

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
) Case No. 19-10702 (MFW)
SOUTHCROSS ENERGY PARTNERS, L.P.,)
)
Reorganized Debtor.¹)
)
)
)
)
_____)

FINAL REPORT IN CHAPTER 11 CASE

1. I, James R. Lee, am the Senior Vice President and Chief Financial Officer of Southcross Energy Partners, L.P., the Reorganized Debtor in the above-captioned chapter 11 case (the “**Debtor**”) and after the Effective Date of the Plan, the “**Reorganized Debtor**”).

2. Pursuant to Rule 3022-1(c) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, the Reorganized Debtor files this final report (the “**Final Report**”).

3. As described in the *Reorganized Debtor’s Motion for Entry of Final Decree (I) Closing the Chapter 11 Case and (II) Terminating Certain Claims and Noticing Services* (D.I. 999) (the “**Motion**”),² on April 1, 2019 (the “**Petition Date**”), the Debtor and certain of its affiliates commenced a bankruptcy filing by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code. No committee, trustee, or examiner was appointed during the chapter 11 cases.

¹ The last four digits of the Employer Identification Number of the reorganized debtor, Southcross Energy Partners, L.P., are 5230. The reorganized debtor’s mailing address is 2103 Citywest Blvd, Suite 900, Houston, TX 77042.

² Capitalized terms used but not defined herein are defined in the Motion.



4. On January 24, 2020, the Debtors filed the *First Amended Chapter 11 Plan for Southcross Energy Partners L.P. and its affiliated Debtors* [D.I. 863] (as amended, the “**Plan**”). The Plan was confirmed on January 27, 2020 pursuant to the *Order Confirming First Amended Chapter 11 Plan for Southcross Energy Partners, L.P. and its Affiliated Debtors* [D.I. 873] (the “**Confirmation Order**”). The Effective Date of the Plan occurred on January 31, 2020 (the “**Effective Date**”) [D.I. 881].

5. The fees and expenses awarded to the professionals retained in the chapter 11 cases from the Petition Date through the Effective Date are as follows:

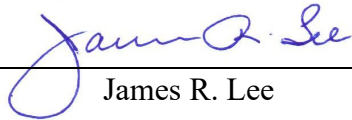
Professional	Amount
Morris, Nichols, Arsht & Tunnell LLP <i>Co-Counsel to the Debtors</i>	\$1,040,399.02
Davis Polk & Wardwell LLP <i>Co-Counsel to the Debtors</i>	\$11,080,638.66
Alvarez & Marsal North America, LLC <i>Financial Advisor to the Debtors</i>	\$6,164,901.84
Evercore Group L.L.C. <i>Investment Banker for the Debtors</i>	\$6,702,846.48
Deloitte & Touche LLP <i>Accountant to the Debtors</i>	\$300,112.18
Kurtzman Carson Consultants, LLC <i>Administrative Advisor to the Debtors</i>	\$76,512.85
PricewaterhouseCoopers LLP <i>Tax Provider to the Debtors</i>	\$431,395.83
TOTAL	\$25,796,806.86

6. Because no committee, trustee or examiner was appointed in the chapter 11 case, no fees were incurred for professionals of a committee, trustee, or examiner.

7. The Reorganized Debtor is current on all fees owed pursuant to 28 U.S.C. § 1930. Within 30 days of entry of an order issuing a final decree closing this chapter 11 case, the Reorganized Debtor will pay court fees and all fees required under 28 U.S.C. § 1930(a)(6) for the current quarter through the closing of the case.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed on August 18, 2020



James R. Lee