

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	
	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
HERMES DATA COMMUNICATIONS INTERNATIONAL LIMITED
(CASE NO. 20-32261)**

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.



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GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES AND STATEMENTS

General

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to particular Schedules and Statements. These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by SpeedCast International Limited and its affiliates as debtors and debtors in possession (collectively, the "Debtors") in these jointly administered chapter 11 cases pending in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") were prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited.

While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information, or discovery may result in material changes to the Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Peter Myers, the Chief Financial Officer of SpeedCast International Limited and authorized representative of all the Debtors. In reviewing and signing the Schedules and Statements, Mr. Myers necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Myers has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements, and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. The Debtors' management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules or Statements and inadvertent errors, omissions, or inaccuracies may exist. Notwithstanding

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any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors' accounting systems were primarily designed and used to manage their daily operations with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may, in limited circumstances, have been reported on one legal entity in the Schedules and Statements, while the beneficiary of the transaction may have been another Debtor or non-debtor, as applicable.

Description of the Cases

On April 23, 2020 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases have been consolidated for the purpose of joint administration under the case caption *In re SpeedCast International Limited, et al.*, Ch. 11 Case No. 20-32243 (MI). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on December 31st. All asset information, except where otherwise noted, is as of March 31, 2020. All liability information, except where otherwise noted, is as of the close of business on April 22, 2020. All bank account cash balances are as of the Petition Date.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements which include financial information for the Debtors and certain non-debtor affiliates. SpeedCast International Limited would prepare consolidated financial statements in compliance with Australian Accounting Standards and Interpretations issued by the Australian Accounting Standards Board and the Corporations Act 2001, and International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board.

The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Australian Accounting Standards or IFRS nor are they intended to be fully reconciled with the financial statements of each Debtor. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding SpeedCast International Limited and its subsidiaries that would be prepared on a consolidated basis under the various account standards previously described.

The Debtors have attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors' accounting

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systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflects the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time before or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or any time prior to or after the Petition Date. The fair market value of real and personal property may vary materially from the net book value presented herein.

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

Current Market Value and Net Book Value

In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. The Debtors do not believe it would be an efficient use of estate assets to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values as of March 31, 2020, rather than current market values of the Debtors' assets as of March 31, 2020, and may not reflect the net realizable value. For this reason, amounts realized may vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein.

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

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Specific Notes

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Intercompany Claims and Transfers

In the ordinary course of business, the Debtors and certain non-debtor affiliates engage in intercompany transactions ("Intercompany Transactions"). Intercompany Transactions are settled or repaid on an ongoing basis. To the extent that an entity incurs a payable in the course of any Intercompany Transaction, without settlement, an intercompany claim (an "Intercompany Claim") arises in favor of such entity. The Debtors track all Intercompany Transactions in their accounting system, which concurrently are recorded on the applicable Debtor's balance sheets.

Receivables and payables among the Debtors in these cases (each an "Intercompany Receivable" or "Intercompany Payable") are reported in the Schedules based upon the gross intercompany balances. To the extent that a Debtor owes an Intercompany Payable, it is reported on Schedule F as a liability of such Debtor. To the extent a Debtor has an Intercompany Receivable, it is reported on Schedule B as an asset of such Debtor.

Intercompany balances arise from several types of transactions, including accounts payable transfers, interest expense allocations, equipment transfers, and intercompany loan transfers, among others. In addition, the Debtors' books and records carry historical intercompany balances that arose from prior mergers and acquisitions. The balances listed on each Debtor's Schedules reflects the amounts recorded on its respective balance sheet as of April 30, 2020. It would be unduly burdensome and require significant resources for the Debtors to prepare intercompany balances as of the Petition Date. Approximately \$700K of Intercompany Payables have not been allocated to specific Debtors. In the ordinary course of business, the Debtors eliminate in consolidation intercompany balances on a semi-annual basis to comply with its financial statement reporting requirements. The Debtors are continuing to reconcile their intercompany balances and, as such, the balances shown on the Schedules are subject to change.

While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, the Debtors reserve all of their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors. The Debtors have not made any attempt to analyze the nature or composition of these intercompany balances.

The Debtors have listed all Intercompany Payables as unsecured nonpriority claims on Schedule F for each applicable Debtor, but reserve their rights, except as otherwise may be agreed to pursuant to a

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stipulation filed with the Bankruptcy Court, to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.

Additional information about the Debtors' intercompany transactions and related protocols is contained in the Cash Management Motion.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

Payments

The Debtors' asset and liability balances are impacted by the Debtors' cash management system as it is designed to (i) collect funds and pay financial obligations on an entity-by-entity basis and (ii) permit the Company to transfer excess cash between bank accounts on an as needed basis. In limited circumstances, however, an entity may make payments on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors. For additional information about the Debtors' intercompany transactions and related protocols, see *Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting a Waiver of the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion").

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Insiders

The Debtors have attempted to include all payments made by a Debtor over the 12 months preceding the Petition Date to any creditor deemed an "insider." For the purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. The listing of a creditor as an "insider," however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Persons listed as insiders have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. The Debtors do not take any position with respect to (i) such individual's influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, federal securities laws, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Causes of Action

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

In addition to certain contingent claims and causes of action against various parties, the Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties.

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Claim Description

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Unliquidated Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

Zero Dollar Amounts

Amounts listed as zero are either \$0, unliquidated, or undetermined.

Undetermined Amounts

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Recharacterization

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

Estimates

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Setoffs

The Debtors have not offset amounts listed on Schedules B, D, E, or F. Nonetheless, some amounts listed may have been affected by setoffs by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

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Guaranties and Other Secondary Liability Claims

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Claims of Third-Party Related Entities

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

Umbrella or Master Service Agreements

Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

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For financial reporting purposes, prior to the Petition Date, the Debtors and certain non-Debtor affiliates ordinarily prepared consolidated financial statements that were audited annually. In addition, SpeedCast in the past has been subject to semi-annual external reporting requirements in accordance with Australian Corporations Law. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with Australian Accounting Standards or IFRS, nor are they intended to be fully reconciled with the financial statements of each Debtor. Book values of assets prepared in accordance with the Company's various reporting standards generally do not reflect the current performance of the assets or the impact of the industry environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the enterprise valuation.

Schedule A/B

Part 2: Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, prepaid rent, prepaid IT maintenance and prepaid employee benefits.

The Debtors have numerous deposits with utility companies serving certain geographies with multiple facilities. The carrying value of the deposits, as reflected in each of the Debtors' records, are listed in Part 2.

The Debtors also maintain security deposits in connection with the Debtors' non-residential real property leases. These deposits are included in the Schedules for the appropriate legal entity.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors in connection with the Debtors' operations.

Part 3: Accounts Receivable. The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of any doubtful debt provision that is calculated based on amounts that are difficult to collect from parties due to the passage of time or other circumstances. The accounts receivable balances in this section exclude intercompany receivables.

Part 4: Investments. Ownership interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. Any of the Debtors' ownership interests in subsidiaries, partnerships, and joint ventures are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.

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Part 5: Amounts presented as inventory receipts within twenty days of the Petition Date have not been reduced to reflect inventory received under cash in advance payment or payments made postpetition under certain First Day Orders. The amounts listed in Part 5 should not be interpreted as an estimate of outstanding section 503(b)(9) balances. Not all Debtors do physical inventory counts due to the nature of the business and the disparity of holdings, globally.

Part 7: Office furniture, fixtures, and equipment; and collectibles / Part 8: Machinery, equipment, and vehicles. Personal property owned by any of the Debtors is listed in the Schedule A/B for that individual Debtor. To the extent that the Debtors have not been able to identify the actual physical location of certain personal property, the Debtors have reported the address of that individual Debtor's principal place of business. Dollar amounts are presented net of accumulated depreciation and other adjustments.

Part 9: Real Property. The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' property holdings, the Debtors may have listed certain assets as real property when such holdings are, in fact, in the nature of personal property holdings or executory contracts, or the Debtors may have listed certain assets as personal property assets when such holdings are, in fact, real property holdings. The Debtors reserve all of their rights, but shall not be required, to recategorize and/or recharacterize such asset holdings at a later time to the extent that the Debtors determine that such holdings were improperly listed. The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Part 10: Intangibles and intellectual property.

Balances in Part 10 are as of December 31, 2019.

1.1 Intangible assets

Intangible assets have been identified by the Group in the form of customer relationships, supplier contracts, trademarks and brand names, research and development and software.

Intangible assets acquired in a business combination are recognized at fair value at the acquisition date. They have a finite useful life and are carried at cost less accumulated amortization.

Development costs that are directly attributable to the design and testing of identifiable and unique products controlled by the Group are recognized as intangible assets when the following criteria are met:

- it is technically feasible to complete the project;
- management intends to complete the project and either use or sell it;
- there is an ability to use or sell the asset;

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- it can be demonstrated how the asset will generate probable future economic benefit;
- adequate technical, financial and other resources to complete the development and to use or sell the software are available; and
- the expenditure attributable to the asset during its development can be reliably measured.

Directly attributable costs that are capitalized as part of the asset include employee costs and an appropriate portion of relevant overheads.

Research costs are expenses as incurred unless they are acquired through a business combination. Costs associated with maintaining intangible assets are recognized as an expense as incurred.

Amortization is calculated using the straight-line method over the expected life of the assets, as follows:

- | | |
|------------------------------|---------------|
| ● Customer relationships | 4 to 5 years |
| ● Supplier contracts | 5 years |
| ● Trademarks and Brand names | 4 to 20 years |
| ● Software | 1 to 7 years |
| ● Research and Development | 6 years |

1.2 Goodwill

Goodwill arises on the acquisition of a business and represents the excess of the consideration transferred over the Group's interest in the net fair value of the identifiable assets, liabilities and contingent liabilities of the acquiree and the value of the non-controlling interest in the acquiree.

For the purpose of impairment testing, goodwill is allocated to cash-generating units or groups of cash-generating units that are expected to benefit from a business combination upon which goodwill arose. Each cash-generating unit or groups of units to which the goodwill is allocated represents the lowest level within the Group at which the goodwill is monitored for internal management purposes, being the operating segments.

Goodwill impairment reviews are undertaken annually or more frequently if events or changes in circumstances indicate a potential impairment. The carrying value of cash-generating units are compared to their recoverable amount, which is the higher of value in use and the fair value less costs to sell. Any impairment is taken first to goodwill and is recognized immediately as an expense and is not subsequently reversed.

2. Other comments

2.1 As stated under 1.1 above, intangible assets are typically capitalized in context with business combinations following a detailed assessments of fair values as part of the acquisition accounting process. The recognition of the resulting assets is not always performed on entity level where the assessment applies to the acquired operations for a group of entities overall. For the purpose of this

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Part 10 some judgement had to be applied in allocating certain assets that were recognized on Group level to relevant entities of the Debtors Group.

2.2 In the past, Speedcast has been subject to semi-annual external reporting requirements under Australian Corporation Law. While proper guidelines and accounting procedures is followed for internal reporting requirements in the months in between the closing process does not in all respects compare with the hard close under the semi-annual procedures. As such, the information provided represents 31 December 2019 for both net book values and current values.

2.3 Intangibles resulting from business combinations are typically assessed for initial recognition by applying the following valuation methodologies:

- Customer relationships
- Supplier contracts
- Trademarks and Brand names
- Software
- Research and Development

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Part 11: All other assets. In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Additional information regarding the Debtors' "Causes of Action" are set forth in the Global Notes above.

Schedule D

The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates. To the best of the Debtors' knowledge, all claims listed on Schedule D arose, or were incurred before the Petition Date.

The Debtors have not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights. Various Debtors are borrowers, and certain of the other Debtors are guarantors, under prepetition secured funded debt obligations. Although there are numerous beneficial holders of such debt, only the administrative agents have been listed for purposes of Schedule D. The amounts under the Debtors' prepetition secured debt reflect approximate amounts as of the Petition Date.

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Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract. Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the Petition Date may not be listed on Schedule D. Descriptions provided on Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E/F, Creditors Holding Unsecured Priority Claims (Part 1)

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

SCHEDULE SPECIFIC NOTES

Schedule E/F was incurred or arose would be an inefficient use of estate assets and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F. To the best of the Debtors' knowledge, all claims listed on Part 1 arose or were incurred before the Petition Date.

Certain of the Claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured Claims pursuant to state or local laws. In addition, certain of the Claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve all of their rights to dispute or challenge whether Claims owing to various taxing authorities are entitled to priority. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority tatus of any claim on any basis at any time.

The Bankruptcy Court granted authority to the Debtors to pay certain obligations related to employee wages and benefits [Docket No. 115] and taxes [Docket No. 54]. Accordingly, the Debtors have paid many of these obligations, and intend to make additional payments in the future. To the extent that the Debtors believe a party's prepetition Claim has been or will be satisfied in full in the ordinary course of business pursuant to the First Day Orders, such Claims have not been included on Schedule E/F. Instead, Schedule E/F reflects only those parties' Claims where the Debtors do not have authority to make payment of the prepetition amounts owed, or where the claims are disputed or unliquidated.

Schedule E/F, Creditors Holding Unsecured Nonpriority Claims (Part 2)

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Part 2 based upon the Debtors' existing books and records, including, but not limited to, trade creditors, landlords, utility companies, consultants, and other service providers. The Debtors, however, believe the possibility exists that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. As a result of the Debtors' consolidated operations, however, Part 2 for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. The amounts listed on Part 2 may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F.

The Debtors' accounting system tracks vendors using a number and unique name assigned to each vendor. Because many vendors service multiple business areas for the Debtors, there may be instances in which the same vendor has been assigned multiple vendor numbers and variations of the vendor's name. For purposes of Part 2, the Debtors have not aggregated all claims of such vendors with multiple vendor numbers and/or names. Rather, the Debtors have separately listed the claims of such vendors under each vendor number and name and should not be construed as giving rise to duplicate claims to a

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

SCHEDULE SPECIFIC NOTES

vendor for the same services or goods delivered to a Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers.

Part 2 does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Part 2 does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

Part 2 contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F includes the aggregate net Intercompany Payables that may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The Intercompany Payables also may be subject to set off, recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims pursuant to the First Day Orders. To the extent practical, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for post-petition payments made under some or all of the First Day Orders. Each Debtor's Schedule E/F will reflect some of that Debtor's payment of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these chapter 11 cases pursuant to the First Day Orders and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claims.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

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Schedule G, Executory Contracts

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G and the inclusion of all contracts, agreements, and leases on Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, including whether such contract, agreement, or lease is executory, and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents.

The Debtors have approximately 950 employees in jurisdictions around the world. Because of the labor laws in a number of these jurisdictions, the Debtors have employment agreements with a majority of their employees globally. For the purposes of the Schedules and Statements, the Debtors have listed on Schedule G employment agreements with their executives and other U.S. employees with similarly structured employment contracts.

Schedule G may not reflect all intercompany agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements could not be specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

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As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

Schedule H, Codebtors

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. To the extent such claims are listed elsewhere in the Schedules of each applicable Debtor, they have not been set forth individually on Schedule H.

The Debtors are party to certain debt agreements which were executed by multiple Debtors and other subsidiaries or affiliates. The obligations of guarantors under prepetition secured credit agreements are noted on Schedule H for each individual Debtor.

The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent these Notes include notes specific to Schedules D-G, such Notes also apply to the co-Debtors listed in Schedule H. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

Fill in this information to identify the case:

Debtor Name: In re : Hermes Datacommunications International Limited
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32261 (MI)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 95,451.75

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 15,918,775.14

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 16,014,226.89

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 689,070,529.55

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 14,065,328.02

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 703,135,857.57

Fill in this information to identify the case:
Debtor Name: In re : Hermes Datacommunications International Limited
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 20-32261 (MI)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 Petty cash; Location: Dubai	\$	1,175.52
<i>Balance at 31st March</i>		

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number				
3.1 See Schedule A/B 3 Attachment					\$	429,567.60

4. Other cash equivalents (Identify all)

4.1 None					\$	
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5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$		430,743.12
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Debtor: Hermes Datacommunications International Limited
 Name

Case number (if known): 20-32261

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Parking Bay Deposit - EPI (Emirates Properties Investment Ltd (B.V.)) \$ 272.29

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 80% Deposit For £3000 Credit - Orbis Telecom - Orbis Telecom \$ 3,287.31

8.2 Deposit Re Tfm71.F3 Rack - Telehouse - Telehouse \$ 6,059.49

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 9,619.09

Debtor: Hermes Datacommunications International Limited

Case number (if known): 20-32261

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount		doubtful or uncollectible accounts			
11a.	90 days old or less: AR Balance	\$ 685,860.73	- \$	0.00	=..... →	\$	685,860.73
11a.	90 days old or less: AR Balance	\$ 253,072.77	- \$	0.00	=..... →	\$	253,072.77
11b.	Over 90 days old: AR Balance	\$ 526,048.19	- \$	188,411.17	=..... →	\$	337,637.02
11b.	Over 90 days old: AR Balance	\$ 408,086.89	- \$	38,033.87	=..... →	\$	370,053.02

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,646,623.54

Debtor: Hermes Datacommunications International Limited
 Name _____

Case number (if known): 20-32261

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 See Schedule A/B 15 Attachment _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None _____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: Hermes Datacommunications International Limited

Case number (if known): 20-32261

Name _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$ _____		\$ _____
20. Work in progress				
20.1 Antenna and Communications Equipment in Assembly for Customer Orders; Location: UK, Aberdeen Scotland	N/A	\$ 14,495.00	Average Unit Cost of Inventory	\$ 14,495.00
20.2 Antenna and Communications Equipment in Assembly for Customer Orders; Location: United Arab Emirates	N/A	\$ 1,465.51	Average Unit Cost of Inventory	\$ 1,465.51
21. Finished goods, including goods held for resale				
21.1 See Schedule A/B 20		\$ _____		\$ _____
22. Other inventory or supplies				
22.1 None		\$ _____		\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 15,960.51

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Hermes Datacommunications International Limited
Name

Case number (if known): 20-32261

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Hermes Datacommunications International Limited
Name

Case number (if known): 20-32261

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Office Furniture	\$ 244.98	Net Book Value	\$ 244.98
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40. Office fixtures

40.1 Leasehold Improvement	\$ 211,440.97	Net Book Value	\$ 211,440.97
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41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Computer Equipment	\$ 5,563.24	Net Book Value	\$ 5,563.24
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41.2 Office Equipment	\$ 884.15	Net Book Value	\$ 884.15
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42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$	218,133.34
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Hermes Datacommunications International Limited
Name

Case number (if known): 20-32261

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 None \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ _____ \$ _____

49. Aircraft and accessories

49.1 None \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 Plant & Equipment CC; Location: Bulgaria	\$ 2,653.19	Net Book Value	\$ 2,653.19
50.2 Plant & Equipment CC; Location: United Arab Emirates	\$ 61,491.74	Net Book Value	\$ 61,491.74
50.3 Plant & Equipment CC	\$ 262,441.04	Net Book Value	\$ 262,441.04
50.4 Plant & Equipment CC	\$ 314,933.52	Net Book Value	\$ 314,933.52
50.5 Plant & Equipment SC	\$ 61,974.97	Net Book Value	\$ 61,974.97

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 703,494.46

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Debtor: Hermes Datacommunications International Limited
Name

Case number (if known): 20-32261

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 <u>Land; Location</u>	<u>Owned</u>	\$ <u>38,887.75</u>	<u>Net Book Value</u>	\$ <u>38,887.75</u>
55.2 <u>Land; Location</u>	<u>Owned</u>	\$ <u>56,564.00</u>	<u>Net Book Value</u>	\$ <u>56,564.00</u>

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ <u>95,451.75</u>

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Hermes Datacommunications International Limited
Name

Case number (if known): 20-32261

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Hermes Datacommunications International Limited
 Name _____

Case number (if known): 20-32261

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 None			

73. **Interests in insurance policies or annuities**

73.1 None _____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None _____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None _____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

76.1 None _____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 Intercompany Receivable	\$ _____	3,135,381.34
77.2 Intercompany Receivable	\$ _____	9,758,819.74

78. **Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90.

\$ _____	12,894,201.08
----------	---------------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No
 Yes

Debtor: Hermes Datacommunications International Limited
Name

Case number (if known): 20-32261

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 430,743.12	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 9,619.09	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,646,623.54	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 15,960.51	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 218,133.34	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 703,494.46	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 95,451.75
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 12,894,201.08	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 15,918,775.14	\$ 95,451.75
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 16,014,226.89

Fill in this information to identify the case:

Debtor Name: In re : Hermes Datacommunications International Limited
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32261 (MI)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG	All assets of Loan Parties as defined in the Syndicated Facility Agreement	\$	591,432,017.55	\$	Unknown
<small>Creditor's Name</small>					

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch
Notice Name
 19 Madison Avenue
Street

Describe the lien
 Refer to Syndicated Facility Agreement

New York NY 10010
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

agency.loanops@credit-suisse.com

Date debt was incurred 5/16/2018

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: Hermes Datacommunications International Limited

Case number (if known): 20-32261

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG	All assets of Loan Parties as defined in the Syndicated Facility Agreement	\$	40,942,542.00	\$	Unknown
<small>Creditor's Name</small>					

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch
Notice Name
 19 Madison Avenue
Street

Describe the lien

Refer to Syndicated Facility Agreement

New York NY 10010
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors (Official Form 206H)*.

Creditor's email address, if known

agency.loanops@credit-suisse.com

Date debt was incurred 2018-19

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: Hermes Datacommunications International Limited

Case number (if known): 20-32261

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG

Creditor's Name

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 56,500,000.00 \$ Unknown

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch

Notice Name

19 Madison Avenue

Street

Describe the lien

Refer to Syndicated Facility Agreement

New York NY 10010

City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Creditor's email address, if known

agency.loanops@credit-suisse.com

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 2018-19

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

Debtor: Hermes Datacommunications International Limited

Case number (if known): 20-32261

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4 Creditor's name

Describe debtor's property that is subject to a lien

Credit Suisse AG

All assets of Loan Parties as defined in the Syndicated Facility Agreement

\$ 195,970.00 \$ Unknown

Creditor's Name

Creditor's mailing address

Credit Suisse AG, Cayman Islands Branch

Describe the lien

Notice Name

Refer to Syndicated Facility Agreement

19 Madison Avenue

Street

Is the creditor an insider or related party?

- No
- Yes

New York NY 10010

City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

agency.loanops@credit-suisse.com

Date debt was incurred 1/1/2020

Last 4 digits of account number N/A

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Credit Suisse AG as agent for all creditors
 - Yes. The relative priority of creditors is specified on lines

2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 689,070,529.55

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : Hermes Datacommunications International Limited
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32261 (MI)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 14,065,328.02

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ Notice Name _____ Street _____ _____ _____	Line _____ <input type="checkbox"/> Not Listed.Explain _____	_____
City _____ State _____ ZIP Code _____		
Country _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$ <u>0.00</u>
5b.	Total claims from Part 2	5b. +	\$ <u>14,065,328.02</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>14,065,328.02</u>

Fill in this information to identify the case:

Debtor Name: In re : Hermes Datacommunications International Limited
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 20-32261 (MI)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<p>2. List all contracts and unexpired leases</p> <p>2.1 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>See Schedule G Attachment</p> <p>Name _____</p> <p>Notice Name _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p>
---	---

Fill in this information to identify the case:
Debtor Name: In re : Hermes Datacommunications International Limited
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 20-32261 (MI)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Hermes Datacommunications International Limited

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 20-32261 (MI)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2020

MM / DD / YYYY

✘ / s / Peter Myers

Signature of individual signing on behalf of debtor

Peter Myers

Printed name

Joint Company Secretary & Chief
Financial Officer for SpeedCast
International Limited

Position or relationship to debtor

In re: Hermes Datacommunications International Limited**Case No. 20-32261**

Schedule A/B 3 Attachment

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
Australia and New Zealand Banking	Operating	4445	\$5,195.05
Barclays Bank PLC	Operating	0595	\$1,442.43
Barclays Bank PLC	Operating	0555	\$156,851.32
Barclays Bank PLC	Operating	8777	\$26.53
Barclays Bank PLC	Savings	0124	\$0.90
Citibank NA	Operating	4006	\$46,815.23
Citibank NA	Operating	3999	\$1,499.44
Citibank NA	Operating	4014	\$5,901.96
Emirates National Bank Dubai	Operating	4601	\$111,979.46
Emirates National Bank Dubai	Operating	4602	\$92,913.04
Emirates National Bank Dubai	Operating	4603	\$0.00
Halyk Bank	Operating	6207	\$0.00
Halyk Bank	Operating	3739	\$659.87
The State Bank for Foreign Economic Affairs of Turkmenistan	Operating	3000	\$4,938.33
		2000	\$1,344.04
		TOTAL:	\$429,567.60

In re: Hermes Datacommunications International Limited**Case No. 20-32261**

Schedule A/B 15 Attachment

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Connect VSAT Angola Lda	0%***		
Hermes Communications Libya	65%		
Hermesat LLC OOO, Russia	100%		
Hilal al-Furat	100%		
LLP Hermes Datacomms	Partnership 49%		
Malaya Communication Holding SDN BHD	0%**		
Orta Aziya Aragatnashyk	0%*		
Speedcast Algeria SARL	49%		
Speedcast Communications Ltd	88%		
Speedcast Energy Sdn Bhd	30%**		
Speedcast Ghana Ltd	90%		
Speedcast Kenya Ltd	100%		
Speedcast Myanmar Company Limited	100%		
		TOTAL:	
* Lyubov Arhangelskaya holds 100% of the shares as nominee for Hermes Datacommunications International Limited			
** Speedcast Energy Sdn Bhd has 100% control over Malaya Communications Holdings Sdn Bhd through loan and call option agreements with the two nominee shareholders. Hermes Datacommunications International Ltd holds 30% shares in Speedcast Energy Sdn Bhd so therefore has indirect control over Malaya Communications Holdings Sdn Bhd. The balance of the shares is held by Malaya Communication Holdings Sdn Bhd			
*** Shareholders Rui Alberto Tavarase De Araújo Faria (99%) Mário Antóniio Gama Dos Santos (1%) hold the shares in this entity as nominees for Hermes Datacommunications International Limited (UK)			

In re: Hermes Datacommunications International Limited
 Case No. 20-32261
 Schedule E/F, Part 2 Attachment
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	313 OFFICE SUPPLY AND STATIONERY LLC	AL BASTAKIA BUILDING, SHOP NO. 8		DUBAI		50491	UNITED ARAB EMIRATES								\$302.00
3.2	AIRPORT HOLIDAY TRANSFERS	2 THE HIG	SUNDORNE GROVE	SHREWSBURY		SY1 4TH	UNITED KINGDOM			Trade Claim					\$95.99
3.3	AKAS INN HOTEL APARTMENTS	PO BOX: 23236		DUBAI		33296	UNITED ARAB EMIRATES								\$2,316.12
3.4	ALIYEV INTERPRENEUR	NO INFORMATION													\$808.50
3.5	ALPHEUS COMMUNICATIONS LP	PO BOX 203968		HOUSTON	TX	77216-3968									\$6,428.61
3.6	ANGOLA TELECOM	RUA DAS KIPACAS NO 186	6 ANDAR PORTA 603	LUANDA			ANGOLA								\$110,643.37
3.7	AZIAN TELECOMMUNICATION	PO BOX 88	P.C.: 102, AL QURUM	SULTANTE OF OMAN			OMAN			Trade Claim					\$205,792.23
3.8	BDO CHARTERED ACCOUNTANTS AND ADVISORS	3RD FLOOR, AL FUTTAIM TOWER	AL MAKTOUM STREET, DEIRA,	DUBAI		1961	UNITED ARAB EMIRATES			Trade Claim					\$1,470.12
3.9	C.M CORPORATION, COMERCIO GERAL, LDA	RUA: CONEGO MANUEL DAS NEVES	170-A	LUANDA			ANGOLA								\$16,903.35
3.10	CENTURYLINK COMMUNICATIONS UK LTD	10 FLEET PLACE	7TH FLOOR			EC4M 7RB	GREAT BRITAIN			Trade Claim					\$982.65
3.11	CLARKE COMMERCIALS ABERDEEN	30 WELLHEADS DRIVE	DYCE	ABERDEEN		AB21 7GQ	UNITED KINGDOM			Trade Claim					\$395.26
3.12	COMBINED PRECISION COMPONENTS	FARADAY DRIVE	FULWOOD	PRESTON		PR2 9PP	UNITED KINGDOM								\$116.73
3.13	COTTESWOLD DAIRY LTD	VANGUARD WAY BATTLEFIELD		SHREWSBURY		SY1 3TG	GREAT BRITAIN			Trade Claim					\$76.96
3.14	DANIEL TAYLOR	EMPLOYEE													\$50.39
3.15	DBI MANAGEMENT CONSULTANCY	MRF 5 TOWERS, BLDG E5	APARTMENT 13	ERBIL			IRAQ			Professional Claim					\$2,800.00
3.16	DETECON AL SAUDIA CO. LTD	P.O. BOX 22135		RIYADH		11495	SAUDI ARABIA			Trade Claim					\$13,918.29
3.17	DETECON AL SAUDIA CO. LTD	P.O. BOX 22135		RIYADH		11495	SAUDI ARABIA								\$6,707.88
3.18	DIGITAL LONDON LTD	LEVEL 7	40 GRACECHURCH STREET	LONDON		EC3V 0BT	GREAT BRITAIN			Trade Claim					\$4,353.91
3.19	DU TELECOMMUNICATIONS-MOBILE	AL SALAM TOWER, AL JEDDI STREET, MEDIA CITY	PO BOX 502666	DUBAI			UNITED ARAB EMIRATES			Trade Claim					\$1,601.28
3.20	DU TELECOMMUNICATIONS-MOBILE	AL SALAM TOWER	PO BOX 502666	DUBAI			UNITED ARAB EMIRATES								\$0.14
3.21	DU TELECOMMUNICATONS	AL SALAM TOWER, AL JEDDI STREET, MEDIA CITY	PO BOX 502666	DUBAI			UNITED ARAB EMIRATES			Trade Claim					\$562.43
3.22	DUBAI NATIONAL INSURANCE & REINSURANCE PSC	FLOORS 7 & 9, DUBAI NATIONAL INSURANCE BUILDING, P O BOX 1806		DUBAI		16961	UNITED ARAB EMIRATES								\$94,236.03
3.23	EE LIMITED	PO BOX 4813	UNITS 1-2	CHARTWELL BUSINESS CENTRE	CHARTWELL ROAD	BN15 9RB	GREAT BRITAIN			Trade Claim					\$718.65
3.24	EMPOWER ENERGY SOLUTIONS			DUBAI			UNITED ARAB EMIRATES								\$198.71
3.25	EQUINIX (UK) LTD	MASTERS HOUSE, 107 HAMMERSMITH ROAD		LONDON		W14 0QH	GREAT BRITAIN			Lease Claim					\$4,315.72
3.26	GTT-EMEA LTD	125 OLD BROAD STREET	24TH FLOOR	LONDON		EC2N 1AR	GREAT BRITAIN			Trade Claim					\$5,685.60
3.27	GULFSAT COMMUNICATIONS COMPANY	PO BOX 2400	SAFAT 13024	KUWAIT CITY			KUWAIT								\$1,740.00
3.28	Hermes Malaysia	NO INFORMATION													\$0.00
3.29	HK "HAZAR TOLKUNY"	BALKANABAT	SCBT TURKMENBASHI	ASHGABAT			TURKMENISTAN								\$1,687.97
3.30	INNOVISION	THE STUDIO, INNER CIRCLE,	THE REGENTS PARK	LONDON		NW1 4PA	GREAT BRITAIN								\$599.91
3.31	INSIGHT DIRECT (UK) LTD	THE ATRIUM	1 HAREFIELD ROAD	UXBRIDGE		UB8 1PH	UNITED KINGDOM								\$35.97
3.32	INTERCOMPANY PAYABLE							VARIOUS		Intercompany					\$5,061,907.81
3.33	INTERCOMPANY PAYABLE							VARIOUS		Intercompany					\$8,003,700.92
3.34	IRIS BUSINESS SOFTWARE LTD	PO BOX 33		WIGAN		WN5 0FS	GREAT BRITAIN								\$273.56
3.35	JLT SPECIALTY LTD	45 CHURCH STREET		BIRMINGHAM		B3 2RT	GREAT BRITAIN			Insurance Claim					\$30,070.09
3.36	JSC SATIS-TL-94	BLDG. 2, 1, TIMIRYAZEVSAYA STR., 127422, MOSCOW, RUSSIA	TIMIRYAZEVSAYA	MOSCOW			RUSSIA								\$21,858.76
3.37	LANKA BELL LTD	NO.344	GALLE ROAD	COLOMBO 03			SRI LANKA			Trade Claim					\$7,095.00
3.38	LYRECO UK LIMITED	DEER PARK COURT - DONNINGTON WOOD	TELFORD - SHROPSHIRE			TF2 7NB	UNITED KINGDOM								\$104.22
3.39	PARADIGM COMMUNICATION SYSTEMS LTD	PARADIGM HOUSE	14 WILSON ROAD	ALTON		GU34 2PP	UNITED KINGDOM			Trade Claim					\$1,218.00
3.40	PARATUS TELECOMMUNICATIONS LTD	ARSENAL BRANCH ROAD, THE JUNCTION BUSINESS	HUB CALEBASSES				MAURITIUS			Trade Claim					\$9,600.00

In re: Hermes Datacommunications International Limited
 Case No. 20-32261
 Schedule E/F, Part 2 Attachment
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.41	RADIAL CIRCLE TELECOMMUNICATIONS LTD	REGIONAL HEAD OFFICE NIGERIA	56, BALARABA MUSA CRESCENT, OFF SAMUEL MANUWA STREET	LAGOS			NIGERIA			Trade Claim					\$6,435.00
3.42	REDINGTON	PLOT NO.S 30902	SOUTH ZONE, JEBEL ALI FREE ZONE	DUBAI			UNITED ARAB EMIRATES								\$11,163.60
3.43	ROBCOMM LTD	BRUNEL HOUSE	340 FIRECREST COURT, CENTRE PARK	WARRINGTON		WA	UNITED KINGDOM								\$4,979.24
3.44	ROYCE LANDSCAPES	1 PARK LANE	PARK HALL	OSWESTRY			UNITED KINGDOM			Trade Claim					\$6,821.15
3.45	RSM UK TAN & ACCOUNTING LIMITED	PORTLAND, 25 HIGH STREET, CRAWLEY		WEST SUSSEX		RH10 1BG	GREAT BRITAIN			Professional Claim					\$2,159.67
3.46	SAFA TELECOM	INDIGO ICON TOWER	OFFICE NO 1505/1506, JUMEIRAH LAKES TOWERS	DUBAI			UNITED ARAB EMIRATES								\$5,539.82
3.47	SCOTT'S TRAVEL MANGEMENT LTD	141-143 WHITFIELD STREET		LONDON		W1T 5EW	GREAT BRITAIN								\$193.55
3.48	SHAILESH CHANDARIA	PO BOX 243-00606		NAIROBI			KENYA								\$4,416.72
3.49	TDC	SLETVEJ 30	A-280			DK-8310	DENMARK								\$172.75
3.50	TELEFONICA INT'L WHOLESALE SERVICES S.L.	DISTRITO C, RONDA DE LA	COMMUNICACION S/N; EDIFICIO OESTE 3, PLANTA 3	MADRID			SPAIN								\$94,000.00
3.51	TELEHOUSE INTERNATIONAL CORPORATION OF EUROPE LTD	CORIANDER AVENUE		LONDON			GREAT BRITAIN			Trade Claim					\$17,981.38
3.52	TELSTRA INTERNATIONAL LIMITED	19/F TELECOM HOUSE	NO. 3 GLOUCESTER ROAD	WANCHAI			HONG KONG			Trade Claim			Y		\$1,800.00
3.53	TELXIUS CABLE ESPANA SL	RONDA DE LA COMUNICACION SN	DISTRITO C. EDIFICIO ESTE 3, PLANTA 2	MADRID		28050	SPAIN								\$21,225.81
3.54	TILE MARINE L.L.C	P.O.BOX 33296		DUBAI			UNITED ARAB EMIRATES								\$41,068.80
3.55	TILE MARINE LLC	P.O. BOX		DUBAI		33296	UNITED ARAB EMIRATES				Y		Y		\$2,985.00
3.56	ULTRASAT FZE	DEIRA, GREEN TOWER	BANIYAS RD	DUBAI			UNITED ARAB EMIRATES								\$1,800.00
3.57	UNICORN FIRE & SAFETY SOLUTIONS LTD	UNICORN HOUSE	6 SALENDINE	SHREWSBURY			UNITED KINGDOM			Trade Claim					\$249.80
3.58	UNIQUE COPIERS LTD	ST GEORGES HOUSE	ST GEORGES INDUSTRIAL ESTATE	DONNINGTON			UNITED KINGDOM								\$97.31
3.59	UPS GULF LLC	PO BOX 26026		DUBAI			UNITED ARAB EMIRATES			Trade Claim					\$20.11
3.60	UPS LTD	ST DAVID'S WAY	BERMUDA PARK	NUNEATON			UNITED KINGDOM								\$32.97
3.61	VITALY SERIKOV	EMPLOYEE													\$1,244.64
3.62	WELL LOGISTICS LTD	VILLA 106	ITALIAN VILLAGE	ERBIL			IRAQ								\$6,615.00
3.63	WENLOCK SPRING WATER LTD	WOLVERTON	CHURCH STRETTON	SHROPSHIRE			GREAT BRITAIN								\$33.26
3.64	WINNCOM	SUITE 144, THE CAPEL BUILDING, MARY'S ABBEY	VAT # IE 9667097S	DUBLIN		7	IRELAND								\$13,396.58
3.65	YOKARY TILSIMATLAR MERKEZI	10 Yyl Abadanchylyk, 137		Ashgabat c., Turkmenistan			Turkmenistan								\$55,050.00
3.66	ZAYO GROUP LLC	PO BOX 952136		DALLAS	TX	75395-2136				Trade Claim					\$144,472.73
TOTAL:															\$14,065,328.02

In re: Hermes Datacommunications International Limited

Case No. 20-32261

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.1	AMS NETWORK SOLUTIONS LTD		68 Queens Rd			ABERDEEN		AB15 4YE	United Kingdom	Contract with AMS NETWORK SOLUTIONS LTD		
2.2	ADT FIRE & SECURITY PLC		TYCO PARK, GRIMSHAW LANE			MANCHESTER		M40 2WL	Great Britain	Security cameras & monitoring		
2.3	AL AIN AHLIA INSURANCE COMPANY		AL AIN AHLIA INSURANCE BLDG, AIRPORT ROAD	PO BOX 3077		ABU DHABI			United Arab Emirates	Contract with AL AIN AHLIA INSURANCE COMPANY		
2.4	Aliyev interpreneur								Turkmenistan	Contract with Aliyev interpreneur		
2.5	AMRO ABDULLA BUILDING CLEANING		PO BOX 454954 , Dubai, UAE.			DUBAI			United Arab Emirates	Cleaning Services	month to month	
2.6	AMRO ABDULLA BUILDING CLEANING		PO BOX 454954			DUBAI			United Arab Emirates	Contract with AMRO ABDULLA BUILDING CLEANING		
2.7	Anadrill International S.A.	Global IT Contracts Manager / Global IT Supplier Manager - Hardware	Mussafah OFS Base, 3rd Round About, Street 6, MN-3 Mussafah Industrial Area			Abu Dhabi			United Arab Emirates	Local Country Agreement entered into the MTSA to request and obtain certain satellite telecommunication services		
2.8	Anadrill International S.A.	Global IT Contracts Manager / Global IT Supplier Manager - Hardware	Mussafah OFS Base, 3rd Round About, Street 6, MN-3 Mussafah Industrial Area			Abu Dhabi			United Arab Emirates	Local Country Agreement for Services		
2.9	ANNODATA LTD		THE MAYLANDS BUILDING	MAYLANDS AVENUE		HEMEL HEMPSTEAD		HP2 7TG	United Kingdom	Contract with ANNODATA LTD		
2.10	APPLIED SATELLITE TECHNOLOGY SYSTEMS LTD		SYSTEMS HOUSE	WOODSIDE ROAD		EASTLEIGH	HAMPSHIRE	SO50 4ET	United Kingdom	Contract with APPLIED SATELLITE TECHNOLOGY SYSTEMS LTD		
2.11	ASIX	Sumeer Dutta								Service Order for Speedcast 2-way Service Reactivation	7/1/19	
2.12	Azerbaijan International Operating Co.	Madhuri Narendra	13th Floor	153 Neftchilar Avenue		Baku	Azerbaijan		Turkey	Purchase order agreement for te provision of satellite trasmission service for REP VSAT communication	11/30/19	
2.13	AZYAN TELECOMMUNICATION		PO BOX 88, AL QURUM			SULTANTE OF OMAN	AL QURUM	PC102	Oman	Contract with AZYAN TELECOMMUNICATION		
2.14	Baker Hughes a GE Company (BHGE)	Miguel Garcia	651 Way			Muscat			Oman	Communications Service Proposal for upgrade options.		
2.15	Baker Hughes Oilfield Operations Inc.	Tony Mangeno	2929 Allen Parkway	Suite 2100		Houston	Texas			Service order for services in Libya	9/14/17	
2.16	Baker Hughes Oilfield Operations Inc.	Tony Mangeno	2929 Allen Parkway	Suite 2100		Houston	Texas			Service Order for Services in UAE	1/17/18	
2.17	Baker Hughes Oilfield Operations Inc.	Tony Mangeno	2929 Allen Parkway	Suite 2100		Houston	Texas			Service Order for Services in UAE	2/17/17	
2.18	Baker Hughes Oilfield Operations Inc.	Tony Mangeno	2929 Allen Parkway	Suite 2100		Houston	Texas			Service Order for Services in UAE	1/31/18	
2.19	Baker Hughes Oilfield Operations Inc.	Tony Mangeno	2929 Allen Parkway	Suite 2100		Houston	Texas			Service Order for Services in UAE	9/8/18	
2.20	Baker Hughes Oilfield Operations Inc.	Tony Mangeno	2929 Allen Parkway	Suite 2100		Houston	Texas			Service Order for Services in UAE	4/18/19	
2.21	Better Homes L.L.C		605, Bay Square Building 13	Business Bay		Dubai			United Arab Emirates	Landlord		
2.22	BEYIK YUPEK YOLY		137,10 YEARS ABADANCHYLYK STREET			ASHGABAT			Turkmenistan	Contract with BEYIK YUPEK YOLY		

In re: Hermes Datacommunications International Limited

Case No. 20-32261

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2.23	BKE Shelf Ltd								Turkmenistan	Amendment 2 to C-BKEShelf-SpaceSegment-TurkmenAlem-March 2019 to extend term of the contract.	12/31/20	
2.24	BKE Shelf Ltd								Turkmenistan	Amendment 2 to contract C-BKEShelf-March 2019-Rig-ASB-Services regarding expiry date.	12/31/20	
2.25	BKE Shelf Ltd								Turkmenistan	Amendment to contract C-BKEShelf-SpaceSegment-TurkmenAlem-March 2019 regarding operating costs.		
2.26	BKE Shelf Ltd								Turkmenistan	Amendment to contract REF C-BKEShelf March 2019-Rig-ASB-Services regarding labor rates.		
2.27	BKE Shelf Ltd	I.I. Poderecha	Building No 2, 1984 (Pushkin) Street			Ashgabat		744000	Turkmenistan	Contract for the supply of IT services for the maintenance of the customer's voice and data communications.	3/31/20	
2.28	BKE Shelf Ltd	I.I. Poderecha	Building No 2, 1984 (Pushkin) Street			Ahgabat		744000	Turkmenistan	Contract for the supply of space segment	3/31/20	
2.29	BP Exploration (Caspian Sea) Limited (404347)		Chertsey Road,	Sunbuy on Thames		Middlesex	England	TW16 7BP	United Kingdom	Amendment 1 to Contract for the provision of Satellite Space Allocation for VSAT Links for Baku Tbilisi Ceyhan and Western Route Export Pipeline		
2.30	BP Exploration (Caspian Sea) Limited (404347)		Chertsey Road,	Sunbuy on Thames		Middlesex	England	TW16 7BP	United Kingdom	Amendment 2 to Contract for the provision of Satellite Space Allocation for VSAT Links for Baku Tbilisi Ceyhan and Western Route Export Pipeline		
2.31	BP Exploration (Caspian Sea) Limited (404347)		Chertsey Road,	Sunbuy on Thames		Middlesex	England	TW16 7BP	United Kingdom	Master Contract for Provision of Satellite Space Allocation for VSAT Links for Baku Tbilisi Ceyhan and Western Route Export Pipeline	12/11/19	
2.32	Brite Start Cleaning Ltd		36 Station Road			Shrewsbury		SY4 5BH	Great Britain	Office cleaning	Month to Month	
2.33	BT BUSINESS DIRECT LTD		PP M3042 W, Colindale House			The Hyde		NW9 6LB	United Kingdom	Contract with BT BUSINESS DIRECT LTD		
2.34	BT ETHERNET CONNECT UK		BT Telephone Payment Centre			Durham		DH98 1BT	United Kingdom	Contract with BT ETHERNET CONNECT UK		
2.35	BUDGET RENT A CAR		PO BOX 8323			DUBAI			United Arab Emirates	Contract with BUDGET RENT A CAR		
2.36	Buried Hill Serdar Limited		Building No 2, 1984 (Pushkin) Stree			Ashgabat			Turkmenistan	Amendment 1 to BHS/Hermes/SLA/Jan2019 regarding duration of the contract and the escalation points of contact.	12/31/20	
2.37	Buried Hill Serdar Limited	Turkmenistan Branch Office	Seytinzazar Seydi str, 15\1			Ashgabat			Turkmenistan	Provision of maintenance and support services in respect of the LAN equipment within Buried Hill Serdar's offices.	12/31/21	

In re: Hermes Datacommunications International Limited

Case No. 20-32261

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.38	Buried Hill Serdar Limited	Head Office	17 Bond Street			St Helier	Jersey	JE 2 3 NP	Channel Islands	Provision of maintenance and support services in respect of the LAN equipment within Buried Hill Serdar's offices.	12/31/21	
2.39	Caspian Driller PTE Ltd									Amendment to agreement for the supply of VSAT connectivity		
2.40	Caspian Driller PTE Ltd									Amendment to agreement for the supply of VSAT connectivity		
2.41	Caspian Driller PTE Ltd									Amendment to agreement for the supply of VSAT connectivity		
2.42	Caspian Driller PTE Ltd	Mr. Shi Shengyong	Orchard Tower	#08-04, Rear Block Apartment	1 Claymore Drive	Singapore		229594	Singapore	Contract for the supply of space segment		
2.43	CENTURYLINK COMMUNICATIONS UK LTD		10 FLEET PLACE	7TH FLOOR				EC4M 7RB	United Kingdom	Contract with CENTURYLINK COMMUNICATIONS UK LTD		
2.44	CeTel GmbH	Dirk Nohlen	Falkenweg 1 53809 Ruppichteroth						Germany	Purchase Order for Managed Services	11/9/19	
2.45	CeTel GmbH	Dirk Nohlen	Falkenweg 1 53809 Ruppichteroth						Germany	Purchase Order for Managed Services	1/7/21	
2.46	CeTel GmbH	Dirk Nohlen	Falkenweg 1 53809 Ruppichteroth						Germany	Purchase Order for Managed Services	1/7/21	
2.47	Clarke Commercials Aberdeen		30 Wellheads Drive	Dyce		Aberdeen		AB21 7GQ	United Kingdom	Contract with Clarke Commercials Aberdeen		
2.48	CloudTrade Technologies Limited	Elena Toma	Cargo Works, 1 - 2	Hatfields,		London		SE1 9PG	United Kingdom	Contract with CloudTrade Technologies Limited		
2.49	CNPC International Ltd									Contract Amendment.		
2.50	CNPC International Ltd									Supplement Agreement No. 2 to the Contract No. L-18-10		
2.51	CNPC International Ltd	Manager of IT Department	553/3, Bitarap Turkmenistan Ave.			Ashgabat			Turkmenistan	VSAT Link rental and Maintenance Service Contract.		
2.52	COGENT COMMUNICATIONS UK LTD		2 TEMPLE BACK EAST, TEMPLE QUAY				BRISTOL	BS1 6EG	United Kingdom	Contract with COGENT COMMUNICATIONS UK LTD		
2.53	COMTECH EF DATA CORPORATION		2114 WEST 7TH STREET			TEMPE	ARIZONA	85281		Contract with COMTECH EF DATA CORPORATION		
2.54	COOL SERVICES LIMITED		1A VERNON DRIVE	BATTLEFIELD ENTERPRISE PARK		SHREWSBURY		SY1 3TF	United Kingdom	Contract with COOL SERVICES LIMITED		
2.55	DAISY COMMUNICATIONS LTD		DAISY HOUSE, LINDRED HOUSE, 20, LINDRED ROAD, BRIERFIELD			NELSON	LANCASHIRE	BB9 5SR	United Kingdom	Contract with DAISY COMMUNICATIONS LTD		
2.56	DBI MANAGEMENT CONSULTANCY		MRF 5 TOWERS, BLDG E5	APARTMENT 13		ERBIL			Iraq	Contract with DBI MANAGEMENT CONSULTANCY		
2.57	Detecon Al Saudia Co. Ltd		PO BOX 22135			RIYADH		11495	Saudi Arabia	Contract with Detecon Al Saudia Co. Ltd		
2.58	DHL INTERNATIONAL (UK) LTD		SOUTHERN HUB, UNIT 1, HORTON ROAD	COLNBROOK, BERKSHIRE					United Kingdom	Contract with DHL INTERNATIONAL (UK) LTD		
2.59	DIGITAL LONDON LTD		LEVEL 7, 40 GRACECHURCH STREET			London		EC3V 0BT	United Kingdom	Contract with DIGITAL LONDON LTD		

In re: Hermes Datacommunications International Limited

Case No. 20-32261

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2.60	DNO Iraq AS	Warren Ford								Amendment to C-DNO- Jan 2014 contract for the purpose of extending the service period and updating the network	10/30/19	
2.61	DNO Iraq AS									Amendment to extend the C-DNO-Jan 2014- contract term and update the scope of work, network diagram and pricing	1/31/20	
2.62	DNO Iraq AS	Warren Ford								Amendment to extend the contract term and update the network diagram	4/30/20	
2.63	DNO Iraq AS	Jon Sargeant								Amendment to the C-DNO-Jan2014 contract for the supply of VSAT Services	2/28/18	
2.64	DNO Iraq AS	Gordon Hunter	Empire Building Complex	Building C2	Floor 3	Erbil	Kurdistan		Iraq	Contract for supply of VSAT services in Kurdistan to connect to internet in UK		
2.65	DRAGON OIL (TURKMENISTAN) LIMITED	Ibrahim Ahmed Ibrahim Alqursi Alali	9/1 ATA GOVSHUDOV Street			ASHGABAT	Turkmenistan	744013	Turkmanistan	Purchase Order	6/30/20	
2.66	DRAGON OIL (TURKMENISTAN) LIMITED	Ibrahim Ahmed Ibrahim Alqursi Alali	9/1 ATA GOVSHUDOV Street			ASHGABAT	Turkmenistan	744013	Turkmanistan	Purchase Order N. 1051941221	5/15/20	
2.67	DRAGON OIL (TURKMENISTAN) LIMITED	Ibrahim Ahmed Ibrahim Alqursi Alali	9/1 ATA GOVSHUDOV Street			ASHGABAT	Turkmenistan	744013	Turkmanistan	Purchase Order N. 1052040880 RENEWAL of Turk.men Alem 52 VSAT Frequencies for One Year	5/16/21	
2.68	DU TELECOMMUNICATIONS-MOBILE		PO BOX 502666, Al Salam Tower, Al Jedd Street, Media City			DUBAI			United Arab Emirates	Contract with DU TELECOMMUNICATIONS-MOBILE		
2.69	DU TELECOMMUNICATONS		Al Salam Tower, Al Jedd Street, Media City, PO Box 502666, Dubai, UAE			DUBAI			United Arab Emirates	Telecoms	12 months left minimum	
2.70	DU TELECOMMUNICATONS		Al Salam Tower, Al Jedd Street, Media City	PO BOX 502666		DUBAI			United Arab Emirates	Contract with DU TELECOMMUNICATONS		
2.71	DUBAI ELECTRICITY AND WATER AUTHORITY		PO Box 564, Dubai, UAE			Dubai			United Arab Emirates	Power & Water	month to month	
2.72	DUBAI ELECTRICITY AND WATER AUTHORITY		Dubai						United Arab Emirates	Contract with DUBAI ELECTRICITY AND WATER AUTHORITY		
2.73	DUBAI NATIONAL INSURANCE & REINSURANCE PSC	SUNIL NAIR	FLOORS 7 & 9, DUBAI NATIONAL INSURANCE BUILDING, P O BOX 1806			DUBAI		16961	United Arab Emirates	Contract with DUBAI NATIONAL INSURANCE & REINSURANCE PSC		
2.74	Economic Society " Kamil amal"		Turkmenistan, Ashgabat, O.Kuliyeva street,House 40			Ashgabat		744017	Turkmenistan	Contract with Economic Society " Kamil amal"		
2.75	EE LIMITED		PO Box 4813	Chartwell Business Centre	Chartwell Road			BN15 9RB	United Kingdom	Contract with EE LIMITED		
2.76	EMPOWER Energy Solutions		PO Box 8081, Dubai , UAE			Dubai			United Arab Emirates	Air Conditioning	month to month	
2.77	EMPOWER ENERGY SOLUTIONS		Dubai						United Arab Emirates	Contract with EMPOWER ENERGY SOLUTIONS		
2.78	Eni Turkmenistan Limited		ABC Business Centre	41	Archabil Shayoly	Ashgabat		744036	Turkmenistan	Amendment to contract	11/30/20	
2.79	Eni Turkmenistan Limited		ABC Business Centre	41	Archabil Shayoly	Ashgabat		744036	Turkmenistan	Amendment to contract	11/30/20	
2.80	Eni Turkmenistan Limited		ABC Business Centre	41	Archabil Shayoly	Ashgabat		744036	Turkmenistan	Contract for Provision of Data Transmission Services Satellite Communications	11/30/19	
2.81	Eni Turkmenistan Limited		ABC Business Centre	41	Archabil Shayoly	Ashgabat		744036	Turkmenistan	Purchase Order for Data Link Maintenance	11/30/19	

In re: Hermes Datacommunications International Limited

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2.82	EPI (Emirates Properties Investment Ltd (B.V.I))		PO Box 12178, Dubai, UAE			Dubai			United Arab Emirates	Annual Parking Permits		
2.83	EPI (Emirates Properties Investment Ltd (B.V.I))		PO Box 12178			Dubai			United Arab Emirates	Contract with EPI (Emirates Properties Investment Ltd (B.V.I))		
2.84	EQUINIX (UK) LTD		MASTERS HOUSE, 107 HAMMERSMITH ROAD			LONDON		W14 0QH	United Kingdom	Contract with EQUINIX (UK) LTD		
2.85	ETISALAT		PO BOX 3838			ABU DHABI			United Arab Emirates	Contract with ETISALAT		
2.86	Expro	Joseph Martindelcampo				Woking			United Kingdom	Contract for the Supply of Equipment and Services to Expro		
2.87	Expro North Sea Ltd		14-16 Cross Street	2nd & 3rd Floors		Reading		RG1 1SN	United Kingdom	Amendment to Quotation for the Supply of Equipment and Bandwidth to Expro North Sea Limited dated 15 September 2011	9/10/20	
2.88	Expro North Sea Ltd		14-16 Cross Street	2nd & 3rd Floors		Reading		RG1 1SN	United Kingdom	Amendment to Quotation for the Supply of Equipment and Bandwidth to Expro North Sea Limited, dated 29 June 2011	11/15/20	
2.89	Expro North Sea Ltd	Martin Ogden	Davidson House	1st Floor	Forbury Square	Reading		R61 3EU	United Kingdom	Quotation for the Supply of Equipment and Bandwidth to Expro North Sea Ltd		
2.90	GCI NETWORK SOLUTIONS LTD		GLOBAL HOUSE	2 CROFTON CLOSE		LINCOLN		LN3 4NT	United Kingdom	Contract with GCI NETWORK SOLUTIONS LTD		
2.91	GTT-EMEA LTD	Jenny Ng	125 OLD BROAD STREET, 24TH FLOOR			LONDON		EC2N 1AR	United Kingdom	Contract with GTT-EMEA LTD		
2.92	HAFIDHAL-JUBURI		IRAW-ERBIL						Iraq	Contract with HAFIDHAL-JUBURI		
2.93	Hendry Howard Finance No 1 Limited		Unit 5 Langstone Business Village, Langston Park			Langston	Newport	NP18 2LH	Great Britain	Coffee machine rental		
2.94	HiTek		B122, Ariana					2088	Tunisia	Contract with HiTek		
2.95	IDE GROUP CONNECT LTD		PHOENIZ HOUSE, MARSHES END	UPTON ROAD		POOLE		BH17 7AG	United Kingdom	Contract with IDE GROUP CONNECT LTD		
2.96	IRIS BUSINESS SOFTWARE LTD		PO BOX 33	WIGAN				WN5 0FS	United Kingdom	Contract with IRIS BUSINESS SOFTWARE LTD		
2.97	IX REACH LTD		SOUTHGATE 2	321 WILMSLOW ROAD, HEALD GREEN		CHEADLE		SK8 3PW	United Kingdom	Contract with IX REACH LTD		
2.98	Jabal Arafah Stationery		PO Box 4321			Dubai			United Arab Emirates	Contract with Jabal Arafah Stationery		
2.99	JLT SPECIALTY LTD		45 CHURCH STREET			BIRMINGHAM		B3 2RT	United Kingdom	Contract with JLT SPECIALTY LTD		
2.100	KANOO TRAVELS		PO BOX 290			DUBAI			United Arab Emirates	Contract with KANOO TRAVELS		
2.101	KURD-SKY		ITALIAN CITY, VILLA 4	100 METERS STREET		ERBIL			Iraq	Contract with KURD-SKY		
2.102	LANKA BELL LTD		No.344, Galle Road			Colombo 03	Sri Lanka		Sri Lanka	Contract with LANKA BELL LTD		
2.103	Leks Service LLC		Inshaatchilar Avenue	3		Baku		AZ1073	Azerbaijan	Contract with Leks Service LLC		
2.104	LUSO ELECTRONIC PRODUCTS LTD		595 SALISBURY HOUSE, LONDON WALL			LONDON		EC2M 5QQ	United Kingdom	Contract with LUSO ELECTRONIC PRODUCTS LTD		
2.105	M.TADLAOUI FAYCAL		CITE MALKI BTK/6	BEN AKNOUN		ALGER			Algeria	Contract with M.TADLAOUI FAYCAL		

In re: Hermes Datacommunications International Limited

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2.106	Ma'aden Wa'ad Al Shamal Phosphate Company	Sand Ben Alban	POBox 202 Turaif 91411. Kingdom of Saudi Arabia						KSA	Purchase Order for Services	12/31/18	
2.107	MEDITERRANEO SEÑALES MARÍTIMAS S.L.	Luis Garrido	POL.IND.MAS DE TOUS - C/OSLO,12, LA POBLA DE VALLBONA			VALENCIA			Spain	Contract with MEDITERRANEO SEÑALES MARÍTIMAS S.L.		
2.108	Mermaid Subsea Services (Thailand) Ltd- Asiana	Shadab Khan	789/55 M00. 1 Pinthong, Industrial Estate, Nongkham, Sriracha, Chonburi					20230	Thailand	Proposal cum Contract for Services	8/28/20	
2.109	MINDWARE FZ LLC	Rajashree Mahanta	10TH FLOOR,CAYAN BUSINESS CENTER			DUBAI	DUBAI	55609	United Arab Emirates	Contract with MINDWARE FZ LLC		
2.110	Modec Ghana, Ltd	Mr. Stephen Gallagher	Off George Walker Bush Highway	Plot No.71		North Dzorwulu, Accra			Ghana	Contract for Communications Services		
2.111	NASCO M.E. INSURANCE BROKERS		KHALID BIN WALEED STREET	ALBWARDY INVESTMENT BLDG		DUBAI		62528	United Arab Emirates	Contract with NASCO M.E. INSURANCE BROKERS		
2.112	NET ORGANIZATION		TEKSTILKENT KOZA PLAZA A, BLOK KAT: 29	NO: 109 ESENLER			ISTANBUL		Turkey	Contract with NET ORGANIZATION		
2.113	Noble Resources Limited		c/o Maples Corporate Services Limited	P.O. Box 309, Ugland House	S. Church Street	Grand Cayman		KY1-1104	Cayman Islands	Noble Drilling Work Order	1/1/22	
2.114	OMAN INSURANCE COMPANY P.S.C.		Dubai Health Care City			DUBAI		33296	United Arab Emirates	Contract with OMAN INSURANCE COMPANY P.S.C.		
2.115	Oriental Energy Resources Limited		Plot 308 Younis Bashuron Street			Victoria Island	Lagos		Nigeria	Amendment No 1 to Contract for the Supply of VSAT Services dated 20170201	1/31/20	
2.116	Oriental Energy Resources Limited	Ameena Indimi	Plot 308 Younis Bashuron Street			Victoria Island Annexe	Lagos		Nigeria	Contract for the Supply of Services		
2.117	PARADIGM COMMUNICATION SYSTEMS LTD		PARADIGM HOUSE	14 WILSON ROAD		ALTON		GU34 2PP	United Kingdom	Contract with PARADIGM COMMUNICATION SYSTEMS LTD		
2.118	PARATUS TELECOMMUNICATIONS LTD		ARSENAL BRANCH ROAD, THE JUNCTION BUSINESS			HUB CALEBASSES	Mauritius		Mauritius	Contract with PARATUS TELECOMMUNICATIONS LTD		
2.119	PLEASE HOLD (UK) LIMITED (PHMG)		OAKLAND HOUSE	TALBOT ROAD		OLD TRAFFORD	MANCHESTER	M16 0PQ	United Kingdom	Contract with PLEASE HOLD (UK) LIMITED (PHMG)		
2.120	Premier Oil Exploration and Production Limited		23 Lower Belgrave Street			London	England	SW1W 0NR	United Kingdom	Service Order for SpeedCast to provide Premier Oil, 10Mb Internet Service to Sea Lion Project Office in Singapore.	1/31/21	
2.121	QSAT COMMUNICATIONS		P.O BOX 25251, FAIRMONT DUBAI, OFFICE 714, SHEIKH ZAYED ROAD			DUBAI		25251	United Arab Emirates	Contract with QSAT COMMUNICATIONS		
2.122	RADIAL CIRCLE TELECOMMUNICATIONS LTD		REGIONAL HEAD OFFICE NIGERIA	56, BALARABA MUSA CRESCENT, OFF SAMUEL MANUWA STREET		LAGOS			Nigeria	Contract with RADIAL CIRCLE TELECOMMUNICATIONS LTD		
2.123	Redstart Construction Limited		Suite 4	Sterling House		Sitka Drive			United Kingdom	Landlord		
2.124	RIPE NCC		PO Box 10096	1001 EB		Amsterdam			Netherlands	Contract with RIPE NCC		
2.125	RSM UK TAN & ACCOUNTING LIMITED		PORTLAND, 25 HIGH STREET, CRAWLEY	WEST SUSSEX				RH10 1BG	United Kingdom	Contract with RSM UK TAN & ACCOUNTING LIMITED		
2.126	SAFA TELECOM LLC		Office 1902, AL GHAITH TOWER, AYA BUSINESS CENTER	PO Box 9724		Abu Dhabi			United Arab Emirates	Contract with SAFA TELECOM LLC		
2.127	SCOTT'S TRAVEL MANGEMENT LTD		141-143 WHITFIELD STREET	LONDON				W1T 5EW	United Kingdom	Contract with SCOTT'S TRAVEL MANGEMENT LTD		

In re: Hermes Datacommunications International Limited

Case No. 20-32261

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.128	SEAHORSE CONSULTANCY SOLUTIONS LTD		26 Bailey Close, Devizes			Wiltshire			United Kingdom	Contract with SEAHORSE CONSULTANCY SOLUTIONS LTD		
2.129	SEMATRON UK LTD		Sandpiper House, Aviary Court, Wade Road			BASINGSTOKE	HAMPSHIRE	RG24 8GX	United Kingdom	Contract with SEMATRON UK LTD		
2.130	SERVIS FINANS MMC		3 INSAATCILAR PR.	BAKI SAHARI		AZARBAYCAN PESUBLIKASI			Azerbaijan	Contract with SERVIS FINANS MMC		
2.131	Shailesh Chandaria		PO Box 243-00606	Nairobi		Kenya			Kenya	Contract with Shailesh Chandaria		
2.132	SHIPPING 247 LTD T/A INXPRESS		5 BLUEBERRY BUSINESS PARK	WALLHEAD ROAD		ROCHDALE	LANCS	OL16 5AF	United Kingdom	Contract with SHIPPING 247 LTD T/A INXPRESS		
2.133	SID ALI MERZOUKI		5, rue des freres	Hocine, El-Biar, Algiers					Algeria	Contract with SID ALI MERZOUKI		
2.134	SIX DEGREES TECHNOLOGY GROUP LTD		COMMODITY QUAY, ST. KATHARINE DOCKS			LONDON		E1W 1AZ	United Kingdom	Contract with SIX DEGREES TECHNOLOGY GROUP LTD		
2.135	South Caucasus Pipeline Company		Port Baku, North Tower - BP Accounts Payable	153 Neftchilar Avenue, 13th Floor		Baku		AZ1010	Azerbaijan	Purchase order for inmarsat bgan standard sim cards, post-paid plans and broadband.		
2.136	South Caucasus Pipeline Company		Port Baku, North Tower - BP Accounts Payable	153 Neftchilar Avenue, 13th Floor		Baku		AZ1010	Azerbaijan	Purchase order for inmarsat bgan standard sim cards, post-paid plans and broadband.		
2.137	SSE BUSINESS ENERGY - GAS		PO BOX 3158			CARDIFF		CF30 OEY	United Kingdom	Contract with SSE BUSINESS ENERGY - GAS		
2.138	Suncor Energy Oil (North Africa) GmbH	C/o Suncor Energy Germany GmbH	Kennedydamm 24			Dusseldorf		D-40476	Germany	Service Order	3/17/21	
2.139	SYNERGIX INTERNATIONAL GENERAL TRADING CO.LLC	MARYAM BAHRAMI	SHOP 9.F-08,CHINA CLUSTER INTERNATIONAL CITY			DUBAI		29187	United Arab Emirates	Contract with SYNERGIX INTERNATIONAL GENERAL TRADING CO.LLC		
2.140	TELEHOUSE INTERNATIONAL CORPORATION OF EUROPE LTD		Coriander Avenue			London		E14 2AA	United Kingdom	Contract with TELEHOUSE INTERNATIONAL CORPORATION OF EUROPE LTD		
2.141	Telstra International Limited		NO. 3 GLOUCESTER ROAD, 10, 11, 13, 14, 19/F TELECOM HOUSE			WANCHAI	Kowloon		Hong Kong	Contract with Telstra International Limited		
2.142	The Baku-Tbilisi-Ceyhan Pipeline Company	Farah Rahimova	North Tower	13th Floor	153 Neftchilar Avenue, Port Baku	Baku		AZ1010	Azerbaijan	Purchase order for the provision of satellite transmission service for BTCVSAT communication	11/30/19	
2.143	TILE MARINE L.L.C		P.O.BOX 33296			DUBAI			United Arab Emirates	Contract with TILE MARINE L.L.C		
2.144	TNT UAE LLC		P.O. BOX 15321			DUBAI U.A.E.			United Arab Emirates	Contract with TNT UAE LLC		
2.145	ULTRASAT FZE		DEIRA, GREEN TOWER	BANIYAS RD		DUBAI			United Arab Emirates	Contract with ULTRASAT FZE		
2.146	Universal Satcom DMCC		PO 393518, 1410 1 LAKE PLAZA, JLT, Cluster T			DUBAI			United Arab Emirates	Contract with Universal Satcom DMCC		
2.147	UPS GULF LLC		PO BOX 26026, Dubai, UAE			DUBAI			United Arab Emirates	Existing Courier Account	month to month	
2.148	VEOLIA ENVIRONMENTAL SERVICES (UK) PLC.		VEOLIA HOUSE, 8TH FLOOR 210						Great Britain	Waste uplifts & disposal		
2.149	VIRGIN MEDIA BUSINESS LTD		EAGLE COURT, COVENTRY ROAD	HATCHFORD WAY					United Kingdom	Contract with VIRGIN MEDIA BUSINESS LTD		
2.150	VODAFONE LIMITED		ATLAS BUSINESS PARK, SIMONSWAY			WYTHENSHAW E		M22 5RR	United Kingdom	Contract with VODAFONE LIMITED		

In re: Hermes Datacommunications International Limited

Case No. 20-32261

Schedule G Attachment

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.151	WENLOCK SPRING WATER LTD Wood Group Management Service Ltd		Wolverton			Shropshire			Great Britain	Bottled drinking water	Month to Month	
2.152		Louis Napolitano	Regent Centre	3rd Floor	Regent Road	Aberdeen	Scotland	A811 5N8	United Kingdom	Contract for the provision of services		
2.153	ZAYO GROUP LLC		PO BOX 952136			DALLAS	TX	75395-2136		Contract with ZAYO GROUP LLC		

In re: Hermes Datacommunications International Limited

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Schedule H Attachment
Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
CapRock Communications (Australia) Pty Ltd	44 Clavering Road		BAYSWATER	WA	6053	Australia	Credit Suisse AG	X		
CapRock Communications Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
CapRock Comunicações do Brasil Ltda.	Avenida Prefeito Aristeu Ferreira da Silva 2600, Granja dos Cavaleiros	(CNPJ: 04.422.276/0001-19)	Macaé	RJ		Brazil	Credit Suisse AG	X		
CapRock Participações do Brasil Ltda.	Avenida Presidente Wilson 231	Sala 2704 Parte, Centro (CNPJ: 25.187.109/0001-00)	Rio de Janeiro	RJ		Brazil	Credit Suisse AG	X		
CapRock UK Limited	Caprock Building Denmore Road	Bridge of Don	Aberdeen		AB23 8JW	United Kingdom	Credit Suisse AG	X		
CCI Services Corp.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
Maritime Communication Services, Inc.	1335 Gateway Drive	Suite 2013	Melbourne	FL	32901		Credit Suisse AG	X		
Oceanic Broadband Solutions Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
Satellite Communications Australia Pty Ltd	Unit 5	21 Flinders Parade	NORTH LAKES	QLD	4509	Australia	Credit Suisse AG	X		
SpaceLink Systems II, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpaceLink Systems, LLC	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Americas, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Australia Pty Limited	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast Communications, Inc.	4400 S. Sam Houston Parkway East		Houston	TX	77048		Credit Suisse AG	X		
SpeedCast Group Holdings Pty Ltd	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast International Limited	Unit 4F Level 1	12 Lord Street, Botany	Sydney	NSW	2019	Australia	Credit Suisse AG	X		
SpeedCast Limited	2401 & 08-11	Dorset House, Taikoo Place, 979 King's Road	Quarry Bay			Hong Kong	Credit Suisse AG	X		

In re: Hermes Datacommunications International Limited

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 Schedule H Attachment
 Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
SpeedCast Managed Services Pty Limited	Level 8	432 St.Kilda Road	Melbourne		3004	Australia	Credit Suisse AG	X		
SpeedCast Norway AS	Roynebergsletta 29	4033 Stavanger	1124 Sola			Norway	Credit Suisse AG	X		
SpeedCast Singapore Pte. Ltd.	5A Toh Guan Road East #06-01 CWT	Jurong East Logistics Centre	Singapore		608830	Singapore	Credit Suisse AG	X		
SpeedCast UK Holdings Limited	First Floor Templeback	10 Temple Back	Bristol		BS1 6FL	United Kingdom	Credit Suisse AG	X		
UltiSat, Inc.	708 Quince Orchard Road		Gaithersburg	MD	20878		Credit Suisse AG	X		