

Fill in this information to identify the case:

Debtor SpeedCast International Limited

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number 20-32243

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** AGF Comms Solutions - Director Craig Cuthbertson
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor AGF Comms Solutions

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
See summary page	

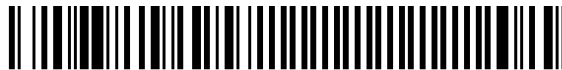
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Contact phone 07747443219 Contact phone _____
Contact email cubcomms@yahoo.co.uk Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on 30/04/2020
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ _ _ _

7. How much is the claim? \$ 9111.88. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
IT services performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/01/2020
MM / DD / YYYY

/s/Craig Cuthbertson
Signature

Print the name of the person who is completing and signing this claim:

Name Craig Cuthbertson
First name Middle name Last name

Title Mr

Company AGF Comms solutions
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 709-4758 | International (424) 236-7236

Debtor: 20-32243 - SpeedCast International Limited		
District: Southern District of Texas, Houston Division		
Creditor: AGF Comms Solutions - Director Craig Cuthbertson 6 Watt Avenue Stepps Glasgow, G33 6GH, G33 6GH United Kingdom Phone: 07747443219 Phone 2: Fax: Email: cubcomms@yahoo.co.uk	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: Yes Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor: AGF Comms Solutions	Amends Claim: Yes, 30/04/2020 Acquired Claim: No	
Basis of Claim: IT services performed	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 9111.88	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Craig Cuthbertson on 01-May-2020 4:35:22 a.m. Eastern Time Title: Mr Company: AGF Comms solutions		

April 23, 2020

Valued Partners,

As you likely know, many of our customers are facing significant headwinds in their businesses as a result of the COVID-19 pandemic and other macro-economic trends. That has, in turn, created challenges for our Company and made it necessary for us to take an alternate path to achieve the balance sheet recapitalization we know is necessary to ensure we remain the strong industry leader and business partner for you.

Effective today, Speedcast and certain of our subsidiaries are pursuing a chapter 11 balance sheet restructuring in the U.S. This process is designed to help companies like ours continue to operate as usual while they work to achieve their financial goals – and that is exactly what we at Speedcast intend to do.

While all Speedcast entities will benefit from this process, not all entities are directly involved. Most notably, none of the entities associated with Speedcast's Government Business Entities (UltiSat, Inc., Globecom Systems Inc. and all associated entities) have filed for chapter 11 relief. Those government entities are fully financially independent and continue to support their customers with the highest quality service as usual.

A full list of filing entities is available at www.kccllc.net/speedcast. We do not expect to initiate a restructuring process in any other jurisdiction or country, or enter into Voluntary Administration in Australia.

All Speedcast entities – whether included in the filings or not – are proudly serving our customers just as we did prior to the filings. Our underlying business is strong, and together with our customers, we intend to emerge swiftly from this process as a reliable and stable business partner, positioned to deliver growth to our shareholders.

We depend on the continued partnership of our suppliers to make this possible and fully intend to pay you under the normal terms of our contract for all goods and services delivered to any Speedcast entity from April 23, forward.

In fact, our business is already in a stronger position as a result of the actions we've taken: Based on their strong belief in our business, a group of our key existing lenders have committed \$90 million new money financing to support Speedcast and ensure we are able to meet our commitments throughout this process.

Generally speaking, goods and services delivered *prior to* the filing that were invoiced to *entities involved in the U.S. chapter 11 process* will be addressed as part of the Plan of Reorganization that will be developed as part of this process. Under U.S. bankruptcy laws, Speedcast cannot pay these "pre-petition" claims without specific approval from the Bankruptcy Court. We have worked to expedite payment where we are able and will be reaching out directly with suppliers to discuss our plans as they are solidified.

Payments for goods and services invoiced to any business entity *not involved in the chapter 11 filing* are expected to continue as normal. Determinations about how a claim will be treated are made based on the entity that is legally responsible for making the payment, not where the product or service was delivered.

While Speedcast is not in a position to provide account balances and may not advise you on any next steps you may choose to take, we have created a dedicated call center to answer questions you may have about the process. The fastest way to get answers to any questions is to call (424) 236-7236, toll free at (877) 709-4758.

Our management team is fully committed to the completion of this process and continuing to operate seamlessly throughout it. We greatly value your understanding and your continued partnership and look forward to continuing to work together.

Sincerely,



Peter Shaper
Chief Executive Officer



Joe Spytek
President & Chief Commercial Officer

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

<p>In re:</p> <p>SPEEDCAST INTERNATIONAL LIMITED, et al.,</p> <p style="padding-left: 40px;">Debtors.¹</p>	§ § § § § § § §	<p>Chapter 11</p> <p>Case No. 20-32243 (MI)</p> <p>(Jointly Administered)</p> <p>Re: Docket Nos. (6, 11, 17, 21, 27, 52, 77, 80, 85 & 133)</p>
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**NOTICE OF HEARING ON
MAY 14, 2020 AT 2:30 P.M. (CENTRAL TIME)**

PLEASE TAKE NOTICE, that on April 23, 2020, SpeedCast International Limited and its debtor affiliates in the above captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”) filed the following motions (the “**Motions**”):

- i. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Insurance Programs and Pay All Obligations With Respect Thereto; and (II) Granting Related Relief (**ECF No. 6, Interim Order ECF No. 52**).
- ii. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting a Waiver of the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief (**ECF No. 11, Interim Order ECF No. 80**).
- iii. Emergency Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests In, and Claims Against, the Debtors and Claims of Certain Worthless Stock Deductions (**ECF No.17, Interim Order ECF No. 133**).
- iv. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Obligations to (A) Critical Vendors, (B) Foreign Creditors, (C) Lien Claimants, and (D) 503(b)(9) Claimants; (II) Approving Letter Agreement With Intelsat US LLC; and (III) Granting Related Relief (**ECF No. 21, Interim Order ECF No. 85**).
- v. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address is 4400 Sam Houston Parkway East, Houston, Texas 77048.



Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief (**ECF No. 27, Corrected Interim Order ECF No. 77**).

PLEASE TAKE FURTHER NOTICE, that a video/telephonic hearing to consider entry of final orders approving the Motions will be conducted before the Honorable Marvin Isgur, United States Bankruptcy Judge, on **May 14, 2020 at 2:30 p.m. (CST)** (the “**Final Hearing**”), or as soon thereafter as counsel may be heard. Parties wishing to participate telephonically must dial in using the Court’s teleconference system at 1-832-917-1510 and entering conference code 954554. Parties who also wish to participate by videoconference may do so by use of an internet connection, using the website www.join.me, selecting “Join a Meeting” and entering meeting code “JudgeIsgur”.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motions shall be filed in writing on or prior to **May 11, 2020 at 4:00 p.m. (CST)**.

PLEASE TAKE FURTHER NOTICE that copies of the Motions are available by visiting the website maintained by the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kcellc.net/speedcast>.

Dated: April 28, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP
Alfredo R. Pérez (15776275)
Brenda L. Funk (24012664)
Stephanie N. Morrison (admitted *pro hac vice*)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com
Brenda.Funk@weil.com
Stephanie.Morrison@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Gary T. Holtzer (admitted *pro hac vice*)
Kelly DiBlasi (admitted *pro hac vice*)
David N. Griffiths (admitted *pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: Gary.Holtzer@weil.com
Kelly.DiBlasi@weil.com
David.Griffiths@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Paul R. Genender (00790758)
Amanda Pennington Prugh (24083646)
Jake R. Rutherford (24102439)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7877
Facsimile: (214) 746-7777
Email: Paul.Genender@weil.com
Amanda.Prugh@weil.com
Jake.Rutherford@weil.com

*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on April 28, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez



Professional Services Employee Monthly Timesheet

Month:	Apr-2020	Name:	Craig Cuthbertson
Staff Number:		Client:	NEXEN-SCOTT

Doc No: 00265 Rev No 1 Issued 17/07/2012

Date	Location	Description of work / Job Number	Absence		Hours Worked				Allowances eg. Travel, Shuttle	Comments
			Type	Hours	Normal Hours	Overtime worked	Extra Days Worked	Training Days Worked		
1st										£95 Mobilisation
2nd	SCOTT				6					Scott Day Rate
3rd	SCOTT				12					Scott Day Rate
4th	SCOTT				12					Scott Day Rate
5th	SCOTT				12					Scott Day Rate
6th	SCOTT				12					Scott Day Rate
7th	SCOTT				12					Scott Day Rate
8th	SCOTT				12					Scott Day Rate
9th	SCOTT				12					Scott Day Rate
10th	SCOTT				12					Scott Day Rate
11th	SCOTT				12					Scott Day Rate
12th	SCOTT				12					Scott Day Rate
13th	SCOTT				12					Scott Day Rate
14th	SCOTT				12					Scott Day Rate
15th	SCOTT				12					Scott Day Rate
16th	SCOTT				6					Scott Day Rate
17th										
18th										
19th										
20th										
21st										
22nd										
23rd										
24th										
25th										
26th										
27th										
28th										
29th										
30th										
31st										
Total					14 days					

*Absences AH= Annual Holiday / PH= Public Holiday / S= Sick / FB= Field Break / O= Others (Please Detail)

Originator

Print Name:	Craig Cuthbertson
Position:	Telecomms Tech
Signature:	
Date:	16 April 2020

PSF Approval

Print Name:	Steve Brannan
Position:	Professional Services Manager
Signature:	
Date:	

Client Approval

Print Name:	P. Capron
Position:	OIM
Signature:	
Date:	16 April 2020

PSF Payroll Admin

Print Name:	Deborah Edmond
Position:	Professional Services Co-ordinator
Signature:	
Date:	

April 2020

INVOICE

From:

AGF Comms Solutions Ltd

Registered Address: **6 Watt Avenue, Stepps, Glasgow G33 6GH**

Company No: **481485**

VAT Ref No: **236 9169 78**

Bank: **Royal Bank of Scotland, Byres Road, Glasgow G12 8QP**

Account: **11038024**

Sort code: **83-2105**

E-mail: cubcomms@yahoo.co.uk

Send invoice to: Deborah Edmond <i>Professional Services Co-ordinator</i> Speedcast Caprock UK Ltd Newton Road, Kirkhill Ind Est, Dyce, Aberdeen, Scotland Direct: +44 1224 617714 PS.Services@speedcast.com

Invoice Details:

Invoice Number	63
Invoice Date:	16/04/20
Invoice Amount:	£7133
Extras	£95 Mobilisation
Total Amount	£7228

A breakdown of this invoice is shown below:

Month	Engineer	Days worked	Day rate	Additions	Total Cost
April	Craig Cuthbertson	14 days	£509.50 x 14 days	£95	£7228

Signature:

Managing Director: Craig Cuthbertson