

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>SPEEDCAST INTERNATIONAL LIMITED, et al.,</b>	§	
	§	<b>Case No. 20-32243 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**STATEMENT OF FINANCIAL AFFAIRS FOR  
SPEEDCAST AUSTRALIA PTY LIMITED  
(CASE NO. 20-32251)**

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



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**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES AND STATEMENTS**

**General**

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements. These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by SpeedCast International Limited and its affiliates as debtors and debtors in possession (collectively, the "Debtors") in these jointly administered chapter 11 cases pending in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") were prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited.

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information, or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Peter Myers, the Chief Financial Officer of SpeedCast International Limited and authorized representative of all the Debtors. In reviewing and signing the Schedules and Statements, Mr. Myers necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Myers has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements, and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. The Debtors' management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules or Statements and inadvertent errors, omissions, or inaccuracies may exist. Notwithstanding

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any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors' accounting systems were primarily designed and used to manage their daily operations with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may, in limited circumstances, have been reported on one legal entity in the Schedules and Statements, while the beneficiary of the transaction may have been another Debtor or non-debtor, as applicable.

**Description of the Cases**

On April 23, 2020 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases have been consolidated for the purpose of joint administration under the case caption *In re SpeedCast International Limited, et al.*, Ch. 11 Case No. 20-32243 (MI). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on December 31<sup>st</sup>. All asset information, except where otherwise noted, is as of March 31, 2020. All liability information, except where otherwise noted, is as of the close of business on April 22, 2020. All bank account cash balances are as of the Petition Date.

**Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements which include financial information for the Debtors and certain non-debtor affiliates. SpeedCast International Limited would prepare consolidated financial statements in compliance with Australian Accounting Standards and Interpretations issued by the Australian Accounting Standards Board and the Corporations Act 2001, and International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board.

The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Australian Accounting Standards or IFRS nor are they intended to be fully reconciled with the financial statements of each Debtor. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding SpeedCast International Limited and its subsidiaries that would be prepared on a consolidated basis under the various account standards previously described.

The Debtors have attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors' accounting

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systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date. The fair market value of real and personal property may vary materially from the net book value presented herein.

**Amendment**

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**Current Market Value and Net Book Value**

In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. The Debtors do not believe it would be an efficient use of estate assets to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values as of March 31, 2020, rather than current market values of the Debtors' assets as of March 31, 2020, and may not reflect the net realizable value. For this reason, amounts realized may vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein.

**Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

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**Specific Notes**

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**Intercompany Claims and Transfers**

In the ordinary course of business, the Debtors and certain non-debtor affiliates engage in intercompany transactions ("Intercompany Transactions"). Intercompany Transactions are settled or repaid on an ongoing basis. To the extent that an entity incurs a payable in the course of any Intercompany Transaction, without settlement, an intercompany claim (an "Intercompany Claim") arises in favor of such entity. The Debtors track all Intercompany Transactions in their accounting system, which concurrently are recorded on the applicable Debtor's balance sheets.

Receivables and payables among the Debtors in these cases (each an "Intercompany Receivable" or "Intercompany Payable") are reported in the Schedules based upon the gross intercompany balances. To the extent that a Debtor owes an Intercompany Payable, it is reported on Schedule F as a liability of such Debtor. To the extent a Debtor has an Intercompany Receivable, it is reported on Schedule B as an asset of such Debtor.

Intercompany balances arise from several types of transactions, including accounts payable transfers, interest expense allocations, equipment transfers, and intercompany loan transfers, among others. In addition, the Debtors' books and records carry historical intercompany balances that arose from prior mergers and acquisitions. The balances listed on each Debtor's Schedules reflects the amounts recorded on its respective balance sheet as of April 30, 2020. It would be unduly burdensome and require significant resources for the Debtors to prepare intercompany balances as of the Petition Date. Approximately \$700K of Intercompany Payables have not been allocated to specific Debtors. In the ordinary course of business, the Debtors eliminate in consolidation intercompany balances on a semi-annual basis to comply with its financial statement reporting requirements. The Debtors are continuing to reconcile their intercompany balances and, as such, the balances shown on the Schedules are subject to change.

While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, the Debtors reserve all of their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors. The Debtors have not made any attempt to analyze the nature or composition of these intercompany balances.

The Debtors have listed all Intercompany Payables as unsecured nonpriority claims on Schedule F for each applicable Debtor, but reserve their rights, except as otherwise may be agreed to pursuant to a

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stipulation filed with the Bankruptcy Court, to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.

Additional information about the Debtors' intercompany transactions and related protocols is contained in the Cash Management Motion.

**Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Payments**

The Debtors' asset and liability balances are impacted by the Debtors' cash management system as it is designed to (i) collect funds and pay financial obligations on an entity-by-entity basis and (ii) permit the Company to transfer excess cash between bank accounts on an as needed basis. In limited circumstances, however, an entity may make payments on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors. For additional information about the Debtors' intercompany transactions and related protocols, see *Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting a Waiver of the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion").

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**Insiders**

The Debtors have attempted to include all payments made by a Debtor over the 12 months preceding the Petition Date to any creditor deemed an "insider." For the purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. The listing of a creditor as an "insider," however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Persons listed as insiders have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to (i) such individual's influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, federal securities laws, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.

**Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

In addition to certain contingent claims and causes of action against various parties, the Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.

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**Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

**Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Zero Dollar Amounts**

Amounts listed as zero are either \$0, unliquidated, or undetermined.

**Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

**Totals**

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

**Estimates**

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

**Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**Setoffs**

The Debtors have not offset amounts listed on Schedules B, D, E, or F. Nonetheless, some amounts listed may have been affected by setoffs by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.



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**Guaranties and Other Secondary Liability Claims**

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

**Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

**Umbrella or Master Service Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

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**SOFA SPECIFIC NOTES**

**SOFA 1**

The income stated in the Debtors' response to SOFA 1 is consistent with the consolidated sales disclosed in compliance with the Australian Accounting Standards and IFRS. The Debtors' fiscal year ends on the last day of each calendar year:

- FY 2018: Comprised of 12 months ending December 31, 2018.
- FY 2019: Comprised of 12 months ending December 31, 2019.
- Stub Period 2020: Comprised of 3 months ending March 31, 2020.

**SOFA 2**

The amounts reflected in SOFA 2 do not reflect revenues from intercompany transactions.

**SOFA 3**

The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from January 22, 2020 to April 22, 2020. The response to SOFA 3 excludes regular salary payments, and disbursements or transfers listed on SOFA 4. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

**SOFA 4**

Pursuant to corporate governance requirements in foreign jurisdictions, certain Debtors have appointed employees as statutory directors. These employees do not receive any supplemental payments on account of such appointment, including director fees. Accordingly, these employees are not included within the scope of SOFA 4. For more information regarding each Debtor's officers and directors, please see SOFA 28 and SOFA 29. Additional information regarding "Insiders" for the purposes of these Schedules and SOFAs is set forth in the Global Notes above.

**SOFA 6**

The Debtors routinely incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, customer programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

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**SOFA SPECIFIC NOTES**

**SOFA 7**

Information provided on SOFA 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to SOFA 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA 7.

**SOFA 11**

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to SOFA 11. Certain professionals provided services in addition to restructuring related services. As such, these payments have been excluded as response to SOFA 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

**SOFA 16**

The Debtors collect a limited amount of information about customers via their website portals and mobile applications, over the telephone, or in person in order to provide services to customers and inform them of new products and services. The Debtors also collect personally identifiable information from customers in certain instances. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, telephone number, email address, and credit card number. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements.

**SOFA 17**

The Debtors have used their reasonable efforts under the circumstances and based on the information that was available at the time of the preparation of these Statements to identify any employees who were participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the Debtors as an employee benefit within the six years immediately preceding the Petition Date.

**SOFA 18**

The Debtors may have closed certain of their bank accounts in the ordinary course of business and in accordance with the interim and final orders approving the Cash Management Motion.

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**SOFA SPECIFIC NOTES**

**SOFA 20**

In the ordinary course of business, the Debtors may permit certain third parties to temporarily store equipment and other property which will be utilized for contract maintenance or transported to other service locations.

**SOFA 21**

In the ordinary course of business, the Debtors utilize leased property in the conduct of their business. Such leases are listed on Schedule G.

**SOFA 25**

The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.

**SOFA 26d**

Pursuant to the requirements of the Corporations Act, SpeedCast International Limited and its affiliated subsidiaries have filed with the Australian Securities & Investments Commission ("ASIC" annual and semi-annual financial reports. These ASIC filings contain consolidated financial information. SpeedCast International Limited does not maintain records of the parties that requested or obtained copies of any of the ASIC filings from ASIC or SpeedCast International Limited. In addition, SpeedCast International Limited provides financial statements to certain parties, such as banks, auditors, potential investors, vendors, potential customers, and financial advisors that may not be part of a public filing. SpeedCast International Limited does not maintain complete lists to track such disclosures. As such, SpeedCast International Limited has not provided lists of these parties in response to this question.

**SOFA 27**

As part of the Debtors' ordinary course practices, cycle counts of selected parts and supplies inventory are performed on a continuous basis. The Debtors do not perform periodic counts of their entire parts and supplies inventory. Therefore, parts and supplies inventory information is not included in response to SOFA 27.

**SOFA 29**

The disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals' current employment status with the Debtors. For each entity, the Debtors have included the individuals who, during the applicable period, were identified as directors and officers of such entity in the Debtors' recordkeeping systems.

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**SOFA SPECIFIC NOTES**

**SOFA 30**

Any and all known disbursements to insiders other than regular salary of the Debtors have been listed in response to SOFA 4.

**SOFA 32**

The Debtors have used their reasonable efforts, under the circumstances and based on the information that was available at the time of the preparation of the Statements, to identify any contributions to a pension fund made within the six years immediately preceding the Petition Date.

**Fill in this information to identify the case:**

Debtor Name: In re : SpeedCast Australia Pty Limited  
 United States Bankruptcy Court for the: Southern District Of Texas  
 Case number (if known): 20-32251 (MI)

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>1/1/2020</u> MM / DD / YYYY	to <u>Filing date</u>	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>15,582,600.00</u>
<b>For prior year:</b>	From <u>1/1/2019</u> MM / DD / YYYY	to <u>1/1/2020</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>65,147,260.00</u>
<b>For the year before that:</b>	From <u>1/1/2018</u> MM / DD / YYYY	to <u>1/1/2019</u> MM / DD / YYYY	
		<input checked="" type="checkbox"/> Operating a business	
		<input type="checkbox"/> Other _____	\$ <u>78,432,650.00</u>

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From _____ to Filing date MM / DD / YYYY	See SOFA 2 Attachment	\$ _____
<b>For prior year:</b>	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	_____	\$ _____
<b>For the year before that:</b>	From _____ to _____ MM / DD / YYYY MM / DD / YYYY	_____	\$ _____

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825 . (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name  Street  City State ZIP Code  Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name  Street  City State ZIP Code  Country  Relationship to Debtor		\$	



Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Investigation	Pay-roll tax investigation 2019	State Revenue Office Victoria Name	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal
		Southern Cross Tower Street	<input type="checkbox"/> Concluded
		121 Exhibition St, Melbourne VIC 3000 City State ZIP Code	
		Australia Country	
<b>Case number</b>			
Investigations Branch – IC15407			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	<b>Case title</b>	<b>Court name and address</b>
		Name
	<b>Case number</b>	Street
City State ZIP Code		
	<b>Date of order or assignment</b>	City State ZIP Code
Country		Country

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name _____ Street _____ _____ City State ZIP Code _____ Country _____ Recipient's relationship to debtor _____			\$ _____

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$
<b>Address</b>			
Street			
_____			
City	State	ZIP Code	
Country			
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
<b>Trustee</b>			
_____			

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

**Address**

Street

City State ZIP Code

Country

**Relationship to Debtor**

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address		Dates of occupancy	
14.1	Street	From	To
	City	State	ZIP Code
	Country		

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
City State ZIP Code		
Country		



Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained. See SOFA 16 Attachment

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
  - No. Go to Part 10.
  - Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

- No
- Yes

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name  Street  City State ZIP Code  Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name  Street  City State ZIP Code  Country			<input type="checkbox"/> No  <input type="checkbox"/> Yes

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 Kalgin Global Logistics Name Unit 1, 151 Beaucham Road Street  Matraville NSW 2036 City State ZIP Code Address Australia Country Level 1, Unit 4F, 12 Lord Street, Botany, NSW 2019, Australia	Sherak Adams	Antennas. Skyware Global kits approx 18. Maritime Intellian antenna.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.2 Kalgin Global Logistics Name Unit 1, 151 Beaucham Road Street  Matraville NSW 2036 City State ZIP Code Address Australia Country Level 1, Unit 4F, 12 Lord Street, Botany, NSW 2019, Australia	Aki Gaitis	Antennas. Skyware Global kits approx 18. Maritime Intellian antenna.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.3 Kalgin Global Logistics Name Unit 1, 151 Beaucham Road Street  Matraville NSW 2036 City State ZIP Code Address Australia Country Level 1, Unit 4F, 12 Lord Street, Botany, NSW 2019, Australia	Or Tal	Antennas. Skyware Global kits approx 18. Maritime Intellian antenna.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name		\$	
	Street			
	City	State	ZIP Code	
	Country			

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name Street		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case Number		
	City State ZIP Code		
	Country		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1 Name Street	Name Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 Speedcast Ecuador S.A. Name  Av. Republica de El Salvador No. 1084 y Naciones Unidad Street  Edificio Comercial Mansión Blanca. Quito City State ZIP Code  Ecuador Country	Telecommunications Services	EIN: 1793052185001  <b>Dates business existed</b> From 1/29/2020 To 4/23/2020

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2 Oceanic Broadband Solutions Pty Ltd Name  Unit 4F Level 1, 12 Lord Street Street  Botany  Sydney New South Wales 2019 City State ZIP Code  Australia Country	Telecommunications Services	EIN: ABN 59 126 131 146  <b>Dates business existed</b> From 7/1/2014 To 4/23/2020

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3 Satellite Communications Australia Pty Ltd Name  Unit 4F Level 1, 12 Lord Street Street  Botany  Sydney New South Wales 2019 City State ZIP Code  Australia Country	Telecommunications Services	EIN: ABN 52 111 968 793  <b>Dates business existed</b> From 6/2/2014 To 4/23/2020

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.4 Speedcast Managed Services Pty Ltd Name Unit 4F Level 1, 12 Lord Street Street Botany Sydney New South Wales 2019 City State ZIP Code Australia Country	Telecommunications Services	EIN: ABN 58 105 681 589
		Dates business existed
		From Full Period To

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.5 Speedcast Mozambique Lda Name Rua Jose Mateus, no. 75 Street Maputo City State ZIP Code Mozambique Country	Telecommunications Services	EIN: 101078159
		Dates business existed
		From 11/18/2018 To 4/23/2020

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of service
26a.1 Sivakumar Sivagurunathan Name Suite 3A-20, Level 20, Block 3A, Plaza Street Kuala Lumpur Sentral Malaysia 50470 City State ZIP Code Malaysia Country	From July 2019 To Present

26a.2 Clive Cuthell Name 12 Lord Street Street Botany NSW City State ZIP Code Australia Country	From Jan 2018 To Nov 2019
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Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

26a.3 Peter Myers From Nov 2019 To Present  
 Name  
 12 Lord Street  
 Street  
 Botany NSW  
 City State ZIP Code  
 Australia  
 Country

26a.4 David Ross From Jan 2018 To July 2019  
 Name  
 Denmore Road, Bridge of Don  
 Street  
 Aberdeen Scotland AB23 8JW  
 City State ZIP Code  
 United Kingdom  
 Country

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address		Dates of service	
26b.1 Pricewaterhouse Coopers		From 2017	To 2020
Name			
One International Towers Sydney			
Street			
Watermans Quay			
Barangaroo	NSW	2000	
City	State	ZIP Code	
Australia			
Country			

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1 Pricewaterhouse Coopers	
Name	
One International Towers Sydney	
Street	
Watermans Quay	
Barangaroo	NSW 2000
City	State ZIP Code
Australia	
Country	

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1 See SOFA 26d Attachment

Name

Street

City

State

ZIP Code

Country

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
See SOFA 27 Attachment		\$

**Name and address of the person who has possession of inventory records**

27.1

Name

Street

City

State

ZIP Code

Country

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 Dominic Gyngell	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	
28.2 Peter Myers	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	

Debtor: SpeedCast Australia Pty Limited

Case number (if known): 20-32251

Name

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held	
29.1 Pierre-Jean Beylier	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	From 21 Sep 2012	To 1 Feb 2020
29.2 Clive Cuthell	4400 S. Sam Houston Parkway East, Houston, TX 77048	Director	From 12 Jun 2018	To 22 Nov 2019
29.3 Clive Cuthell	4400 S. Sam Houston Parkway East, Houston, TX 77048	CFO	From 9 Apr 2018	To 13 Dec 2019

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Name  Street  City State ZIP Code  Country			
<b>Relationship to debtor</b>			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 Speedcast Australia Pty Ltd (SCA) (fka Australian Satellite Communications Pty Ltd) ("ASC")	EIN: 942472461 (Foreign entity)
31.2 Speedcast International Limited ("SIL")	EIN: 399281914 (Foreign entity)

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 Superannuation Accounts	EIN: N/A

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2020  
MM / DD / YYYY

**x** / s / Peter Myers \_\_\_\_\_

Printed name Peter Myers

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Joint Company Secretary & Chief Financial Officer  
for SpeedCast International Limited

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

No

Yes

**In re: SpeedCast Australia Pty Limited****Case No. 20-32251**

SOFA 2 Attachment

Non-business revenue

<b>Non-business revenue</b>	<b>From</b>	<b>To</b>	<b>Description of sources of revenue</b>	<b>Gross revenue from each source (before deductions and exclusions)</b>
IP Phone sale to Societe des Mines de Syama	10/4/2018	10/4/2018	Fixed Asset Sale	\$564.00
Sale of Ex Newsat Trailer	6/7/2018	6/7/2018	Fixed Asset Sale	\$267.00
Sale of Mitsubishi SUV	1/25/2018	1/25/2018	Fixed Asset Sale	\$1,173.00
Sale to Silver City Drill	7/9/2018	7/9/2018	Fixed Asset Sale	\$516.00
Sale to Viva Resources Pty	8/23/2018	8/23/2018	Fixed Asset Sale	\$1,518.00
VIC-SRO-COVID19 relief	4/15/2020	4/15/2020	Government credit for COVID 19 support	\$16,576.00

## In re: SpeedCast Australia Pty Limited

Case No. 20-32251

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
4Cabling Pty Ltd	17/31 Maddox Street		ALEXANDRIA	NSW	2015	AUSTRALIA		\$1,286.21	Vendor
A Rivas Cleaning Services	6 Payten Ave		Roselands		2196	AUSTRALIA		\$2,211.39	Vendor
Actox Corporation	304 s.jones Blvd .# 4353		LAS VEGAS	NV	89107			\$18,249.07	Vendor
Acutec Systems Pty Ltd	Unit 4, 50 Stanley St		DARLINGHURST	NSW	NSW2010	AUSTRALIA		\$2,567.11	Vendor
Advantech Wireless Inc	16715 Hymus Blvd.		KIRKLAND	PQ	H9H 5M8	CANADA		\$4,990.68	Vendor
Aggregato Australia Pty Ltd	PO Box 6170		North Sydney		2059	AUSTRALIA		\$378.39	Vendor
AGL South Australia Pty Ltd	GPO Box 77		ADELAIDE		5001			\$2,315.64	Vendor
AJF Electrical Distributors	PO Box 239		Hindmarsh		5007			\$418.64	Vendor
Alexander Jansen	2/20 Gaze Road		CHRISTMAS ISLAND		6798	AUSTRALIA		\$10,233.91	Vendor
ALLPEST WA	503 ABERNETHY ROAD		KEWDALE		6105	AUSTRALIA		\$302.06	Vendor
Amalgamated Telecom Holdings (Kiribati) Ltd	P.O.Box 72 Main Street		Bairiki	Tarawa				\$103,804.51	Vendor
Andrew McLeod Fire Protection Pty Ltd	PO Box 28		LONSDALE	MN	5160	AUSTRALIA		\$836.43	Vendor
ANDY SHANLEY WALLPAPERING & PAINTING PTY LTD	14Margaret street	Henley beach		SA	5022	AUSTRALIA		\$3,306.39	Vendor
ANGUS DOWNER	EMPLOYEE							\$56.97	Employee Reimbursement
Answering Adelaide Pty Ltd	PO Box 2280		Kent Town		5071	AUSTRALIA		\$276.42	Vendor
Apg Security	PO Box 545Prospect East			SA	5082	AUSTRALIA		\$231.65	Vendor
ASHLEY NEALE	EMPLOYEE							\$119.26	Employee Reimbursement
Austral Business Machines	3 Waterview Street		Warana	QLD	4575	AUSTRALIA		\$34.21	Vendor
Australian Communications & Media Authority	GPO Locked Bag 3370		MELBOURNE	FL	3001	AUSTRALIA		\$10,018.92	Vendor
Australian Securities & Investment Commission	GPO Box 4000	Gippsland Mail Centre		VIC	3841			\$225.52	Vendor
AXR Recruitment & Search Pty Ltd	Level 4, 50 Clarence Street, UNIT 19/58 MAHONEY'S RDTHOMASTOWN		Sydney	NSW	2000	AUSTRALIA		\$64,563.90	Vendor
Bayview Tech				VIC	3074	AUSTRALIA		\$2,878.16	Vendor
BDO East Coast Partnership	Level 11 1 Margaret Street		SYDNEY	FL	2000			\$2,389.89	Vendor
Bemobile(Solomon)	1 Main Road		Horiara			AUSTRALIA		\$52,198.77	Vendor
BGW Technologies	Locked Bage 1001		Pinkenba		4008	AUSTRALIA		\$694.86	Vendor
BLUE ARCUS TECHNOLOGIES, INC.	1285 OAKMED PKWY		SUNNYVALE	CA	94085			\$1,005,998.61	Vendor
Boc Gases Australia Limited	The BOC head office address is 10a Julius ave			North ryde	2113	AUSTRALIA		\$81.14	Vendor
BRIAN FICKLING	EMPLOYEE							\$1,299.81	Employee Reimbursement
Bright WiFi	86 Brookes Street		FORTITUDE VALLEY	QLD	4006	NEW ZEALAND		\$5,474.79	Vendor
Broadband Telecom	100 Quentin Roosevelt BLVD ,SUITE 503.		GARDEN CITY	NY	11530			\$2,677.57	Vendor
Bullock & Partners	213 Greenhill Rd		Eastwood		5063	AUSTRALIA		\$1,251.07	Vendor
BurkeAir Pty Ltd	PO Box 334		BELMONT		6984	AUSTRALIA		\$3,782.22	Vendor
Christmas Island Lodge	PO Box 550		CHRISTMAS ISLAND		6798	AUSTRALIA		\$1,299.81	Vendor
Chubb Fire	GPO Box 1605		Sydney	NSW	NSW 2001	AUSTRALIA		\$724.50	Vendor
City Of Salisbury	PO Box 8		SALISBURY	MA	5108			\$3,364.81	Vendor
Cleanaway Port Adelaide	PO Box 6942 (St Kilda Rd Central)		MELBOURNE	FL	8008	AUSTRALIA		\$335.89	Vendor
Commsconnect Pty Ltd	Suite 3.17, 32 Delhi Road, North Ryde, Nsw, 2113.		North Ryde		2113	AUSTRALIA		\$4,289.37	Vendor
Communications Alliance Ltd	Level 9		Nth Sydney		2060			\$1,215.32	Vendor

## In re: SpeedCast Australia Pty Limited

Case No. 20-32251

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Computer Data Source Pty Ltd	208, 685 Burke Road		CAMBERWELL		3124			\$10,294.48	Vendor
Computer Room Solutions	Unit C, 110 McEvoy Street		Alexandria	NSW	2015	AUSTRALIA		\$6,291.07	Vendor
COMTECH EF DATA CORPORATION	2114 W. 7th Street		TEMPE	AZ	AZ 85281	AUSTRALIA		\$8,322.05	Vendor
Concerotel Pty Ltd	90 Sippy Downs Drive	Sippy Downs		QLD	4556	AUSTRALIA		\$3,275.48	Vendor
CSS Pty Ltd	15 Rose Street		THEBARTON	SA	5031	AUSTRALIA		\$5,379.58	Vendor
Da Costa Nominees (NT) Pty Ltd	PO Box 1658		DARWIN	MN	801	AUSTRALIA		\$3,690.08	Vendor
Data#3 Limited	First Floor 84 North Terrace		ADELAIDE		5000	AUSTRALIA		\$14,132.45	Vendor
Dc Two Pty Ltd	PO box 1548	OSBORNE PARK DC		WA	6916	AUSTRALIA		\$2,077.48	Vendor
Dept of Defence - Aus Gov Sec Vetting Agency	PO Box 7951		CANBERRA BC		2610			\$1,405.74	Vendor
Dexus Property Group	PO Box R1822		SYDNEY	FL	2019	AUSTRALIA		\$31,853.40	Vendor
DHL Express (Australia) Pty Ltd	GPO Box 7028		SYDNEY	FL	2001	AUSTRALIA		\$4,237.58	Vendor
Digical Jamaica Limited	14 Ocean Boulevard		KINGSTON	MA	02360			\$44,962.47	Vendor
Docushred	8 Glenwood Way		BALCATT		6021	AUSTRALIA		\$52.90	Vendor
DV Maintenance Services	44 Mcgilvray Avenue		MORLEY	WA	6062	AUSTRALIA		\$3,178.42	Vendor
EMIR Technical Services Pty Ltd	91 Oxley Avenue		Padbury		6025	AUSTRALIA		\$571.92	Vendor
EMO Trans	Unit 2, 75 Grange Rd, Welland,				SA 5007	AUSTRALIA		\$207.32	Vendor
EnergyAustralia	Locked Bag W100		SYDNEY	FL	1291			\$5,494.26	Vendor
Epcatem Telecom	Calle Alessandro Volta N°13 Nave 0 (Parque tecnológico de				29590	SPAIN		\$91,128.97	Vendor
Equinox Australia Pty Ltd	Unit B 639 Gardeners Rd		MASCOT	VA	2020	AUSTRALIA		\$32,396.58	Vendor
Exclusive Networks Pty Ltd	Level 5, Warringah Corp Centre	20 Rodborough Road	Frenchs Forest	NSW	2086	AUSTRALIA		\$4,581.76	Vendor
EziNET Tonga Ltd	103 JFK Parkway	Short Hills, NJ 07078						\$62,359.78	Vendor
Faria Beede Instruments	75 Frontage rd.Suite#106	North Stonington .ct			06359-1769	INDIA		\$43,043.71	Vendor
Federal Express (Australia) Pty Ltd	PO Box 656		MASCOT	nsw	1460	AUSTRALIA		\$6,155.23	Vendor
FREIGHTSHOP	PO Box 643		BELMONT	MA	6984			\$372.07	Vendor
Freshwater Filtration System	2 Stiles Court		Padbury		6025	AUSTRALIA		\$114.03	Vendor
Fruit At Workpty Ltd	Suite 220,79 Longueville road		Lane Cove		2066	AUSTRALIA		\$859.82	Vendor
FS.COM PTY LTD	57-59 Edison Road	Dandenong South,			VIC 3175	AUSTRALIA		\$245.21	Vendor
Fuji Xerox Australia Pty Ltd	8 Khartoum Road	Macquarie Park			NSW 2113			\$3,945.25	Vendor
GALAXY FREIGHT INTL P/L	Unit 3 / 12-14 Northumberland Rd		Taren Point		2229	AUSTRALIA		\$6,236.02	Vendor
GEORGE PRINGLE	EMPLOYEE							\$163.42	Employee Reimbursement
Gilat Satellite Networks	Gilat House, 21 Yegia Kapayim St., Daniv Park	Kiryat Arye Petah Tikva			4913020	ISRAEL		\$39,819.54	Vendor
Global Technology Limited	11 Padgate Business Park	Green Lane, Padgate			WARRINGTON, WA1 4JN	GREAT BRITAIN		\$662.40	Vendor
Halsted Properties Pty Ltd	62 Sparks Road		HENDERSON	NY	6166	AUSTRALIA		\$11,884.72	Vendor
Hills Limited	P.GIBBS -1 CLYDE STREET	SILVERWATER		NSW	2128	AUSTRALIA		\$352.96	Vendor
Hollair Pty Ltd	Unit 1 -101 Elder Drive,		Mawson Lakes	SA	5095	AUSTRALIA		\$491.85	Vendor
HYDE AND ASSOCIATES	HYDE AND ASSOCIATES		TALLINN		10123	ESTONIA		\$2,735.91	Vendor
iBasis Inc.	10 Maguire Road, Building 3, Lexington, MA 02421		LEXINGTON	MA	2421	NETHERLANDS		\$1,240.15	Vendor
iCare Workers Insurance	PO Box 6766,Silverwater			NSW	VIC 1811	AUSTRALIA		\$5,353.04	Vendor
iiNet Limited	Locked Bag 16		PERTH	ND	6850			\$576.88	Vendor
Inmarsat	Att: Mark L. Witsaman	34 Glencoe Drive, Donovan's Industrial Park,	Mount Pearl,	Newfoundla nd	AIN4S8			\$456.94	Vendor
Inmarsat Solutions (Canada) Inc.	34 Glencoe Drive		MOUNT PEARL	NF	A1N 5G4	CANADA		\$1,907.50	Vendor
Interactive Pty Ltd	PO Box 5100 GARDEN CITY				VIC 3207	AUSTRALIA		\$280.24	Vendor
Interchange Limited	PO Box 1000		PORT VILA			VANUATU		\$47,612.38	Vendor
Internet Association of Australia Inc	PO Box 8700		PERTH	WA	6849	AUSTRALIA		\$1,251.07	Vendor
IP Trading Pty Ltd	Unit 1, 3 Mentmore Avenue		ROSEBERY	NSW	2018	AUSTRALIA		\$749.92	Vendor
ISPhone Australasia Pty Ltd	LMGPS LTD, Level 7, 80 Pacific Highway			NSW	2060	AUSTRALIA		\$5,515.95	Vendor
ISS Facility Services Australia Group	PO Box 2078		HILTON	SA	5033	AUSTRALIA		\$763.12	Vendor

## In re: SpeedCast Australia Pty Limited

Case No. 20-32251

SOFA 3 Attachment

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Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Jacana Energy	GPO Box 2601,	Darwin NT 0801						\$807.32	Vendor
James R Dart	47 McDonald Street		HAYBOROUGH		5211	AUSTRALIA		\$1,684.29	Vendor
Jani-King (SA) Pty Ltd	1 Avonmore Ave		Trinity Gardens		5068	AUSTRALIA		\$834.24	Vendor
Jarrett Indoor Plant Hire Pty Ltd	PO Box 153		Collinswood		5081	AUSTRALIA		\$134.24	Vendor
JIM'S ANTENNAS	8, LEMNOS ST		NORTH STRATHFIELD	NSW	2137	AUSTRALIA		\$1,647.51	Vendor
Jim's Cleaning	48 Edinburgh Road,		Mooroolbark,	VIC	3138	AUSTRALIA		\$233.97	Vendor
JOSEPH HASS	EMPLOYEE							\$32.50	Employee Reimbursement
Jupiter Microwave Components Inc	11720 Lucien Gendron, Montreal, Quebec		MONTREAL	Quebec	H1E7J7	CANADA		\$1,616.69	Vendor
Kalgin International	Unit 3 153 Beauchamp Rd		Matraville		2036	AUSTRALIA		\$4,463.78	Vendor
KR Ravesteyn	Lewiston SA			SA	5501	NEW ZEALAND		\$409.44	Vendor
Laser Electrical Magill	1 Venum Street		Magill		5072	AUSTRALIA		\$2,854.17	Vendor
Lawrence & Hanson	PO Box 392		HEIDELBERG	PA	3084	AUSTRALIA		\$51.28	Vendor
Mapledene Holdings Pty Ltd	30 Valcan Road		WATTLE GROVE	WA	6107	AUSTRALIA		\$6,607.73	Vendor
Mark Borgas	45 fife Ave		Torrens Park	Sa	5062	AUSTRALIA		\$893.62	Vendor
Marlink	5/21-23 Flinders Parade	North Lakes,		QLD	4509			\$142,167.63	Vendor
Matchmaster Communications Pty Ltd	48-50 Belmore Road		Punchbowl		2196	AUSTRALIA		\$475.55	Vendor
Measurement Rentals	Unit 6, 9 Merino Entrance		Cockburn Central		WA 6164	AUSTRALIA		\$1,635.87	Vendor
Merit Network Inc	1000 Oakbrook Drive, Suite 200		ANN ARBOR	MI	48104-6794			\$464.75	Vendor
MICHAEL BRAZIER	EMPLOYEE							\$222.62	Employee Reimbursement
MICHAEL KLOSE	EMPLOYEE							\$1,864.74	Employee Reimbursement
MICHAEL QUENSIER	EMPLOYEE							\$64.99	Employee Reimbursement
Murray Pest Control	PO Box 2263		Kent Town		5071	AUSTRALIA		\$365.90	Vendor
MY IT HUB	SUITE 32, 66 KINGSWAY		GLEN WAVERLEY		3150	AUSTRALIA		\$2,427.07	Vendor
NATHAN JONES	EMPLOYEE							\$1,033.35	Employee Reimbursement
National Telecommunication Authority	PO Box 1169		EBEYE	MH	96960	AUSTRALIA		\$58,312.93	Vendor
Network Innovations	PO Box 864356		ORLANDO	FL	32886-4356			\$16,299.90	Vendor
Network Innovations AsiaPac Pty Ltd	PO Box 455		CLAREMONT	NH	6910	AUSTRALIA		\$6,588.10	Vendor
Neverfail Springwater Ltd	PO Box 1895		NTH SYDNEY	NSW	2060	AUSTRALIA		\$100.09	Vendor
New Japan Radio Co Ltd	1-1 Fukuoka 2-Chome		Saitama		356-8510	JAPAN		\$8,222.98	Vendor
NICK GUESS	EMPLOYEE							\$2,274.66	Employee Reimbursement
NIGEL PRICE	EMPLOYEE							\$191.31	Employee Reimbursement
NTT Communications ICT Solutions	400 Harris Street		Ultimo		2007	AUSTRALIA		\$14,540.95	Vendor
Officeworks	14-26 Ebley Street, Bondi,		MELBOURNE	NSW	2026	AUSTRALIA		\$383.25	Vendor
Olivene Satcom Pty Ltd	2 Kiranou Pl		Nightcliff		810	AUSTRALIA		\$1,558.47	Vendor
ONATI	BP 440 – 98713 Papeete Tahiti				98713	FRANCE		\$4,200.96	Vendor
OPT Telecom	Etat Major/Gestion, Immeuble Ainaparee		PAPEETE		98713			\$7,587.50	Vendor
OPTUS	GPO BOX 3972		SYDNEY	NSW	1119	AUSTRALIA		\$8.30	Vendor
Optus - 9132601529	GPO BOX 3972		SYDNEY	NSW	1119	AUSTRALIA		\$39,856.79	Vendor
Optus - PacTel	GPO BOX 3972		SYDNEY	NSW	1119	AUSTRALIA		\$86,266.08	Vendor
Optus 20691044000173	GPO BOX 3972		SYDNEY	NSW	1119	AUSTRALIA		\$529.44	Vendor
Optus 2391232000175	GPO BOX 3972		SYDNEY	NSW	1119	AUSTRALIA		\$113.47	Vendor
Optus 24002372000136	GPO BOX 3972		SYDNEY	NSW	1119	AUSTRALIA		\$94.10	Vendor
Orange	78 Rue Olivier De Serres			PARIS	75010	AUSTRALIA		\$28,661.55	Vendor
Orange Wallis & Futuna	Rt6 Afala				98600			\$3,787.80	Vendor
Orbit Satellite Pty Ltd	25 Civil Road		GARBUTT	QLD	4814	AUSTRALIA		\$162.48	Vendor
Origin 200025005998	GPO BOX 1199		ADELAIDE	SA	5001	AUSTRALIA		\$2,284.59	Vendor
Origin 400017066137	GPO BOX 1199		ADELAIDE	SA	5001	AUSTRALIA		\$674.15	Vendor
Otesat Maritel	8, Aegaleo Street		Piraeus		GR-185 45			\$2,196.05	Vendor
OTR 236 Pty Ltd	270 The Parade		KENSINGTON	NH	SA	AUSTRALIA		\$8,567.13	Vendor
Ozlockers Pty Ltd	Po Box 1159	Slacks Creek 4127	QLD					\$678.43	Vendor



## In re: SpeedCast Australia Pty Limited

Case No. 20-32251

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Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Perceptor Group	Level 14, 9 Castlereagh Street		Sydney	NSW	2000	AUSTRALIA		\$7,983.22	Vendor
Phonegroup S.A.	Viale Francini 17		Lugano		6900	SWAZILAND		\$3,126.23	Vendor
Pipe Networks Limited	GPO Box 3641		sydney	nsw	2000	AUSTRALIA		\$3,967.66	Vendor
Powercode	300 Industrial Drive		RANDOM LAKE	WI	53075			\$951.13	Vendor
Purebean Pty Ltd	PO Box 6217		Frenchs Forest		2086	AUSTRALIA		\$263.86	Vendor
Racom s.r.o	Mirova 1283		FRAZER	MT	59231	CZECH REPUBLIC		\$3,243.33	Vendor
REDCOM Laboratories Inc	1 Redcom Center		ADAMS BASIN	NY	14564			\$41,687.38	Vendor
Rexel	186 Boulder Road Kalgorlie		wa		6430			\$97.78	Vendor
Richardson & Wrench	PO Box 755		Springwood		4127	AUSTRALIA		\$9,139.59	Vendor
Rojone Pty Ltd	PO Box 1		Casula		2170	AUSTRALIA		\$396.77	Vendor
ROSALIA DI PRIMA	EMPLOYEE					AUSTRALIA		\$36.51	Employee Reimbursement
Santos Ltd	GPO Box 2319		ADELAIDE		5001	AUSTRALIA		\$1,676.75	Vendor
Satcom Global FZE	Tanners Bank ,North Shields ,Tyne & wear		united kingdom		NE30 1JH	AUSTRALIA		\$18,056.40	Vendor
Satsol Limited	PO Box 2272HoniaraSolomon Islands							\$38,821.76	Vendor
SCHENKER AUSTRALIA PTY LTD	919 Abernethy Road, High Wycombe			WA	6057	AUSTRALIA		\$1,117.53	Vendor
Scope Systems Pty Ltd	Level1 ,39 Harrogate Street		West Leederville	WA	6019	AUSTRALIA		\$2,705.58	Vendor
Security & Technology Services (SA) Pty Ltd	236 Richmond Road		MARLESTON		5033	AUSTRALIA		\$610.16	Vendor
Seek Limited	GPO Box 2335		SYDNEY	FL	2001	AUSTRALIA		\$611.23	Vendor
Shred-It Australia Pty Ltd	C7, 756 Blackburn Road		CLAYTON	NJ	3168	AUSTRALIA		\$91.53	Vendor
Simply Energy	Level 33 Rialto South Tower		MELBOURNE	FL	3000	AUSTRALIA		\$47,895.87	Vendor
Skywave Mobile Communications	750 Palladium Drive Suite 368		OTTAWA	ON	K2V 1C7	CANADA		\$1,728.35	Vendor
Solomon Telekom Company Limited Usd	P.O. Box 148		Honiara	Solomoon Islands		AUSTRALIA		\$19,492.56	Vendor
South Australian Water Coporation	GPO Box 1751		ADELAIDE	SA	5001	AUSTRALIA		\$1,410.86	Vendor
Southern Cross Cleaning Services	7/207 Bank St		East Victoria Park	WA	6101	AUSTRALIA		\$132.57	Vendor
Southern Cross Cable Network	Level 9, 123 Epping Road		North Ryde		2113	AUSTRALIA		\$4,217.88	Vendor
SpecCom Pty Ltd	PO Box 563		BIRBIE ISLAND		4507	AUSTRALIA		\$446.48	Vendor
ST Engineering iDirect (Europe) CY NV	Laarstraat 5, B-9100 Sint-Niklaas, Belgium		Saint Niklaas			BELGIUM		\$49,434.63	Vendor
ST ENGINEERING IDIRECT, INC. DBA IDIRECT	13861 Sunrise Valley Dr.		ALEXANDRIA	VA	20171			\$5,150.52	Vendor
Startrack Retail Pty Ltd	GPO BOX 2137ABN 53 146 789 979		MELBOURNE		VIC 3001	AUSTRALIA		\$1,004.32	Vendor
State & Territory Communications Pty Ltd	PO Box 1580		SUNSHINE PLAZA	QLD	4558	AUSTRALIA		\$4,243.97	Vendor
Steffen Holzt	23 Ter rue Jules Garnier ,		Noumea	Nouvelle Caledonie	98807	FRANCE		\$56,757.82	Vendor
Sternberg Nominees Pty Ltd	PO BOX 174		COOBER PEDY		5723	AUSTRALIA		\$14,147.50	Vendor
Storage King - Eastgardens	96 - 98 Denison Street		HILLSDALE	NSW	2036	AUSTRALIA		\$1,884.72	Vendor
SUJATHA PILLAI	EMPLOYEE							\$324.76	Employee Reimbursement
Sunshine Coast Monitoring Centre	PO Box 5298		Maroochydhore Bc	QLD	4558	AUSTRALIA		\$117.96	Vendor
Sydney Teleport Services Pty Ltd	PO Box 30KOGARAH		KOGARAH	NSW	1485	AUSTRALIA		\$10,294.48	Vendor
Synergy 234597920	219 ST GEORGES TERRACE		PERTH	WA	6000	AUSTRALIA		\$30,476.92	Vendor
Synergy 301313540	219 ST GEORGES TERRACE		PERTH	WA	6000	AUSTRALIA		\$828.80	Vendor
Table Top Spring Water	16 Schocroft RoadPiccadilly SA 5151					AUSTRALIA		\$36.39	Vendor
Tang Computers Pty Ltd	85 Main St		Osborne Park		6017	AUSTRALIA		\$935.87	Vendor
Tata Communications (Australia)	SUITE 306, 15 LIME STREET,		SYDNEY	NS	2000	AUSTRALIA		\$20,721.69	Vendor
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$1,491.95	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$4,221.15	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$8,309.69	VAT / GST Tax Payment

## In re: SpeedCast Australia Pty Limited

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Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$8,614.41	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		National Capital District	National Capital District	2001	AUSTRALIA		\$127,669.64	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$133,089.64	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$137,980.71	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$142,167.91	VAT / GST Tax Payment
Tax Office Payment (ATO)	GPO Box 9990		Sydney	Sydney	2001	AUSTRALIA		\$176,067.51	VAT / GST Tax Payment
Taylor Marine	62 Sparks Road		PERTH	ND	6166	AUSTRALIA		\$54,046.43	Vendor
Telco 214,Inc	2571 Kirby Circle Ne		BAREFOOT BAY	FL	32905			\$3,930.20	Vendor
Telecom New Zealand International	PO BOX 1092		WELLINGTON		1092	NEW ZEALAND		\$65,864.11	Vendor
Telecom Vanuatu Ltd	PO Box 146		Port Vila			VANUATU		\$35,237.98	Vendor
Telstra Corporation 1739418800	GPO box 9901		MELBOURNE	FL	32901			\$296.58	Vendor
Telstra Corporation 3097740728	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$179.12	Vendor
Telstra Corporation 4279297	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$630.54	Vendor
Telstra Corporation 4279298	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$35,253.17	Vendor
Telstra Corporation 4279302	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$3,940.21	Vendor
Telstra Corporation 4511233837	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$9,074.48	Vendor
Telstra Corporation 9456283800	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$501.74	Vendor
Telstra International	20Th Floor Telecom House		Wanchai			AUSTRALIA		\$929,387.75	Vendor
Telstra International 102008716	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA		\$1,079.99	Vendor
Telstra International 60007862	Melbourne VIC 3001							\$4,544.61	Vendor
The Fruit Box Group Pty Ltd	PO Box 181 North Melbourne			VIC	3052	AUSTRALIA		\$164.10	Vendor
THRANE AND THRANE A/S TRADING AS COBHAM SATCOM	Lundtoftegaardsvej 93	DK-2800 Kgs	Lyngby			DENMARK		\$4,220.25	Vendor
Toll Transport Pty Ltd	Level 7 380 St Kilda Road		Melbourne		3004			\$1,507.16	Vendor
Tonga Communication Corporation Ltd Usd	Private Bag 4		Nuku'alofa			TONGA		\$30,555.59	Vendor
Tuvalu Telecommunications Corporation	PO Box 14 Vaiaku							\$4,049.19	Vendor
Two Degrees Mobile Limited	47 George StreetNewmarket		AUCKLAND			NEW ZEALAND		\$4.24	Vendor
URSYS Pty LTD	Lvl 1/461 Parramatta Rd		LEICHHARDT	NSW	2040	AUSTRALIA		\$2,766.64	Vendor
Vasudev Global Ltd.	1 North Bridge Road ,# 17-04	High street Centre			179094	SINGAPORE		\$3.74	Vendor
Vellait	Level 321 Market Street		Sydney	NSW	2000	AUSTRALIA		\$3,145.54	Vendor
Vertiv (Australia) Pty Ltd	3 /10 Main Street		OSBORNE PARK		6017	AUSTRALIA		\$305.97	Vendor
Vocus Pty Ltd - 89396101	PO BOX 13071 LAW COURTS, ,		MELBOURNE	VIC	8010	AUSTRALIA		\$817.14	Vendor
Vocus Pty Ltd - CN6647	PO BOX 13071 LAW COURTS, ,		MELBOURNE	VIC	8010	AUSTRALIA		\$2,287.66	Vendor
Vocus Pty Ltd 15769	Level 12, 60 Miller Street,North Sydney,			NSW	2060	AUSTRALIA		\$25,001.81	Vendor
Vocus Pty Ltd 65557	PO BOX 13071 LAW COURTS, ,		MELBOURNE	VIC	8010	AUSTRALIA		\$2,631.32	Vendor
Vocus Pty Ltd CN206	P.O BOX 2014,North sydney			NSW	2060	AUSTRALIA		\$80,345.15	Vendor
Vocus Pty Ltd CN2217	P.O box 2014,		North Sydney	NSW	2060	AUSTRALIA		\$25,285.81	Vendor
Vocus Pty Ltd CN5425	PO BOX 9892		Perth	WA	6849	AUSTRALIA		\$35,992.33	Vendor
Vodafone Fiji Ltd	168 Princes Road		Tamavua, Suva			FIJI		\$2,806,087.57	Vendor
VODAFONE SAMOA DBA BLUESKY SAMOA	Private Bag	Chief Post Office, Apia, SAMOA	SAMOA			AUSTRALIA		\$65,622.15	Vendor
Walter John Rees	3 Nalya Place		PERTH	ND	6056	AUSTRALIA		\$14,297.89	Vendor
Waste-Away Sa	183 Richmond RD			SA	5033	AUSTRALIA		\$784.21	Vendor
Water Corporation	Locked Mail Bag 2		Osborne Park Dc		6916	AUSTRALIA		\$153.83	Vendor
Waterworld Pure Drinking Water Pty Ltd	Unit 12 Block 4	22 Northumberland Road	Caringbah	NSW	2229	AUSTRALIA		\$124.78	Vendor
Web Active Corporation (eWay) Pty Ltd	Level 1, 2 Shea Street		PHILLIP	ACT	2606	AUSTRALIA		\$233.32	Vendor
Wellcomm Solutions	1 Corrie place		Aberfoyle Park		5159	AUSTRALIA		\$15,885.34	Vendor
Whizz IT	PO Box 296		Quinns Rock	WA	6030	AUSTRALIA		\$5,433.20	Vendor
WILLIAM GREGORY CLEERE	EMPLOYEE							\$1,624.76	Employee Reimbursement
WINC Australia Pty Ltd	Private Bag 16		ALEXANDRIA	NSW	1435	AUSTRALIA		\$365.22	Vendor

In re: SpeedCast Australia Pty Limited

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Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
YULY SANTOSO	EMPLOYEE							\$467.93	Employee Reimbursement
Zettagrid Pty Ltd	Level 1, 140 William Street,		PERTH	WA	6000	AUSTRALIA		\$107.23	Vendor

## In re: SpeedCast Australia Pty Limited

Case No. 20-32251

SOFA 4 Attachment

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	5/15/2019	\$28,212.26	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	6/25/2019	\$2,680.16	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	6/14/2019	\$28,212.26	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	7/15/2019	\$28,212.26	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/27/2019	\$2,680.16	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/15/2019	\$28,212.26	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	9/23/2019	\$771.47	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	9/13/2019	\$28,212.26	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	10/15/2019	\$28,212.26	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	11/22/2019	\$2,680.16	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	11/15/2019	\$28,212.26	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	12/23/2019	\$771.47	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	12/13/2019	\$15,112.94	Salary and Allowances	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$42.63	Expenses Reimbursed to Employee	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$10.15	Expenses Reimbursed to Employee	Employee

## In re: SpeedCast Australia Pty Limited

Case No. 20-32251

SOFA 4 Attachment

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$10.21	Expenses Reimbursed to Employee	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$7.41	Expenses Reimbursed to Employee	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$15.60	Expenses Reimbursed to Employee	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$9.32	Expenses Reimbursed to Employee	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$52.77	Expenses Reimbursed to Employee	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$14.66	Expenses Reimbursed to Employee	Employee
Clive Cuthell	49 Port Road	Thebarton	South Australia	5031	Australia	8/8/2019	\$17.12	Expenses Reimbursed to Employee	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	12/24/2019	\$42,004.00	Salary and Allowances	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	4/17/2020	\$3,990.38	Salary and Allowances	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	1/15/2020	\$50,221.62	Salary and Allowances	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	4/17/2020	\$4,771.06	Salary and Allowances	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	2/14/2020	\$32,320.85	Salary and Allowances	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	4/16/2020	\$3,070.48	Salary and Allowances	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	3/13/2020	\$32,320.85	Salary and Allowances	Employee
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	4/22/2020	\$3,070.48	Salary and Allowances	Employee

**In re: SpeedCast Australia Pty Limited**

**Case No. 20-32251**

SOFA 4 Attachment

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Peter Myers	49 Port Road	Thebarton	South Australia	5031	Australia	4/15/2020	\$32,320.85	Salary and Allowances	Employee

**In re: SpeedCast Australia Pty Limited**  
**Case No. 20-32251**  
 SOFA 16 Attachment  
 Personally Identifiable Information

Does the debtor collect and retain personally identifiable information of customers? If yes, complete additional columns.	State the nature of the information collected and retained	Does the debtor have a privacy policy about that information? (Y/N)
Yes	Speedcast maintains direct marketing, digital marketing and email marketing lists that include names, email addresses, IP addresses and telephone numbers. This information has been retained based on a person's consent upon visiting a website, completing marketing forms at a trade show event or other similar function, or based on the belief that the individual has a legitimate interest in the Debtors' products. The Debtors have not retained consents or other releases that would allow the sale or transfer of this information.	Yes, Speedcast maintains a privacy policy on its website

**In re: SpeedCast Australia Pty Limited****Case No. 20-32251**

SOFA 26d Attachment

Books, records and financial statements - Financial institution to whom financial statement was issued

Name	Address 1	Address 2	City	State	Zip	Country
AGR (Australia) Pty Ltd	Level 2, 16 Milligan Street		Perth	WA	6000	Australia
Australian Communications and Media Authority	Level 5, The Bay Centre, 65 Pirrama Road		Pymont	NSW	2009	Australia
Australian Federal Government – DTA	PO Box 457		Canberra	ACT	2601	Australia
Conoco Phillips	PO Box 1102		West Perth	WA	6872	Australia
Indirect Tax (Payroll Tax) - BDO East Coast Partnership	Level 11, 1 Margaret Street		Sydney	NSW	2000	Australia
INPEX Operations Australia Pty Ltd	Level 22, 100 St		Georges Tce	WA	6000	Australia
Payroll - ADP International Services BV	Lylantse Baan 1	2908 LG Capelle aan den IJssel				The Netherlands
Santos Limited	Wallumbilla South Road			QLD	4455	Australia



## In re: SpeedCast Australia Pty Limited

Case No. 20-32251

SOFA 27 Attachment  
Inventories

Name of person who supervised inventory	Date of inventory	Dollar amount and basis of each inventory	Name of person in possession of inventory records	Address 1	Address 2	City	State	Zip	Country
Dave Zagami	5 NOV 2019	\$79,837.75	Dave Zagami	44 Clavering Road,	Bayswater	Perth	WA	6053	Australia
Dilan Shah, Karen Woolf	4-7 Nov	\$0.00	Dilan Shah, Karen Woolf	44 Clavering Road,	Bayswater	Perth	WA	6053	Australia
Dilan Shah, Paul Bangar	4-6 NOV	\$0.00; Items moved to aging	Dilan Shah, Paul Bangar	44 Clavering Road,	Bayswater	Perth	WA	6053	Australia
Dilan Shah, Paul Bangar	4-6 NOV	\$293,319.90	Dilan Shah, Paul Bangar	44 Clavering Road,	Bayswater	Perth	WA	6053	Australia
James Dawson	5 NOV 2019	\$101,595.87	James Dawson	49 Port Road		Thebarton	Queensland	4509	Australia
Karen Woolf	4 NOV 2019	\$123,730.72	Karen Woolf	49 Port Road		Thebarton	Queensland	4509	Australia
Karen Woolf	4-7 Nov	\$0.00	Karen Woolf	49 Port Road		Thebarton	Queensland	4509	Australia