                         |
| Counsel to With You, Inc.  | Culhane Meadows, PLLC                               | Mette H. Kurth  | mkurth@cm.law  |
| DE AG Office   | Delaware Attorney General                           | Matthew Denn  | attorney.general@state.de.us   |
| DE DOJ   | Delaware Dept of Justice                            | Attn Bankruptcy Dept                                  | attorney.general@state.de.us   |
| Delaware Division of Revenue Bankruptcy Service  | Delaware Division of Revenue Bankruptcy Service     | Attn Bankruptcy Administrator                         | FASNotify@delaware.gov   |
| DE Secretary of State  | Delaware Secretary of State                         | Franchise Tax   | dosdoc_bankruptcy@state.de.us  |
| DE State Treasury  | Delaware State Treasury                             |   | statetreasurer@state.de.us   |
| Top 20   | EisnerAmper LLP                                     |   | shari.savitt@eisneramper.com   |
| Top 20   | Gstate  |   | mrkbullock@gmail.com   |
| Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"), | Horwood Marcus & Berk Chartered                     | Aaron L. Hammer, Nathan E. Delman, Lauren Stricker    | ahammer@hmbllaw.com;<br>ndelman@hmbllaw.com;<br>lstricker@hmbllaw.com    |
| Top 20   | INNES Productions                                   |   | info@jasoninnesphotography.com   |
| IRS  | Internal Revenue Service                            | Attn Susanne Larson                                   | SBSE.Insolvency.Balt@irs.gov   |
| Counsel to the DIP Agent and Wilmington Trust, National Association  | James Bates Brannan Groover LLP                     | Sara Kate Rumsey, Doroteya N. Wozniak                 | skrumsey@jamesbatesllp.com;<br>dwozniak@jamesbatesllp.com                |
| Top 20   | Just Because Productions, Inc.                      | c/o Nigro, Karlin Segal Feldstein & Bolno LLC         | dwiley@nksfb.com   |
| Counsel to KKR Credit Advisors (US) LLC  | King & Spalding LLP                                 | Lindsey Henrikson, R. Jacob Jumbeck                   | lhenrikson@kslaw.com;<br>jjumbeck@kslaw.com                              |
| Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders  | King & Spalding LLP                                 | Roger Schwartz, Peter Montoni, Timothy Fesenmyer      | rschwartz@kslaw.com;<br>pmontoni@kslaw.com;<br>tfesenmyer@kslaw.com      |
| Maine Attorney General   | Maine Attorney General                              | Attn Bankruptcy Department                            | oag.mediation@maine.gov  |
| Maine Secretary of State   | Maine Secretary of State                            | Attn Corporate Bankruptcy Dept                        | sos.office@maine.gov   |
| Massachusetts Attorney General   | Massachusetts Attorney General                      | Attn Bankruptcy Department                            | ago@state.ma.us  |
| Massachusetts Secretary of State   | Massachusetts Secretary of the Commonwealth         | Attn Corporate Bankruptcy Dept                        | corpinfo@sec.state.ma.us   |
| Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company  | Maurice Wutscher LLP                                | Alan C. Hochheiser                                    | ahochheiser@mauricewutscher.com  |
| Michigan Attorney General  | Michigan Attorney General                           | Attn Bankruptcy Department                            | miag@michigan.gov  |
| Michigan Secretary of State  | Michigan Secretary of State                         | Attn Corporate Bankruptcy Dept                        | secretary@michigan.gov   |
| Minnesota Attorney General   | Minnesota Attorney General                          | Attn Bankruptcy Department                            | ag.replies@ag.state.mn.us  |

**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

| Description  | CreditorName                                 | CreditorNoticeName  | Email   |
|--|--|---|---|
| Minnesota Secretary of State   | Minnesota Secretary of State                 | Attn Corporate Bankruptcy Dept  | secretary.state@state.mn.us   |
| Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility. | Morgan, Lewis & Bockius LLP                  | Marjorie Crider, Julie Frost-Davies, Christopher L. Carter  | marjorie.crider@morganlewis.com; julia.frost-davies@morganlewis.com; christopher.carter@morganlewis.com   |
| Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association                      | Morris, Nichols, Arsht & Tunnell LLP         | Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann | rdehney@morrisnichols.com; dabbott@morrisnichols.com; cmiller@morrisnichols.com; ptopper@morrisnichols.com; aremning@morrisnichols.com; tmann@morrisnichols.com |
| New Hampshire Attorney General   | New Hampshire Attorney General               | Attn Bankruptcy Department  | attorneygeneral@doj.nh.gov  |
| New Hampshire Secretary of State   | New Hampshire Secretary of State             | Attn Corporate Bankruptcy Dept  | corporate@sos.nh.gov  |
| New Jersey Attorney General  | New Jersey Attorney General                  | Attn Bankruptcy Department  | Heather.Anderson@law.njoag.gov  |
| New Jersey Secretary of State  | New Jersey Lt Governor                       | Attn Corporate Bankruptcy Dept  | feedback.sos@sos.nj.gov   |
| Top 20   | New Life CDC                                 |   | mrkbullock@gmail.com  |
| New Mexico Attorney General  | New Mexico Attorney General                  | Attn Bankruptcy Department  | hbalderas@nmag.gov  |
| New Mexico Secretary of State  | New Mexico Secretary of State                | Attn Corporate Bankruptcy Dept  | secretary.state@state.nm.us   |
| New York Attorney General  | New York Attorney General                    | Attn Bankruptcy Department  | Norman.fivel@ag.ny.gov  |
| New York State Dept of Taxation and Finance  | New York State Dept of Taxation and Finance  | Attn Office of Counsel  | amanda.hiller@tax.ny.gov  |
| Top 20   | Oakbay Athletics                             |   | isaaccharles@oakbayfits.com   |
| US Trustee for District of DE  | Office of the United States Trustee Delaware | Richard Schepacarter  | richard.schepacarter@usdoj.gov  |
| Ohio Attorney General  | Ohio Attorney General                        | Attn Robert Doty  | trish.lazich@ohioattorneygeneral.gov; Robert.Doty@OhioAGO.gov   |
| Top 20   | Olshan Frome Wolosky LLP                     |   | info@olshanlaw.com  |
| Oregon Attorney General  | Oregon Attorney General                      | Attn Bankruptcy Department  | Fred.Boss@doj.state.or.us   |
| Oregon Secretary of State  | Oregon Secretary of State                    | Attn Corporate Bankruptcy Dept  | oregon.sos@oregon.gov   |
| Top 20   | Phillips Nizer LLP                           |   | jtillum@phillipsnizer.com   |
| Top 20   | Proskauer Rose LLP                           |   | jalonzo@proskauer.com   |
| Counsel to Centric Brands LLC and Centric West LLC   | Richards, Layton & Finger, P.A.              | Mark D. Collins, Paul N. Heath, David T. Queroli  | collins@rjf.com; heath@rjf.com; queroli@rjf.com   |
| Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility. | Robinson & Cole LLP                          | Jamie L. Edmonson, James L. Lathrop   | jedmonson@rc.com; jlathrop@rc.com   |
| Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility. | Robinson & Cole LLP                          | Rachel J. Mauceri   | rmauceri@rc.com   |
| SEC Regional Office  | Securities & Exchange Commission             | G Jeffrey Boujoukos<br>Regional Director  | philadelphia@sec.gov  |
| SEC Headquarters   | Securities & Exchange Commission             | Secretary of the Treasury   | SECBankruptcy-OGC-ADO@SEC.GOV   |
| SEC Regional Office  | Securities & Exchange Commission NY Office   | Andrew Calamari Regional Director   | bankruptcynticeschr@sec.gov   |
| Top 20   | Shearman & Sterling                          |   | John.Nathanson@Shearman.com   |
| Counsel to Fit For Life, LLC   | Sills Cummis & Gross P.C.                    | Michael Goldsmith   | mgoldsmith@sillscummis.com  |
| Top 20   | Simon Management Associates                  |   | callred@simon.com   |
| Counsel to Simon Property Group, Inc.  | Simon Property Group, Inc.                   | Ronald M. Tucker, Esq.  | rtucker@simon.com   |
| Top 20   | Symphony                                     |   | mick@symphonyip.com   |
| Top 20   | Tengram Capital Management LP                |   | info@tengramcapital.com   |
| Top 20   | Tennman Brands LLC                           |   | agossett@gossettmotors.com  |
| US Attorneys Office  | US Attorney for Delaware                     | David C. Weiss  | usade.ecfbankruptcy@usdoj.gov   |
| Washington Attorney General  | Washington Attorney General                  | Attn Bankruptcy Department  | emailago@atg.wa.gov   |

**Exhibit A**  
**Core 2002 Service List**  
**Served via Electronic Mail**

| Description                                | CreditorName                         | CreditorNoticeName   | Email  |
|--|--------------------------------------|--|--|
| Co-Counsel to Gainline Galaxy Holdings LLC | Willkie Farr & Gallagher LLP         | Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan | pshalhoub@willkie.com; ccopell@willkie.com; gastrachan@willkie.com; jkubek@willkie.com |
| Top 20                                     | Wood, Herron & Evans LLP             |  | tremaklus@whe-law.com  |
| Co-Counsel to Gainline Galaxy Holdings LLC | Young Conaway Stargatt & Taylor, LLP | Edmon L. Morton, Matthew B. Lunn   | emorton@ycst.com; mlunn@ycst.com   |

## **Exhibit B**

# **Exhibit B**

CONFIDENTIAL

All Stalking Horse Bidders'  
Information Redacted



## **Exhibit C**

**Exhibit C**  
**Core 2002 Service List**  
**Served via Overnight Mail**

| Description  | CreditorName  | CreditorNoticeName                                    | Address1                                | Address2                     | Address3 | City           | State | Zip        | Country |
|--|---|---|---|------------------------------|----------|----------------|-------|------------|---------|
| Counsel to Centric Brands LLC and Centric West LLC   | Akin Gump Strauss Hauer & Feld LLP                  | Alexander F. Antypas                                  | Robert S. Strauss Tower                 | 2001 K Street, N.W.          |          | Washington     | DC    | 20006-1037 |         |
| Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC  | Akin Gump Strauss Hauer & Feld LLP                  | Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher | One Bryant Park                         |                              |          | New York       | NY    | 10036-6745 |         |
| Top 20   | Alvarez & Marsal                                    |   | 600 Madison Ave., 8th Floor             |                              |          | New York       | NY    | 10022      |         |
| Top 20   | BH26 Consultoria e Participacoes Ltda               |   | 2510 Angelica Avenue                    |                              |          | Sao Paulo      |       | 01228-200  | Brazil  |
| CA Franchise Tax Board   | CA Franchise Tax Board                              | Bankruptcy Section MS A340                            | PO Box 2952                             |                              |          | Sacramento     | CA    | 95812-2952 |         |
| California Attorney General  | California Attorney General                         | Attn Bankruptcy Department                            | 1300 I St., Ste. 1740                   |                              |          | Sacramento     | CA    | 95814-2919 |         |
| California Department of Tax and Fee Administration  | California Department of Tax and Fee Administration | Account Information Group MIC 29                      | PO Box 942879                           |                              |          | Sacramento     | CA    | 94279-0029 |         |
| California Department of Tax and Fee Administration  | California Department of Tax and Fee Administration | Special Operations Bankruptcy Team MIC 74             | PO Box 942879                           |                              |          | Sacramento     | CA    | 94279-0074 |         |
| California Secretary of State  | California Secretary of State                       | Attn Corporate Bankruptcy Dept                        | 1500 11th Street                        |                              |          | Sacramento     | CA    | 95814      |         |
| California State Board of Equalization   | California State Board of Equalization              | Attn Bankruptcy Dept                                  | 3321 Power Inn Rd Ste 250               |                              |          | Sacramento     | CA    | 95826-3893 |         |
| California State Board of Equalization   | California State Board of Equalization              | Legal Department                                      | 450 N Street, MIC 121                   | PO Box 942879                |          | Sacramento     | CA    | 94279-0121 |         |
| Top 20   | Centric Brands                                      | Lori Nembirkow, General Counsel                       | 350 Fifth Avenue                        |                              |          | New York       | NY    | 10118      |         |
| Top 20   | Chatham Hedging Advisors                            |   | 235 Whitehorse Lane                     |                              |          | Kennett Square | PA    | 19348      |         |
| Top 20   | CohnReznick LLP                                     |   | 1301 Avenue of the Americas             |                              |          | New York       | NY    | 10019      |         |
| Colorado Attorney General  | Colorado Attorney General                           | Attn Bankruptcy Department                            | Ralph L Carr Colorado Judicial Building | 1300 Broadway, 10th Fl       |          | Denver         | CO    | 80203      |         |
| Colorado Secretary of State  | Colorado Secretary of State                         | Attn Corporate Bankruptcy Dept                        | 1700 Broadway Suite 200                 |                              |          | Denver         | CO    | 80290      |         |
| Connecticut Attorney General   | Connecticut Attorney General                        | Attn Bankruptcy Department                            | 165 Capitol Avenue                      | Suite 4000                   |          | Hartford       | CT    | 06106      |         |
| Connecticut Secretary of State   | Connecticut Secretary of State                      | Attn Corporate Bankruptcy Dept                        | 165 Capitol Avenue                      |                              |          | Hartford       | CT    | 06106      |         |
| DE AG Office   | Delaware Attorney General                           | Matthew Denn  | Carvel State Office Building            | 820 N French St              |          | Wilmington     | DE    | 19801      |         |
| DE DOJ   | Delaware Dept of Justice                            | Attn Bankruptcy Dept                                  | 820 N French St 6th Fl                  |                              |          | Wilmington     | DE    | 19801      |         |
| Delaware Division of Revenue Bankruptcy Service  | Delaware Division of Revenue Bankruptcy Service     | Attn Bankruptcy Administrator                         | Carvel State Office Building            | 820 N. French Street, 8th Fl |          | Wilmington     | DE    | 19801      |         |
| DE Secretary of State  | Delaware Secretary of State                         | Franchise Tax   | 401 Federal Street                      | PO Box 898                   |          | Dover          | DE    | 19903      |         |
| DE State Treasury  | Delaware State Treasury                             |   | 820 Silver Lake Blvd., Suite 100        |                              |          | Dover          | DE    | 19904      |         |
| Top 20   | EisnerAmper LLP                                     |   | 733 Third Avenue                        |                              |          | New York       | NY    | 10017      |         |
| Top 20   | Gstate  |   | 500 Chandler Avenue                     |                              |          | Linden         | NJ    | 07036      |         |
| Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee"), | Horwood Marcus & Berk Chartered                     | Aaron L. Hammer, Nathan E. Delman, Lauren Stricker    | 500 West Madison, Suite 3700            |                              |          | Chicago        | IL    | 60661      |         |
| Top 20   | INNES Productions                                   |   | 1117 3rd Avenue                         |                              |          | Longmont       | CO    | 80501      |         |
| IRS  | Internal Revenue Service                            | Attn Susanne Larson                                   | 31 Hopkins Plz Rm 1150                  |                              |          | Baltimore      | MD    | 21201      |         |

**Exhibit C**  
**Core 2002 Service List**  
**Served via Overnight Mail**

| Description  | CreditorName                                | CreditorNoticeName  | Address1                          | Address2                              | Address3   | City         | State | Zip        | Country |
|--|---|---|-----------------------------------|---------------------------------------|------------|--------------|-------|------------|---------|
| IRS  | Internal Revenue Service                    | Centralized Insolvency Operation  | 2970 Market St                    |                                       |            | Philadelphia | PA    | 19104      |         |
| Counsel to the DIP Agent and Wilmington Trust, National Association  | James Bates Brannan Groover LLP             | Sara Kate Rumsey, Doroteya N. Wozniak   | Buckhead Tower at Lenox Square    | 3399 Peachtree Road NE                | Suite 1700 | Atlanta      | GA    | 30326      |         |
| Top 20   | Just Because Productions, Inc.              | c/o Nigro, Karlin Segal Feldstein & Bolno LLC   | 10960 Wilshire Blvd, 5th Floor    |                                       |            | Los Angeles  | CA    | 90024      |         |
| Counsel to KKR Credit Advisors (US) LLC  | King & Spalding LLP                         | Lindsey Henrikson, R. Jacob Jumbleck  | 110 N. Wacker Drive, Suite 3800   |                                       |            | Chicago      | IL    | 60606      |         |
| Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders  | King & Spalding LLP                         | Roger Schwartz, Peter Montoni, Timothy Fesenmyer  | 1185 Avenue of the Americas       | 34th Floor                            |            | New York     | NY    | 10036      |         |
| Maine Attorney General   | Maine Attorney General                      | Attn Bankruptcy Department  | 6 State House Station             |                                       |            | Augusta      | ME    | 04333      |         |
| Maine Secretary of State   | Maine Secretary of State                    | Attn Corporate Bankruptcy Dept  | 148 State House Station           |                                       |            | Augusta      | ME    | 04333-0148 |         |
| Massachusetts Attorney General   | Massachusetts Attorney General              | Attn Bankruptcy Department  | One Ashburton Place               |                                       |            | Boston       | MA    | 02108-1518 |         |
| Massachusetts Secretary of State   | Massachusetts Secretary of the Commonwealth | Attn Corporate Bankruptcy Dept  | One Ashburton Place 17th Floor    | McCormack Building                    |            | Boston       | MA    | 02108      |         |
| Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company  | Maurice Wutscher LLP                        | Alan C. Hochheiser  | 23611 Chagrin Blvd. Suite 207     |                                       |            | Beachwood    | OH    | 44122      |         |
| Michigan Attorney General  | Michigan Attorney General                   | Attn Bankruptcy Department  | 525 W. Ottawa St.                 | P.O. Box 30212                        |            | Lansing      | MI    | 48909      |         |
| Michigan Secretary of State  | Michigan Secretary of State                 | Attn Corporate Bankruptcy Dept  | 430 West Allegan St 4th Floor     |                                       |            | Lansing      | MI    | 48918      |         |
| Minnesota Attorney General   | Minnesota Attorney General                  | Attn Bankruptcy Department  | 445 Minnesota St Suite 1400       |                                       |            | St Paul      | MN    | 55101-2131 |         |
| Minnesota Secretary of State   | Minnesota Secretary of State                | Attn Corporate Bankruptcy Dept  | 180 State Office Building         | 100 Rev Dr Martin Luther King Jr Blvd |            | St Paul      | MN    | 55155-1299 |         |
| Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility. | Morgan, Lewis & Bockius LLP                 | Marjorie Crider, Julie Frost-Davies, Christopher L. Carter  | One Federal Street                |                                       |            | Boston       | MA    | 02110-1726 |         |
| Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association                      | Morris, Nichols, Arsht & Tunnell LLP        | Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Paige N. Topper, Andrew R. Remming, Tamara K. Mann | 1201 N. Market Street, 16th Floor | P.O. Box 1347                         |            | Wilmington   | DE    | 19801      |         |
| New Hampshire Attorney General   | New Hampshire Attorney General              | Attn Bankruptcy Department  | 33 Capitol St.                    |                                       |            | Concord      | NH    | 03301      |         |
| New Hampshire Secretary of State   | New Hampshire Secretary of State            | Attn Corporate Bankruptcy Dept  | 107 North Main St                 | State House Room 204                  |            | Concord      | NH    | 03301-4989 |         |
| New Jersey Attorney General  | New Jersey Attorney General                 | Attn Bankruptcy Department  | Richard J. Hughes Justice Complex | 25 Market St                          | PO Box 080 | Trenton      | NJ    | 08625-0080 |         |
| New Jersey Secretary of State  | New Jersey Lt Governor                      | Attn Corporate Bankruptcy Dept  | PO Box 001                        |                                       |            | Trenton      | NJ    | 08625      |         |
| Top 20   | New Life CDC                                |   | 225 N. 8th Street                 |                                       |            | Kenilworth   | NJ    | 07033      |         |
| New Mexico Attorney General  | New Mexico Attorney General                 | Attn Bankruptcy Department  | 408 Galisteo St                   | Villagra Building                     |            | Santa Fe     | NM    | 87501      |         |

**Exhibit C**  
**Core 2002 Service List**  
**Served via Overnight Mail**

| Description  | CreditorName                                 | CreditorNoticeName   | Address1                          | Address2                       | Address3   | City          | State | Zip        | Country |
|--|--|--|-----------------------------------|--------------------------------|------------|---------------|-------|------------|---------|
| New Mexico Secretary of State                      | New Mexico Secretary of State                | Attn Corporate Bankruptcy Dept   | 325 Don Gaspar Suite 300          | New Mexico Capitol Annex North |            | Santa Fe      | NM    | 87501      |         |
| New York Attorney General                          | New York Attorney General                    | Attn Bankruptcy Department   | Office of the Attorney General    | The Capitol, 2nd Fl.           |            | Albany        | NY    | 12224-0341 |         |
| New York Secretary of State                        | New York Secretary of State                  | Attn Corporate Bankruptcy Dept   | One Commerce Plaza                | 99 Washington Ave              |            | Albany        | NY    | 12231-0001 |         |
| New York State Dept of Taxation and Finance        | New York State Dept of Taxation and Finance  | Attn Office of Counsel   | Building 9                        | WA Harriman Campus             |            | Albany        | NY    | 12227      |         |
| New York State Dept of Taxation and Finance        | New York State Dept of Taxation and Finance  | Bankruptcy/Special Procedures Section                                      | PO Box 5300                       |                                |            | Albany        | NY    | 12205-0300 |         |
| Top 20   | Oakbay Athletics                             |  | 4154 Charlene Drive               |                                |            | Los Angeles   | CA    | 90043      |         |
| US Trustee for District of DE                      | Office of the United States Trustee Delaware | Richard Schepacarter   | J. Caleb Boggs Federal Building   | 844 King St Ste 2207           | Lockbox 35 | Wilmington    | DE    | 19899-0035 |         |
| Ohio Attorney General                              | Ohio Attorney General                        | Attn Robert Doty   | One Government Center, Suite 1340 |                                |            | Toledo        | OH    | 43604-2261 |         |
| Ohio Secretary of State                            | Ohio Secretary of State                      | Attn Corporate Bankruptcy Dept   | 22 North Fourth Street            |                                |            | Columbus      | OH    | 43215      |         |
| Top 20   | Olshan Frome Wolosky LLP                     |  | 1325 Avenue of the Americas       |                                |            | New York      | NY    | 10019      |         |
| Oregon Attorney General                            | Oregon Attorney General                      | Attn Bankruptcy Department   | 1162 Court St. NE                 |                                |            | Salem         | OR    | 97301-4096 |         |
| Oregon Secretary of State                          | Oregon Secretary of State                    | Attn Corporate Bankruptcy Dept   | 255 Capitol St NE Suite 151       | Public Service Building        |            | Salem         | OR    | 97310      |         |
| Top 20   | Phillips Nizer LLP                           |  | 485 Lexington Avenue              |                                |            | New York      | NY    | 10017      |         |
| Top 20   | Proskauer Rose LLP                           |  | Eleven Times Square               |                                |            | New York      | NY    | 10036-8299 |         |
| Counsel to Centric Brands LLC and Centric West LLC | Richards, Layton & Finger, P.A.              | Mark D. Collins, Paul N. Heath, David T. Queroli                           | One Rodney Square                 | 920 North King Street          |            | Wilmington    | DE    | 19801      |         |
| SEC Regional Office                                | Securities & Exchange Commission             | G Jeffrey Boujoukos Regional Director                                      | 1617 JFK Boulevard Ste 520        |                                |            | Philadelphia  | PA    | 19103      |         |
| SEC Headquarters                                   | Securities & Exchange Commission             | Secretary of the Treasury  | 100 F St NE                       |                                |            | Washington    | DC    | 20549      |         |
| SEC Regional Office                                | Securities & Exchange Commission NY Office   | Andrew Calamari Regional Director  | Brookfield Place                  | 200 Vesey St, Ste 400          |            | New York      | NY    | 10281-1022 |         |
| Top 20   | Shearman & Sterling                          |  | 599 Lexington Avenue              |                                |            | New York      | NY    | 10022      |         |
| Counsel to Fit For Life, LLC                       | Sills Cummis & Gross P.C.                    | Michael Goldsmith  | 101 Park Avenue, 28th Floor       |                                |            | New York      | NY    | 10178      |         |
| Top 20   | Simon Management Associates                  |  | 401 NE Northgate Way, Suite 210   |                                |            | Seattle       | WA    | 98125      |         |
| Top 20   | Symphony                                     |  | 359 Ortega Ridge Road             |                                |            | Santa Barbara | CA    | 93108      |         |
| Top 20   | Tengram Capital Management LP                |  | 15 Riverside Avenue               |                                |            | Westport      | CT    | 06880      |         |
| Top 20   | Tennman Brands LLC                           |  | 10960 Wilshire Blvd, 5th Floor    |                                |            | Los Angeles   | CA    | 90024      |         |
| US Attorneys Office                                | US Attorney for Delaware                     | David C. Weiss   | 1007 Orange St Ste 700            | PO Box 2046                    |            | Wilmington    | DE    | 19899-2046 |         |
| Washington Attorney General                        | Washington Attorney General                  | Attn Bankruptcy Department   | 1125 Washington St SE             | PO Box 40100                   |            | Olympia       | WA    | 98504-0100 |         |
| Washington Secretary of State                      | Washington Secretary of State                | Attn Corporate Bankruptcy Dept   | PO Box 40220                      |                                |            | Olympia       | WA    | 98504-0220 |         |
| Co-Counsel to Gainline Galaxy Holdings LLC         | Willkie Farr & Gallagher LLP                 | Paul V. Shalhoub, Ciara A. Copell, Jonathan S. Kubek, Gregory B. Astrachan | 787 Seventh Avenue                |                                |            | New York      | NY    | 10019-6099 |         |
| Top 20   | Wood, Herron & Evans LLP                     |  | 2700 Carew Tower                  | 441 Vine Street                |            | Cincinnati    | OH    | 45202-2917 |         |

Exhibit C  
 Core 2002 Service List  
 Served via Overnight Mail

| Description                                | CreditorName                         | CreditorNoticeName               | Address1      | Address2               | Address3 | City       | State | Zip   | Country |
|--|--------------------------------------|----------------------------------|---------------|------------------------|----------|------------|-------|-------|---------|
| Co-Counsel to Gainline Galaxy Holdings LLC | Young Conaway Stargatt & Taylor, LLP | Edmon L. Morton, Matthew B. Lunn | Rodney Square | 1000 North King Street |          | Wilmington | DE    | 19801 |         |

## **Exhibit D**

# **Exhibit D**

**CONFIDENTIAL**

**All Stalking Horse Bidders'  
Information Redacted**

# **Exhibit E**



# **Exhibit E**

CONFIDENTIAL

All Stalking Horse Bidders'  
Information Redacted