

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>SPEEDCAST INTERNATIONAL LIMITED, et al.,</b>	§	
	§	<b>Case No. 20-32243 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
CAPROCK COMUNICAÇÕES DO BRASIL LTDA.  
(CASE NO. 20-32264)**

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



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**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES AND STATEMENTS**

**General**

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements. These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by SpeedCast International Limited and its affiliates as debtors and debtors in possession (collectively, the "Debtors") in these jointly administered chapter 11 cases pending in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") were prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited.

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information, or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Peter Myers, the Chief Financial Officer of SpeedCast International Limited and authorized representative of all the Debtors. In reviewing and signing the Schedules and Statements, Mr. Myers necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Myers has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements, and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. The Debtors' management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules or Statements and inadvertent errors, omissions, or inaccuracies may exist. Notwithstanding

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any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors' accounting systems were primarily designed and used to manage their daily operations with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may, in limited circumstances, have been reported on one legal entity in the Schedules and Statements, while the beneficiary of the transaction may have been another Debtor or non-debtor, as applicable.

**Description of the Cases**

On April 23, 2020 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases have been consolidated for the purpose of joint administration under the case caption *In re SpeedCast International Limited, et al.*, Ch. 11 Case No. 20-32243 (MI). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on December 31<sup>st</sup>. All asset information, except where otherwise noted, is as of March 31, 2020. All liability information, except where otherwise noted, is as of the close of business on April 22, 2020. All bank account cash balances are as of the Petition Date.

**Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements which include financial information for the Debtors and certain non-debtor affiliates. SpeedCast International Limited would prepare consolidated financial statements in compliance with Australian Accounting Standards and Interpretations issued by the Australian Accounting Standards Board and the Corporations Act 2001, and International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board.

The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Australian Accounting Standards or IFRS nor are they intended to be fully reconciled with the financial statements of each Debtor. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding SpeedCast International Limited and its subsidiaries that would be prepared on a consolidated basis under the various account standards previously described.

The Debtors have attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors' accounting

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systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date. The fair market value of real and personal property may vary materially from the net book value presented herein.

**Amendment**

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**Current Market Value and Net Book Value**

In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. The Debtors do not believe it would be an efficient use of estate assets to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values as of March 31, 2020, rather than current market values of the Debtors' assets as of March 31, 2020, and may not reflect the net realizable value. For this reason, amounts realized may vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein.

**Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

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**Specific Notes**

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**Intercompany Claims and Transfers**

In the ordinary course of business, the Debtors and certain non-debtor affiliates engage in intercompany transactions ("Intercompany Transactions"). Intercompany Transactions are settled or repaid on an ongoing basis. To the extent that an entity incurs a payable in the course of any Intercompany Transaction, without settlement, an intercompany claim (an "Intercompany Claim") arises in favor of such entity. The Debtors track all Intercompany Transactions in their accounting system, which concurrently are recorded on the applicable Debtor's balance sheets.

Receivables and payables among the Debtors in these cases (each an "Intercompany Receivable" or "Intercompany Payable") are reported in the Schedules based upon the gross intercompany balances. To the extent that a Debtor owes an Intercompany Payable, it is reported on Schedule F as a liability of such Debtor. To the extent a Debtor has an Intercompany Receivable, it is reported on Schedule B as an asset of such Debtor.

Intercompany balances arise from several types of transactions, including accounts payable transfers, interest expense allocations, equipment transfers, and intercompany loan transfers, among others. In addition, the Debtors' books and records carry historical intercompany balances that arose from prior mergers and acquisitions. The balances listed on each Debtor's Schedules reflects the amounts recorded on its respective balance sheet as of April 30, 2020. It would be unduly burdensome and require significant resources for the Debtors to prepare intercompany balances as of the Petition Date. Approximately \$700K of Intercompany Payables have not been allocated to specific Debtors. In the ordinary course of business, the Debtors eliminate in consolidation intercompany balances on a semi-annual basis to comply with its financial statement reporting requirements. The Debtors are continuing to reconcile their intercompany balances and, as such, the balances shown on the Schedules are subject to change.

While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, the Debtors reserve all of their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors. The Debtors have not made any attempt to analyze the nature or composition of these intercompany balances.

The Debtors have listed all Intercompany Payables as unsecured nonpriority claims on Schedule F for each applicable Debtor, but reserve their rights, except as otherwise may be agreed to pursuant to a

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stipulation filed with the Bankruptcy Court, to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.

Additional information about the Debtors' intercompany transactions and related protocols is contained in the Cash Management Motion.

**Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Payments**

The Debtors' asset and liability balances are impacted by the Debtors' cash management system as it is designed to (i) collect funds and pay financial obligations on an entity-by-entity basis and (ii) permit the Company to transfer excess cash between bank accounts on an as needed basis. In limited circumstances, however, an entity may make payments on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors. For additional information about the Debtors' intercompany transactions and related protocols, see *Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting a Waiver of the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion").

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**Insiders**

The Debtors have attempted to include all payments made by a Debtor over the 12 months preceding the Petition Date to any creditor deemed an "insider." For the purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. The listing of a creditor as an "insider," however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Persons listed as insiders have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to (i) such individual's influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, federal securities laws, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.

**Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

In addition to certain contingent claims and causes of action against various parties, the Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.



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**Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

**Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Zero Dollar Amounts**

Amounts listed as zero are either \$0, unliquidated, or undetermined.

**Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

**Totals**

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

**Estimates**

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

**Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**Setoffs**

The Debtors have not offset amounts listed on Schedules B, D, E, or F. Nonetheless, some amounts listed may have been affected by setoffs by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.



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**Guaranties and Other Secondary Liability Claims**

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

**Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

**Umbrella or Master Service Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

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**SCHEDULE SPECIFIC NOTES**

For financial reporting purposes, prior to the Petition Date, the Debtors and certain non-Debtor affiliates ordinarily prepared consolidated financial statements that were audited annually. In addition, SpeedCast in the past has been subject to semi-annual external reporting requirements in accordance with Australian Corporations Law. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with Australian Accounting Standards or IFRS, nor are they intended to be fully reconciled with the financial statements of each Debtor. Book values of assets prepared in accordance with the Company's various reporting standards generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the enterprise valuation.

**Schedule A/B**

**Part 2:** Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid rent, prepaid IT maintenance and prepaid employee benefits.

The Debtors have numerous deposits with utility companies serving certain geographies with multiple facilities. The carrying value of the deposits, as reflected in each of the Debtors' records, are listed in Part 2.

The Debtors also maintain security deposits in connection with the Debtors' non-residential real property leases. These deposits are included in the Schedules for the appropriate legal entity.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors in connection with the Debtors' operations.

**Part 3: Accounts Receivable.** The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of any doubtful debt provision that is calculated based on amounts that are difficult to collect from parties due to the passage of time or other circumstances. The accounts receivable balances in this section exclude intercompany receivables.

**Part 4: Investments.** Ownership interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. Any of the Debtors' ownership interests in subsidiaries, partnerships, and joint ventures are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.

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**Part 5:** Amounts presented as inventory receipts within twenty days of the Petition Date have not been reduced to reflect inventory received under cash in advance payment or payments made postpetition under certain First Day Orders. The amounts listed in Part 5 should not be interpreted as an estimate of outstanding section 503(b)(9) balances. Not all Debtors do physical inventory counts due to the nature of the business and the disparity of holdings, globally.

**Part 7: Office furniture, fixtures, and equipment; and collectibles / Part 8: Machinery, equipment, and vehicles.** Personal property owned by any of the Debtors is listed in the Schedule A/B for that individual Debtor. To the extent that the Debtors have not been able to identify the actual physical location of certain personal property, the Debtors have reported the address of that individual Debtor's principal place of business. Dollar amounts are presented net of accumulated depreciation and other adjustments.

**Part 9: Real Property.** The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' property holdings, the Debtors may have listed certain assets as real property when such holdings are, in fact, in the nature of personal property holdings or executory contracts, or the Debtors may have listed certain assets as personal property assets when such holdings are, in fact, real property holdings. The Debtors reserve all of their rights, but shall not be required, to recategorize and/or recharacterize such asset holdings at a later time to the extent that the Debtors determine that such holdings were improperly listed. The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

**Part 10: Intangibles and intellectual property.**

Balances in Part 10 are as of December 31, 2019.

**1.1 Intangible assets**

Intangible assets have been identified by the Group in the form of customer relationships, supplier contracts, trademarks and brand names, research and development and software.

Intangible assets acquired in a business combination are recognized at fair value at the acquisition date. They have a finite useful life and are carried at cost less accumulated amortization.

Development costs that are directly attributable to the design and testing of identifiable and unique products controlled by the Group are recognized as intangible assets when the following criteria are met:

- it is technically feasible to complete the project;
- management intends to complete the project and either use or sell it;
- there is an ability to use or sell the asset;

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- it can be demonstrated how the asset will generate probable future economic benefit;
- adequate technical, financial and other resources to complete the development and to use or sell the software are available; and
- the expenditure attributable to the asset during its development can be reliably measured.

Directly attributable costs that are capitalized as part of the asset include employee costs and an appropriate portion of relevant overheads.

Research costs are expenses as incurred unless they are acquired through a business combination. Costs associated with maintaining intangible assets are recognized as an expense as incurred.

Amortization is calculated using the straight-line method over the expected life of the assets, as follows:

- |                              |               |
|------------------------------|---------------|
| ● Customer relationships     | 4 to 5 years  |
| ● Supplier contracts         | 5 years       |
| ● Trademarks and Brand names | 4 to 20 years |
| ● Software                   | 1 to 7 years  |
| ● Research and Development   | 6 years       |

**1.2 Goodwill**

Goodwill arises on the acquisition of a business and represents the excess of the consideration transferred over the Group's interest in the net fair value of the identifiable assets, liabilities and contingent liabilities of the acquiree and the value of the non-controlling interest in the acquiree.

For the purpose of impairment testing, goodwill is allocated to cash-generating units or groups of cash-generating units that are expected to benefit from a business combination upon which goodwill arose. Each cash-generating unit or groups of units to which the goodwill is allocated represents the lowest level within the Group at which the goodwill is monitored for internal management purposes, being the operating segments.

Goodwill impairment reviews are undertaken annually or more frequently if events or changes in circumstances indicate a potential impairment. The carrying value of cash-generating units are compared to their recoverable amount, which is the higher of value in use and the fair value less costs to sell. Any impairment is taken first to goodwill and is recognized immediately as an expense and is not subsequently reversed.

**2. Other comments**

2.1 As stated under 1.1 above, intangible assets are typically capitalized in context with business combinations following a detailed assessments of fair values as part of the acquisition accounting process. The recognition of the resulting assets is not always performed on entity level where the assessment applies to the acquired operations for a group of entities overall. For the purpose of this

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Part 10 some judgement had to be applied in allocating certain assets that were recognized on Group level to relevant entities of the Debtors Group.

2.2 In the past, Speedcast has been subject to semi-annual external reporting requirements under Australian Corporation Law. While proper guidelines and accounting procedures is followed for internal reporting requirements in the months in between the closing process does not in all respects compare with the hard close under the semi-annual procedures. As such, the information provided represents 31 December 2019 for both net book values and current values.

2.3 Intangibles resulting from business combinations are typically assessed for initial recognition by applying the following valuation methodologies:

- Customer relationships
- Supplier contracts
- Trademarks and Brand names
- Software
- Research and Development

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

**Part 11: All other assets.** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Additional information regarding the Debtors' "Causes of Action" are set forth in the Global Notes above.

**Schedule D**

The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.

The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D. The amounts under the Debtors' prepetition secured debt reflect approximate amounts as of the Petition Date.

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**SCHEDULE SPECIFIC NOTES**

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract. Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D. Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

**Schedule E/F, Creditors Holding Unsecured Priority Claims (Part 1)**

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

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**SCHEDULE SPECIFIC NOTES**

Schedule E/F was incurred or arose would be an inefficient use of estate assets and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

Certain of the Claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured Claims pursuant to state or local laws. In addition, certain of the Claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve all of their rights to dispute or challenge whether Claims owing to various taxing authorities are entitled to priority. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority tatus of any claim on any basis at any time.

The Bankruptcy Court granted authority to the Debtors to pay certain obligations related to employee wages and benefits [Docket No. 115] and taxes [Docket No. 54]. Accordingly, the Debtors have paid many of these obligations, and intend to make additional payments in the future. To the extent that the Debtors believe a party's prepetition Claim has been or will be satisfied in full in the ordinary course of business pursuant to the First Day Orders, such Claims have not been included on Schedule E/F. Instead, Schedule E/F reflects only those parties' Claims where the Debtors do not have authority to make payment of the prepetition amounts owed, or where the claims are disputed or unliquidated.

**Schedule E/F, Creditors Holding Unsecured Nonpriority Claims (Part 2)**

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Part 2 based upon the Debtors' existing books and records, including, but not limited to, trade creditors, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F.

The Debtors' accounting system tracks vendors using a number and unique name assigned to each vendor. Because many vendors service multiple business areas for the Debtors, there may be instances in which the same vendor has been assigned multiple vendor numbers and variations of the vendor's name. For purposes of Part 2, the Debtors have not aggregated all claims of such vendors with multiple vendor numbers and/or names. Rather, the Debtors have separately listed the claims of such vendors under each vendor number and name and should not be construed as giving rise to duplicate claims to a



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

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**SCHEDULE SPECIFIC NOTES**

vendor for the same services or goods delivered to a Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers.

Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

Part 2 contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F includes the aggregate net Intercompany Payables that may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The Intercompany Payables also may be subject to set off, recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practical, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for post-petition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect some of that Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

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**SCHEDULE SPECIFIC NOTES**

**Schedule G, Executory Contracts**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G and the inclusion of all contracts, agreements, and leases on Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, including whether such contract, agreement, or lease is executory, and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

The Debtors have approximately 950 employees in jurisdictions around the world. Because of the labor laws in a number of these jurisdictions, the Debtors have employment agreements with a majority of their employees globally. For the purposes of the Schedules and Statements, the Debtors have listed on Schedule G employment agreements with their executives and other U.S. employees with similarly structured employment contracts.

Schedule G may not reflect all intercompany agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS**

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**SCHEDULE SPECIFIC NOTES**

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

**Schedule H, Codebtors**

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H.

The Debtors are party to certain debt agreements which were executed by multiple Debtors and other subsidiaries or affiliates. The obligations of guarantors under prepetition secured credit agreements are noted on Schedule H for each individual Debtor.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

**Fill in this information to identify the case:**

Debtor Name: In re : CapRock Comunicações do Brasil Ltda.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32264 (MI)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 1,702,887.34

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 11,818,521.59

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 13,521,408.93

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 689,070,529.55

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 7,559,767.50

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 696,630,297.05

**Fill in this information to identify the case:**

Debtor Name: In re : CapRock Comunicações do Brasil Ltda.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32264 (MI)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 Petty cash; Location: Brazil	\$	36.94
2.2 Petty cash; Location: Brazil	\$	174.20

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Banco Citibank SA - Branch # 0001	Operating	6688	\$	1,977.87
3.2 Banco Bradesco S.A - Branch #2579	Operating	5627-8	\$	296.08
3.3 Banco Itaú S.A - Branch # 6242	Operating	16669-9	\$	1,018,670.16

4. **Other cash equivalents** (Identify all)

4.1 None	\$	
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5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$	1,021,155.25
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Debtor: CapRock Comunicações do Brasil Ltda.  
Name

Case number (if known): 20-32264

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 Deposit to supplier - Academia Brasileira De Letras \$ 24,369.23

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 60,592.45

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$		84,961.68
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Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	AR Balance	\$ 2,233,387.11	- \$ 0.00	=..... → \$ 2,233,387.11
11b.	Over 90 days old:	AR Balance	\$ 162,210.03	- \$ 111,323.34	=..... → \$ 50,886.68

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 2,284,273.79
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Debtor: CapRock Comunicações do Brasil Ltda.  
Name

Case number (if known): 20-32264

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
-----------------------------------------	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\_\_\_\_\_ \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\_\_\_\_\_ \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 Components and Spare Parts; Location: Macae, Brazil		\$ 824,620.00	Estimated Replacement Cost	\$ 998,109.00
<b>20. Work in progress</b>				
20.1 Antenna and Communications Equipment in Assembly for Customer Orders; Location: Brazil, Macae	N/A	\$ 0.00	Average Unit Cost of Inventory	\$ 0.00
<b>21. Finished goods, including goods held for resale</b>				
21.1 See Schedule A/B 20		\$		\$
<b>22. Other inventory or supplies</b>				
22.1 See Schedule A/B 19		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 998,109.00
---------------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name \_\_\_\_\_

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: CapRock Comunicações do Brasil Ltda.  
Name

Case number (if known): 20-32264

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 Office Furniture	\$ 351,486.53	Net Book Value	\$ 351,486.53
<b>40. Office fixtures</b>			
40.1 None	\$		\$
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 Computer Equipment	\$ 4,456.30	Net Book Value	\$ 4,456.30
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 355,942.83
---------------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 \_\_\_\_\_ \$ 12,718.68 Net Book Value \$ 12,718.68

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

49.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 Plant & Equipment CC; Location: Brazil \$ 3,539,273.14 Net Book Value \$ 3,539,273.14

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 3,551,991.82
-----------------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 Building	Owned	\$ 1,644,553.85	Net Book Value	\$ 1,644,553.85
55.2 Land; SLB Land	Owned	\$ 58,333.49	Net Book Value	\$ 58,333.49

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 1,702,887.34
-----------------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: CapRock Comunicações do Brasil Ltda.  
Name

Case number (if known): 20-32264

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 None	\$		\$
<b>61. Internet domain names and websites</b>			
61.1 None	\$		\$
<b>62. Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 Customer lists, mailing lists, or other compilations	\$ 2,335,536.33	Excess earnings method	\$ 2,335,536.33
<b>64. Other intangibles, or intellectual property</b>			
64.1 Other intangibles, or intellectual property	\$ 1,085,058.38	Misc., refer to Global Notes	\$ 1,085,058.38
<b>65. Goodwill</b>			
65.1 None	\$		\$
<b>66. Total of Part 10.</b>			
Add lines 60 through 65. Copy the total to line 89.			\$ 3,420,594.72

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes



Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	=.....	→	\$
71.1 None	\$	- \$			

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	—	Tax year	\$
72.1 None			

73. Interests in insurance policies or annuities

73.1 None \$

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None \$

Nature of claim

Amount requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None \$

Nature of claim

Amount requested \$

76. Trusts, equitable or future interests in property

76.1 None \$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 Intercompany Receivable \$ 101,492.50

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 101,492.50
---------------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor: CapRock Comunicações do Brasil Ltda.  
Name

Case number (if known): 20-32264

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 1,021,155.25	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 84,961.68	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 2,284,273.79	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 998,109.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 355,942.83	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 3,551,991.82	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 1,702,887.34
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 3,420,594.71	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 101,492.50	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 11,818,521.58	\$ 1,702,887.34 + 91b.
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 13,521,408.92

**Fill in this information to identify the case:**

Debtor Name: In re : CapRock Comunicações do Brasil Ltda.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32264 (MI)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG  
 Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement \$ 591,432,017.55 \$ Unknown

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch  
 Notice Name  
 14 Madison Avenue  
 Street

Describe the lien

Refer to Syndicated Facility Agreement

Is the creditor an insider or related party?

- No
- Yes

New York NY 10010  
 City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

agency.loanops@credit-suisse.com

Date debt was incurred 5/16/2018

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
 Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name**

**Describe debtor's property that is subject to a lien**

Credit Suisse AG

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 40,942,542.00 \$ Unknown

Creditor's Name

**Creditor's mailing address**

Credit Suisse AG, Cayman Islands Branch

**Describe the lien**

Notice Name

Refer to Syndicated Facility Agreement

14 Madison Avenue

Street

**Is the creditor an insider or related party?**

- No
- Yes

New York NY 10010

City State ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

agency.loanops@credit-suisse.com

**Date debt was incurred** 2018-19

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.3 Creditor's name**

**Describe debtor's property that is subject to a lien**

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 56,500,000.00 \$ Unknown

**Creditor's mailing address**

Credit Suisse AG, Cayman Islands Branch

Notice Name

14 Madison Avenue

Street

**Describe the lien**

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

**Is the creditor an insider or related party?**

- No
- Yes

Country

**Creditor's email address, if known**

agency.loanops@credit-suisse.com

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Date debt was incurred** 2018-19

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: CapRock Comunicações do Brasil Ltda.

Case number (if known): 20-32264

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

**2.4 Creditor's name**

**Describe debtor's property that is subject to a lien**

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 195,970.00 \$ Unknown

**Creditor's mailing address**

Credit Suisse AG, Cayman Islands Branch

Notice Name

14 Madison Avenue

Street

**Describe the lien**

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

**Is the creditor an insider or related party?**

- No
- Yes

Country

**Creditor's email address, if known**

agency.loanops@credit-suisse.com

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Date debt was incurred** 1/1/2020

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 689,070,529.55

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		
_____		
City _____ State _____ ZIP Code _____		
Country _____		

**Fill in this information to identify the case:**

Debtor Name: In re : CapRock Comunicações do Brasil Ltda.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32264 (MI)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name \_\_\_\_\_

Creditor's Notice name \_\_\_\_\_

Address \_\_\_\_\_

**Basis for the claim:**  
 \_\_\_\_\_  
 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

**Date or dates debt was incurred**  
 \_\_\_\_\_

**Last 4 digits of account number**

**Is the claim subject to offset?**

- No
- Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ( )



**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 7,559,767.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

No

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____	Line <input type="checkbox"/> Not Listed.Explain	_____
Notice Name _____	_____	
Street _____		
_____		
_____		
City State ZIP Code _____		
Country _____		

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

			<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b. +	\$	7,559,767.50
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	7,559,767.50

**Fill in this information to identify the case:**

Debtor Name: In re : CapRock Comunicações do Brasil Ltda.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32264 (MI)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest _____  State the term remaining _____  List the contract number of any government contract _____	See Schedule G Attachment Name _____ Notice Name _____ Address _____ _____ _____ City State ZIP Code _____ Country _____

**Fill in this information to identify the case:**

Debtor Name: In re : CapRock Comunicações do Brasil Ltda.  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32264 (MI)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

**Fill in this information to identify the case:**

Debtor Name: In re : CapRock Comunicações do Brasil Ltda.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 20-32264 (MI)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2020

MM / DD / YYYY

✕ / s / Peter Myers

Signature of individual signing on behalf of debtor

Peter Myers

Printed name

Joint Company Secretary & Chief  
Financial Officer for SpeedCast  
International Limited

Position or relationship to debtor

**In re: CapRock Comunicações do Brasil Ltda.****Case No. 20-32264**

Schedule A/B 8 Attachment

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Advances To Suppliers - Abroad	Etl Systems Ltd	\$1,478.16
Advances To Suppliers - Abroad	Indigovision Ltd	\$7,387.96
Advances To Suppliers - Abroad	Tequipment.Net	\$204.10
Advances To Suppliers - Abroad	Uhp Networks Inc	\$14,616.30
Advances To Suppliers - In The Country	Ans Distribuidora	\$460.20
Advances To Suppliers - In The Country	Associação Brasileira De Normas Técnicas (Abnt)	\$7.76
Advances To Suppliers - In The Country	Associação Dos Registradores De Titulos E Documentos Da Cidade Do Rio De Janeiro Trd-Rj	\$239.68
Advances To Suppliers - In The Country	B2W Companhia Digital	\$516.51
Advances To Suppliers - In The Country	Bt Latam Brasil Ltda	\$118.36
Advances To Suppliers - In The Country	Dell Computadores	\$798.03
Advances To Suppliers - In The Country	Delti Soluções Em Eletricidade Ltda	\$53.06
Advances To Suppliers - In The Country	Detran Rj	\$35.82
Advances To Suppliers - In The Country	Editora Brasil Energia Ltda	\$527.41
Advances To Suppliers - In The Country	Gigantec Comercio Eletronico Eireli	\$137.86
Advances To Suppliers - In The Country	Glasberg Comunicações	\$617.61
Advances To Suppliers - In The Country	Global Express Assistencia Tecnica Ltda	\$38.91

**In re: CapRock Comunicações do Brasil Ltda.****Case No. 20-32264**

Schedule A/B 8 Attachment

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Advances To Suppliers - In The Country	Instituto Brasileiro De Petroleo, Gas E Biocombustiveis	\$831.27
Advances To Suppliers - In The Country	Mario Telhas Com. De Mat. Const. Ltda	\$43.69
Advances To Suppliers - In The Country	Master Serviços De Comercio S.A	\$29.73
Advances To Suppliers - In The Country	Panalpina Ltda	\$0.97
Advances To Suppliers - In The Country	Pestana, Astch & Azambuja Advogados	\$397.95
Advances To Suppliers - In The Country	Prevencao Tatica Seg E Vigilancia Ltda	\$429.78
Advances To Suppliers - In The Country	Printcolor Comércio E Serviços De Impressão Ltda	\$4.23
Advances To Suppliers - In The Country	Riopar Participações S/A	\$5.01
Advances To Suppliers - In The Country	Rodomac De Macae Rodoviario Ltda	\$47.40
Advances To Suppliers - In The Country	Serasa	\$327.52
Advances To Suppliers - In The Country	Sindicato Trabalhadores Offshore Do Bras	\$17.69
Advances To Suppliers - In The Country	Tecno4 Produtos Hospitalares Eireli	\$106.97
Advances To Suppliers - In The Country	Trench, Rossi E Watanabe Advogados	\$0.53
Advances To Suppliers - In The Country	Trizell Asses Planej E Exec De Serv Ltda	\$0.05
Advances To Suppliers - In The Country	Ups Remessas Expressas	\$70.30
Advances To Suppliers - In The Country	Us Tecnologia E Servicos De Telecomunicação Eireli	\$11.32
Advances To Suppliers - In The Country	Veirano Advogados Associados	\$452.61



**In re: CapRock Comunicações do Brasil Ltda.****Case No. 20-32264**

Schedule A/B 8 Attachment

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Advances To Suppliers - In The Country	Viva Lagos	\$120.75
Advances To Suppliers - In The Country	West Group Treinamentos Industriais Ltda	\$1.56
Advances To Suppliers - In The Country	Wilhelmsen Ships Service Do Brasil Ltda	\$72.25
Expenses Paid In Advance - Medical And Dental Assistance	Bradesco Saude S A	\$28,356.49
Expenses Paid In Advance - Medical And Dental Assistance	Odontoprev S A	\$665.84
Expenses Paid In Advance - Transportation Value	Fetranspor	\$1,360.81
	<b>TOTAL:</b>	<b>\$60,592.45</b>

In re: CapRock Comunicações do Brasil Ltda.  
 Case No. 20-32264  
 Schedule E/F, Part 2 Attachment  
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	A R SERVICOS DE JARDINAGEM LTDA	RUA PARANAGUA, Num 12		MACAE	RJ	27920-080	Brazil								\$317.20
3.2	ACADEMIA BRASILEIRA DE LETRAS	Av Presidente Wilson, 230 - Rio De Janeiro, RJ 20030-020		RIO DE JANEIRO	RJ	20030-020	Brazil								\$3,754.45
3.3	AGENCIA NACIONAL DE TELECOMUNICACOES	Q SAUS QUADRA 6 BLOCOS C, E, F, H, Num 10		Brasilia	DF	070-940	Brasil								\$170.95
3.4	AGENCIA NACIONAL DO CINEMA	CJ SRTV SUL QUADRA 701 CONJUNTO E, Num S/N		BRASILIA	DF		Brazil								\$2,854.60
3.5	Algar Multimidia S/A	RUA QUATA, Num 807		SAO PAULO	SP	04546-044	Brazil								\$6,081.26
3.6	AMPLA ENERGIA E SERVICOS SA	PC LEONI RAMOS, Num 1		RIO DE JANEIRO	RJ	24210205	Brazil								\$10,477.23
3.7	ANIXTER DO BRASIL LTDA	RUA ANTONIO NAGIB IBRAHIM, 30 - SAO PAULO SP - 05036-060		SAO PAULO	SP	05036-060	Brazil								\$7,244.34
3.8	ARYCOM CAPACIDADE SATELITAL LTDA	AVENIDA NOVE DE JULHO, Num 3228		SAO PAULO	SP	01426-001	Brazil								\$11,523.52
3.9	B2W Companhia Digital			RIO DE JANEIRO	RJ	20081-060	Brazil								\$259.95
3.10	BRADESCO SAUDE S A			RIO DE JANEIRO	RJ	20261-000	Brazil								\$27,352.77
3.11	BRASILSAT HARALD S A	RUA GUILHERME WEIGERT, 1955 - CURITIBA, PR - 82720-000		CURITIBA	PR	82720-000	Brazil								\$3,517.28
3.12	BRASILSAT LTDA														\$890.68
3.13	CARTEL MAC PAPELARIA LTDA	AV RUI BARBOSA, 1 - MACAE, RJ - 27910361		MACAE	RJ	27910361	Brazil								\$112.46
3.14	CASA VOLT EQUIPAMENTOS ELÉTRICOS LTDA	RUA DOUTOR TELIO BARRETO, 326 - CENTRO		MACAE	RJ	27910060	BRAZIL								\$170.09
3.15	CENTRO DE INTEGRAÇÃO EMPRESA ESCOLA DO E			RIO DE JANEIRO	RJ	20060010	Brazil								\$229.16
3.16	COMERCIAL OFFSHORE MACAE PARAFUSOS E FER	AVENIDA FABIO FRANCO, 854 - MACAE, RJ - 27940-370		MACAE	RJ	27940-370	Brazil								\$59.57
3.17	COMPANHIA ESTADUAL DE AGUAS E ESGOTOS														\$184.20
3.18	Comtech Xicom Technology			Santa Clara	CA	95054									\$4,000.00
3.19	CONSELHO REGIONAL DE ENGENHARIA AGRONOMIA	RUA BUENOS AIRES, Num 40		RIO DE JANEIRO	RJ	20061000	Brazil								\$211.83
3.20	CONSELHO REGIONAL DE ENGENHARIA ARQUITET														\$14.61
3.21	DELL COMPUTADORES DO BRASIL LTDA	RODOVIA BR116, 22301 - CURITIBA, PR - 81690-500		CURITIBA	PR	81690-500	Brazil								\$664.62
3.22	DELOITTE ASSESORIA E CONSULTORIA LTDA	RUA ALEXANDRE DUMAS, 1981 - TERREO SAO PAULO, SP - 04717-906		SAO PAULO	SP	04717-906	Brazil								\$23,214.07
3.23	DELOITTE TOUCHE OUTSOURCING SERCON E ADMINISTRATIVOS LTDA	Av. Pres. Wilson, 231 - Sala 2502,2603, 2604 - RIO DE JANEIRO, RJ - 20030-905		RIO DE JANEIRO	RJ	20030-905	Brazil								\$25,602.42
3.24	DELOITTE TOUCHE TOHMATSU CONSULTORES LTDA			RIO DE JANEIRO	RJ	20030-906	Brazil								\$1,138.54
3.25	DINAMICA COMÉRCIO DE EQUIPAMENTOS DE PROTEÇÃO E FERRAMENTAS LTDA														\$51.00
3.26	DRL CORREA DA SILVA COMERCIO E SERVICOS EIRELI	RUA ILMA BARRETO FERNANDES, 349 - GRANJA DOS CAVALEIROS - MACAE, RJ - 27930180		MACAE	RJ	27930180	Brazil								\$619.23
3.27	ENGEPPRED SERVIÇOS DE MANUTENÇÃO E GERENCIAMENTO PREDIAL LTDA	AV. PRESIDENTE WILSON	231 - SALA 302 - CENTRO	RIO DE JANEIRO		RJ - 20030905	BRAZIL								\$260.37
3.28	Focus Health Solutions Serviços de Saude LTDA	Rua Professor Gusmao, 494 - Praia Campista		MACAE	RJ	27923-311	BRAZIL								\$244.75
3.29	GAM PRAGAS URBANAS EIRELI LTDA	RUA DR. BENEDITO CARLOS PEREIRA, 2312 - PQ. AEROPORTO - MACAE, RJ - 27930480		MACAE	RJ	27930480	Brazil								\$323.00
3.30	GC LOCAÇÃO DE EQUIPAMENTOS LTDA														\$65.91
3.31	GERAQUIP GERADORES E EQUIPAMENTOS LTDA	Rua Ourique, 247 - RIO DE JANEIRO, RJ - 21011-130		RIO DE JANEIRO	RJ	21011-130	Brazil								\$518.85
3.32	GIGANTEC COMÉRCIO ELETRONICO EIRELI														\$132.51
3.33	Golden Line Telecom Ltda	Avenida das Américas, 7.935, Num Salas 320 e 321 - Bloco A		Rio de Janeiro	RJ	20.520-053	Brazil								\$2,215.49
3.34	GPM TECNOLOGIA LTDA ME	AVENIDA TEOTONIO PARREIRA COELHO, 805 - SL. 107 - JARDIM DA CIDADE - BETIM, MG - 32604-275		BETIM	MG	32604-275	Brazil								\$164.89
3.35	HDDLAB Comércio Importação e Exportação de Produtos de Informática	Rua General Romeiro Rosa, Num 21 A		MACAE	RJ	27945-060	BRAZIL								\$476.00
3.36	HISPASAT BRASIL LTDA	PRAIA DO FLAMENGO, 200 - 17 - ANDAR - FLAMENGO - RIO DE JANEIRO, RJ - 22.210-030		RIO DE JANEIRO	RJ	22.210-030	Brazil								\$95,069.74

In re: CapRock Comunicações do Brasil Ltda.  
 Case No. 20-32264  
 Schedule E/F, Part 2 Attachment  
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.37	ICARAI PRAIA HOTEL LTDA			NITEROI	RJ	24230200	Brazil								\$0.68
3.38	INMARSAT SOLUTIONS US INC			WASHINGTON	DC	20036									\$1,827.69
3.39	Inovadora 2A Serviços S/A	AV. Alameda Rio Negro, 1.105 - 8º Andar		BARUERI		SP 05 - 06473-000	BRAZIL								\$11.20
3.40	INTELSAT BRASIL LTDA	AV. RIO BRANCO, 1 - RIO DE JANEIRO, RJ - 20090-003		RIO DE JANEIRO	RJ	20090-003	Brazil								\$811,084.69
3.41	INTERCOMPANY PAYABLE							VARIOUS		Intercompany					\$6,224,314.33
3.42	JP MOURA CLIMATIZAÇÕES EIRELI - ME	Rua Dr. Benedito Carlos Ferreira, 2312 - Pq. Aeroporto		MACAE	RJ	27963580	BRAZIL								\$807.83
3.43	LERSCH TRADUÇÕES			RIO DE JANEIRO	RJ	20040-003	Brazil								\$22.10
3.44	LIGHT SERVICOS DE ELETRICIDADE SA	AV. MARECHAL FLORIANO, Num 168		RIO DE JANEIRO	RJ	20080002	Brazil								\$397.49
3.45	LILIA GALHARDO DO VALLE DE BARROS	RUA AZULÃO, Num 164		MACAE	RJ	27972215	BRAZIL								\$75.65
3.46	LMO TRANSPORTE DE PASSAGEIROS E LOC DE VEICULOS EIRELI ME	RUA TIRADENTES, 1435		MACAE	RJ	27915-060	BRAZIL								\$1,361.43
3.47	LOGITEC - LOGISTICAS DE IMPORTAÇÃO E EXPORTAÇÃO LTDA	RUA VISCONDE DE INHAUMA, 134 - SALA 501/502		RIO DE JANEIRO	RJ	20091-007	BRAZIL								\$251.18
3.48	LRIO 42 SERVIÇOS DE LTDA - ME	RUA BARAO DE MESQUITA, Num 947		RIO DE JANEIRO	RJ	20540-002	Brazil								\$1,501.74
3.49	M. BARONI ME	RUA GENERAL OSORIO, Num 536		AMPARO	SP	13900380	Brazil								\$421.60
3.50	M. L. COUTINHO E PEREIRA TRANSPORTES LTDA	R CISNE BRANCO (LOT VERDES MARES), 326 - AJUDA -RIO DE JANEIRO, RJ - 27972203		RIO DE JANEIRO	RJ	27972203	Brazil								\$12,050.16
3.51	MARIO TELHAS COM. DE MAT. CONST. LTDA			MACAE	RJ	27937590	Brazil								\$84.75
3.52	MASSAS E VINHOS PADARIA E DELICATESSEN LTDA - ME	RUA DOLÓRES CARVALHO DE VASCONCELLOS, Num 320		MACAE	RJ	27937-715	Brazil								\$41.31
3.53	META EXTINTORES LTDA			RIO DE JANEIRO	RJ	21040-011	Brazil								\$57.80
3.54	METROPOLITAN LIFE SEGUROS E PREVIDÊNCIA PRIVADA S.A														\$894.63
3.55	MTX MESSENGER TRANSPORTES EXPRESSOS LTDA	RUA IB FRANCISCO LIMA DE MOURA, 10 - PREDIO 2 - MACAE, RJ - 27933-370		MACAE	RJ	27933-370	Brazil								\$33.65
3.56	MUNDIVOX DO BRASIL LTDA	PRAÇA OLAVO BILAC, 28 - SALA 1409 - RIO DE JANEIRO, RJ - 20041-010		RIO DE JANEIRO	RJ	20041-010	Brazil								\$380.80
3.57	MUNDIVOX SERVICES	PRAÇA OLAVO BILAC, Num 28		RIO DE JANEIRO	RJ	20041-011	Brazil								\$214.20
3.58	NOVA PARCERIA SERVICOS LTDA ME														\$4,255.72
3.59	ODONTOPREV S A			BARUERI	SP	6455020	Brazil								\$642.07
3.60	OLIVEIRA, CRISTIANO SANTOS														\$18.36
3.61	OPERAR ADMINISTRACOES HOTELEIRAS LTDA - SCP MACAE	RUA DOLÓRES CARVALHO DE VASCONCELLOS, 136 - GLORIA - MACAE, RJ - 27937600		MACAE	RJ	27937600	Brazil								\$43.25
3.62	OZONIO TELECOMUNICACOES LTDA	AVENIDA EPHIGENIO SALLES, Num 126		MANAUS	AM	69.055-736	Brazil								\$595.00
3.63	Panini Padaria, Confeitaria e Restaurante Eireli ME	Rua Franklin Delano Roosevelt, 111 - CAVALEIROS - MACAE, RJ - 27920240		MACAE	RJ	27920240	Brazil								\$80.55
3.64	POSTO TITAN DE MACAE LTDA	RUA ALOISIO GOMES DA SILVA, Num 56		MACAE	RJ	27930-560	Brazil								\$150.74
3.65	PREVENCAO TATICA SEG E VIGILANCIA LTDA														\$13,003.82
3.66	PRINTCOLOR COMERCIO E SERVIÇOS DE IMPRESSÃO LTDA	RUA VISCONDE DE ALVARENGA,406 - PARQUE LEOPOLDINA		CAMPOS DOS GOYTACAZES	RJ	28053-000	BRAZIL								\$365.73
3.67	RODOMAC DE MACAE RODOVIARIO LTDA	RUA ARMANDO RODRIGUES, Num 39		MACAE	RJ	27937300	Brazil								\$216.58
3.68	ROYAL MACAE PALACE HOTEL LTDA			MACAE	RJ	27920-390	Brazil								\$165.75
3.69	SAFE VALOR CONSULTORIA E TREINAMENTOS LTDA	AVN. ATLANTICA, 1394 - APT 501 - CAVALEIROS - MACAE, RJ - 27920390		MACAE	RJ	27920390	Brazil								\$623.24
3.70	SANTOS, ROBINSON DOS														\$0.15
3.71	Scansource Brasil Distribuidora de Tecnologias Ltda	JOSE GALL, Num 1115		SAO JOSE DOS PINHAIS	PR	83055-020	Brazil								\$1,063.00
3.72	SCHNEIDER ELECTRIC IT BRASIL INDUSTRIA E COMERCIO DE EQUIPAMENTOS ELETRONICOS LTDA	AV MARGINAL DO RIBEIRAO DOS CRISTAIS	200 - PREDIO PORTAO A, PARTE 3	CAJAMAR		SP - 07760-000	BRAZIL								\$872.41
3.73	SEA TEL	NELSON AVENUE, Num 4030		CONCORD	CA	94520									\$6,753.50
3.74	SERASA S.A	AVENIDA DOUTOR HEITOR JOSE REALI, Num 360		RIO DE JANEIRO	RJ	22640-103	Brazil								\$163.20
3.75	SOLLUTIC2010 CONSULTORIA E ASSESSORIA LT	RUA PREFEITO ANTONIO OTTO DE SOUZA, 78 - CASA 01 - PRAIA DO PECADO - MACAE, RJ - 27920560		MACAE	RJ	27920560	Brazil								\$3,682.88
3.76	SSCE SOLUCOES EM SUPRIMENTOS E CONSULTORIA EMPRESARIAL	AV. ALBERTO TORRES, 311 - LOJA 104 - PARQUE LEOPOLDINA - CAMPOS DOS GOYTACAZES, RJ - 28.053-587		CAMPOS DOS GOYTACAZES	RJ	28.053-587	Brazil								\$1,172.53

In re: CapRock Comunicações do Brasil Ltda.  
 Case No. 20-32264  
 Schedule E/F, Part 2 Attachment  
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.77	ST Engineering iDirect, Inc. dba iDirect	13861 Sunrise Valley Dr. Suite 300, Herndon, VA 20171 USA		ALEXANDRIA	VA	20171									\$67,500.00
3.78	SYDEL STAR SISTEMAS ELETRONICOS LTDA	AVENIDA MARECHAL CAMARA, 160 - SALA 804 - RIO DE JANEIRO, RJ - 20020907		RIO DE JANEIRO	RJ	20020907	Brazil								\$398.42
3.79	TELEFONICA BRASIL SA	PRAIA DO FLAMENGO, 200 - FLAMENGO - RIO DE JANEIRO, RJ - 22210030		RIO DE JANEIRO	RJ	22210030	Brazil								\$3,570.57
3.80	TELESAT BRASIL CAPACIDADE DE SATELITE LTDA	AVENIDA RIO BRANCO, 1608 - 1 GRUPO B - RIO DE JANEIRO, RJ - 20090003		RIO DE JANEIRO	RJ	20090003	Brazil								\$86,627.29
3.81	TRIZELL ASSES PLANEJ E EXEC DE SERV LTDA	AV PREF ARISTEU FERREIRA DA SILVA, Num 1256		MACAE	RJ	27913-360	Brazil								\$4,345.24
3.82	TVALE ENGENHARIA LTDA ME	AVN BERTA FERNANDES MARTINS ANTUNES, Num 340		MACAE	RJ	27944-705	Brazil								\$85.00
3.83	UHP Networks Inc	6600 Trans Canada Highway, Suite 750, Num Pointe Claire		MONTREAL	QC	H9R 4S2	Canada								\$73,274.32
3.84	UNITECSYSTEM SEGURANCA CONTRA INCENDIO LTDA ME			RIO DE JANEIRO	RJ	21512002	Brazil								\$79.90
3.85	US TECNOLOGIA E SERVICOS DE TELECOMUNICAÇÃO EIRELI	RUA LUIZA LEIA GULIN GERONASSO, Num 264		CURITIBA	PR	82650260	BRAZIL								\$74.97
3.86	VEIRANO ADVOGADOS ASSOCIADOS	AV. PRESIDENTE WILSON, Num 231		RIO DE JANEIRO	RJ	20030-021	Brazil								\$3,889.04
3.87	WEST GROUP TREINAMENTOS INDUSTRIAIS LTDA	RUA TEN RUI LOPES RIBEIRO, Num 231		MACAE	RJ	27910-330	Brazil								\$31.82
<b>TOTAL:</b>														<b>\$7,559,767.50</b>	

## In re: CapRock Comunicações do Brasil Ltda.

Case No. 20-32264

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.1	A R SERVICOS DE JARDINAGEM LTDA		12 Paranaguá, Street - Lagoa			Macaé	RJ	27920-080	Brazil	Facilities Maintenance		
2.2	Academia Brasileira De Letras		Av. Presidente Wilson			Rio De Janeiro			Brazil	Landlord		
2.3	Algar Telecom S/A (CNPJ no 71.208.516/0001-74)	Gustavo Salarini - Account Manager	Rua Jose Alves Garcia, n' 415			Barrio Brasil, Uberlândia	Minas Gerais		Brazil	Contract for multimedia communication services. Schedule with terms of the contract, Service Level Agreement and Lan to Lan Specific Conditions (attached and signed).		
2.4	Algar Telecom S/A (CNPJ no 71.208.516/0001-74)	Gustavo Salarini - Account Manager	Rua Jose Alves Garcia, n' 415			Barrio Brasil, Uberlândia	Minas Gerais		Brazil	Contract for multimedia communication services. Terms and Conditions attached (executed). Service Level Agreement attached.		
2.5	Andre Gustavo Sant Anna		AV. Prefeito Aristei Ferreira da Silva			Maca	RJ	27930-070	Brazil	Employment Contract		
2.6	Arycom Capacidade Satelital LTDA. (16.676.055/000156)	Olivia Regina Arantes	9° andar — conjunto 910	Avenida Nove de Julho n' 3.228		Sao Paulo		CEP 01406—000	Brazil	Satellite capacity lease agreement.		
2.7	Baker Hughes do Brasil Ltda.	Baker Hughes do Brasil Ltda.	Celina Morais	Av. Luiz Carlos Prestes, 290, 3° andar		Rio de Janeiro	RJ	22775-055		Equipment Rental Services	6/1/22	
2.8	Baker Hughes do Brasil Ltda.	Baker Hughes do Brasil Ltda.	Celina Morais	Av. Luiz Carlos Prestes, 290, 3° andar		Rio de Janeiro	RJ	22775-055		Managed Satellite Communication Services	10/1/22	
2.9	Baker Hughes do Brasil Ltda.	Baker Hughes do Brasil Ltda.	Celina Morais	Av. Luiz Carlos Prestes, 290, 3° andar		Rio de Janeiro	RJ	22775-055		Managed Satellite Communication Services	10/1/22	
2.10	Bourbon Offshore Maritima S.A	Bourbon Offshore Maritima S.A	Andre Fiuza	Praça Pio X, Nº 55 - 7° Andar - Centro		Not Found	Not Found	20040-020		Telecommunication Services	1/19/22	
2.11	Bradesco Saude S.A.	Ludmilla Cerqueira	R. Baréo de Itapagipe, 225			Rio De Janeiro			Brazil	Insurance reimbursements of medical-hospital expenses attaching General Conditions.		
2.12	Brasdril Sociedade de Perfurações Ltda.	Brasdril Sociedade de Perfurações Ltda.	Ronaldo Caroni	LOT PARQUE DE TUBOS, QUADRA D, LOTES 39 A 57 - PARTE - IMBOASSICA		Macaé	RJ	27910-000		Circuit downgrade onboard Ocean Valor and Ocean Courage	7/17/20	
2.13	Centro De Integração Empresa Escola do Estado do Rio De Janeiro - CIEE	Marcia Maria Dos Santos	Rua da Constituição, 67			Rio De Janeiro			Brazil	Agreement for the development of learning programs.		
2.14	Centro De Integração Empresa Escola do Estado do Rio De Janeiro - CIEE	Marcia Maria Dos Santos	Rua da Constituição, 67			Rio De Janeiro			Brazil	Agreement for the development of student internship programs.		
2.15	Deloitte Touche Tohmatsu	Luiz Fernando Rezende Gomes, Partner, DELOITTE TOUCHE OUTSOURCING Servicos Contabeis e Administrativos Ltda.	15° and 16° floor	Séo Bento Street, 18		Rio de Janeiro			Brazil	Technical proposal for professional services in outsourcing. General conditions and approval of the service (executed).		
2.16	Dofcon Navegação Ltda.	Dofcon Navegação Ltda.	Nathália Bethencourt	Rua Dom Marcos Barbosa 2		Rio de Janeiro	RJ	20211-178		Managed Satellite Communications Services - Niteroi and Vitoria	8/27/23	
2.17	Dofcon Navegação Ltda.	Dofcon Navegação Ltda.	Nathália Bethencourt	Rua Dom Marcos Barbosa 2		Rio de Janeiro	RJ	20211-178		Multisat	month to month	
2.18	Dommo Energia	Dommo Energia	Rafael Damasceno	Rua Lauro Muller, 116 - 38° Andar		Rio de Janeiro	RJ	22290-160		VSAT Communication	7/4/21	

In re: CapRock Comunicações do Brasil Ltda.

Case No. 20-32264

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.19	EDP Transmissão MA II S.A.	EDP Transmissão MA II S.A.	André Caetano Rocha de Andrade	Rua Gomes de Carvalho 1765, 2º Andar - Vila Olimpia		São Paulo	SP	04547-006		Telecommunication Services	2/12/23	
2.20	Embratel (CN. P.J.: 33.530.486/0001-29)	Marcelo Maciel	Avenida Presidente Vargas , 1012			Rio De Janeiro			Brazil	Contract for the reception, transmission and delivery of digital signals services. General term and Conditions attached (signed); specific conditions attached (signed).	12/31/20	
2.21	Equinix Brazil	Leonardo Pereira Camara	Rua Dr. Miguel Couto, 58			Centro, Sao Paulo		01008-010	Brazil	Commercial Proposal; Master Country Agreement (IT Services and Colocation) (executed); Global terms and Conditions; Equinix Service Level Agreement; Internet Business Exchange Center Policies North America.		
2.22	Equinor Brasil Energia Ltda.	Equinor Brasil Energia Ltda.	Izabel Oliveira	Rua do Russel, Nº 804		Rio de Janeiro	RJ	22210-010		Term renew	1/15/21	
2.23	Etesco Construções e Comércio Ltda.	Etesco Construções e Comércio Ltda.	Nirio Couto	Alameda Tentente Célio, 185 - Granja dos Cavaleiros		Macaé	RJ	27930-120		Telecommunication Services	4/1/22	
2.24	FERPAN COMERCIO DE METAIS LTDA		180 Prof. Rodolfo Davi Gomes, Street - Novo Cavaleiros			Macaé	RJ	27930-470	Brazil	Waste Management		
2.25	Ferpan Comercio de Metais Ltda	Martine de Andrade	Rua Prof. Rodolfo David Gomes, 180			Novo Cavaleiros, Macae'		27930-080		Contract for waste removal		
2.26	FERPAN, Comércio de Metais Ltda.		Rua Professor Rodolfo David Gomes, 180			Granja dos Cavaleiros, Macae', Rio de Janeiro		27930-080	Brazil	Contract for the provision of waste removal services.		
2.27	Geraquip Geradores e Equipamento LTDA - EPP	Elanir Pereira	Rua Ourique, 247			Penha Circular, Rio de Janeiro		21011-130		Preventive Maintenance Contract.		
2.28	GERAQUIP GERADORES E EQUIPAMENTOS LTDA		247 Ourique, Street - Penha Circular			Rio de Janeiro	RJ	21011-130	Brazil	Generator Maintenance		
2.29	Gogo Brasil Telecomunicações Ltda.	Gogo Brasil Telecomunicações Ltda.	Marcelo Fernandes	AV Paulista 854, Anadar 10 Sala 1012 - Bela Vista		São Paulo	SP	01310-100		VSAT Communication	month to month	
2.30	Golden Line Telecom LTDA (CNPJ/MF sob o n° 03.455.119/0001-47)	Carlos Luiz Santos	213-214	Estrada São José e Imboassica, n° 1000		Macaé', Rio de Janeiro		27925-540	Brazil	General Contract for the procurement of services.		
2.31	GPBR Participações LTDA (CNPJ/MF sob o n.° 15.664.649/0001-84)	Giselle Passos	Av. Brigadeiro Faria Lima, 1306			Sao Paulo		01451-914	Brazil	Commercial Proposal and Contract for the procurement of services.		
2.32	HDDLAB COMÉRCIO IMPORTAÇÃO E EXPORTAÇÃO DE PRODUTOS DE INFORMÁTICA		21 General Romeiro Rosa, Street - Jardim Santo Antônio			Macaé	RJ	27945-060	Brazil	Security Cameras Maintenance		
2.33	HDDLAB Serviços E Comercio Eireli	Silvio Vicente	General Romeiro da Rosa Street , n 21			Jardim Santo Antonio - Macaé	RJ	27945-060		General Services Provision Contract for Maintenance of CCTV Systems, IP Access Control System and intrusion Detection System	8/4/21	
2.34	Henritec Serviços de Telemática Ltda	Regina Oliveira	Room 304	Av. Monsenhor Alves da Rocha 140		Rio de Janeiro		21070- 540	Brazil	General Services Provision Contract.		

## In re: CapRock Comunicações do Brasil Ltda.

Case No. 20-32264

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.35	Hispatat Brasil Ltda. (CNPJ no. 03.542.946/0001-78.)	Luiz Fernando Rodrigues	17 <sup>th</sup> floor	Praia do Flamengo n <sup>o</sup> 200		Flamengo, Rio de Janeiro			Brazil	Framework Agreement for leasing the satellite capacity in the Hispatat Satellites.		
2.36	Hornbeck Offshore	Hornbeck Offshore	Marcelo Clemente	Avenida Paisagista José Silva de Azevedo Neto, 200, bloco 4, sala 201, Barra da Tijuca		Rio de Janeiro	RJ	22775-056		Monthly Recurring Charge	month to month	
2.37	Hornbeck Offshore	Hornbeck Offshore	Daniel As	Avenida Paisagista José Silva de Azevedo Neto, 200, bloco 4, sala 201, Barra da Tijuca		Rio de Janeiro	RJ	22775-056		Monthly Recurring Charge	month to month	
2.38	Intelsat Brasil Ltda (03.804.764/0001-28)	Thiago Monteiro	Sala 1607 - Centro	Av. Rio Branco 1		Rio de Janeiro		20090-003	Brazil	Capacity Order incorporating Terms and Conditions.	11/30/16	
2.39	Intelsat Brasil Ltda (03.804.764/0001-28)	Thiago Monteiro	Sala 1607 - Centro	Av. Rio Branco 1		Rio de Janeiro		20090-003	Brazil	Capacity Order incorporating Terms and Conditions.	3/30/16	
2.40	Intelsat Brasil Ltda (CNPJ 03.804.764/0001-28)	Thiago Monteiro	Sala 1607 - Centro	Avenida Rio Branco 1		Rio de Janeiro		20090-003	Brazil	Capacity Order incorporating provisions of Satellite Capacity Agreement No.20476. Payment schedule and Terms and Conditions attached.		
2.41	Intelsat Brasil Ltda.	Thiago Monteiro	Sala 1607	Avenida Rio Branco 1		Rio de Janeiro		20090-003	Brazil	Letter regarding capacity provision order.		
2.42	Intelsat Brasil Ltda.	Thiago Monteiro	Sala 1607	Avenida Rio Branco 1		Rio de Janeiro		20090-003	Brazil	Letter regarding capacity provision order.		
2.43	Intelsat Brasil Ltda.	Thiago Monteiro	Sala 1607	Avenida Rio Branco 1		Rio de Janeiro		20090-003	Brazil	Letter regarding capacity provision order.		
2.44	JP Moura Climatizações do Brasil LTDA (CNPJ No. 24.184.917/0001-51)		Av. Dr. Benedito Carlos Ferreira, 2312			Parque Aeroporto - Macaé - RJ		27963-580	Brazil	General Services Provision Contract attaching Service proposal Letter.		
2.45	JP Moura Climatizações Eireli - ME	João Paulo Moura	Av DR. Benedito Carlos Ferreira 2312			Parque Aeroporto, Macaé, Rio de Janeiro			Brazil	Addendum to the Contract of Services.	2/15/21	
2.46	JP MOURA CLIMATIZAÇÕES EIRELI - ME		2312 Dr.Benedito Carlos Ferreira, Street - Parque Aeroporto			Macaé	RJ	27963-580	Brazil	Air Conditioner Maintenance		
2.47	Level 3 Comunicacoes Do Brasil Ltda	Marcos Malfatti	Av. Eid Mansur, 666			Cotia	Sao Paulo			Local country addendum for services provided in Brazil, with reference to the Master Agreement.		
2.48	Level 3 Comunicações Do Brasil Ltda.	Marcos Malfatti	Av. Eid Mansur, 666			Cotia	São Paulo		Brazil	Local Country Addendum for Services Provided in Brazil		
2.49	Limpidus Sistemas Avançados de Limpeza LTDA	Nelson Guedes	Sala 2	Calçada das Margaridas, 163		Barueri	São Paulo			Cleaning and Conservation Services Agreement attaching Terms and Conditions.	5/9/21	
2.50	Limpidus Sistemas Avançados de Limpeza LTDA	Nelson Guedes	Sala 2	Calçada das Margaridas, 163		Barueri	São Paulo			Cleaning and Conservation Services Agreement attaching Terms and Conditions.	5/9/21	
2.51	LRIO 42 SERVICOS DE LTDA - ME		947 Barão de Mesquita, Street - Andaraí			Rio de Janeiro	RJ	20540-002	Brazil	Outsourcing Services		

In re: CapRock Comunicações do Brasil Ltda.

Case No. 20-32264

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.52	M. L. COUTINHO E PEREIRA TRANSPORTES LTDA		326 Cisne Branco, Street - Ajuda			Macaé	RJ	27922-203	Brazil	Employee transportation		
2.53	M. L. Coutinho E Pereira Transportes Ltda (trade name Ricker Transporte & Logística)	Luciano Coutinho	Rua Cisne Branco (Lot Verdes Mares) 326			bairro Ajuda, Macaé	RJ	27972-203		General Services Provision Contract for provision of Vehicle and Driver services	9/7/20	
2.54	Mendes e Segalote Serviços de Saúde LTDA (CNPJ nº 06.118.360/0001-79)		Rua Professor Gusmao 494			Praia Campista, Macaé, Rio de Janeiro		27.923-311	Brazil	Contract for health services.		
2.55	MetLife - Metropolitan Life Seguros e Previdencia Privada S.A.	Andreia Ribeiro	Av. Luis Carlo Berrini 1.253			Sao Paulo		04571-010	Brazil	Group Life Insurance Contract.	10/31/15	
2.56	Metropolitan Life Seguros e Previdencia Privada S.A.	Andreia Ribeiro	Avenida Eng. Luis Carlos Berrini 1253			Sao Paulo			Brazil	Life Contract insurance, Letter dated 14/01/2015 and relevant documentation attached.	10/31/15	
2.57	MODEC	MODEC	Otto Lehmann	Praia de Botafogo 186, 3º andar, Botafogo		Rio de Janeiro	RJ	22250-145		Satellite Communication service	month to month	
2.58	Mundivox Communications	Iane Fonseca	Level 16	Rua Seo Jose', 90		Centro, Rio de Janeiro		20010-020	Brazil	Commercial proposal for dedicated Internet access attaching summary of the proposal, Commercial Terms of Service and Service Level Agreement.		
2.59	Norskan Offshore Limitada	Norskan Offshore Limitada	Josiani U. Gonçalves	Rua Fiscal Juca, 330, Quadra W2, Lote 01, Vale Encantado		Macaé	RJ	27933-450		Equipment Rental.	month to month	
2.60	Norskan Offshore Limitada	Norskan Offshore Limitada	Josiani U. Gonçalves	Rua Fiscal Juca, 330, Quadra W2, Lote 01, Vale Encantado		Macaé	RJ	27933-450		Equipment Rental.	month to month	
2.61	Norskan Offshore Limitada	Norskan Offshore Limitada	Josiani U. Gonçalves	Rua Fiscal Juca, 330, Quadra W2, Lote 01, Vale Encantado		Macaé	RJ	27933-450		Equipment Rental.	month to month	
2.62	Norskan Offshore Limitada	Norskan Offshore Limitada	Josiani U. Gonçalves	Rua Fiscal Juca, 330, Quadra W2, Lote 01, Vale Encantado		Macaé	RJ	27933-450		Equipment Rental.	month to month	
2.63	Norskan Offshore Limitada	Norskan Offshore Limitada	Josiani U. Gonçalves	Rua Fiscal Juca, 330, Quadra W2, Lote 01, Vale Encantado		Macaé	RJ	27933-450		Equipment Rental.	month to month	
2.64	Oceanpact	Oceanpact	Arthur Kos	R. da Glória, 122		Rio de Janeiro	RJ	20241-180		VSAT	8/22/20	
2.65	Oceanpact	Oceanpact	Arthur Kos	R. da Glória, 122		Rio de Janeiro	RJ	20241-180		VSAT	7/31/20	
2.66	Oceanpact	Oceanpact	Arthur Kos	R. da Glória, 122		Rio de Janeiro	RJ	20241-180		VSAT	2/23/22	
2.67	Odebrecht	Odebrecht	Erico Approbato	Rodovia Amaral Peixoto, Km 167, s/nº, Fazenda São José do Mutum, Parte Imboassica		Macaé	RJ	27.925-290		Asymmetric Satellite service, backhaul circuit.	9/10/22	
2.68	Odebrecht	Odebrecht	Erico Approbato	Rodovia Amaral Peixoto, Km 167, s/nº, Fazenda São José do Mutum, Parte Imboassica		Macaé	RJ	27.925-290		Asymmetric Satellite service, backhaul circuit.	month to month	



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Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.69	Odebrecht	Odebrecht	Erico Approbato	Rodovia Amaral Peixoto, Km 167, s/nº, Fazenda São José do Mutum, Parte Imboassica		Macaé	RJ	27.925-290		Asymmetric Satellite service, backhaul circuit.	7/28/21	
2.70	Odebrecht	Odebrecht	Erico Approbato	Rodovia Amaral Peixoto, Km 167, s/nº, Fazenda São José do Mutum, Parte Imboassica		Macaé	RJ	27.925-290		Communication services	10/30/21	
2.71	Odebrecht	Odebrecht	Marcelo Lamoglia	Rodovia Amaral Peixoto, Km 167, s/nº, Fazenda São José do Mutum, Parte Imboassica		Macaé	RJ	27.925-290		Not Found	12/1/22	
2.72	Odebrecht	Odebrecht	Erico Approbato	Rodovia Amaral Peixoto, Km 167, s/nº, Fazenda São José do Mutum, Parte Imboassica		Macaé	RJ	27.925-290		Satellite communication	8/26/22	
2.73	Odontoprev S.A.	Ludmilla Cerqueira	Alameda Tocantins, 125, 15º andar			Barueri	Sao Paulo		Brazil	Private assistance Plan Operation Contract attaching Agreement and Special Conditions.		
2.74	Oliveira Energia S.A.	Oliveira Energia S.A.	Orsine Oliveira; Heitor Cândido	Avenida do Turismo, nº 7057, Tarumã		Manaus	AM	69041-010		Satellite Communication and Equipment Rental Services	10/23/25	
2.75	OOG-TKP	OOG-TKP	Andre Morgado	Avenida Cidade de Lima, 86 - 9º andar		Rio de Janeiro	RJ	20.220-710		Communication Service	4/2/23	
2.76	OOG-TKP	OOG-TKP	Andre Morgado	Avenida Cidade de Lima, 86 - 9º andar		Rio de Janeiro	RJ	20.220-710		Communication Service	4/2/23	
2.77	OOG-TKP	OOG-TKP	Andre Morgado	Avenida Cidade de Lima, 86 - 9º andar		Rio de Janeiro	RJ	20.220-710		Communication Service	month to month	
2.78	Petrobras	Petrobras	Denilson Vicente	Avenida República do Chile, 65		Rio de Janeiro	RJ	20031-170		Locação de Aparelhos Satelitais	9/21/21	
2.79	PetroRio	PetroRio	Rafael Proner	Praia de Botafogo, 370 - 13 andar		Rio de Janeiro	RJ	22250-040		Frade Renewal (Third Amendment)	10/1/22	
2.80	Poseidon	Poseidon	Leonid Shevlyakov	Av. Vereador Adir Luiz de Schueller, 1490, Mirante da Lagoa		Macaé	RJ	27.925-410		VSAT Communication	Suspended	
2.81	PREVENCAO TATICA SEG E VIGILANCIA LTDA		2881 Nossa Senhora da Glória, Avenue - Cavaleiros			Macaé	RJ	27920-320	Brazil	Security Service		
2.82	Prevencao Tatica Seguranca E Vigilancia LTDA.	Joelcio G. M. Junior	Av. Nossa Senhora da Gloria, 2881			Cavaleiros, Macaé	RJ	279203-60		General Services Provision Contract - Provision of Armed Surveillance		
2.83	Printcolor Comercio e Servico de Impressões LTDA	Alan de Almeida Frias	Rua Visconde de Alvarenga, 406			Campos dos Goytacazes				Contract with Printcolor Comercio e Servico de Impressões LTDA	12/31/20	
2.84	Printcolor Comercio E Servico De Impressoes Ltda	Ricardo Lagoa	Visconde de Alvarenga Street			Campos dos Goytacazes		28053—000		General Services Provision Contract for Provision of Equipment (Detailed in Proposal Annexed to Contract)	3/3/21	
2.85	PRINTCOLOR COMÉRCIO E SERVIÇOS DE IMPRESSÃO LTDA		406, Visconde de Alvarenga, Street - Parque Leopoldina			Campos dos Goytacazes	RJ	28053-000	Brazil	Outsourcing Printing - Macaé Office		
2.86	PRINTCOLOR COMÉRCIO E SERVIÇOS DE IMPRESSÃO LTDA		406, Visconde de Alvarenga, Street - Parque Leopoldina			Campos dos Goytacazes	RJ	28053-000	Brazil	Outsourcing Printing - Rio Office		

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 Executory Contracts and Unexpired Leases

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2.87	Sapura	Sapura	Rafael Lyra	Avenida República do Chile, 230, 20º andar, sala 2.201 (parte) – Centro		Rio de Janeiro	RJ	20031-170		Not Found	11/1/23	
2.88	SBM	SBM	Rodrigo Marinho	Rua Izidro Benezath, 48, sala 302/B - Enseada do Suá		Vitória	ES	29050-300		Satellite Communication	month to month	
2.89	SBM (OPM)	SBM (OPM)	Rodrigo Marinho	Rua do Passeio, 38/40 – Setor 2, 10º Andar		Rio de Janeiro	RJ	20021-290		Satellite Communication	month to month	
2.90	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		network	month to month	
2.91	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		Not Found	month to month	
2.92	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		Satellite Communication	11/1/21	
2.93	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		Satellite communication	month to month	
2.94	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		Satellite communication	9/25/21	
2.95	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		Stabilized antenna spacetrack model 4012 + M&M	month to month	
2.96	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		VSAT	month to month	
2.97	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		VSAT	month to month	
2.98	SCHLUMBERGER	SCHLUMBERGER	Eliel Rocha	Av. Republica do Chile, 330, 18 floor, Torre Oeste		Rio de Janeiro	RJ	20031-170		VSAT	month to month	
2.99	SCHNEIDER ELECTRIC IT BRASIL INDÚSTRIA E COMÉRCIO DE EQUIPAMENTOS ELETRÔNICOS LTDA		200 Marginal do Ribeirão dos Cristais, Avenue - Cajamar			São Paulo	SP	7760-000	Brazil	UPS Maintenance		
2.100	Schneider Electric IT Brasil Indústria E Comercio De Equipamentos Eletronicos Ltda.	Gislene Santos	Portéo A, Parte 1, Prédio 400	Avenida Marginal do Ribeirao dos Cristais, n 200		Cidade de Cajamar	Estado de Sao Paulo	07760-000		Contract for the Procurement of Services.	12/17/20	
2.101	Schneider Electric IT Brasil Indústria E Comercio De Equipamentos Eletronicos Ltda.	Gislene Santos	Portéo A, Parte 1, Prédio 400	Avenida Marginal do Ribeirao dos Cristais, n 200		Cidade de Cajamar	Estado de Sao Paulo	07760-000		First term added to the Contract for the procurement of services.		
2.102	Seadrill	Seadrill	Adriana Moraes	Avenida Republica do Chile, 230 Sala 2101		Rio de Janeiro	RJ	20031-170		3 mbps by 2.5 Mbps	1/1/21	
2.103	Seadrill	Seadrill	Adriana Moraes	Avenida Republica do Chile, 230 Sala 2101		Rio de Janeiro	RJ	20031-170		Add on circuit	month to month	
2.104	Seadrill	Seadrill	Ian Lamplough	Building 11, 2nd floor, Chiswick Business Park 566 Chiswick High Road			London		W4 5YS	Advanced VSAT	month to month	

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2.105	Seadrill	Seadrill	Adriana Moraes	Avenida Republica do Chile, 230 Sala 2101		Rio de Janeiro	RJ	20031-170		VSAT service and Network management on the West Carina whilst operating offshore Brazil	month to month	
2.106	Seadrill	Seadrill	Adriana Moraes	Avenida Republica do Chile, 230 Sala 2101		Rio de Janeiro	RJ	20031-170		VSAT service and Network management on the West Carina whilst operating offshore Brazil	month to month	
2.107	Shell	Shell	Thais Bretas	Av. República do Chile, 330 - Centro - Rio de Janeiro - RJ 20031-170. TORRE OESTE		Rio de Janeiro	RJ	20031-170		Communication services	month to month	
2.108	Shell	Shell	Thais Bretas	Av. República do Chile, 330 - Centro - Rio de Janeiro - RJ 20031-170. TORRE OESTE		Rio de Janeiro	RJ	20031-170		Communication services	month to month	
2.109	Shell	Shell	Thais Bretas	Av. República do Chile, 330 - Centro - Rio de Janeiro - RJ 20031-170. TORRE OESTE		Rio de Janeiro	RJ	20031-170		Communication services	month to month	
2.110	Shell	Shell	Thais Bretas	Av. República do Chile, 330 - Centro - Rio de Janeiro - RJ 20031-170. TORRE OESTE		Rio de Janeiro	RJ	20031-170		Communication services renewal	6/28/22	
2.111	Shell	Shell	Thais Bretas	Av. República do Chile, 330 - Centro - Rio de Janeiro - RJ 20031-170. TORRE OESTE		Rio de Janeiro	RJ	20031-170		Equipment rental	month to month	
2.112	Siem	Siem	Carlos Amaral	Av Rodrigues Alves, 261, 4 andar - Santo Cristo		Rio de Janeiro	RJ	20220-361		Satellite Communication	month to month	
2.113	Sodexo	Marlon Alves Neves Magalhaes							Brazil	Letter promoting Sodexo services.	6/2/21	
2.114	Solutic-2010 Consultoria e Assessoria Ltda.(CNPJ sob n. 09.231.232/0001-25)	Andre Portugal	Unit 3S	Rua Alfredo Menezes, 227		Bacaxa', Saquarema, Rio de Janeiro		24.360-440	Brazil	Contact for provision of service management and project coordination.		
2.115	Statoil Brasil Óleo e Gás Ltda.	Statoil Brasil Óleo e Gás Ltda.	Izabel Oliveira	Rua do Russel, Nº 804		Rio de Janeiro	RJ	22210-010		Peregrino	1/15/21	
2.116	Statoil Brasil Óleo e Gás Ltda. Brasil Óleo e Gás Ltda.	Statoil Brasil Óleo e Gás Ltda.	Izabel Oliveira	Rua do Russel, Nº 804		Rio de Janeiro	RJ	22210-010		M&M services	1/15/21	
2.117	Statoil Brasil Óleo e Gás Ltda. Brasil Óleo e Gás Ltda.	Statoil Brasil Óleo e Gás Ltda.	Izabel Oliveira	Rua do Russel, Nº 804		Rio de Janeiro	RJ	22210-010		Upgrade on terrestrial backhaul services	1/15/21	
2.118	Subsea 7 do Brasil Serviços Ltda.	Subsea 7 do Brasil Serviços Ltda.	Simone Prado Rodrigues	Rua Rodrigues Alves, 261, Gamboa, Rio de Janeiro - RJ, Brazil, 20220-361		Rio de Janeiro	RJ	20220-361		Equipmental Rental and Maintenance and Technical Assistance Services	month to month	
2.119	Subsea 7 do Brasil Serviços Ltda.	Subsea 7 do Brasil Serviços Ltda.	Simone Prado Rodrigues	Rua Rodrigues Alves, 261, Gamboa, Rio de Janeiro - RJ, Brazil, 20220-361		Rio de Janeiro	RJ	20220-361		Equipmental Rental and Maintenance and Technical Assistance Services	month to month	

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2.120	Suzano Papel e Celulose S.A.	Suzano Papel e Celulose S.A.	Wagner Barchi	Avenida Professor Magalhães Neto, nº 1752, 10º andar, salas 1010 e 1011, Pituba		Salvador	BA	41810-011		Telecommunication Services	7/17/21	
2.121	Sydel Star Sistemas Electronicos Ltda.	Ana Cerutti	804	Avenue Marechal Camara, 160		Center - Rio de Janeiro	RJ			General Services Provision Contract for provision of Preventative / Corrective Maintenance services on FM 200 Fire Alarm equipment in SC CAPROCK equipment rooms.	1/7/20	
2.122	SYDEL STAR SISTEMAS ELETRONICOS LTDA		160 Marechal Camara, Avenue - Centro			Rio de Janeiro	RJ	200220-907	Brazil	Fire System Maintenance - Macaé Office		
2.123	Technip	Technip	Jose-Liesse Guimaraes	Dom Marcos Barbosa, 02, Cidade Nova		Rio de Janeiro	RJ	20211-178		Equipment rental + dedicated technical	6/29/23	
2.124	Technip / Dofcon Navegação Ltda.	Technip / Dofcon Navegação Ltda.	Nathália Bethencourt	Rua Dom Marcos Barbosa 2		Rio de Janeiro	RJ	20211-178		Managed Satellite Communications Services - Olinda and Recife	1/21/24	
2.125	Technip Consorcio	Technip Consorcio	Jose-Liesse Guimaraes	Estrada Fazenda Mutum, S/N, Km 167 Parte - Lagoa		Macaé	RJ	279254-05		circuit upgrade	month to month	
2.126	Telesat Brasil Capacidade de Satélites Ltda. (CNPJ/MF sob o nº 02.884.281/0001-18)	Rodrigo Ramponi	Grupo 1608, Centro	Avenida Rio Branco nº1		Rio de Janeiro		20090-003	Brazil	First addendum to main space capacity lease agreement.		
2.127	TRIZELL ASSES PLANEJ E EXEC DE SERV LTDA		1256 Pref Aristeu Ferreira da Silva, Avenue - Granja dos Cavaleiros			Macaé	RJ	27913-360	Brazil	Outsourcing Services		
2.128	Trizell Assessoria Planejamento Execucao De Serviços LTDA	Claudio Dantas	Lote C	Av. Prefeito aristeu Ferreira da Silva, n.º 1.256		Novo Cavaleiros, Macaé, Rio de Janeiro			Brazil	Contract for the Procurement of Services.	1/3/21	
2.129	UnitecSystem Segurança contra Incêndio LTDA	Valéria Araújo	Room 201 H	Estrada João Paulo 1420		Gurgel	Rio de Janeiro		Brazil	Contract for the Procurement of Services.	1/18/21	
2.130	UNITECSYSTEM SEGURANCA CONTRA INCENDIO LTDA ME		1420 João Paulo, Street - Barros Filho			Rio de Janeiro	RJ	21512-002	Brazil	Fire System Maintenance - Rio Office		
2.131	US Tecnologia e Servicos de Telecomunicacao Eireli (27.001.145/0001-63)	Monica Faria	Street Luiza Lelia Gulin Geronasso, 264			Boa Vista, Curitiba	Parana'	82650-260	Brazil	General Services Provision Contract.	5/28/22	
2.132	Ventura	Ventura	Willelberg Sousa	Estrada Melquiades Ribeiro de Almeida, 853 - Imboassica		Macaé	RJ	27925-530		Full turnkey services	month to month	
2.133	Ventura	Ventura	Willelberg Sousa	Estrada Melquiades Ribeiro de Almeida, 853 - Imboassica		Macaé	RJ	27925-530		Full turnkey services	month to month	
2.134	Ventura	Ventura	Willelberg Sousa	Estrada Melquiades Ribeiro de Almeida, 853 - Imboassica		Macaé	RJ	27925-530		Full turnkey services	month to month	
2.135	Viva Lagos (CNPJ n.º 27.390.567/0001-78)	Raul Machado	Rua do Santos Moreira n.º 795			Parte, Miramar, Macaé', Rio de Janeiro		27943-200	Brazil	Membership Agreement in the Young Learning Program attaching Conditions of the program and description of the services.	10/23/21	

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Schedule H Attachment

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
CapRock Communications (Australia) Pty Ltd	44 Clavering Road		BAYSWATER	WA	6053	Australia	Credit Suisse AG	X		
CapRock Communications Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
CapRock Participações do Brasil Ltda.	Avenida Presidente Wilson 231	Sala 2704 Parte, Centro (CNPJ: 25.187.109/0001-00)	Rio de Janeiro	RJ		Brazil	Credit Suisse AG	X		
CapRock UK Limited	Caprock Building Denmore Road	Bridge of Don	Aberdeen		AB23 8JW	United Kingdom	Credit Suisse AG	X		
CCI Services Corp.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
Hermes Datacommunications International Limited	Hermes House	Holsworth Park, Oxon Business Park, Bicton Heath	Shrewsbury		SY3 5HJ	United Kingdom	Credit Suisse AG	X		
Maritime Communication Services, Inc.	1335 Gateway Drive	Suite 2013	Melbourne	FL	32901		Credit Suisse AG	X		
Oceanic Broadband Solutions Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
Satellite Communications Australia Pty Ltd	Unit 5	21 Flinders Parade	NORTH LAKES	QLD	4509	Australia	Credit Suisse AG	X		
SpaceLink Systems II, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpaceLink Systems, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Americas, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Australia Pty Limited	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast Communications, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Group Holdings Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast International Limited	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast Limited	2401 & 08-11	Dorset House, Taikoo Place, 979 King's Road	Quarry Bay			Hong Kong	Credit Suisse AG	X		

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Schedule H Attachment

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
SpeedCast Managed Services Pty Limited	Level 8	432 St.Kilda Road	Melbourne		3004	Australia	Credit Suisse AG	X		
SpeedCast Norway AS	Roynebergsletta 29	4033 Stavanger	1124 Sola			Norway	Credit Suisse AG	X		
SpeedCast Singapore Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
SpeedCast UK Holdings Limited	First Floor Templeback	10 Temple Back	Bristol		BS1 6FL	United Kingdom	Credit Suisse AG	X		
UltiSat, Inc.	708 Quince Orchard Road		Gaithersburg	MD	20878		Credit Suisse AG	X		