

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
SPEEDCAST INTERNATIONAL LIMITED
(CASE NO. 20-32243)**

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



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SCHEDULE SPECIFIC NOTES

For financial reporting purposes, prior to the Petition Date, the Debtors and certain non-Debtor affiliates ordinarily prepared consolidated financial statements that were audited annually. In addition, SpeedCast in the past has been subject to semi-annual external reporting requirements in accordance with Australian Corporations Law. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with Australian Accounting Standards or IFRS, nor are they intended to be fully reconciled with the financial statements of each Debtor. Book values of assets prepared in accordance with the Company's various reporting standards generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the enterprise valuation.

Schedule A/B

Part 2: Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid rent, prepaid IT maintenance and prepaid employee benefits.

The Debtors have numerous deposits with utility companies serving certain geographies with multiple facilities. The carrying value of the deposits, as reflected in each of the Debtors' records, are listed in Part 2.

The Debtors also maintain security deposits in connection with the Debtors' non-residential real property leases. These deposits are included in the Schedules for the appropriate legal entity.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors in connection with the Debtors' operations.

Part 3: Accounts Receivable. The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of any doubtful debt provision that is calculated based on amounts that are difficult to collect from parties due to the passage of time or other circumstances. The accounts receivable balances in this section exclude intercompany receivables.

Part 4: Investments. Ownership interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. Any of the Debtors' ownership interests in subsidiaries, partnerships, and joint ventures are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.

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Part 5: Amounts presented as inventory receipts within twenty days of the Petition Date have not been reduced to reflect inventory received under cash in advance payment or payments made postpetition under certain First Day Orders. The amounts listed in Part 5 should not be interpreted as an estimate of outstanding section 503(b)(9) balances. Not all Debtors do physical inventory counts due to the nature of the business and the disparity of holdings, globally.

Part 7: Office furniture, fixtures, and equipment; and collectibles / Part 8: Machinery, equipment, and vehicles. Personal property owned by any of the Debtors is listed in the Schedule A/B for that individual Debtor. To the extent that the Debtors have not been able to identify the actual physical location of certain personal property, the Debtors have reported the address of that individual Debtor's principal place of business. Dollar amounts are presented net of accumulated depreciation and other adjustments.

Part 9: Real Property. The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' property holdings, the Debtors may have listed certain assets as real property when such holdings are, in fact, in the nature of personal property holdings or executory contracts, or the Debtors may have listed certain assets as personal property assets when such holdings are, in fact, real property holdings. The Debtors reserve all of their rights, but shall not be required, to recategorize and/or recharacterize such asset holdings at a later time to the extent that the Debtors determine that such holdings were improperly listed. The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Part 10: Intangibles and intellectual property.

Balances in Part 10 are as of December 31, 2019.

1.1 Intangible assets

Intangible assets have been identified by the Group in the form of customer relationships, supplier contracts, trademarks and brand names, research and development and software.

Intangible assets acquired in a business combination are recognized at fair value at the acquisition date. They have a finite useful life and are carried at cost less accumulated amortization.

Development costs that are directly attributable to the design and testing of identifiable and unique products controlled by the Group are recognized as intangible assets when the following criteria are met:

- it is technically feasible to complete the project;
- management intends to complete the project and either use or sell it;
- there is an ability to use or sell the asset;

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- it can be demonstrated how the asset will generate probable future economic benefit;
- adequate technical, financial and other resources to complete the development and to use or sell the software are available; and
- the expenditure attributable to the asset during its development can be reliably measured.

Directly attributable costs that are capitalized as part of the asset include employee costs and an appropriate portion of relevant overheads.

Research costs are expenses as incurred unless they are acquired through a business combination. Costs associated with maintaining intangible assets are recognized as an expense as incurred.

Amortization is calculated using the straight-line method over the expected life of the assets, as follows:

- | | |
|------------------------------|---------------|
| ● Customer relationships | 4 to 5 years |
| ● Supplier contracts | 5 years |
| ● Trademarks and Brand names | 4 to 20 years |
| ● Software | 1 to 7 years |
| ● Research and Development | 6 years |

1.2 Goodwill

Goodwill arises on the acquisition of a business and represents the excess of the consideration transferred over the Group's interest in the net fair value of the identifiable assets, liabilities and contingent liabilities of the acquiree and the value of the non-controlling interest in the acquiree.

For the purpose of impairment testing, goodwill is allocated to cash-generating units or groups of cash-generating units that are expected to benefit from a business combination upon which goodwill arose. Each cash-generating unit or groups of units to which the goodwill is allocated represents the lowest level within the Group at which the goodwill is monitored for internal management purposes, being the operating segments.

Goodwill impairment reviews are undertaken annually or more frequently if events or changes in circumstances indicate a potential impairment. The carrying value of cash-generating units are compared to their recoverable amount, which is the higher of value in use and the fair value less costs to sell. Any impairment is taken first to goodwill and is recognized immediately as an expense and is not subsequently reversed.

2. Other comments

2.1 As stated under 1.1 above, intangible assets are typically capitalized in context with business combinations following a detailed assessments of fair values as part of the acquisition accounting process. The recognition of the resulting assets is not always performed on entity level where the assessment applies to the acquired operations for a group of entities overall. For the purpose of this

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Part 10 some judgement had to be applied in allocating certain assets that were recognized on Group level to relevant entities of the Debtors Group.

2.2 In the past, Speedcast has been subject to semi-annual external reporting requirements under Australian Corporation Law. While proper guidelines and accounting procedures is followed for internal reporting requirements in the months in between the closing process does not in all respects compare with the hard close under the semi-annual procedures. As such, the information provided represents 31 December 2019 for both net book values and current values.

2.3 Intangibles resulting from business combinations are typically assessed for initial recognition by applying the following valuation methodologies:

- Customer relationships
- Supplier contracts
- Trademarks and Brand names
- Software
- Research and Development

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Part 11: All other assets. In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Additional information regarding the Debtors' "Causes of Action" are set forth in the Global Notes above.

Schedule D

The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.

The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D. The amounts under the Debtors' prepetition secured debt reflect approximate amounts as of the Petition Date.

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Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract. Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D. Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F, Creditors Holding Unsecured Priority Claims (Part 1)

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in

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Schedule E/F was incurred or arose would be an inefficient use of estate assets and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

Certain of the Claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured Claims pursuant to state or local laws. In addition, certain of the Claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve all of their rights to dispute or challenge whether Claims owing to various taxing authorities are entitled to priority. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority tatus of any claim on any basis at any time.

The Bankruptcy Court granted authority to the Debtors to pay certain obligations related to employee wages and benefits [Docket No. 115] and taxes [Docket No. 54]. Accordingly, the Debtors have paid many of these obligations, and intend to make additional payments in the future. To the extent that the Debtors believe a party's prepetition Claim has been or will be satisfied in full in the ordinary course of business pursuant to the First Day Orders, such Claims have not been included on Schedule E/F. Instead, Schedule E/F reflects only those parties' Claims where the Debtors do not have authority to make payment of the prepetition amounts owed, or where the claims are disputed or unliquidated.

Schedule E/F, Creditors Holding Unsecured Nonpriority Claims (Part 2)

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Part 2 based upon the Debtors' existing books and records, including, but not limited to, trade creditors, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F.

The Debtors' accounting system tracks vendors using a number and unique name assigned to each vendor. Because many vendors service multiple business areas for the Debtors, there may be instances in which the same vendor has been assigned multiple vendor numbers and variations of the vendor's name. For purposes of Part 2, the Debtors have not aggregated all claims of such vendors with multiple vendor numbers and/or names. Rather, the Debtors have separately listed the claims of such vendors under each vendor number and name and should not be construed as giving rise to duplicate claims to a

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vendor for the same services or goods delivered to a Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers.

Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

Part 2 contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F includes the aggregate net Intercompany Payables that may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The Intercompany Payables also may be subject to set off, recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practical, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for post-petition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect some of that Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims.

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Schedule G, Executory Contracts

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G and the inclusion of all contracts, agreements, and leases on Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, including whether such contract, agreement, or lease is executory, and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

The Debtors have approximately 950 employees in jurisdictions around the world. Because of the labor laws in a number of these jurisdictions, the Debtors have employment agreements with a majority of their employees globally. For the purposes of the Schedules and Statements, the Debtors have listed on Schedule G employment agreements with their executives and other U.S. employees with similarly structured employment contracts.

Schedule G may not reflect all intercompany agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

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As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

Schedule H, Codebtors

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H.

The Debtors are party to certain debt agreements which were executed by multiple Debtors and other subsidiaries or affiliates. The obligations of guarantors under prepetition secured credit agreements are noted on Schedule H for each individual Debtor.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

Fill in this information to identify the case:

Debtor Name: In re : SpeedCast International Limited
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32243 (MI)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 588,742,334.46

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 588,742,334.46

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 689,070,529.55

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 24,739,130.11

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 713,809,659.66

Fill in this information to identify the case:
Debtor Name: In re : SpeedCast International Limited
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 20-32243 (MI)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Australia and New Zealand Banking Group Limited	Current	0001	\$ 2,259,424.43
3.2 Australia and New Zealand Banking Group Limited	Current	8068	\$ 9,387.08

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 2,268,811.51

Debtor: SpeedCast International Limited
Name

Case number (if known): 20-32243

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 SKO Recharge - Red Rock Casino Resort Spa \$ 227,083.20

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 None \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$	227,083.20
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Debtor: SpeedCast International Limited

Case number (if known): 20-32243

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	AR Balance	\$ 1,778,019.00	- \$ 0.00	=..... → \$ 1,778,019.00
11b.	Over 90 days old:	AR Balance	\$ 1,138,427.66	- \$ 164.35	=..... → \$ 1,138,263.31

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 2,916,282.31

Debtor: SpeedCast International Limited
Name

Case number (if known): 20-32243

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 See Schedule A/B 15 Attachment \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: SpeedCast International Limited

Case number (if known): 20-32243

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 Antenna and Communications Equipment in Assembly for Customer Orders	N/A	\$ 0.00	Average Unit Cost of Inventory	\$ 0.00
21. Finished goods, including goods held for resale				
21.1 See Schedule A/B 20		\$		\$
22. Other inventory or supplies				
22.1 None		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast International Limited
Name _____

Case number (if known): 20-32243

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast International Limited
Name

Case number (if known): 20-32243

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 None	\$		\$
40. Office fixtures			
40.1 None	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Office Equipment	\$ 16,084.70	Net Book Value	\$ 16,084.70
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 16,084.70

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast International Limited
Name

Case number (if known): 20-32243

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast International Limited

Case number (if known): 20-32243

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast International Limited
Name

Case number (if known): 20-32243

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Attachment	\$		\$ Undetermined
61. Internet domain names and websites			
61.1 None	\$		\$
62. Licenses, franchises, and royalties			
Trademark License; Licensor: Redcom Laboratories, Inc.; Licensee: Speedcast International Limited; License Details: Trademark License of "SIGMA"; Application filing date: 7 July 2014; Registration No.: 4905814; Registration date: 23 February 2016.			
62.1	\$		\$
Patent Licenses; Licensor: Speedcast International Limited; Licensee: Speedcast Americas, Inc.; License of Patent No. 8,768,242; Country: US; Application No.: 13/435266; Publication No.: US2013-0260671A1; Application filing date: 30 March 2012.			
62.2	\$		\$
Patent Licenses; Licensor: Speedcast International Limited; Licensee: Maritime Communication Services, Inc.; License of Patent No. 8,768,242; Country: US; Application No.: 13/435266; Publication No.: US2013-0260671A1; Application filing date 30 March 2012			
62.3	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 Other intangibles, or intellectual property	\$ 8,732,024.69	Misc., refer to Global Notes	\$ 8,732,024.69
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 8,732,024.69

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: SpeedCast International Limited
Name

Case number (if known): 20-32243

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 <u>None</u>	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	2019	\$	19,055,428.99
72.1 <u>Tax Loss**</u>					

**NOL/Loss carry overs etc amounts reflect latest estimates as at 31/12/2019.

73. **Interests in insurance policies or annuities**

73.1 None \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None \$ _____

Nature of claim _____
Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None \$ _____

Nature of claim _____
Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

76.1 None \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 Intercompany Receivable \$ 555,526,619.06

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ <u>574,582,048.05</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
 Yes

Debtor: SpeedCast International Limited
Name

Case number (if known): 20-32243

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 2,268,811.51	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 227,083.20	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 2,916,282.31	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 16,084.70	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 8,732,024.69	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 574,582,048.05	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 588,742,334.46	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 588,742,334.46

Fill in this information to identify the case:

Debtor Name: In re : SpeedCast International Limited
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32243 (MI)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG	All assets of Loan Parties as defined in the Syndicated Facility Agreement	\$	591,432,017.55	\$	Unknown
<small>Creditor's Name</small>					

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch
Notice Name
 19 Madison Avenue
Street

Describe the lien
 Refer to Syndicated Facility Agreement

New York NY 10010
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

Creditor's email address, if known

agency.loanops@credit-suisse.com

Date debt was incurred 5/16/2018

Last 4 digits of account number

N/A

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: SpeedCast International Limited

Case number (if known): 20-32243

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 40,942,542.00 \$ Unknown

Creditor's Name

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch

Describe the lien

Notice Name

Refer to Syndicated Facility Agreement

19 Madison Avenue

Street

Is the creditor an insider or related party?

- No
- Yes

New York NY 10010

City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

agency.loanops@credit-suisse.com

Date debt was incurred 2018-19

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: SpeedCast International Limited

Case number (if known): 20-32243

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 56,500,000.00 \$ Unknown

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch

Notice Name

19 Madison Avenue

Street

Describe the lien

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Creditor's email address, if known

agency.loanops@credit-suisse.com

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 2018-19

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: SpeedCast International Limited

Case number (if known): 20-32243

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 195,970.00 \$ Unknown

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch

Notice Name

19 Madison Avenue

Street

Describe the lien

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Creditor's email address, if known

agency.loanops@credit-suisse.com

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 1/1/2020

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 689,070,529.55

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : SpeedCast International Limited

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 20-32243 (MI)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 24,739,130.11

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ Notice Name _____ Street _____ _____ _____	Line _____ <input type="checkbox"/> Not Listed.Explain _____	_____
City _____ State _____ ZIP Code _____		
Country _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b. +	\$	24,739,130.11
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	24,739,130.11

Fill in this information to identify the case:

Debtor Name: In re : SpeedCast International Limited
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32243 (MI)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<p>2. List all contracts and unexpired leases</p> <p>2.1 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>See Schedule G Attachment</p> <p>_____ Name</p> <p>_____ Notice Name</p> <p>_____ Address</p> <p>_____ City State ZIP Code</p> <p>_____ Country</p>
---	---

Fill in this information to identify the case:
Debtor Name: In re : SpeedCast International Limited
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 20-32243 (MI)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street <hr/> <hr/> <hr/> City State ZIP Code <hr/> Country		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : SpeedCast International Limited

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 20-32243 (MI)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2020

MM / DD / YYYY

✘ / s / Peter Myers

Signature of individual signing on behalf of debtor

Peter Myers

Printed name

Joint Company Secretary & Chief
Financial Officer for SpeedCast
International Limited

Position or relationship to debtor

In re: SpeedCast International Limited**Case No. 20-32243**

Schedule A/B 15 Attachment

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Speedcast Cyprus Limited	100%		
Speedcast Germany GmBh	100%		
Speedcast Group Holdings Pty Ltd	100%		
Speedcast Limited	100%		
Speedcast Malaysia Sdn Bhd	30%*		
Speedcast Malta Holdings Limited	100%		
Speedcast Malta Limited	70%		
Speedcast Singapore Pte Ltd	100%		
Speedcast UK Holdings Ltd	100%		
		TOTAL:	
<p>*Speedcast Energy Sdn Bhd has 100% control over Malaya Communications Holdings Sdn Bhd s through loan and call option agreements with the two nominee shareholders. Hermes Datacommunications International Ltd holds 30% shares in Speedcast Energy Sdn Bhd so therefore has indirect control over Malaya COmmunications Holdings Sdn Bhd. The balance of the shares is held by Malaya Communication Holdings Sdn Bhd</p>			

In re: Speedcast International Limited
Case No. 20-32243
Schedule A/B 60 Attachment
Patents, copyrights, trademarks, and trade secrets

Patent Title	Inventors	Country	Reg. or Appln. No.	Filing Date	Issue Date	Current Value
REMOTE SATELLITE TERMINAL WITH ANTENNA POLARIZATION ALIGNMENT ENFORCEMENT AND ASSOCIATED METHODS	Alan Frost Steven Wheelis; Jay Mueller; Greg Myers	USA	8,768,242	Mar 30, 2012	Jul 1, 2014	Undetermined
METHOD AND SYSTEM FOR ANALYZING THE TOPOLOGY OF A MULTIPROTOCOL LABEL SWITCHING (MPLS)/VIRTUAL PRIVATE NETWORK (VPN) NETWORK	Guillaume Tamboise; Frederil Cazenave	USA	7,684,354	August 4, 2006	Mar 23, 2010	Undetermined
METHOD AND SYSTEM FOR ANALYZING THE TOPOLOGY OF A MULTIPROTOCOL LABEL SWITCHING (MPLS)/VIRTUAL PRIVATE NETWORK (VPN) NETWORK	Guillaume Tamboise; Frederil Cazenave	PCT		Aug 3, 2007	N/A	Undetermined
METHOD AND SYSTEM FOR ANALYZING THE TOPOLOGY OF A MULTIPROTOCOL LABEL SWITCHING (MPLS)/VIRTUAL PRIVATE NETWORK (VPN) NETWORK	Guillaume Tamboise; Frederil Cazenave	United Kingdom	2454601	Aug 3, 2007	Jul 20, 2011	Undetermined
METHOD AND SYSTEM FOR ANALYZING THE TOPOLOGY OF A MULTIPROTOCOL LABEL SWITCHING (MPLS)/VIRTUAL PRIVATE NETWORK (VPN) NETWORK	Guillaume Tamboise; Frederil Cazenave	Canada	2658528	Aug 3, 2007	Oct 2, 2012	Undetermined

In re: SpeedCast International Limited
 Case No. 20-32243
 Schedule E/F, Part 2 Attachment
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	ACCURRI PTY LIMITED	PO BOX 31		CHILTERN	VIC	3683	AUSTRALIA								\$7,907.17
3.2	ADP INTERNATIONAL SERVICES BV	LYLANTSE BAAN 1		CAPELLE AAN DEN IJSSEL		2908	NETHERLANDS			Trade Claim					\$4,561.77
3.3	ALLENS LINKLATERS	GPO BOX 50		SYDNEY	NSW	2001	AUSTRALIA			Trade Claim					\$197,451.13
3.4	ASX SETTLEMENT PTY LIMITED	PO BOX H224		SYDNEY	NSW	1215	AUSTRALIA								\$72.75
3.5	CPA GLOBAL	2318 MILL ROAD 12TH FL		ALEXANDRIA	VA	22314									\$9,081.53
3.6	CREDIT SUISSE	ELEVEN MADISON AVENUE		BOWLING GREEN	NY	10010				Trade Claim					\$6,915,163.14
3.7	DIGITAL CONTRACTS PTY LTD	SUITE 203 LEVEL 2	35 SPRING STREET	BONDI JUNCTION	NSW	2022	AUSTRALIA								\$533.73
3.8	DLA PIPER AUSTRALIA	1 MARTIN PLACE		SYDNEY	NSW	2000	AUSTRALIA			Trade Claim					\$8,960.58
3.9	DUANE MORRIS & SELVAM LLP	16 COLLYER QUAY #17-00		SINGAPORE		049318	SINGAPORE								\$352.25
3.10	ERNST & YOUNG SERVICES PTY LIMITED	200 GEORGE STREET		SYDNEY	NSW	2000	AUSTRALIA			Trade Claim					\$9,225.03
3.11	GOODWIN PROCTER (HONG KONG) LLP	38TH FLOOR EDINBURGH TOWER THE LANDMARK	15 QUEEN'S ROAD	CENTRAL			HONG KONG			Trade Claim					\$662,433.60
3.12	INSIGHTOUT CONSULTING LIMITED	3 JALAN ROSA 4 IDAMANSARA		CHANGKAT SEMANTAN KUALA LUMPUR		50490	MALAYSIA			Trade Claim					\$24,419.00
3.13	INTERCOMPANY PAYABLE							VARIOUS		Intercompany					\$14,486,424.94
3.14	MARKET EYE PTY LTD	LEVEL 8, 360 COLLINS STREET		MELBOURNE	VIC	3000	AUSTRALIA								\$24,006.50
3.15	MCKINSEY & COMPANY INC	555 CALIFORNIA STREET SUITE 4800		SAN FRANCISCO	CA	94104				Professional Claim					\$1,950,000.00
3.16	MOODY'S INVESTOR SERVICE HONG KONG LTD	24/F ONE PACIFIC PLACE	88 QUEENSWAY	ADMIRALTY			HONG KONG			Trade Claim					\$72,000.00
3.17	PRICEWATERHOUSECOOPERS	ONE INTERNATIONAL TOWERS SYDNEY	WATERMANS QUAY	BARANGAROO	NSW	2000	AUSTRALIA			Trade Claim					\$276,081.86
3.18	PRICEWATERHOUSECOOPERS PLT	LEVEL 10, 1 SENTRAL JALAN RAKYAT	KUALA LUMPUR SENTRAL	KUALA LUMPUR		50400	MALAYSIA			Professional Claim					\$5,455.13
3.19	S&P GLOBAL RATINGS HONG KONG LIMITED	UNIT 1 LEVEL 69 INTERNATIONAL COMMERCE CENTRE	1 AUSTIN ROAD WEST	KOWLOON			HONG KONG			Trade Claim					\$85,000.00
TOTAL:															\$24,739,130.11

In re: SpeedCast International Limited
Case No. 20-32243
Schedule G Attachment
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.1	Accurri Pty Limited (ABN 49 121 807 396)		PO Box 31			Chiltern	VIC	3683	Australia	Tax Invoice for Accurri Platinum Licence		
2.2	ADP International Services BV		Lylantse Baan 1			Capelle aan den IJssel		2908 LG	Netherlands	Invoice for provision of services from the Counter Party to the Debtor during April 2020.		
2.3	ADVOKATFIRMAET THOMMESSEN AS									Invoice for Legal services		
2.4	Al-Ansari & Associates		Al Asmakh Tower	20th Floor	Majlis Al Taawon St	West Bay	Doha		Qatar	Re: Invoice for Questionire-Fiduciary Duties and Insolvency Law for professional services rendered through 21/04/2020		
2.5	Allen Dyer, Doppelt & Gilchrist P.A.	Chris F. Regan, Esq.	Suite 1401	255 S. Orange Ave		Orlando	Florida	32801	U.S.A.	Patent Purchase Agreement	6/30/20	
2.6	Ansarada Pty Limited		Level 2	80 George Street		The Rocks	NSW	2000	Australia	Tax Invoice for User Licence from Counterparty to Debtor.		
2.7	ASX Operations Pty Ltd (ABN 42 004 523 782)		PO Box H224	Australia Square		Sydney	New South Wales	1215	Australia	Invoice for Annual Listing Fee from Counter Party to Debtor.		
2.8	ASX Settlement Pty Ltd (ABN 49 008 504 532)		PO Box H224	Australia Square		Sydney	NSW	1215	Australia	Tax Invoice for Chess Charges from Counterparty to Debtor.		
2.9	Australia and New Zealand Banking Group Limited (ANZ), ABN 11005 357 522									Invoice regarding 'BG CCY' (period from 11/7/2019 - 3/13/2020)		
2.10	BlackOak LLC		#12-01/02	One George Street		Singapore		48624	Singapore	Proforma Invoice for retainer fee		
2.11	Board Australia Pty Ltd (ABN 25 130 976 073)		100 Pacific Highway			North Sydney	New South Wales	2060	Australia	Invoice for Competence 23/04/19 to 29/06/19 (CLOUD Lite Plus) from the Counter Party to the Debtor.		
2.12	Boardroom Pty Limited (ABN 14 003 209 836)		Grosvenor Place	Level 12	225 George Street	Sydney	New South Wales	2000	Australia	Invoice for Corporate Secretarial Fee - Quarterly - Listed from the Counter Party to the Debtor.		
2.13	Campbells		Edinburgh Tower, The Landmark	Floor 35, Room 3507	15 Queen's Road Central		Hong Kong		China	Invoice for Professional Services		
2.14	CG Cannacord Genuity		Level 4	60 Collins Street		Melbourne	VIC	3000	Australia	Tax Invoice from Counterparty to Debtor		
2.15	Citibank NA Ltd, NSW, Australia, ABN 34072814058	Corporate Loan OPS	Level 24	2 Park St		Sydney	NSW	2000	Australia	Claim Advice and bank charges (Tenor start date 2020.04.01 and Tenor end date 2020.07.01)		
2.16	Clairent Advisors		Suite 1110	201 Spear Street						Valuation Invoice: Project Doris Consulting.		
2.17	Clayton S. Marsh, Esq.			1906 Creekside Dr.		Longmont	CO	80504		Invoice for Discussions, review, drafting, and advice regarding potential sale of UltiSa from Counterparty to Debtor.		
2.18	CPA Global Limited		Liberation House	Castle Street		St Helier	Jersery	JE1 1BL	Channel Islands	Invoice for 15 patent cases		
2.19	CPA Global Limited	North America Customer Engagement	12th Floor	2318 Mill Road		Alexandria	VA	22314		Contract with CPA Global Limited		

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2.20	Custodial Data Services Pty Ltd, ABN Number: 33 624 880		Level 1	3 Spring St		Sydney	NSW	2000	Australia	ABN Newswire Tax Invoice for annual press release publishing and distribution in English distributed Globally & through Pan-Asian Channels (period 2020.01.22 - 21.01.2021).		
2.21	David J. Mack		187 Bergen Street			Brooklyn	New York	11217		Invoice for March 2020 Fees from Counter Party to Debtor.		
2.22	Diligent APAC Board Services PTE. Ltd		Shaw Tower #30-00	100 Beach Road		Singapore	Singapore	189702	Singapore	Tax Invoice from Counterparty to Debtor		
2.23	Fenwick & West LLP	Jae Won Song, Esq	801 California Street			Mountain View	California	94041	U.S.A.	Contract with Fenwick & West LLP		
2.24	GEORGIADES & PELIDES LLC		Eagle House	10th Floor	16, Kyriakos Matsis Avenue	Agioi Omologites, Nicosia	CY	1082	Cyprus	Invoice Against Services relating to Services Agreement from Counterparty to Debtor		
2.25	Goodmans LLP Barristers & Solicitors		Bay Adelaide Centre	Suite 3400	333 Bay Street	Toronto	Ontario	M5H 2S7	Canada	Re: Speedcast Intertiol Limited and Speedcast Cada Limited for professional services rendered and to be rendered in connection with the engagement letter dated April 18, 2020.		
2.26	Greenhill & Co., LLC		300 Park Avenue			New York City	New York	10022	United States	Invoice		
2.27	Half Full Holdings, LLC 17275600209		PO Box 1180			Middleburg	Virginia	20118		Invoice from Counter Party to SpeedCast Hong Kong entity for provision of Directors Fees from 2019.12.27 - 2020.01.26 and 2020.01.27 - 2020.01.27.		
2.28	Harper Macleod LLP		The Ca'd'oro		45 Gordon Street	Glasgow	Scotland	G1 3PE	United Kingdom	Invoice from Counter Party to Debtor for interim fees for work during period from 24 April 2020 to 24 May 2020 in connection with Project Goldeneye.		
2.29	HESS (KTEGI)									Proposal for FPSO - Equatorial Guinea VSAT Connectivity		
2.30	High Expectations Pty Ltd		PO Box 127			Crows Nest	NSW	1585	Australia	Invoice number 00001150		
2.31	InSightOut Consulting Limited		3 Jalan Rosa 4 Idamansara			Kuala Lumpur	FTKL	50490	Malaysia	Invoice n. 0000412		
2.32	Intellian Technologies USA, Inc.		11 Studebaker			Irvine	California	92618		Settlement and non-exclusive license agreement		
2.33	Intellian Technologies, Inc.		18-7 Jinwisandan-ro			Jinwi-myeon, Pyeongtaek-si	Gyeonggi-do	17709	Republic of Korea	Contract with Intellian Technologies, Inc.		
2.34	Intellian Technologies, Inc.	Tyrone Kang	18-7 Jinwisandan-ro			Jinwi-myeon, Pyeongtaek-si	Gyeonggi-do	17709	Republic of Korea	Contract with Intellian Technologies, Inc.		
2.35	Jose Lloreda Camacho & Co S.A.A		Calle 72 No. 5-83 Piso 5			Bogota		C.P.110221	Colombia	Invoice for fees for the professional services related with Project Goldeneye		
2.36	Keysight Technologies Singapore Pte Ltd		No 1 Yishun Ave 7			Singapore	Singapore	768923	Singapore	Tax Invoice related to Year Collaboration Agreement from Counterparty to Debtor		
2.37	King&Wood Mallesons		Collins Arch	Level 27	447 Collins Street	Melbourne	VIC	3000	Australia	Tax Invoice n.#10193279 for Legal Services		

In re: SpeedCast International Limited
 Case No. 20-32243
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2.38	Kurtzman Carson Consultants LLC		222 N Pacific Coast Hwy			El Segundo	California,	90245		Invoice for prepetition and associated cover letter both from Counter Party to Debtor and both dated 15 April 2020.		
2.39	Leasing Information Systems Pty Ltd		PO Box 2210			BONDI JUNCTION	NSW	1355	Australia	Invoice for Annual Subscription from Counterparty to Debtor		
2.40	Link Market Services Limited		Level 12	680 George Street		Sydney	NSW	2002	Australia	Tax Invoice for Registry Maintenance and Transaction for April 2020		
2.41	LOYENS & LOEFF N. V. Limited		Forum	Fred. Roeskestraat 100		Amsterdam		1076 ED	The Netherlands	Retainer bill for Speedcast/Goldeneye		
2.42	MAMO TCV, VAT Reg No: MT15861920		Plazzo Pietro Stiges	103 Strait Street		Valletta		VLT1436	Malta	Invoice		
2.43	Mark Downey		270 The Parade			Kensington	South Australia	5068	Australia	Guarantor for lease in relation to premises in South Australia occupied by Speedcast Australia Pty Ltd		
2.44	Market Eye Pty Ltd (ABN 54 137 305 527)	Ronn Bechler				Melbourne, Sydney			Australia	Engagement Letter for the Provision of Services	7/31/20	
2.45	Mercer (Hong Kong) Limited	Hans Kothuis	34/F, One Taikoo Place	979 King's Road		Quarry Bay			Hong Kong	Invoice for professional consulting services		
2.46	MIRANDA & AMADO ABOGADOS SCRL		Av. Jose Larco N° 1301 Cercado de Miraflores			Lima	Lima		Peru	Invoice for Professional Services from Counterparty to Debtor		
2.47	Mitchell Rechler		c/o Rechler Equity Partners	85 South Service Road		Plainview	NY	11803		Guarantor for lease in relation to premises in Hauppauge, NY occupied by Globecomm Network Services Corporation	4/30/22	
2.48	Moelis Australia Advisory Pty Limited (ABN 72 142 008 446)		Governor Phillip Tower	Level 27	1 Farrer Place	Sydney	New South Wales	2000	Australia	Invoice from Counter Party to Debtor regarding initial review fee, monthly retainer fee and out of pocket expenses.		
2.49	NP Red Rock LLC dba Red Rock Casiono Resort Spa	Traci Ferritto	11011 West Charleston Boulevard			Las Vegas	Nevada	89135		Letter of Agreement for the provision of accommodation and associated services by the Counter Party to the Debtor for the Speedcast 2020 Conference.		
2.50	Orient Capital Pty Ltd		Level 12	680 George Street		Sydney	NSW	2000	Australia	Tax Invoice for Fees in relation to open briefing events from Counterparty to Debtor		
2.51	Phi Capital Pty Ltd (ABN 20 602 395 246)			Suite 508	55 Holt Street	Sydney	New South Wales	2010	Australia	Invoice for director fees from Counter Party to Debtor (Michael Malone services 1 Jan to 31 Mar 2020 and Chair of REMCO 1 Jan to 31 Mar 2020).		
2.52	Prolegis LLC		#24-01 Singapore Land Tower	50 Raffles Place		Singapore		48623	Singapore	Letter attaching invoice in connection with Speedcast restructuring.		

In re: SpeedCast International Limited
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2.53	Refinitiv Limited		The Thomson Reuters Building	South Colonde, Cary Wharf		London		E14 5EP	United Kingdom	Invoice from the Counter Party to the Debtor for the provision of 'Integrascreeen FCPA CRN:01695\S384\FCPA\2020 , llnet Telecom Group\Sari;Ousman Bechirmi Abdelmoumine,Chad'.		
2.54	Refinitiv Limited		The Thomson Reuters Building	South Colonde, Cary Wharf		London		E14 5EP	United Kingdom	Invoice from the Counter Party to the Debtor for the provision of 'Integrascreeen FCPA CRN:33499\S384\FCPA\2019 ,Golden Cargo LogisticsInc.,Pama'.		
2.55	Rimon Law Pty Ltd (ABN: 44 637 687 588)		Level 10	20 Martin Place		Sydney	NSW	2000	Australia	Tax Invoice for Legal Fees from Counterparty to Debtor		
2.56	Russell Reynolds Associates Australia Pty Ltd (ABN 16 165 010 980)	Nicholas Fletcher	Rialto Towers	Level 51	525 Collins Street	Melbourne	VIC	3000	Australia	Tax Invoice from Counter Party to Debtor for provision of Profesiol Services (Second Interim Fee)		
2.57	Russell Reynolds Associates Australia Pty Ltd (ABN 16 165 010 980)	Nicholas Fletcher	Rialto Towers	Level 51	525 Collins Street	Melbourne	VIC	3000	Australia	Tax Invoice from Counter Party to Debtor for provision of Profesiol Services (Third Interim Fee)		
2.58	SAF NORTH AMERICA, LLC	Peteris D'Carlo	Unit 128	3250 Quentin Street		Aurora	Colorado	80011		Master Purchase Agreement SAF-2019-018		
2.59	Samsan Enterprise Company	Samsan Chou	No. 27, Fu Yo Road			Kaohsiung			Taiwan	The document is a purchase order delivered by Samsan Enterprise Company to Speecast International Limited, whereby Samsan orders various products/services from SpeedCast.		
2.60	Shepherd and Wedderburn LLP (SO300895)		5th Floor	1 Exchange Crescent, Conference Square		Edinburgh	Scotland	EH3 8UL	United Kingdom	Invoice for professiol fees in relation to all work undertaken to Debtor's general file.		
2.61	Shepherd and Wedderburn LLP (SO300895)		5th Floor	1 Exchange Crescent, Conference Square		Edinburgh	Scotland	EH3 8UL	United Kingdom	Invoice for the provision of professiol fees in relation to '(EP) Inmarsat Global Limited - SAA Agreement and Amendment' matter.		
2.62	Skrine		Wisma UOA Damansara	8th Floor	Unit No. 50-8-1, 50 Jalan Dungun, Damansara Heights	Kuala Lumpur		50490	Malaysia	Invoice for Profesiol Fees and Charges from 11/10/2017 to 30/04/2018 regarding Advice on Malaysian Law (Strata Mist)		
2.63	Skrine		Wisma UOA Damansara	Level 8	50 Jalan Dungun, Damansara Heights	Kuala Lumpur		50490	Malaysia	Invoice for work performed from 15 April 2020 to 20 April 2020		
2.64	Skye Capital Advisory Pty Ltd		Level 32	264 George Street		Sydney	NSW	2000	Australia	Invoice for Work Fees from Counterparty to Debtor		

In re: SpeedCast International Limited
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2.65	Skymira LLC	Bob Landsfield								Email chain between Skymira LLC and Speedcast regarding activation request over 28-29 May 2020.		
2.66	Speedcast Australia Pty Ltd		17-19 Chessell Street	Level 1		Southbank	VIC	3006	Australia	Landlord		
2.67	Spiique Operations Pty Ltd		Suite 3601, Level 36, Australia Square	264 George Street			New South Wales	2000	Australia	Tax Invoice for cash execution support, rapid assessment and engagement letter.		
2.68	SULLIVAN & CROMWELL		101 Collins Street			Melbourne	Victoria	3000	Australia	Invoice n. 0633913 for Professional Advice and Services		
2.69	Toll Offshore Petroleum services Private Limited		BLK 103 Tops Ave 1	#08-01 Loyang Offshore Supply Base		Singapore		508988	Singapore	Landlord		
2.69	SULLIVAN&CROMWELL		The Chifely Tower	2 Chifely Square		Sydney	NSW	2000	Australia	Fee Memorandum for Professional Advice and Services		
2.70	Swire Properties Management Limited		Taikoo Place	18 F/ One Island East	18 Westalands Road	Quarry Bay	Hong Kong		China	Invoice for Base rent and Air Conditioning and Magement Charges		
2.71	Templars	Gbenga Osanyintuyi	The Octagon	5th Floor	13A AJMarinho Drive, Victoria Island	Lagos			Nigeria	Bill of Charges from Counter Party to Debtor for professional services rendered in assisting with the restructuring/insolvency of SpeedCast Nigeria Limited and other related work.		
2.72	Templars	Gbenga Osanyintuyi	The Octagon	5th Floor	13A AJMarinho Drive, Victoria Island	Lagos			Nigeria	Bill of Charges from Counter Party to non-filing entity for professional services rendered to Speedcast Nigeria Limited in respect of the query received from the Nigerian Communications Commission.		
2.73	Templars	Gbenga Osanyintuyi	The Octagon	5th Floor	13A AJMarinho Drive, Victoria Island	Lagos			Nigeria	Bill of Charges from the Counter Party to the non-filing entity for professional services rendered to Speedcast Nigeria Limited regarding query received from the Nigerian Communications Commission.		
2.74	Templars	Sheriff Ape / Debisi Omole	The Octagon	5th Floor	13A AJMarinho Drive, Victoria Island	Lagos			Nigeria	Email chain between Counter Party and NFE regarding unpaid bill of charges for legal services provided to non-filing entity relating Nigerian Communications Commission.		
2.75	Thomaz Bastos Waisberg Kurzweil Advogados	Brigadeiro Faria	Lima nº 3311, 13º andar , Itaim Bibi			São Paulo	SP	04538-133	Brasil	Invoice for Legal Services from Counterparty to Debtor		
2.76	Thomson Reuters (Professional) UK Limited (Company No. 1679046)		Five Cada Square			Cary Wharf, London	England	E14 5AQ	United Kingdom	Law services invoice.		

In re: **SpeedCast International Limited**
Case No. 20-32243
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2.77	Thomson Reuters Compliance Learning Operations	Parul Sharma, Project Mager								Statement of Work between SpeedCast Intertiol Limited and Thomson Reuters		
2.78	Thomson Reuters Hong Kong Limited	Olivia Tsui	16/F Cityplaza 3, 14 Taikoo Wan Road,			Quarry Bay			Hong Kong	Order Form from Thomson Reuters to SpeedCast Intertiol Limited for integration, Market ready customisation and market ready training		
2.79	TISA	Joe Kudada	TISA						Papua New Guinea	Quotation for equipment and internet services.	8/9/20	
2.80	Toll Offshore Petroleum services Private Limited		BLK 103 Tops Ave 1	#08-01 Loyang Offshore Supply Base		Singapore		508988	Singapore	Landlord		
2.81	Vantage Performance Group Pty Ltd	Michael Fingland	Level 3	2 Edward Street		Brisbane	QLD	4001	Australia	Engagement Letter to provide Safe Harbour Assistance toSpeedcast Intertiol Ltd (ACN 600 699 241)("Speedcast") and its Australian subsidiaries		
2.82	Vantage Performance Group Pty Ltd	Michael Fingland	Level 3	190 St Georges Terrace		Perth	WA	6850	Australia	Contract with Vantage Performance Group Pty Ltd		
2.83	Vantage Performance Group Pty Ltd	Michael Fingland	MLC Centre	Level 57	19-29 Martin Place	Sydney	NSW	2000	Australia	Contract with Vantage Performance Group Pty Ltd		
2.84	Veirano E Advogados Associados	Cori Engel	Av. Presidente Wilson	231/23th Floor		Rio de Janeiro		20030-021	Brazil	Invoice for profesiol legal services during the period of 03/29/2020 to 04/17/2020.		
2.85	WIT	Pet S. Reforsado	Unit 36	The Columbia Towers	Ortigas Avenue	Mandaluyong City		1550	Philippines	Agreement for the provision of VSAT Services (SCPC)		

In re: SpeedCast International Limited

Case No. 20-32243

Schedule H Attachment

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
CapRock Communications (Australia) Pty Ltd	44 Clavering Road		BAYSWATER	WA	6053	Australia	Credit Suisse AG	X		
CapRock Communications Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
CapRock Comunicações do Brasil Ltda.	Avenida Prefeito Aristeu Ferreira da Silva 2600, Granja dos Cavaleiros	(CNPJ: 04.422.276/0001-19)	Macaee	RJ		Brazil	Credit Suisse AG	X		
CapRock Participações do Brasil Ltda.	Avenida Presidente Wilson 231	Sala 2704 Parte, Centro (CNPJ: 25.187.109/0001-00)	Rio de Janeiro	RJ		Brazil	Credit Suisse AG	X		
CapRock UK Limited	Caprock Building Denmore Road	Bridge of Don	Aberdeen		AB23 8JW	United Kingdom	Credit Suisse AG	X		
CCI Services Corp.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
Hermes Datacommunications International Limited	Hermes House	Holsworth Park, Oxon Business Park, Bicton Heath	Shrewsbury		SY3 5HJ	United Kingdom	Credit Suisse AG	X		
Maritime Communication Services, Inc.	1335 Gateway Drive	Suite 2013	Melbourne	FL	32901		Credit Suisse AG	X		
Oceanic Broadband Solutions Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
Satellite Communications Australia Pty Ltd	Unit 5	21 Flinders Parade	NORTH LAKES	QLD	4509	Australia	Credit Suisse AG	X		
SpaceLink Systems II, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpaceLink Systems, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Americas, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Australia Pty Limited	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast Communications, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Group Holdings Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		

In re: SpeedCast International Limited

Case No. 20-32243

Schedule H Attachment

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
SpeedCast Limited	2401 & 08-11	Dorset House, Taikoo Place, 979 King's Road	Quarry Bay			Hong Kong	Credit Suisse AG	X		
SpeedCast Managed Services Pty Limited	Level 8	432 St.Kilda Road	Melbourne		3004	Australia	Credit Suisse AG	X		
SpeedCast Norway AS	Roynebergsletta 29	4033 Stavanger	1124 Sola			Norway	Credit Suisse AG	X		
SpeedCast Singapore Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
SpeedCast UK Holdings Limited	First Floor Templeback	10 Temple Back	Bristol		BS1 6FL	United Kingdom	Credit Suisse AG	X		
UltiSat, Inc.	708 Quince Orchard Road		Gaithersburg	MD	20878		Credit Suisse AG	X		