

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	
	§	Case No. 20-32243 (MI)
	§	
Reorganized Debtors.¹	§	(Jointly Administered)
	§	

**CERTIFICATE OF NO OBJECTION
TO REORGANIZED DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 1422
FILED BY DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE**

1. On June 9, 2021, SpeedCast International Limited and its affiliates in the above chapter 11 cases, (as reorganized, the “**Reorganized Debtors**”) filed the *Reorganized Debtors' Objection to Proof of Claim No. 1422 Filed by Department of the Treasury - Internal Revenue Service* (ECF No. 1997) (the “**IRS Objection**”).

2. The IRS Objection was served on Department of the Treasury - Internal Revenue Service on June 9, 2022 at the addresses and email address indicated on Proof of Claim No. 1422, as per the certificate of service filed at ECF No. 1999.

3. In accordance with paragraph 44 of the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the Objection Deadline has passed, (ii) the undersigned counsel is unaware of any objection or responses to the IRS Objection, and (iii) the

¹ A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Reorganized Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



undersigned counsel has reviewed the Court's docket and no objection to the IRS Objection appears thereon.

4. Therefore, the Reorganized Debtors respectfully request entry of the proposed order attached hereto as **Exhibit A**.

Dated: July 13, 2022
Houston, Texas

Respectfully submitted,

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Attorneys for Reorganized Debtors

Certificate of Service

I hereby certify that, on July 13, 2022, a true and correct copy of the foregoing document was served as provided by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez

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In re:	§	
	§	Chapter 11
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SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	
	§	Case No. 20-32243 (MI)
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Reorganized Debtors.¹	§	(Jointly Administered)
	§	

**ORDER SUSTAINING REORGANIZED
DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 1422
FILED BY DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE**

Upon the objection, dated June 9, 2022 (the “**Objection**”),² of SpeedCast International Limited and its affiliates in the above-captioned chapter 11 cases (collectively, the “**Debtors**” and, as reorganized, the “**Reorganized Debtors**”), seeking entry of an order (this “**Order**”) disallowing the Proof of Claim No. 1422 filed by Department of Treasury - Internal Revenue Service (the “**IRS Claim**”) and granting related relief, all as more fully set forth in the Objection, and upon the *Declaration of Michael Healy in Support of the Reorganized Debtors’ Objection to Proof of Claim No. 1422 Filed by Department of Treasury - Internal Revenue Service*; and after due deliberation,

¹ A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/speedcast>. The Reorganized Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

² All capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to such terms in the Objection.

IT IS HEREBY ORDERED THAT:

1. Proof of Claim No. 1422 filed by Department of Treasury - Internal Revenue Service is disallowed.

2. Kurtzman Carson Consultants LLC, as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

3. This Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2022

Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE