

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>SPEEDCAST INTERNATIONAL LIMITED, et al.,</b>	§	
	§	<b>Case No. 20-32243 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
SPEEDCAST MANAGED SERVICES PTY LIMITED  
(CASE NO. 20-32254)**

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



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**SCHEDULE SPECIFIC NOTES**

For financial reporting purposes, prior to the Petition Date, the Debtors and certain non-Debtor affiliates ordinarily prepared consolidated financial statements that were audited annually. In addition, SpeedCast in the past has been subject to semi-annual external reporting requirements in accordance with Australian Corporations Law. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with Australian Accounting Standards or IFRS, nor are they intended to be fully reconciled with the financial statements of each Debtor. Book values of assets prepared in accordance with the Company's various reporting standards generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the enterprise valuation.

**Schedule A/B**

**Part 2:** Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid rent, prepaid IT maintenance and prepaid employee benefits.

The Debtors have numerous deposits with utility companies serving certain geographies with multiple facilities. The carrying value of the deposits, as reflected in each of the Debtors' records, are listed in Part 2.

The Debtors also maintain security deposits in connection with the Debtors' non-residential real property leases. These deposits are included in the Schedules for the appropriate legal entity.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors in connection with the Debtors' operations.

**Part 3: Accounts Receivable.** The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of any doubtful debt provision that is calculated based on amounts that are difficult to collect from parties due to the passage of time or other circumstances. The accounts receivable balances in this section exclude intercompany receivables.

**Part 4: Investments.** Ownership interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. Any of the Debtors' ownership interests in subsidiaries, partnerships, and joint ventures are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.

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**SCHEDULE SPECIFIC NOTES**

**Part 5:** Amounts presented as inventory receipts within twenty days of the Petition Date have not been reduced to reflect inventory received under cash in advance payment or payments made postpetition under certain First Day Orders. The amounts listed in Part 5 should not be interpreted as an estimate of outstanding section 503(b)(9) balances. Not all Debtors do physical inventory counts due to the nature of the business and the disparity of holdings, globally.

**Part 7: Office furniture, fixtures, and equipment; and collectibles / Part 8: Machinery, equipment, and vehicles.** Personal property owned by any of the Debtors is listed in the Schedule A/B for that individual Debtor. To the extent that the Debtors have not been able to identify the actual physical location of certain personal property, the Debtors have reported the address of that individual Debtor's principal place of business. Dollar amounts are presented net of accumulated depreciation and other adjustments.

**Part 9: Real Property.** The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' property holdings, the Debtors may have listed certain assets as real property when such holdings are, in fact, in the nature of personal property holdings or executory contracts, or the Debtors may have listed certain assets as personal property assets when such holdings are, in fact, real property holdings. The Debtors reserve all of their rights, but shall not be required, to recategorize and/or recharacterize such asset holdings at a later time to the extent that the Debtors determine that such holdings were improperly listed. The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

**Part 10: Intangibles and intellectual property.**

Balances in Part 10 are as of December 31, 2019.

**1.1 Intangible assets**

Intangible assets have been identified by the Group in the form of customer relationships, supplier contracts, trademarks and brand names, research and development and software.

Intangible assets acquired in a business combination are recognized at fair value at the acquisition date. They have a finite useful life and are carried at cost less accumulated amortization.

Development costs that are directly attributable to the design and testing of identifiable and unique products controlled by the Group are recognized as intangible assets when the following criteria are met:

- it is technically feasible to complete the project;
- management intends to complete the project and either use or sell it;
- there is an ability to use or sell the asset;

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**SCHEDULE SPECIFIC NOTES**

- it can be demonstrated how the asset will generate probable future economic benefit;
- adequate technical, financial and other resources to complete the development and to use or sell the software are available; and
- the expenditure attributable to the asset during its development can be reliably measured.

Directly attributable costs that are capitalized as part of the asset include employee costs and an appropriate portion of relevant overheads.

Research costs are expenses as incurred unless they are acquired through a business combination. Costs associated with maintaining intangible assets are recognized as an expense as incurred.

Amortization is calculated using the straight-line method over the expected life of the assets, as follows:

- |                              |               |
|------------------------------|---------------|
| ● Customer relationships     | 4 to 5 years  |
| ● Supplier contracts         | 5 years       |
| ● Trademarks and Brand names | 4 to 20 years |
| ● Software                   | 1 to 7 years  |
| ● Research and Development   | 6 years       |

**1.2 Goodwill**

Goodwill arises on the acquisition of a business and represents the excess of the consideration transferred over the Group's interest in the net fair value of the identifiable assets, liabilities and contingent liabilities of the acquiree and the value of the non-controlling interest in the acquiree.

For the purpose of impairment testing, goodwill is allocated to cash-generating units or groups of cash-generating units that are expected to benefit from a business combination upon which goodwill arose. Each cash-generating unit or groups of units to which the goodwill is allocated represents the lowest level within the Group at which the goodwill is monitored for internal management purposes, being the operating segments.

Goodwill impairment reviews are undertaken annually or more frequently if events or changes in circumstances indicate a potential impairment. The carrying value of cash-generating units are compared to their recoverable amount, which is the higher of value in use and the fair value less costs to sell. Any impairment is taken first to goodwill and is recognized immediately as an expense and is not subsequently reversed.

**2. Other comments**

2.1 As stated under 1.1 above, intangible assets are typically capitalized in context with business combinations following a detailed assessments of fair values as part of the acquisition accounting process. The recognition of the resulting assets is not always performed on entity level where the assessment applies to the acquired operations for a group of entities overall. For the purpose of this

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**SCHEDULE SPECIFIC NOTES**

Part 10 some judgement had to be applied in allocating certain assets that were recognized on Group level to relevant entities of the Debtors Group.

2.2 In the past, Speedcast has been subject to semi-annual external reporting requirements under Australian Corporation Law. While proper guidelines and accounting procedures is followed for internal reporting requirements in the months in between the closing process does not in all respects compare with the hard close under the semi-annual procedures. As such, the information provided represents 31 December 2019 for both net book values and current values.

2.3 Intangibles resulting from business combinations are typically assessed for initial recognition by applying the following valuation methodologies:

- Customer relationships
- Supplier contracts
- Trademarks and Brand names
- Software
- Research and Development

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

**Part 11: All other assets.** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Additional information regarding the Debtors' "Causes of Action" are set forth in the Global Notes above.

**Schedule D**

The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.

The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D. The amounts under the Debtors' prepetition secured debt reflect approximate amounts as of the Petition Date.

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**SCHEDULE SPECIFIC NOTES**

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract. Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D. Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

**Schedule E/F, Creditors Holding Unsecured Priority Claims (Part 1)**

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in

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**SCHEDULE SPECIFIC NOTES**

Schedule E/F was incurred or arose would be an inefficient use of estate assets and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

Certain of the Claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured Claims pursuant to state or local laws. In addition, certain of the Claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve all of their rights to dispute or challenge whether Claims owing to various taxing authorities are entitled to priority. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority tatus of any claim on any basis at any time.

The Bankruptcy Court granted authority to the Debtors to pay certain obligations related to employee wages and benefits [Docket No. 115] and taxes [Docket No. 54]. Accordingly, the Debtors have paid many of these obligations, and intend to make additional payments in the future. To the extent that the Debtors believe a party's prepetition Claim has been or will be satisfied in full in the ordinary course of business pursuant to the First Day Orders, such Claims have not been included on Schedule E/F. Instead, Schedule E/F reflects only those parties' Claims where the Debtors do not have authority to make payment of the prepetition amounts owed, or where the claims are disputed or unliquidated.

**Schedule E/F, Creditors Holding Unsecured Nonpriority Claims (Part 2)**

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Part 2 based upon the Debtors' existing books and records, including, but not limited to, trade creditors, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F.

The Debtors' accounting system tracks vendors using a number and unique name assigned to each vendor. Because many vendors service multiple business areas for the Debtors, there may be instances in which the same vendor has been assigned multiple vendor numbers and variations of the vendor's name. For purposes of Part 2, the Debtors have not aggregated all claims of such vendors with multiple vendor numbers and/or names. Rather, the Debtors have separately listed the claims of such vendors under each vendor number and name and should not be construed as giving rise to duplicate claims to a

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vendor for the same services or goods delivered to a Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers.

Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

Part 2 contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F includes the aggregate net Intercompany Payables that may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The Intercompany Payables also may be subject to set off, recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practical, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for post-petition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect some of that Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims.



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**SCHEDULE SPECIFIC NOTES**

**Schedule G, Executory Contracts**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G and the inclusion of all contracts, agreements, and leases on Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, including whether such contract, agreement, or lease is executory, and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

The Debtors have approximately 950 employees in jurisdictions around the world. Because of the labor laws in a number of these jurisdictions, the Debtors have employment agreements with a majority of their employees globally. For the purposes of the Schedules and Statements, the Debtors have listed on Schedule G employment agreements with their executives and other U.S. employees with similarly structured employment contracts.

Schedule G may not reflect all intercompany agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

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As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

**Schedule H, Codebtors**

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H.

The Debtors are party to certain debt agreements which were executed by multiple Debtors and other subsidiaries or affiliates. The obligations of guarantors under prepetition secured credit agreements are noted on Schedule H for each individual Debtor.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

**Fill in this information to identify the case:**

Debtor Name: In re : SpeedCast Managed Services Pty Limited  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32254 (MI)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 38,532,571.48

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 38,532,571.48

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 689,070,529.55

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 20,668,440.70

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 709,738,970.25

**Fill in this information to identify the case:**

Debtor Name: In re : SpeedCast Managed Services Pty Limited  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32254 (MI)

Check if this is an amended filing

## Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.  
 Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**

## 2. Cash on hand

2.1 None \$ \_\_\_\_\_

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Australia and New Zealand Banking Group Limited	Current	0001	\$ 9,759.26
3.2 Australia and New Zealand Banking Group Limited	Current	9225	\$ 47,397.97

## 4. Other cash equivalents (Identify all)

4.1 None \$ \_\_\_\_\_

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 57,157.23

Debtor: SpeedCast Managed Services Pty Limited  
Name

Case number (if known): 20-32254

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

**Current value of debtor's interest**

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 Rental Deposit - Regus Australia Management Pty Ltd	\$	4,923.93
7.2 Deposit to supplier - Unico Enterprise Services Pty Ltd	\$	51,992.32

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 None	\$	
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**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

	\$	56,916.25
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Debtor: SpeedCast Managed Services Pty Limited  
 Name \_\_\_\_\_

Case number (if known): 20-32254

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	<u>None</u>	\$ _____	- \$ _____	=..... →	\$ _____
11b. Over 90 days old:	<u>AR Balance</u>	\$ <u>1,072.34</u>	- \$ <u>11.19</u>	=..... →	\$ <u>1,061.15</u>

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ <u>1,061.15</u>
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Debtor: SpeedCast Managed Services Pty Limited  
 Name \_\_\_\_\_

Case number (if known): 20-32254

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock: \_\_\_\_\_ \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_ \$ \_\_\_\_\_

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe: \_\_\_\_\_ \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 Components and Spare Parts; Location: Melbourne, Australia		\$ 647,673.03	Estimated Replacement Cost	\$ 647,673.03
<b>20. Work in progress</b>				
20.1 Antenna and Communications Equipment in Assembly for Customer Orders	N/A	\$ 0.00	Average Unit Cost of Inventory	\$ 0.00
<b>21. Finished goods, including goods held for resale</b>				
21.1 See Schedule A/B 20		\$		\$
<b>22. Other inventory or supplies</b>				
22.1 See Schedule A/B 19		\$		\$
<b>23. Total of Part 5.</b> Add lines 19 through 22. Copy the total to line 84.				\$ 647,673.03

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes



Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name \_\_\_\_\_

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast Managed Services Pty Limited  
Name

Case number (if known): 20-32254

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

40. Office fixtures

40.1 Leasehold Improvement \$ 88,869.06 Net Book Value \$ 88,869.06

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Computer Equipment \$ 47,656.14 Net Book Value \$ 47,656.14

41.2 Office Equipment \$ 15,221.74 Net Book Value \$ 15,221.74

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 151,746.94
---------------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast Managed Services Pty Limited  
Name

Case number (if known): 20-32254

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

49.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 Plant & Equipment SC \$ 86,732.12 Net Book Value \$ 86,732.12

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 86,732.12
--------------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property  Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest  (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast Managed Services Pty Limited  
Name

Case number (if known): 20-32254

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
----------	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes



Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast Managed Services Pty Limited  
Name

Case number (if known): 20-32254

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 57,157.23	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 56,916.25	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 1,061.15	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 647,673.03	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 151,746.94	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 86,732.12	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 37,531,284.76	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 38,532,571.48	\$ 0.00 + 91b.
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 38,532,571.48



**Fill in this information to identify the case:**

Debtor Name: In re : SpeedCast Managed Services Pty Limited  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32254 (MI)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG  
 Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement \$ 591,432,017.55 \$ Unknown

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch  
 Notice Name  
 32 Madison Avenue  
 Street

Describe the lien

Refer to Syndicated Facility Agreement

Is the creditor an insider or related party?

- No
- Yes

New York NY 10010  
 City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

Country

Creditor's email address, if known

agency.loanops@credit-suisse.com

Date debt was incurred 5/16/2018

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
 Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name**

**Describe debtor's property that is subject to a lien**

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 40,942,542.00 \$ Unknown

**Creditor's mailing address**

Credit Suisse AG, Cayman Islands Branch

Notice Name

32 Madison Avenue

Street

**Describe the lien**

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

**Is the creditor an insider or related party?**

- No
- Yes

Country

**Creditor's email address, if known**

agency.loanops@credit-suisse.com

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

**Date debt was incurred** 2018-19

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.3 Creditor's name**

**Describe debtor's property that is subject to a lien**

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 56,500,000.00 \$ Unknown

**Creditor's mailing address**

Credit Suisse AG, Cayman Islands Branch

Notice Name

32 Madison Avenue

Street

**Describe the lien**

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

**Is the creditor an insider or related party?**

- No
- Yes

Country

**Creditor's email address, if known**

agency.loanops@credit-suisse.com

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Date debt was incurred** 2018-19

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: SpeedCast Managed Services Pty Limited

Case number (if known): 20-32254

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

**2.4 Creditor's name**

**Describe debtor's property that is subject to a lien**

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 195,970.00 \$ Unknown

**Creditor's mailing address**

Credit Suisse AG, Cayman Islands Branch

Notice Name

32 Madison Avenue

Street

**Describe the lien**

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

**Is the creditor an insider or related party?**

- No
- Yes

Country

**Creditor's email address, if known**

agency.loanops@credit-suisse.com

**Date debt was incurred** 1/1/2020

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

**Last 4 digits of account number** N/A

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.  
Credit Suisse AG as agent for all creditors
  - Yes. The relative priority of creditors is specified on lines

2.1

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 689,070,529.55

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		
_____		
City _____ State _____ ZIP Code _____		
Country _____		

**Fill in this information to identify the case:**

Debtor Name: In re : SpeedCast Managed Services Pty Limited  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32254 (MI)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 20,668,440.70

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

\_\_\_\_\_

Is the claim subject to offset?

No

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>20,668,440.70</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>20,668,440.70</u>

**Fill in this information to identify the case:**

Debtor Name: In re : SpeedCast Managed Services Pty Limited  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32254 (MI)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest _____  State the term remaining _____  List the contract number of any government contract _____	See Schedule G Attachment Name _____ Notice Name _____ Address _____ _____ _____ City _____ State _____ ZIP Code _____ Country _____

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : SpeedCast Managed Services Pty Limited
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 20-32254 (MI)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	_____ Street _____ _____ _____ City State ZIP Code _____ Country	_____ _____ _____	<input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor Name: In re : SpeedCast Managed Services Pty Limited  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32254 (MI)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2020  
 MM / DD / YYYY

/ s / Peter Myers  
 \_\_\_\_\_  
 Signature of individual signing on behalf of debtor

Peter Myers  
 \_\_\_\_\_  
 Printed name  
 Joint Company Secretary & Chief  
 Financial Officer for SpeedCast  
 International Limited  
 \_\_\_\_\_  
 Position or relationship to debtor

In re: SpeedCast Managed Services Pty Limited  
 Case No. 20-32254  
 Schedule E/F, Part 2 Attachment  
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	CORPORATE DOCUMENT DESTRUCTION	41 PELMET CRESCENT		THOMASTOWN	VIC	3074	AUSTRALIA								\$65.89
3.2	DELL AUSTRALIA	UNIT 3,14 AQUATIC DRIVE		FRENCHS FOREST	NSW	2086	AUSTRALIA			Trade Claim					\$4,487.32
3.3	EISEI CONSULTING	10 TROVE PARK DRIVE		VERMONT	VIC	3133	AUSTRALIA			Trade Claim					\$7,116.45
3.4	GILAT SATELLITE NETWORKS AUSTRALIA PTY LTD	LEVEL 7, 436 ST KILDA ROAD		MELBOURNE	VIC	3004	AUSTRALIA			Trade Claim					\$62,481.14
3.5	GILAT SATELLITE NETWORKS LTD	21 YEGIA KAPAYIM ST	KIRYAT ARYE	PETAH TIKVA		49130	ISRAEL			Trade Claim					\$290,535.70
3.6	HIRE INTELLIGENCE INTERNATIONAL LTD	53 BOUNDARY ROAD		NORTH MELBOURNE	VIC	3051	AUSTRALIA			Lease Claim					\$324.72
3.7	IINET LIMITED	LOCKED BAG 16	CLOISTERS SQUARE	PERTH	WA	6850	AUSTRALIA			Trade Claim					\$47.92
3.8	INTERCOMPANY PAYABLE							VARIOUS		Intercompany					\$19,878,954.93
3.9	JEYLABS PTY LTD	SUITE 28, 240 PLENTY ROAD		BUNDOORA	VIC	3083	AUSTRALIA			Trade Claim					\$403.22
3.10	JONES LANG LASALLE (VIC) PTY LTD	LEVEL 40,101 COLINS STREET		MELBOURNE	VIC	3000	AUSTRALIA			Trade Claim					\$9,364.29
3.11	MATTHEW HILL	17 MORA AVENUE		OAKLEIGH	VIC	3166	AUSTRALIA			Trade Claim					\$6,361.68
3.12	META PM PTY LTD	LEVEL 3, 420 COLLINS STREET		MELBOURNE	VIC	3000	AUSTRALIA			Trade Claim					\$90,236.46
3.13	ORIGIN ENERGY ELECTRICITY LTD	51 HUNTINGWOOD DRIVE		HUNTINGWOOD	NSW	2148	AUSTRALIA			Utility Claim					\$1,962.42
3.14	SOFTTEL SYSTEMS PTY LTD	LEVEL 3, 26-28 PROSPECT ST		BOX HILL	VIC	3128	AUSTRALIA			Trade Claim					\$24,553.80
3.15	SOUTH EAST WATER CORPORATION	101 WELLS STREET		FRANKSTON	VIC	3199	AUSTRALIA			Utility Claim					\$43.46
3.16	SPARX SOLUTIONS PTY LTD	LEVEL 27 - RIALTO SOUTH TOWER	525 COLLINS STREET	MELBOURNE	VIC	3000	AUSTRALIA			Trade Claim					\$46,547.20
3.17	TALENT INTERNATIONAL (VIC) PTY LTD	LEVEL 8, RIALTO NORTH TOWER	525 COLLINS STREET	MELBOURNE	VIC	3000	AUSTRALIA			Trade Claim					\$5,319.55
3.18	TELSTRA CORPORATION LTD - MONTHLY RENTAL	GPO BOX 9901		MELBOURNE	VIC	3001	AUSTRALIA			Trade Claim					\$3,953.58
3.19	THE FRUIT BOX GROUP PTY LTD	PO BOX 181		NORTH MELBOURNE	VIC	3052	AUSTRALIA			Trade Claim					\$326.06
3.20	TRABEL PROJECT SERVICES PTY LTD	68 CASTLE HILL DRIVE	MURRUMBA DOWNS	BRISBANE		QLD 4503	AUSTRALIA								\$1,198.06
3.21	TRANSPARA INTERNATIONAL LLC	4715 W CULPEPPER DRIVE		AGUILA	AZ	85087				Trade Claim					\$30,495.31
3.22	UNICO ENTERPRISE SERVICES PTY LTD	5TH FLOOR, 5 QUEENS ROAD		MELBOURNE	VIC		AUSTRALIA			Trade Claim					\$200,021.08
3.23	WINDSTIL GROUP PTY LTD	SUITE 939, 1 QUEENS ROAD		MELBOURNE	VIC	3004	AUSTRALIA			Trade Claim					\$3,429.60
3.24	WJD SERVICES	1/22 PENINSULA BLVD		SEAFORD	VIC	3198	AUSTRALIA								\$210.86
<b>TOTAL: \$20,668,440.70</b>															

## In re: SpeedCast Managed Services Pty Limited

Case No. 20-32254

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.1	APA Olsen Pty Ltd (ACN 073 192 720)	Nick Olsen	45 Logistics Street			Keilor Park	Victoria	3042	Australia	Master Services Agreement for provisions of services and deliverable to NBN Co and NBN Co Affiliates		
2.2	APCOM Australia Pty Limited									Execution block (fully signed) to a Master Agreement.		
2.3	Apcom Australia Pty Limited	Adam Poole and Fiona Poole				Cardigan	Victoria		Australia	Head agreement with a third party require specialized work from Speedcast along with providing an aperture terminal		
2.4	Apcom Australia Pty Limited	Adam Poole and Fiona Poole								Signed sheet from a master		
2.5	APCOM Australia Pty Limited (ACN 163 549 059)		52 Ochiltree Court			Cardigan	Victoria	3352	Australia	Master Services Agreement for the Counter Party to provide the Debtor equipment maintenance services in relation to a business satellite system connected with NBN Co.		
2.6	APCOM Australia Pty Limited (ACN 163 549 059)		52 Ochiltree Court			Cardigan	Victoria	3352	Australia	Master Services Agreement for the Counter Party to provide the Debtor VSAT equipment installation services in relation to a business satellite system connected with NBN Co.		
2.7	Arnaud Margue	Renee Dai, Property Manager	Little Real Estate	103 Bay Street		Port Melbourne	Victoria	3207	Australia	Residential Tenancy Agreement. We hold instructions that the agent has changed from Knight Frank to Little Property.		
2.8	AV-Comm Pty Limited (t/a Step Electronics)		24/9 Powells Road			Brookvale	New South Wales	2100	Australia	Purchase of mounts		
2.9	AV-Comm Pty Limited (t/a Step Electronics)		24/9 Powells Road			Brookvale	New South Wales	2100	Australia	Purchase of mounts		
2.10	Bayview Eden Melbourne	Rohan Barnes		6 Queens Road		Melbourne	Victoria	3004	Australia	Corporate Rates Agreement	12/30/19	
2.11	Buildstack Pty Limited		24 Moonbeam Parade			Mudgeeraba	Queensland	4213	Australia	Contract with Buildstack Pty Limited	10/14/23	
2.12	Collabera Technologies Pty Ltd	Murray Le Lievre	Suite 11.01, Level 11	60 Castlereagh Street		Sydney	NSW	2000	Australia	Master Services Agreement.		
2.13	Collabera Technologies Pty Ltd (ACN 623 367 662)		Suite 11.01, Level 11	60 Castlereagh Street		Sydney	NSW	2000	Australia	Contract with Collabera Technologies Pty Ltd (ACN 623 367 662)		
2.14	Consultel Solutions Pty Ltd ACN: 606 134 721		Level 24	150 Lonsdale Street		Melbourne	Victoria	3000	Australia	Master Services Agreement For The Provision of Contractor Services.		
2.15	Data Management Australia Pty Limited					Kew	Victoria	3101	Australia	.DAT file with no information		
2.16	Data Management Australia Pty Limited					Kew	Victoria	3101	Australia	.DAT file with no information		

In re: SpeedCast Managed Services Pty Limited  
 Case No. 20-32254  
 Schedule G Attachment  
 Executory Contracts and Unexpired Leases

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2.17	Data Management Australia Pty Limited					Kew	Victoria	3101	Australia	Excel spreadsheet listing titles and sharepoint locations of various Speedcast policies and other documents.		
2.18	Data Management Australia Pty Limited					Kew	Victoria	3101	Australia	Execution page only of an agreement, missing the terms and conditions.		
2.19	Data Management Australia Pty Limited					Kew	Victoria	3101	Australia	Master Services Agreement.		
2.20	Dell Australia Pty Limited		Unit 3	14 Aquatic Drive		Frenchs Forest	New South Wales	2086	Australia	Provision of computer equipment and technology upgrades		
2.21	DLA Piper Australia		Level 21, 140 William Street			MELBOURNE	VIC	3000	Australia	Solicitors for NBN project and we have a letter of Engagement	ongoing	
2.22	DLA Piper Australia	Tim Lyons	140 William Street			Melbourne	Victoria	3000	Australia	Business Proposal - Services Agreement		
2.23	DLA Piper Australia	Tim Lyons	140 William Street			Melbourne	Victoria	3000	Australia	Business Proposal - Services Agreement		
2.24	DLA Piper Australia	Tim Lyons	140 William Street			Melbourne	Victoria	3000	Australia	Proposal to provide legal services		
2.25	DLA Piper Australia	Tim Lyons	140 William Street			Melbourne	Victoria	3000	Australia	Terms of Business		
2.26	Eisei Consulting (ABN 67 295 747 164)		10 Trove Park Drive			Vermont	VIC	3133	Australia	Invoice for IT System Consulting Services for month ending 31 April 2020		
2.27	Eisei Consulting (ABN 67 295 747 164)		10 Trove Park Drive			Vermont	VIC	3133	Australia	Invoice for IT System Consulting Services for month ending 31 March 2020		
2.28	Eisei Consulting (ABN 67 295 747 164)		10 Trove Park Drive			Vermont	VIC	3133	Australia	Invoice for IT System Consulting Services for month ending 31 May 2020		
2.29	Elgee Industries Pty Ltd	Stuart McDonald	32 Gaine Rd			Dandenong South	VIC	3175	Australia	List of Items from Elgee and a purchase order for the NBN		
2.30	Elgee Industries Pty Ltd		32 Gaine Road			Dandenong	VIC	3175	Australia	Purchase order for satellite equipment.		
2.31	Elgee Industries Pty Ltd (ABN 69 149 375 048)		32 Gaine Rd			Dandenong South	VIC	3175	Australia	Invoice for Satellite Equipment.		
2.32	Elgee Industries Pty Ltd (ABN 69 149 375 048)		32 Gaine Rd			Dandenong South	VIC	3175	Australia	Statement of invoices that are due and owing.		
2.33	Elite Property Care									Internal due diligence letter recommending Elite Property Care.		
2.34	Elite Property Care (A.B.N. 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Tax invoice for cleaning services.		
2.35	Elite Property Care (A.B.N. 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Tax invoice for disinfectant wipes.		
2.36	Elite Property Care (A.B.N. 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Tax invoice for hand sanitiser.		
2.37	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning products.		
2.38	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning services		
2.39	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning services		
2.40	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning services		

In re: SpeedCast Managed Services Pty Limited

Case No. 20-32254

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.41	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning services		
2.42	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning services		
2.43	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning services		
2.44	Elite Property Care (ABN: 82 320 365 561)		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Invoice for cleaning services		
2.45	Elite Property Care Pty Limited		24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Contract with Elite Property Care Pty Limited		
2.46	Elite Property Care Pty Ltd									National Police Certificate		
2.47	Elite Property Care Pty Ltd	Brian Sylvester	24 Lincoln Street	Suite 1		Brunswick East	Victoria	3057	Australia	Provision of cleaning services.		
2.48	Evolution Technologies Pty Limited (ACN 631 793 514)		229 Adelaide Terrace	55		Perth	Western Australia	6000	Australia	Master Services Agreement		
2.49	Executive Wealth Strategies Pty Ltd (ACN 105 681 589)	Matthew Dawson	20 Embling Road, Malvern				Victoria	3144	Australia	Consultancy Agreement; Non-Disclosure Agreement	3/30/19	
2.50	Gilat Satellite Networks Australia Pty Limited		436 St. Kilda Road	Level 7		Melbourne	Victoria	3004	Australia	Contract with Gilat Satellite Networks Australia Pty Limited	2/1/28	
2.51	Gilat Satellite Networks Limited		21 Yegia Kapayim Street	Kiryat Arye		Petach Tikva	Central District	49130	Israel	Contract with Gilat Satellite Networks Limited		
2.52	Hays IT	Mr Satinder Singla	432 Kilda Road	Level 8		Melbourne	Victoria	3004	Australia	letter re: recruitment	11/22/19	
2.53	Hays Specialist Recruitment (Australia) Pty Ltd									Terms of Business		
2.54	Hays Specialist Recruitment (Australia) Pty Ltd		360 Collins Street	Level 21		Melbourne	Victoria	3000	Australia	Letter confirming transfer of employment of Mr Abheek Sett from hays to Speedcast		
2.55	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.56	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.57	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.58	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.59	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.60	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.61	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.62	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.63	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.64	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		



In re: SpeedCast Managed Services Pty Limited

Case No. 20-32254

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.65	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.66	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.67	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.68	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.69	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.70	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.71	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.72	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.73	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.74	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.75	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.76	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.77	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.78	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.79	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.80	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.81	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.82	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.83	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.84	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		

In re: SpeedCast Managed Services Pty Limited

Case No. 20-32254

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Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.85	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.86	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.87	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.88	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.89	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.90	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.91	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.92	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.93	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.94	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.95	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.96	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.97	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.98	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.99	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.100	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.101	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.102	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.103	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.104	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		

In re: SpeedCast Managed Services Pty Limited  
 Case No. 20-32254  
 Schedule G Attachment  
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Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.105	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.106	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.107	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.108	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.109	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.110	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.111	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.112	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.113	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.114	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.115	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.116	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.117	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.118	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.119	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.120	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.121	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.122	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.123	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.124	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		

In re: SpeedCast Managed Services Pty Limited

Case No. 20-32254

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2.125	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.126	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.127	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.128	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.129	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.130	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.131	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.132	Hire Intelligence Pty Limited		53 Boundary Road			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.133	Hire Intelligence Pty Limited		53 Boundary Road®			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.134	Hire Intelligence Pty Limited		53 Boundary Road®			North Melbourne	Victoria	3051	Australia	Hiring (rental) of computer equipment (laptop computers et al)		
2.135	iiNet Limited		Locked Bag 16			PERTH	WA	6850	Australia	internet in Darwin Brisbane and Sydney	ongoing	
2.136	iiNet Limited		502 Hay Street			Subiaco	Western Australia	6008	Australia	Telecommunications (Internet) provider for SCMS corporate apartment at U1301, 12 Queens Road@Melbourne, Victoria, 3004, Australia		
2.137	Impact Office Supplies		Unit 1	58 Yarraman Place		Virginia	Queensland	4014	Australia	Provision of office supplies for SCMS office at Level 8, 423 St Kilda Road, Melbourne, Vic, 3004		
2.138	Insurance and Care New South Wales (trading as iCare)		PO Box 6766			Silverwater	New South Wales	1811	Australia	Provider of workers compensation insurance		
2.139	Jan Erik Sorlie		17 Padua Drive			Mornington	Victoria	3931	Australia	Consultancy Agreement	9/20/19	
2.140	Jeylabs Pty Limited		240 Plenty Road	Suite 28, Level 3		Bundoora	Victoria	3083	Australia	Contract with Jeylabs Pty Limited		
2.141	Knight Frank Project Marketing Vic Pty Ltd		120 Collins Street	Level 29		Melbourne	Victoria	3000	Australia	Contract with Knight Frank Project Marketing Vic Pty Ltd		
2.142	Komputer Kraft Consulting Pty Limited		2729 Gold Coast Highway	Synergy Building		Broadbeach	Queensland	4218	Australia	Contract with Komputer Kraft Consulting Pty Limited	1/31/24	
2.143	Lakes Business Park (NSW) Pty Limited		PO Box R1822			SYDNEY	FL	2019	Australia	Landlord		
2.144	Little Real Estate Pty Limited		103 Bay Street			Port Melbourne	Victoria	3207	Australia	Current property manager for lease of SCMS corporate apartment at 1301, 12 Queens Road, Melbourne, Victoria, 3004, Australia		

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Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.145	Matrium Technologies Pty Limited		Suite 304	2-8 Brookhollow Avenue		Baulkham Hills	New South Wales	2153	Australia	Virtual STC rental and provision of test consultant.		
2.146	Matthew Hill		7 Selby Street			Mount Waverley	Victoria	3149	Australia	Consultancy agreement for professional business analyst services		
2.147	Matthew Hill		7 Selby Street			Mount Waverley	Victoria	3149	Australia	Email correspondence between Matthew Hill (Counterparty) and Shane Riley (Debtor) regarding contract extension	7/1/19	
2.148	Matthew Hill		7 Selby Street			Mount Waverley	Victoria	3149	Australia	Email correspondence between Matthew Hill (Counterparty) and Shane Riley (Debtor) regarding contract extension	4/30/20	
2.149	Matthew Hill		7 Selby Street			Mount Waverley	Victoria	3149	Australia	Email correspondence between Matthew Hill (counterparty) and Shane Riley (Debtor) regarding extension to contract	8/28/20	
2.150	MetaPM Pty Ltd (ABN-38697378930)	Simon Garlick	420 Collins St	Level 3		Melbourne	Victoria	3000	Australia	Consultancy Agreement and Non-Disclosure Agreement		
2.151	Mr. Amaud Margue		Level 29/120 Collins Street			MELBOURNE	VIC	3000	Australia	Landlord		
2.152	NBN Co Limited		100 Mount Street	Level 13		North Sydney	New South Wales	2060	Australia	Contract with NBN Co Limited	2/1/28	
2.153	NBN Co Limited	NBN Co Limited	100 Mount Street	Level 13		North Sydney	New South Wales	2060	Australia	Build and manage a product comprising a catalogue of wholesale satellite-based telecommunication services for Australian business, accessible via a number of Virtual Network Operators (VNOs).The service catalogue consists of a number of B2B L2 and L3 transport services over satellite, including private VPN and Internet access services, consumed via the Enterprise Wholesale Service Portal, from which the VNO can provide full end-to-end service management (ordering, service activation/fulfilment, service billing, service cessation and service assurance).	2/1/28	
2.154	Nickie West and Ian West (trading as NIW Solutions)		74 Trevilla Road			Humbug Scrub	South Australia	5114	Australia	Contract with Nickie West and Ian West (trading as NIW Solutions)	3/20/24	
2.155	NTT Australia Pty Limited (Formerly Dimension Data Australia Pty Limited)		121-127 Harrington Street			The Rocks	New South Wales	2000	Australia	Contract with NTT Australia Pty Limited (Formerly Dimension Data Australia Pty Limited)		

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2.156	Origin Energy Electricity Limited		321 Exhibition Street			Melbourne	Victoria	3000	Australia	Provision of electricity at SCMS corporate apartment at U1301, 12 Queens Road@Melbourne, Victoria, 3004, Australia		
2.157	Seek Limited		Level 6	541 St Kilda Road		Melbourne	Victoria	3004	Australia	Provision of job advertisement services		
2.158	Select Property Holdings (Mauritius) Limited		Level 40,101 Collins Street			MELBOURNE	VIC	3000	Australia	Landlord		
2.159	Select Property Holdings (Mauritius) Limited	Mohamed Javed Aboobakar								Conferral of Power of Attorney		
2.160	Select Property Holdings (Mauritius) Limited (ABN 98 739 283 534)		JLL	Level 40	101 Collins Street	Melbourne	VIC	3000	Australia	Car Parking Licence		
2.161	Select Property Holdings (Mauritius) Limited (ABN 98 739 283 534)		JLL	Level 40	101 Collins Street	Melbourne	VIC	3000	Australia	Lease of Premises		
2.162	SkyBridge Group Pty Limited		101—105 Keilor Park Drive	Unit 4		Tullamarine	Victoria		Australia	Master Services Agreement between Speecast Managed Services Pty Limited and Skybridge Group Pty Limited for services and deliverable		
2.163	Skybridge Group Pty Ltd	Stephen Huybens	101-105 Keilor Park Drive	Unit 4		Tullamarine	Victoria	3043	Australia	Letter regarding notice of practical completion	3/25/19	
2.164	Skybridge Group Pty Ltd	Stephen Huybens	101-105 Keilor Park Drive	Unit 4		Tullamarine	Victoria	3043	Australia	Services contract	3/25/19	
2.165	Softel Systems Pty Limited		26-28 Prospect Street			Box Hill	Victoria	3128	Australia	Contract with Softel Systems Pty Limited		
2.166	South East Water Corporation		101 Wells Street			Frankston	Victoria	3199	Australia	Provision of water at SCMS corporate apartment at U1301, 12 Queens Road@Melbourne, Victoria, 3004, Australia		
2.167	Sparx Solutions Pty Ltd	Mario Antoniou	198 Harbour Esplanade	702		Docklands, Melbourne	Victoria	3008	Australia	Quote and sales agreement.	5/31/19	
2.168	Speedcast Australia Pty Limited (ACN 159 524 553)		Unit 4F, Level 1	12 Lord Street		Botany	NSW	2019	Australia	Master Services Agreement.		
2.169	Speedcast Australia Pty Limited (ACN 159 524 553)	Michael Klose	Unit 4F, Level 1	12 Lord Street		Botany	NSW	2019	Australia	Contract with Speedcast Australia Pty Limited (ACN 159 524 553)		
2.170	State and Territory Communications Pty Limited (ACN 126 210 482)	Terry Clarke				Aitkenvale	Queensland		Australia	Master Services Agreement		
2.171	Strategic Intouch Solutions (SIS) Pty Ltd (ACN 116 473 511)									Master Services Agreement - signing page		
2.172	Strategic Intouch Solutions (SIS) Pty Ltd (ACN 116 473 511)		303 Collins St	Level 28		Melbourne	VIC	3000	Australia	Master Services Agreement whereby SIS provides to SpeedCast a range of support and management services.	6/10/19	
2.173	Strategic Intouch Solutions (SIS) Pty Ltd (ACN 116 473 511)									Schedule 2 to Master Services Agreement dated 16 November 2018.	5/18/19	
2.174	Strategic Intouch Solutions (SIS) Pty Ltd (ACN 116 473 511)									Schedule 3 to Master Services Agreement dated 16 November 2018	3/26/19	
2.175	Sunbird Software Inc		200 Cottontail Lane			Somerset	New Jersey	8873		Contract with Sunbird Software Inc	6/5/24	
2.176	Talent International (VIC) Pty Ltd	Jason Pho								Contracting Service Schedule	8/20/19	

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 Executory Contracts and Unexpired Leases

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2.177	Talent International (VIC) Pty Ltd	Jason Pho								Contracting Service Schedule		
2.178	Talent International (VIC) Pty Ltd	Jason Pho								Contracting Service Schedule	8/29/19	
2.179	Talent International (VIC) Pty Ltd	Jason Pho								Contracting Service Schedule	8/15/19	
2.180	Talent International (VIC) Pty Ltd	Jason Pho								Terms & Conditions - Temporary & Permanent Placement		
2.181	Telstra Corporation Limited		Level 1, Rialto Podium West	525 Collins Street		Melbourne	Victoria	3000	Australia	Provision of IP Transit Internet Links and International DDOS services.		
2.182	The Fruit Box Group Pty Limited		56-62 Bakehouse Road®			Kensington	Victoria	3031	Australia	Delivery of fresh fruit to SCMS corporate office, Level 8, 432 St Kilda Road, Melbourne, Victoria, 3004, Australia		
2.183	The Fruit Box Group Pty Ltd		PO Box 181			NORTH MELBOURNE	VIC	3052	Australia	Deliver Milk to NBN Melbourne office	month to month	
2.184	Toshiba (Australia) Pty Limited		Po Box 350			North Ryde	New South Wales	1670	Australia	Provision of computer and related equipment.		
2.185	TraBel Project Services Pty Ltd (ABN 11 621 482 424)	Belinda Graham	68 Castle Hill Drive			Murrumba Downs	QLD	4503	AUSTRALIA	Draft Quote for Project Assistance		
2.186	TraBel Project Services Pty Ltd (ABN 11 621 482 424)	Belinda Graham	68 Castle Hill Drive			Murrumba Downs	QLD	4503	AUSTRALIA	Time Sheet / Activity Sheet for services rendered		
2.187	Trabel Project Services Pty Ltd (ACN 621 482 424)	Belinda Graham	Attention: Ms Belinda Graham	68 Castle Hill Drive		Murrumba Downs	Queensland	4503	AUSTRALIA	Consultancy Agreement for the provision of professional administration and accounting services		
2.188	Trabel Project Services Pty Ltd (ACN 621 482 424)	Belinda Graham	Attention: Ms Belinda Graham	68 Castle Hill Drive		Murrumba Downs	Queensland	4503	AUSTRALIA	Consultancy Agreement for the provision of professional administrative services from Trabel Project Services Pty Ltd for a fixed term		
2.189	Transpara International LLC		4715 W. Culpepper Drive			Phoenix	Arizona	85087		Contract with Transpara International LLC	3/25/28	
2.190	Unico Enterprise Services Pty Limited	John Rowland	5 Queens Road	Level 5		Melbourne	VIC	3004	Australia	Extension of letter of intent	5/1/20	
2.191	Unico Enterprise Services Pty Limited	John Rowland	5 Queens Road	Level 5		Melbourne	VIC	3004	Australia	Extension of Letter of Intent (the Letter of Intent is not contained in this document)	6/5/20	
2.192	Unico Enterprise Services Pty Limited	John Rowland	5 Queens Road	Level 5		Melbourne	VIC	3004	Australia	Extension of Letter of Intent (the Letter of Intent is referred to, but not in this document)	3/20/20	
2.193	Unico Enterprise Services Pty Limited	John Rowland	5 Queens Road	Level 5		Melbourne	VIC	3004	Australia	Letter of intent for provision of services	2/11/20	
2.194	Vocus Pty Limited		452 Flinders St	Level 10		Melbourne	Victoria	3000	Australia	Contract with Vocus Pty Limited	5/13/23	
2.195	VOCUS Pty Ltd	Mark Evans	452 Flinders St	Level 10		Melbourne	Victoria			Service order		
2.196	WINconnect Pty Limited (trading as WINenergy)		PO Box 217			Hawthorn	Victoria	3122	Australia	Provision of electricity at SCMS corporate apartment - 1301, 12 Queens Road, Melbourne, Victoria, 3004, Australia.		
2.197	Windstil Group Pty Limited		Suite 939	1 Queens Road		Melbourne	Victoria	3004	Australia	Provision of software licenses (including Microsoft Office 365)		

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 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.198	WJD Services		1/22 Peninsula Blvd			SEAFORD	VIC	3198	Australia	security monitoring to Melbourne NBN office	month to month	
2.199	WJD Services Pty Limited	Jason Dick	22 Peninsula Blvd			Seaford	Victoria	3198	Australia	Security alarm monitoring - SCMS Office @ Level 8, 432 St Kilda Road, Melbourne, Victoria, 3004, Australia		
2.200	WJD Services Pty Limited	Jason Dick	22 Peninsula Blvd			Seaford	Victoria	3198	Australia	Security alarm monitoring - SCMS Office @ Level 8, 432 St Kilda Road, Melbourne, Victoria, 3004, Australia		
2.201	Wood Property		15 Wellington Street			St Kilda	Victoria	3182	Australia	Previous property manager for lease of SCMS corporate apartment at 1301, 12 Queens Road, Melbourne, Victoria, 3004, Australia		



## In re: SpeedCast Managed Services Pty Limited

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Schedule H Attachment

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
CapRock Communications (Australia) Pty Ltd	44 Clavering Road		BAYSWATER	WA	6053	Australia	Credit Suisse AG	X		
CapRock Communications Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
CapRock Comunicações do Brasil Ltda.	Avenida Prefeito Aristeu Ferreira da Silva 2600, Granja dos Cavaleiros	(CNPJ: 04.422.276/0001-19)	Macaee	RJ		Brazil	Credit Suisse AG	X		
CapRock Participações do Brasil Ltda.	Avenida Presidente Wilson 231	Sala 2704 Parte, Centro (CNPJ: 25.187.109/0001-00)	Rio de Janeiro	RJ		Brazil	Credit Suisse AG	X		
CapRock UK Limited	Caprock Building Denmore Road	Bridge of Don	Aberdeen		AB23 8JW	United Kingdom	Credit Suisse AG	X		
CCI Services Corp.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
Hermes Datacommunications International Limited	Hermes House	Holsworth Park, Oxon Business Park, Bicton Heath	Shrewsbury		SY3 5HJ	United Kingdom	Credit Suisse AG	X		
Maritime Communication Services, Inc.	1335 Gateway Drive	Suite 2013	Melbourne	FL	32901		Credit Suisse AG	X		
Oceanic Broadband Solutions Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
Satellite Communications Australia Pty Ltd	Unit 5	21 Flinders Parade	NORTH LAKES	QLD	4509	Australia	Credit Suisse AG	X		
SpaceLink Systems II, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpaceLink Systems, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Americas, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Australia Pty Limited	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast Communications, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Group Holdings Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		

## In re: SpeedCast Managed Services Pty Limited

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Schedule H Attachment

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
SpeedCast International Limited	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast Limited	2401 & 08-11	Dorset House, Taikoo Place, 979 King's Road	Quarry Bay			Hong Kong	Credit Suisse AG	X		
SpeedCast Norway AS	Roynebergsletta 29	4033 Stavanger	1124 Sola			Norway	Credit Suisse AG	X		
SpeedCast Singapore Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
SpeedCast UK Holdings Limited	First Floor Templeback	10 Temple Back	Bristol		BS1 6FL	United Kingdom	Credit Suisse AG	X		
UltiSat, Inc.	708 Quince Orchard Road		Gaithersburg	MD	20878		Credit Suisse AG	X		