

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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| In re: | § | Chapter 11 |
| | § | |
| SPEEDCAST INTERNATIONAL LIMITED, et al., | § | |
| | § | Case No. 20-32243 (MI) |
| | § | |
| Debtors.¹ | § | (Jointly Administered) |
| | § | Re: Docket Nos. (6, 11, 17, 21, 27, 52, 77, 80, 85 & 133) |

**NOTICE OF HEARING ON
MAY 14, 2020 AT 2:30 P.M. (CENTRAL TIME)**

PLEASE TAKE NOTICE, that on April 23, 2020, SpeedCast International Limited and its debtor affiliates in the above captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”) filed the following motions (the “**Motions**”):

- i. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Insurance Programs and Pay All Obligations With Respect Thereto; and (II) Granting Related Relief (**ECF No. 6, Interim Order ECF No. 52**).
- ii. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, (D) Continue Using Credit Cards; (II) Granting a Waiver of the Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief (**ECF No. 11, Interim Order ECF No. 80**).
- iii. Emergency Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests In, and Claims Against, the Debtors and Claims of Certain Worthless Stock Deductions (**ECF No.17, Interim Order ECF No. 133**).
- iv. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Obligations to (A) Critical Vendors, (B) Foreign Creditors, (C) Lien Claimants, and (D) 503(b)(9) Claimants; (II) Approving Letter Agreement With Intelsat US LLC; and (III) Granting Related Relief (**ECF No. 21, Interim Order ECF No. 85**).
- v. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address is 4400 Sam Houston Parkway East, Houston, Texas 77048.



Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief (**ECF No. 27, Corrected Interim Order ECF No. 77**).

PLEASE TAKE FURTHER NOTICE, that a video/telephonic hearing to consider entry of final orders approving the Motions will be conducted before the Honorable Marvin Isgur, United States Bankruptcy Judge, on **May 14, 2020 at 2:30 p.m. (CST)** (the “**Final Hearing**”), or as soon thereafter as counsel may be heard. Parties wishing to participate telephonically must dial in using the Court’s teleconference system at 1-832-917-1510 and entering conference code 954554. Parties who also wish to participate by videoconference may do so by use of an internet connection, using the website www.join.me, selecting “Join a Meeting” and entering meeting code “JudgeIsgur”.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motions shall be filed in writing on or prior to **May 11, 2020 at 4:00 p.m. (CST)**.

PLEASE TAKE FURTHER NOTICE that copies of the Motions are available by visiting the website maintained by the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <http://www.kcellc.net/speedcast>.

Dated: April 28, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on April 28, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez