IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Case 20-32243 Document 88 Filed in TXSR on 04/25/20 Page 1 of 12 Docket #0088 Date Filed: 04/25/2020

		04	1/23/2020
 In re:		-§ § § Chapter 11	
111 1 C.			
SPEEDCAST INC.,	COMMUNICATIONS,	 S Chapter 11 S Case No. 20-32242 (MI) S (Emergency Hearing Requested) 	
	Debtor.		
Tax I.D. No.	760043882	§ § -§	
In re:		S Chapter 11	
SPEEDCAST LIMITED,	INTERNATIONAL	 § Chapter 11 § Case No. 20-32243 (MI) § 	
	Debtor.	<pre>§ (Emergency Hearing Requested) s</pre>	
Tax I.D. No.	N/A	§ (Emergency Hearing Requested) § Solution: Solu	
In re:		 § § Chapter 11 § § Case No. 20-32244 (MI) 	
SPEEDCAST LIMITED,	UK HOLDINGS	§	
	Debtor.	<pre>§ (Emergency Hearing Requested) </pre>	
Tax I.D. No.	N/A	§ § -§	
In re:		§ Chapter 11	
CAPROCK U	J K LIMITED,	<pre> § Case No. 20-32245 (MI) </pre>	
	Debtor.	<pre>§ (Emergency Hearing Requested) § §</pre>	
Tax I.D. No.	N/A	¥ § -8	
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In re:	§ § Chapter 11
CAPROCK COMMUNICATIONS PTE. LTD.,	 § Chapter 11 § Case No. 20-32246 (MI) §
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. N/A	\$ \$ \$
In re:	
SPEEDCAST CYPRUS LTD.,	 § Chapter 11 § Case No. 20-32247 (MI) §
Debtor.	<pre> § (Emergency Hearing Requested) § § </pre>
Tax I.D. No. N/A	8 § §
In re:	\$ \$ Chapter 11 \$ \$ Case No. 20-32248 (MI)
SPEEDCAST LIMITED,	\$ \$ Case No. 20-32248 (MI)
Debtor.	<pre>§ (Emergency Hearing Requested) </pre>
Tax I.D. No. N/A	\$ \$ \$
In re:	§ § Chapter 11 §
SPEEDCAST GROUP HOLDINGS PTY LTD,	§ Case No. 20-32249 (MI)
Debtor.	§ § § (Emergency Hearing Requested) § §
Tax I.D. No. N/A	9 § 8
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§	\$
In re:	S Chapter 11
SPEEDCAST AMERICAS, INC., §	§ Case No. 20-32273 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 371767664	\$
In re:	
SPACELINK SYSTEMS, LLC, §	§ Case No. 20-32250 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. N/A	
In re:	
SPEEDCAST AUSTRALIA PTY,§LIMITED,§	S Case No. 20-32251 (MI)
Debtor.	
Tax I.D. No. N/A	\$
In re:	
SATELLITE COMMUNICATIONS §	§ Case No. 20-32252 (MI)
AUSTRALIA PTY LTD, Debtor.	8 (Emergency Hearing Requested)
Tax I.D. No. N/A	3 3 3

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In re:	<pre>§ § Chapter 11 §</pre>
OCEANIC BROADBAND SOLUTIONS	§ Case No. 20-32253 (MI)
Debtor.	<pre>§ § (Emergency Hearing Requested) </pre>
Tax I.D. No. N/A	§ § §
In re:	§ § Chapter 11
SPEEDCAST MANAGED SERVICES PTY LIMITED,	 S Chapter 11 S Case No. 20-32254 (MI) S (Emergency Hearing Requested)
Debtor.	 § (Emergency Hearing Requested) §
	§ §
In re:	<pre>§ § Chapter 11 </pre>
MARITIME COMMUNICATION SERVICES, INC.,	 § Chapter 11 § Case No. 20-32255 (MI) § (Emergency Hearing Requested)
Debtor.	<pre> § (Emergency Hearing Requested) </pre>
Tax I.D. No. 592221603	§ § §
In re:	§ Chapter 11
TELAURUS COMMUNICATIONS LLC,	 Case No. 20-32256 (MI) (Emergency Hearing Requested)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. 270254991	\$ \$ \$

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 S S Chapter 11 Case No. 20-32257 (MI) (Emergency Hearing Requested) S
§ Case No. 20-32257 (MI)
<pre>8 § (Emergency Hearing Requested) s</pre>
9 § -§
-§ § Chapter 11 § Case No. 20-32258 (MI) § (Emergency Hearing Requested) §
8 § Case No. 20-32258 (MI)
8 § (Emergency Hearing Requested)
9 § -§
§ § Chapter 11
-§ § Chapter 11 § Case No. 20-32259 (MI) § § (Emergency Hearing Requested) §
8 § (Emergency Hearing Requested)
-§ § § Chapter 11 §
§ Case No. 20-32260 (MI)
§ (Emergency Hearing Requested)
<pre> § (Emergency Hearing Requested) § s -§ </pre>

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In re:		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
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	ATACOMMUNICATIONS	§
INTERNATI	IONAL LIMITED,	8
	Debtor.	8 8
		§
Tax I.D. No.	N/A	§
		§
In re:		§ s
In re.		- 8 - 8
SPEEDCAST	F SINGAPORE PTE. LTD.,	- S
	,	§
	Debtor.	§
T. ID N.		§
Tax I.D. No.	N/A	8 8
		8 8
In re:		§
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SPACELINK	X SYSTEMS II, LLC,	§
	Debtor.	8 8
		- 3 - 8
Tax I.D. No.	760288333	§
		§
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In re:		8
CAPROCK	COMUNICAÇÕES DO	8 8
BRASIL LTI	,	- S
		§
	Debtor.	§
T. ID M		§
Tax I.D. No.	IN/A	§ §
		8

Chapter 11

Case No. 20-32261 (MI)

(Emergency Hearing Requested)

Chapter 11

Case No. 20-32262 (MI)

(Emergency Hearing Requested)

Chapter 11

Case No. 20-32263 (MI)

(Emergency Hearing Requested)

Chapter 11

Case No. 20-32264 (MI)

(Emergency Hearing Requested)

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In re:	§ § C
CAPROCK PARTICIPAC BRASIL LTDA.,	Solution Solution <td< td=""></td<>
Debtor.	\$ \$ (1
	\$ (· \$
Tax I.D. No. N/A	
T	8
In re:	§ C s
SPEEDCAST CANADA L	AMITED, § C
Debtor.	\$ \$ 8
Tax I.D. No. N/A	
In re:	§ C 8
CAPROCK COMMUNIC	ATIONS § C
(AUSTRALIA) PTY LTD,	, §
Debtor.	\$ \$ ()
Tax I.D. No. N/A	\$ \$ 8
In re:	§ C
SPEEDCAST NORWAY	
Debtor.	\$ (1
Tax I.D. No. N/A	AS, § C § () § () §
	§

Chapter 11

Case No. 20-32265 (MI)

(Emergency Hearing Requested)

Chapter 11

Case No. 20-32266 (MI)

(Emergency Hearing Requested)

Chapter 11

Case No. 20-32267 (MI)

(Emergency Hearing Requested)

Chapter 11

Case No. 20-32268 (MI)

(Emergency Hearing Requested)

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	§
In re:	<pre>§ § Chapter 11</pre>
GLOBECOMM EUROPE B.V.,	§ Case No. 20-32269 (MI)
Debtor.	§ (Emergency Hearing Requested)
Tax I.D. No. N/A	 S Chapter 11 S Case No. 20-32269 (MI) S (Emergency Hearing Requested) SS
In re:	\$ \$ Chapter 11 \$ \$ Case No. 20-32270 (MI)
NEWCOM INTERNATIONAL, INC.,	8 8 Case No. 20-32270 (MI)
Debtor.	 § (Emergency Hearing Requested) § §
Tax I.D. No. N/A	\$ \$ \$
In re:	
EVOLUTION COMMUNICATIONS GROUP LIMITED,	 S Chapter 11 S Case No. 20-32271 (MI) S (Emergency Hearing Requested)
Debtor.	<pre>§ (Emergency Hearing Requested)</pre>
Tax I.D. No. N/A	\$ \$
In re:	§ § Chapter 11
SPEEDCAST NETHERLANDS B.V.,	 \$ \$<
Debtor.	<pre>§ (Emergency Hearing Requested)</pre>
Tax I.D. No. N/A	\$ \$

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		§
In re:		§
		§
SPEEDCAST FRANCE,		§
		§
	Debtor.	§
		§
Tax I.D. No.	N/A	§
		§

Chapter 11 Case No. 20-32274 (MI) (Emergency Hearing Requested)

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion, dated April 23, 2020 (the "**Motion**"),¹ of SpeedCast International Limited ("**Speedcast**") and its debtor affiliates, as debtors and debtors in possession (collectively, the "**Debtors**"), for entry of an order directing joint administration of their chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and ex parte relief being appropriate; and the Court having reviewed the Motion; and after due deliberation and sufficient cause appearing therefor,

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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IT IS HEREBY ORDERED THAT:

1. Each of the captioned cases previously assigned to Judge Jones are reassigned to

Judge Isgur. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 20-302243 (MI). Additionally, the following checked items are ordered:

One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.

Parties may request joint hearings on matters pending in any of the jointly administered cases.

Other: See below.

3. Nothing contained in this Order shall be deemed or construed as directing

or otherwise affecting the substantive consolidation of any of the above-captioned cases, the Debtors or the Debtors' estates. The caption of the jointly administered cases should read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	§	
In re:	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL	§	Case No. 20-32243 (MI)
LIMITED, et al.,	§	
	§	
Debtors. ¹	§	(Jointly Administered)
	Š	· · · · · · · · · · · · · · · · · · ·

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

4. The foregoing caption satisfies the requirements set forth in section

342(c)(1) of the Bankruptcy Code.

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5. A docket entry shall be made in each of the above-captioned cases (except

the chapter 11 case of SpeedCast International Limited) substantially as follows:

An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of SpeedCast International Limited, *et al.* The docket in Case No. 20-32243 (MI) should be consulted for all matters affecting this case.

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy

Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. A separate claims registry shall be maintained for each Debtor.

8. The Debtors are authorized to file monthly operating reports on a consolidated basis, but shall track and break out receipts and disbursements on a debtor-by-debtor basis.

9. The Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: April 23, 2020

Marvin Isgur United States Bankruptcy Judge

United States Bankruptcy Court Southern District of Texas

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Case No. 20-32243-mi In re: SpeedCast International Limited Chapter 11 Debtor **CERTIFICATE OF NOTICE** User: LinhthuDo District/off: 0541-4 Page 1 of 1 Date Rcvd: Apr 23, 2020 Form ID: pdf001 Total Noticed: 1 Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 25, 2020. db SpeedCast International Limited, Unit 4F, Level 1, 12 Lord Street, Botany NSW 2019, AUSTRALIA Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0 ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) ***** Ad Hoc Group of Secured Lenders intp TOTALS: 1, * 0, ## 0

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 25, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 23, 2020 at the address(es) listed below:

Alfredo R Perez on behalf of Debtor SpeedCast International Limited alfredo.perez@weil.com, brenda.funk@weil.com;clifford.carlson@weil.com;patrick.thompson@weil.com;justin.pitcher@weil.com; rene.olvera@weil.com;christopher.jalomo@weil.com;erin.choi@weil.com;jake.rutherford@weil.com Hector Duran, Jr on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov Henry Flores on behalf of Interested Party Ad Hoc Group of Secured Lenders hflores@rappandkrock.com, kmartin@rappandkrock.com Stephen Douglas Statham on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 5