

Fill in this information to identify the case:

Debtor 1 SOUTHCROSS GULF COAST TRANSMISSION LTD.  
 Debtor 2 \_\_\_\_\_  
 (Spouse, if filing)  
 United States Bankruptcy Court for the: **District of Delaware**  
 Case number 19-10716

Official Form 410

**Proof of Claim**

04/16

**Part 1: Identify the Claim**

1. **Who is the current creditor?** BAY CITY INDEPENDENT SCHOOL DISTRICT  
 Name of the current creditor (the person or entity to be paid for this claim)  
 Other names the creditor used with the debtor \_\_\_\_\_

2. **Has this claim been acquired from someone else?**  No  
 Yes. From whom? \_\_\_\_\_

3. <b>Where should notices and payments to the creditor be sent?</b>  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b> <u>Yolanda M. Humphrey</u> Name <u>1235 North Loop West Suite 600</u> Number Street <u>Houston TX 77008</u> City State ZIP Code Contact phone <u>(713) 862-1860</u> Contact email <u>yhumphrey@pbfc.com</u>	<b>Where should payments to the creditor be sent? (if different)</b> <u>BAY CITY INDEPENDENT SCHOOL DISTRICT</u> Name <u>1700 7th Street Room 203</u> Number Street <u>Bay City TX 77414</u> City State ZIP Code Contact phone _____ Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): <u>None</u>	

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4. **Does this claim amend one already filed?**  No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on \_\_\_\_\_  
 MM DD YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**  No  
 Yes. Who made the earlier filing? \_\_\_\_\_

- Date Stamped Copy Returned
- No self addressed stamped envelope
- No copy to return



191071619091700000000018

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:  
Please see attached statement.

7. How much is the claim? \$2,237.68 . Does this amount include interest or other charges?  
 No  
 Yes. Tax statements on which this claim is founded are attached.

8. What is the basis of the claim?

Ad Valorem Property Taxes

9. Is all or part of the claim secured?  No Claim secured by statutory tax lien provided by Sections 32.01 and 32.05 of the Texas Property Tax Code and  
 Yes. Art. 8, Section 15 of the Texas Constitution.

**Nature of property:**

Real estate.

Motor vehicle

Other. Describe: Business Personal Property

The debt is incurred January 1st of each year pursuant to Sections 32.01, 32.05, and 32.07 of the Texas Property Tax Code and is automatically perfected as a matter of law.

**Basis for perfection:**

**Value of property:** Fully Secured

**Amount of the claim that is secured:** \$2,237.68

**Amount of the claim that is unsecured:** (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:**

**Annual Interest Rate** (when case was filed) 12 %

Fixed Pursuant to 11 U.S.C. § 511, the rate determined under applicable

Variable nonbankruptcy law is set out in Texas Property Tax Code § 33.01

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No
- Yes.

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Taxes or penalties owed to governmental units, 11 U.S.C. § 507(a)(8), to the extent of any shortfall in collateral value, and for personal liability.

\$0.00

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

Check the appropriate box:

- I am the creditor's attorney or authorized agent.

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

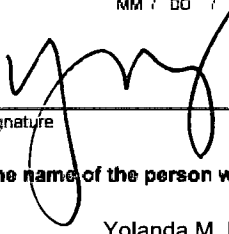
I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date SEP 11 2019  
MM / DD / YYYY

  
\_\_\_\_\_  
Signature

Print the name of the person who is completing and signing this claim:

Name Yolanda M. Humphrey  
First name Middle name Last name

Title Attorney for Claimant

Company Perdue, Brandon, Fielder, Collins & Mott, L.L.P.  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 1235 North Loop West Suite 600  
Number Street

Houston TX 77008  
City State ZIP Code

Contact phone (713) 862-1860 Email yhumphrey@pbfc.com

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# Tax Statement

## MATAGORDA COUNTY TAX ASSESSOR-COLLECTOR

1700 7th Street  
 Room 203  
 Bay City, TX 77414  
 Telephone: (979) 244-7670

SOUTHCROSS GULF COAST TRANSMISSION  
 PROPERTY TAX DEPARTMENT  
 224 LEVIEN RD  
 WOODSBORO, TX 78393

Taxpayer ID: 6519

IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND YOU OCCUPY THE PROPERTY DESCRIBED IN THIS DOCUMENT AS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

	Tax Year	Tax Due	P and I	Total Due	
BAY CITY INDEPENDENT SCHOOL DISTRICT					
Legal: 6.99 MI 16 PIPELINE 1980"					
GEO Code: P116811 Client Property Code: 999000357043590					
	2019	\$2,173.11	\$0.00	\$2,173.11	est
Legal: 0.34 MI 12 GAS P/L 1980 TRANSMISSION PIPELINE"					
GEO Code: P116813 Client Property Code: 999000557043590					
	2019	\$64.57	\$0.00	\$64.57	est
<b>BAY CITY INDEPENDENT SCHOOL DISTRICT TOTAL =&gt;</b>				<b>\$2,237.68</b>	
<b>Total If Paid By 4/30/2019</b>				<b>\$2,237.68</b>	