



ENTERED
04/25/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

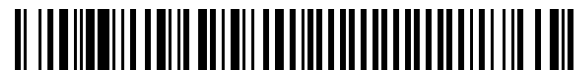
In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	Re: Docket No. 21

INTERIM ORDER (I) AUTHORIZING DEBTORS TO PAY PREPETITION OBLIGATIONS TO (A) CRITICAL VENDORS, (B) FOREIGN CREDITORS, (C) LIEN CLAIMANTS, AND (D) 503(b)(9) CLAIMANTS; (II) APPROVING LETTER AGREEMENT WITH INTELSAT US LLC; AND (III) GRANTING RELATED RELIEF

Upon the motion, dated April 23, 2020 (the “**Motion**”)² of SpeedCast International Limited and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order pursuant to sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code and Bankruptcy Rules 6003, 6004 and 9019 (i) authorizing the Debtors to pay, in their sole discretion, amounts owed to (a) the Critical Vendors; (b) the Foreign Creditors; (c) the Lien Claimants; and (d) the 503(b)(9) Claimants; (ii) approving certain terms of a letter agreement between Speedcast Communications Inc. (“**SCI**”), on behalf of itself and certain of the other Debtors, and Intelsat US LLC and certain of its affiliated entities (“**Intelsat**”); and (iii) granting related relief, all as more fully set forth in the Motion; and upon consideration of the Healy Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and this Court having held a hearing to consider the relief requested in the Motion; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates as contemplated by Bankruptcy Rule 6003 and is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Debtors are authorized, but not directed, pursuant to sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, in the reasonable exercise of their business judgment, to honor, pay, or otherwise satisfy the prepetition Vendor Claims for the Critical Vendors; provided, however, that payment on account of the Critical Vendor Claims shall not exceed an aggregate amount of \$2.10 million pending entry of the Final Order.

2. The Debtors shall undertake all appropriate efforts to cause the Vendor Claimants to enter into Trade Agreements with the Debtors as a condition of payment of each such Vendor Claimant's Vendor Claims. The Debtors are authorized to negotiate, modify, or amend the form of a Trade Agreement in its reasonable business judgment, which shall be subject to review by the advisors to the Ad Hoc Group of Secured Lenders in accordance with the DIP Order

and the DIP Documents, including, without limitation, section 6.09(a)(vi) of the DIP Credit Agreement (as defined in the DIP Order).

3. The Debtors are authorized, but not directed, pursuant to sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, in the reasonable exercise of their business judgment, to honor, pay, or otherwise satisfy the prepetition Foreign Claims for the Foreign Creditors upon such terms and in the manner provided for in this Interim Order and in the Motion; provided, however, that payment on account of the Foreign Claims shall not exceed an aggregate amount of \$2.60 million pending entry of the Final Order.

4. The Debtors are authorized, but not directed, pursuant to sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, in the reasonable exercise of their business judgment, to honor, pay, or otherwise satisfy the prepetition Lien Claims for the Lien Claimants upon such terms and in the manner provided for in this Interim Order and in the Motion; provided, however, that payment on account of the Lien Claims shall not exceed an aggregate amount of \$455,000 pending entry of the Final Order.

5. The Debtors are authorized, but not directed, pursuant to sections 105(a), 363(b), and 503(b)(9) of the Bankruptcy Code, in the reasonable exercise of their business judgment, to honor, pay, or otherwise satisfy the undisputed prepetition 503(b)(9) Claims for the 503(b)(9) Claimants, upon such terms and in the manner provided for in this Interim Order and in the Motion; provided, however, that payment on account of the 503(b)(9) Claims shall not exceed an aggregate amount of \$1.55 million pending entry of the Final Order. The Debtors are authorized, but not directed, to condition payment of the Vendor Claims upon entry into corresponding Trade Agreements in the exercise of their reasonable business judgment.

6. Any party who accepts payment from the Debtors of a Vendor Claim (regardless of whether a Trade Agreement has been executed) shall take all actions necessary to remove any liens on the Debtors' assets such party may have based upon such Vendor Claim at such party's sole expense.

7. If, either after executing a Trade Agreement or receiving notification of this Interim Order, a Vendor Claimant accepts payment pursuant to the relief requested by the Motion and thereafter does not continue to provide the goods and services to the Debtors on the Customary Trade Terms (regardless of whether a Trade Agreement has been executed), and subject to any Trade Agreement that may be executed between the Debtors and such Vendor Claimant, 14 days after receipt by the Vendor Claimant of a notice of non-performance and if no objection with the Court has been filed: (a) such payment may be deemed by the Debtors to be an improper postpetition transfer on account of a prepetition claim and, therefore, will be immediately recoverable by the Debtors in cash upon written request; (b) upon recovery by the Debtors of such payment, any prepetition claim of such Vendor Claimant shall be reinstated as if the payment by the Debtors had not been made in the first instance; and (c) if there exists an outstanding postpetition balance due from the Debtors to such Vendor Claimant, then the Debtors may elect to recharacterize and apply any payment made by the Debtors to such Vendor Claimant (if the Debtors would be permitted to pay such Vendor Claimant in cash in accordance with the DIP Order and the DIP Documents) pursuant to the relief requested by the Motion to such outstanding postpetition balance, and such Vendor Claimant will be required to repay to the Debtors such paid amounts exceeding the postpetition obligations then outstanding from the Debtors to such Vendor Claimant without the right of any setoffs, claims, provisions for payment of any claims, or otherwise.

8. Nothing herein shall impair or prejudice the Debtors' ability to contest, in their sole discretion, the extent, perfection, priority, validity, or amount of any of the Critical Vendor Claims, the Foreign Claims, the Lien Claims, or the 503(b)(9) Claims.

9. The Debtors may identify additional Critical Vendors, Foreign Creditors, Lien Claimants, or 503(b)(9) Claimants, and/or additional prepetition Critical Vendor Claims, Foreign Claims, Lien Claims, or 503(b)(9) Claims sought to be paid in the ordinary course of business by serving a Critical Vendor Notice on (i) counsel for the Ad Hoc Group of Secured Lenders, (ii) counsel for any statutory committee appointed in these chapter 11 cases, and (iii) the Office of the United States Trustee for the Southern District of Texas; provided that the payment of any additional Critical Vendors, Foreign Creditors, Lien Claimants, or 503(b)(9) Claimants, and/or additional Critical Vendor Claims, Foreign Claims, Lien Claims, or 503(b)(9) Claims shall be subject to the terms of the DIP Order and the DIP Documents.

10. Parties receiving a Critical Vendor Notice shall have 14 days after the filing of a Critical Vendor Notice to file an objection with the Court. If no objection is timely filed, the Debtors are authorized to pay the Critical Vendor Claims set forth on such Critical Vendor Notice pursuant to the terms of this Interim Order. If an objection is timely filed, the matter shall be considered by this Court at the next available hearing date.

11. Nothing in the Motion or this Interim Order shall be deemed to authorize the Debtors to accelerate any payments not otherwise due prior to the date of the hearing to consider entry of an order granting the relief requested in the Motion on a final basis (the "**Final Hearing**").

12. The mutual releases in the Intelsat Agreement attached to the Motion as **Exhibit C**, are hereby approved and Intelsat is hereby deemed to have a general unsecured claim

against the Debtors in the amount of \$44 million; provided, that such claim represents Intelsat's entire and sole claim against the Debtors for (i) any prepetition amounts owing by the Debtors to Intelsat and (ii) any and all amounts due to Intelsat for the provision of services through June 30, 2020.

13. Intelsat will provide broadband uplink and related services to the Debtors through June 30, 2020, in the same manner and on the same terms as previously provided; provided that, and without prejudice to any future terms agreed upon in writing between the parties, the automatic stay shall not prohibit Intelsat from discontinuing services after June 30, 2020.

14. The Banks are authorized to receive, process, honor, and pay any and all checks issued, or to be issued, and electronic funds transfers requested, or to be requested, by the Debtors relating to the Critical Vendor Claims, the Foreign Claims, the Lien Claims and the 503(b)(9) claims, to the extent that sufficient funds are on deposit in available funds in the applicable bank accounts to cover such payments. The Banks are authorized to accept and rely on all representations made by the Debtors with respect to which checks, drafts, wires, or automated clearing house transfers should be honored or dishonored in accordance with this or any other order of this Court, whether such checks, drafts, wires, or transfers are dated prior to, on, or subsequent to the Petition Date, without any duty to inquire otherwise.

15. In the event the Debtors exceed the aggregate amounts payable under this Interim Order to Critical Vendors, Foreign Creditors, Lien Claimants, or 503(b)(9) Claimants during the interim period, Debtors shall file a notice with the Court describing the category and overage amount.

16. Notwithstanding anything to the contrary herein, any payment to be made by the Debtors pursuant to the authority granted herein shall be subject to and in compliance with

any orders entered by the Court approving the Debtors' (1) entry into any postpetition debtor in possession financing facility, including any budget and the terms of any definitive documentation in connection therewith (the "**DIP Documents**"), and/or (2) authorizing the Debtors use of cash collateral and/or any budget in connection therewith (in either case, the "**DIP Order**"). To the extent there is any inconsistency between the terms of the DIP Order or any DIP Documents, on the one hand, and any action taken or proposed to be taken hereunder, on the other hand, the terms of the DIP Order or such DIP Document, as applicable, shall control.

17. The Debtors are authorized, but not directed, to issue new postpetition checks, or effect new electronic funds transfers, and to replace any prepetition checks or electronic fund transfer requests that may be lost or dishonored or rejected as a result of the commencement of the Debtors' chapter 11 cases with respect to any prepetition amounts that are authorized to be paid pursuant to this Interim Order.

18. No payment shall be made to any insider or any affiliate of an insider pursuant to this Order on account of a prepetition claim without further order of the Court .

19. The Debtors shall maintain a matrix/schedule of amounts directly or indirectly paid, subject to the terms and conditions of this Interim Order, including the following

information: (a) the names of the payee; (b) the amount of the payment; (c) the category or type of payment, as further described and classified in the Motion; (d) the Debtor or Debtors that made the payment; and (e) the payment date. The Debtors shall provide a copy of such matrix/schedule to the U.S. Trustee and any statutory committee appointed in these chapter 11 cases on the last day of every month beginning May 31, 2020, which requirement may be waived with the consent of the U.S. Trustee and the statutory committee of unsecured creditors, if any, appointed in these chapter 11 cases.

20. Nothing contained in the Motion or this Interim Order or any payment made pursuant to the authority granted by this Interim Order is intended to be or shall be deemed as (i) an admission as to the validity of any claim against the Debtors, (ii) a waiver of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of any claim, (iii) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims (v) a waiver of any claims or causes of action which may exist against any creditor or interest holder, (vi) an admission as to the validity of any liens satisfied pursuant to this Motion, or (vii) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

21. This Interim Order is effective only from the date of entry through this Court's disposition of the Motion on a final basis; provided, that the Court's ultimate disposition of this Motion on a final basis shall not impair or otherwise affect any action taken pursuant to this Interim Order.

22. The requirements of Bankruptcy Rule 6003(b) have been satisfied.

23. Notice of the Motion is adequate under Bankruptcy Rule 6004(a).

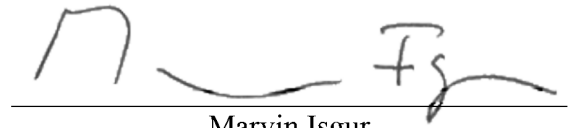
24. Notwithstanding the provisions of Bankruptcy Rule 6004(h), this Interim Order shall be immediately effective and enforceable upon its entry.

25. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Interim Order.

26. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Interim Order.

27. A final hearing to consider the relief requested in the Motion shall be held on **May 14, 2020 at 2:30 (Prevailing Central Time)** and any objections or responses to the Motion shall be filed on or prior to **May 11, 2020 at 4:00 p.m. (Prevailing Central Time)**.

Signed: April 24, 2020

A handwritten signature in black ink, appearing to read 'M Isgur', is written over a horizontal line.

Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of TexasIn re:
SpeedCast International Limited
SpeedCast Communications, Inc.
DebtorsCase No. 20-32243-mi
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: TylerLaws
Form ID: pdf002Page 1 of 4
Total Noticed: 36

Date Rcvd: Apr 27, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Apr 29, 2020.

db +CCI Services Corp., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db CapRock Communications (Australia) Pty Ltd, 44 Clavering Road, Bayswater, WA 6053,
AUSTRALIA
db CapRock Communications Pte. Ltd., 5A Toh Guan Road East #0601 CWT, Jurong East Logistics Ce,
SINGAPORE
db CapRock Comunicacoes do Brasil Ltda., Av Prefeito Aristeu Ferreira da Silva,
2600, Granja dos Cavaleiros, Maca, RJ, 27.930070, BRAZIL
db CapRock Participacoes do Brasil Ltda., Av Presidente Wilson, 321, 27,
Andar Sala 2704 Parte, Centro, 20.030021, Rio de Janeiro, RJ, BRAZIL
db CapRock UK Limited, Caprock Building, Denmore Road, Bridge of Don Aberdeen,
UNITED KINGDOM
db +Cosmos Holdings Acquisition Corp., 45 Oser Avenue, Hauppauge, NY 11788-3808
db +Evolution Communications Group Limited, 45 Oser Avenue, Hauppauge, NY 11788-3808
db Globecom Europe B.V., Plantweg 52, 8256 SH Biddinghuizen, THE NETHERLANDS
db +Globecom Network Services Corporation, 45 Oser Avenue, Hauppauge, NY 11788-3808
db +HCT Acquisition, LLC, 45 Oser Avenue, Hauppauge, ny 11788-3808
db Hermes Datacommunications International Limited, Hermes House Holsworth Park,
Oxon Business Park, Bitcon Heath, SY3 5HJ, Shrewsbury Shropshire, UNITED KINGDOM
db +Maritime Communication Services, Inc., 4400 S. Sam Houston Parkway E.,
Houston, TX 77048-5902
db +NewCom International, Inc., 15590 NW 15th Avenue, Miami, FL 33169-5645
db Oceanic Broadband Solutions Pty Ltd, Unit 4F Level 1, 12 Lord Street, Botany, NSW 2019,
AUSTRALIA
db Satellite Communications Australia Pty Ltd, Unit 5, 21 Flinders Parade,
North Lakes QLD 4509, AUSTRALIA
db +SpaceLink Systems II, LLC, 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db +SpaceLink Systems, LLC, 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db +SpeedCast Americas, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db SpeedCast Australia Pty Limited, 49 Port Road, Thebarton, SA 5031, AUSTRALIA
db +SpeedCast Communications, Inc., 4400 S. Sam Houston Parkway E., Houston, TX 77048-5902
db SpeedCast France SAS, 38 Rue Breguet, Paris, 75011, FRANCE
db SpeedCast Group Holdings Pty Ltd, Lakes Business Park, Unit 4F Level 1,
12 Lord Street, Botany, NSW 2019 AUSTRALIA
db SpeedCast International Limited, Unit 4F, Level 1, 12 Lord Street, Botany NSW 2019,
AUSTRALIA
db SpeedCast Limited, 2401 & 0811 Dorset House, Quarry Bay, Taikoo Place, 979 Kings,
HONG KONG
db SpeedCast Managed Services Pty Limited, Level 8, 432 St Kilda Road, Melbourne, VIC 3004,
AUSTRALIA
db SpeedCast Norway AS, Roynebergsetta 29, 4033 Stavanger, NORWAY
db SpeedCast Singapore Pte. Ltd., 5A Toh Guan Road, East #0601 CWT,
Jurong East Logistics Centre, Singapore 608830, SINGAPORE
db SpeedCast UK Holdings Limited, First Floor Templeback 10, Temple Back Bristol BS1,
UNITED KINGDOM
db Speedcast Canada Limited, Suite 2600, Three Bentall Centre, 595 Burrard Street,
P.O. Box 49314, Vancouver BC V7X 1L3, CANADA
db Speedcast Cyprus Ltd., 86 Fragklinou Rousvelt, Petra Business, 4th Floor, 3031 Limassol,
CYPRUS
db Speedcast Netherlands B.V., 1/F Coolsingel 6, 3011 AD Rotterdam, THE NETHERLANDS
db #+Telaurus Communications LLC, 210 Malapardis Road, Suite 202, Knolls, NJ 07927-1121
cr +Bexar County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205-1588
cr +Intelstat US LLC, Matthew D. Cavanaugh, Jackson Walker LLP, 1401 McKinney Street,
Suite 1900, Houston, TX 77010-1900
cr Texas Comptroller of Public Accounts, Christopher S. Murphy, P.O. Box 12548,
Austin, TX 78711-2548

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

intp Ad Hoc Group of Secured Lenders
cr Credit Agricole Corporate and Investment Bank
cr Credit Suisse AG, Cayman Islands Branch
cr Inmarsat Global Limited
op Kurtzman Carson Consultants LLC

TOTALS: 5, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0541-4

User: TylerLaws
Form ID: pdf002Page 2 of 4
Total Noticed: 36

Date Rcvd: Apr 27, 2020

***** BYPASSED RECIPIENTS (continued) *****

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 29, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 25, 2020 at the address(es) listed below:

Alfredo R Perez on behalf of Debtor Evolution Communications Group Limited
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpaceLink Systems, LLC alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor Speedcast Canada Limited alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpaceLink Systems II, LLC alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpeedCast Norway AS alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor Globecomm Network Services Corporation
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor Telaurus Communications LLC alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor HCT Acquisition, LLC alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpeedCast Limited alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor Cosmos Holdings Acquisition Corp. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpeedCast Managed Services Pty Limited
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpeedCast UK Holdings Limited alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor Globecomm Europe B.V. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor CapRock Communications Pte. Ltd. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpeedCast Singapore Pte. Ltd. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor CapRock UK Limited alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com
Alfredo R Perez on behalf of Debtor SpeedCast Communications, Inc. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

District/off: 0541-4

User: TylerLaws
Form ID: pdf002Page 3 of 4
Total Noticed: 36

Date Rcvd: Apr 27, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Alfredo R Perez on behalf of Debtor Maritime Communication Services, Inc.
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor SpeedCast Group Holdings Pty Ltd alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor Speedcast Netherlands B.V. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor SpeedCast Australia Pty Limited alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor NewCom International, Inc. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor Speedcast Cyprus Ltd. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor Hermes Datacommunications International Limited
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor SpeedCast Americas, Inc. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor CapRock Participacoes do Brasil Ltda.
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor Satellite Communications Australia Pty Ltd
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor CapRock Comunicacoes do Brasil Ltda.
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor CapRock Communications (Australia) Pty Ltd
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor Oceanic Broadband Solutions Pty Ltd
alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor CCI Services Corp. alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor SpeedCast France SAS alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Alfredo R Perez on behalf of Debtor SpeedCast International Limited alfredo.perez@weil.com,
brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com;
rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com

Brenda Lynn Funk on behalf of Debtor CapRock Communications (Australia) Pty Ltd
brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor SpeedCast Group Holdings Pty Ltd brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor SpeedCast Australia Pty Limited brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Cosmos Holdings Acquisition Corp. brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Globecom Network Services Corporation
brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Globecom Europe B.V. brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor SpeedCast France SAS brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor HCT Acquisition, LLC brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Oceanic Broadband Solutions Pty Ltd brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor SpeedCast Limited brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor SpeedCast Norway AS brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Hermes Datacommunications International Limited
brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Satellite Communications Australia Pty Ltd
brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor CCI Services Corp. brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor CapRock UK Limited brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor CapRock Communications Pte. Ltd. brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Speedcast Canada Limited brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor Telaurus Communications LLC brenda.funk@weil.com

Brenda Lynn Funk on behalf of Debtor SpaceLink Systems II, LLC brenda.funk@weil.com

District/off: 0541-4

User: TylerLaws
Form ID: pdf002Page 4 of 4
Total Noticed: 36

Date Rcvd: Apr 27, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Brenda Lynn Funk on behalf of Debtor SpeedCast Singapore Pte. Ltd. brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor Speedcast Cyprus Ltd. brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor CapRock Participacoes do Brasil Ltda.
 brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor Evolution Communications Group Limited
 brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor SpaceLink Systems, LLC brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor SpeedCast Americas, Inc. brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor SpeedCast Managed Services Pty Limited
 brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor NewCom International, Inc. brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor SpeedCast Communications, Inc. brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor SpeedCast UK Holdings Limited brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor Speedcast Netherlands B.V. brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor Maritime Communication Services, Inc.
 brenda.funk@weil.com
 Brenda Lynn Funk on behalf of Debtor CapRock Comunicacoes do Brasil Ltda. brenda.funk@weil.com
 Charles A Beckham, Jr on behalf of Creditor Credit Agricole Corporate and Investment Bank
 beckhamc@haynesboone.com, kenneth.rusinko@haynesboone.com
 Christopher S Murphy on behalf of Creditor Texas Comptroller of Public Accounts
 bk-cmurphy@oag.texas.gov, sherri.simpson@oag.texas.gov
 Don Stecker on behalf of Creditor Bexar County sanantonio.bankruptcy@lgbs.com
 Evan Gershbein on behalf of Other Prof. Kurtzman Carson Consultants LLC
 ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
 Hector Duran, Jr on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
 Henry Flores on behalf of Interested Party Ad Hoc Group of Secured Lenders
 hflores@rappandkrock.com, kmartin@rappandkrock.com
 Matthew D Cavanaugh on behalf of Creditor Intelstat US LLC mcavenaugh@jw.com,
 kgradney@jw.com;dtrevino@jw.com
 Noelle M Reed on behalf of Creditor Credit Suisse AG, Cayman Islands Branch
 noelle.reed@skadden.com,
 rachel.redman@skadden.com;dockethouston@skadden.com;wendy.lamanna@skadden.com;andrea.bates@skadden.com
 Robert Bernard Bruner on behalf of Creditor Inmarsat Global Limited
 bob.bruner@nortonrosefulbright.com
 Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov
 US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 76