

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION**

In re:  SPEEDCAST INTERNATIONAL LIMITED, <i>et al.</i> ,  Debtors.	§ § § § § §	Chapter 11  Case No. 20-32243 (MI)  (Jointly Administered)
---	----------------------------	--

**WITNESS AND EXHIBIT LIST**

	Judge: The Honorable Marvin Isgur
	Case Manager: LinhThu Do
	Hearing Date: May 20, 2020
	Hearing Time: 1:30 p.m. Central
	Party Name(s): Ad Hoc Group of Secured Lenders
	Attorney Name(s): Henry Flores (Rapp and Krock, P.C.); Damian S. Schaible, David Schiff, Jonah A. Peppiatt, Jarret Erickson, James I. McClammy and M. Nick Sage (Davis Polk & Wardwell, LLP)
	Attorney's Phone: 713-759-9977
	Nature of Proceeding: Final hearing on (1) Motion for Approval of Debtor in Possession Financing [ECF No. 27] and (2) first day motions



**WITNESSES**

The Ad Hoc Group of Secured Lenders may call the following witnesses at the Hearing:

1. Any witness designated by any other party
2. Rebuttal or impeachment witnesses
3. Any witness required to establish the foundation for admission of any exhibit or other document

**EXHIBITS**

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1.	Any exhibit introduced or offered by any other party				
2.	Rebuttal or impeachment exhibits				
3.	Any item docketed in the above-captioned cases				

The Ad Hoc Group of Secured Lenders further reserves the right to otherwise amend or supplement this Witness and Exhibit List as necessary.

Dated: May 18, 2020

**RAPP & KROCK, PC**

/s/ Henry Flores

Henry Flores  
Texas State Bar No. 00784062  
1980 Post Oak Blvd., Suite 1200  
Houston, TX 77056  
Telephone No.: (713) 759-9977  
Facsimile No.: (713) 759-9967  
Email:

[HFlores@rappandkrock.com](mailto:HFlores@rappandkrock.com)

[KKrock@rappandkrock.com](mailto:KKrock@rappandkrock.com)

**DAVIS POLK & WARDWELL, LLP**

Damian S. Schaible (*pro hac vice*)  
David Schiff (*pro hac vice*)  
Jonah A. Peppiatt (*pro hac vice*)  
Jarret Erickson (*pro hac vice*)  
450 Lexington Avenue  
New York, NY 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 701-5800  
Email:

[damian.schaible@davispolk.com](mailto:damian.schaible@davispolk.com)

[david.schiff@davispolk.com](mailto:david.schiff@davispolk.com)

[jonah.peppiatt@davispolk.com](mailto:jonah.peppiatt@davispolk.com)

[jarret.erickson@davispolk.com](mailto:jarret.erickson@davispolk.com)

**COUNSEL FOR AD HOC GROUP  
OF SECURED LENDERS**

**CERTIFICATE OF SERVICE**

I hereby certify that on May 18, 2020, a true and correct copy of the foregoing document was served via email on the parties entitled to receive service through the Court's CM/ECF system.

*/s/ Henry Flores*

Henry Flores