Case 20-32243	Document 1990	Filed in T	20100 nn 18/06/2 [	22 Page 1 o Docket #1990 [	f 11 Date Filed: 06/06/2022
U	NITED STATES B	ANKRU	PTCY COURT		
_	SOUTHERN DIST	RICT OF	TEXAS		
	HOUSTO	N DIVISI	ON	_	
In re: Globecomm Europe B.V.		§	Case No. 2	20-32269	
		§ §	Lead Case N	No. <u>20-32243</u>	
Debtor(s)		§	⊠ Jointly A	Administered	
Post-confirmation Repo	ort				Chapter 11
Quarter Ending Date: 04/21/2022			Petitio	on Date: $04/23/20$	020
Plan Confirmed Date: 01/22/2021			Plan Effectiv	ve Date: <u>03/11/20</u>	021
This Post-confirmation Report relates	s to: • Reorganized Debt	tor			
	Other Authorized	Party or Ent	·		

Name of Authorized Party or Entity

/s/ Alfredo R. Pérez Signature of Responsible Party

06/06/2022

Date

Alfredo R. Pérez Printed Name of Responsible Party

Weil, Gotshal & Manges LLP 700 Louisiana Suite 1700 Houston, TX 77002-2784 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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### Debtor's Name Globecomm Europe B.V.

Case No. 20-32269

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$443,557	\$8,189,133
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$443,557	\$8,189,133

	nfirmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptc ed by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Please see Exhibit	Other	\$0	\$0	\$0	\$
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Case No. 20-32269

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.		sional fees & expenses (nonbankruptc d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$72,176
	Itemize	ed Breakdown by Firm					
		Firm Name	Role	-			
	i	Please see Exhibit	Other	\$0	\$0	\$0	\$72,176
	ii						
	iii						
	iv						
	v						
	vi						

UST Form 11-PCR (12/01/2021)

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Debtor's Name Globecomm Europe B.V.

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Debtor's Name Globecomm Europe B.V.

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Debtor's Name Globecomm Europe B.V.

Case No. 20-32269

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All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$72,176

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 🖲	No 🔿
If yes, give date Final Decree was entered:	04/21/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 19	930?	Yes 💿	No 🔿

Case No. 20-32269

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

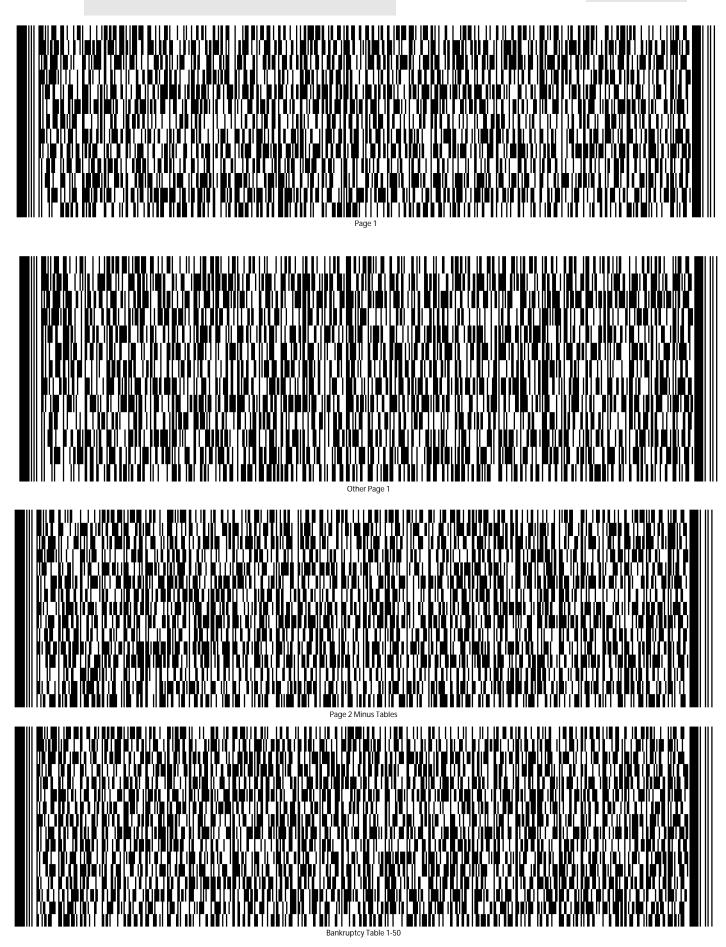
## I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

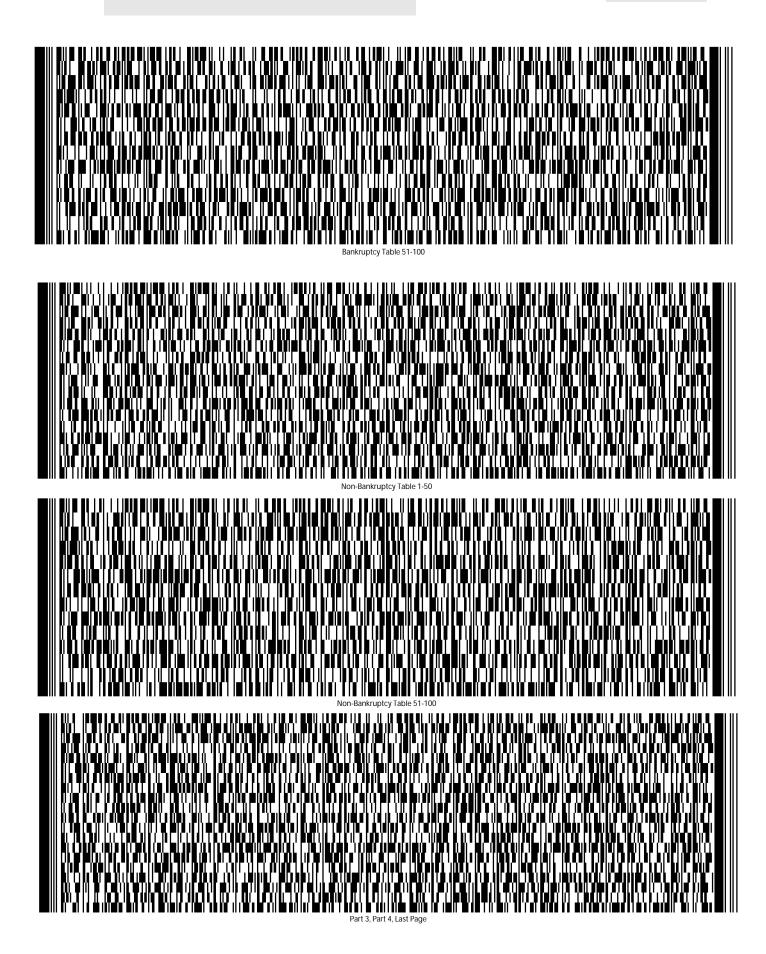
/s/ Lee Eckert Signature of Responsible Party

Executive Vice President and Chief Financial Officer Title Lee Eckert Printed Name of Responsible Party

06/05/2022 Date

UST Form 11-PCR (12/01/2021)





#### Exhibit

Case Number: 20-32269 Legal Entity: Globecomm Europe B.V.

**Global Notes:** 

The Chapter 11 Post-Confirmation Report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor is it intended to fully reconcile to the consolidated financial statements prepared by the Reorganized Debtors. Information contained in the Chapter 11 Post-Confirmation Report has been derived from the Reorganized Debtors' books and records. Therefore, in order to comply with their obligations to provide quarterly reporting during these chapter 11 cases, the Reorganized Debtors have prepared this quarterly report using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Reorganized Debtors in the future.

## **Reservation of Rights:**

This report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the quarterly reporting requirements of these chapter 11 cases. The unaudited financial statements have been derived from the Reorganized Debtors' books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information presented in accordance with GAAP. Upon the application of such procedures, the Reorganized Debtors believe that the financial information could be subject to material change. The Reorganized Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, agreement, representation, or other statement in this report and reserve the right to amend or supplement this report, if necessary, but shall be under no obligation to do so.

### Part 2: Preconfirmation Professional Fees and Expenses

The professional fees shown below reflect fees incurred pre-confirmation that were approved or paid in the current quarter ended April 21, 2022 and cumulatively from the petition date through April 21, 2022. Disbursements to certain firms included in section B (nonbankruptcy professionals) may include amounts related to services that have continued to be provided post-emergence.

A	. Professional fees & expenses (bankruptcy) incurred by or or	n behalf of the debtor				
			Approved Current	Approved	Paid	Paid
	Firm Name	Role	Quarter	Cumulative	<b>Current Quarter</b>	Cumulative
	Total		\$0.00	\$0.00	\$0.00	\$0.00
B	Professional fees & expenses (nonbankruptcy) incurred by o	or on behalf of the debtor				
			Approved Current	Approved	Paid	Paid
	Firm Name	Role	Quarter	Cumulative	<b>Current Quarter</b>	Cumulative
	Bird & Bird LLP	Other	N/A	N/A	-	69,205.88
	Van Helvoort Administratie-En Belastingadviesburea	Other	N/A	N/A	-	2,970.04
	Total		\$0.00	\$0.00	\$0.00	\$72,175.92

C.	. All professional fees and expenses (debtor & committees)					
			<b>Approved Current</b>	Approved	Paid	Paid
			Quarter	Cumulative	<b>Current Quarter</b>	Cumulative
	Total		\$0.00	\$0.00	\$0.00	\$72,175.92