

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CapRock Comunicações do Brasil Ltda.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) N/A

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>Av Prefeito Aristeu Ferreira da Silva,</u> <u>2600, Granja dos Cavaleiros, Macaé</u>	
	Number Street <u>RJ, 27.930-070 Brazil</u>	Number Street _____
	City State ZIP Code _____	P.O. Box _____
	County _____	City State ZIP Code _____
		Location of principal assets, if different from principal place of business
		Number Street _____
		City State ZIP Code _____

5. Debtor's website (URL) <https://www.speedcast.com/>



Debtor CapRock Comunicações do Brasil Ltda.
Name

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: A Brazilian limited liability company

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above
Satellite Communications Provider

B. Check all that apply:

- Tax- exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .
5174

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 and it chooses to proceed under **Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes District _____ When _____ Case number _____
MM/ DD/ YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD/ YYYY

Debtor CapRock Comunicações do Brasil Ltda. Case number (if known) _____
 Name _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No
 Yes Debtor See attached Schedule 1 Relationship _____
 District _____ When _____
 Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact Name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis with all affiliated debtors)

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

Debtor CapRock Comunicações do Brasil Ltda.
Name

Case number (if known) _____

- | | | | |
|--|--|--|---|
| 15. Estimated assets
(on a consolidated basis
with all affiliated debtors) | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities
(on a consolidated basis
with all affiliated debtors) | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/23/2020
MM / DD / YYYY

✘ /s/ Michael Healy Michael Healy
Signature of authorized representative of debtor Printed name

Chief Restructuring Officer
Title

18. Signature of attorney

✘ /s/ Alfredo R. Pérez Date 04/23/2020
Signature of attorney for debtor MM / DD / YYYY

Alfredo R. Pérez Gary T. Holtzer
Printed Name

Weil, Gotshal & Manges LLP Weil, Gotshal & Manges LLP
Firm Name

700 Louisiana Street, Suite 1700 767 Fifth Avenue
Address

Houston, Texas 77002 New York, New York 10153
City/State/Zip

(713) 546-5000 (212) 310-8000
Contact Phone

alfredo.perez@weil.com gary.holtzer@weil.com
Email Address

15776275 Texas
Bar Number State

Schedule 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

COMPANY
SpeedCast International Limited
SpeedCast UK Holdings Limited
CapRock UK Limited
CapRock Communications Pte. Ltd.
Speedcast Cyprus Ltd.
SpeedCast Limited
SpeedCast Group Holdings Pty Ltd
SpeedCast Americas, Inc.
SpeedCast Communications, Inc.
SpaceLink Systems, LLC
SpeedCast Australia Pty Limited
Satellite Communications Australia Pty Ltd
Oceanic Broadband Solutions Pty Ltd
SpeedCast Managed Services Pty Limited
Maritime Communication Services, Inc.
Telaurus Communications LLC
CCI Services Corp.
HCT Acquisition, LLC
Cosmos Holdings Acquisition Corp.
Globecomm Network Services Corporation
Hermes Datacommunications International Limited
SpeedCast Singapore Pte. Ltd.
SpaceLink Systems II, LLC
CapRock Comunicações do Brasil Ltda.
CapRock Participações do Brasil Ltda.
Speedcast Canada Limited
CapRock Communications (Australia) Pty Ltd
SpeedCast Norway AS
Globecomm Europe B.V.
NewCom International, Inc.

COMPANY
Evolution Communications Group Limited
SpeedCast Netherlands B.V.
SpeedCast France SAS

**MINUTES OF QUOTAHOLDERS' MEETING OF
CAPROCK COMUNICAÇÕES DO BRASIL LTDA.
HELD ON APRIL 22, 2020**

**NIRE 33.2.0729662-3
CNPJ/ME nº. 04.422.276/0001-19**

Date and Time: April 22, 2020, at 11:00 a.m.

Place: Head office of **CAPROCK COMUNICAÇÕES DO BRASIL LTDA.** ("Company"), with head office in the City of Macaé, State of Rio de Janeiro, at Avenida Prefeito Aristeu Ferreira da Silva, nº 2600, Vale Encantado, CEP 27.930-070, enrolled with the CNPJ/ME under No. 04.422.276/0001-19, with its Articles of Organization filed with the Commercial Registry of the State of Rio de Janeiro (JUCERJA) under NIRE 33.2.0729662-3.

Call Notice: The call formalities are dismissed, in view of the provisions of Article 1,072, 2nd Paragraph, of Law 10,406, of January 10, 2002.

Attendance: Quotaholders representing the totality of the corporate capital of the Company, as follows:

- I. CAPROCK PARTICIPAÇÕES DO BRASIL LTDA.,** a limited liability, with head offices at City of Rio de Janeiro, State of Rio de Janeiro, at Avenida Presidente Wilson, nº 231, 27º andar, sala 2704 – parte, Centro, CEP 20030-021, herein duly represented by Mr. André Gustavo Cumplido de Sant' Anna, Brazilian, married, sales officer, bearer of the identity card No. 043679430, issued by DETRAN/RJ, enrolled with the CPF/ME under No. 791.271.937-72, resident and domiciled in the City and State of Rio de Janeiro at Estrada da Barra da Tijuca, No. 3570, Lot 11, Block 1, Itanhangá, CEP 22641-005; and

- II. SPACELINK SYSTEMS II, LLC,** a company organized and validly existing under the laws of the State of Texas, United States of America, with head offices at 4400 S. Sam Houston Parkway E., Houston, Texas, United States of America, enrolled with the General Taxpayers' Registry CNPJ/ME under No. 06.054.354/0001-03 herein duly represented by Mr. André Gustavo Cumplido de Sant' Anna, as qualified above.



WHEREAS, the Company is a guarantor and has provided security under the terms of a certain Syndicated Facility Agreement dated as of May 15, 2018 (as amended, supplemented, amended and restated or otherwise modified from time to time prior to the date hereof, the "Credit Agreement"), by and among SPEEDCAST INTERNATIONAL LIMITED, a company organized under the laws of Australia and registered in Victoria, Australia ("SpeedCast"), the other borrowers party thereto from time to time, the subsidiary guarantors party thereto, the lenders party thereto from time to time and Credit Suisse AG, Cayman Islands Branch, as administrative agent, collateral agent and security trustee (the "Administrative Agent");

WHEREAS, SpeedCast and certain of its subsidiaries and affiliates, including the Company (the "SpeedCast Group"), due to their overall financial position, are considering commencing cases under chapter 11 of title 11 of the United States Code (the "Chapter 11 Cases") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"), which are conditioned upon their approval by the board of directors of Speedcast;

WHEREAS, in connection with the above-mentioned, SpeedCast is negotiating a certain Senior Secured Superpriority Debtor-in-Possession Term Loan Credit Agreement (together with the Exhibits and Schedules annexed thereto, the "DIP Credit Agreement") to be entered into, among others, SpeedCast, Speedcast Communications, Inc., a company organized under the laws of Texas, as DIP Facility Borrower, the lenders from time to time party thereto (the "DIP Lenders"), and Credit Suisse AG, Cayman Islands Branch, as administrative agent, collateral agent and security trustee for the DIP Lenders (in such capacities, including any successor thereto, the "DIP Agent"), subject to approval by the Bankruptcy Court (collectively, the "DIP Financing");

WHEREAS, due to the interrelated nature of the SpeedCast Group's operations, the Company's ongoing viability is dependent on the continued operations of the broader SpeedCast Group;

WHEREAS, the fact that access to the loan proceeds under the DIP Credit Agreement would be beneficial to support the continued operations of the Company, and this would be facilitated by the applicable companies of the SpeedCast Group, including the Company, commencing Chapter 11 Cases and the execution, delivery and performance of the Company's obligations relating to the DIP Credit Agreement and the transactions and documents contemplated and evidenced thereby;

WHEREAS, the likelihood of the Company's creditors being paid depend on a successful restructuring of



the SpeedCast Group;

WHEREAS, in the judgment of the Company's quotaholders, after consultations with counsel, management and its financial advisors, it is desirable and in the best interests of the Company, their respective creditors, and other interested parties, the inclusion of the Company in the Chapter 11 Cases and the filing by the Company, or by a SpeedCast Group company on its behalf, of petitions or the taking of any other remedies seeking relief under the provisions of chapter 11 of the Bankruptcy Code, if the board of directors of SpeedCast resolves to approve the chapter 11 filings of the SpeedCast Group;

WHEREAS, the Company wishes to amend the existing security agreements to also secure the obligations of the DIP Credit Agreement and to enter into any other documents required under or related to the Chapter 11 Cases and the DIP Credit Agreement.

Agenda: Discuss and approve (i) the inclusion of the Company in the Chapter 11 Cases and the filing by the Company, or by a SpeedCast Group company on its behalf, of petitions or the taking of any other remedies seeking relief under the provisions of chapter 11 of the Bankruptcy Code, if the board of directors of SpeedCast resolves to approve the chapter 11 filings of the SpeedCast Group; (ii) if the board of directors of SpeedCast resolves to approve the chapter 11 filings of the SpeedCast Group, the execution, verification, and filing of petitions, schedules, statements, motions, lists, applications, pleadings, orders, and other documents or to cause the same to be executed and filed in the name and on behalf of the Company in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals, and to take and perform any and all further acts and deeds deemed necessary, proper, or desirable in connection with the Company's or the SpeedCast Group companies' Chapter 11 Cases, including negotiating, executing, delivering, and performing any and all documents, agreements, certificates and instruments in connection with the successful prosecution of all such Chapter 11 Cases, including the professional retentions set forth herein; (iii) the execution and delivery of (iii.a) an amendment to the fiduciary transfer agreement executed on June 25, 2018 and amended on December 14, 2018, to be entered into by and between the Company and the Administrative Agent ("Amendment to the Fiduciary Transfer Agreement"); (iii.b) an amendment to the fiduciary assignment agreement executed on June 25, 2018 and amended on December 14, 2018, to be entered into by and among Caprock Participações do Brasil Ltda., the Company and the Administrative Agent ("Amendment to the Fiduciary Assignment Agreement"); (iii.c) an amendment to the quota pledge agreement executed on June 25, 2018 and amended on December 14, 2018, to be entered into by and among Spacelink Systems



II, LLC., Spacelink Systems LLC., Caprock Participações do Brasil Ltda., the Company and the Administrative Agent ("Amendment to the Quota Pledge Agreement", together with the Amendment to the Fiduciary Transfer Agreement and the Amendment to the Fiduciary Assignment Agreement, the "Amendments"); and (iii.d) each other document, certificate, agreement, deed or instrument required, necessary or advisable in connection with the Amendments, the DIP Credit Agreement and the Credit Agreement, including a certain third amendment to Pre-Petition First Lien Credit Agreement (as defined in the DIP Credit Agreement), and to effect the transactions contemplated therein, in each case, on its behalf and in its name; (iv) the execution and delivery of any amendments to the documents listed in the preceding item, as well as amendments to any existing security agreements granted by the Company in favor of the Administrative Agent and of the DIP Agent, as applicable, in accordance with the Credit Agreement and the DIP Credit Agreement; (v) the execution and delivery of a corporate guarantee to be provided by the Company to guarantee the obligations arising from the DIP Credit Agreement, as well as to guarantee the obligations arising from any documents related to such DIP Credit Agreement, as set forth therein; (vi) the intercreditor agreement between, amongst others, SpeedCast, the Company, the Administrative Agent and the DIP Agent (the "Intercreditor Agreement"); (vii) the execution of the documents indicated above by the officer of the Company and/or any legal representatives duly appointed; and (viii) the approval and ratification of any and all actions taken by the appropriate officer and/or legal representative duly appointed in furtherance of the foregoing.

Decisions taken by the unanimity of votes: The quotaholders decide herein to expressly **AUTHORIZE AND APPROVE** (i) the inclusion of the Company in the Chapter 11 Cases and the filing by the Company, or by a SpeedCast Group company on its behalf, of petitions or the taking of any other remedies seeking relief under the provisions of chapter 11 of the Bankruptcy Code, if the board of directors of SpeedCast resolves to approve the Chapter 11 Cases of the SpeedCast Group; (ii) if the board of directors of SpeedCast resolves to approve the Chapter 11 Cases of the SpeedCast Group, the execution, verification, and filing of petitions, schedules, statements, motions, lists, applications, pleadings, orders, and other documents or to cause the same to be executed and filed in the name and on behalf of the Company in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals, and to take and perform any and all further acts and deeds deemed necessary, proper, or desirable in connection with the Company's or the SpeedCast Group companies' Chapter 11 Cases, including negotiating, executing, delivering, and performing any and all documents, agreements, certificates and instruments in connection with the successful prosecution of all such Chapter 11 Cases, including the professional retentions set forth herein; (iii) the execution and delivery of the Amendments,



and each other document, certificate, agreement, deed or instrument required, necessary or advisable in connection with the Amendments, the DIP Credit Agreement and the Credit Agreement, including a certain third amendment to Pre-Petition First Lien Credit Agreement (as defined in the DIP Credit Agreement), and to effect the transactions contemplated therein, in each case, on its behalf and in its name; (iv) the execution and delivery of any amendments to the documents listed in the preceding item, as well as any amendments to any existing security agreements granted by the Company in favor of the Administrative Agent and of the DIP Agent, as applicable, in accordance with the Credit Agreement and the DIP Credit Agreement; (v) the granting of a corporate guarantee by the Company to guarantee all the obligations arising out of the DIP Credit Agreement and other documents related thereto; (vi) the execution and delivery of the Intercreditor Agreement; (vii) the execution of the documents indicated above by the authorized officer of the Company and/or any legal representatives duly appointed; and (viii) the approval and ratification of any and all actions taken by the appropriate officer and/or legal representative duly appointed in furtherance of the foregoing resolution.

Drawing up and Reading of the Minutes: There being no further matters to be discussed, the meeting was adjourned, the present minutes were read and signed in three (3) counterparts of equal content in both Portuguese and English, being the English version prepared only for convenience.

April 22, 2020.

CAPROCK PARTICIPAÇÕES DO BRASIL LTDA.



By: André Gustavo Cumplido de Sant' Anna
Position: Officer

SPACELINK SYSTEMS II, LLC



By: André Gustavo Cumplido de Sant' Anna
Position: Attorney-in-fact

Fill in this information to identify the case:

Debtor name: CapRock Comunicações do Brasil Ltda.
 United States Bankruptcy Court for the Southern District of Texas
 (State)
 Case number (If known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed ¹	Amount of unsecured claim		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
1	INTELSAT CORPORATION PO BOX 847491 DALLAS, TX 75284-7491 US	703 559 8230 Billing.Inquiries@Intelsat.com	Supplier	N/A	\$ 44,842,908.91	TBD	\$ 44,842,908.91
2	INMARSAT GLOBAL LIMITED 99 CITY ROAD LONDON, EC1Y 1AX UK	SHIRIN DHALA 44 207 728 1578 VALENTINA.TSIALIATIDOU@INMARSAT.COM	Supplier	N/A	\$ 23,429,214.99	TBD	\$ 23,429,214.99
3	New Skies Satellites B.V. ROOSEVELTPLANTSOEN 4 THE HAGUE, KR 2517 NL	Francis Marquez-Credit/Collection Controller + 31 70 338 1997 francis.marquez@ses.com; sanjeev.ramcharan@ses.com; billing-nl@ses.com	Supplier	N/A	\$ 3,086,233.22	TBD	\$ 3,086,233.22
4	O3b Sales B.V. Johan van Oldenbarneveltlaan 5 The Hague, 2582 NE NL	Adam Ferneyhough-Accounts Receivable +31 (0)70 711 6500 ruy.sarmiento@o3bnetworks.com; billing@o3bnetworks.com; adam.ferneyhough@ses.com	Supplier	N/A	\$ 3,032,627.96	TBD	\$ 3,032,627.96
5	THRANE AND THRANE A/S TRADING AS COBHAM SATCOM Lundtoftegaardsvej 93 D Kongens Lyngby, 2800 DK	45 39 55 88 00 satcom.receivables@cobham.com	Supplier	N/A	\$ 2,705,519.62	TBD	\$ 2,705,519.62

¹ The Debtors are continuing to review their books and records with respect to claims and whether such claims are contingent, disputed or unliquidated. The Debtors reserve all rights to amend the amounts and designations herein.

Debtor CapRock Comunicações do Brasil Ltda.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed ¹	Amount of unsecured claim		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
6	ASIA SATELLITE TELECOMMUNICATIONS COMPANY LIMITED 12/F, Harbour Centre Hong Kong, HK	+61 (02) 8870 1400 syeung@asiasat.com; rtong@asiasat.com	Supplier	N/A	\$ 2,513,879.94	TBD	\$ 2,513,879.94
7	Intellian Technologies USA, Inc. 11 STUDEBAKER IRVINE, CA 92618 US	Julia Kim-Accountant +1-949-727-4498 ext. 1111 julia.kim@intelliantech.com; accounting.us@intelliantech.com	Supplier	N/A	\$ 2,074,106.16	TBD	\$ 2,074,106.16
8	McKinsey & Company Inc 555 California Street Suite 4800 SAN FRANCISCO, CA 94104 US	+1 415 981 0250	Professional Services	N/A	\$ 1,950,000.00	TBD	\$ 1,950,000.00
9	APT Satellite Company Limited 22 Dai Kwai Street, Tai Po Industrial Estate Hong Kong, HK	(852) 2600 2100 christine@apstar.com	Supplier	N/A	\$ 1,795,166.00	TBD	\$ 1,795,166.00
10	Eutelsat Asia Pte. Ltd. 8 Temasek Boulevard #15-02 Suntec Three Tower Singapore, 018981 SG	Mervyn EU ZHI YONG (65) 6808 2088 lngszeyim@eutelsat.com	Supplier	N/A	\$ 1,774,390.14	TBD	\$ 1,774,390.14
11	SES Government Solutions, Inc 11790 Sunrise Valley Drive, Suite 300 RESTON, VA 20191 US	Sefika Toker-AR Administrator (703) 610-0977 (571) 294-5132 sefika.toker@ses-gs.com; emily.mosso@ses-gs.com	Supplier	N/A	\$ 1,540,798.40	TBD	\$ 1,540,798.40
12	Satélites Mexicanos, S.A. de C.V. Avenida Paseo de la Reforma No. 222 Piso 20 y 21 MEXICO, ME 6600 MX	+52 (55) 2629 5800 jonathan.cortez@eutelsat.com	Supplier	N/A	\$ 1,443,546.06	TBD	\$ 1,443,546.06
13	INMARSAT SOLUTIONS B.V LOIRE 158-160, ENTRANCE B THE HAGUE, 2491 AL NL	+1 709 748 4280 AR.Inquiries@inmarsat.com	Supplier	N/A	\$ 1,384,472.78	TBD	\$ 1,384,472.78

Debtor CapRock Comunicações do Brasil Ltda.
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed ¹	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
14	TELESAT CANADA 1601 Telesat Court OTTAWA, ON K1B5P4 CA	613 748 0123 mvinnakota@telesat.com	Supplier	N/A	\$ 1,275,304.79	TBD	\$ 1,275,304.79
15	Eutelsat S.A. 70 Rue Balard PARIS, 75015 FR	Mervyn Eu zhi yong +33 15398 4747;+33 1 53 983752 credit@eutelsat.com; hzared@eutelsat.com; victor.perez@eutelsat.com	Supplier	N/A	\$ 1,224,044.70	TBD	\$ 1,224,044.70
16	SEATEL INC. PO BOX 100749 ATLANTA, GA 30384-0749 US	Sabine Brunner-Accounts Receivable 1 (925) 798 7979 Sabine.Brunner@cobham.com; satcom.concord.ar@cobham.com	Supplier	N/A	\$ 1,175,044.53	TBD	\$ 1,175,044.53
17	Iridium Satellite LLC 1750 Tysons Blvd, Suite 1400 McLean, VA 22102 US	1.703.287.7400 Wouter.Deknopper@iridium.com	Supplier	N/A	\$ 876,998.59	TBD	\$ 876,998.59
18	Sky Perfect JSAT Corp 1-14-14- Akasaka, Minato-Ku, Tokyo TOKYO, 107-0052 JP	Ken Kunita 81 3 5571 7770/ +852 3157 0722 kunita-ken@sptvjsat.com	Supplier	N/A	\$ 744,978.25	TBD	\$ 744,978.25
19	AIRBUS DEFENCE AND SPACE LTD Gunnels Wood Road STEVENAGE, HERTS SG1 2AS GB	44 (0) 1438 282828 kelly.hawkes@airbus.com; mark.mclauchlan@airbus.com	Supplier	N/A	\$ 673,000.01	TBD	\$ 673,000.01
20	Cobham Satcom Lundtoftegaardsvej 93D Kongens Lyngby, 2800 DK	6567952205 Geoff.Allsop@cobham.com;liga.liu @cobham.com	Supplier	N/A	\$ 636,857.48	TBD	\$ 636,857.48
21	AT&T PO BOX 105414 ATLANTA, GA 30348-5414 US	Shaun Feimster 800 724 9198 sf1615@att.com; brm-qa@cctools.att-mail.com	Supplier	N/A	\$ 597,526.57	TBD	\$ 597,526.57
22	Globalstar USA 1351 Holiday Square Blvd Covington, LA 70433 US	Jennifer Plaskus-Credit & Collections Supervisor 1-985-335-1534 jennifer.plaskus@globalstar.com	Supplier	N/A	\$ 510,038.21	TBD	\$ 510,038.21

Debtor CapRock Comunicações do Brasil Ltda.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed ¹	Amount of unsecured claim		
					Total claim, if partially secured	Deduction value of collateral or setoff	Unsecured claim
23	Vodafone Fiji Ltd 168 Princes Road Tamavua, Suva, FJ	+64 21 361 063 (679) 331 2000 nazmin.nisha@vodafone.com	Supplier	N/A	\$ 492,655.17	TBD	\$ 492,655.17
24	TELESAT INTERNATIONAL LIMITED 4th. Floor, 80 Petty France London, SW1H 9EX GB	1-(908) 470-488 wmccabe@telesat.com	Supplier	N/A	\$ 488,861.50	TBD	\$ 488,861.50
25	RUSSIAN SATELLITE COMMUNICATIONS COMPANY 3A Bid,1, Nikoloyamskiy per. Moscow, 109289 RU	495 730 04 50 sco@rsc.ru	Supplier	N/A	\$ 426,832.12	TBD	\$ 426,832.12
26	COMTECH EF DATA LOCKBOX 9651 PO BOX 70280 PHILADELPHIA, PA 19176 US	Phil Lester-Credit Manager 1 480 333 2200 plester@comtechefdata.com; smorris@comtechefdata.com	Supplier	N/A	\$ 417,276.00	TBD	\$ 417,276.00
27	Telstra International 10, 11, 13, 14, 19/F TELECOM HOUSE, 3 GLOUCESTER ROAD WAN CHAI, HK	852 2983 3388 TGBilling@team.telstra.com	Supplier	N/A	\$ 380,316.30	TBD	\$ 380,316.30
28	LEVEL 3 COMMUNICATIONS PO BOX 910182 DENVER, CO 80291-0182 US	Michael Santschi 602 512 2513; 800-871-9244 michael.satnschi@centurylink.com ; Billing@centurylink.com	Supplier	N/A	\$ 376,906.28	TBD	\$ 376,906.28
29	TAMPNET UK LTD 38 Carden Place ABERDEEN, AB10 1UP GB	44 7467950265 finance.uk@tampnet.com	Supplier	N/A	\$ 357,179.52	TBD	\$ 357,179.52
30	INTELSAT GLOBAL SALES AND MARKETING LTD. BUILDING 5, CHISWICK PARK 555 CHISWICK HIGH ROAD LONDON, WV W4 5YF GB	+44 20 3036 6700, billing.inquiries@intelsat.com	Supplier	N/A	\$ 338,210.00	TBD	\$ 338,210.00

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	Chapter 11
	§	
SPEEDCAST INTERNATIONAL	§	
LIMITED, <i>et al.</i> ,	§	Case No. 20- _____ (___)
	§	
Debtors. ²	§	
	§	

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT PURSUANT TO FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007 AND 7007.1

Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(1) and 7007.1, attached hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in SpeedCast International Limited (“**Parent**”) and its affiliated debtors (the “**Non-Parent Debtors**”), as proposed debtors and debtors in possession (collectively, the “**Debtors**”). The Debtors respectfully represent as follows:

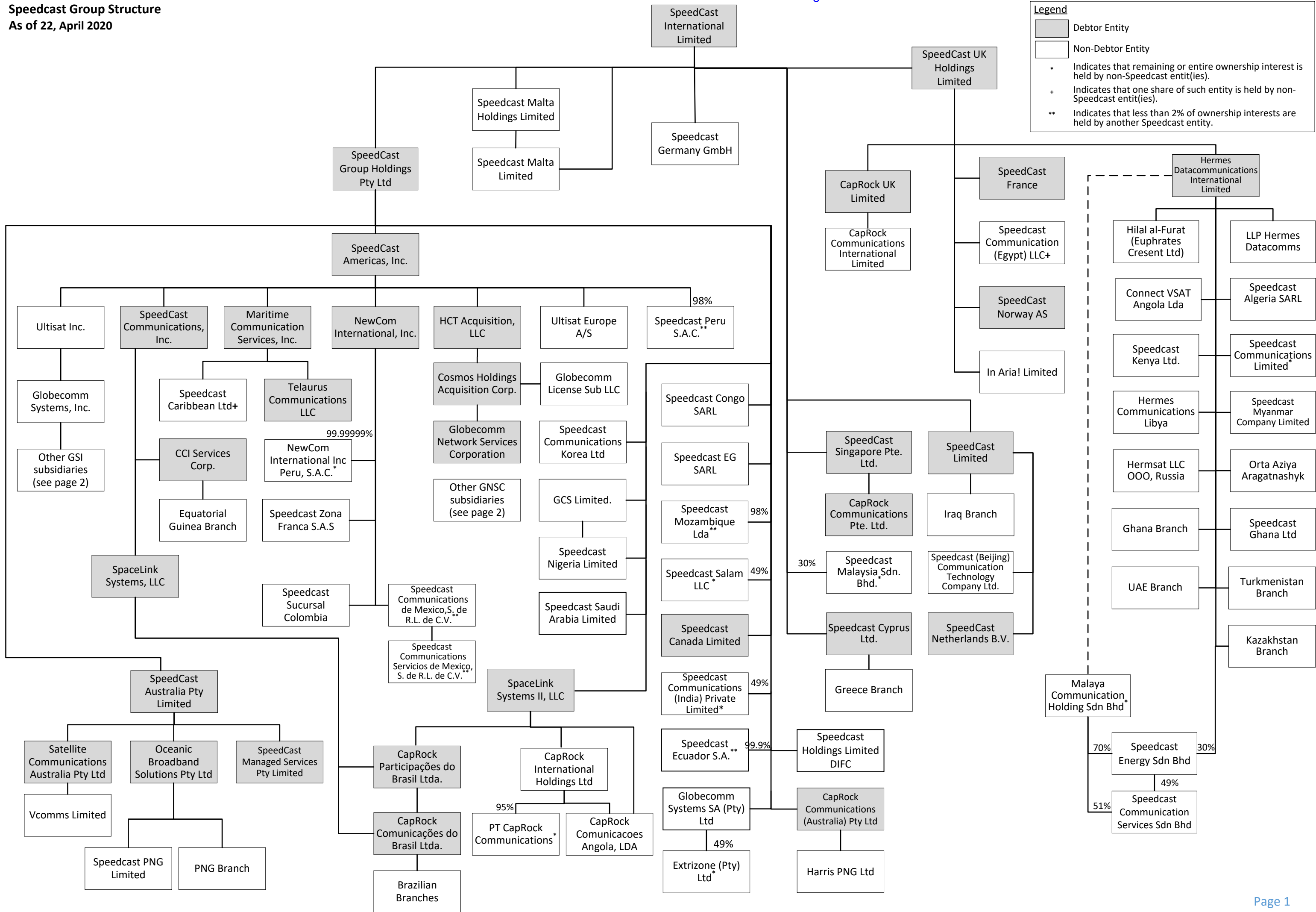
1. Each Debtor listed in **Exhibit A** is 100% owned by its direct parent unless otherwise noted.
2. Parent is the ultimate parent company of each of the Non-Parent Debtors, and directly or indirectly owns a 100% equity interest in each of the Non-Parent Debtors.
3. Equity in Parent is represented by ordinary shares, 14.01% held by Portsea Asset Management, 9.90% held by DS Investments, 6.02% held by Perennial Value Management, 5.61% owned by affiliates of The Goldman Sachs Group Inc., 5.23% held by Crown Ocean Capital, and 59.23% widely held by other shareholders in the aggregate.

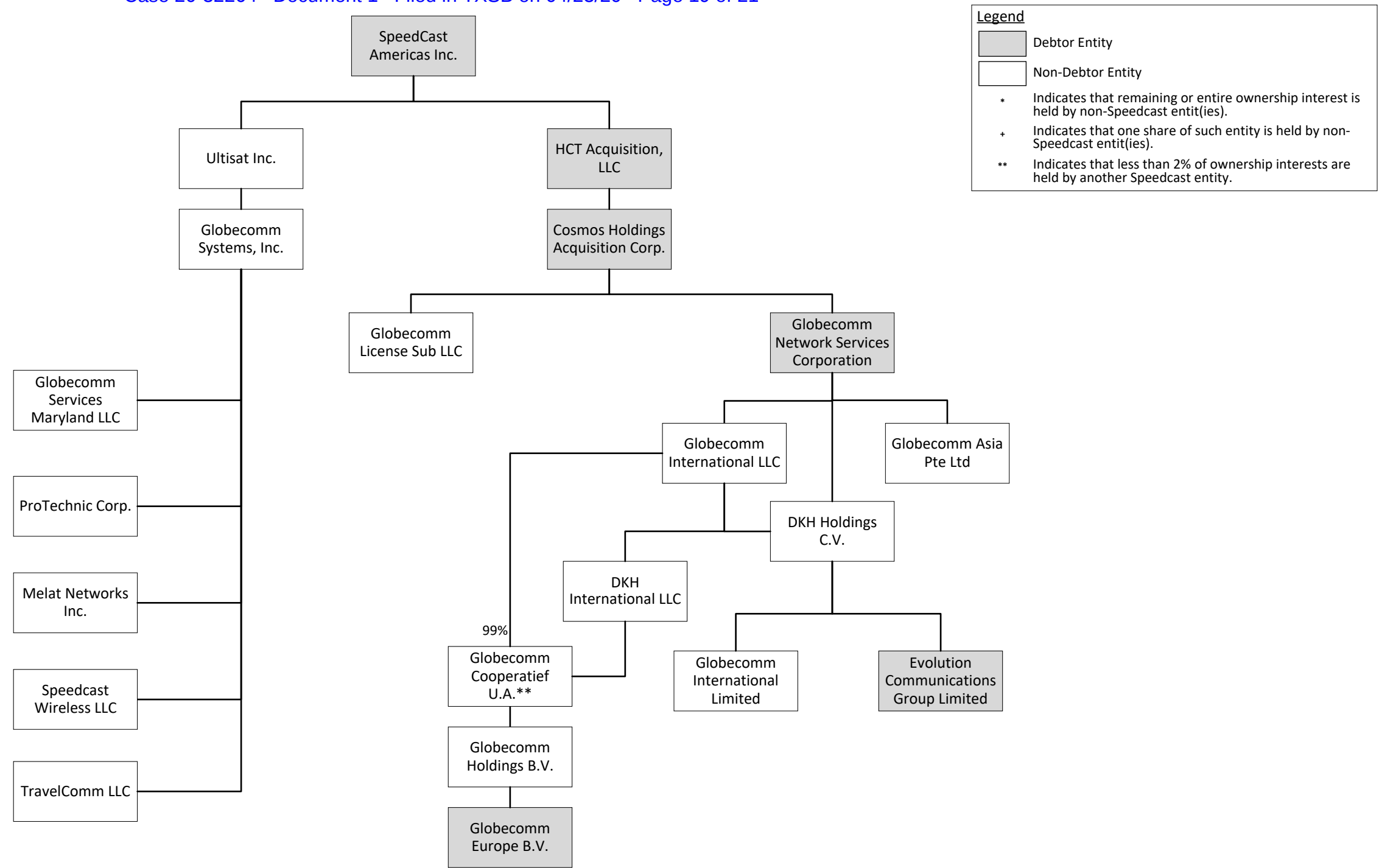
² A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.kcellc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

Exhibit A

Organizational Chart

Speedcast Group Structure
As of 22, April 2020





**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>CAPROCK COMUNICAÇÕES DO BRASIL LTDA.,</p> <p style="text-align: center;">Debtor.</p>	§ § § § § § § §	<p>Chapter 11</p> <p>Case No. 19- ____ (__)</p>
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LIST OF EQUITY HOLDERS

Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having an equity ownership interest, in the above- captioned debtor in possession.

Name and Last Known Address of Equity Interest Holder	Kind/Class of Interest	Number of Interests Held
SpaceLink Systems II, LLC 4400 S. Sam Houston Pkwy, E. Houston, TX 77048	Quotas	99.9%
SpaceLink Systems, LLC 4400 S. Sam Houston Pkwy, E. Houston, TX 77048	Quotas	0.01%

Fill in this information to identify the case and this filing:Debtor name: CapRock Comunicações do Brasil Ltda.United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

Official Form 202Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* Consolidated Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/23/2020
MM / DD / YYYY

X

/s/ Michael Healy
Signature of individual signing on behalf of debtor

Michael Healy
Printed name

Chief Restructuring Officer
Position or relationship to debtor