

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
)  
) Case No. 19-10702 (MFW)  
SOUTHCROSS ENERGY PARTNERS, L.P., )  
)  
Reorganized Debtor.<sup>1</sup> ) **Re: D.I. 999**  
)

**FINAL DECREE (I) CLOSING THE CHAPTER 11 CASE AND  
(II) TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon the motion (the “**Motion**”)<sup>2</sup> of the Reorganized Debtor for entry of a final decree (this “**Final Decree**”), pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, closing the Chapter 11 Case and terminating the Claims and Noticing Services, as more fully set forth in the Motion; and the Court having jurisdiction to consider the matters raised in the Motion pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having authority to hear the matters raised in the Motion pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and consideration of the Motion and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Motion and opportunity for a hearing on the Motion having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Motion; and the Court having the opportunity to hold a hearing on the Motion; and the Court having determined that the legal and factual bases set

<sup>1</sup> The last four digits of the Employer Identification Number of the reorganized debtor, Southcross Energy Partners, L.P., are 5230. The reorganized debtor’s mailing address is 2103 Citywest Blvd, Suite 900, Houston, TX 77042.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.



forth in the Motion establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Reorganized Debtor, its creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The relief requested in the Motion is hereby GRANTED as set forth herein.
2. The Chapter 11 Case of the Reorganized Debtor, *In re Southcross Energy Partners, L.P.*, Case No. 19-10702 (MFW), is hereby closed and a final decree is granted effective as of the date hereof.
3. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtor or any party in interest to seek to reopen the Chapter 11 Case closed hereby for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtor to dispute, in any appropriate forum, all claims that were filed against the Reorganized Debtor or addressed by the Plan in the Chapter 11 Cases (and, for the avoidance of doubt, the Closed Cases) as contemplated by the Plan and the Confirmation Order.
4. The Clerk of this Court shall enter this Order on the docket of the Chapter 11 Case of the Reorganized Debtor and the docket of the Chapter 11 Case of the Reorganized Debtor shall be marked as “Closed.”
5. All fees due and payable pursuant to 28 U.S.C. § 1930(a)(6) shall be paid by the Reorganized Debtor on or before the date when the next scheduled quarterly fees of the Reorganized Debtor are due and payable.
6. The Reorganized Debtor shall serve copies of all post-confirmation and final reports on the United States Trustee for the District of Delaware (the “**U.S. Trustee**”) on or

before the date when the next scheduled quarterly fees of the Reorganized Debtor are due and payable.

7. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen the Chapter 11 Case closed hereby to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

8. The Claims and Noticing Services are terminated in accordance with the Motion upon the completion of the services listed in Paragraph 9 below. Thereafter, except as otherwise expressly set forth herein or in the KCC Retention Orders, the Claims Agent shall have no further obligations to this Court, the Reorganized Debtor, or any other party in interest with respect to the Claims and Noticing Services in the Chapter 11 Case.

9. Pursuant to Local Rule 2002-1(f)(ix), within 28 days of entry of this Final Decree, the Claims Agent will (a) provide to the Clerk of the Court an electronic version of all imaged claims filed against the Reorganized Debtor, (b) upload a creditor mailing list into CM/ECF for the Reorganized Debtor, (c) docket a final claims register for the Reorganized Debtor, and (d) transport original claims for record purposes and completing a SF-135 Form.

10. Pursuant to Local Rule 2002-1(f)(ix), the Claims Agent shall docket one combined register in the Chapter 11 Case containing the claims of all of the Chapter 11 Cases.

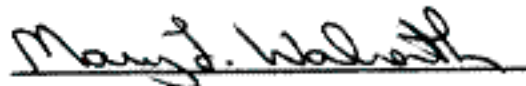
11. Should the Claims Agent receive any mail regarding the Reorganized Debtor after entry of this Final Decree, the Claims Agent shall collect and forward such mail (no less frequently than on a monthly basis) to the Reorganized Debtor at the following address (or such other address as may be subsequently provided by the Reorganized Debtor to KCC): 1717 Main Street, Suite 5300, Dallas, TX 75201.

12. The Reorganized Debtor is authorized to take or refrain from taking any action necessary or appropriate to implement the terms of, and the relief granted in, this Final Decree without seeking further order of the Court.

13. Notwithstanding any Bankruptcy Rule, Local Rule, or otherwise, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

14. Notwithstanding the entry of this Final Decree, pursuant to the Plan, this Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases and the Plan, to the fullest extent permitted by law, including, without limitation, to enforce the Confirmation Order and this Final Decree.

Dated: August 24th, 2020  
Wilmington, Delaware



MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE