



ENTERED
05/18/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	Re: Docket No. 46

**ORDER AUTHORIZING THE FILING OF
DIP FACILITY FEE LETTER UNDER SEAL**

Upon the motion, dated April 23, 2020 (the “**Motion**”)² of Speedcast International Limited and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order pursuant to sections 105(a) and 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9037-1 (i) authorizing the Debtors to file under seal the DIP Facility Fee Letter, filed contemporaneously with the Motion and (ii) directing that the DIP Facility Fee Letter remain under seal and not be made available to anyone without the prior written consent of the Debtors and the DIP Agent, all as more fully set forth in the Motion; and upon consideration of the Waldman Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and this Court having held a hearing to consider the relief requested in the motion; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Debtors are authorized, but not directed, pursuant to section sections 105(a) and 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9037-1, to file the DIP Facility Fee Letter under seal.

2. The DIP Facility Fee Letter is confidential and shall remain under seal, and shall not be made available to anyone, except that copies of the DIP Facility Fee Letter shall be provided to the Court, the Clerk of the Court, the U.S. Trustee, and advisors to any statutory committee appointed in the chapter 11 cases (the “**Committee Professionals**”). The U.S. Trustee shall keep the DIP Facility Fee Letter and the terms thereof strictly confidential, and the Committee Professionals shall keep the DIP Facility Fee Letter and the terms thereof strictly confidential and maintained on a “professionals only” basis.

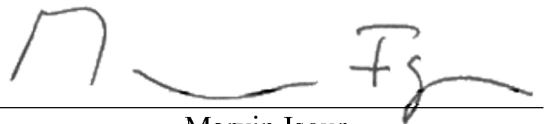
3. Any party who receives the DIP Facility Fee Letter in accordance with this Order shall not disclose or otherwise disseminate such DIP Facility Fee Letter, or the information contained therein, to any other person or entity without the prior written consent of the Debtors and the DIP Agent.

4. Notwithstanding the provisions of Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

5. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: May 18, 2020



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of TexasIn re:
SpeedCast International Limited
SpeedCast Communications, Inc.
DebtorsCase No. 20-32243-mi
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: TylerLaws
Form ID: pdf002Page 1 of 5
Total Noticed: 51

Date Rcvd: May 18, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 20, 2020.

db +CCI Services Corp., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902

db CapRock Communications (Australia) Pty Ltd, 44 Clavering Road, Bayswater, WA 6053, AUSTRALIA

db CapRock Communications Pte. Ltd., 5A Toh Guan Road East #0601 CWT, Jurong East Logistics Ce, SINGAPORE

db CapRock Comunicacoes do Brasil Ltda., Av Prefeito Aristeu Ferreira da Silva, 2600, Granja dos Cavaleiros, Maca, RJ, 27.930070, BRAZIL

db CapRock Participacoes do Brasil Ltda., Av Presidente Wilson, 321, 27, Andar Sala 2704 Parte, Centro, 20.030021, Rio de Janeiro, RJ, BRAZIL

db CapRock UK Limited, Caprock Building, Denmore Road, Bridge of Don Aberdeen, UNITED KINGDOM

db +Cosmos Holdings Acquisition Corp., 45 Oser Avenue, Hauppauge, NY 11788-3808

db +Evolution Communications Group Limited, 45 Oser Avenue, Hauppauge, NY 11788-3808

db Globecomm Europe B.V., Plantweg 52, 8256 SH Biddinghuizen, THE NETHERLANDS

db +Globecomm Network Services Corporation, 45 Oser Avenue, Hauppauge, NY 11788-3808

db +HCT Acquisition, LLC, 45 Oser Avenue, Hauppauge, ny 11788-3808

db Hermes Datacommunications International Limited, Hermes House Holsworth Park, Oxon Business Park, Bitcon Heath, SY3 5HJ, Shrewsbury Shropshire, UNITED KINGDOM

db +Maritime Communication Services, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902

db +NewCom International, Inc., 15590 NW 15th Avenue, Miami, FL 33169-5645

db Oceanic Broadband Solutions Pty Ltd, Unit 4F Level 1, 12 Lord Street, Botany, NSW 2019, AUSTRALIA

db Satellite Communications Australia Pty Ltd, Unit 5, 21 Flinders Parade, North Lakes QLD 4509, AUSTRALIA

db +SpaceLink Systems II, LLC, 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902

db +SpaceLink Systems, LLC, 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902

db +SpeedCast Americas, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902

db SpeedCast Australia Pty Limited, 49 Port Road, Thebarton, SA 5031, AUSTRALIA

db +SpeedCast Communications, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902

db SpeedCast France SAS, 38 Rue Breguet, Paris, 75011, FRANCE

db SpeedCast Group Holdings Pty Ltd, Lakes Business Park, Unit 4F Level 1, 12 Lord Street, Botany, NSW 2019 AUSTRALIA

db SpeedCast International Limited, Unit 4F, Level 1, 12 Lord Street, Botany NSW 2019, AUSTRALIA

db SpeedCast Limited, 2401 & 0811 Dorset House, Quarry Bay, Taikoo Place, 979 Kings, HONG KONG

db SpeedCast Managed Services Pty Limited, Level 8, 432 St Kilda Road, Melbourne, VIC 3004, AUSTRALIA

db SpeedCast Norway AS, Roynebergsetta 29, 4033 Stavanger, NORWAY

db SpeedCast Singapore Pte. Ltd., 5A Toh Guan Road, East #0601 CWT, Jurong East Logistics Centre, Singapore 608830, SINGAPORE

db SpeedCast UK Holdings Limited, First Floor Templeback 10, Temple Back Bristol BS1, UNITED KINGDOM

db Speedcast Canada Limited, Suite 2600, Three Bentall Centre, 595 Burrard Street, P.O. Box 49314, Vancouver BC V7X 1L3, CANADA

db Speedcast Cyprus Ltd., 86 Fragklinou Rousvelt, Petra Business, 4th Floor, 3031 Limassol, CYPRUS

db Speedcast Netherlands B.V., 1/F Coolsingel 6, 3011 AD Rotterdam, THE NETHERLANDS

db #+Telaurus Communications LLC, 210 Malapardis Road, Suite 202, Knolls, NJ 07927-1121

cr +Bexar County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205-1588

cr +Brazoria County Tax Office, c/o Owen M. Sonik, PBFCM, LLP, 1235 N. Loop W., Ste 600, Houston, TX 77008-1772

cr +Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

cr +Intelstat US LLC, Matthew D. Cavenaugh, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, TX 77010-1900

cr +Midland County, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817

cr +Oklahoma County Treasurer, 320 Robert S. Kerr, Room 307, Oklahomca City, OK 73102-3441

cr +Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 55 2nd St. 17th Fl., San Francisco, CA 94105-3493

cr +Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

cr +Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207, UNITED STATES 75207-2328

cr Texas Comptroller of Public Accounts, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548

cr +Texas Taxing Authorities, Linbarger, Goggan, Blair & Sampson LLP, PO Box 3064, Houston, TX 77253-3064

cr +The Official Committee of Unsecured Creditors, c/o Randall A. Rios, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, TX 77002-2629

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center (continued)

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr	E-mail/Text: houston_bankruptcy@LGBS.com	May 18 2020 21:58:28	Cleveland ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	E-mail/Text: houston_bankruptcy@LGBS.com	May 18 2020 21:58:28	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	E-mail/Text: houston_bankruptcy@LGBS.com	May 18 2020 21:58:28	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+E-mail/Text: houston_bankruptcy@LGBS.com	May 18 2020 21:58:28	Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+E-mail/Text: houston_bankruptcy@LGBS.com	May 18 2020 21:58:28	Jasper County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	E-mail/Text: houston_bankruptcy@LGBS.com	May 18 2020 21:58:28	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064

TOTAL: 6

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

db	Proposed Conflicts Counsel to Debtors
cr	ADP Total Source Inc
intp	Ad Hoc Group of Secured Lenders
cr	Airbus Defence and Space
cr	AsiaSat Satellite Telecommunications Co. Ltd.
cr	Cobham Limited
cr	Credit Agricole Corporate and Investment Bank
cr	Credit Suisse AG, Cayman Islands Branch
cr	DeWitt County
cr	Hidalgo County
cr	Inmarsat Global Limited
cr	Intellian Technologies Inc.
intp	Iridium Satellite LLC
cr	Jim Wells CAD
op	Kurtzman Carson Consultants LLC
cr	Nueces County
stkhld	Portsea Asset Management LLP
cr	Royal Caribbean Cruises, Ltd
cr	San Patricio County
cr	Seatel Inc.
cr	The Official Committee of Unsecured Creditors
cr	Thrane & Thrane A/S
intp	UltiSat, Inc.
cr	Victoria County

TOTALS: 24, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 20, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

District/off: 0541-4

User: TylerLaws
Form ID: pdf002Page 3 of 5
Total Noticed: 51

Date Rcvd: May 18, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 18, 2020 at the address(es) listed below:

Alfredo R Perez on behalf of Debtor SpeedCast Communications, Inc. alfredo.perez@weil.com, brenda.funk@weil.com; clifford.carlson@weil.com; patrick.thompson@weil.com; justin.pitcher@weil.com; rene.olvera@weil.com; christopher.jalomo@weil.com; erin.choi@weil.com; jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor Maritime Communication Services, Inc. alfredo.perez@weil.com, brenda.funk@weil.com; clifford.carlson@weil.com; patrick.thompson@weil.com; justin.pitcher@weil.com; rene.olvera@weil.com; christopher.jalomo@weil.com; erin.choi@weil.com; jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor SpeedCast Group Holdings Pty Ltd alfredo.perez@weil.com, brenda.funk@weil.com; clifford.carlson@weil.com; patrick.thompson@weil.com; justin.pitcher@weil.com; rene.olvera@weil.com; christopher.jalomo@weil.com; erin.choi@weil.com; jake.rutherford@weil.com

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Alfredo R Perez on behalf of Debtor SpaceLink Systems, LLC alfredo.perez@weil.com, brenda.funk@weil.com; clifford.carlson@weil.com; patrick.thompson@weil.com; justin.pitcher@weil.com; rene.olvera@weil.com; christopher.jalomo@weil.com; erin.choi@weil.com; jake.rutherford@weil.com

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Alfredo R Perez on behalf of Debtor HCT Acquisition, LLC alfredo.perez@weil.com, brenda.funk@weil.com; clifford.carlson@weil.com; patrick.thompson@weil.com; justin.pitcher@weil.com; rene.olvera@weil.com; christopher.jalomo@weil.com; erin.choi@weil.com; jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor SpeedCast Limited alfredo.perez@weil.com, brenda.funk@weil.com; clifford.carlson@weil.com; patrick.thompson@weil.com; justin.pitcher@weil.com; rene.olvera@weil.com; christopher.jalomo@weil.com; erin.choi@weil.com; jake.rutherford@weil.com

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Form ID: pdf002Page 5 of 5
Total Noticed: 51

Date Rcvd: May 18, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 108