

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	Southcross Gulf Coast Transmission Ltd.	Bank ⁽¹⁾ :	JP Morgan
Bankruptcy Number:	19-10716	Account Number ⁽¹⁾ :	X1762
Date of Confirmation:	1/27/2020	Account Type ⁽¹⁾ :	Main Operating Account
Reporting Period (month/year):	April, 2020 - June 2020		

(\$ in 000's)

Beginning Cash Balance - April 1, 2020:	\$	9,426
All receipts received by the debtor:		
Cash Sales		-
Collection of Accounts Receivable:		-
Proceeds from Litigation (settlement or otherwise):		-
Sale of Debtor's Assets		-
Capital Infusion pursuant to the Plan:		-
Total of cash received:	\$	-
Total of cash available:	\$	9,426
Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:		
Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals:		-
All other disbursements made in the ordinary course:		(739)
Total Disbursements	\$	(739)
Cash available after disbursements:	\$	8,687
Debtor Cash Flow ⁽²⁾	\$	-
Non-Debtor Cash Flow ⁽³⁾	\$	(4,401)
Ending Cash Balance - June 30, 2020	\$	4,285

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date:	7/29/2020	Name/Title:	/s/ Ben Woodford
Debtor:	Southcross Gulf Coast Transmission Ltd.	Title:	Controller
Case Number	19-10716		

(1) There is not a bank account at this debtor entity. The bank account information listed and associated beginning/ending cash balances are for the consolidated operating company bank account, which is owned by Southcross Energy GP LLC (Case No: 19-10706 - closed on March 7, 2020).

(2) Cash flow related to Southcross Energy Partners LP (Case No: 19-10702).

(3) All cash inflows/outflows for non-debtors for this bank account.



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In re Southcross Gulf Coast Transmission Ltd.Case No.: 19-10716
Reporting Period: April - June 2020Southcross Gulf Coast Transmission Ltd.
Balance Sheet

(\$ in 000's)

	<u>As of April 30, 2020</u>	<u>As of May 31, 2020</u>	<u>As of June 30, 2020</u>
	SCEGT	SCEGT	SCEGT
Assets			
Cash	0	0	0
Accounts Receivable	77	83	199
Due from Affiliates	0	0	0
Prepaid Expenses	9	8	7
Other Current Assets	-	-	-
Total Current Assets	86	91	207
Property, Plant and Equip	6,674	6,619	6,381
Investment in JV	-	-	-
Investment in Unconsolidated Subsidiaries	(7,437)	(7,757)	(7,940)
Other Assets	-	-	-
Total Assets	\$ (677)	\$ (1,047)	\$ (1,353)
Liabilities			
AP and Accrued Expenses	202	225	258
Accounts Payable-Affiliate			
Secured Debt			
Revolver			
<i>Deferred Financing-Revolver</i>			
Revolver			
Term Loan			
Current Portion of Long-Term Debt			
OID Term Loan			
<i>Deferred Financing-Term</i>			
Term Loan			
Secured Debt/Adequate Protection			
Senior Unsecured Note			
Other Current Liabilities	(0)	(0)	(0)
Total Current Liabilities	202	225	258
Deferred Revenue			
Total Other Long-Term Liabilities			
Total Liabilities	202	225	258
Equity			
Total Equity	(879)	(1,272)	(1,611)
Total Liabilities & Equity	\$ (677)	\$ (1,047)	\$ (1,353)

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	Southcross Energy Partners, L.P.	Bank ⁽¹⁾ :	JP Morgan
Bankruptcy Number:	19-10702	Account Number ⁽¹⁾ :	X1762
Date of Confirmation:	1/27/2020	Account Type ⁽¹⁾ :	Main Operating Account
Reporting Period (month/year):	April, 2020 - June 2020		

(\$ in 000's)

Beginning Cash Balance - April 1, 2020: **\$ 9,426**

All receipts received by the debtor:

Cash Sales	-
Collection of Accounts Receivable:	-
Proceeds from Litigation (settlement or otherwise):	-
Sale of Debtor's Assets	-
Capital Infusion pursuant to the Plan:	-

Total of cash received:	\$ -
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Total of cash available: **\$ 9,426**

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ -
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	-
All other disbursements made in the ordinary course:	-

Total Disbursements	\$ -
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Cash available after disbursements: **\$ 9,426**

Debtor Cash Flow ⁽²⁾ \$ (739)

Non-Debtor Cash Flow ⁽³⁾ \$ (4,401)

Ending Cash Balance - June 30, 2020	\$ 4,285
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date:	7/29/2020	Name/Title:	/s/ Ben Woodford
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Debtor:	Southcross Energy Partners, L.P.	Title:	Controller
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Case Number	19-10702
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(1) There is not a bank account at this debtor entity. The bank account information listed and associated beginning/ending cash balances are for the consolidated operating company bank account, which is owned by Southcross Energy GP LLC (Case No: 19-10706 - closed on March 7, 2020).

(2) Cash flow related to Southcross Gulf Coast Transmission Ltd. (Case No: 19-10716).

(3) All cash inflows/outflows for non-debtors for this bank account.

In re Southcross Energy Partners, L.P.Case No.: 19-10702
Reporting Period: April - June 2020Southcross Energy Partners, L.P.
Balance Sheet

(\$ in 000's)	As of April 30, 2020	As of May 31, 2020	As of June 30, 2020
	SCPLP	SCPLP	SCPLP
Assets			
Cash	-	-	-
Accounts Receivable	0	0	0
Due from Affiliates	(0)	(0)	(0)
Prepaid Expenses	65	58	51
Other Current Assets	-	-	-
Total Current Assets	65	58	51
Property, Plant and Equip	-	-	-
Investment in JV	-	-	-
Investment in Unconsolidated Subsidiaries	(845)	(847)	(1,579)
Other Assets	0	0	0
Total Assets	\$ (780)	\$ (789)	\$ (1,528)
Liabilities			
AP and Accrued Expenses	79	79	79
Accounts Payable-Affiliate			
Secured Debt			
Revolver			
<i>Deferred Financing-Revolver</i>			
Revolver			
Term Loan			
Current Portion of Long-Term Debt			
OID Term Loan			
<i>Deferred Financing-Term</i>			
Term Loan			
Secured Debt/Adequate Protection			
Senior Unsecured Note			
Other Current Liabilities	721	721	0
Total Current Liabilities	800	800	79
Deferred Revenue			
Total Other Long-Term Liabilities	(0)	(0)	(0)
Total Liabilities	800	800	79
Equity			
Total Equity	(1,579)	(1,589)	(1,607)
Total Liabilities & Equity	\$ (780)	\$ (789)	\$ (1,528)