

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
<i>et al.</i> ,)	
)	Joint Administration Requested
Debtors. ¹)	
)	

**AGENDA FOR FIRST DAY HEARING
AND INDEX OF FIRST DAY PAPERS²**

PETITIONS

1. Voluntary Petitions
 - a. Southcross Energy Partners, L.P. (19-10702)
 - b. Southcross Energy Partners GP, LLC (19-10703)
 - c. Southcross Energy Finance Corp. (19-10704)
 - d. Southcross Energy Operating, LLC (19-10705)
 - e. Southcross Energy GP LLC (19-10706)
 - f. Southcross Energy LP LLC (19-10707)
 - g. Southcross Gathering Ltd. (19-10708)
 - h. Southcross CCNG Gathering Ltd. (19-10709)
 - i. Southcross CCNG Transmission Ltd. (19-10710)
 - j. Southcross Marketing Company Ltd. (19-10711)
 - k. Southcross NGL Pipeline Ltd. (19-10712)

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

² Upon receiving the date and time of the first day hearing (the "First Day Hearing") from the assigned Judge's chambers, the above-captioned debtors and debtors in possession will file and serve a notice of the First Day Hearing in accordance with Rule 9013-1(m)(iii) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware. All motions and other pleadings referenced herein are available online at the following address: <http://www.kccllc.net/southcrossenergy>.



- l. Southcross Midstream Services, L.P. (19-10713)
- m. Southcross Mississippi Industrial Gas Sales, L.P. (19-10714)
- n. Southcross Mississippi Pipeline, L.P. (19-10715)
- o. Southcross Gulf Coast Transmission Ltd. (19-10716)
- p. Southcross Mississippi Gathering, L.P. (19-10717)
- q. Southcross Delta Pipeline LLC (19-10718)
- r. Southcross Alabama Pipeline LLC (19-10719)
- s. Southcross Nueces Pipelines LLC (19-10720)
- t. Southcross Processing LLC (19-10721)
- u. FL Rich Gas Services GP, LLC (19-10722)
- v. FL Rich Gas Services, LP (19-10723)
- w. FL Rich Gas Utility GP, LLC (19-10724)
- x. FL Rich Gas Utility, LP (19-10725)
- y. Southcross Transmission, LP (19-10726)
- z. T2 EF Cogeneration Holdings LLC (19-10727)
- aa. T2 EF Cogeneration LLC (19-10728)

DECLARATION IN SUPPORT OF FIRST DAY PLEADINGS

- 2. Declaration of Michael Howe In Support of Debtors' Chapter 11 Proceedings and First Day Pleadings [D.I. 2, Filed 4/1/19]

MATTERS GOING FORWARD

- 3. Motion of Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases [D.I. 3; Filed 4/1/19]

Status: This matter will be going forward.

- 4. Application of Debtors for Entry of an Order Authorizing Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Notice and Claims Agent For Debtors *Nunc Pro Tunc* to the Petition Date [D.I. 4; Filed 4/1/19]

Status: This matter will be going forward.

- 5. Motion of Debtors for Entry of an Order (I) Waiving the Requirements to File Equity Lists and to Provide Notice to Equity Security Holders and (II) Authorizing Debtors to File a Consolidated List of Debtors' 20 Largest Unsecured Creditors [D.I. 5; Filed 4/1/19]

Status: This matter will be going forward.

- 6. Motion of Debtors for Entry of Interim and Final Orders (I) Prohibiting Utilities from Altering, Refusing, and Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Requests for Additional Adequate Assurance [D.I. 6; Filed 4/1/19]

Status: This matter will be going forward.

7. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to Continue and Renew Their Liability, Property, Casualty, and Other Insurance Programs and Honor All Obligations in Respect Thereof and (II) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 7; Filed 4/1/19]

Status: This matter will be going forward.

8. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments, and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 8; Filed 4/1/19]

Status: This matter will be going forward.

9. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to (A) Pay Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (II) Current and Former Employees to Proceed with Outstanding Workers' Compensation Claims, and (III) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 9; Filed 4/1/19]

Status: This matter will be going forward.

10. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to Pay Prepetition Trade Claims in the Ordinary Course of Business, and (II) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 10; Filed 4/1/19]

Status: This matter will be going forward.

11. Motion of Debtors for Entry of Interim and Final Orders (I) Granting Administrative Expense Status to Debtors' Undisputed Obligations to Vendors Arising from the Post-Petition Delivery of Goods Ordered Prepetition, (II) Authorizing Debtors to Pay Those Obligations in the Ordinary Course of Business, (III) Authorizing Debtors to Return Goods, and (IV) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 11; Filed 4/1/19]

Status: This matter will be going forward.

12. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to Pay Certain Prepetition Claims of Gas Vendors and Other Lien Claimants and (II) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 12; Filed 4/1/19]

Status: This matter will be going forward.

13. Motion of Debtors for Entry of Interim and Final Orders Authorizing (I) Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts, and Business

Forms and (II) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 13; Filed 4/1/19]

Status: This matter will be going forward.

14. Motion of Debtors for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507, (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Post-Petition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling Final Hearing, and (VII) Granting Related Relief [D.I. 14, Filed 4/1/19]

Status: This matter will be going forward.

Dated: April 1, 2019
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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