

**Fill in this information to identify the case:**

Debtor 1 T2 EF COGENERATION LLC

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware

Case number 19-10728

**Official Form 410**  
**Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

1. Who is the current creditor? Bee County  
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?  
 No  
 Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b>	<b>Where should payments to the creditor be sent? (if different)</b>
	<p><u>Diane W. Sanders</u> Name</p> <p><u>P.O. Box 17428</u> Number Street</p> <p><u>Austin TX 78760</u> City State ZIP Code</p> <p>Contact phone <u>512-447-6675</u></p> <p>Contact email <u>austin.bankruptcy@publicans.com</u></p>	<p><u>Bee County c/o Diane W. Sanders</u> Name</p> <p><u>P.O. Box 17428</u> Number Street</p> <p><u>Austin TX 78760</u> City State ZIP Code</p> <p>Contact phone _____</p> <p>Contact email _____</p>

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OCT 11 2019

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Uniform claim identifier for electronic payments in chapter 13 (if you use one): \_\_\_\_\_

4. Does this claim amend one already filed?  
 No  
 Yes. Claim number on court claims registry (if known) 69 Filed on 05/07/2019  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?  
 No  
 Yes. Who made the earlier filing? \_\_\_\_\_

Date Stamped Copy Returned  
 No self addressed stamped envelope  
 No copy to return



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 765,647.37 Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Ad valorem taxes

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: Personal  
**Basis for perfection:** Statutory  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ 34,961,840.00  
**Amount of the claim that is secured:** \$ 765,647.37  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

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Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_

Annual Interest Rate (when case was filed) 12.00 %

Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

- No  
 Yes. Check all that apply:

Amount entitled to priority:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ \_\_\_\_\_
- Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ \_\_\_\_\_
- Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ \_\_\_\_\_
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ \_\_\_\_\_
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ \_\_\_\_\_
- Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. \$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 10/07/2019  
MM / DD / YYYY

Diane Sanders  
 Signature

Print the name of the person who is completing and signing this claim:

Name Diane W. Sanders  
First name Middle name Last name

Title Attorney

Company Linebarger Goggan Blair & Sampson, LLP  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address P.O. Box 17428  
Number Street

Austin TX 78760  
City State ZIP Code

Contact phone 512-447-6675 Email austin.bankruptcy@publicans.com

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OCT 11 2019

KURTZMAN CARSON CONSULTANTS

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW  
P.O. BOX 17428  
AUSTIN, TEXAS 78760

512/447-6675  
FAX 512/443-5114

*Diane W. Sanders*

October 9, 2019

TO BANKRUPTCY CLAIMS AGENT.

Dear Sir or Madam:

Attached please find the original and one copy of documents for this case. Please file stamp these documents and return the copy in the enclosed self addressed stamped envelope.

Sincerely,



Gladys Eilers  
Legal Assistant

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

IN RE:  
T2 EF COGENERATION LLC  
  
DEBTOR

§  
§  
§  
§  
§  
§

CASE NO. 19-10728  
  
CHAPTER 11

BEE COUNTY  
PROOF OF CLAIM SUMMARY OF EXHIBITS

<u>Exhibit No.</u>	<u>Account No.</u>	<u>Tax Years included in Claim</u>	<u>Amount Due</u>
1	07073-76990-00100-000000	2019	\$296,662.16
2	52950-08020-01021-000000	2019	\$506.18
3	07073-98990-00050-000000	2019	\$57,235.14
4	07073-98990-00100-000000	2019	\$109,331.45
5	07073-98990-00150-000000	2019	\$7,114.05
6	07073-98990-00200-000000	2019	\$5,192.49
7	07073-98990-00250-000000	2019	\$285,623.74
8	52950-08020-01022-000000	2019	\$862.23
9	52950-08020-01030-000000	2019	\$3,119.93
<b>TOTAL:</b>			<b>\$765,647.37</b>

# TAX STATEMENT

ACCT # 07073-76990-00100-000000  
 DATE 10/04/2019  
 IRA

YEAR 2019 32839



BEE COUNTY TAX A/C  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description

COGENERATION PLANT AT LONESTAR FM 1465 NEAR FM 623	PROP TYPE-F2 PCT OWNER-
LOCATION- 9900010	ACRS- TOWN-

Values

LAND- 13397,680	IMP-	AG-	NON AG- 13397,680	TAXBL- 13397,680
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Monies

TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	13,397,680	.673300	90,206.58
COUNTY FARM ROAD	0	0	13,397,680	.004520	605.58
COASTAL BEND COLLEGE	0	0	13,397,680	.176870	23,696.48
PETTUS ISD	0	0	13,397,680	1.335420	178,915.30
N BEE CO EMR SVC D#	0	0	13,397,680	.019820	2,655.42
BEE GROUNDWATER CON	0	0	13,397,680	.004350	582.80
TOTAL BASE LEVY					296,662.16
DISCOUNT					6,095.83-
<b>TOTAL DUE</b>					<b>\$290,566.33</b>

T2 EF CO GENERATION LLC  
 %PROPERTY TAX DEPARTMENT  
 18615 TUSCANY STONE STE 300  
 SAN ANTONIO, TX 78258-3505

ACCT# 07073-76990-00100-000000  
 YEAR 2019 32839

If Paid In	Amount
NOV	292,598.26
DEC	294,630.22
JAN	296,662.16

# TAX STATEMENT

ACCT # 52950-08020-01021-000000

YEAR 2019 32840

DATE 10/04/2019

IRA



**BEE COUNTY TAX A/C**  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description

HAHL SEC 8 NW4 BLKS PT 1,8,12& ALL 9-11 &13-16 & SW4 BLKS 1-10 3.81 AC	PROP TYPE-E1 PCT OWNER-100.000
ACRS- 3.810	TOWN-

LOCATION-

Values

LAND-	22,860	IMP-	AG-	NON AG-	22,860	TAXBL-	22,860
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Monies

TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	22,860	.673300	153.92
COUNTY FARM ROAD	0	0	22,860	.004520	1.03
COASTAL BEND COLLEGE	0	0	22,860	.176870	40.43
PETTUS ISD	0	0	22,860	1.335420	305.28
N BEE CO EMR SVC D#	0	0	22,860	.019820	4.53
BEE GROUNDWATER CON	0	0	22,860	.004350	.99
TOTAL BASE LEVY					506.18
DISCOUNT					10.40-
<b>TOTAL DUE</b>					<b>\$495.78</b>

T2 EF COGENERATION LLC  
 18615 TUSCANY STONE STE 300

SAN ANTONIO, TX 78258

ACCT# 52950-08020-01021-000000  
 YEAR 2019 32840

If Paid In	Amount
NOV	499.24
DEC	502.72
JAN	506.18

EXHIBIT 2

Page 1 of 1

# TAX STATEMENT

ACCT # 07073-98990-00050-000000  
 DATE 10/07/2019  
 IRA

YEAR 2019 32841



**BEE COUNTY TAX A/C**  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description

3.4 MILES 24" P/L 2012 CHOKE CANYONS GAS	PROP TYPE-J6 PCT OWNER-
LOCATION- 9900005	ACRS- TOWN-

Values

LAND-	2584,820	IMP-	AG-	NON AG-	2584,820	TAXBL-	2584,820
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Monies

TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	2,584,820	.673300	17,403.59
COUNTY FARM ROAD	0	0	2,584,820	.004520	116.83
COASTAL BEND COLLEG	0	0	2,584,820	.176870	4,571.77
PETTUS ISD	0	0	2,584,820	1.335420	34,518.20
N BEE CO EMR SVC D#	0	0	2,584,820	.019820	512.31
BEE GROUNDWATER CON	0	0	2,584,820	.004350	112.44
<b>TOTAL BASE LEVY</b>					<b>57,235.14</b>
<b>DISCOUNT</b>					<b>1,176.07-</b>
<b>TOTAL DUE</b>					<b>\$56,059.07</b>

T2 GAS UTILITY  
 PROPERTY TAX DEPARTMENT  
 18615 TUSCANY STONE STE 300  
 SAN ANTONIO, TX 78258-3505

ACCT# 07073-98990-00050-000000  
 YEAR 2019 32841

If Paid In	Amount
NOV	56,451.09
DEC	56,843.12
JAN	57,235.14



# TAX STATEMENT

ACCT # 07073-98990-00100-000000  
 DATE 10/04/2019  
 IRA

YEAR 2019 32842



BEE COUNTY TAX A/C  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description

7.0 MILES 24" P/L 2012 CHOKE CANYON GAS	PROP TYPE-J6 PCT OWNER-
LOCATION- 9900010	ACRS- TOWN-

Values

LAND- 5321,690	IMP-	AG-	NON AG- 5321,690	TAXBL- 5321,690
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Monies

TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	5,321,690	.673300	35,830.94
COUNTY FARM ROAD	0	0	5,321,690	.004520	240.54
COASTAL BEND COLLEGE	0	0	5,321,690	.176870	9,412.47
PAWNEE ISD	0	0	5,321,690	1.174180	62,486.22
PAWNEE EMR SVC D#3	0	0	5,321,690	.021230	1,129.79
BEE GROUNDWATER CON	0	0	5,321,690	.004350	231.49
TOTAL BASE LEVY					109,331.45
DISCOUNT					289.31-
<b>TOTAL DUE</b>					<b>\$109,042.14</b>

T2 GAS UTILITY  
 PROPERTY TAX DEPARTMENT  
 18615 TUSCANY STONE STE 300  
 SAN ANTONIO, TX 78258-3505

ACCT# 07073-98990-00100-000000	
YEAR 2019 32842	
If Paid In	Amount
NOV	109,138.57
DEC	109,235.02
JAN	109,331.45

EXHIBIT 4

Page 1 of 1

# TAX STATEMENT

ACCT # 07073-98990-00150-000000  
 DATE 10/04/2019  
 IRA

YEAR 2019 32843



**BEE COUNTY TAX A/C**  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description

1004 HP COMPRESSOR 2002	PROP TYPE-J8 PCT OWNER-
LOCATION- 9900015	ACRS- TOWN-

Values

LAND-	321,280	IMP-	AG-	NON AG-	321,280	TAXBL-	321,280
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Monies

TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	321,280	.673300	2,163.18
COUNTY FARM ROAD	0	0	321,280	.004520	14.52
COASTAL BEND COLLEG	0	0	321,280	.176870	568.25
PETTUS ISD	0	0	321,280	1.335420	4,290.44
N BEE CO EMR SVC D#	0	0	321,280	.019820	63.68
BEE GROUNDWATER CON	0	0	321,280	.004350	13.98
TOTAL BASE LEVY					7,114.05
DISCOUNT					146.18-
<b>TOTAL DUE</b>					<b>\$6,967.87</b>

T2 GAS UTILITY  
 PROPERTY TAX DEPARTMENT  
 18615 TUSCANY STONE STE 300  
 SAN ANTONIO, TX 78258-3505

ACCT# 07073-98990-00150-000000  
 YEAR 2019 32843

If Paid In	Amount
NOV	7,016.59
DEC	7,065.33
JAN	7,114.05

# TAX STATEMENT

ACCT # 07073-98990-00200-000000  
 DATE 10/04/2019  
 IRA

YEAR 2019 32844



**BEE COUNTY TAX A/C**  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description		PROP TYPE-J8
670 HP COMPRESSOR 1992		PCT OWNER-
LOCATION- 9900020		ACRS- TOWN-

Values				
LAND-	234,500	IMP-	AG-	NON AG- 234,500 TAXBL- 234,500

Monies						
TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY	
BEE COUNTY	0	0	234,500	.673300	1,578.89	
COUNTY FARM ROAD	0	0	234,500	.004520	10.60	
COASTAL BEND COLLEGE	0	0	234,500	.176870	414.76	
PETTUS ISD	0	0	234,500	1.335420	3,131.56	
N BEE CO EMR SVC D#	0	0	234,500	.019820	46.48	
BEE GROUNDWATER CON	0	0	234,500	.004350	10.20	
TOTAL BASE LEVY					5,192.49	
DISCOUNT					106.70-	
<b>TOTAL DUE</b>					<b>\$5,085.79</b>	

T2 GAS UTILITY  
 PROPERTY TAX DEPARTMENT  
 18615 TUSCANY STONE STE 300  
 SAN ANTONIO, TX 78258-3505

ACCT# 07073-98990-00200-000000  
 YEAR 2019 32844

If Paid In	Amount
NOV	5,121.36
DEC	5,156.92
JAN	5,192.49

EXHIBIT 6

Page 1 of 1

# TAX STATEMENT

ACCT # 07073-98990-00250-000000  
 DATE 10/04/2019  
 IRA

YEAR 2019 32845



BEE COUNTY TAX A/C  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description

INLET FACILITY AT FL RICH GAS SERVICES LONESTAR PLANT FM 1465 NEAR FM 623	PROP TYPE-F2 PCT OWNER-
LOCATION- 9900025	ACRS- TOWN-

Values

LAND- 12899,170	IMP-	AG-	NON AG- 12899,170	TAXBL- 12899,170
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Monies

TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	12,899,170	.673300	86,850.11
COUNTY FARM ROAD	0	0	12,899,170	.004520	583.04
COASTAL BEND COLLEGE	0	0	12,899,170	.176870	22,814.76
PETTUS ISD	0	0	12,899,170	1.335420	172,258.10
N BEE CO EMR SVC D#	0	0	12,899,170	.019820	2,556.62
BEE GROUNDWATER CON	0	0	12,899,170	.004350	561.11
TOTAL BASE LEVY					285,623.74
DISCOUNT					5,869.01-
<b>TOTAL DUE</b>					<b>\$279,754.73</b>

T2 GAS UTILITY  
 PROPERTY TAX DEPARTMENT  
 18615 TUSCANY STONE STE 300  
 SAN ANTONIO, TX 78258-3505

ACCT# 07073-98990-00250-000000  
 YEAR 2019 32845

If Paid In	Amount
NOV	281,711.06
DEC	283,667.40
JAN	285,623.74

# TAX STATEMENT

ACCT # 52950-08020-01022-000000  
 DATE 10/04/2019  
 IRA

YEAR 2019 32847



**BEE COUNTY TAX A/C**  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description

HAHL SEC 8 NW4 BLKS PT 1,8,12& ALL 9-11 &13-16 & SW4 BLKS 1-10 6.49 AC	PROP TYPE-E1 PCT OWNER-100.000
LOCATION- CR 107	ACRS- 6.490 TOWN-

Values

LAND-	38,940	IMP-	AG-	NON AG-	38,940	TAXBL-	38,940
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Monies

TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	38,940	.673300	262.18
COUNTY FARM ROAD	0	0	38,940	.004520	1.76
COASTAL BEND COLLEC	0	0	38,940	.176870	68.87
PETTUS ISD	0	0	38,940	1.335420	520.01
N BEE CO EMR SVC D#	0	0	38,940	.019820	7.72
BEE GROUNDWATER CON	0	0	38,940	.004350	1.69
<b>TOTAL BASE LEVY</b>					862.23
<b>DISCOUNT</b>					17.72-
<b>TOTAL DUE</b>					<b>\$844.51</b>

T2 GAS UTILITY LLC  
 18615 TUSCANY STONE  
 STE 300  
 SAN ANTONIO, TX 78258

ACCT# 52950-08020-01022-000000  
 YEAR 2019 32847

If Paid In	Amount
NOV	850.42
DEC	856.32
JAN	862.23

EXHIBIT 8

Page 1 of 1

# TAX STATEMENT

ACCT # 52950-08020-01030-000000  
 DATE 10/07/2019  
 IRA

YEAR 2019 32848



**BEE COUNTY TAX A/C**  
 P O BOX 1900  
 BEEVILLE, TX 78104.1900  
 (361) 621-1550

Property Description		
HAHL SEC 8 NW4 PT BLKS 10,11,12,13,14 & SW4 PT B	PROP TYPE-E1	
LK 4 28.18	PCT OWNER-100.000	
LOCATION-	ACRS- 28.180	
	TOWN-	

Values					
LAND-	140,900	IMP-	AG-	NON AG-	140,900 TAXBL- 140,900

Monies					
TAXING ENTITY	D/V	OTHER	TAXABLE	RATE	TAX LEVY
BEE COUNTY	0	0	140,900	.673300	948.68
COUNTY FARM ROAD	0	0	140,900	.004520	6.37
COASTAL BEND COLLEG	0	0	140,900	.176870	249.21
PETTUS ISD	0	0	140,900	1.335420	1,881.61
N BEE CO EMR SVC D#	0	0	140,900	.019820	27.93
BEE GROUNDWATER CON	0	0	140,900	.004350	6.13
TOTAL BASE LEVY					3,119.93
DISCOUNT					64.11-
<b>TOTAL DUE</b>					<b>\$3,055.82</b>

T2 LASALLE GATHERING COMPANY LLC  
 18615 TUSCANY STONE STE 300

SAN ANTONIO, TX 78258

ACCT# 52950-08020-01030-000000  
 YEAR 2019 32848

If Paid In	Amount
NOV	3,077.20
DEC	3,098.56
JAN	3,119.93

EXHIBIT 9

Page 1 of 1