

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

----- §
 In re: § Chapter 11
 §
 SPEEDCAST COMMUNICATIONS, § Case No. 20-32242 (MI)
 INC., §
 §
 Debtor. § (Emergency Hearing Requested)
 §
 Tax I.D. No. 760043882 §
 ----- §

In re: § Chapter 11
 §
 SPEEDCAST INTERNATIONAL § Case No. 20-32243 (MI)
 LIMITED, §
 §
 Debtor. § (Emergency Hearing Requested)
 §
 Tax I.D. No. N/A §
 ----- §

In re: § Chapter 11
 §
 SPEEDCAST UK HOLDINGS § Case No. 20-32244 (MI)
 LIMITED, §
 §
 Debtor. § (Emergency Hearing Requested)
 §
 Tax I.D. No. N/A §
 ----- §

In re: § Chapter 11
 §
 CAPROCK UK LIMITED, § Case No. 20-32245 (MI)
 §
 Debtor. § (Emergency Hearing Requested)
 §
 Tax I.D. No. N/A §
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§
In re: § **Chapter 11**
§
CAPROCK COMMUNICATIONS § **Case No. 20-32246 (MI)**
PTE. LTD., §
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
-----§

§
In re: § **Chapter 11**
§
SPEEDCAST CYPRUS LTD., § **Case No. 20-32247 (MI)**
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
-----§

§
In re: § **Chapter 11**
§
SPEEDCAST LIMITED, § **Case No. 20-32248 (MI)**
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
-----§

§
In re: § **Chapter 11**
§
SPEEDCAST GROUP HOLDINGS § **Case No. 20-32249 (MI)**
PTY LTD, §
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
-----§

In re:

SPEEDCAST AMERICAS, INC.,

Debtor.

Tax I.D. No. 371767664

Chapter 11

Case No. 20-32273 (MI)

(Emergency Hearing Requested)

In re:

SPACELINK SYSTEMS, LLC,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32250 (MI)

(Emergency Hearing Requested)

In re:

**SPEEDCAST AUSTRALIA PTY,
LIMITED,**

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32251 (MI)

(Emergency Hearing Requested)

In re:

**SATELLITE COMMUNICATIONS
AUSTRALIA PTY LTD,**

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32252 (MI)

(Emergency Hearing Requested)

§
§
In re: § **Chapter 11**
§
§ **OCEANIC BROADBAND SOLUTIONS** § **Case No. 20-32253 (MI)**
§ **PTY LTD,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §

§
§
In re: § **Chapter 11**
§
§ **SPEEDCAST MANAGED SERVICES** § **Case No. 20-32254 (MI)**
§ **PTY LIMITED,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §

§
§
In re: § **Chapter 11**
§
§ **MARITIME COMMUNICATION** § **Case No. 20-32255 (MI)**
§ **SERVICES, INC.,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. 592221603 §

§
§
In re: § **Chapter 11**
§
§ **TELAURUS COMMUNICATIONS** § **Case No. 20-32256 (MI)**
§ **LLC,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. 270254991 §

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§
In re: § **Chapter 11**
§
HERMES DATACOMMUNICATIONS § **Case No. 20-32261 (MI)**
INTERNATIONAL LIMITED, §
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
----- §

§
In re: § **Chapter 11**
§
SPEEDCAST SINGAPORE PTE. LTD., § **Case No. 20-32262 (MI)**
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
----- §

§
In re: § **Chapter 11**
§
SPACELINK SYSTEMS II, LLC, § **Case No. 20-32263 (MI)**
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. 760288333 §
----- §

§
In re: § **Chapter 11**
§
CAPROCK COMUNICAÇÕES DO § **Case No. 20-32264 (MI)**
BRASIL LTDA., §
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
----- §

In re:

CAPROCK PARTICIPAÇÕES DO BRASIL LTDA.,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32265 (MI)

(Emergency Hearing Requested)

In re:

SPEEDCAST CANADA LIMITED,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32266 (MI)

(Emergency Hearing Requested)

In re:

CAPROCK COMMUNICATIONS (AUSTRALIA) PTY LTD,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32267 (MI)

(Emergency Hearing Requested)

In re:

SPEEDCAST NORWAY AS,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32268 (MI)

(Emergency Hearing Requested)

In re:

GLOBECOMM EUROPE B.V.,
Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32269 (MI)
(Emergency Hearing Requested)

In re:

NEWCOM INTERNATIONAL, INC.,
Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32270 (MI)
(Emergency Hearing Requested)

In re:

EVOLUTION COMMUNICATIONS
GROUP LIMITED,
Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32271 (MI)
(Emergency Hearing Requested)

In re:

SPEEDCAST NETHERLANDS B.V.,
Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32272 (MI)
(Emergency Hearing Requested)

-----	§	
In re:	§	Chapter 11
	§	
SPEEDCAST FRANCE SAS,	§	Case No. 20-32274 (MI)
	§	
Debtor.	§	(Emergency Hearing Requested)
	§	
Tax I.D. No. N/A	§	
-----	§	

**EMERGENCY MOTION OF DEBTORS FOR
ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES**

EMERGENCY RELIEF HAS BEEN REQUESTED. A VIDEO/TELEPHONIC HEARING WILL BE CONDUCTED ON THIS MATTER ON APRIL 23, 2020 AT 3:00 PM (PREVAILING CENTRAL TIME). PARTIES WISHING TO PARTICIPATE TELEPHONICALLY MUST DIAL IN USING THE COURT’S TELECONFERENCE SYSTEM AT 1-832-917-1510 AND ENTERING CONFERENCE CODE 954554. PARTIES WHO ALSO WISH TO PARTICIPATE BY VIDEOCONFERENCE MAY DO SO BY USE OF AN INTERNET CONNECTION, USING THE WEBSITE WWW.JOIN.ME, SELECTING “JOIN A MEETING,” AND ENTERING MEETING CODE “JudgeIsgur.”

IF YOU OBJECT TO THE RELIEF REQUESTED OR YOU BELIEVE THAT EMERGENCY CONSIDERATION IS NOT WARRANTED, YOU MUST EITHER APPEAR AT THE HEARING OR FILE A WRITTEN RESPONSE PRIOR TO THE HEARING. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

RELIEF IS REQUESTED NOT LATER THAN April 23, 2020.

SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as and debtors in possession (collectively, the “**Debtors**”), respectfully represent as follows in support of this motion (this “**Motion**”):

Background

1. On the date hereof (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). The Debtors are authorized to continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the

Bankruptcy Code. No trustee, examiner, or statutory committee of creditors has been appointed in these chapter 11 cases. The Debtors have also filed a motion requesting joint administration of their chapter 11 cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

2. The Debtors, combined with their non-debtor affiliates (collectively, “**Speedcast**” or the “**Company**”), are the largest provider of remote and offshore satellite communications and information technology services in the world. Speedcast’s fully-managed service is delivered to more than 2,000 customers in 140 countries via a leading global, multi-access technology, multi-band and multi-orbit network of 80+ satellites and an interconnecting global terrestrial network, bolstered by on-the-ground local support from 40+ countries. Speedcast services customers in sectors such as Commercial Maritime, Cruise, Energy, Mining, Government, NGOs, Enterprise, and Media.¹ Additional information regarding the Debtors’ business and capital structure and the circumstances leading to the commencement of these chapter 11 cases is set forth in the *Declaration of Michael Healy in Support of the Debtors’ Chapter 11 Petitions and First Day Relief*, sworn to on the date hereof (the “**Healy Declaration**”),² which has been filed with the Court contemporaneously herewith and is incorporated by reference herein.

Jurisdiction

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

¹ None of the Speedcast entities associated with the Company’s Government business are Debtors in these chapter 11 cases.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Healy Declaration. All dollar (\$) references in this Motion are to the U.S. dollar, unless stated otherwise.

Relief Requested

4. Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the “**Local Rules**”), the Debtors request entry of an order directing consolidation of their chapter 11 cases for procedural purposes only.

5. A proposed form of order granting the relief requested herein is annexed hereto as **Exhibit A** (the “**Proposed Order**”).

Relief Requested Should Be Granted

6. Bankruptcy Rule 1015(b) provides, in relevant part, that “[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates.” Fed. R. Bankr. P. 1015(b). Section 101(2) of the Bankruptcy Code defines the term “affiliate” to mean:

(A) [an] entity that directly or indirectly owns, controls, or holds with power to vote, 20 percent or more of the outstanding voting securities of the debtor, other than an entity that holds such securities—

(i) in a fiduciary or agency capacity without sole discretionary power to vote such securities; or

(ii) solely to secure a debt, if such entity has not in fact exercised such power to vote;

(B) [a] corporation 20 percent or more of whose outstanding voting securities are directly or indirectly owned, controlled, or held with power to vote, by the debtor, or by an entity that directly or indirectly owns, controls, or holds with power to vote, 20 percent or more of the outstanding voting securities of the debtor, other than an entity that holds such securities—

(i) in a fiduciary or agency capacity without sole discretionary power to vote such securities; or

(ii) solely to secure a debt, if such entity has not in fact exercised such power to vote

11 U.S.C. § 101(2). In addition, Local Rule 1015-1 provides for the joint administration of related chapter 11 cases. The Debtors are affiliates of one another because SpeedCast International Limited owns, either directly or indirectly, 100% of the outstanding ownership interests in each of the other Debtors. Accordingly, this Court is authorized to jointly administer these cases for procedural purposes.

7. Joint administration of these cases will save the Debtors and their estates substantial time and expense because it will remove the need to prepare, replicate, file, and serve duplicative notices, applications, and orders. Joint administration will also relieve the Court from entering duplicative orders and maintaining duplicative files and dockets. The United States Trustee for the Southern District of Texas and other parties-in-interest will similarly benefit from joint administration of these chapter 11 cases, sparing them the time and effort of reviewing duplicative dockets, pleadings, and papers.

8. Joint administration will not adversely affect creditors' rights because this Motion requests only the administrative consolidation of the estates for procedural purposes, and does not seek substantive consolidation. As such, each creditor will continue to hold its claim against a particular Debtor's estate after this Motion is approved.

9. The Debtors respectfully request that each of the Debtors' chapter 11 cases be administered under a consolidated caption, in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

10. The Debtors also seek the Court's direction that a notation substantially similar to the following notation be entered on the docket in each Debtor's chapter 11 case (other than the chapter 11 case of SpeedCast International Limited) to reflect the joint administration of these cases:

An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of SpeedCast International Limited, *et al.* The docket in Case No. 20-32243 (MI) should be consulted for all matters affecting this case.

11. Based on the foregoing, the Debtors submit that the relief requested is necessary and appropriate, is in the best interests of their estates and creditors, and should be granted in all respects.

Notice

12. Notice of this Motion will be provided to (i) the Office of the United States Trustee for the Southern District of Texas; (ii) the holders of the 30 largest unsecured claims against the Debtors on a consolidated basis; (iii) (A) Davis Polk & Wardwell LLP, 450

Lexington Avenue, New York, NY 10017 (Attn: Damian S. Schaible, Esq., David Schiff, Esq., and Jonah A. Peppiatt, Esq.) and (B) Rapp & Krock, PC, 1980 Post Oak Blvd, Suite 1200, Houston, TX 77056 (Attn: Henry Flores, Esq.), counsel to the Ad Hoc Group of Secured Lenders; (iv) Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001 (Attn: Steven Messina, Esq. And George Howard, Esq.) and 155 N. Wacker Drive, Chicago, IL 60606 (Attn: David M. Wagener, Esq.), counsel to Credit Suisse AG, Cayman Islands Branch, as administrative agent under the Syndicated Facility Agreement and the DIP Agent; (v) the Internal Revenue Service; (vi) the United States Attorney's Office for the Southern District of Texas; (vii) the Securities and Exchange Commission; (viii) the Banks; and (ix) any other party entitled to notice pursuant to Local Rule 9013-1(d).

No Previous Request

13. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

WHEREFORE the Debtors respectfully request entry of the Proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: April 23, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on April 23, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez
Alfredo R. Pérez

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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§
In re: § **Chapter 11**
§
SPEEDCAST COMMUNICATIONS, § **Case No. 20-32242 (MI)**
INC., §
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. 760043882 §
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§
In re: § **Chapter 11**
§
SPEEDCAST INTERNATIONAL § **Case No. 20-32243 (MI)**
LIMITED, §
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
----- §

§
In re: § **Chapter 11**
§
SPEEDCAST UK HOLDINGS § **Case No. 20-32244 (MI)**
LIMITED, §
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
----- §

§
In re: § **Chapter 11**
§
CAPROCK UK LIMITED, § **Case No. 20-32245 (MI)**
§
Debtor. § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §
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In re: § **Chapter 11**
 §
CAPROCK COMMUNICATIONS § **Case No. 20-32246 (MI)**
PTE. LTD., §
 §
 Debtor. § **(Emergency Hearing Requested)**
 §
Tax I.D. No. N/A §
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 §
In re: § **Chapter 11**
 §
SPEEDCAST CYPRUS LTD., § **Case No. 20-32247 (MI)**
 §
 Debtor. § **(Emergency Hearing Requested)**
 §
Tax I.D. No. N/A §
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 §
In re: § **Chapter 11**
 §
SPEEDCAST LIMITED, § **Case No. 20-32248 (MI)**
 §
 Debtor. § **(Emergency Hearing Requested)**
 §
Tax I.D. No. N/A §
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 §
In re: § **Chapter 11**
 §
SPEEDCAST GROUP HOLDINGS § **Case No. 20-32249 (MI)**
PTY LTD, §
 §
 Debtor. § **(Emergency Hearing Requested)**
 §
Tax I.D. No. N/A §
 ----- §

In re:

SPEEDCAST AMERICAS, INC.,

Debtor.

Tax I.D. No. 371767664

Chapter 11

Case No. 20-32273 (MI)

(Emergency Hearing Requested)

In re:

SPACELINK SYSTEMS, LLC,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32250 (MI)

(Emergency Hearing Requested)

In re:

**SPEEDCAST AUSTRALIA PTY,
LIMITED,**

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32251 (MI)

(Emergency Hearing Requested)

In re:

**SATELLITE COMMUNICATIONS
AUSTRALIA PTY LTD,**

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32252 (MI)

(Emergency Hearing Requested)

§
§
In re: § **Chapter 11**
§
§ **OCEANIC BROADBAND SOLUTIONS** § **Case No. 20-32253 (MI)**
§ **PTY LTD,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §

§
§
In re: § **Chapter 11**
§
§ **SPEEDCAST MANAGED SERVICES** § **Case No. 20-32254 (MI)**
§ **PTY LIMITED,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. N/A §

§
§
In re: § **Chapter 11**
§
§ **MARITIME COMMUNICATION** § **Case No. 20-32255 (MI)**
§ **SERVICES, INC.,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. 592221603 §

§
§
In re: § **Chapter 11**
§
§ **TELAURUS COMMUNICATIONS** § **Case No. 20-32256 (MI)**
§ **LLC,** §
§ **Debtor.** § **(Emergency Hearing Requested)**
§
Tax I.D. No. 270254991 §

 In re:
 CCI SERVICES CORP.,
 Debtor.
 Tax I.D. No. 300400518

§
 §
 § Chapter 11
 §
 § Case No. 20-32257 (MI)
 §
 § (Emergency Hearing Requested)
 §
 §

 In re:
 HCT ACQUISITION, LLC,
 Debtor.
 Tax I.D. No. 822191711

§
 §
 § Chapter 11
 §
 § Case No. 20-32258 (MI)
 §
 § (Emergency Hearing Requested)
 §
 §

 In re:
 COSMOS HOLDINGS ACQUISITION
 CORP.,
 Debtor.
 Tax I.D. No. 464882088

§
 §
 § Chapter 11
 §
 § Case No. 20-32259 (MI)
 §
 § (Emergency Hearing Requested)
 §
 §

 In re:
 GLOBECOMM NETWORK
 SERVICES CORPORATION,
 Debtor.
 Tax I.D. No. 113318591

§
 §
 § Chapter 11
 §
 § Case No. 20-32260 (MI)
 §
 § (Emergency Hearing Requested)
 §
 §

In re:

**HERMES DATACOMMUNICATIONS
INTERNATIONAL LIMITED,**

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32261 (MI)

(Emergency Hearing Requested)

In re:

SPEEDCAST SINGAPORE PTE. LTD.,

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32262 (MI)

(Emergency Hearing Requested)

In re:

SPACELINK SYSTEMS II, LLC,

Debtor.

Tax I.D. No. 760288333

Chapter 11

Case No. 20-32263 (MI)

(Emergency Hearing Requested)

In re:

**CAPROCK COMUNICAÇÕES DO
BRASIL LTDA.,**

Debtor.

Tax I.D. No. N/A

Chapter 11

Case No. 20-32264 (MI)

(Emergency Hearing Requested)

In re:	Chapter 11
CAPROCK PARTICIPAÇÕES DO BRASIL LTDA.,	Case No. 20-32265 (MI)
Debtor.	(Emergency Hearing Requested)
Tax I.D. No. N/A	

In re:	Chapter 11
SPEEDCAST CANADA LIMITED,	Case No. 20-32266 (MI)
Debtor.	(Emergency Hearing Requested)
Tax I.D. No. N/A	

In re:	Chapter 11
CAPROCK COMMUNICATIONS (AUSTRALIA) PTY LTD,	Case No. 20-32267 (MI)
Debtor.	(Emergency Hearing Requested)
Tax I.D. No. N/A	

In re:	Chapter 11
SPEEDCAST NORWAY AS,	Case No. 20-32268 (MI)
Debtor.	(Emergency Hearing Requested)
Tax I.D. No. N/A	

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In re:	§	Chapter 11
GLOBECOMM EUROPE B.V.,	§	Case No. 20-32269 (MI)
Debtor.	§	(Emergency Hearing Requested)
Tax I.D. No. N/A	§	
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In re:	§	Chapter 11
NEWCOM INTERNATIONAL, INC.,	§	Case No. 20-32270 (MI)
Debtor.	§	(Emergency Hearing Requested)
Tax I.D. No. N/A	§	
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In re:	§	Chapter 11
EVOLUTION COMMUNICATIONS GROUP LIMITED,	§	Case No. 20-32271 (MI)
Debtor.	§	(Emergency Hearing Requested)
Tax I.D. No. N/A	§	
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In re:	§	Chapter 11
SPEEDCAST NETHERLANDS B.V.,	§	Case No. 20-32272 (MI)
Debtor.	§	(Emergency Hearing Requested)
Tax I.D. No. N/A	§	
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-----	§	
In re:	§	Chapter 11
	§	
SPEEDCAST FRANCE,	§	Case No. 20-32274 (MI)
	§	
Debtor.	§	(Emergency Hearing Requested)
	§	
Tax I.D. No. N/A	§	
-----	§	

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion, dated April 23, 2020 (the “**Motion**”),¹ of SpeedCast International Limited (“**Speedcast**”) and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order directing joint administration of their chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1, all as more fully set forth in the Motion; and upon consideration of the Healy Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing on the Motion; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

IT IS HEREBY ORDERED THAT:

1. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 20-302243 (MI).

Additionally, the following checked items are ordered:

One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.

Parties may request joint hearings on matters pending in any of the jointly administered cases.

Other: See below.

3. Nothing contained in this Order shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases, the Debtors or the Debtors' estates. The caption of the jointly administered cases should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	Case No. 20-32243 (MI)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry shall be made in each of the above-captioned cases (except the chapter 11 case of SpeedCast International Limited) substantially as follows:

An order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of SpeedCast International Limited, *et al.* The docket in Case No. 20-32243 (MI) should be consulted for all matters affecting this case.

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the Southern District of Texas shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. A separate claims registry shall be maintained for each Debtor.

8. The Debtors are authorized to file monthly operating reports on a consolidated basis, but shall track and break out receipts and disbursements on a debtor-by-debtor basis.

9. The Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____, 2020
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE