

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: | § | Chapter 11 |
| | § | |
| SPEEDCAST INTERNATIONAL LIMITED, et al., | § | |
| | § | Case No. 20-32243 (MI) |
| Debtors.¹ | § | (Joint Administration Requested) |
| | § | (Emergency Hearing Requested) |

**NOTICE OF AGENDA OF MATTERS SET FOR EMERGENCY
HEARING ON APRIL 23, 2020, AT 3:00 P.M. (CENTRAL TIME)**

The above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby file their Agenda of Matters Set for Emergency Hearing on April 23, 2020, at 3:00 p.m. (Central Time) before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

1. Emergency Motion of Debtors for Order Directing Joint Administration of Chapter 11 Cases (Docket No. 3)

Status: This motion has been granted.

Related Documents:

Order Directing Joint Administration of Chapter 11 Cases (Docket No. 18)

2. Notice of Designation as Complex Chapter 11 Cases (Docket No. 19)

Status: An order granting complex chapter 11 case treatment has been granted.

Related Documents:

Order Granting Complex Chapter 11 Bankruptcy Case Treatment (Docket No. 22)

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address is 4400 Sam Houston Parkway East, Houston, Texas 77048.

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

- 3. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to The Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief (Docket No. 27)**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

Declaration of Adam Waldman in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to The Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief (Docket No. 34)

- 4. Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Obligations to (A) Critical Vendors, (B) Foreign Creditors, (C) Lien Claimants, and (D) 503(b)(9) Claimants; (II) Approving Letter Agreement with Intelsat US LLC; and (III) Granting Related Relief (Docket No. 21)**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

- 5. Emergency Motion of Debtors for Entry of Order Enforcing Protections of 11 U.S.C. §§ 362, 365, 525, and 541 (Docket No. 8)**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

6. **Emergency Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests In, and Claims Against, the Debtors and Claims of Certain Worthless Stock Deductions (Docket No. 17).**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

7. **Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Insurance Programs and Pay All Obligations With Respect Thereto; and (II) Granting Related Relief (Docket No. 6)**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

8. **Emergency Application of Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. §§ 105(a), 327, and 503(b), Fed. R. Bankr. P. 2002(f), 2014(a), and 2016, and Local Rule 2014-1 for Appointment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Nunc Pro Tunc to the Petition Date (Docket No. 24)**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

Declaration of Robert Jordan in Support of Emergency Application of Debtors Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. §§ 105(a), 327, and 503(b), Fed. R. Bankr. P. 2002(f), 2014(a), and 2016, and Local Rule 2014-1 for Appointment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent (Docket No. 24), attached as Exhibit B

9. **Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Continue Use of Their Existing Cash Management System, Including (A) Maintain Existing Bank Accounts, (B) Continue Intercompany Transactions, (C) Continue to Pay Bank Fees, and (D) Continue Using Credit Cards; (II) Granting a Waiver to Comply with Requirements of 11 U.S.C. § 345(b); and (III) Granting Related Relief (Docket No. 11)**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

10. Emergency Motion of Debtors for an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, and (B) Maintain Employee Benefit Programs and Pay Related Obligations; and (II) Granting Related Relief (Docket No. 20)

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

11. Emergency Motion of Debtors for an Order (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Granting Related Relief (Docket No. 5)

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

12. Emergency Motion of Debtors for an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief (Docket No. 7)

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

13. Emergency Motion of Debtors for an Order Extending Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs (Docket No. 10)

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

14. **Emergency Motion of Debtors for an Order (I) Authorizing Debtors to File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors; (II) Modifying Requirement to File a List of Equity Security Holders; (III) Approving Form and Manner of Notifying Creditors of Commencement of Chapter 11 Cases and Other Information; and (IV) Granting Related Relief (Docket No. 9)**

Status: This matter is going forward.

Related Documents:

Declaration of Michael Healy in Support of Debtors' Chapter 11 Petitions and First Day Relief (Docket No. 16)

Dated: April 23, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP
Alfredo R. Pérez (15776275)
Brenda L. Funk (24012664)
Stephanie N. Morrison (*pro hac vice* pending)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com
Brenda.Funk@weil.com
Stephanie.Morrison@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Gary T. Holtzer (*pro hac vice* pending)
David N. Griffiths (*pro hac vice* pending)
Kelly DiBlasi (*pro hac vice* pending)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: Gary.Holtzer@weil.com
David.Griffiths@weil.com
Kelly.DiBlasi@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP
Paul R. Genender (00790758)
Amanda Pennington Prugh (24083646)
Jake R. Rutherford (24102439)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7877
Facsimile: (214) 746-7777
Email: Paul.Genender@weil.com
Amanda.PenningtonPrugh@weil.com
Jake.Rutherford@weil.com

*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on April 23, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez